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# Membrane-Bound Catechol-O-Methyltransferase: A Reevaluation of Its Role in the O-Methylation of the Catecholamine Neurotransmitters

JEROME A. ROTH<sup>1</sup>

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## 1 Introduction

Ever since the initial work of Axelrod and coworkers (Axelrod and Tomchick 1958; Axelrod et al. 1958), catechol-O-methyltransferase (COMT) has been considered to be one of the major enzymes responsible for inactivation of the catecholamine neurotransmitters. The enzyme catalyzes the transfer of a methyl group from *S*-adenosylmethionine (AdoMet) to acceptor catechol substrates, which include the catecholamine neurotransmitters dopamine, norepinephrine, and epinephrine. Although O-methylation of the catechol-

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amine neurotransmitters results in their inactivation, until recently there has been little clinical interest in COMT because of the lack of any effective pharmacological agents which could inhibit COMT activity *in vivo* without production of serious side effects. However, the recent development of highly selective, tight binding COMT inhibitors has rekindled interest in the use of COMT inhibitors as a possible treatment for depression and/or as an adjunct therapy along with L-DOPA for treatment of Parkinson's disease (Mannisto and Kaakkola 1990).

Multiple forms of COMT have been identified and characterized in a variety of tissues and animal species (Inscoc et al. 1965; Traiger and Calvert 1969; Assicot and Bohuon 1970, 1971; Verity et al. 1972; McCormick et al. 1972; Aprille and Malamud 1975; Roffman et al. 1976; Huh and Friedhoff 1979; Rivett et al. 1983a,b). Two major classes of COMT have been defined based on their subcellular location and include a soluble cytosolic form and a membrane-bound species (MB-COMT). As will be described in detail below, these transferases possess distinct biochemical and physical properties and appear to be localized within different cell types. The soluble form of COMT is generally regarded as the predominant form in most tissues, whereas the membrane-bound species is assumed to be a minor constituent contributing only a minor fraction to the total COMT activity (Guldborg and Marsden 1975; Kopin 1986). This supposition is primarily based on the observation that, in the majority of tissues examined, the  $V_{\max}$  for the soluble form of COMT is considerably greater than that observed for the membrane-bound enzyme. In this case, the  $V_{\max}$  is equated with the presumed functional activity *in vivo*.

Due to the relatively low COMT activity associated with the membrane fraction, the question has previously been raised as to whether this form of COMT actually represents a distinct molecular entity or is simply an artifact resulting from nonspecific binding of the soluble enzyme to membranes during subcellular fractionation (Broch and Fonnum 1972; Borchardt et al. 1974; Tong and d'Iorio 1977; Borchardt and Cheng 1978; Goldberg and Tipton 1978). However, more recent studies (Grossman et al. 1985; Rivett et al. 1983a; Jeffery and Roth 1984) have established that the membrane-bound species of COMT is a separate and biochemically distinct entity from the soluble enzyme. Although these studies have revealed that MB-COMT actually possesses a higher affinity for the catecholamine substrates, the ramifications of this have not been appropriately investigated and little consideration has been given to

the physiological significance or function of the membrane-bound enzyme. In light of this, there needs to be a reevaluation of the role and capacity of this enzyme regarding the O-methylation of catecholamines and structurally related drugs. Accordingly, this review article will focus attention on the membrane-bound form of COMT and attempt to establish its role and contribution to the O-methylation of the catecholamine neurotransmitters and structurally related drugs.

## **2 Contribution of Soluble COMT and MB-COMT to O-Methylation of Catecholamines**

At least three forms of COMT have been identified in mammalian tissues: two soluble forms, COMT I and II, and one membrane-bound form. The two soluble forms of COMT differ in their molecular weights with COMT I possessing a molecular weight (MW) of approximately 24000 and COMT II of around 48000 (Huh and Friedhoff 1979). Although the large MW species of the soluble transferase has been suggested to be a dimer of the lower MW form, the two enzymes do not appear to be interconvertible upon their isolation and partial purification. Furthermore, these enzymes appear to possess unique biochemical properties including pI value, pH optima, meta to para methylation ratios, and substrate specificity (Marzullo and Friedhoff 1975). The proportion of the two soluble transferases varies with the particular tissue examined, with COMT I being the predominant enzyme in all cases. Several tissues, including brain, apparently lack COMT II. As noted above, it is generally assumed that the O-methylating activity associated with the soluble cell fraction accounts for the majority of the COMT activity observed in essentially all tissues examined.

The relative distributions of the soluble and membrane-bound forms of COMT have been found to vary widely. Except for the catechol estrogens, which possess similar  $K_m$  values for both forms of COMT (Reid et al. 1986), all other catechol substrates tested have lower  $K_m$  values for MB-COMT. In almost all tissues, the activity associated with the membrane fraction consistently accounted for only a minor fraction of the total transferase activity (Guldberg and Marsden 1975; Kopin 1986), with one notable exception, mouse liver. In the latter case, this enzyme was reported to account for approximately 70% of the total COMT activity (Aprille and Malamud

1975). This can be compared to rat liver which, for example, was estimated to contain only 5% of the total COMT activity in the membrane fraction (Tong and d'Iorio 1977). This and similar data in other tissues have consistently been used to substantiate the preponderance of the soluble transferase responsible for the O-methylation of catecholamines *in vivo*.

What can account for this difference in the proportion of MB-COMT and soluble COMT between mouse and rat liver? Is this difference simply attributed to species variation or are there other factors or circumstances which might explain these seemingly discrepant observations? Examination of the two studies (Aprille and Malamud 1975; Tong and d'Iorio 1977) reveals that the concentration of the catechol substrate employed to estimate soluble and MB-COMT activities in the two studies was different. The concentration of substrate used to estimate the two rat liver COMT activities was 1000  $\mu\text{mol/l}$  and is representative of that used in the majority of studies in which COMT activity has been and still is assessed. In contrast, the study of COMT activity in mouse liver was performed at a substrate concentration of 12  $\mu\text{mol/l}$ . Can this difference in substrate concentration account for the variation observed in the relative proportion of the activity of membrane-bound and soluble COMT?

The answer to this question is yes. Kinetically, it is known that the measured activities of any two enzymes are directly proportional to the concentration of substrate employed relative to their respective  $K_m$  values. For two competing enzymes which possess considerably different  $K_m$  values, the relative activities of each will be greatly influenced by the concentration of substrate used in the assay. Accordingly, the low  $K_m$  enzyme will exhibit proportionally higher activity when incubations are performed at low substrate concentrations than when a similar experiment is performed at higher substrate concentrations. Obviously, the reverse is true for the high  $K_m$  enzyme. This, in fact, is the situation for soluble and membrane-bound forms of COMT. The  $K_m$  values differ widely between these enzymes with the  $K_m$  value for MB-COMT being approximately 100 times lower than that for the soluble enzyme. Differences in substrate concentration, as employed in the two studies (Aprille and Malamud 1975; Tong and d'Iorio 1977) noted above with rat and mouse liver COMT, may likely result in variation of the relative proportion of the two activities observed in each species. At low concentrations of substrate, the activity associated with the high-affinity form of COMT (MB-COMT) is likely to predominate until the substrate concen-

tration is raised above saturation, at which point the contribution of soluble COMT activity will increase and eventually prevail. Accordingly, differences in substrate concentration may likely account for the disparity in the estimated proportion of the two forms of COMT in mouse and rat liver.

Essentially all of the studies which have attempted to estimate the percentage contribution of MB-COMT activity utilized kinetic conditions which were optimized for the soluble form of the transferase, i.e., high substrate concentrations. Since the soluble form of COMT has both a higher  $K_m$  and  $V_{max}$  value for the catecholamines, the high nonphysiological concentrations of the substrates employed, such as in the rat liver study noted above, clearly favor the soluble enzyme when comparing relative activities. Under these conditions, the estimated percentages for O-methylation will indicate higher soluble COMT activity relative to the activity associated with the membrane fraction. These estimated activities for soluble COMT and MB-COMT, however, probably do not accurately reflect the functionally relevant activities of these enzymes *in vivo* since the high substrate concentrations used to determine these values *in vitro* are not likely representative of catecholamine levels within the cell.

As a consequence of differences in the kinetic constants for soluble and MB-COMT, it can be anticipated that the concentration of catechol substrate will greatly influence the observed metabolic contribution of each species to the overall O-methylation of substrate. As noted above, at low concentrations of catecholamines, O-methylation by the low  $K_m$  membrane-bound form of COMT would predominate, and only when this enzyme becomes saturated with substrate does the contribution of the high  $K_m$ , soluble form of COMT become significant. This is an important point since this relationship should undoubtedly hold true *in vivo* as well as *in vitro*. This correlation, in fact, has been observed experimentally in several intact organelle preparations including rat heart and submaxillary gland and cat nictitating membrane (for review see Trendelenburg 1980, 1988). In each of these systems, a functionally active O-methylating system has been described which rapidly and efficiently metabolizes low concentrations of catecholamines and structurally related drugs such as isoproterenol. As will be described in detail below, the data obtained with these tissue preparations were consistent with a low  $K_m$  form of COMT being responsible for O-methylation of these substrates. At low concentrations of the catechols, O-methylation followed a Michaelis-Menten kinetic relationship and only after this low  $K_m$  form of COMT was saturated

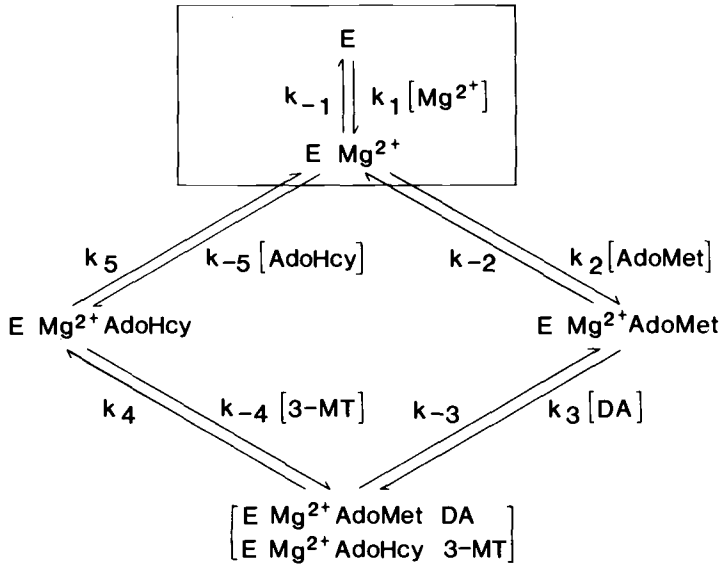


was there a significant increase in the tissue to medium ratio of the catechols. At still higher concentrations of substrate, the low-affinity, high  $K_m$  form of COMT could also be observed experimentally. These studies demonstrate that the high-affinity form of COMT, presumably the membrane-bound species, has the potential of regulating tissue levels of catecholamines.

Most review articles (Guldberg and Marsden 1975; Kopin 1986) have also implied that, in the CNS, the soluble form of COMT is the functionally predominant O-methyltransferase involved in catecholamine metabolism. These conclusions, as noted above, were based on studies which again employed high concentrations of the catechol substrate to assay both soluble COMT and MB-COMT activities and therefore, probably do not accurately reflect conditions within the CNS. The consequence of this is the underestimation of the potential contribution and importance of the membrane-bound form of COMT to the overall inactivation of the catecholamine neurotransmitters. In support of this, studies by Rivett et al. (1982) have suggested that the membrane-bound species in human brain may be the more prevalent and functionally significant form of COMT at concentrations of the catecholamine neurotransmitters that are likely to be physiologically relevant.

### 3 Biochemical Properties of MB-COMT

Much of the initial literature describing the biochemical properties of MB-COMT was often confusing and misleading because of the lack of knowledge as to the actual existence of this enzyme as a separate and physically distinct entity. As noted above, since MB-COMT had been presumed to contribute a relatively low percentage to the total COMT activity in the majority of tissues examined, it was originally believed that this form of COMT was an artifact caused by the nonspecific binding of the soluble enzyme to the microsomal fraction of cells. In support of this were data demonstrating that many of the biochemical and kinetic properties of the two enzymes were very similar (Borchardt et al. 1974; Rivett et al. 1982; Jeffery and Roth 1984, 1985). These included kinetic mechanism,  $\text{Ca}^{2+}$  inhibition, pH optimum,  $\text{Mg}^{2+}$  requirement, and similar  $K_m$  values for the methyl donor AdoMet. For example, both enzymes in human brain are inhibited approximately 50% at  $1\ \mu\text{mol/l}$  of  $\text{Ca}^{2+}$  and both enzymes possess a pH optimum between 7.5 and 8.0 (Jeffery and Roth 1984).



$$\frac{V}{V_{MAX}} = \frac{[A][B][C]}{K_{ia}K_{ib}K_{mc} + K_{ib}K_{mc}[A] + K_{ia}K_{mb}[C] + K_{mc}[A][B] + K_{mb}[A][C] + [A][B][C]}$$

**Fig. 1.** Reaction mechanism and rate equation for soluble COMT and MB-COMT O-methylation of dopamine. *AdoMet*, S-adenosyl-L-methionine; *AdoHcy*, S-adenosyl-L-homocysteine; *DA*, dopamine; *3-MT*, 3-methoxytyramine. The binding of  $Mg^{2+}$  to COMT (indicated in the box) occurs via a rapid equilibrium mechanism.  $K_{ia}$ , dissociation constant for  $Mg^{2+}$ ;  $K_{ib}$ , dissociation constant for AdoMet;  $K_{m_A}$ ,  $K_{m_B}$ , and  $K_{m_C}$   $K_m$  for  $Mg^{2+}$ , AdoMet, and dopamine, respectively. (Jeffery and Roth 1987)

Similarly, both the membrane-bound and soluble enzymes have been reported (Jeffery and Roth 1987) to proceed via a sequential ordered reaction mechanism with  $Mg^{2+}$  binding in a rapid equilibrium sequence prior to addition of AdoMet, as illustrated in Fig. 1 for the O-methylation of dopamine.

Other data supporting the concept that MB-COMT arises from the nonspecific binding of the soluble enzyme to cellular membranes is derived from studies which demonstrated that the  $K_m$  values for catecholamine binding to Triton X-100-solubilized MB-COMT were equivalent to those of the cytosolic enzyme (Borchardt et al. 1974). For example, the  $K_m$  values for several catechol substrates including norepinephrine increased almost 50-fold and became essentially

identical to those of the cytosolic enzyme when rat liver MB-COMT was solubilized with Triton X-100. These data imply that the low  $K_m$  value for substrate binding to MB-COMT is imparted by the interaction of the enzyme within the membrane, and, when solubilized, the properties of the enzyme convert to those of the cytosolic transferase. Consistent with the concept that the membrane-bound and soluble forms of COMT may be identical was the observation that polyclonal antibodies prepared to the soluble enzyme partially cross-reacted with MB-COMT (Creveling et al. 1973; Borchardt et al. 1974; Borchardt and Cheng 1978).

The above data imply that membrane-bound and soluble COMT are most likely structurally very similar and may be identical. This latter conclusion, however, is not adequately justified by the limited results noted above. In fact, a variety of more recent biochemical and physical evidence demonstrates that the two enzymes are structurally distinct. For example, it has been established that MB-COMT is an integral membrane protein since high salt concentrations failed to release the enzyme from the membranes (Jeffery and Roth 1984) and solubilization requires the presence of a detergent. These studies have also revealed that the change in the  $K_m$  value for MB-COMT observed upon solubilization with Triton X-100 was simply caused by apparent competitive inhibition of the enzyme by Triton X-100. Thus, the increase in the  $K_m$  value upon solubilization of MB-COMT noted previously is not indicative of the two species of COMT being identical. In addition, the fact that the polyclonal antibodies raised against soluble COMT are capable of cross-reacting with MB-COMT is not unexpected, since the two enzymes possess similar biochemical properties and most likely have some antigenic sites in common.

Although it is reasonable to assume that the two forms of COMT have considerable structural similarity, it is also clearly evident that differences exist in the physical structure and biochemical properties of the soluble and membrane-bound species. The data to support this include differences in the MWs of the two species (Grossman et al. 1985; Heydorn et al. 1986), differences in the  $K_m$  value for the acceptor substrates (Rivett et al. 1982, 1983a; Jeffery and Roth 1984), differences in the localization of the two enzyme forms (Rivett et al. 1983a,b), and preparation of antibodies to the soluble enzyme which do not cross-react with MB-COMT (Assicot and Bohuon 1969).

From a functional perspective, the major biochemical difference between the membrane-bound and soluble forms of COMT is the fact that  $K_m$  values for the catecholamines are consistently 1–2

orders of magnitude lower for the membrane-bound species than for the soluble enzyme (Tong and d'Iorio 1977; Borchardt and Cheng 1978; Rivett et al. 1983a). For example, in human brain the  $K_m$  for dopamine with MB-COMT is  $3\ \mu\text{mol/l}$ , whereas, at  $260\ \mu\text{mol/l}$ , this kinetic constant for the soluble transferase is almost 100 times greater (Rivett et al. 1983a). Similarly, structural analogues, such as tropolone, that act as reversible dead-end inhibitors of COMT, possess a higher affinity for the membrane-bound form of the transferase (Jeffery and Roth 1984). This latter observation is expected since these inhibitors compete with the acceptor substrates for binding to the same site on COMT. For example, the  $K_i$  value for tropolone binding to MB-COMT was found to be  $5\ \mu\text{mol/l}$  compared to  $45\ \mu\text{mol/l}$  for the soluble enzyme. This difference in affinity of inhibitors for the two forms of COMT has considerable clinical relevance, since the new COMT inhibitors that have been developed for treatment of depression and Parkinson's disease are catechol derivatives and likely to compete for substrate binding. The difference in  $K_m$  values is not true for all substrates, since the catechol estrogens have been shown (Reid et al. 1986) to possess similar kinetic constants for both soluble and MB-COMT from rabbit thoracic aorta.

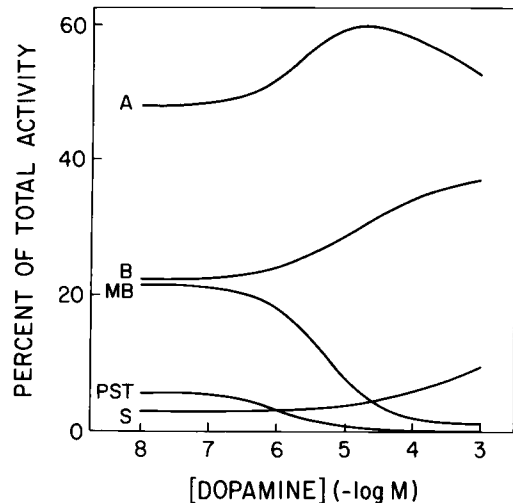
Consistent with the observed differences in the kinetic constants for substrate binding between the membrane-bound and soluble enzymes is the observation that the pI values and MWs of the two forms of COMT in rat liver are different (Grossman et al. 1985). The pI value for the membrane-bound species is 6.2, whereas the pI value for the soluble enzyme is approximately 5.2. Using antibodies prepared to the soluble enzyme form of COMT, Grossman et al. (1985) have reported that the subunit MW for the rat membrane-bound form, based on SDS-polyacrylamide gels, is approximately 26 000 whereas the soluble COMT possess a MW of only 23 000. This difference in the MW of the two enzyme species was also confirmed by Heydorn et al. (1986). Several recent studies (Tilgmann and Kalkkinen 1990; Salminen et al. 1990; Lundstrom et al. 1991; Bertocci et al. 1991) with rat and human COMT cDNA suggest that there is a single gene responsible for synthesis of both soluble and MB-COMT and that the MB-COMT contains an additional hydrophobic portion of 21 amino acids on the 5' NH<sub>2</sub>-terminal end which is responsible for insertion of the enzyme into the endoplasmic reticulum. Initiation of transcription can begin at either of two start codons (ATG), which determines whether the 21 hydrophobic amino acid domain will be coded for.

Most studies have assumed that MB-COMT is associated with the endoplasmic reticulum or plasma membrane and therefore have employed the microsomal fraction to assay MB-COMT activity. In contrast to these studies, Grossman et al. (1985) have observed that a major fraction of MB-COMT immunological activity was associated with the mitochondrial outer membrane and not the microsomal fraction. If this is true, then the two major catecholamine degrading enzymes, monoamine oxidase (MAO), an outer mitochondrial membrane marker, and MB-COMT reside on the same membrane surface. Future immunohistochemical studies with specific antibodies towards MB-COMT are required to determine the precise subcellular location of this enzyme.

#### **4 MB-COMT in Human Brain**

There are five major enzymes known to be involved in the catabolism of catecholamines in brain. These are the type A and B forms of MAO, membrane-bound and soluble forms of COMT, and the M form of phenol sulfotransferase. Although these enzymes have been extensively studied in a variety of animals and tissues, little is known about their relative contributions to the overall degradation of the catecholamine neurotransmitters. Since abnormal levels of the catecholamines have been implicated in a variety of behavioral and neurological disorders, it would be important to ascertain the relative contribution of each of the enzymes to the overall inactivation of these endogenous agents in the CNS. Animal models for studying the catabolic fate of catecholamines in humans are not totally applicable, since the levels and properties of the five enzymes vary greatly between humans and common laboratory animals (Roth et al. 1982).

In order to determine the contribution of each of the five enzymes to the overall inactivation of catecholamines in human brain, Rivett et al. (1982) developed an *in vitro* kinetic model for human brain metabolism of dopamine and norepinephrine. This model attempted to evaluate the relative activities of the five enzymes in human frontal cortex at various concentrations of the catecholamines. This was accomplished by insertion of the measured velocities and the known kinetic constants into the appropriate rate equations established for each enzyme. By varying the catecholamine concentration in each of the rate equations, the relative activity of each enzyme was then determined and the percent contribution of each

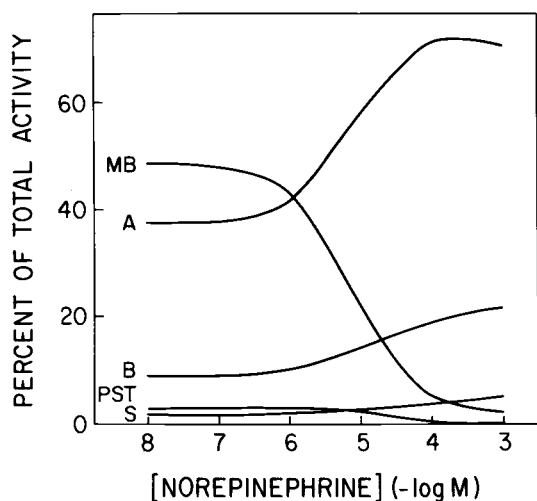


**Fig. 2.** Results obtained from kinetic modeling studies for dopamine metabolism in human brain. The average percent metabolic contribution of MAO A (*A*), MAO B (*B*), soluble COMT (*S*), MB-COMT (*MB*), and phenol sulfotransferase (*PST*) as determined from homogenates obtained from 3–8 specimens of human frontal cortex. The calculated values at various concentrations of dopamine for soluble and MB-COMT and *PST* were determined at saturating concentrations of both the methyl donor, AdoMet, and the sulfate donor, 3'-phosphoadenosine-5'-phosphosulphate (PAPS), respectively. The values for dopamine deamination by both MAO A and B were calculated at an oxygen concentration of 218  $\mu\text{mol/l}$ . (Rivett et al. 1982)

was calculated. This model only endeavored to determine the total enzymatic capacity of each reaction and did not attempt to take into account the selective localization of the five enzymes or the preferential transport of catecholamines into specific cells in the CNS.

Results of these modeling studies (Fig. 2) indicated that, at all concentrations of dopamine, deamination by MAO A and B was the predominant reaction. At dopamine concentrations below 1  $\mu\text{mol/l}$ , the relative contribution of O-methylation by the membrane-bound form of COMT to the overall metabolism of dopamine was approximately 20% and essentially equivalent to that of MAO B. Surprisingly, the percent contribution by the soluble form of COMT at dopamine concentrations less than 100  $\mu\text{mol/l}$  was less than 5%, suggesting that its capacity to degrade the catecholamines was considerably less than that of the membrane-bound transferase.

A slightly different picture was observed for norepinephrine metabolism (Fig. 3). In this case, O-methylation by the membrane-bound form of COMT was the predominant pathway at norepine-



**Fig. 3.** Results obtained from kinetic modeling studies for norepinephrine metabolism in human brain. The average percent contribution of MAO A (*A*), MAO B (*B*), soluble COMT (*S*), MB-COMT (*MB*), and phenol sulfotransferase (*PST*) as determined from homogenates obtained from 3–8 specimens of human frontal cortex. The concentration of AdoMet and PAPS were considered saturating and the concentration of oxygen was assumed to be  $218 \mu\text{mol/l}$  as described in the legend of Fig. 2. (Rivett et al. 1982)

phrine concentrations less than  $1 \mu\text{mol/l}$ . At higher concentrations of norepinephrine, at which point MB-COMT approaches saturation ( $K_m = 3.9 \mu\text{mol/l}$ ), deamination by the A form of MAO became the principal degradative pathway. As with dopamine, the soluble form of COMT was estimated to contribute less than 5% to the overall inactivation of norepinephrine.

As illustrated in these figures, O-methylation of both dopamine and norepinephrine by MB-COMT, as compared to that by the soluble enzyme, predominates at concentrations less than  $10 \mu\text{mol/l}$ . For dopamine, the point of intersection at which the soluble enzyme contributes a higher percentage to the overall O-methylation occurs at approximately  $20 \mu\text{mol/l}$ . For norepinephrine, the point of intersection occurs at even a greater concentration, around  $300 \mu\text{mol/l}$ . It can be calculated, based on the kinetic model described above, that at a concentration of dopamine and norepinephrine of  $10 \mu\text{mol/l}$ , the soluble form of COMT would contribute only 34% and 12%, respectively, to the total O-methylating activity. At a substrate concentration of  $1000 \mu\text{mol/l}$ , the soluble transferase would contribute approximately 90% and 70%, respectively. These latter values, obtained at the nonphysiologically high concentrations of the catecholamines, are typical of the percentages reported in the literature for the proportion of soluble enzyme in various tissues. It can further be calculated, for tissues containing the lowest proportion of MB-COMT, such as the liver and kidney, where the ratio of the  $V_{\text{max}}$  for MB-COMT/soluble COMT is 0.0029 (Rivett et al. 1983b),

that at 1  $\mu\text{mol/l}$  dopamine, MB-COMT would contribute approximately 40% to the total O-methylating activity. These data further illustrate how, in the past, erroneous conclusions have been drawn concerning the potential significance of MB-COMT.

Since the kinetic model described above for catecholamine metabolism was obtained with autopsied human brain specimens, it is reasonable to question whether the calculated values reported actually reflect activities of the various enzymes within the intact living system. In addition, crude homogenates were used to estimate enzyme activities, and access of substrates to the enzymes within different cells of the brain may be limiting. This is true for all the enzymes, since the A form of MAO is known to be present in neurons whereas the B form predominantly resides in astrocytes (Francis et al. 1985), although it may also be present in serotonergic neurons (Levitt et al. 1982). Similarly, the soluble form of COMT is associated with astroglia, whereas MB-COMT predominates in neuronal cells (Rivett et al. 1983a; see discussion below). Recent immunohistochemical studies have further confirmed that phenol sulfotransferase is exclusively present in neuronal cells in human brain (Zou et al. 1990). Thus, it is likely that access of the catecholamines to the different enzymes will influence the extent to which they will contribute to the overall inactivation of the catecholamines.

## 5 Significance of MB-COMT

In order to lend credence to the kinetic model described above for human brain, it would be advantageous if a prototype whole cell or organ system were available which expresses a similar relationship for soluble and MB-COMT activity, since this may provide a direct approach to evaluating the relative contribution of the two enzymes to the O-methylation of the catecholamine neurotransmitters. Fortunately, a number of systems have been described in the literature which are capable of efficiently O-methylating the catecholamines by both a high- and low-affinity form of COMT. As will be described below, the kinetic properties for the O-methylation of catecholamines in these organ systems are consistent with the reaction proceeding with a form of COMT which possesses a high affinity for catecholamines. These studies further confirm that the concentration of catecholamines within the tissues appears to be regulated by this high-affinity form of COMT.



Within the past two decades, studies by Trendelenburg and coworkers (Trendelenburg et al. 1971; Graefe and Trendelenburg 1974; Bonisch et al. 1974, 1978; Major et al. 1978; Fiebig and Trendelenburg 1978; Henseling 1983; Trendelenburg 1980, 1984a,b, 1988; Grohmann and Trendelenburg 1985, 1988; Grohmann 1987) and others (Paiva and Guimaraes 1978, 1984; Garland and Martin 1984; Magaribuchi et al. 1987) have examined and characterized the extraneuronal uptake and disposition of the catecholamine neurotransmitters and isoproterenol in a variety of tissues, including rat heart and submaxillary gland, cat nictitating membrane, guinea pig trachea, rabbit aortic rings, and dog saphenous vein strips. Extensive kinetic studies have been performed on the transport, deamination, and O-methylation of these substances, and results of these studies have revealed that uptake of the catecholamines into these tissues is characterized by both saturable and nonsaturable processes. The saturable process is distinguished by a low-affinity (high  $K_m$ ) and high-capacity carrier (high  $V_{max}$ ). For example, the  $K_m$  values for isoproterenol and norepinephrine in rat heart have been estimated to be approximately 100 and 250  $\mu\text{mol/l}$ , respectively, and the  $V_{max}$  values for both are in the order of 50–80 nmoles/min/g tissue (Trendelenburg 1980). Similar kinetic constants have also been obtained for the other systems noted above.

The catecholamine taken up into the tissues can be rapidly metabolized by either MAO or COMT. In the presence of an MAO inhibitor, O-methylation of the catecholamines displayed saturation kinetics and obeyed Michaelis-Menten kinetics (Trendelenburg 1980, 1984). In contrast to what might have been expected based on current dogma concerning the functional significance of the two forms of COMT, the apparent  $K_m$  value for O-methylation was found to be low compared to that for either uptake or deamination. The estimated  $K_m$  values for O-methylation were consistently in the order of 1–5  $\mu\text{mol/l}$ . This can be contrasted to the concentration of catecholamine, 15–40  $\mu\text{mol/l}$ , outside the tissue which apparently half-saturated MAO. The fact that soluble COMT and MAO have similar  $K_m$  values in vitro, yet the extracellular concentrations which half-saturated these enzymes were found to be different, implies that O-methylation is not occurring with the soluble form of COMT. In cat nictitating membrane (Graefe and Trendelenburg 1974) and rat submaxillary gland (Major et al. 1978), two apparent  $K_m$  values for O-methylation of norepinephrine were observed, one with high affinity with a  $K_m$  value approximately 7  $\mu\text{mol/l}$  and the other with a  $K_m$  value around 100–300  $\mu\text{mol/l}$ . These data are consistent with the

existence of two forms of COMT, one with high substrate affinity, presumably MB-COMT, and the other with a considerably lower affinity, presumably soluble COMT. Although  $K_m$  values estimated for intracellular enzymes based on extracellular substrate concentrations may not be accurate, it appears to be more than coincidence that the kinetic constants determined in the whole organ systems described above are strikingly similar to the reported  $K_m$  values for membrane-bound and soluble COMT, respectively (Rivett et al. 1982).

Based on the data obtained with the kinetic model for human brain, the question must be asked as to how important is extraneuronal O-methylation of accumulated catecholamines compared to deamination in the organ systems described above. In rat heart, the rate constants for O-methylation of the catecholamines have been found to exceed those for deamination by MAO (Grohmann 1987). Thus, it can be concluded that, since the  $K_m$  value is lower and the rate constant greater for O-methylation than for deamination, the activity of extraneuronal COMT must exceed that of extraneuronal MAO activity, at least in rat heart. This implies that MB-COMT has a greater capacity to inactivate the catecholamine neurotransmitters in these systems. However, the relative contribution and importance of COMT to the overall inactivation of the catecholamines is, of course, dependent on the concentration of substrate outside the tissue. At high extracellular concentrations of catecholamines, the high-affinity form of COMT (MB-COMT) becomes saturated, causing either deamination and/or O-methylation by the low-affinity form of COMT to become the predominant pathway for catecholamine metabolism (Trendelenburg 1984, 1988). At low extracellular concentrations of substrate, at which point MB-COMT is not saturated, the rate of O-methylation is determined by the rate of uptake. Under these conditions, the tissue to medium ratio of the catecholamine is very low, since essentially all the neurotransmitter taken into the cell is rapidly O-methylated. Therefore, O-methylation by presumably MB-COMT can regulate tissue levels of catecholamine. Only after this high-affinity form of COMT is saturated does the tissue to medium ratio increase.

Prior studies have analyzed the relative activities of the two forms of COMT in various rat tissues including rat ventricles (Rivett et al. 1983b). By applying the same method as that used for the kinetic model for catecholamine metabolism in human brain, the percent contribution of each form of COMT can be computed in each of the rat tissues examined. For example, it was reported that the  $V_{max}$

for O-methylation of dopamine by rat heart soluble COMT and MB-COMT was  $147 \pm 9$  and  $4.01 \pm 0.49$  pmol/min/mg protein, respectively (see Table 1). Upon substituting these values into the appropriate rate equation, it can be calculated that, at dopamine concentrations less than  $5 \mu\text{mol/l}$ , greater than 75% of the total O-methylating activity would proceed via MB-COMT. These results are remarkably consistent with those of Trendelenburg and co-workers described above and further establish the predominance of MB-COMT in rat heart.

## 6 Localization of MB-COMT

The distribution of the membrane-bound and soluble forms of COMT has been examined in a variety of animal tissues, including those of the rat, as indicated by the data in Table 1 (Rivett et al. 1983b). The data are expressed both in terms of  $V_{\text{max}}$  and as the first order rate constant,  $k = V_{\text{max}}/K_m$ , which approximates the relative turnover of the substrate, dopamine, in the different tissues. As indicated, the  $V_{\text{max}}$  value for MB-COMT is highest in rat liver but this value represents less than 0.3% of that for the soluble enzyme species. In comparison, the ratio of  $V_{\text{max}}/K_m$  in rat liver reveals that the rate constant for dopamine O-methylation by MB-COMT is considerably higher, being 80% of that determined for the soluble enzyme. Of the other peripheral tissues examined, striatal muscle and heart displayed the highest ratio of membrane-bound to soluble COMT activity when expressed either as  $V_{\text{max}}$  or as the rate constant,  $V_{\text{max}}/K_m$ , and indicate that the rate of dopamine turnover in these tissues is actually greater for MB-COMT. The maximum ratio was found in brain tissue, with the hippocampus, cerebellum, striatum, and cortex exhibiting the greatest MB-COMT activity. Applying a technique similar to that reported above for kinetic modeling of human brain, it can be calculated that at  $10 \mu\text{mol/l}$  dopamine almost 85% of the total O-methylation in the rat striatum would proceed via MB-COMT. Even at  $100 \mu\text{mol/l}$  dopamine approximately 43% of the total O-methylation would occur via the membrane-bound enzyme.

Several studies have also attempted to determine the cellular location of the membrane-bound and soluble forms of COMT. In the early 1970s Jarrott and coworkers (Jarrott and Iversen 1971; Jarrott and Langer 1971; Jarrott 1971, 1973) published a series of papers suggesting that COMT resides in both neuronal and extraneuronal

**Table 1.** Distribution of soluble COMT and MB-COMT activity in rat tissues

Tissue	$V_{\max}$		MB/Soluble (%)		$V_{\max}/K_m \times 10^3$		MB/Soluble
	MB	Soluble	MB	Soluble	MB	Soluble	
Striatal muscle	2.11 ± 0.18	52.9 ± 9	4.1		0.59	0.053	11.1
Heart (ventricle)	4.01 ± 0.49	147 ± 9	2.7		1.11	0.15	7.4
Vas deferens	14.5 ± 2.4	1068 ± 200	1.4		4.03	1.07	3.8
Spleen	8.51 ± 0.53	1003 ± 69	0.85		2.36	1.00	2.4
Sciatic nerve	2.11 ± 0.17	289 ± 16	0.73		0.59	0.29	2.0
Adrenal	2.21 ± 0.28	329 ± 24	0.67		0.61	0.33	1.8
Kidney	17.0 ± 2.0	5929 ± 453	0.29		4.72	5.93	0.8
Liver	42.1 ± 0.8	14690 ± 496	0.29		11.69	14.69	0.8
Brain							
Hippocampus	11.4 ± 0.9	131 ± 16	8.6		3.17	0.13	24.4
Cortex	9.6 ± 0.2	129 ± 9	7.5		2.67	0.13	20.5
Striatum	9.9 ± 0.5	138 ± 8	7.2		2.75	0.14	19.6
Diencephalon	7.6 ± 0.4	139 ± 9	5.5		2.11	0.14	15.1
Substantia nigra	7.4 ± 0.3	159 ± 11	4.7		2.06	0.16	12.9
Cerebellum	11.1 ± 0.3	240 ± 10	4.6		3.08	0.24	12.8
Brainstem	5.9 ± 0.6	173 ± 2	3.4		1.64	0.17	9.6

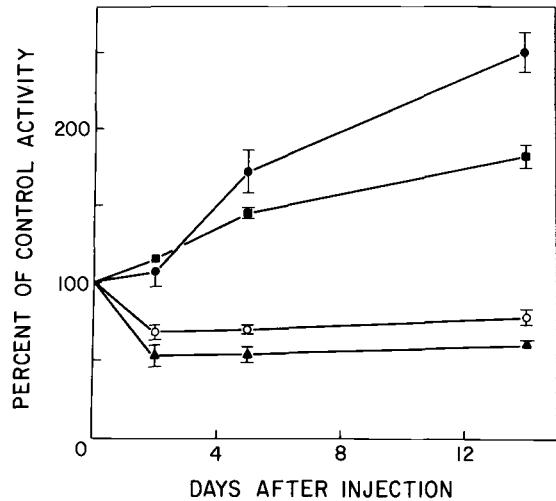
Activity is expressed as  $V_{\max}$  values ±S.E. (pmol/min/mg protein) for soluble and MB-COMT. The  $K_m$  of dopamine for membrane-bound and soluble COMT is 0.0036 and 1.0 mmol/l (Rivett et al. 1983b). Units of  $V_{\max}/K_m$  = ml/min/mg protein

compartments. This was based on the observation that sympathetic denervation of rat and rabbit vas deferens, cat nictitating membrane, and rabbit submaxillary gland resulted in extensive loss of COMT activity. Similarly, Marsden et al. (1971) have observed a decrease in COMT activity in rat sympathectomized submaxillary gland. These studies suggested that the decrease in O-methylating activity upon denervation resulted from selective loss of neuronal COMT. Jarrott (1971) noted that the loss of COMT activity was also associated with selective alterations in the kinetic properties of the enzyme suggesting that different forms of COMT may be present in the neuronal and extraneuronal sites. In contrast to these findings, a more recent study by Branco et al. (1984) implied that the loss of COMT activity observed by Jarrott and coworkers may have occurred at extraneuronal sites and may only have been a secondary response to the sympathetic denervation.

One of the major questions that remains concerning MB-COMT is its subcellular localization. Head et al. (1985) have previously suggested that a small percentage of isoproterenol O-methylation can occur on the extracellular surface of plasma membranes in rabbit intact thoracic aorta. This enzyme was shown to be sensitive to  $\text{Ca}^{2+}$  since removal of the  $\text{Ca}^{2+}$  (1mmol/l) resulted in approximately an eightfold stimulation of the extracellular O-methylation of isoproterenol. The intracellular activity known to be associated with the high-affinity form of COMT, which was 100 times greater than the extracellular O-methylating activity, was not influenced by the  $\text{Ca}^{2+}$  concentration in the tissue bathing media. Prior studies by Weinshilboum and Raymond (1976) demonstrated that rat liver soluble COMT is inhibited approximately 60% at 1mmol/l  $\text{Ca}^{2+}$ . Similarly, Jeffery and Roth (1984) reported that both human membrane-bound and soluble COMT are inhibited approximately 50% at this concentration of  $\text{Ca}^{2+}$ . Thus, if MB-COMT is exposed to the extracellular surface, its activity would be greatly diminished by the high extracellular  $\text{Ca}^{2+}$  concentrations, whereas the activity of the intracellular enzyme would be minimally altered due to exposure to relatively low levels of  $\text{Ca}^{2+}$ .

The presence of COMT in plasma membranes has also previously been suggested by Traiger and Calvert (1969), Raxworthy et al. (1982), and Aprille and Malamud (1975) for rat adipocytes, rat liver, and mouse liver, respectively. In contrast to these findings, Grossman et al. (1985) have suggested that MB-COMT is actually present in the outer mitochondrial membrane. Clearly, future studies are needed to delineate the precise location of MB-COMT.

**Fig. 4.** Time course of changes in COMT activities after kainic acid lesioning of rat striatum. The data represent the mean  $\pm$  S.E. of the percent of the enzyme activities in lesioned striatum as compared to that in the control contralateral striatum from 5–8 rats. Soluble COMT (●); MB-COMT (○); glutamic acid decarboxylase (▲) (neuronal marker); glutamine synthetase (■) (astroglial marker). (Rivett et al. 1983a)



In regard to the cellular location of COMT in brain, immunohistochemical studies using antibody to the soluble form of COMT have localized the soluble enzyme to nonneuronal elements such as the astroglia (Kaplan et al. 1979). Although MB-COMT activity can be measured in the CNS, these immunohistochemical studies have failed to reveal the presence of this enzyme in brain even though the antibody used in these experiments was reported to cross-react with the membrane-bound species. In order to determine the cellular location of MB-COMT in the CNS, kainic acid lesioning studies of rat striatum were performed by Rivett et al. (1983a). For these studies, membrane-bound and soluble COMT activities were measured up to 7 days after stereotaxic lesioning of rat striatum with  $2\mu\text{g}$  of the neurotoxin kainic acid. As illustrated in Fig. 4, lesioning of rat striatum with kainic acid occurred within 2 days of treatment and resulted in a loss of MB-COMT activity of approximately 20%. There was a statistically significant correlation between the ratio of lesioned to control activity for MB-COMT and the neuronal marker enzyme glutamate decarboxylase. Since kainic acid selectively destroys neuronal cell bodies at the site of injection but leaves intact the presynaptic nerve endings, these results suggest that the MB-COMT is at least partially localized within the neuronal cells intrinsic to the rat striatum. The decrease in MB-COMT activity observed can be contrasted with that of the soluble enzyme which increased almost 200% at the same time period after kainic acid lesioning. The increase in soluble COMT activity paralleled that of the astroglial

marker enzyme glutamine synthetase. This is consistent with immunohistochemical evidence demonstrating that this form of the enzyme is localized within astroglia, since these cells are known to proliferate after kainic acid lesioning. These results suggest that the low  $K_m$  MB-COMT may be localized, in part, within the rat striatal postsynaptic neurons, whereas the high  $K_m$  soluble enzyme is almost exclusively associated with the proliferating glial cells.

Previous studies have also demonstrated no change in total COMT activity (measured at high substrate concentration) in rat striatum upon lesioning of the substantia nigra (Marsden et al. 1972). Accordingly, studies involving kainic acid lesioning of rat substantia nigra were performed to determine whether a selective alteration in either membrane-bound or soluble COMT activity occurs in order to demonstrate which form of COMT is present in the dopaminergic nerve terminals that project into the striatum (Francis et al. 1987). These lesioning studies revealed no change in activity in either form of COMT and strongly suggested that neither transferase is present in the dopaminergic presynaptic terminals in the rat striatum. Similar results were reported upon lesioning rat substantia nigra with 6-hydroxydopamine (Kaakkola et al. 1987).

Where in the neuronal cells this membrane-bound form of COMT is located has not been determined, although this is likely to be an important factor in controlling the extent of O-methylation in brain. Both astrocytes, which contain soluble COMT, and neurons intrinsic to the striatum, which contain MB-COMT, possess a low-affinity uptake system for the catecholamine neurotransmitters; thus accessibility of these substrates to either form of COMT may be limiting. If MB-COMT is present on the outer surface of the plasma membrane facing the synaptic cleft, then transport into the postsynaptic neuronal cell would not be required for O-methylation. Since MB-COMT has previously been suggested to be present on the plasma membranes of several tissues, it is tempting to speculate that it may be similarly present on the postsynaptic membranes facing the dopaminergic nerve terminals in the striatum. However, it is important to point out that the activity of this enzyme would be attenuated by extracellular  $Ca^{2+}$ . Conceivably this enzyme could be located on the inner surface of the plasma membrane, possibly tightly coupled to the catecholamine transport carrier. In this case, the inwardly facing MB-COMT would be exposed to low intracellular  $Ca^{2+}$  concentrations. Future immunohistochemical studies are needed to help determine the precise location of MB-COMT within the neurons in the CNS and in other peripheral organelles.

## 7 Genetic Regulation of Soluble COMT and MB-COMT

As discussed above, whether soluble COMT and MB-COMT result from posttranslational processing of the same gene product or are the consequence of two separate genes has not been fully resolved. Although extensive studies (for review see Weinshilboum and Raymond 1977a; Weinshilboum 1989) have previously examined the inheritance characteristics of the soluble form of COMT in humans, few studies have attempted to examine the inheritance properties for MB-COMT or whether the two forms of COMT are genetically regulated in a similar manner *in vivo*.

Studies by Weinshilboum and coworkers (Weinshilboum and Raymond 1977a; Sladek-Chelgren and Weinshilboum 1981) have revealed that soluble COMT is expressed in a bimodal distribution in the human population. About 25% of the population in the U.S. displays either low or high COMT activity and the remaining 50% possess intermediate values of soluble COMT activity. The data demonstrate that a pair of alleles at a specific gene locus is responsible for both high and low COMT activity. Individuals homozygous for the high COMT allele express high COMT activity and individuals possessing the two low COMT alleles exhibit low COMT activity. Heterozygous individuals display intermediate COMT activity.

Weinshilboum and coworkers (Weinshilboum and Raymond 1977b; Weinshilboum et al. 1978; Goldstein et al. 1980) have similarly demonstrated that soluble COMT activity in livers from various rat strains is under genetic control. For example, they reported that COMT activity in the Fischer-344 strain was consistently 60% of the value obtained in livers from Wistar-Furth rats. Upon selective mating of the two strains of rats, it was shown that a pair of alleles was responsible for regulating COMT activity. Based on the inheritance characteristics in the F<sub>2</sub> generation, low COMT activity appears to be an autosomal recessive trait.

In contrast to the extensive genetic studies performed with soluble COMT, the inheritance characteristics of MB-COMT, for the most part, have been ignored. It was recently reported (Roth et al. 1990) that the specific activity of MB-COMT in the livers of Fischer-344 rats was 40% lower than in the Wistar-Furth strain. This difference in liver MB-COMT activity was essentially identical to that observed for the soluble enzyme in the two rat strains as noted above (Weinshilboum et al. 1978). There were also small differences observed in the  $K_m$  values for dopamine in the two rat strains in-



dicating that the two forms of MB-COMT may be structurally distinct. Since the ratio of activity for MB-COMT in the two animal strains is similar to that of the soluble enzyme, a common genetic factor may regulate the activity of these enzymes.

There are several possible explanations for the similarity in the ratios of the soluble and membrane-bound forms of COMT activity in these rat strains. A single gene may code for both the membrane-bound and soluble enzymes and the differences in the properties of the two enzymes may result from posttranslational modification of the gene product. As noted above, Lundstrom et al. (1991) and Bertocci et al. (1991) have recently suggested that there is a single gene for COMT with a small 2100 MW NH<sub>2</sub>-terminal hydrophobic peptide responsible for binding of MB-COMT to the endoplasmic reticulum membranes. Expression of either the soluble COMT or MB-COMT is dependent on transcription initiation from either of two start codons, resulting in the production of a 26 000 or 30 000 MW polypeptide, respectively.

## **8 New COMT Inhibitors as Anti-Parkinson's Disease and Antidepressant Agents**

Unlike the MAO inhibitors, which have been extensively used for the treatment of depression, the administration of COMT inhibitors for the treatment of behavioral or neurological disorders associated with catecholamine deficiencies has until recently proven unsuccessful. Initial attempts with structural analogues of the methyl donor AdoMet which effectively inhibited COMT were disappointing since these highly charged molecules were unable to get into the cell or cross the blood-brain barrier. Similarly, the catechol analogues that were initially tested were relatively weak inhibitors of COMT. However, in recent years several catechol analogues have been developed and found to be highly potent and selective inhibitors of COMT both *in vitro* and *in vivo*. These catechol drugs have been experimentally tested for their potential use in treating Parkinson's disease and depression.

The first of these drugs which will be discussed, OR-462 (nitecapone), has been found to be a tight binding inhibitor of the soluble form of COMT (Mannisto et al. 1988; Nissinen et al. 1988; Linden et al. 1988; Schultz and Nissinen 1989; Mannisto and Kaakkola 1990). The  $K_i$  value for binding to rat liver soluble COMT was 0.7 nmol/l;

the affinity of this drug for MB-COMT has not been reported. After an oral dose of 3 mg/kg of OR-462 to rats, duodenal COMT activity was totally inhibited within 15 min, whereas liver COMT was inhibited approximately 40% at this time. Full recovery of activity occurred within 12 h after administration. Importantly, rat striatal COMT activity was shown not to be inhibited by this drug, suggesting that OR-462 is incapable of crossing the blood brain barrier.

When OR-462 was administered in combination with L-DOPA and carbidopa, serum levels of dopamine increased significantly with a concomitant fall in the formation of the O-methylated product, 3-O-methyldopamine (Nissinen et al. 1988; Linden et al. 1988). In rat striatum, dopamine levels increased along with homovanillic acid and 3-MT, indicating that O-methylation was not inhibited in the brain. In two behavioral Parkinson disease models, OR-462 potentiated the locomotive action in reserpine-pretreated rats and increased contralateral turning behavior in rats unilaterally injected (striatum) with 6-hydroxydopamine over that observed with L-DOPA plus carbidopa treatment alone.

The above data demonstrate that OR-462 may be a useful drug for the treatment of Parkinson's disease when used in conjunction with L-DOPA and the aromatic amino acid decarboxylase inhibitor, carbidopa. The data above suggest that OR-462 is a highly potent and selective peripheral inhibitor of COMT activity and thus has the potential to preferentially prevent formation of the potentially toxic metabolite 3-O-methyl-DOPA in the periphery upon administration of L-DOPA. When used in conjunction with carbidopa, this drug may be useful in lowering the dose of L-DOPA required to alleviate the symptoms of Parkinson's disease.

In a similar fashion, DaPrada and coworkers (Zurcher et al. 1989, 1990) have developed a COMT inhibitor, Ro 40-7592, which inhibits both central and peripheral COMT activity. The drug is currently in preclinical trials as a potentially useful agent for treatment of either depression or Parkinson's disease. With rat liver, the  $IC_{50}$  value for Ro 40-7592 was approximately ten times lower than that for OR-462 and, similarly, the  $ED_{50}$  value for inhibition of rat liver COMT activity after po administration was ten times lower than that for OR-462. However, the effects of the two drugs on increasing dopamine levels after administration of L-DOPA and a DOPA decarboxylase inhibitor are similar. The major functional difference between the two drugs is that Ro 40-7592 is capable of crossing the blood-brain barrier and inhibiting COMT activity in the CNS. Ro 40-7592 has been shown in rat liver homogenates to be a more potent inhibitor of

MB-COMT than of the soluble transferase (da Prada, personal communication).

The two COMT inhibitors described here represent a new class of therapeutic agents for the treatment of Parkinson's disease and depression. As to which form of COMT, membrane-bound or soluble, is being inhibited by these drugs *in vivo* has not been ascertained. Similarly, whether either or both of these forms of COMT have to be inhibited to produce an adequate therapeutic response is not known. Since catechol substrates and inhibitors of COMT such as tropolone have a higher affinity for MB-COMT (Jeffery and Roth 1984), possibly this form of the transferase is preferentially inhibited by these drugs.

## 9 Conclusions

This review has attempted to put into proper perspective the potential role of MB-COMT in the O-methylation of the catecholamine neurotransmitters and structurally related drugs. From the studies described here, it can be concluded that the membrane-bound form of COMT is a structural and biochemical entity distinct from the soluble enzyme. Although both the soluble and membrane-bound enzymes are capable of O-methylating the catecholamine neurotransmitters, evidence is presented which suggests that the MB-COMT may be the predominant species at physiologically relevant concentrations of these neurotransmitters in human brain and possibly other tissues. MB-COMT is ubiquitously distributed in almost all tissues and the highest levels are found in the liver. However, the highest ratio of membrane-bound to soluble COMT is found in brain tissue suggesting that MB-COMT may be selectively localized in neuronal cells in the CNS. This was further suggested by kainic acid lesioning studies which demonstrated a loss of MB-COMT activity after neuronal lesioning with this neurotoxin.

The importance of MB-COMT in the degradation of catecholamines is revealed by kinetic model studies with human brain and by metabolic studies using several different organ systems. These data suggest that MB-COMT is responsible for the O-methylation at low and physiologically relevant concentrations of the catecholamine neurotransmitters and that the soluble enzyme activity predominates after saturation of the membrane-bound form.

Many questions still need to be answered in regard to the role

and contribution of MB-COMT to the catabolism of the catecholamines and drugs in the intact animal. Specific questions remain as to the subcellular localization of MB-COMT and whether it is localized on the plasma membrane of cells facing the extracellular space or facing inwardly where it may be coupled to the catecholamine transport system. Answers to these questions are of particular relevance in light of the development of new potent inhibitors of COMT which have the potential to be used for treatment of depression and/or Parkinson's disease.

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# Molecular Characteristics of Amiloride-Sensitive Sodium Channels

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## 1 Introduction

The function of transporting epithelia as selective permeability barriers between the transcellular and interstitial compartments depends upon the establishment and maintenance of functional polarity within the epithelial cell. Net transepithelial Na<sup>+</sup> transport across the epithelium requires spatial localization of the (Na<sup>+</sup>/K<sup>+</sup>) ATPase to the basolateral plasma membrane (Cala et al. 1978; Farquhar and Palade 1966; Keynes 1969; Mills and Ernst 1975; Stirling 1972), and Na<sup>+</sup>-selective ion channels to the apical or luminal plasma membrane (Garty and Benos 1988; Sariban-Sohraby and Benos 1986a). This sodium entry channel is rate limiting for overall transepithelial transport, is inhibited by the diuretic drug amiloride, and is regulated hormonally, specifically by the peptide hormone vasopressin and the steroid hormone aldosterone. The first experimental evidence that this amiloride-sensitive entry pathway may be an ion channel came from blocker-induced current noise experiments in which the deduced single-site turnover number (approximately 10<sup>6</sup> ions per second per site) is consistent with channel-mediated transport (Lindemann and Van Driessche 1977). However, the most compelling evidence for this transport system being an ion channel has come from the direct recording of quantal current jumps generated by the spontaneous opening and closing of individual transport molecules. Single-channel activity has been measured either by the patch clamp technique (Cantiello et al. 1989; Frings et al. 1988; Gogelein and Greger 1986; Hamilton and Eaton 1985, 1986; Light et al. 1988; Ling and Eaton 1989; Palmer and Frindt 1987a; Vigne et al. 1989) or in planar lipid bilayers into which amiloride-sensitive Na<sup>+</sup> channels have been incorporated (Olans et al. 1984; Sariban-Sohraby et al. 1984b). Interestingly, electrophysiological, kinetic, and pharmacological evidence accumulated over the past 3 years indicates that there may not be a unique class of amiloride-sensitive Na<sup>+</sup> channel, but rather a family of epithelial Na<sup>+</sup> channels. This feature would be consistent with the observations made for voltage-gated

$\text{Na}^+$ ,  $\text{Ca}^{2+}$ , and  $\text{K}^+$  channels (Catterall 1988; Hille 1984; Jan and Jan 1990; Rehm and Tempel 1991).

Amiloride-sensitive  $\text{Na}^+$  channels can be broadly classified as having either high or low sensitivity to the drug [i.e., an apparent equilibrium inhibitory dissociation constant ( $K_i$ ) of less than or greater than  $1\ \mu\text{M}$  at  $>100\ \text{mM}$  extracellular  $\text{Na}^+$  concentration, respectively].  $\text{Na}^+$  channels with a relatively high affinity for amiloride are typically found in high-resistance epithelia like frog skin, toad urinary bladder, or mammalian collecting tubules. In addition, there are at least two types of high amiloride affinity channels that differ in their  $\text{Na}^+$  versus  $\text{K}^+$  selectivity and their open state conductances. For example,  $\text{Na}^+$  channels from renal cortical collecting tubules (CCT) and toad urinary bladder have  $\text{Na}^+/\text{K}^+$  selectivity ratios greater than 10:1 and a conductance less than 10 pS, while  $\text{Na}^+$  channels from renal inner medullary collecting tubule cells and human sweat duct have low  $\text{Na}^+/\text{K}^+$  selectivity (less than 5:1) and relatively high conductance (greater than 15 pS) (Benos 1989; Smith and Benos 1991), although some low-selective, low-conductance channels have been described (Verrier et al. 1989).

Recently, a second class of amiloride-sensitive  $\text{Na}^+$  channel has been reported that displays a low affinity for amiloride (i.e., an inhibition constant greater than  $1\ \mu\text{M}$  at high  $\text{Na}^+$  concentrations). These low amiloride affinity  $\text{Na}^+$  conductive pathways have been found in rabbit blastocyst trophectodermal cells (Robinson et al. 1991), rat and porcine brain endothelia (Vigne et al. 1989), porcine kidney cortex (Barbry et al. 1987, 1990b), rabbit type II pneumocytes (Matalon et al. 1991), rabbit proximal tubules (PT) (Gogelein and Greger 1986), LLC-PK1 cells (Cantiello and Ausiello, personal communication; Moran and Moran 1984), rat colonic enterocytes (Bridges et al. 1988), and in the basolateral membrane of the toad urinary bladder (Moran et al. 1980). This class of channels differs not only in their amiloride affinity but also in their ion selectivity and kinetic properties. Preliminary evidence suggests that the two aforementioned classes of epithelial  $\text{Na}^+$  channels differ in their biochemical composition as well (see below). Hence, they may originate from different genes or result from alternative splicing from the same gene. Table 1 summarizes the properties of the known low amiloride affinity epithelial  $\text{Na}^+$  channels and their pharmacological profiles for inhibition by various analogs of amiloride. Interestingly, even within this low amiloride affinity category, one can distinguish at least three different types of channels. The  $\text{Na}^+$  channels from

**Table 1.** Order of inhibitory potency of amiloride and analogs for various low amiloride affinity epithelial Na<sup>+</sup> channels

System	Order of potency ( $K_i$ )	Reference
Rat and pig brain endothelium	Phenamil > benzamil > amiloride (0.04 $\mu M$ ) (0.4 $\mu M$ ) (2.4 $\mu M$ )	Vigne et al. (1989)
Pig kidney cortex	Phenamil > benzamil > amiloride, EIPA (0.07 $\mu M$ ) (0.25 $\mu M$ ) (6 $\mu M$ )	Barbry et al. (1987, 1990a)
LLC-PK1 cells	EIPA > amiloride > phenamil (4.8 $\mu M$ ) (28.4 $\mu M$ ) (65.8 $\mu M$ )	Cantiello and Ausiello (personal communication), Moran and Moran (1984)
Rabbit blastocysts (7-day)	Phenamil > amiloride > EIPA > benzamil (15 $\mu M$ ) (20 $\mu M$ ) (25 $\mu M$ ) (80 $\mu M$ )	Robinson et al. (1991)
Toad urinary bladder	EIPA > amiloride > phenamil (2.6 $\mu M$ ) (3.4 $\mu M$ ) (10 $\mu M$ )	Asher et al. (1987)
Alveolar type II cells	EIPA > amiloride > phenamil (20 $\mu M$ ) (50 $\mu M$ ) (50 $\mu M$ )	Matalon et al. (1991)
Rat colonic cells	Amiloride > phenamil EIPA > benzamil (4.1 $\mu M$ ) (9.9 $\mu M$ ) (10.6 $\mu M$ )	Bridges et al. (1988)

endothelium and pig kidney cortex seem to have a relatively high affinity for inhibition by the amiloride analog phenamil, with the lowest affinity for inhibition by amiloride itself and ethylisopropyl amiloride (EIPA). In LLC-PK1 cells the low amiloride affinity channel has a much higher sensitivity to EIPA as compared to amiloride or phenamil. Also, there appears to be a third type of low amiloride affinity channel in rabbit blastocysts, alveolar type II cells, toad urinary bladder cells, and rat colonic cells. These channels barely distinguish between the various analogs of amiloride, that is, all  $K_i$  values are within a factor of 5.

Recently, another category of amiloride-sensitive Na<sup>+</sup> channels has also been described. These channels are, again, poorly selective between Na<sup>+</sup> and K<sup>+</sup> and even allow Ca<sup>2+</sup> to pass. These channels are gated by cGMP and are found in sensory organs, e.g., olfactory epithelium and rod outer segments. They are inhibited with a low affinity by amiloride and have been cloned (Kaupp et al. 1989). Nonselective low amiloride affinity channels have also been described in inner ear hair cells, but the gating of these channels by cGMP has not yet been determined (Jorgensen and Ohmori 1988).

In this review, we will first summarize what is known about the macroscopic and single-channel properties of these different cat-

egories of amiloride-sensitive  $\text{Na}^+$  channels, and the use of amiloride as an inhibitor of these ion channels. We will then turn to a consideration of the biochemical properties of these channels and how these properties relate to the physiological function of the various regulatory molecules. We will then discuss the regulation of these channels by various hormones, ions, and ligands. Fourth, we will depict what is known thus far about the molecular biology of these channels. Fifth, we will detail the involvement (or dysfunction) of epithelial  $\text{Na}^+$  channels in an important genetic disease of children and young adults, namely cystic fibrosis (CF), and the use of amiloride as a therapeutic agent. We will conclude with a perspective on future experimentation.

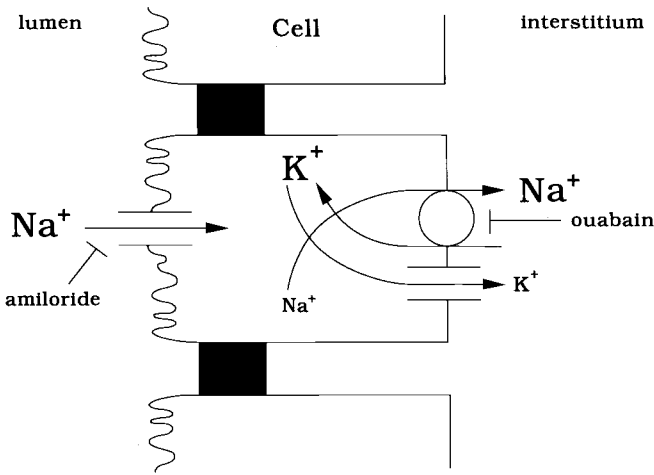
## 2 Characteristics of Epithelial $\text{Na}^+$ Channels

### 2.1 Macroscopic Measurements

#### 2.1.1 Short-Circuit Current

Koefoed-Johnsen and Ussing first postulated in 1958 that the apical or luminal membrane of sodium-reabsorbing epithelia such as frog skin and toad urinary bladder was  $\text{Na}^+$  selective while the basolateral membrane was dominated by a  $\text{K}^+$  conductance.  $\text{Na}^+$  movement through the basolateral membrane was accomplished by the actions of a ouabain-sensitive  $\text{Na}^+$ - and  $\text{K}^+$ -activated adenosine triphosphatase ( $\text{Na}^+/\text{K}^+$  ATPase) or  $\text{Na}^+$  pump. These initial observations formed the paradigm for analyzing  $\text{Na}^+$  transport across these epithelia, even up to the present day.

Figure 1 illustrates the transepithelial  $\text{Na}^+$  movement that occurs in a wide variety of epithelia.  $\text{Na}^+$  ions enter a polarized epithelial cell through specific pathways (channels) in the apical membrane, and are pumped out of the cell across the basolateral membrane by the  $\text{Na}^+/\text{K}^+$  ATPase. Apical entry of sodium through this  $\text{Na}^+$  channel occurs down the ion's electrochemical potential energy gradient.  $\text{Na}^+$  entry at the apical membrane is the rate-limiting step for net transport across the epithelial layer (Biber and Curran 1970; Helman and Fisher 1977; MacKnight et al. 1980; Nagel et al. 1981; Rick et al. 1978). Experimental observations consistent with the apical entry step being rate limiting are: (a) apical  $\text{Na}^+$  entry as well as transepithelial  $\text{Na}^+$  influx is rapidly and completely inhibited by



**Fig. 1.** Schematic model for transepithelial  $\text{Na}^+$  reabsorption in a typical epithelium. The ouabain-sensitive  $\text{Na}^+/\text{K}^+$  ATPase is localized in the basolateral membrane, while amiloride-sensitive  $\text{Na}^+$  selective channels are located in the apical or luminal (and often referred to as mucosal) membrane. A relatively low (10 mM) intracellular  $\text{Na}^+$  activity is maintained by the  $\text{Na}^+/\text{K}^+$  ATPase. That fact, coupled with the negative electrical potential difference across the apical membrane, creates a large inwardly directed electrochemical gradient from  $\text{Na}^+$  movement

the diuretic,  $\text{K}^+$ -sparing drug amiloride (which has no appreciable effect on  $\text{Na}^+/\text{K}^+$  ATPase activity at the concentrations used to inhibit high amiloride affinity sodium channels, see below); (b) the resistance of the apical membrane is 75%–90% of the total transepithelial electrical resistance; and (c) the short-circuit current (a measure of net  $\text{Na}^+$  transport) across an entire epithelial layer is identical to amiloride-sensitive  $\text{Na}^+$  transport across the apical membrane alone. The amiloride-sensitive  $\text{Na}^+$  channel is, therefore, a critical regulatory protein involved in the maintenance of systemic  $\text{Na}^+$  balance through  $\text{Na}^+$  reabsorption in the distal nephron, and serves key functions in the large airways, exocrine sweat ducts, colon, and other epithelia.

The idea that the apical membrane of the frog skin behaves as a  $\text{Na}^+$ -selective electrode was supported by early microelectrode measurements that demonstrated “correct” polarity of the apical membrane potential for  $\text{Na}^+$  reabsorption under in vivo or in vitro conditions (Cerejido and Curran 1965; Ussing and Windhager 1964). The question of the magnitude and direction of the  $\text{Na}^+$  electrochemical potential energy gradient was addressed in microelectrode studies (Helman and Fisher 1977; Helman et al. 1979; Nagel 1976;

Nagel et al. 1981) and electron probe studies (Rick et al. 1978) in frog skin epithelia. Under most experimental conditions, the apical membrane potential is negative with respect to the outer bathing solution, and, in addition, when the tissue is bathed with high  $[\text{Na}^+]$  Ringer solution, a large chemical gradient for  $\text{Na}^+$  exists across the apical membrane. Intracellular  $\text{Na}^+$  concentration was found to be approximately 10–13 mM. The decrease in the steady state intracellular  $\text{Na}^+$  concentration and the hyperpolarization of the apical membrane potential when external sodium was reduced suggested that a large electrochemical gradient favoring inward  $\text{Na}^+$  movement across the apical membrane was present under most conditions. In addition,  $\text{Na}^+$  movement through amiloride-sensitive  $\text{Na}^+$  channels was found to be in excellent agreement with that predicted by the flux ratio equation over a wide range of electrochemical potential energy gradients (Benos et al. 1983a; Palmer 1982a). Thus,  $\text{Na}^+$  movement across the apical membrane can be entirely accounted for by free diffusion in which the  $\text{Na}^+$  ions obey independence (Benos et al. 1983a; Palmer 1982a). Further, surface charge does not appear to influence the rate of  $\text{Na}^+$  flow through these apical entry pathways (Benos et al. 1981).

Another major question that arose in early studies concerned the nature of the pathway for apical  $\text{Na}^+$  movement. What are the characteristics of the  $\text{Na}^+$  ion interaction with the apical membrane and how does  $\text{Na}^+$  translocation occur? In early studies, Cereijido et al. (1964) and Biber et al. (1966) concluded that  $\text{Na}^+$  could not enter the epithelial cells by electrodiffusion because the permeability coefficient of  $\text{Na}^+$  across the apical membrane decreased with an increase in external  $\text{Na}^+$  concentration. Likewise, rapid uptake measurements of  $^{22}\text{Na}^+$  across the apical membrane of frog skin showed that the influx saturated with increasing external  $\text{Na}^+$  concentration (Biber and Curran 1970; Mullen and Biber 1978). An apparent explanation for this saturation behavior of  $\text{Na}^+$  influx came from two different sets of experiments by Lindemann and colleagues (Fuchs et al. 1977; Lindemann 1984; Lindemann and Voute 1976) on current-voltage relations and step changes in external  $[\text{Na}^+]$ . In these experiments, the basolateral membranes of frog skin were first depolarized with solutions containing high  $\text{K}^+$  concentrations. Under these conditions, the authors reasoned that the transepithelial electrical properties were dominated by the apical membrane because the increase in basolateral membrane conductance resulted in total transepithelial resistance falling almost entirely across the apical membrane. Therefore, the applied transepithelial voltage difference

would essentially be equivalent to the apical membrane potential. These predications were confirmed by several investigators (Benos et al. 1983a; Lindemann 1980; Thompson et al. 1982). This high serosal  $K^+$  treatment obviates the need for measuring intracellular voltages with the more experimentally challenging application of microelectrodes.

In the first set of experiments, instantaneous current-voltage (I-V) curves for the amiloride-sensitive apical entry pathway were determined by recording the current response to a voltage staircase in the absence and presence of 0.1 mM amiloride. The I-V curve of the  $Na^+$  entry pathway was determined by subtraction. It was assumed that amiloride did not affect the paracellular shunt pathway, an assumption that may not be strictly true (Helman and Fisher 1977). The I-V curve could be fitted by the Goldman-Hodgkin-Katz (GHK) constant field current equation. The authors estimated the  $Na^+$  permeability ( $P_{Na}$ ) of this membrane to be approximately  $3 \times 10^{-5}$  cm/s at 5.5 mM external  $Na^+$ . Further,  $P_{Na}$  decreased with increasing  $Na^+$  concentrations. Comparable results were found for toad urinary bladder (Palmer et al. 1980). Thompson et al. (1982) extended these observations and found that the I-V relations of the amiloride-sensitive  $Na^+$  entry system in  $K^+$ -depolarized rabbit descending colon likewise conformed to the GHK equation over the voltage range  $-120$  to  $+50$  mV. Thus, all groups concluded that  $Na^+$  entry does occur by electrodiffusion through homogeneous channels. I-V curves well described by the GHK equation were also measured from microelectrode recordings in the frog skin and *Necturus* urinary bladder (Delong and Civan 1984; Lindemann 1984).

Current transients after an abrupt change in external  $Na^+$  concentration ( $[Na^+]_o$ ) were also measured using  $K^+$ -depolarized preparations. These measurements were done with a fast flow chamber so that the half-time for solution replacement was on the order of 10 ms. Upon increasing  $[Na^+]_o$ , the short-circuit current rose rapidly and within 1 or 2 s, reached a peak value ( $I_p$ ) followed by relaxation over the next 2–5 s to a lower steady state value ( $I_{ss}$ ). The declining current was attributed to a slow decrease in  $P_{Na}$  in response to an increase in  $[Na^+]_o$ . In fact, when  $I_p$  was plotted against  $[Na^+]_o$ , no saturation was observed at least up to 100 mM  $Na^+$  concentration. On the other hand, when  $I_{ss}$  versus  $[Na^+]_o$  was plotted, the typical saturation behavior of the macroscopic current was observed with a half maximal  $Na^+$  concentration of 5–20 mM. The slow decline in current could be prevented and the increased transport rate maintained by adding a variety of compounds, including *p*-chloromer-



curibenzoate (p-CMB), benzimidazolylguanidine (BIG), mersalyl, and Tween 80 (see Garty and Benos 1988, Benos 1982, Lindemann and Voute 1976 for discussion). These observations have led to a model (called  $\text{Na}^+$  self-inhibition) of epithelial  $\text{Na}^+$  channel regulatory activity in which the binding of  $\text{Na}^+$  to an externally accessible regulatory site induces a relatively slow (over several seconds) conformational closing of the pathway (Lindemann and Voute 1976). Compounds like p-CMB that block this  $\text{Na}^+$  self-inhibition would act as antagonists either by binding at the regulatory site or by binding to another site on the channel, leading to stabilization of the open configuration of the pathway. The idea that external  $\text{Na}^+$  can down-regulate its own rate of transport into the cell has been proposed as a physiologically important regulatory phenomenon. Furthermore, it has been speculated that endogenous compounds functionally similar to those listed above might release the  $\text{Na}^+$  entry pathway from inhibition and act as physiological luminal antidiuretic compounds. An important prediction for this substrate inhibition model was that the entry pathways themselves do not saturate with an increase in  $[\text{Na}^+]_o$ , although this prediction was not borne out by experiment (Olans et al. 1984; Palmer et al. 1990). The saturation behavior of the macroscopic short-circuit current would be due to a reduction in the total number of conducting units as the  $[\text{Na}^+]_o$  is increased. Thus, it would appear that the phenomenon of self-inhibition results from the direct effects of external  $\text{Na}^+$  on the  $\text{Na}^+$  entry pathway itself rather than from indirect effects on intracellular  $\text{Na}^+$ , calcium, or pH. This idea has dominated the interpretation of apical membrane  $P_{\text{Na}}$  even at the single-channel level (see below).

### 2.1.2 Noise Analysis

Current fluctuation (noise) analysis has been used extensively to acquire information about channel properties in both biological and artificial membrane preparations. This experimental approach is useful for deducing molecular characteristics of single channels, such as channel conductance, channel density, and the rate constants associated with channel opening and closing, as compared to multi-channel behavior. Detailed explanations of this technique are beyond the scope of this review; the reader is referred to Benos (1983) and Lindemann (1980, 1984) for further information. Because epithelial  $\text{Na}^+$  channels display spontaneous current fluctuations that are very slow, i.e., frequencies less than 1 or 2 Hz, current fluctuations can only be measured through these pathways by the addition of sub-

maximal concentrations of reversible blocking agents like amiloride. From these measurements, models can be constructed so that the number of ions flowing through a single conducting site and the total number of conducting sites can be calculated under a given set of experimental conditions. Lindemann and Van Driessche (1977) demonstrated for the first time that the mechanism of apically located amiloride-sensitive  $\text{Na}^+$  transport must be via a channel because the rate of ion movement through individual entry sites was too fast for a carrier type of transport mechanism. Later Van Driessche and Lindemann (1979) showed that there was a decrease in the density of conducting ion channels with increasing  $\text{Na}^+$  concentrations with no evidence of saturation of individual channels, at least up to 60 mM external  $\text{Na}^+$  activity. These results supported earlier evidence of a self-inhibition model of  $\text{Na}^+$  entry. However, as indicated, single-channel measurements do not support these model-dependent deductions. One possible explanation for the difference between macroscopic and single-channel saturation effects is that single-channel properties deduced from the noise experiments of Lindemann and Van Driessche may have been influenced by  $K_i$  depolarization, e.g., alterations in intracellular adenosine 3', 5'-cyclic monophosphate (cAMP) levels. We will return to this point later (see Sect. 4.3.2). Nonetheless, the importance of these elegant measurements was that mechanism of  $\text{Na}^+$  transport through the apical membrane was determined in a preparation not easily amenable to measurement by patch electrodes.

## 2.2 Single-Channel Measurements

Although the use of macroscopic techniques such as short-circuit current measurements, noise analysis, and intracellular microelectrodes generated a considerable amount of information concerning the kinetics, inhibition, and regulation of  $\text{Na}^+$  movement through amiloride-sensitive channels (Abramcheck et al. 1985; Biber et al. 1966; Palmer et al. 1980; Sariban-Sohraby and Benos 1986a), the elucidation of specific molecular characteristics in an unambiguous fashion was not possible until the development of techniques such as patch clamping and planar lipid bilayer reconstitution. These techniques have permitted individual amiloride-sensitive  $\text{Na}^+$  channels to be characterized at the single-channel level in terms of their conductance, cation selectivity, and open state probability in a manner free from constraints imposed by any model.

### 2.2.1 Single-Channel Characteristics

Single amiloride-sensitive  $\text{Na}^+$  channel activity was first demonstrated by Benos and colleagues (Sariban-Sohrabay et al. 1984b; Olans et al. 1984). Channel activity was observed after incorporation of apical membrane vesicles from A6 cells (a cell line derived from the toad kidney) into planar lipid bilayers. These  $\text{Na}^+$  channels exhibited the following characteristics: the single-channel conductance ranged from 4–80 pS at 200 mM NaCl; the channel was perfectly cation selective, with a  $\text{Na}^+/\text{K}^+$  selectivity ratio of 2:1; amiloride reduced the open time conductance in a dose-dependent manner when in the *cis* (or vesicle-containing) chamber, with a  $K_i$  of  $0.1\ \mu\text{M}$ , and it induced a flickering-type (slow) inhibition when present in the *trans* chamber. Subsequently, many measurements of single amiloride-sensitive  $\text{Na}^+$  channels have been made in a variety of epithelial preparations using the patch clamp technique.

Hamilton and Eaton (1985, 1986) have observed two different types of amiloride-sensitive channel in native intact A6 cells: (a) a channel with a single-channel conductance of 1–3 pS and a  $\text{Na}^+/\text{K}^+$  selectivity ratio greater than 20:1, and (b) a channel with a single-channel conductance of 7–10 pS and a  $\text{Na}^+/\text{K}^+$  selectivity ratio of 3–4:1. The highly selective channel was open  $\sim 10\%$  of the time, whereas the low cation selective channel was open  $\sim 30\%$  of the time. The primary effect of amiloride was to reduce channel mean open time ( $t_{\text{open}}$ ) and increase channel mean closed time as the cell was hyperpolarized. The fact that  $1/t_{\text{open}}$  was linearly dependent on the amiloride concentration suggests an interaction of one amiloride molecule with one channel to produce the block. However, it is possible that the channel could contain more than one amiloride binding site, and that these additional sites could be located in regions different than the channel pore. Although amiloride produced channel flickering at negative potentials, the single-channel conductance and the  $\text{Na}^+$  versus  $\text{K}^+$  selectivity were not altered by amiloride. Hamilton and Eaton (1986) argued that their membrane patches contained functionally distinct epithelial  $\text{Na}^+$  channels, and that the type of channel observed may depend on the specific transport and/or growth requirements (i.e., cells grown on impermeable versus permeable supports) of the epithelial cells. Likewise, Frings et al. (1988) have measured four kinetically different types of epithelial cation channels in toad urinary bladder with conductances ranging from 5 to 59 pS. These channels vary in their cation selectivity and sensitivity to amiloride. The physiological relevance of the

Table 2. Characteristics of single amiloride-sensitive  $\text{Na}^+$  channels in different tissues

Technique	A6 cells <sup>a</sup>	A6 cells <sup>b</sup>	Rat CCT <sup>c</sup>	Rabbit straight PT <sup>d</sup>	Toad urinary bladder <sup>e</sup>	Rat IMCD <sup>f</sup>	Human sweat duct cells <sup>g</sup>	Porcine thyroid follicular cells <sup>h</sup>	Porcine and rat endothelial cells (brain cortex) <sup>i</sup>
Open state conductance (pS) ( $[\text{NaCl}] > 100 \text{ mM}$ )	4–80	7–10/1–3	5–8	12	5	28	15	3	23
I-V relationship (symmetrical NaCl solutions)	Linear ( $\pm 60 \text{ mV}$ )	Linear ( $\pm 80 \text{ mV}$ ), nonlinear	Linear ( $\pm 80 \text{ mV}$ )	Linear ( $\pm 50 \text{ mV}$ )	Linear	Linear	Linear	Linear	Linear
$P_{\text{Na}^+}/P_{\text{K}^+}$ selectivity	2–3	3–4/ $>20$	$\geq 10$	$\geq 19$	$>20$	1	2–4	1.2	1.5
Saturation of single-channel conductance	Yes ( $K_s = 17 \text{ mM}$ )	Yes ( $K_s = 20 \text{ mM}$ )	Yes ( $K_s = 75 \text{ mM}$ )	NT	NT	NT	NT	NT	NT
Mean open time	2–10s	43 ms/20 ms	3–4s	$<500 \text{ ms}$	389 ms	$\sim 30 \text{ ms}$	$\sim 30 \text{ ms}$	ND	ND
Mean closed time	5s	97 ms/86 ms	3–4s	$>1\text{s}$	876 ms	$\sim 40 \text{ ms}$	ND	ND	ND
$K_s$ for amiloride ( $1 \mu\text{M}$ )	0.1	0.87	0.07	10	0.1	$<0.5$	$<0.5$	0.15	10

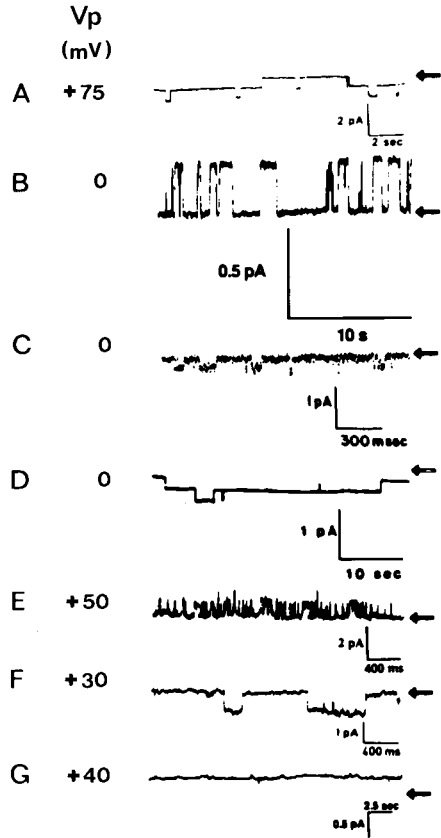
Amiloride block	Cis: fast; trans: flickering	Flickering	Flickering	Flickering	Flickering?	Flickering
Amiloride effect on mean open time	Cis: increase	Decrease	Decrease	Decrease	*	*
Amiloride effect on mean closed time	Cis: no change	Increase	Decrease	Decrease	*	*
Amiloride effect on apparent open state conductance	Cis: decrease; trans: no change	NC	NC	NC	*	*
Voltage dependence of block	NT	Yes	NT	Yes	NT	NT

NT, not tested; NO, not determined; NC, no change; \*, the authors made no comments on these characteristics  $K_s$ , concentration of  $Na^+$  for 50% of maximal transport  
<sup>a</sup> Sariban-Sohrably et al. (1984b); Olans et al. (1984); apical membrane vesicles derived from cells grown on permeable supports were used.  
<sup>b</sup> Hamilton and Eaton (1985); Eaton and Hamilton (1988); cells in culture on permeable and impermeable supports, respectively, were patched.  
<sup>c</sup> Palmer and Frindt (1986); cells from intact tables were patched.  
<sup>d</sup> Goegel and Greger (1986); cells from intact tables were patched.  
<sup>e</sup> Frings et al. (1988); Palmer (1984, 1990); cells from intact bladders were patched.  
<sup>f</sup> Light et al. (1988); cells in culture on impermeable patch clamp were patched.  
<sup>g</sup> Joris et al. (1989); cells in culture on impermeable supports were patched.  
<sup>h</sup> Verrier et al. (1989); cells in culture on impermeable supports were patched.  
<sup>i</sup> Vigne et al. (1989); cells in culture on impermeable support were patched.

different channels observed by Hamilton and Eaton (1986), Frings et al. (1988), and Sariban-Sohraby et al. (1984b) is not clear, and may be an artifact of the experiment. Perturbation of apical membrane integrity with patch electrodes or reconstitution may induce channel conduction and kinetic states not normally apparent. For example, excising a patch could eliminate important intracellular regulatory elements.

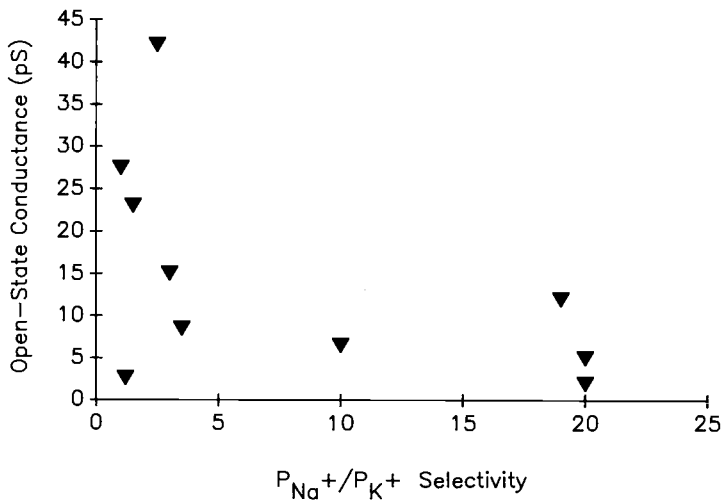
Palmer and Frindt (1986), using the patch clamp technique, have measured single amiloride-sensitive  $\text{Na}^+$  channels in the apical membrane of the rat CCT. These channels exhibited several properties associated with  $\text{Na}^+$  channels in other tight epithelia. The CCT channels had a single-channel conductance of 5 pS and a  $P_{\text{Na}^+}/P_{\text{K}^+}$  selectivity of  $\geq 10$ . Spontaneous transitions between open and closed states occurred more frequently in the presence of 0.5  $\mu\text{M}$  amiloride. Amiloride reduced channel mean open and closed times and decreased the average open channel probability by  $\sim 70\%$ , without affecting single-channel conductance. Subsequently, single-channel activity has been measured in the rabbit straight PT (Gogelein and Greger 1986), toad urinary bladder (Frings et al. 1988), human sweat ducts (Joris et al. 1989), rat inner medullary collecting duct (IMCD) (Light et al. 1988), rat and porcine brain endothelia (Vigne et al. 1989), and porcine thyroid cells (Verrier et al. 1989). The open state conductance of single amiloride-sensitive  $\text{Na}^+$  channels in these tissues varied greatly. For example, the conductance was 2.6 pS in porcine thyroid follicular cells and 28 pS in rat IMCD. Channels with a high  $P_{\text{Na}^+}/P_{\text{K}^+}$  selectivity were observed in both rabbit straight PT and toad urinary bladder; however, the toad bladder channel showed high amiloride affinity (apparent  $K_i$  of 0.1  $\mu\text{M}$ ), whereas the rabbit straight PT channel had a low affinity for amiloride (apparent  $K_i$  of 10  $\mu\text{M}$ ), although amiloride was added to the cytoplasmic site of the patch. Rat IMCD, human sweat duct, porcine thyroid, and porcine and rat brain endothelia expressed relatively nonselective monovalent cation channels. Although the first three tissues had an apparent  $K_i$  for amiloride of  $< 0.5 \mu\text{M}$ , amiloride blocked brain endothelial channels with an apparent  $K_i$  of 10  $\mu\text{M}$ . Amiloride typically exerted a flickering-type block in rabbit straight PT, rat IMCD, human sweat duct, and porcine and rat brain endothelia. One interesting aspect of the amiloride block in rat IMCD was that the channels were inhibited by amiloride only at voltages more negative than +40 mV (Light et al. 1988). Table 2 compares the characteristics of single amiloride-sensitive  $\text{Na}^+$  channels in these tissues, and Fig. 2 presents typical patch clamp tracings of single amiloride-sensitive

**Fig. 2A–G.** Patch clamp recordings of single amiloride-sensitive  $\text{Na}^+$  channels. **A** Rat CCT (Palmer and Frindt 1986). **B** Toad urinary bladder (Frings et al. 1988). **C** A6 cells grown on impermeable supports (Hamilton and Eaton 1985). **D** A6 cells grown on permeable supports (Eaton and Hamilton 1988). **E** Human sweat duct (Joris et al. 1989). **F** Rabbit straight PT (Gogelein and Greger 1986). **G** Brain endothelial cells (Vigne et al. 1989). The *arrows* represent the baseline current with no channels open.  $V_p$  is the potential (in mV) applied to the patch. The transmembrane potential ( $V_m$ ) is the potential at the cytoplasmic surface of the patch relative to the potential at the outer surface of the membrane. In this figure, the  $V_p$ s were chosen so that all of the  $V_m$ s would be at negative (i.e., physiological) values



$\text{Na}^+$  channels recorded from various epithelia. The channel lifetimes are highly variable. For example, when A6 cells are grown on impermeable supports (Fig. 2C), a fast (millisecond) channel is observed; in contrast, channels of A6 cells grown on permeable supports (Fig. 2D) open and close more slowly (on the order of seconds). The human sweat duct channel (Fig. 2E) undergoes rapid transitions between the open and closed states, while the brain endothelial channel (Fig. 2G) remains open for several seconds at a time. A plot of open state conductance versus  $P_{\text{Na}^+}/P_{\text{K}^+}$  selectivity is presented in Fig. 3. It is apparent that no correlation exists between single-channel conductance and  $\text{Na}^+/\text{K}^+$  selectivity. However, in the channels examined to date, single-channel conductance is low when the  $\text{Na}^+/\text{K}^+$  selectivity ratio  $\geq 10$ .

A detailed examination of the kinetic properties of amiloride-blockable cation channels reveals unexplained differences between



**Fig. 3.** Relationship between single epithelial  $Na^+$  channel conductance and  $Na^+$  versus  $K^+$  selectivity. Each datum point is an average of the values given in Table 2

the observed behavior of single channels and that predicted from macroscopic short-circuit current measurements and noise analysis (Garty and Benos 1988; Sariban-Sohraby and Benos 1986a). For example, both bilayer and patch clamp studies reveal channels having a much lower  $Na^+$  versus  $K^+$  selectivity than previously described using transepithelial tracer fluxes (Benos et al. 1980) and measurements of apical membrane conductance after basolateral depolarization with high concentrations of  $K^+$  (Palmer 1982b).  $Na^+$  channels observed in bilayer and patch clamp experiments are in an environment different from that in native epithelia. The lipid composition of reconstituted vesicles probably varies from that of the natural membrane and reconstituted  $Na^+$  channels, or channels present in membrane patches may no longer be associated with proteins involved in channel regulation. As indicated earlier, removal of these important control elements could alter channel characteristics.

### 2.3 Amiloride As an Inhibitor of Epithelial $Na^+$ Channels

#### 2.3.1 The Chemistry of Amiloride

Amiloride, a  $K^+$ -sparing diuretic whose synthesis was first described by Cragoe et al. (1967), is the most commonly used inhibitor of



epithelial  $\text{Na}^+$  transport (Benos 1982, 1988; Kleyman and Cragoe 1988). This compound consists of a substituted pyrazine ring with amino groups at ring positions 3 and 5, a chloride at ring position 6, and an acylguanidinium moiety attached to ring position 2 (Fig. 4). Protonation occurs on the guanidinium group, making amiloride a weak base with a  $\text{pK}_a$  of 8.7 in aqueous solution (Smith et al. 1979). Thus, at physiological pH (7.35–7.45), amiloride exists primarily as a monovalent cation with the positive charge resonating within the terminal amidinium fragment. These acid-base properties permit amiloride to penetrate biological and artificial membranes (Benos et al. 1983b; Dubinsky and Frizzell 1983; Leffert et al. 1982). Amiloride, in the uncharged form, has a permeability coefficient of  $10^{-7}$  cm/s (Benos et al. 1983b) and can accumulate intracellularly via nonionic diffusion. The charged form of amiloride may possibly also enter cells by substituting for amino acids on  $\text{Na}^+$ -dependent amino acid transport systems that are present, for example, in hepatocytes, PT, and the small intestine (Benos et al. 1983b). Another possible mechanism for the intracellular accumulation of amiloride involves amiloride substituting for the organic cation on the organic cation/ $\text{H}^+$  exchanger, a transporter in the luminal membrane of renal PT that may play a role in organic cation secretion (Wright and Wunz 1989). Using rabbit renal brush-border membrane vesicles

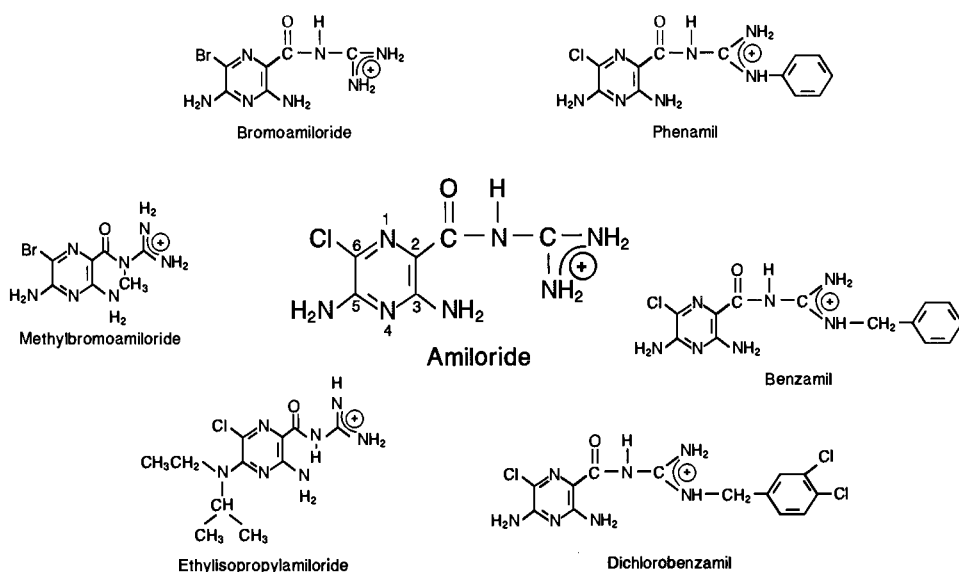


Fig. 4. The structure of amiloride and some of its analogs

(BBMV) to study amiloride transport across the luminal membrane of PT cells, Wright and Wunz (1989) showed that [ $^{14}\text{C}$ ] amiloride uptake was stimulated in the presence of an outwardly directed  $\text{H}^+$  gradient; this uptake was inhibited, in the presence or absence of a pH gradient, by unlabeled amiloride or the quaternary amine tetraethylammonium (TEA). Furthermore,  $\text{Na}^+$  had no direct effect on proton-driven amiloride transport by BBMV, suggesting that amiloride's interaction with the  $\text{Na}^+/\text{H}^+$  exchanger is restricted to that of a nontransported inhibitor. Thus, amiloride flux into BBMV appears to involve a carrier-mediated exchange for  $\text{H}^+$  that is separate from the  $\text{Na}^+/\text{H}^+$  exchanger and is shared with other organic cations.

Many analogs of amiloride have been synthesized and proven useful as pharmacological tools to define amiloride-sensitive  $\text{Na}^+$  transport pathways. The major classes of amiloride analogs contain modifications at pyrazine ring positions 6 and 5 or at one of the nitrogens on the terminal amidinium group (Benos 1988; Kleyman and Cragoe 1988; Benos et al. 1991). In bromoamiloride, the  $-\text{Cl}$  moiety at ring position 6 is replaced with  $-\text{Br}$ ; this analog can irreversibly inhibit  $\text{Na}^+$  transport after irradiation with ultraviolet light (Benos and Mandel 1978). EIPA contains an alkyl group substitution at ring position 5. Phenamil, benzamil, and dichlorobenzamil possess hydrophobic substitutions of the terminal nitrogen atom of the guanidinium moiety; phenamil and benzamil are the most potent inhibitors of epithelial  $\text{Na}^+$  channels, with a  $K_i$  of approximately  $10\text{ nM}$  (Kleyman and Cragoe 1988). Benos et al. (1986, 1987) synthesized [ $^3\text{H}$ ]methylbromoamiloride and used it as a molecular probe to purify a 730-kDa protein from bovine renal papillae and cultured A6 cells. Barbry et al. (1987) used [ $^3\text{H}$ ]phenamil to purify a 185-kDa protein from pig kidney cortex (see Sect. 3 for details). Figure 4 shows the structures of these amiloride analogs.

Amiloride acts on the entry step of  $\text{Na}^+$  across the mucosal (apical) surface of the epithelial cells (Biber 1971). Inhibition of epithelial  $\text{Na}^+$  transport by amiloride is generally rapid and reversible. The apparent equilibrium dissociation constant ( $K_i =$  the concentration of amiloride required to block 50% of  $\text{Na}^+$  transport) varies among amiloride-sensitive  $\text{Na}^+$  transport systems and has proven useful in characterizing these systems. For example,  $\text{Na}^+$  channels found in high transepithelial electrical resistance epithelia typically have a  $K_i$  of  $<1\text{ }\mu\text{M}$  at physiological  $\text{Na}^+$  concentrations, whereas  $\text{Na}^+/\text{H}^+$  and  $\text{Na}^+/\text{Ca}^{2+}$  exchangers have  $K_i$ 's in the micromolar and millimolar ranges, respectively (Benos 1988; Benos et al.

1991). Sodium-coupled solute transport systems, such as the Na<sup>+</sup>/glucose cotransporter, also tend to have relatively low affinities for amiloride (Cook et al. 1987; Harris et al. 1985; Benos et al. 1991). As indicated earlier, a new class of amiloride-sensitive Na<sup>+</sup> channels has been discovered with a  $K_i$  for amiloride of  $>1\ \mu\text{M}$ .

The use of amiloride as a Na<sup>+</sup> transport inhibitor is not without problems. At high concentrations ( $>0.1\ \text{mM}$ ), amiloride produces many nonspecific effects including inhibition of protein synthesis (Leffert et al. 1982; Lubin et al. 1982; Yamaguchi et al. 1986) and inhibition of enzymatic functions such as protein kinase C (PKC) (Besterman et al. 1985); the tyrosine kinase activity of the receptors for insulin, epidermal growth factor, and platelet-derived growth factor (Davis and Czech 1985); and the Na<sup>+</sup>/K<sup>+</sup>-ATPase (Soltoff and Mandel 1983). Additionally, amiloride at concentrations of 10–100  $\mu\text{M}$  inhibits cell differentiation (Levenson et al. 1980) and selectively blocks the low-threshold Ca<sup>2+</sup> channel (Tang et al. 1988). Thus because amiloride, when used at high concentrations for extended periods, can be toxic to intact cells and tissues, caution must be exercised in deducing mechanism of transport based solely on amiloride inhibition.

To inhibit epithelial Na<sup>+</sup> transport (as well as Na<sup>+</sup>/H<sup>+</sup> and Na<sup>+</sup>/Ca<sup>2+</sup> exchange), amiloride must carry a positive charge (Benos et al. 1976, 1991; Kaczorowski et al. 1985; L'Allemain et al. 1984). Furthermore, the inhibition patterns of epithelial Na<sup>+</sup> channels and the Na<sup>+</sup>/H<sup>+</sup> and Na<sup>+</sup>/Ca<sup>2+</sup> exchangers by amiloride analogs are unique (see Kleyman and Cragoe 1988; Benos 1988 for reviews). For example, replacement of the terminal amidinium fragment with a benzyl group potentiates the ability of the compound to inhibit both the Na<sup>+</sup> channel and the Na<sup>+</sup>/Ca<sup>2+</sup> exchanger, but diminishes blocking effectiveness towards the Na<sup>+</sup>/H<sup>+</sup> exchanger. Alternatively, alkyl substitutions on ring position 5 eliminate inhibitory activity towards the epithelial Na<sup>+</sup> channel but magnify inhibitory activity towards both the Na<sup>+</sup>/H<sup>+</sup> and Na<sup>+</sup>/Ca<sup>2+</sup> exchangers. The remainder of this section will focus on the use of amiloride as a tool to study epithelial Na<sup>+</sup> channels.

### 2.3.2 Kinetics and Voltage Dependence of Amiloride Block

Earlier studies on the kinetics of amiloride inhibition have shown the block of the Na<sup>+</sup> channel to be competitive, noncompetitive, or mixed with respect to Na<sup>+</sup> (Benos 1982). On this basis, Benos et al. (1979) hypothesized that the receptor sites for amiloride and the Na<sup>+</sup>

translocation site are distinct. The kinetic differences observed between various epithelial tissues may be due to variations in the properties of the binding site for amiloride. Competitive inhibition would be seen if amiloride and  $\text{Na}^+$  interacted at this inhibitory site to exclude each other, whereas noncompetitive kinetics would be observed if  $\text{Na}^+$  did not affect amiloride binding at this site. Although competition between amiloride and  $\text{Na}^+$  can be demonstrated in many cases, both cations may not necessarily interact with the same site. For example, if an interaction of  $\text{Na}^+$  with the channel were to produce a conformational change, then amiloride could be prevented from binding to some other site (Garty and Benos 1988).

One major criticism of these earlier experiments is that changes in the apical membrane potential were not considered when apical  $\text{Na}^+$  and amiloride concentrations were varied (Sariban-Sohrabay and Benos 1986a). Palmer (1984) and Hamilton and Eaton (1985) showed that the magnitude of the apparent amiloride  $K_i$  in toad urinary bladder and A6 cells, respectively, appears to depend on the membrane voltage. They estimated that amiloride senses 14%–45% of the total electrical field across the apical membrane. Therefore, alterations of apical  $\text{Na}^+$  concentrations that change the apical membrane potential could substantially alter the blocking ability of protonated amiloride, and the results could be confused with a competitive effect of  $\text{Na}^+$  on amiloride block (Hamilton and Eaton 1985). Michaelis-Menten kinetic analysis assumes that the  $\text{Na}^+$  channel density remains constant while both  $\text{Na}^+$  and amiloride concentrations are varied (Li and Lindemann 1983). Using current fluctuation analysis, Warncke and Lindemann (1985), Abramcheck et al. (1985), Helman et al. (1986), Baxendale and Helman (1986), and Helman and Baxendale (1990) have shown that varying the amiloride and the external  $\text{Na}^+$  concentrations or changing the transmembrane voltage affects the density of conducting  $\text{Na}^+$  channels in the membrane. Thus, two major assumptions used in the determination of macroscopic inhibitory constants, namely, voltage independence of amiloride block and constant channel density, may not be valid.

An examination of the relationship between the  $K_i$  value of amiloride and the initial (i.e., in the absence of amiloride) apical membrane voltage in frog skins under different experimental conditions, such as high or low external  $\text{Na}^+$  concentrations or hormone treatment, reveals that the absolute magnitude of the  $K_i$  depends on voltage (Sariban-Sohrabay and Benos 1986a). If a voltage-dependent term for amiloride inhibition and the dependence of apical mem-

brane potential on external  $\text{Na}^+$  concentration are incorporated into a purely noncompetitive inhibitory model based upon Michaelis-Menten kinetics, previously observed deviations from simple noncompetitive kinetics, and competitive or mixed inhibition can be accounted for. The competitive inhibitory kinetics between amiloride and  $\text{Na}^+$  in a particular species, as compared with the noncompetitive behavior in other species, can thus occur because differences in the magnitude of the change in apical membrane potential or changes in functional channel density when  $[\text{Na}^+]$  is reduced may result in larger differences in the apparent  $K_i$ .

The hypothesis that amiloride and  $\text{Na}^+$  interact at separate loci in frog skin epithelium is supported by the following observations:

1. The fractional electrical distance within the electrical field for the amiloride blocking site (0.43) is significantly different from that for  $\text{Na}^+$  (0.24) (Sariban-Sohraby and Benos 1986a).
2. By incorporating a voltage-dependent block term and the dependence of apical membrane potential on  $[\text{Na}^+]_o$  into a purely noncompetitive model, competitive or mixed inhibition curves can be generated (Benos, unpublished observations).
3. A noncompetitive, voltage-dependent amiloride block model is more parsimonious and can account for the observed species and tissue differences in the interaction of amiloride and  $\text{Na}^+$ .
4. Preliminary experiments measuring amiloride inhibition of single  $\text{Na}^+$  channel currents in planar lipid bilayer membranes at constant applied potential but at different  $\text{Na}^+$  concentrations indicate that amiloride inhibition of single-channel conductance is independent of  $[\text{Na}^+]$  in the range of 30–200 mM  $\text{Na}^+$  (Benos, unpublished results).
5. Models in which the functional  $\text{Na}^+$  channel density is allowed to vary as a function of either  $\text{Na}^+$  or amiloride concentrations or membrane voltage cannot account for experimentally observed deviations in inhibitory kinetic data (Benos et al. 1979). However, other interpretations exist (see Sect. 2.3.3). In summary, the different kinds of amiloride inhibitory kinetics observed may be due largely to the voltage-dependent block of  $\text{Na}^+$  entry channels by amiloride. Another factor that may partially explain the variability in kinetics studies concerns the possibility that there could be more than one amiloride binding site, some within the channel's pore and others located at a distance away from the channel orifice.

### 2.3.3 Mechanism of Amiloride Block

Although many of the chemical and kinetic aspects of the amiloride-channel interaction have been characterized, the precise mechanism of amiloride block and the exact site of its interaction with the  $\text{Na}^+$  channel remains unresolved. Theoretically, amiloride could block  $\text{Na}^+$  transport either by physically plugging the channel (Cuthbert 1976) or by binding to some regulatory site and somehow changing the conformation of the channel protein (Benos et al. 1980). The voltage dependence of amiloride inhibition allows an estimation of the depth of the amiloride binding site in the channel (Van Driessche and Erlj 1983; Li and Lindemann 1982). The data suggest that the guanidinium group penetrates the channel from the luminal side to a distance that is 10%–15% of the total electrical distance (Garty and Benos 1988). However, a potential-dependent conformational change in the  $\text{Na}^+$  channel protein itself could affect the binding of amiloride to a site outside of the electrical field across the membrane (Smith and Benos 1991).

Li and Lindemann (1982) and Van Driessche and Erlj (1983) have measured the effects of internal  $\text{Na}^+$  on the blocking kinetics of amiloride in an attempt to localize the amiloride binding site. If amiloride acts by plugging the  $\text{Na}^+$  channel, its inhibitory activity should be relieved by inducing a channel-mediated cell-to-lumen  $\text{Na}^+$  flow. This is precisely the result that the aforementioned investigators obtained. These experiments support the idea that the amiloride binding site is within the  $\text{Na}^+$  channel itself.

Woodhull (1973) first showed that ions that bind to sites within the pore will exhibit a voltage-dependent block of the channel-mediated current since the blockers must cross part of the transmembrane electric field to reach their binding sites. Therefore, any impermeant cation that enters and plugs the  $\text{Na}^+$  channel's pore will exhibit a voltage-dependent block. Palmer's observations on the voltage dependence of amiloride block (Palmer 1984, 1990; Palmer and Andersen 1989) provide further evidence for an amiloride binding site within the  $\text{Na}^+$  channel (Palmer 1991). Another amiloride analog, 6-chloro-3,5-diaminopyrazine-2-carboxamide (CDPC), a pyrazine derivative that lacks a guanidinium moiety and, therefore, lacks a positive charge, also blocks  $\text{Na}^+$  channels, but with a much lower inhibitory constant than amiloride. Although the mechanism of the block is similar, the off-rate constant for CDPC block is faster than that for amiloride (Baxendale and Helman 1986; Helman and Baxendale 1990) due to the weak affinity of CDPC (apparent  $K_i$

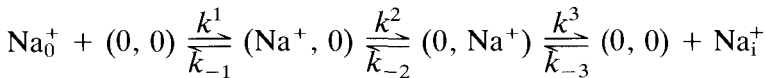
$\sim 100 \mu\text{M}$ ) compared to amiloride (apparent  $K_i \sim 100 \text{nM}$ ). Also, the CDPC block was voltage independent at voltages higher than 60 mV (Palmer 1991), implying that the voltage dependence of the amiloride block arises from an interaction between the charge on the blocker and the electric field. On this basis, Palmer suggests that the amiloride molecule actually penetrates the conduction pathway. Also, the voltage dependence of guanidine block is very similar to that of amiloride, although guanidine blocks epithelial  $\text{Na}^+$  channels with a  $K_i$  of around 100 mM (Palmer 1985a). Other observations consistent with an amiloride binding site within the pore concern the effects of extracellular  $\text{Na}^+$  and  $\text{K}^+$  on the voltage dependence of amiloride inhibition (Palmer and Andersen 1989). The increase in  $K_i$  resulting from competitive interactions of both  $\text{Na}^+$  and  $\text{K}^+$  with amiloride (Palmer 1984) can be explained by either a cork or allosteric model. The reduction of the voltage dependence of amiloride block in the presence of  $\text{K}^+$  is consistent with the idea that both amiloride and  $\text{K}^+$  enters the conduction pathway, and are mutually exclusive (Palmer 1992). An increase in voltage simultaneously drives amiloride and  $\text{K}^+$  into the pore, thus making  $\text{K}^+$  even more effective in competing with amiloride. The fact that changing the mucosal  $\text{Na}^+$  concentration did not reduce the voltage dependence of amiloride block can be explained by assuming that amiloride acts as a molecular cork, because the same transmembrane voltage that drives both  $\text{Na}^+$  and amiloride into the mucosal site of the pore also forces  $\text{Na}^+$  out the cytoplasmic side. If the entry and exit steps were equally voltage dependent, then increasing the voltage would not lead to  $\text{Na}^+$  accumulation within the pore. In support of this idea, guanidine, an impermeant channel blocker, reduced the voltage dependence of amiloride block, whereas  $\text{Li}^+$ , a permeant alkali cation, did not.

Once the interaction between the positively charged guanidinium moiety of amiloride and the channel protein is established, this amiloride-channel complex may be stabilized by additional interactions. By studying the structure-activity relationship of amiloride analogs, Li et al. (1985) concluded that the duration of the block is dependent on an interaction between the halogen at the 6-position and another channel site. The amino group at the 5-position stabilizes the amiloride block by increasing the electron density at the 6-position.

### 2.3.4 Models of the $\text{Na}^+$ -Conducting Pore

Based on the analysis of voltage-dependent block of  $\text{Na}^+$  currents by impermeant ions, Palmer (1991) predicted a structural model for the

epithelial  $\text{Na}^+$  channel. In this model, the outer mouth of the channel is lined with negative charges and indiscriminately attracts cations. The diameter of this outer portion of the channel must be at least 5 Å wide. The pore of the channel then narrows to exclude all but the smallest cations, and a final narrowing physically and energetically excludes all ions except  $\text{Na}^+$ ,  $\text{H}^+$ , and  $\text{Li}^+$ . Because ion movement through channels can be described as a series of energy barriers, with energy wells in between, Palmer (1991) was interested in determining whether the known  $\text{Na}^+$  channel properties could be accounted for by Eyring rate theory, (see Palmer and Andersen 1989) which allows calculation of the rate of ion movement through the pore based upon its energy profile. In Palmer's model, two binding sites are specified within the pore that correspond to two putative blocking sites: one for amiloride (at ~15% of the electric field) and the other for  $\text{K}^+$  (at ~30% of the electric field).  $\text{Na}^+$  is therefore constrained to interact with the amiloride binding site on its passage through the pore. Further, the two binding sites cannot be occupied simultaneously. This assumption is consistent with a  $\text{Na}^+$  flux ratio exponent of 1 measured for epithelial  $\text{Na}^+$  channels (Benos et al. 1983a; Palmer 1982b). The kinetic scheme for conduction can be written as:



where  $\text{Na}_0^+$ ,  $\text{Na}_i^+$  are  $\text{Na}^+$  on the outer and inner sides of the membrane, respectively, and  $(0, 0)$ ,  $(\text{Na}^+, 0)$ ,  $(0, \text{Na}^+)$  are the channel in its unoccupied form, with the outer site occupied by  $\text{Na}^+$ , and with the inner site occupied by  $\text{Na}^+$ , respectively.<sup>2</sup>

This model predicts a single-channel conductance at 100 mM mucosal  $[\text{Na}^+]$  and 10 mM cytoplasmic  $[\text{Na}^+]$ ; it also predicts an apparent  $K_m$  for  $\text{Na}^+$  of 50 mM. Also, the occupancy of the channel by a  $\text{Na}^+$  ion is virtually independent of membrane potential between 0 and 200 mV, thus accounting for the voltage independence of competition between  $\text{Na}^+$  and amiloride. Further, the I-V relationship is similar to that predicted by the constant field equation. Thus, this kinetic model of the apical  $\text{Na}^+$  channel in tight epithelia is consistent with the known electrophysiological characteristics of  $\text{Na}^+$

<sup>2</sup>This conduction scheme is valid as long as external and internal  $\text{Na}^+$  concentrations are kept relatively low (i.e., below 150 mM); however, raising extracellular  $\text{Na}^+$  levels would increase the probability that the outer and inner sites would be occupied by  $\text{Na}^+$  simultaneously. The values of the rate constants used are given in Palmer (1991).



movement through these channels. However, Palmer (1991) provides an alternative kinetic model that can also account for the electrophysiological properties of the channel. This model specifies a single energy barrier placed at 15% of the electric field (Palmer and Andersen 1989). It predicts occupancy by  $\text{Na}^+$  that also is independent of membrane voltage, and predicts an appropriate I-V relationship. In this model, amiloride and  $\text{K}^+$  do not possess distinct blocking sites.<sup>3</sup> There are at present no data extant favoring one model over the other. Further experiments, such as the generation of a complete  $\text{Na}^+$  activation curve, must be performed to determine an accurate kinetic model of epithelial  $\text{Na}^+$  conduction.

### 2.3.5 Amiloride-Sensitive Channels in Sensory Systems

Recently, amiloride-sensitive cation channels with a low  $P_{\text{Na}^+}/P_{\text{K}^+}$  selectivity have been characterized electrophysiologically in olfactory, lingual, auditory, and visual epithelia. These channels are believed to play important roles in the signal transduction pathways involved in sensory perception. Further, these channels have been localized to lingual and auditory epithelia in indirect immunofluorescent studies using polyclonal antibodies raised against purified bovine kidney  $\text{Na}^+$  channel protein (Simon et al. 1991, Hackney et al. 1991).

Exposure of the cilia of olfactory receptor cells to odorants stimulates adenylate cyclase, thus raising intracellular cAMP levels (Pace et al. 1985; Sklar et al. 1986; Boekhoff et al. 1990). Adenylate cyclase activation, which is GTP dependent, probably involves receptor-coupled GTP binding proteins (Jones and Reed 1989). A cyclic nucleotide-gated, cation-permeable channel is believed to open upon binding of cGMP, thus depolarizing the membrane of the olfactory receptor cell (Nakamura and Gold 1987; Dhallan et al. 1990). An interaction of odorants with the olfactory epithelium elicits an inwardly directed  $\text{Na}^+$ -dependent short-circuit current (Takagi et al. 1969). Isolated olfactory receptor cells from the nasal mucosa

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<sup>3</sup>The question of whether amiloride and  $\text{K}^+$  (or for that matter amiloride and  $\text{Na}^+$ ) occupy different binding sites cannot be resolved by considering only the depth to which each molecule penetrates the electric field. For example, it is conceivable that  $\text{Na}^+$ ,  $\text{K}^+$ , and amiloride interact with the channel at only one site. The voltage dependence of amiloride block would be lower than that of  $\text{K}^+$  (or  $\text{Na}^+$ ) because only part of the charge (which is spread over the entire amiloride molecule) can enter the pore.

of the frog have been examined using the patch clamp technique by Frings and Lindemann (1988). Amiloride ( $50\ \mu\text{M}$ ) produced a rapid, complete, and reversible block of the odorant-induced depolarization of olfactory receptor cells by effectively clamping the membrane potential to values near  $-80\ \text{mV}$ . In the absence of odorants (e.g., cineole, amyl acetate, and isobutyl methoxypyrazine), amiloride had no effect on these cells. The authors concluded that amiloride may inhibit chemosensory transduction of olfactory receptor cells by blocking  $\text{Na}^+$ -dependent pathways that open in the presence of odorants.

An amiloride-blockable  $\text{Na}^+$  current has also been observed in isolated taste receptor cells from the frog tongue (Avenet and Lindemann 1988). Under whole-cell patch clamp conditions (held at  $-80\ \text{mV}$  inside the cell), approximately half of the cells had an inward  $\text{Na}^+$  current of  $10\text{--}700\ \text{pA}$ . However, this inward  $\text{Na}^+$  current was inhibited by amiloride in only 56% of these cells ( $K_i = 0.3\ \mu\text{M}$ ). The cation selectivity of this current was highly variable, with a  $P_{\text{Na}^+}/P_{\text{K}^+}$  ranging between 1 and 100. Furthermore, while the amiloride-blockable current was weakly voltage dependent, it was not voltage gated. In addition, amiloride inhibited only partially the  $\text{Na}^+$ -dependent short-circuit current of the intact mucosa and only a fraction of the nerve response to salt intake (DeSimone et al. 1984; Simon and Garvin 1985; DeSimone and Ferrell 1985; Brand et al. 1985), suggesting that taste cells possess more than a single electrogenic  $\text{Na}^+$  transport pathway. Depolarization of taste receptor cells, which express amiloride-sensitive  $\text{Na}^+$  channels in their apical membranes, may transduce the "salty" taste sensation (Avenet and Lindemann 1988). Interestingly, these same taste cells also express tetrodotoxin-blockable, voltage-gated  $\text{Na}^+$  channels, but these do not appear to be involved in taste transduction (Avenet and Lindemann 1988).

Jorgensen and Ohmori (1988) used a whole-cell patch clamp technique to examine the effects of amiloride on mechano-electrical transduction (MET) currents in dissociated hair cells (sensory receptors in the inner ear) of the chick. The channels in these sensory receptors, which reside in the apical membrane, are mechanically gated and do not discriminate well between monovalent cations (Hudspeth 1982; Ohmori 1985, 1988; Corey and Hudspeth 1979), although the majority of the receptor current is carried by  $\text{K}^+$ , the dominant cation in the endolymph of the inner ear (Citron et al. 1956). The transduction process also requires a minimal concentration of  $\text{Ca}^{2+}$  (Sand 1975; Hudspeth and Corey 1977; Jorgensen 1983;

Ohmori 1985). Amiloride (apparent  $K_i$  of  $50\ \mu\text{M}$ ) reversibly blocked the MET channel in a dose- and voltage-dependent manner that was independent of the mechanical gating of the channel (Jorgensen and Ohmori 1988).

Amiloride and its analogs have also been shown to inhibit channels in vertebrate rod photoreceptors. A derivative of amiloride, 3',4'-dichlorobenzamil (DCPA), completely blocked the light-regulated current (i.e., the current produced by cGMP-activated channels) recorded from frog rod photoreceptors (Nicol et al. 1987). A cGMP-activated current in excised patches of rod plasma membrane and a cGMP-induced  $\text{Ca}^{2+}$  flux from rod disk membranes were also inhibited by DCPA with apparent  $K_i$  of 1 and  $10\ \mu\text{M}$ , respectively. In subsequent studies, Pearce et al. (1988) demonstrated that amiloride (apparent  $K_i$  of  $\sim 30\ \mu\text{M}$ ) blocked the 8-bromoguanosine 3',5'-cyclic monophosphate (8-BrcGMP)-activated  $\text{Ca}^{2+}$  release from bovine rod outer segment disks. The light-regulated current recorded from the physiologically intact rod photoreceptor was also blocked by DCPA. The DCPA block in intact rod outer segments retaining the mitochondria-rich ellipsoid portion of their inner segments (outer segment-inner segment, OS-IS) differed depending on the  $\text{Ca}^{2+}$  concentration. At  $1\ \text{mM}\ \text{Ca}^{2+}$ , the DCPA inhibition of the cGMP-activated current in these intact preparations was similar to that in excised patches of rod membrane, but at  $10\ \text{nM}\ \text{Ca}^{2+}$ , DCPA reversed that polarity of the photoresponse. Nicol et al. (1987) suggested that the different blocks of DCPA in high and low  $\text{Ca}^{2+}$  may be due to a  $\text{Ca}^{2+}$  concentration-dependent modulation of the conformational state of the light-regulated (i.e., cGMP-activated) channel. This channel could possess two different conductance states, one blocked by DCPA, and another induced in low- $\text{Ca}^{2+}$  media and modified but not blocked by DCPA. Another interpretation provided by these authors is that two different light-regulated channels may be present in the rod outer segment membrane, one carrying an inward  $\text{Na}^+$  current and the other carrying an outward  $\text{K}^+$  current.

The channels that conduct the light-regulated current in rod photoreceptors are relatively nonselective ( $P_{\text{Na}^+}/P_{\text{K}^+} \sim 2$ ) (Yau and Nakatani 1984; Hodgkin et al. 1985). Using the whole-cell patch clamp technique, Gray and Attwell (1985) and Bodoia and Detwiler (1985) estimated the single-channel conductance of the cGMP-activated channel in rod photoreceptors to be  $\sim 0.1\ \text{pS}$  in  $1\ \text{mM}$  external  $\text{Ca}^{2+}$ . However,  $\text{Ca}^{2+}$  and  $\text{Mg}^{2+}$  (at physiological concentrations) have been shown to decrease the cGMP-activated conductance in rod photoreceptors (Lamb et al. 1985; Yau and Haynes

1986; Haynes and Yau 1985). Haynes et al. (1986) observed a single-channel conductance of  $\sim 25$  pS in the absence of divalent cations in excised patches of rod outer segment membrane. With  $\text{Ca}^{2+}$  or  $\text{Mg}^{2+}$  present in the cGMP-containing solution, Haynes et al. (1986) observed a flickering block of the open channel. These authors suggested that this block by divalent cations may explain the peculiarly small apparent single-channel conductance previously deduced from noise measurements on intact cells (Gray and Attwell 1985; Bodoia and Detwiler 1985).

In summary, amiloride and its analogs continue to serve as useful probes for characterizing epithelial  $\text{Na}^+$  channels. Although the blocking mechanism(s) and amiloride interaction site(s) are beginning to be deciphered, the great apparent diversity of amiloride-sensitive  $\text{Na}^+$  channels guarantees the unmasking of further complexities. The recent discoveries of amiloride-blockable channels in sensory organs and low amiloride affinity epithelial  $\text{Na}^+$  channels (see Sect. 3) add yet another enigma to the intricacies of epithelial  $\text{Na}^+$  transport.

### 3 Biochemistry of Epithelial $\text{Na}^+$ Channels

When compared to voltage-sensitive  $\text{Na}^+$  channels, which were purified as early as 1978 (Agnew et al. 1978) and cloned in 1984 (Noda et al. 1984), our knowledge of epithelial  $\text{Na}^+$  channel biochemistry and molecular biology is still rudimentary. One of the main reasons for this slow biochemical achievement is that, while there are rich sources of voltage-sensitive  $\text{Na}^+$  channels, such as eel electroplax and brain synaptosomes, there is no convenient source of amiloride-sensitive  $\text{Na}^+$  channel protein. Furthermore, excitable membrane  $\text{Na}^+$  channels can be studied using a number of high-affinity molecular probes that specifically bind to at least four distinct regions of  $\text{Na}^+$  channels producing different physiological effects (Catterall 1986). In contrast, molecular probes of epithelial  $\text{Na}^+$  channels have been limited to amiloride analogs. It was only in 1986 that the first report of the isolation and purification of an amiloride-sensitive  $\text{Na}^+$  channel appeared (Benos et al. 1986). This channel was purified from bovine renal papillary collecting tubules and A6 cells, an amphibian kidney cell line. It is important to point out the limited quantities of epithelial  $\text{Na}^+$  channel protein that can be obtained from these isolation procedures, especially in comparison to the amount of voltage-

sensitive  $\text{Na}^+$  channel protein isolated from excitable membranes. In a standard preparation for the isolation of voltage-sensitive  $\text{Na}^+$  channel protein from a single eel electroplax (Agnew et al. 1978), approximately 0.5–1 mg of homogeneous channel protein can be obtained. To isolate a comparable amount of epithelial  $\text{Na}^+$  channel protein, approximately 50 000 12-cm diameter A6 cell filters or 7140 bovine kidneys are required. Approximately 0.4  $\mu\text{g}$  purified protein from forty 12-cm diameter filter dishes of A6 cells, and  $\sim 0.07 \mu\text{g}$  protein per bovine kidney are routinely recovered.

As discussed earlier, epithelial  $\text{Na}^+$  channels can be broadly classified as having high or low sensitivity to amiloride (i.e.,  $K_i$  of less than or greater than  $1 \mu\text{M}$  at physiological  $\text{Na}^+$  concentrations, respectively). Therefore, it is more informative and easier to discuss epithelial  $\text{Na}^+$  channels by dividing them into two main groups based upon their sensitivity to amiloride. The first group includes the so-called classic epithelial sodium channels present in the apical membranes of high electrical resistance epithelia, such as frog skin, toad urinary bladder, mammalian colon, bovine renal papillary collecting duct, and amphibian renal A6 cells (Smith and Benos 1991). These channels have a high affinity for amiloride with a  $K_i < 0.5 \mu\text{M}$  at high external  $\text{Na}^+$  concentrations. As recently proposed by Oh and Benos (1992), these channels will be referred to as the H-type channel (“H” denotes high amiloride affinity). The second group has a low affinity to amiloride with a  $K_i > 1 \mu\text{M}$  and will be referred to as the L-type channel (“L” denotes low amiloride affinity). These L-type  $\text{Na}^+$  conductive pathways have been found in a variety of sources over the past few years, including blastocyst trophectodermal cells, brain endothelia, rat colonic enterocytes, porcine kidney, porcine kidney LLC-PK1 cells, lung alveolar type II cells, and the basolateral membrane of the toad urinary bladder (Smith and Benos 1991).

### 3.1 The H-type $\text{Na}^+$ Channel

Benos et al. (1986, 1987) have described the biochemical characteristics of the H-type  $\text{Na}^+$  channel isolated from bovine kidney papillae and amphibian A6 cells. They found that the native H-type  $\text{Na}^+$  channel protein has a molecular mass averaging 730 kDa and is comprised of at least six nonidentical subunits held together by disulfide bonds with apparent molecular masses of 315, 150, 95, 70, 55, and 40 kDa. Amiloride-sensitive  $\text{Na}^+$  uptake was noted after

**Table 3.** Amiloride binding proteins

Probe	Source	$M_r$	Reference
[ <sup>3</sup> H]Methylbromo-amiloride	Purified sodium channels from bovine kidney and A6 cells	130–180, 55–60	Benos et al. (1987)
Anti-idiotypic antibody (RA 6.3)	Purified sodium channels from A6 cells	140, 50	Kleyman et al. (1990)
[ <sup>3</sup> H]Bromobenzamil	Crude membranes from bovine kidney cortex	176, 77, 47	Kleyman et al. (1986)
NMBA	Crude membranes from bovine kidney cortex and A6 cells	130, 75–80, 50	Kleyman et al. (1989)
[ <sup>3</sup> H]Phenamyl and [ <sup>3</sup> H]Bromobenzamil	Purified proteins from porcine kidney	105	Barbry et al. (1990b)
RA 6.3 and NMBA	Crude membranes from rat lung	135	Oh et al. (1991)

NMBA, 2'-methoxy-5'-nitrobenzamil

reconstitution of the purified Na<sup>+</sup> channels into liposomes, indicating preservation of transport function (Sariban-Sohraby and Benos 1986b).

The identification of the amiloride binding subunit of the H-type channel has been made possible by using three different approaches (Table 3): (a) the development of irreversible photosensitive amiloride analogs with subsequent radioactive synthesis (Benos et al. 1987; Kleyman et al. 1986; Barbry et al. 1990b); (b) the combination of photosensitive amiloride analogs with anti-amiloride antibodies (Kleyman et al. 1989); and (c) anti-idiotypic antibodies raised against anti-amiloride antibodies (Kleyman et al. 1991). Benos et al. (1987) found that one of the H-type Na<sup>+</sup> channel subunits isolated from bovine kidney papilla, namely, the 150 kDa polypeptide, bound a photoreactive amiloride analog, [<sup>3</sup>H]-methylbromoamiloride ( $K_i < 0.5 \mu M$ ), exclusively. It should be emphasized that, for unknown reasons but possibly related to the degree of glycosylation, the apparent molecular mass of this subunit varied between 130 and 180 kDa from preparation to preparation, even under identical gel separation conditions. They also noted, although infrequently, specific labeling of a second lower molecular mass component at 55–60 kDa. The H-type Na<sup>+</sup> channel, present in membrane vesicles isolated from bovine kidney cortex, was also photoaffinity labeled using another photoreactive amiloride analog, [<sup>3</sup>H]-bromobenzamil (Kleyman et al. 1986). This analog ( $K_i = 5 nM$ ) was specifically

photoincorporated into three polypeptides with molecular masses of 176, 77, and 47 kDa. Its photoincorporation into all three polypeptides was blocked by addition of excess benzamil or amiloride in a dose-dependent manner.

Kleyman et al. (1986, 1989) developed anti-amiloride antibodies and used the photoreactive amiloride analog 2'-methoxy-5'-nitrobenzamil (NMBA;  $K_i = 80 \text{ nM}$ ) in combination with these antibodies to identify the amiloride binding subunit(s) of the H-type amiloride-sensitive  $\text{Na}^+$  channel from A6 cells. They found that NMBA strongly labeled a polypeptide with an apparent molecular mass of 130 kDa in membrane vesicles from bovine kidney cortex and A6 cells. In addition, polypeptides with an apparent molecular mass of 75–80 kDa and 50 kDa were specifically, but weakly, labeled with NMBA. Kleyman et al. (1991) have also developed monoclonal anti-idiotypic antibodies against polyclonal anti-amiloride antibodies and found that one of the anti-idiotypic antibodies, called RA 6.3, mimicked the effect of amiloride in inhibiting sodium transport across A6 cell monolayers. RA 6.3 specifically reacted strongly with a polypeptide having an apparent molecular mass of about 140 kDa, and reacted weakly and variably with a 50 kDa polypeptide on immunoblots of purified H-type  $\text{Na}^+$  channels from A6 cells. These results suggest either the existence of multiple amiloride binding sites in the channel complexes, or that the lower molecular mass polypeptides may be degradation products of the larger ones. This issue is unclear at present. Kinetic studies concerning the stoichiometry of the interaction between amiloride and the  $\text{Na}^+$  channel are also controversial, i.e., values range between a 1:1 binding stoichiometry to multiple ( $>2$ ) amiloride molecules binding per channel (Garty and Benos 1988). Nevertheless, there is no doubt that the 150 kDa subunit of H-type  $\text{Na}^+$  channels contains an amiloride binding site. Recently, it was reported that ankyrin and fodrin copurified with the H-type  $\text{Na}^+$  channel isolated from bovine kidney (see Sect. 4.5), and ankyrin bound directly to the 150 kDa channel subunit, the same subunit that bound amiloride (Smith et al. 1991).

The monoclonal anti-idiotypic antibody, RA 6.3, has also been used to characterize biochemically the H-type  $\text{Na}^+$  channel (Kleyman et al. 1991). Under nonreducing conditions, RA 6.3 specifically immunoprecipitated a 725 kDa protein from metabolically labeled A6 cells. Under reducing conditions, four major nonidentical polypeptides with apparent molecular masses of 260–230, 180, 140–110, and 70 kDa were evident. Essentially the same results were obtained if the apical membrane proteins were radiolabeled in the intact

**Table 4.** Structure-function relationship of a H-type Na<sup>+</sup> channel

Subunit	<i>M<sub>r</sub></i> (kDa)	Speculative function	Reference
α	315	Effector site of vasopressin; cAMP mediated phosphorylation	Sariban-Sohraby et al. (1988)
β	150	Amiloride and ankyrin binding site; may form a conductive channel	Benos et al. (1987), Smith et al. (1991), Sariban-Sohraby and Fisher (1990)
γ	95	Site of aldosterone-induced methylation	Sariban-Sohraby et al. (1984a), Kemendy and Eaton (1990)
δ	70	Aldosterone-inducible protein	Palvesky et al. (1990), Cox (1991)
ε	55	May be another amiloride binding site	Benos et al. (1987), Kleyman et al. (1991)
ζ	40	Effector site of atrial natriuretic peptide (ANP); α <sub>1-3</sub> -subunit of G <sub>i</sub> protein	Mohrmann et al. (1987) Ausiello et al. (1992)

cell using an impermeant reagent, and then immunoprecipitated. Following this procedure, an additional 50 kDa polypeptide, perhaps corresponding to the 55 kDa subunit described by Benos et al. (1987), was also immunoprecipitated although this polypeptide was not detected consistently. Benos et al. (1987), on the other hand, reported that the 55 kDa subunit was consistently present in the purified channel complex. This discrepancy might be explained by the different composition of reducing sample buffers between the two studies; Benos et al. (1987) used strong reducing sample buffers containing 13 mM dithiothreitol (DTT) and 6 M urea, whereas Kleyman et al. (1991) used a mild disulfide reducing buffer containing 1 mM DTT without urea. The 55 kDa subunit thus seems to be bound tightly to the channel complex and may require relatively strong reduction as well as vigorous noncovalent bond disruption in order to be dissociated.

In summary, the biochemical characterization studies on the H-type Na<sup>+</sup> channels by two groups, Benos and Kleyman, are in close agreement, especially in view of the size of the native Na<sup>+</sup> channel (about 730 kDa), the number of subunits and their sizes (multimeric—possibly hexameric—structure), and location of the amiloride binding subunit (the 150 kDa subunit). Interestingly, Edwardson et al. (1981), using radiation inactivation analysis, measured a target size of 650 kDa for the native benzamil binding site



in bovine kidney cortex. The 150kDa subunit of the H-type  $\text{Na}^+$  channel is very likely to be a membrane spanning protein, having an amiloride binding site on its extracellular surface and an ankyrin binding site on the cytoplasmic side. It may also form a conductive  $\text{Na}^+$  channel by itself, as single-channel activity by the amiloride binding subunit (i.e., the 150kDa polypeptide) of the H-type  $\text{Na}^+$  channel from A6 cells was recently measured by Sariban-Sohraby and Fisher (1990) by patch clamping liposomes containing the reconstituted subunit. Table 4 summarizes our current understanding of the structure-function relationship of a H-type sodium channel.

### 3.2 The L-type $\text{Na}^+$ Channel

Compared to the H-type  $\text{Na}^+$  channel, little is known about the biochemistry of L-type  $\text{Na}^+$  channels. A candidate for L-type  $\text{Na}^+$  channel has been isolated by Barbry and collaborators. They have purified and characterized an amiloride binding protein from the pig kidney outer medulla and cortex (Barbry et al. 1987, 1990b). Pharmacological inhibitory profiles of amiloride and its analogs on  $\text{Na}^+$  uptake into native pig kidney membrane vesicles are different from those of classic H-type  $\text{Na}^+$  channels in that a low amiloride affinity ( $K_i = 6\mu\text{M}$ ) and equal inhibitory potency of EIPA and amiloride were found, (Barbry et al. 1986). This protein was further purified and reconstituted into lipid vesicles to show electrogenic amiloride-sensitive  $\text{Na}^+$  transport, suggesting that the amiloride binding protein by itself may function as a  $\text{Na}^+$  channel in pig kidney (Barbry et al. 1990b). Barbry et al. (1989) further demonstrated that both crude pig kidney membrane preparations and amiloride binding proteins purified from pig kidney membranes have both high and low amiloride binding sites, although there is a 14-fold larger number of low amiloride affinity binding sites ( $K_d = 4\mu\text{M}$ ) than high amiloride affinity binding sites ( $K_d = 0.1\mu\text{M}$ ). However, there is only one detectable size of purified protein, namely, a protein with a total molecular mass of 185kDa. This protein consists of two nearly identical 105kDa polypeptides crosslinked by disulfide bonds (Barbry et al. 1990b).

At present, it is not known whether these two amiloride interaction sites are located on two different isoforms of this  $\text{Na}^+$  channel with a similar structure not resolvable by gel electrophoresis, or on a single type of  $\text{Na}^+$  channel protein where the amiloride affinity changes under different physiological conditions. Recently, Barbry

et al. (1990a) cloned this human amiloride binding protein from a human kidney cDNA library by using an oligonucleotide probe synthesized against the purified 105 kDa subunit from pig kidney. Transfection into eukaryotic cell lines showed that the cloned cDNA coded for an amiloride binding protein with high amiloride affinity ( $K_d = 0.1 \mu M$ ), suggesting that this protein may be a part of a H-type  $Na^+$  channel in the pig kidney. This protein is glycosylated, but does not contain any consensus phosphorylation sites, and its hydropathy plot is not similar to that of most membrane spanning proteins in that there are no hydrophobic helices.

Because the amiloride binding subunit of the classic H-type  $Na^+$  channel is likely to be an integral membrane protein as previously discussed, the protein with high amiloride binding affinity purified and cloned by Barbry and collaborators does not seem to have any structural homology with the H-type  $Na^+$  channel. Further, polyclonal antibodies raised against the amiloride binding protein isolated by Barbry's group do not cross-react on Western blots with the H-type  $Na^+$  channel from bovine kidney (unpublished observations). Barbry et al. (1990a) also failed to detect amiloride-sensitive  $Na^+$  channel activity in transfected mammalian cells or in a *Xenopus* oocyte expression system. Therefore, they suggested that either (a) the amiloride binding subunit and the channel subunit might be distinct, and the observation of electrogenic sodium transport in reconstituted purified amiloride binding proteins might be due to contaminating channel subunits, or (b) alternative splicing in transfected cells might remove a protein segment which is short but essential for channel activity. This latter suggestion is unlikely because the cloned protein is not a membrane spanning protein. Because of these uncertainties in the nature of the amiloride binding protein cloned by Barbry et al. (1990a), further work on the purification and characterization of L-type  $Na^+$  channels from pig kidney as well as other sources is necessary to understand more completely the biochemistry and molecular biology of the L-type  $Na^+$  channel.

Recently, the existence of low amiloride-sensitive  $Na^+$  conductive pathways in freshly isolated alveolar type II cells of rabbit lungs has been demonstrated by Matalon et al. (1991). They found that 50% of the electrogenic  $Na^+$  uptake into lung alveolar type II membrane vesicles was inhibited by  $10 \mu M$  amiloride. In addition, at concentrations of 0.1 and  $1 \mu M$ , amiloride and its analogs, benzamil and EIPA, all inhibited  $Na^+$  transport similarly. At concentrations higher than  $10 \mu M$ , EIPA blocked a significantly higher fraction of the electrogenic  $Na^+$  transport than the other two inhibitors. Therefore,

they proposed that alveolar type II cells may have a type of  $\text{Na}^+$  channel distinct from the classic H-type  $\text{Na}^+$  channel.

Polyclonal antibodies against purified H-type  $\text{Na}^+$  channels from bovine kidney have been used on Western blots of membrane proteins from rat alveolar type II cells (Oh et al. 1991). The specificity of these antibodies against epithelial sodium channels has been well characterized through immunocytochemical studies (Brown et al. 1989; Tousson et al. 1989), and recently used to immunolocalize L-type  $\text{Na}^+$  channels in rat lung alveolar type II cells (Hu et al. 1991), canine lingual epithelial cells (Simon et al. 1992), and guinea pig cochlear hair cells (Hackney et al. 1992). The antibodies cross-reacted with 135 kDa polypeptides of the lung cell membranes. Anti-idiotypic antibodies against anti-amiloride antibodies, RA 6.3 (Kleyman et al. 1991), and NMBA photolabeling studies consistently recognized the same molecular mass protein, suggesting that the 135 kDa polypeptide in lung alveolar type II cells could be an amiloride binding subunit of the L-type  $\text{Na}^+$  channel (Oh et al. 1991). Because the anti- $\text{Na}^+$  channel antibodies reacted with at least four different subunits of the H-type  $\text{Na}^+$  channels from bovine kidney and A6 cells (Sorscher et al. 1988; Tousson et al. 1989), but with only one presumed subunit of the L-type  $\text{Na}^+$  channel, the hypothesis of a single type of  $\text{Na}^+$  channel with two different amiloride affinity stages is unlikely to be true. Instead, it would be more reasonable to suspect the existence of different amiloride-sensitive  $\text{Na}^+$  channels with distinct biochemical structures, consistent with the findings of widely variable kinetic and pharmacological characteristics of amiloride-sensitive  $\text{Na}^+$  channels. However, because the size of the actual amiloride binding protein is comparable in both H- and L-type  $\text{Na}^+$  channels, we cannot as of yet exclude the possibility of a conservation of this subunit.

## **4 Regulation of Epithelial $\text{Na}^+$ Channels**

### **4.1 Hormonal Regulation**

#### *4.1.1 Aldosterone*

The adrenal steroid hormone aldosterone is a regulator of  $\text{Na}^+$  reabsorption in tight epithelia. Aldosterone enters the cell and binds to a receptor, which in turn elicits an increase in protein synthesis

and a concomitant two- to fourfold increase in  $\text{Na}^+$  transport. Although the mineralocorticoid receptor is commonly viewed as being situated within the nucleus, recent immunocytochemical studies using antibodies directed against the receptor suggest that the receptor is also distributed throughout the cytoplasm (Gasc et al. 1991). The increase in  $\text{Na}^+$  transport subsequent to aldosterone treatment is primarily due to an increase in apical  $\text{Na}^+$  permeability; however aldosterone also induces the  $\text{Na}^+/\text{K}^+$  ATPase pump (Garty 1986; Garty and Benos 1988). The response of an epithelium to aldosterone consists of three phases: (1) a latent period of 20–90 min in which intracellular “priming” events occur; (2) an early response in which there is a two- to fourfold increase in  $\text{Na}^+$  transport, due entirely to an increase in apical membrane  $P_{\text{Na}}$ ; and (3) a longer response (>6 h) in which there is de novo synthesis of  $\text{Na}^+/\text{K}^+$  ATPase and an increase in certain enzymes important in energy metabolism. During this later period there is a continued increase in short-circuit current ( $I_{\text{sc}}$ ) resulting from new pump synthesis (Garty 1986).

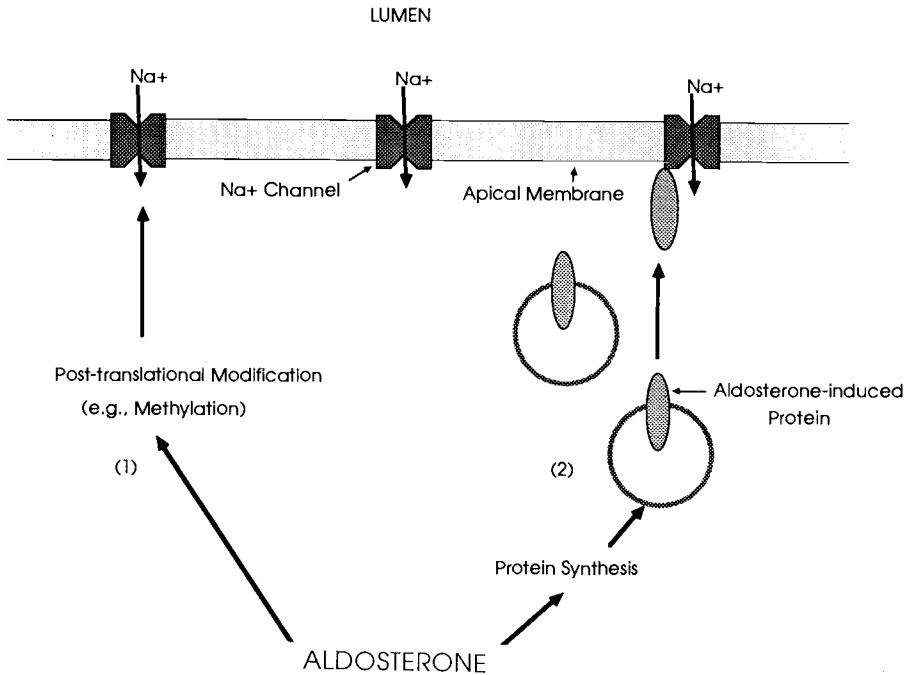
The first major insight into how aldosterone may augment apical  $P_{\text{Na}}$  was provided by Palmer et al. (1982). Using amiloride-induced current fluctuation analysis, these authors observed that a 4- to 6-h treatment of the toad bladder with aldosterone evoked an increase in both  $I_{\text{sc}}$  and the density of  $\text{Na}^+$  channels situated within the apical membrane without affecting single-channel current. Thus, aldosterone appeared to regulate the number of apical  $\text{Na}^+$  channels rather than the single-channel conductance. Based upon these data, it was proposed that aldosterone either (a) induces the synthesis and/or insertion of new channels or a regulatory protein into the apical membrane; or (b) activates preexisting quiescent channels situated within the apical membrane. Because one of the effects of this hormone is induction of protein synthesis, the first mechanism was favored by a number of investigators; however, recent electrophysiological and biochemical studies have provided evidence in support of the latter mechanism.

Palmer and Edelman (1981) observed that treatment of the toad urinary bladder with diazosulfonic acid (DSA), a protein modifying agent, reduces  $\text{Na}^+$  transport to 60%–70% of the control values. Exposure of DSA-treated bladders to aldosterone resulted in an increase in  $I_{\text{sc}}$ ; however, the increase was less than in non-DSA-treated bladders. The DSA-induced inhibition of  $\text{Na}^+$  transport was the same for basal and aldosterone-stimulated tissues. These investigators interpreted these results to mean that conductive and non-

conductive channels were equally affected by DSA. Thus, aldosterone activated channels that preexisted in the apical membrane. A similar conclusion was reached by Garty and Edelman (1983), who demonstrated that trypsinization of the apical membrane of the toad bladder resulted in an irreversible decrease in both basal and aldosterone-stimulated  $I_{sc}$ . The fact that trypsin affected the aldosterone-activated channels suggested that they were already present within the apical membrane in a nonconductive but trypsin-sensitive form. More recently, the effects of aldosterone on individual  $\text{Na}^+$  channel activity was examined in A6 cells using the patch clamp technique. Ling et al. (1990) reported that exposure of A6 cells to aldosterone increased the density of functional channels detectable in the apical membrane with a time course similar to that for the increases in  $I_{sc}$  observed in intact epithelia. Aldosterone also increased the mean open time and open probability of the single channels. These authors likewise concluded that aldosterone activates preexisting quiescent channels.

At the biochemical level, Kleyman et al. (1989) used NMBA photolabeling, in combination with anti-amiloride antibodies, to determine if aldosterone alters the cellular pool and apical expression of  $\text{Na}^+$  channels in A6 cells. A6 cell monolayers were exposed to aldosterone for 16 h, subsequently photoaffinity labeled with NMBA, and solubilized for gel electrophoresis and immunoblotting. NMBA that bound to channel protein was detected by anti-amiloride antibodies. Densitometric scans of the immunoblots revealed no detectable differences between control or aldosterone-treated cells, thereby demonstrating that the cellular pool and apical expression of  $\text{Na}^+$  channels in A6 cells is not altered in response to aldosterone stimulation. Immunoprecipitation of surface radiolabeled  $\text{Na}^+$  channels with antiamiloride anti-idiotypic antibodies also failed to detect a difference between control and aldosterone-treated A6 cell monolayers (Kleyman et al. 1990), further corroborating the idea that the apical expression of epithelial  $\text{Na}^+$  channels is not altered by aldosterone. Additional evidence supporting aldosterone-induced activation of quiescent channels comes from the work of Tousson et al. (1989), who have shown immunocytochemically, using polyclonal antibodies directed against the channel, that aldosterone treatment does not stimulate fusion of  $\text{Na}^+$  channel-containing vesicles with the apical membrane.

The mechanism by which aldosterone activates  $\text{Na}^+$  channels remains unclear. However, two alternative mechanisms have been proposed to explain the aldosterone-induced increase in trans-epithelial  $\text{Na}^+$  transport; these are summarized in Fig. 5. Sariban-



**Fig. 5.** Schematic diagram summarizing two possible explanations for the aldosterone-induced activation of epithelial Na<sup>+</sup> channels. One explanation is that aldosterone induces a post-translational modification which activates quiescent channels situated within the apical membrane (1). Sariban-Sohraby et al. (1984a) have presented evidence that aldosterone may activate Na<sup>+</sup> channels through the methylation of a channel subunit(s) or surrounding lipids. An alternative explanation is that one of the aldosterone induced proteins, namely the 70-kDa protein (Palvesky et al. 1990; Cox 1991), is a channel subunit or a regulatory protein that complexes with the channel, thereby activating inactive Na<sup>+</sup> channels preexisting within the apical membrane (2)

Sohraby et al. (1984a) observed that incubating apical membrane vesicles derived from A6 cells with the methyl donor *S*-adenosyl-L-methionine leads to a twofold increase in amiloride-blockable  $P_{Na}$ . Vesicles prepared from aldosterone-treated cells had a twofold higher rate of  $^{22}Na^+$  uptake than controls, and this flux could not be further stimulated by *S*-adenosyl-L-methionine. In addition, aldosterone was observed to increase the amount of methylated proteins and lipids within the membrane. Based upon these data the authors suggested that aldosterone stimulates transmethylation of the channel or surrounding lipids, through the induction of a specific methyltransferase or through elevation of the cellular concentration

of *S*-adenosyl-L-methionine by acting upon other cytoplasmic enzymes (Sariban-Sohraby et al. 1984a). While such observations are strongly suggestive of a role of transmethylation of apical Na<sup>+</sup> channels or regulatory components by aldosterone, much work remains to be done. In this regard, Kemendy and Eaton (1990) determined the effect of 3-deazaadenosine on aldosterone-induced sodium transport at the single-channel level in A6 cells. They found that incubating control cells with this methylation inhibitor for 4–5 h decreased the single-channel open probability ( $P_o$ ) from 0.26 to 0.02 and decreased the number of apparent open channels per patch from 2.1 to 0.4. In addition, they found that by depriving cells of serum and aldosterone for 3 days,  $P_o$  was decreased to 0.04. Subsequent addition of aldosterone returned  $P_o$  to 0.26, and also increased the apparent number of channels per patch from one to four. No channel activity could be detected in aldosterone-deprived cells incubated with both aldosterone and deazaadenosine. However, further work is necessary to see if a direct methylation of these channels can increase  $P_o$ .

In addition to Na<sup>+</sup>/K<sup>+</sup> ATPase, other proteins are induced by aldosterone (Garty 1986; Szerlip and Cox 1989; Szerlip et al. 1989). There is also evidence from several studies that the aldosterone-induced proteins may act as regulatory proteins which activate preexisting apical channels. Interestingly, one of these aldosterone-induced proteins is a 70 kDa glycoprotein (Szerlip et al. 1989) that shows cross-reactivity with the 70 kDa subunit of a purified bovine Na<sup>+</sup> channel in immunoblots (Palvesky et al. 1990; Cox 1991). This suggests that the 70 kDa protein may either be a subunit of the channel or a regulatory protein that complexes with the channel. Ling et al. (1990), based upon single-channel data from A6 cells, suggest that because the single-channel kinetics are dramatically different depending upon whether aldosterone is present or not, at least one of the aldosterone-induced proteins must act as a regulatory protein. However, they suggest that the major action of aldosterone is the activation of channels via post-translational modifications of the channel or the surrounding membrane components, presumably mediated through an aldosterone-induced regulatory protein. Kleyman et al. (1990) have observed that although a 70 kDa subunit of the channel is present in aldosterone-treated A6 cells, a 70 to 80 kDa doublet is present in the Na<sup>+</sup> channel in cells treated with spironolactone, an antagonist of aldosterone. They suggest that post-translational modification of the 70 kDa subunit may be the

mechanism by which aldosterone regulates the  $\text{Na}^+$  channel. G proteins have also recently been suggested to be involved in the aldosterone-induced activation of  $\text{Na}^+$  channels (see below).

#### 4.1.2 Vasopressin

The peptide hormone vasopressin (antidiuretic hormone, ADH) is known to increase  $\text{Na}^+$  transport in electrically high resistance epithelia. Vasopressin interacts with  $V_2$  receptors on the basolateral membrane and promotes the interaction of the receptor with a stimulatory G protein ( $G_s$ ). This interaction leads to stimulation of adenylate cyclase activity and an increase in intracellular cAMP levels (Orloff and Handler 1967). Cyclic AMP presumably activates protein kinase A, which in turn phosphorylates various proteins, ultimately leading to increases in apical  $\text{Na}^+$  transport. The addition of ADH to an epithelium leads to a two- to fourfold increase in  $I_{sc}$  within 10–20 min of application (Garty and Benos 1988).

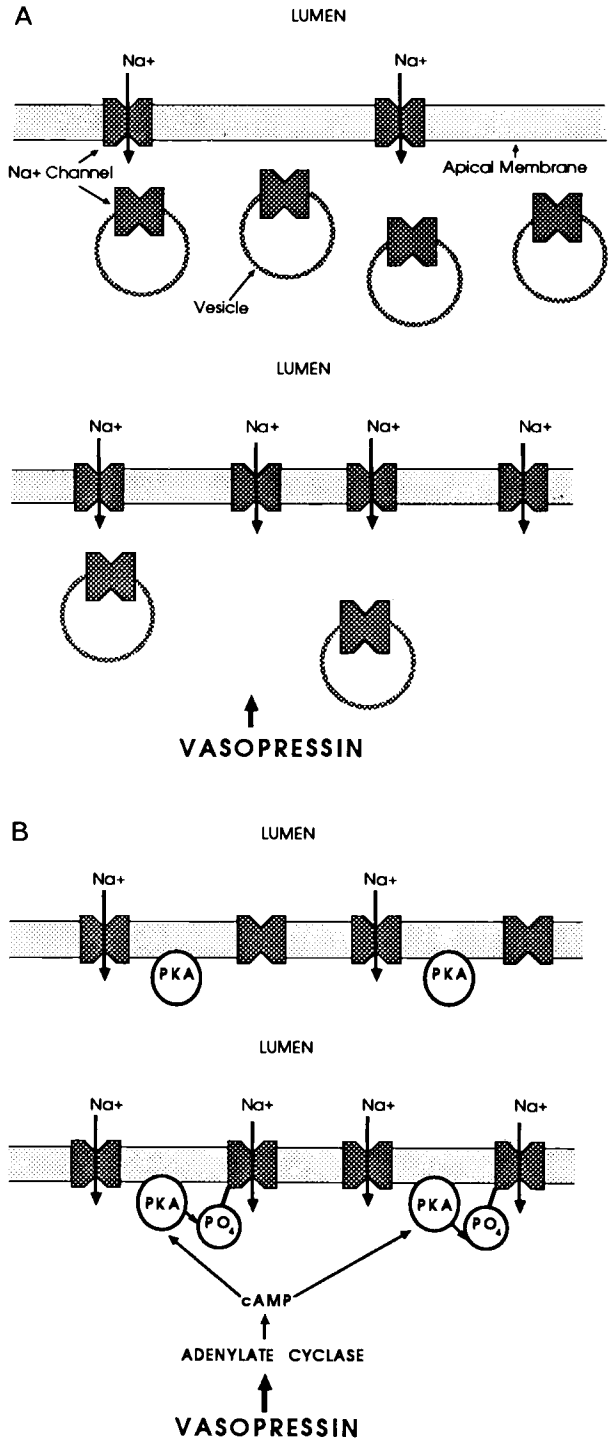
Li et al. (1982), using the technique of blocker-induced noise analysis, demonstrated in the toad urinary bladder that vasopressin-induced  $\text{Na}^+$  transport results from an increased density of open channels situated within the apical membrane with no change in single-channel conductance. These observations were confirmed by Helman et al. (1983) using frog skin. As summarized in Fig. 6, the increase in density of open channels may be explained either through the recruitment of new channels and/or a regulatory subunit of the channel, or through the vasopressin-mediated opening of inactive channels preexisting within the apical membrane.

Because both vasopressin and aldosterone increase channel density without affecting single-channel conductance, it is conceivable that both hormones activate the same pool of channels. The available data, however, argues against this possibility: (a) the antinatriuretic effect of both hormones is additive and synergistic (Handler et al. 1969; Fanestil et al. 1967; Sharp and Leaf 1966); and (b) trypsinization of the apical surface of the toad bladder inhibits the

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**Fig. 6A,B.** Schematic diagram summarizing the two alternative mechanisms which have been proposed to explain the vasopressin-induced increase in transepithelial  $\text{Na}^+$  transport. One explanation is that vasopressin causes the insertion of new functional channels into the apical membrane from an intracellular pool of channel-containing vesicles (A). The other explanation is that inactive channels situated within the apical membrane are activated by vasopressin through a cAMP-dependent kinase (PKA)-induced phosphorylation of the 315-kDa subunit of the channel (Sariban-Sohraby et al. 1988) (B)





response to aldosterone but not to vasopressin (Garty and Edelman 1983). This latter observation suggests that vasopressin stimulates  $\text{Na}^+$  transport by recruiting channels from a subapical pool. One caveat in the interpretation of these trypsin experiments is that pretreating the apical membrane of the toad bladder epithelium with tyrosine-specific reagents inhibited both the baseline and vasopressin-stimulated  $\text{Na}^+$  currents to the same extent (Park and Fanestil 1980; Palmer and Edelman 1981). One explanation for this finding is that the channels may be continuously present in the apical membrane in a conformational state that is resistant to trypsin proteolysis, but still susceptible to other protein-modifying reagents (Garty and Edelman 1983; Garty and Benos 1988). It is still possible, of course, that these protein reagents indirectly inhibit channel insertion by altering other apical proteins involved in an insertional process.

A recent study by Marunaka and Eaton (1991) attempted to further clarify whether or not the vasopressin-induced increase in  $I_{\text{sc}}$  is due to channel insertion. Using the patch clamp technique, these authors showed that vasopressin, when compared to controls, increased the number of conductive channels in isolated patches from A6 cells with little or no change in the open probability of individual  $\text{Na}^+$  channels. A similar phenomenon was observed when cells were pretreated with  $N^6, 2'$ -*O*-dibutyryl adenosine 3',5'-cyclic monophosphate (db-cAMP) or cholera toxin. These authors concluded that vasopressin and its second messenger, cAMP, increases  $\text{Na}^+$  transport by recruiting new channels into the apical membrane.

Vasopressin activates a cAMP-dependent protein kinase (protein kinase A), which suggests that protein kinase A may directly phosphorylate a regulatory subunit(s) of the channel. Alternatively, protein kinase A may phosphorylate other proteins that regulate the channel or induce insertion of new channels into the apical membrane. Lester et al. (1988) have shown that toad bladder apical membrane vesicles, into which purified cAMP-dependent kinase A, cAMP, and ATP were incorporated, failed to exhibit a stimulated  $\text{Na}^+$  conductance. Their data favor the explanation that the vasopressin-stimulated increase in  $\text{Na}^+$  conductance arises through the phosphorylation of a regulatory protein. The data of Marunaka and Eaton (1991) suggest that protein kinase A either phosphorylates a regulatory protein or a subunit of the channel that is not related to the kinetics of channel opening or closing.

In contrast to the observations of Lester et al. (1988), Sariban-Sohraby et al. (1988) have demonstrated that protein kinase A directly phosphorylates the 315 kDa subunit of the channel both in

vitro and in vivo in A6 cells. Furthermore, addition of the catalytic subunit of protein kinase A to isolated patches of A6 cell membranes activates quiescent channels (Cantiello et al., unpublished). These data argue in favor of a direct activation of quiescent channels by protein kinase A. Further evidence corroborating a direct phosphorylation of the  $\text{Na}^+$  channel comes from Frings et al. (1988). Using the patch clamp technique, they demonstrated that addition of protein kinase A, cAMP, and ATP to isolated patches of toad urinary bladder apical membrane activated quiescent channels. Despite the numerous investigations of vasopressin action, the molecular mechanism underlying the increase in  $P_{\text{Na}}$  remains enigmatic, although some insight into this interesting problem is now being achieved.

#### 4.1.3 Atrial Natriuretic Peptide and G Proteins

Atrial natriuretic peptide (ANP), a hormone released from the atrium of the mammalian heart in response to volume expansion, inhibits  $\text{Na}^+$  reabsorption by the IMCD of the kidney. ANP-induced inhibition of  $\text{Na}^+$  reabsorption was first suggested to be mediated through cGMP by Cantiello and Ausiello (1986). Using LLC-PK1 cells, they demonstrated that ANP stimulates cGMP production and that both ANP and cGMP reduce the amiloride-inhibitable  $^{22}\text{Na}^+$  uptake by 40%–60%. Subsequently, Light et al. (1989) directly demonstrated at the single-channel level that ANP acts through the second messenger cGMP to inhibit  $\text{Na}^+$  reabsorption through a low amiloride affinity, nonselective cation channel of the IMCD. Cyclic GMP inhibits this channel by two mechanisms: (a) a phosphorylation-independent mechanism which presumably acts through cGMP interacting with an allosteric modifier site on the channel; and (b) a phosphorylation-dependent mechanism involving cGMP kinase and the G protein,  $G\alpha_{i-3}$  (Light et al. 1989, 1990b). The latter mechanism was hypothesized to be a sequential pathway with cGMP kinase modulating the ability of  $G\alpha_{i-3}$  to activate the cation channel. This inhibition of the channel by two cGMP-dependent mechanisms, cGMP and cGMP kinase, may produce both a short-lived and a sustained reduction in  $\text{Na}^+$  reabsorption by the IMCD in response to ANP (Light et al. 1990b).

In addition to mediating the effect of ANP on  $\text{Na}^+$  resorption by the mammalian collecting duct, cGMP has been postulated to have an effect on  $\text{Na}^+$  transport by the toad urinary bladder. Transepithelial  $\text{Na}^+$  transport by the toad bladder is inhibited by muscarinic

agents and an increase in intracellular cGMP levels has been observed to occur (Sahib et al. 1978), thereby suggesting that cAMP and cGMP have opposite effects on  $\text{Na}^+$  transport. However, addition of cGMP to the bathing medium had either no effect on  $\text{Na}^+$  transport or only a small stimulatory effect. One caveat of these experiments is that the cGMP may not have penetrated the cells. Therefore, Palmer and associates (Das et al. 1991) have recently reinvestigated the action of cGMP on  $\text{Na}^+$  transport in the toad bladder using 8-BrcGMP, a permeable analog of cGMP. Addition of 8-BrcGMP to the serosal bathing medium resulted in almost a twofold increase in  $I_{sc}$  and the effect of cGMP was not additive to those of cAMP or ADH. Based upon these observations, Das et al. (1991) concluded that cGMP modulates the same pathway or one closely related to that involving cAMP in channel activation. However, the physiological significance of this response is unknown.

#### 4.1.4 Other Hormones

The peptide hormones insulin and insulin-like growth factor 1 (IGF-1) stimulate a marked increase in  $I_{sc}$ . In A6 renal epithelial cells, for example, insulin produces a sixfold increase in steady state  $I_{sc}$  (Fidelman and Watlington 1984). It has been demonstrated using the toad bladder that the natriuretic response of insulin and IGF-1 is triggered by the binding of the hormone to basolateral membrane receptors, with stimulation of transport occurring at hormone concentrations of 0.1 nM (Blazer-Yost et al. 1989). Neither insulin nor IGF-1 saturated the maximal  $\text{Na}^+$  transporting capacity because either ADH or aldosterone plus insulin stimulated a further increase in  $\text{Na}^+$  transporting capacity (Blazer-Yost et al. 1989). This phenomenon is similar to the additive and synergistic effects of aldosterone and ADH on apical  $\text{Na}^+$  transport in tight epithelia. The insulin-induced increase in  $\text{Na}^+$  transport is now known to be mediated through the activation of PKC (Civan et al. 1988). However, the nature of the interaction between PKC and the channel remains unclear. Additionally, catecholamines (MacKnight et al. 1980) and prolactin (Snart and Dalton 1973) stimulate an increase in  $I_{sc}$  in toad bladder. However, their mechanisms of action are also unclear.

## 4.2 Intracellular Ions

### 4.2.1 Sodium

The regulation of apical  $\text{Na}^+$  permeability by intracellular  $\text{Na}^+$  ions is referred to as either feedback inhibition or homocellular regulation (Schultz 1981). MacRobbie and Ussing (1961), using the frog skin, were the first to observe that inhibition of basolateral  $\text{Na}^+/\text{K}^+$  ATPase by ouabain also decreases apical  $\text{Na}^+$  permeability. They suggested that the extrusion of  $\text{Na}^+$  ions by the basolateral pump is coupled to the passive uptake of  $\text{Na}^+$  ions. Subsequently, Lewis et al. (1976) and Turnheim et al. (1978), studying the rabbit bladder and colon, respectively, observed that blocking the basolateral  $\text{Na}^+/\text{K}^+$  ATPase by ouabain elevates intracellular  $\text{Ca}^{2+}$  levels and also inhibits apically located amiloride-sensitive  $\text{Na}^+$  channels. This led both groups to propose that elevated intracellular  $\text{Ca}^{2+}$  has a negative feedback effect on apical  $P_{\text{Na}}$ . Additional studies of this effect revealed that blocking of the basolateral pump by ouabain decreases apical  $P_{\text{Na}}$  only if the serosal medium contains a high  $\text{Ca}^{2+}$  concentration (Chase 1984; Garty and Lindemann 1984; Palmer 1985b). Furthermore, channel-mediated  $\text{Na}^+$  influx into apical membrane vesicles showed little or no dependence upon the internal  $\text{Na}^+$  ion concentrations (Chase and Al-Awqati 1983; Garty et al. 1987; Bridges et al. 1988). This result suggests that although the level of intracellular  $\text{Na}^+$  is involved in the regulation of apical  $P_{\text{Na}}$ , it does not directly inhibit channel activity. Rather, as discussed below, it is probable that intracellular  $\text{Na}^+$  influences apical  $\text{Na}^+$  channels through modulation of intracellular  $\text{Ca}^{2+}$  concentrations.

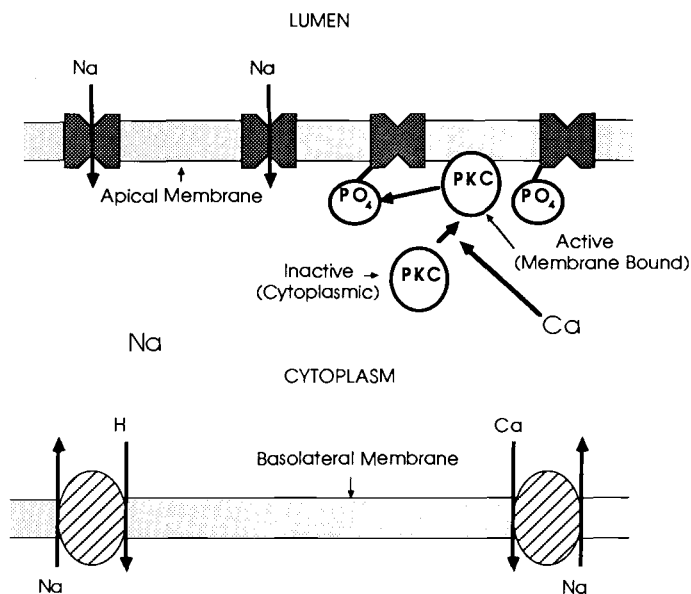
### 4.2.2 Calcium

Increases in intracellular  $\text{Ca}^{2+}$  levels, which are associated with increases in cytoplasmic  $\text{Na}^+$  concentrations, are correlated with the downregulation of apical  $\text{Na}^+$  channels. A role for intracellular  $\text{Ca}^{2+}$  in the downregulation of  $\text{Na}^+$  channels was first proposed by Grinstein and Erlij (1978) and Taylor and Windhager (1979). These authors suggested that an increase in intracellular  $\text{Ca}^{2+}$  in the toad urinary bladder decreases  $P_{\text{Na}}$  with the  $\text{Ca}^{2+}$  levels being regulated by a basolateral  $\text{Na}^+-\text{Ca}^{2+}$  exchanger. Under physiological conditions the exchanger is poised to catalyze  $\text{Na}^+$  influx and  $\text{Ca}^{2+}$  efflux. Increasing intracellular  $\text{Na}^+$  concentrations lead to an increase in intracellular  $\text{Ca}^{2+}$  levels, resulting from a decrease in  $\text{Ca}^{2+}$  exchange

across the basolateral membrane. The concomitant decline in basolateral  $\text{Ca}^{2+}$  exchange was due to a reduction in the  $\text{Na}^+$  gradient across the basolateral membrane. It is also likely that  $\text{Na}^+$  discharges  $\text{Ca}^{2+}$  from mitochondria via an exchange mechanism, as occurs in cardiac tissue (Carafoli 1987), thereby providing another way to increase intracellular  $\text{Ca}^{2+}$ . This mechanism for  $\text{Ca}^{2+}$ -induced downregulation of apical  $\text{Na}^+$  channels has received support from additional studies.  $^{22}\text{Na}^+$  uptake into apical membrane vesicles derived from the toad urinary bladder is inhibited by submicromolar concentrations of  $\text{Ca}^{2+}$  (Chase and Al-Awqati 1983; Garty et al. 1987; Garty and Asher 1985, 1986) and channel conductance in intact bladders is dependent upon the basolateral  $\text{Na}^+$  gradient in the presence of a high serosal  $\text{Ca}^{2+}$ , but not in its absence (Chase and Al-Awqati 1981; Garty and Lindemann 1984; Palmer 1985b). Furthermore, basolateral flux studies using intact epithelia (Grinstein and Eriij 1978) and membrane vesicles (Chase and Al-Awqati 1981) have documented a  $\text{Na}^+$ - $\text{Ca}^{2+}$  coupling.

The measurement of channel-mediated  $\text{Na}^+$  fluxes in membrane vesicles derived from the toad bladder has led to the identification of two different  $\text{Ca}^{2+}$ -dependent processes that directly regulate apical  $\text{Na}^+$  channels. The first process is a direct, reversible  $\text{Ca}^{2+}$ - $\text{Na}^+$  channel interaction mediated by cation binding to a site on the cytoplasmic face of the channel protein (Garty et al. 1987; Chase and Al-Awqati 1983). In the second process, protonation of the binding site through changes in intracellular pH prevents the  $\text{Ca}^{2+}$ -dependent blocking of the channel, whereas deprotonation renders the channel conductive (Garty et al. 1987).

The  $\text{Ca}^{2+}$ -induced downregulation of apical  $\text{Na}^+$  channels has also been examined at the single-channel level. Using the patch clamp technique, Palmer and Frindt (1987a) have shown that the open time probability of  $\text{Na}^+$  channels in excised patches from rat CCT shows no  $\text{Ca}^{2+}$  dependence. Nevertheless, in the cell-attached mode, addition of the  $\text{Ca}^{2+}$  ionophore ionomycin to the bath decreases channel activity, and omission of  $\text{Ca}^{2+}$  from the bath abolishes the effect of ionomycin. Ling and Eaton (1989), using the cell-attached patch clamp configuration, have demonstrated that the single-channel activity induced in A6 cells by low  $\text{Na}^+$  is eliminated by exposure of the cells to the calcium ionophore A23187. The patch clamp data suggest that intracellular  $\text{Ca}^{2+}$  may also regulate epithelial  $\text{Na}^+$  channels via an indirect mechanism. As presented in Fig. 7, one possible mechanism is through the  $\text{Ca}^{2+}$ /phospholipid-activated protein kinase, PKC. A role for PKC in channel regulation by the



**Fig. 7.** Diagram illustrating the model for Na<sup>+</sup> self-inhibition proposed by Ling and Eaton (1989). Raising luminal Na<sup>+</sup> concentration increases the apical Na<sup>+</sup> entry through the amiloride-sensitive Na<sup>+</sup> channels and thereby raises the intracellular Na creating a Na<sup>+</sup> gradient which favors H and Ca entry by the basolateral Na-H antiporter and Na-Ca exchanger, respectively. This results in intracellular acidification which decreases apical Na<sup>+</sup> entry and also raises intracellular Ca levels. This would in turn induce translocation of the inactive cytoplasmic form of PKC to the membrane where it would undergo activation. The activated form of PKC would subsequently induce phosphorylation of the Na<sup>+</sup> channel, thereby downregulating the channel. (Modified from Ling and Eaton 1989)

action of phorbol esters, activators of PKC, has been suggested. Phorbol esters inhibit  $I_{sc}$  in A6 cells (Yanase and Handler 1986),  $^{22}\text{Na}^+$  uptake into LLC-PK1 cells (Mohrmann et al. 1987), and net Na<sup>+</sup> reabsorption in isolated rat (Palmer and Frindt 1987b) and rabbit (Hayes et al. 1987) renal collecting tubules. Using the cell-attached patch configuration, it has been documented that phorbol esters decrease the mean number of open channels in isolated rat CCT (Palmer and Frindt 1987b) and A6 cells (Ling and Eaton 1989). The inactivation by PKC is presumably due to a phosphorylation of the channel or a regulatory protein (Ling and Eaton 1989). This is corroborated by the fact that PKC phosphorylates the 150- and 95-kDa subunits of the channel in vitro (Benos 1991). Alternatively, increases in intracellular Ca<sup>2+</sup> may inactivate Na<sup>+</sup> channels by activating a phospholipase which modifies the phospholipid com-

position of the apical membrane (Garty and Asher 1985) through  $\text{Ca}^{2+}$ -dependent cytoskeletal-channel interactions (Garty and Asher 1985), or by altering cAMP levels by the stimulation of prostaglandin synthesis (Omachi et al. 1974). Thus, it is not yet clear if  $\text{Ca}^{2+}$  itself can directly modulate individual  $\text{Na}^+$  channel activity, or if its effects are secondary.

#### 4.2.3 Hydrogen

Palmer and Frindt (1987a) used the patch clamp technique to examine the effects of cytoplasmic pH on  $\text{Na}^+$  channels from rat CCT. When the pH of the solution bathing the cytoplasmic side of the patch was decreased from 7.4 to 6.9 or 6.4 at constant  $\text{Ca}^{2+}$  ( $0.1 \mu\text{M}$ ), the  $P_o$  of single channels was reduced from 0.41 to 0.19 and 0.05, respectively. A decrease in the mean open time and an increase in the mean closed time of the channel at more acidic pH values resulted in the decrease in  $P_o$ . At pH 6.4, the channels were mostly closed, with occasional brief openings. The single-channel conductance was not affected by changes in pH.

Two possible, nonmutually exclusive hypotheses have been proposed by Palmer and Frindt (1987a) to explain the gating of epithelial  $\text{Na}^+$  channels by protons. According to the first hypothesis,  $\text{H}^+$  binds to sites either in the mouth of the channel or at a more distant site. This binding induces a conformational change converting the functional channel into a nonconducting state. In contrast, the second hypothesis is that protonation of a site on the channel protein shifts the equilibrium between the spontaneously open and closed states of the channel, such that the mean lifetime of the channel in the proton-blocked state (many seconds) would be longer than the spontaneously closed state. This latter hypothesis is supported by the observation that acidification increased the mean closed time of the channel. However, these closed times were shorter (4s) than those predicted by the first hypothesis. Palmer and Frindt (1987a) therefore proposed a kinetic model in which the closed state has a higher affinity for  $\text{H}^+$  than the open state, and an increased  $\text{H}^+$  concentration shifts the equilibrium toward the closed state. In summary, the decrease in single  $\text{Na}^+$  channel activity that is observed with cytoplasmic acidification is consistent with earlier measurements of transepithelial  $\text{Na}^+$  transport in amphibian epithelia (Ussing and Zerahn 1951; Palmer 1985b) and suggests that cytoplasmic pH can directly influence channel activity.



### 4.3 Luminal Factors

#### 4.3.1 Osmotic Effects

Tight epithelia exhibit a volume-related regulation of transepithelial  $\text{Na}^+$  transport when exposed to an anisotonic medium. Ussing (1965), using isolated frog skin, was the first to demonstrate that a decrease in the osmolarity of the bathing medium increased  $I_{sc}$ , whereas an increase in osmolarity decreased  $I_{sc}$ . The effects of a hyperosmotic mucosal solution on apical  $\text{Na}^+$  channels in frog skin was subsequently examined by Zeiske and Van Driessche (1984) using current noise analysis. These authors observed that an increase in mucosal osmolarity decreases  $I_{sc}$  by decreasing both the density of functional apical  $\text{Na}^+$  channels and the single-channel current. The effects of solution osmolarity on  $\text{Na}^+$  channel activity was recently examined in A6 renal epithelial cells by Wills et al. (1991). In contrast, they reported that changes in mucosal osmolarity did not affect  $I_{sc}$ ; however decreases in serosal osmolarity resulted in a threefold stimulation of  $I_{sc}$ . Current fluctuation analysis indicated that single-channel currents were similar for isosmotic and hyposmotic conditions, but the number of conducting channels were threefold higher for epithelia bathed in hyposmotic solutions. The reasons for the differences in the observations of Zeiske and Van Driessche (1984) and Wills et al. (1991) are not apparent.

These cell volume-related changes in apical  $\text{Na}^+$  permeability may be related to (a) direct modulation of channels by stretching or compressing the apical membrane; (b) changes in intracellular concentration of a second messenger involved in regulation, thereby activating nonconductive channels; or (c) insertion of new channels into the apical membrane from an intracellular pool (Wills et al. 1991). The lack of detectable changes in membrane capacitance and the similarities in single-channel characteristics in anisotonic and isosmotic conditions, together with the slow time course of the osmolarity effects on channel activation, led Wills and associates (Wills et al. 1991) to suggest that in A6 cells an intracellular messenger system, such as cAMP,  $\text{Ca}^{2+}$ , or leukotrienes, activates quiescent channels through a phosphorylation or methylation of the channels or their regulatory polypeptides. Nevertheless, it is possible that the number of vesicle fusion events needed to insert new channels into the apical membrane, thereby increasing the apical  $\text{Na}^+$  permeability, are so small that they cannot be detected by transepithelial

capacitance measurements. Indeed, there is evidence from the rabbit urinary bladder that a reduction in mucosal osmolarity does lead to an increase in the epithelial capacitance concomitant with an increase in apical  $\text{Na}^+$  channel density (Lewis and de Moura 1982). Lewis and de Moura (1982) propose that these events are due to the fusion of channel-containing vesicles with the apical membrane. However,  $\text{Na}^+$  channel-containing vesicles have not, as of yet, been demonstrated within rabbit urinary bladder cells.

#### 4.3.2 Extracellular $\text{Na}^+$

There is a reduction in apical  $P_{\text{Na}}$  in response to increasing mucosal  $\text{Na}^+$  concentrations. This phenomenon is termed  $\text{Na}^+$  self-inhibition and is distinct from the homocellular (“feedback”) mechanism mediated by intracellular  $\text{Na}^+$  activity. Self-inhibition has recently been reviewed by Turnheim (1991). Biber and colleagues (Biber et al. 1966; Biber and Curran 1970; Biber 1971) first observed this phenomenon in frog skin. Using short-circuit current measurements and  $^{22}\text{Na}^+$  fluxes, they demonstrated that  $P_{\text{Na}}$  saturated with increasing external  $\text{Na}^+$  concentrations. Subsequently, Fuchs et al. (1977) reported that an increase in mucosal  $\text{Na}^+$  concentration resulted in a rapid increase in  $I_{\text{sc}}$  to a maximum value, followed by a slow decline to a lower steady state value over a time course of seconds. This delayed decline in  $I_{\text{sc}}$  was interpreted as being due to a decrease in apical  $P_{\text{Na}}$  induced by the increase in luminal  $\text{Na}^+$ . These authors postulated a direct interaction between apical  $\text{Na}^+$  ions and an allosteric site on the channel, resulting in the modification of the channel protein and inhibition of conductance. Van Driessche and Lindemann (1979), using amiloride-induced current fluctuation analysis, revealed that although the  $I_{\text{sc}}$  across frog skin increases, the deduced single-channel current shows no saturation in response to increases in mucosal  $\text{Na}^+$ . This observation led them to conclude that increasing external  $\text{Na}^+$  exerts its inhibitory effect by decreasing the density of open channels within the apical membrane, rather than by direct saturation of individual channels. Similar observations have been made for the chicken coprodeum (Christensen and Bindslev 1982) and the rabbit urinary bladder (Lewis et al. 1984).

Although noise analysis has suggested that self-inhibition is not due to the saturation of individual channels, amiloride-sensitive  $\text{Na}^+$  channels that have been examined at the single-channel level by reconstitution into lipid bilayers (Olans et al. 1984) and by the patch clamp technique (Palmer and Frindt 1986; Ling and Eaton 1989;

Palmer et al. 1990) exhibit saturation with increasing  $\text{Na}^+$  concentration. The apparent  $K_m$  (i.e., the  $[\text{Na}^+]$  where channel conductance is 50% of the value at which the single-channel conductance saturates) varies between 17 and 50 mM. Garty and Benos (1988) have suggested that the lack of single-channel current saturation observed in frog skin by Van Driessche and Lindemann (1979) resulted from the fact that the experiments were performed in tissues depolarized by a high  $\text{K}^+$  solution on the serosal side. Support for this idea comes from experiments performed in nondepolarized frog skin where saturation of single-channel  $\text{Na}^+$  current has been detected using noise analysis (Helman et al. 1983). However, in nondepolarized rabbit urinary bladder (Lewis et al. 1984) and hen coprodeum (Christensen and Bindslev 1982), no saturation was observed. In any case, the fact that single  $\text{Na}^+$  channels saturate with increasing  $\text{Na}^+$  activity, even in oocyte expression studies (Palmer et al. 1990), suggests that unknown regulatory factors in the intact epithelium may shift the extracellular  $\text{Na}^+$  affinity to higher values.

Ling and Eaton (1989) applied the cell-attached patch clamp methodology to A6 renal epithelial cells. These authors were able to demonstrate that a reduction in external  $\text{Na}^+$  increased  $P_o$  and increased the number of channels in a single patch. They found that unit channel conductance and amplitude were not different when the luminal surface of the patch was bathed with high (129 mM) or low (3 mM)  $\text{Na}^+$ , consistent with saturation of individual channels. This increase in channel activity was prevented by the  $\text{Ca}^{2+}$  ionophore, A23187, and the PKC activators, phorbol myristate (PMA) and oleyl-acetyl-glycerol (OAG). The protein kinase inhibitor, sphingosine, increased the  $P_o$  and the number of channels within a patch. Ling and Eaton (1989) concluded that the regulation of apical  $\text{Na}^+$  permeability by luminal  $\text{Na}^+$  does not require direct interaction of  $\text{Na}^+$  with channel protein; rather it involves intracellular regulatory mechanisms. The increase in luminal  $\text{Na}^+$  results in an increase in intracellular  $\text{Na}^+$ , thereby activating the homocellular regulatory pathway. Downregulation of the channels occurs through an increase in cytosolic  $\text{Ca}^{2+}$  which in turn activates PKC (see discussion above and Fig. 7). Presumably it is through the activation of PKC that the channel is ultimately inactivated. Thus, the downregulation of apical  $\text{Na}^+$  channels by  $\text{Na}^+$  self-inhibition is directly linked to the homocellular regulatory mechanism and intracellular  $\text{Ca}^{2+}$ .

### 4.3.3 Luminal Proteases

The serine proteases, urokinase and kallikrein are known to block amiloride-sensitive  $\text{Na}^+$  channels. These two enzymes are secreted into the urine of mammals and amphibians by the distal tubules and alter the channels through proteolysis (Lewis and Alles 1986; Garty and Benos 1988). The presence of amiloride protects the channels from inhibition by these enzymes. It has been proposed by Lewis and colleagues (Lewis and Alles 1986; Zweifach and Lewis 1988) that urinary kallikrein may be involved in the physiological regulation of  $\text{Na}^+$  transport by the mammalian urinary bladder. The kallikrein-induced degradation involves two steps – conversion of the channels first to an amiloride-insensitive, nonselective cationic channel, followed sometime thereafter by actual physical loss of the channels into the urine. Interestingly, noise analysis and more recently bilayer and single-channel recordings have shown that kallikrein-induced proteolysis of the channel does not affect the single-channel current in spite of drastic changes in selectivity and amiloride sensitivity (Lewis et al. 1984; Zweifach and Lewis 1988). The degradation of  $\text{Na}^+$  channels is dependent upon the concentration of urinary kallikrein, which is increased by corticoid hormones such as aldosterone. It has been hypothesized that channel density in the distal tubule and urinary bladder can be regulated by this mechanism (Lewis and Alles 1986). Aldosterone can directly increase the number of active channels in the apical membrane by mechanisms discussed earlier, and can indirectly downregulate the natriuretic response of the epithelium by increasing the release of kallikrein into the urine. The physiological significance of this dual regulation of channel activity is obscure.

Luminal proteolysis and loss of channels into the urine are viewed as the final stage of  $\text{Na}^+$  channel turnover in the urinary bladder. Lewis and de Moura (1982) have suggested, based upon capacitance measurements of rabbit urinary bladder following exposure to reduced mucosal osmolarity, that there are short-lived contacts between the apical membrane and subapical cytoplasmic channel-containing vesicles that lead to transfer of  $\text{Na}^+$  channels to the apical membrane or, alternatively, actual fusion of these vesicles with the apical membrane. Apical membrane channels are subsequently degraded by urinary kallikrein into amiloride-insensitive leak pathways that may be internalized into the cell (Lewis and de Moura 1982). The amiloride-insensitive channels remaining within the apical membrane are further destabilized by kallikrein and are lost into the urine.

However, Bridges (unpublished observations) has found that high concentrations of kallikrein or urokinase have no effect on amiloride-sensitive  $^{22}\text{Na}^+$  uptake into membrane vesicles isolated from dexamethasone-treated rat colon.

#### 4.4 G Proteins

The guanine nucleotide-binding protein (G protein) family is composed of three subunits ( $\alpha$ ,  $\beta$ , and  $\gamma$ ) that couple membrane receptors to a variety of ion channels (Brown and Birnbaumer 1988). Typically, their mechanism of action is as follows: agonist binding to a membrane receptor induces a conformational change in the G protein, thereby facilitating GTP replacement of GDP on the  $\alpha$ -subunit. The GTP- $\alpha$  complex subsequently dissociates from the  $\beta$ - and  $\gamma$ -subunits and interacts with the effector, such as an ion channel, which produces a physiologic response. The intrinsic GTPase activity of the subunit then hydrolyses GTP to GDP and the  $\alpha$ -GDP complex reassociates with the  $\beta$ - and  $\gamma$ -subunits, thereby terminating the response (Brown and Birnbaumer 1988).

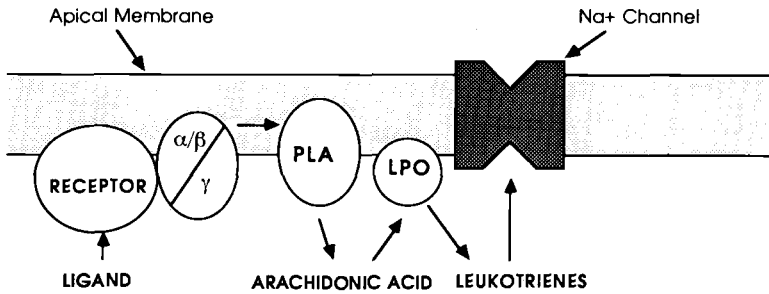
A role for G proteins in the regulation of epithelial  $\text{Na}^+$  channels was first suggested by Ausiello and collaborators (Mohrmann et al. 1987). Pertussis toxin (PTX), a compound that prevents receptor-dependent activation of the G proteins  $G_i$  and  $G_o$ , reduced electrogenic  $\text{Na}^+$  transport across LLC-PK1 cells to the same extent as did ANP, cGMP, or PKC. PTX treatment also abolished completely amiloride-sensitive  $\text{Na}^+$  transport in A6 renal epithelial cells. Subsequently, Garty et al. (1989), using membrane vesicles derived from toad urinary bladder cells, demonstrated that the nonhydrolyzable GTP analog,  $\text{GTP}\gamma\text{S}$ , can stimulate amiloride-blockable  $\text{Na}^+$  transport across the vesicles, and that  $\text{GDP}\beta\text{S}$  can reverse this effect, thereby providing further evidence for the role of G proteins in regulating the activity of amiloride-sensitive  $\text{Na}^+$  channels.

Recently the patch clamp technique has been used to examine the effects of PTX and GTP and its analogs on the single-channel activity of an amiloride-sensitive, nonselective cation channel in renal medullary collecting duct cells (Light et al. 1989), and on an amiloride-sensitive  $\text{Na}^+$ -selective channel in A6 cells (Cantiello et al. 1989, 1990). Using excised inside out patches, it was shown that  $\text{GTP}\gamma\text{S}$  increases the open probability of the channels, whereas both  $\text{GDP}\beta\text{S}$  and PTX inhibit the channels. Furthermore, the addition of the  $\alpha_{i-3}$ -subunit of  $G_i$  to the cytoplasmic surface of the patches increases the

$P_o$  in both preparations, thereby directly demonstrating that the  $\alpha$ -subunit of  $G_i$  activates amiloride-sensitive  $Na^+$  channels.

Ausiello et al. (1991) provided further evidence for the role of G proteins in the regulation of epithelial  $Na^+$  channels. They demonstrated that the epithelial  $Na^+$  channel complex purified from A6 cells contains a 41 kDa polypeptide that is ADP ribosylated by PTX, and that cross-reacts with anti- $G\alpha_{i-3}$  antibodies on immunoblots. Confocal imaging of A6 cells with specific antibodies revealed that both  $G\alpha_{i-3}$  and the  $Na^+$  channel localize to distinct but adjacent domains of the apical surface. These data led to the suggestion that G-protein coupling to the  $Na^+$  channel may not be direct; rather, its ion transport stimulatory capacity may be enhanced by further signal transduction pathways, such as phospholipase and lipoxygenase pathways, or by cytoskeletal rearrangements (the proteins ankyrin and fodrin are linked to the  $Na^+$  channel complex, see below). It is therefore probable that the purified channel complex consists of regulatory proteins, such as  $G\alpha_{i-3}$ , sequestered through noncovalent linkages with cytoskeletal proteins. G proteins are known to be linked to the cytoskeleton in other systems. Interestingly, an additional polypeptide of the channel complex, the 95 kDa subunit, is ADP ribosylated by PTX; however, as it does not crossreact with anti-G protein antibodies on immunoblots and cannot be ADP ribosylated when the experiment is performed on the purified channel complex, its functional significance is unknown (Ausiello et al. 1991).

The apical G-protein channel complex is geographically separated from the receptor-coupled  $G_s$  and  $G_i$  proteins which are situated within the basolateral membrane where they are responsible for the generation of second messengers. Three hypotheses are currently extant to explain how G proteins may regulate apical  $Na^+$  channels. First, although an apically situated receptor coupled to the G protein has yet to be identified, phospholipase A2 and lipoxygenase pathways, both of which are distinct from the signal transduction pathways present in the basolateral membrane, have been implicated in mediating G protein regulation of apical  $Na^+$  channels (Light et al. 1989). The proposed model for G protein-mediated regulation of the epithelial  $Na^+$  channel by phospholipase A<sub>2</sub> and lipoxygenase pathways is presented in Fig. 8. Using the patch clamp technique, Cantiello et al. (1990) have shown that activation of phospholipase by  $G_i$  induces both an increase in the number and percent open time of  $Na^+$  channels in apical patches excised from A6 cells. Interestingly, this response is similar to that reported for the aldosterone-induced



**Fig. 8.** Diagram summarizing the proposed model for G protein-mediated regulation of the epithelial Na<sup>+</sup> channel via phospholipase A<sub>2</sub> and lipoxygenase pathways. The apically situated G protein is activated by ligand binding to a receptor which is also apically situated. The G protein in turn activates phospholipase A<sub>2</sub> (PLA) leading to the production of arachidonic acid and lipoxygenase (LPO). Lipoxygenase products, such as leukotrienes, either directly, or through additional pathways, activate the epithelial Na<sup>+</sup> channel. (Modified from Cantiello et al. 1990)

activation of Na<sup>+</sup> channels in toad urinary bladder (Yorio and Bentley 1978). Both basal and aldosterone-stimulated Na<sup>+</sup> channel activities in the toad bladder epithelium are inhibited by mepacrine, a phospholipase inhibitor, indicating that G protein-induced phospholipase A<sub>2</sub> activity may play a role in the aldosterone-induced activation of Na<sup>+</sup> channels. A second possible mechanism is that the apical G protein–phospholipase pathway may be coupled to a basolateral receptor–G protein complex through a second messenger pathway, thereby offering a potential explanation for the role of G proteins in the hormonal regulation of apical Na<sup>+</sup> channels (Light et al. 1989). A third possible mechanism has been suggested by Ling et al. (1990) to explain Na<sup>+</sup> self-inhibition. They propose that there may be a nonreceptor-mediated modulation of the G protein/Na<sup>+</sup> channel complex by intracellular messengers, such as PKC. PKC has been documented in other systems to phosphorylate G proteins and to modulate the function of the G protein effector. Further experiments are required to unravel the intricacies of these regulatory mechanisms.

#### 4.5 Cytoskeletal Interactions

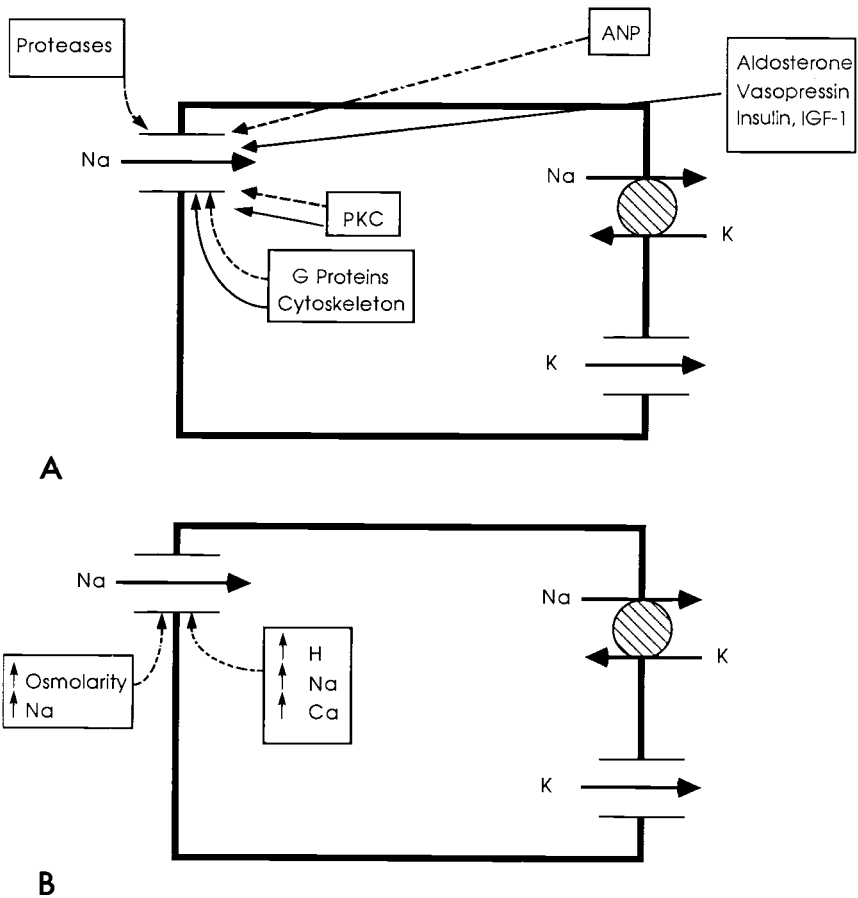
Tousson et al. (1989) have demonstrated, with immunoelectron-microscopy, that amiloride-sensitive Na<sup>+</sup> channels are polarized to the microvillar domain of the apical membrane in Na<sup>+</sup>-reabsorbing

epithelia. This polarized distribution of the  $\text{Na}^+$  channels to the apical membrane is essential for electrogenic  $\text{Na}^+$  transport. It is becoming increasingly apparent that ion channels and transporters maintain their distribution within specific membrane domains through direct association with the underlying cortical cytoskeleton. For example,  $\text{Na}^+/\text{K}^+$  ATPase (Morrow et al. 1989; Nelson and Veshnock 1987), band 3 analog of renal cells (Drenckhahn et al. 1985), cGMP cation channel of photoreceptors (Molday et al. 1990), and the voltage-dependent  $\text{Na}^+$  channel of neurons (Srinivasan et al. 1988) are all linked to the cytoskeleton, predominantly through ankyrin and fodrin.

Recently Smith et al. (1991) demonstrated that the epithelial  $\text{Na}^+$  channel is also linked to the cortical cytoskeleton by the proteins ankyrin and fodrin. Ankyrin, fodrin, and actin were observed to colocalize with the  $\text{Na}^+$  channel to microvilli in A6 cells. Immunoblot analysis of partially purified bovine  $\text{Na}^+$  channel complex revealed that actin, fodrin, and ankyrin copurified with the channel complex. A direct interaction between the cytoskeleton and the channel was demonstrated by  $^{125}\text{I}$ -labeled ankyrin binding to the 150-kDa amiloride binding subunit of the channel. Further evidence corroborating a linkage of the channel to the cytoskeleton was obtained by measurements of lateral diffusion of fluorescently labeled  $\text{Na}^+$  channels on the apical membranes of A6 cells using the technique of fluorescence recovery after photobleaching [FRAP]. These measurements revealed that the  $\text{Na}^+$  channels are immobile or have a very limited mobility (lateral diffusion coefficient =  $4 \times 10^{-11}$  cm/s; Smith et al. 1991).

In addition to maintaining the polarized distribution of  $\text{Na}^+$  channels to the microvillar domain of the apical membrane, there is increasing evidence that the cytoskeleton may play a role in the regulation of  $\text{Na}^+$  channel activity. Ausiello and collaborators (Cantiello et al. 1991; Pratt et al. 1991), using patch clamp methodology, demonstrated that the actin filament disrupter, cytochalasin D, induced  $\text{Na}^+$  channel activity in excised patches as well as in quiescent cell-attached patches. Addition of purified polymeric G actin to excised patches induced an increase in the average channel number, and the subsequent addition of ATP further increased the number of G actin-induced channels per patch as well as the percent open time. The addition of DNase 1, a G actin binding protein, was found to reverse the effect of actin on both channel activity and percent open time. Furthermore, the addition of the actin binding protein filamin to the patches had the same effect as DNase 1. Based





**Fig. 9A,B.** Schematic diagrams summarizing the regulation of the epithelial Na<sup>+</sup> channel by the various hormones, ions, and ligands discussed Sect. 4. **A** The hormones aldosterone, vasopressin, insulin, and insulin-like growth factor (*IGF-I*) activate the Na<sup>+</sup> channel, whereas atrial natriuretic peptide (*ANP*) downregulates the channel. Protein kinase C (*PKC*), G proteins, and the cytoskeleton have been documented to be involved both in the activation and downregulation of the Na<sup>+</sup> channel. The luminal proteases kallikrein and urokinase downregulate the channel via proteolysis. **B** Increases in the concentration of intracellular H<sup>+</sup>, Na<sup>+</sup>, or Ca<sup>2+</sup> ions or increases in either the osmolarity or Na<sup>+</sup> ion concentration of the luminal fluid downregulate the channel. *Solid lines*, activation of the channel; *dashed lines*, downregulation of the channel

upon these data, it was proposed that the short polymeric form of actin may be involved in regulating Na<sup>+</sup> channel activity.

Alternatively, the cytoskeleton may indirectly mediate channel activity through a cytoskeletally linked G protein. It has been proposed that the G $\alpha_{i-3}$  which copurifies with the channel is linked to

the cytoskeleton (Ausiello et al. 1991). These data suggest that the linkage between the cytoskeleton and the channel may be a site for hormonal modulation of epithelial  $\text{Na}^+$  transport. Figure 9 presents a composite model summarizing all the positive and negative regulating effectors of epithelial  $\text{Na}^+$  channels.

#### 4.6 Biosynthetic Studies

The recent development of antibodies that recognize the amiloride-sensitive  $\text{Na}^+$  channel facilitates the examination of channel biosynthesis. Kleyman et al. (1991) have provided a preliminary examination of channel biosynthesis in A6 epithelial cells using an antibody directed against the amiloride binding site of the epithelial  $\text{Na}^+$  channel (anti-idiotypic). Filter-grown cells were metabolically labeled for 15 min with [ $^{35}\text{S}$ ]methionine, chased with excess free methionine, and labeled channels were subsequently immunoprecipitated from solubilized membranes using antibodies generated against the amiloride binding domain of the channel. Following a 2-h chase period, channel subunits with apparent molecular masses of 230–260 kDa, 180 kDa, 140 kDa, and 70 kDa were observed. However, when the chase period was reduced to 15 min, neither the channel complex nor a precursor of the amiloride binding subunit were observed. These authors suggest that at least 15–75 min is needed for assembly of the epithelial  $\text{Na}^+$  channel complex and/or development of an epitope which is recognized by the anti-idiotypic antibody. Furthermore, they propose that post-translational modification or assembly of the channel complex is a prerequisite for antibody binding.

One such post-translational modification is glycosylation. At least three subunits of the  $\text{Na}^+$  channel are glycosylated, namely the 315, 150, and 95 kDa subunits (Garty and Benos 1988; Benos 1989). There is evidence from TMB cells, a cell line derived from the toad urinary bladder, that glycosylation is necessary for channel function. When TMB cells are cultured in the presence of tunicamycin, an inhibitor of N-linked glycosylation, there is a marked decrease in apical  $\text{Na}^+$  entry (Zamofing et al. 1989).

Barbry et al. (1990a), using a molecular biological approach, have determined the rate of biosynthesis of a 97-kDa amiloride binding protein (ABP) isolated from the human kidney. Human 293S cells were transfected with the cDNA encoding the ABP, and metabolically labeled with [ $^{35}\text{S}$ ]methionine. Following varying chase periods with excess unlabeled methionine, the labeled ABP was immuno-

precipitated from solubilized membranes using a monoclonal antibody directed against the ABP isolated from pig kidney cortex (Barbry et al. 1990a). The half-life of synthesis for the human kidney ABP was found to be approximately 30 min. Incubation of transfected cells in tunicamycin led to the disappearance of the 97 kDa polypeptide and replacement with a 70 kDa polypeptide. As indicated earlier, although this protein is presumably a subunit of the epithelial  $\text{Na}^+$  channel, its functional role is unknown as it fails to conduct  $\text{Na}^+$  when expressed in a transfection system (Barbry et al. 1990a).

## 5 Molecular Biology of Epithelial $\text{Na}^+$ Channels

An insight into the molecular biology of the amiloride-sensitive  $\text{Na}^+$  channel was obtained using the *Xenopus* oocyte expression system. This technique relies on the ability of prophase-arrested oocytes to faithfully express exogenous mRNA isolated from heterologous sources. The main advantage of this technique is that it allows advances in gene cloning when protein sequence information or antibodies to the protein of interest are unavailable. Because oocytes do not express an endogenous amiloride-sensitive  $\text{Na}^+$  channel, this system is ideal for attempting the expression cloning of this protein.

Successful translation of the amiloride-sensitive  $\text{Na}^+$  channel in the oocyte has been documented for RNA isolated from the toad kidney A6 cell line (Hinton and Eaton 1989; George et al. 1989; Palmer et al. 1990), human nasal polyps (Kroll et al. 1989), and the chicken intestine (Garty and Asher 1991) using voltage clamping or  $^{22}\text{Na}^+$  influx methodologies to assay for the expressed channel. A6 cells grown on impermeable supports require aldosterone pretreatment prior to RNA isolation in order to record channel activity by dual electrode voltage clamp (Hinton and Eaton 1989; Palmer et al. 1990). When the cells are grown on collagen-coated Millipore filters, the extracted mRNA is capable of expressing tenfold more  $\text{Na}^+$  current than that prepared from cells grown on collagen-coated Millipore filters, the extracted mRNA is capable of expressing tenfold more  $\text{Na}^+$  current than that prepared from cells grown on plastic dishes. In addition, aldosterone treatment is unable to further enhance the magnitude of the expressed  $\text{Na}^+$  current (Palmer et al. 1990). The results of George et al. (1989), using a radioisotopic  $^{22}\text{Na}^+$  influx assay to monitor translation of the channel, are in

agreement with these voltage clamp studies. These data demonstrate that the largely undifferentiated plastic-grown A6 cells require aldosterone, itself an inducer of differentiation, to express an active amiloride-sensitive  $\text{Na}^+$  channel in the oocytes. These data directly correlate with the short-circuit current measurements made across the monolayer. Aldosterone may perturb the transcription of an inhibitory protein or induce an activator of the already transcribed and/or translated channel protein. Alternatively, aldosterone may directly activate the transcription of the amiloride-sensitive  $\text{Na}^+$  channel. In order to address these possibilities, Garty and Asher (1991) injected chicken intestine poly(A<sup>+</sup>) mRNA into oocytes maintained in a medium containing actinomycin D. The mRNA was prepared from chickens fed on either a normal sodium (NS) or sodium-free (LS) diet (to enhance aldosterone levels chronically *in vivo*) for 10 days. Injection of mRNA isolated from NS hens did not result in any amiloride-sensitive  $\text{Na}^+$  currents as measured by  $^{22}\text{Na}^+$  influx. However, the LS preparation did enhance  $\text{Na}^+$  uptake and this was unaffected by either actinomycin D or coinjection of NS mRNA. Thus, under their experimental conditions in the chicken intestine, it appears unlikely that the inability of the NS mRNA to express active amiloride-sensitive  $\text{Na}^+$  channels in the oocyte is due to the translation of an inhibitory protein.

In all studies so far reported, expression of channel activity was always monitored as a tonically active conductance or influx: *i.e.*, stimulation of the channel by second messengers was not required. Replacement of extracellular  $\text{Na}^+$  with the impermeant cation NMDG showed the amiloride-inhibitable current to reverse at +60 mV (Hinton and Eaton 1989; Palmer et al. 1990). This reversal potential provided proof for the expression of a highly  $\text{Na}^+$ -selective current from A6 cell-derived mRNA. Palmer et al. (1990) reported an enhancement of amiloride-sensitive conductance when the oocytes were preincubated at 25°C for 6 h prior to recording. This temperature-dependent conductance was not diminished by a 15-min preincubation of the oocyte with trypsin at 19°C prior to temperature elevation.<sup>4</sup> The authors thus concluded that in the oocyte maintained at 19°C the channel was synthesized. However, the protein either remained at an intracellular location or was inserted into the mem-

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<sup>4</sup>Trypsinization of the intact toad urinary bladder has previously been shown to attenuate the amiloride-sensitive  $\text{Na}^+$  current, presumably by cleaving part of the channel at the plasma membrane (Garty and Edelman 1983).

brane in a different conformational form which rendered it inactive and unsusceptible to trypsin.

At  $-90$  to  $-100$  mV the  $K_i$  for amiloride inhibition of the  $\text{Na}^+$  channel expressed from A6 cells lies between  $48$ – $110$  nM (Hinton and Eaton 1989; Palmer et al. 1990). Sodium influx measurements demonstrated that benzamil at  $0.1 \mu\text{M}$  was just as effective as  $1 \mu\text{M}$  amiloride while  $1 \mu\text{M}$  EIPA decreased the  $\text{Na}^+$ -selective current by only 16% (George et al. 1989). These results are consistent with the synthesis of a high amiloride affinity  $\text{Na}^+$  channel. Thus, translation of A6 cell mRNA in *Xenopus* oocytes results in the expression of a  $\text{Na}^+$  channel with high affinity for amiloride and high selectivity for  $\text{Na}^+$ . These characteristics are identical to those of the channel found in tight epithelia.

Fractionation of the A6 poly(A+) mRNA by nondenaturing sucrose gradient centrifugation prior to injection has been accomplished by two groups. George et al. (1989) found that a fraction containing mRNAs ranging from 1.4 to 4.4 kb resulted in maximum  $\text{Na}^+$  influx. Palmer et al. (1990) were able to record maximum amiloride-sensitive conductance from mRNAs of approximately 2–2.4 kb. Both results taken together suggest that a protein of approximately 70–75 kDa is sufficient for the expression of amiloride-sensitive  $\text{Na}^+$  channels in the *Xenopus* oocyte.

Epithelial  $\text{Na}^+$  channels have also been expressed from poly(A+) mRNA isolated from human nasal tissue (Kroll et al. 1989). Using dual electrode voltage clamp, maximum expression was measured 2 days following injection of 25 ng mRNA. The amiloride-inhibitable current correlated with the amount of injected mRNA when 12.5 ng or less was used. These dose-response values are similar to those found by George et al. (1989) for A6-derived poly(A+) mRNA. The  $K_i$  values of amiloride inhibition on the membrane potential and resistance of the oocyte were 95 nM and 130 nM, respectively. However, because this measurement was not made under a holding clamp potential these results cannot be directly compared to the those derived from the A6 cell mRNA.

The more classical approach to molecular cloning has most recently been utilized in order to clone a phenamil binding protein from the pig kidney cortex (Barbry et al. 1990a). Initial work involved the purification of a 105-kDa phenamil binding protein from this tissue. Reconstitution of this protein into liposomes resulted in a phenamil-sensitive  $\text{Na}^+$  influx which was inhibited by phenamil and amiloride with a  $K_i$  of  $10 \mu\text{M}$ . This low amiloride affinity binding protein was subject to partial amino acid sequence analysis following

trypsin digestion. An oligonucleotide 66 bases in length was designed from these data and used to screen a human kidney cDNA library. A full length cDNA clone was isolated which contained an open reading frame of 713 amino acids. The predicted molecular weight of this protein is 78 886 Da. It contains a signal peptide sequence and three potential N-linked glycosylation sites. Hydrophobicity plots do not show any potential membrane spanning helices which is surprising in light of the previous reconstitution studies. Expression of the clone in 293S and NIH 3T3 cells resulted in the synthesis of a 97 kDa protein as demonstrated by immunoprecipitation with monoclonal antibodies raised against the purified protein. Overnight incubation of the transfected cells with the N-linked glycosylation inhibitor tunicamycin caused a reduction in the apparent molecular weight of the protein by 27 kDa. Scatchard analysis of [<sup>3</sup>H]phenamil binding to membranes of transfected 293S cells showed that the cloned protein bound phenamil with a  $K_d$  of 2.5 nM. A  $K_d$  of either 1 or 60 nM was previously reported for phenamil binding in intact pig kidney membranes. Thus, when expressed in a heterologous system, the protein retains pharmacological characteristics similar to those in its native environment (see Sect. 3.1). However, although phenamil binding was retained the protein did not display conductive properties. Neither patch clamp analysis nor cRNA injection into *Xenopus* oocytes revealed Na<sup>+</sup> channel activity. These results may imply that a multi-protein channel complex is responsible for Na<sup>+</sup> transport in the kidney cortex similar to that operative in the papillae (Garty and Benos 1988).

The cloning of a kidney apical membrane protein has recently been reported and implicated as a putative subunit of the amiloride-sensitive sodium channel (Staub et al. 1990). The protein was identified by its cross-reactivity with a polyclonal antibody prepared against the Na<sup>+</sup>/K<sup>+</sup> ATPase (Rossier et al. 1989). Its cloning was achieved by initially screening an A6 cell expression cDNA library and subsequently a *Xenopus* ovary cDNA library. The cDNA contained an open reading frame of 1420 amino acids and Northern analysis revealed a 5.2 kb message in both A6 cells and stage VI oocytes. The length of the open reading frame suggests that the clone could potentially encode the 150 kDa amiloride binding subunit of the Na<sup>+</sup> channel. However, the amiloride binding potential of this protein has not yet been reported. It should be realized that although the protein is expressed in stage VI *Xenopus* oocytes there is no evidence for an amiloride-sensitive Na<sup>+</sup> current in this system.

Progress in our laboratory has been made with cloning one of the subunits of the bovine papilla sodium channel. Polyclonal antibodies directed against the complex were used to screen a bovine kidney expression cDNA library. A positive clone containing a 6.5 kb insert was purified. On northern blots of bovine papilla mRNA, the clone reacted with two messages of 7 kb and >9.5 kb, respectively. Western blotting of proteins prepared from bovine kidney membranes using an antibody preabsorbed against the expressed clone revealed a 55 kDa protein. The sequencing of this clone is in progress (Cunningham et al. 1990).

Quite recently two nonselective cation channels have been cloned: one from the bovine rod photoreceptor (Kaupp et al. 1989) and the other from bovine and rat olfactory epithelium (Ludwig et al. 1990; Dhallan et al. 1990). These channels, which are regulated physiologically by cGMP and cAMP, respectively, share extensive homology. Both proteins are similar in molecular mass (79.6 kDa for the rod and 76 kDa for the olfactory), have six putative transmembrane regions and a highly conserved cyclic nucleotide-binding domain. Expression of the rod channel in *Xenopus* oocytes resulted in a cGMP-activated single-channel conductance of 20 pS that did not discriminate between  $\text{Na}^+$  and  $\text{K}^+$  (Kaupp et al. 1989). Similarly, electrophysiological studies of the olfactory channel in human embryonic kidney cells revealed a  $\text{K}^+$ -to- $\text{Na}^+$  permeability ratio of 0.82. In addition, this channel could be activated equally well by cAMP, cGMP, and cCMP (Dhallan et al. 1990). Southern genomic blots carried out by these latter authors demonstrated that the rod and olfactory channel are derived from separate genes.

cGMP-regulated cation channels have been described in A6 cells (Ohara et al. 1991) and in the IMCD of the rat kidney (Light et al. 1989). However, while cGMP activates the 1 pS A6 cell channel, it inhibits the 20 to 30 pS conductance in the latter cells. In addition, amiloride is capable of inhibiting the nonselective cation channel of the rat IMCD, while  $G_{\alpha i-3}$  activates the conductance (Light et al. 1989).

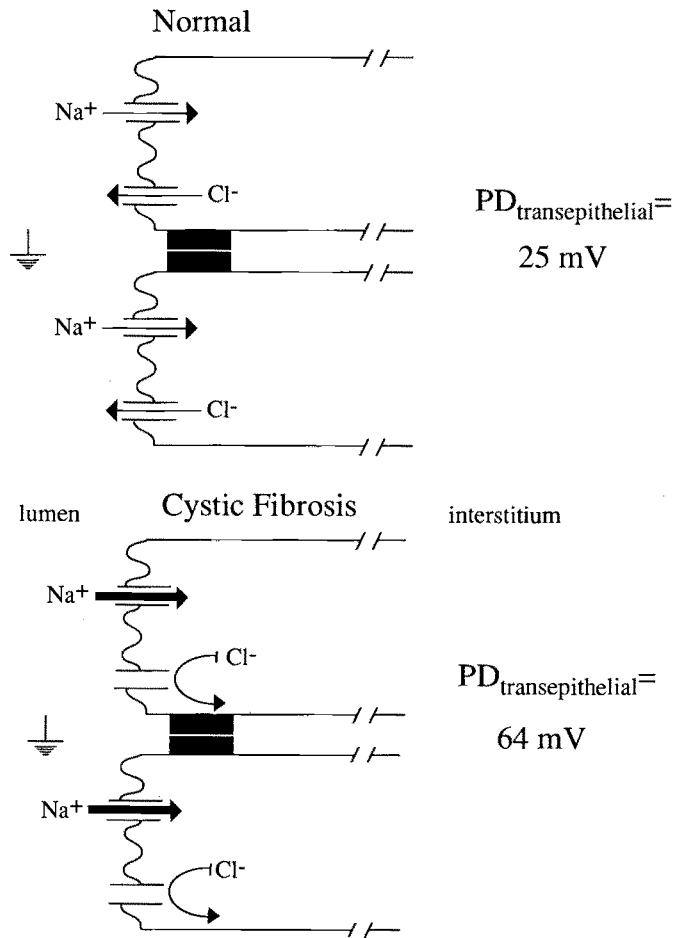
Thus, at the physiological level, there appear to be many similarities between the different cyclic-nucleotide gated nonselective cation channels and the amiloride-sensitive  $\text{Na}^+$  channel. If the rod and olfactory channels share some sequence homology with the epithelial channels, oligonucleotide probes derived from the cDNA sequence of these channels would be very useful for screening epithelial cDNA libraries.

## 6 Amiloride-Sensitive $\text{Na}^+$ Channels and Cystic Fibrosis

Cystic fibrosis (CF), the most common hereditary disease among Caucasians (Stern et al. 1976), involves multiple organ systems and is characterized by abnormalities in epithelial water and ion transport (Wood et al. 1976; Dearborn 1976; Knowles et al. 1986) that reduce the water content of epithelial secretions (Chernick and Barbero 1959; Potter et al. 1967). Although the most common cause of death in CF is from viscous airway secretions and recurrent pulmonary infections which lead to decreases in gas exchange (Wood et al. 1976; Kohler et al. 1986), the pathology of CF is also manifested by increased  $\text{Cl}^-$  content in sweat ( $>80 \text{ mEq/l}$ ), malabsorption of food-stuffs secondary to pancreatic enzyme insufficiency, and intestinal obstruction due to thickened meconium (Wood et al. 1976; Orlando et al. 1989; Newhouse et al. 1976; Wanner 1976). The chronic airway and bowel obstruction observed in CF is due, at least in part, to abnormalities in epithelial electrolyte transport, principally ascribed to a defect in  $\text{Cl}^-$  ion transport (Frizzell 1987; Knowles et al. 1983b; Quinton 1986). However, a growing body of *in vitro* and *in vivo* data suggests that epithelial  $\text{Na}^+$  transport is also abnormal (Knowles et al. 1981, 1986; Gowen et al. 1986; Boucher et al. 1985, 1986). Much of the evidence for abnormalities in the  $\text{Na}^+$  transport in CF comes from cellular or tissue responses to the diuretic amiloride.

It was first hypothesized that an abnormality in  $\text{Na}^+$  transport played a role in the pathology of CF in 1981, when *in vivo* measurements across intact nasal, tracheal, and bronchial respiratory epithelia demonstrated greater transepithelial electrical potential differences (PD) in CF patients than in non-CF or diseased controls (Knowles et al. 1981). This hypothesis was supported by greater reductions in CF nasal and airway epithelial PD as compared to controls following treatment with amiloride (Knowles et al. 1981). As in adults and children, the transepithelial PD in the respiratory epithelia of neonates with CF (32–42 weeks gestation) was twice that of controls (Fig. 10), while exposure to amiloride caused significantly greater PD decreases in CF epithelia than in epithelia from normals or diseased controls (Gowen et al. 1986). These data were recorded prior to infection (Knowles et al. 1981; Gowen et al. 1986) and the results suggested that  $\text{Na}^+$  transport abnormalities in CF are inherent to the epithelia rather than the result of chronic infections or lung disease. In addition, neither differences in aldosterone levels (Knowles et al. 1981), nasal polyp morphology (Oppenheimer and





**Fig. 10.** Schematic model for Na<sup>+</sup> transport across the apical membrane of nasal epithelia from normal and CF patients. Compared to normal nasal epithelia, apical Na<sup>+</sup> transport in tissue from patients with CF shows relative impermeability to Cl<sup>-</sup> flux, while Na<sup>+</sup> flux is increased. These epithelial transport abnormalities in CF tissue result in a twofold increase in the electrical potential difference across the epithelium ( $P_D$  transepithelial); 70% of  $P_D$  transepithelial was sensitive to amiloride while  $P_D$  transepithelial in normal tissues decreased only 30% in response to amiloride treatment. (Data from Knowles et al. 1981, 1983a; Gowen et al. 1986)

Rosenstein 1979), nor age-related changes in cell density (Stutts et al. 1986) could account for differences in the electrical properties of the nasal epithelial tissue. In vitro studies have further characterized electrolyte transport abnormalities across CF respiratory epithelia. These tissues demonstrated excess Na<sup>+</sup> absorption and relatively low

$\text{Cl}^-$  permeability (Boucher et al. 1986; Widcombe et al. 1985; Knowles et al. 1983a,b).

Net  $\text{Na}^+$  absorption accounts for 90% of the measured short-circuit current in epithelium excised from nasal polyps and mounted in Ussing chambers (Boucher et al. 1986). In CF tissues, net  $\text{Na}^+$  absorption occurred at a greater rate, principally due to increased unidirectional  $\text{Na}^+$  flux from the mucosa to serosa (Boucher et al. 1986). While there was no difference in basal net  $\text{Cl}^-$  flux between normal and CF respiratory epithelia, unidirectional  $\text{Cl}^-$  fluxes in CF tissue were significantly less than those measured in normal and diseased controls (Boucher et al. 1986). Differences in ion flux in these tissues were not linked to defects in  $\beta$ -adrenergic receptor function or cAMP levels as previously proposed (Davis et al. 1980; Galant et al. 1981) because CF tissues responded to isoproterenol treatment. In control tissues isoproterenol increased unidirectional  $\text{Cl}^-$  flux (serosa to mucosa) and net  $\text{Cl}^-$  secretion without altering  $\text{Na}^+$  movement across the tissue. In contrast, isoproterenol treatment of CF tissues resulted in increased  $\text{Na}^+$  absorption with no change in  $\text{Cl}^-$  flux (Boucher et al. 1986). The amiloride response of CF tissues also differed from that of control tissues. In contrast to epithelia excised from normals, the entire short-circuit current in CF nasal epithelia was sensitive to amiloride. Furthermore, pretreatment of CF epithelia with amiloride prevented any increase in short-circuit current (Boucher et al. 1986). The increase in cAMP levels in CF tissues following exposure to either isoproterenol or forskolin was similar to that measured in non-CF tissue (Boucher et al. 1986).

Further evidence that the CF defect includes increased  $\text{Na}^+$  transport was demonstrated by increases in  $\text{O}_2$  consumption and  $\text{Na}^+$  pump sites. Excised nasal epithelia from CF patients consumed  $\text{O}_2$  at two to three times the rate of normal tissue and had 60% more ouabain binding sites (Stutts et al. 1986). In addition, the absolute inhibition of  $\text{O}_2$  consumption in CF tissue by amiloride was three to four times that of non-CF tissue (Stutts et al. 1986). As in other studies, these effects could not be accounted for by increases in endogenous aldosterone or chronic inflammation (Stutts et al. 1986; Knowles et al. 1981; Gowen et al. 1986).

Although much has been learned about the transport properties of CF epithelia, the basic defect, or defects, remain(s) unknown and, thus, treatment is symptomatic (Wood et al. 1976). Because the excessive  $\text{Na}^+$  flux associated with CF epithelia is decreased by amiloride treatment, intrapulmonary amiloride has been used in both animal and human studies to investigate its ability to ameliorate the

symptoms associated with CF (Mentz et al. 1986; Kohler et al. 1986; Knowles et al. 1990; App et al. 1990; Boucher et al. 1987). Direct application of amiloride on the trachea of sheep increased the water content of airway mucus (Mentz et al. 1986). To date there have been only limited clinical trials testing the effectiveness of amiloride in treating CF patients (Kohler et al. 1986; Knowles et al. 1990; App et al. 1990). Thus far, the results from these limited clinical trials with amiloride have been encouraging, with respect to increasing both mucociliary and cough clearance of airway secretions (Kohler et al. 1986; Knowles et al. 1990; App et al. 1990), and maintaining adequate lung function (Knowles et al. 1990). Clinical improvements were observed with no signs of pulmonary or systemic toxicity (Kohler et al. 1986; Knowles et al. 1990; App et al. 1990), confirming findings in animal models (Mentz et al. 1986; Boucher et al. 1987).

The mechanism by which amiloride improves lung function is unknown. It could work by decreasing the viscous nature of the airway secretions, improving ciliary function, or both (Wood et al. 1976; Newhouse et al. 1976; Chernick and Barbero 1959; App et al. 1990). Water content in CF sputum is less than in normal sputum (Lutz et al. 1973; Reasor et al. 1978; Matthews et al. 1963). Following amiloride inhalation, sputum from CF patients was less viscous (Knowles et al. 1990; App et al. 1990) and the  $\text{Na}^+$  content was higher than in sputum following inhalation of a placebo (App et al. 1990). Although sputum  $\text{Na}^+$  content was still significantly less in CF patients treated with amiloride than in the secretions of non-CF disease control patients (122/vs 160 mmol/l; App et al. 1990), there was a trend toward normalizing  $\text{Na}^+$  content. It is unlikely that amiloride improves mucociliary transport by increasing ciliary beat frequency because its effect is weak and transient (di Benedetto et al. 1990).

Regardless of the mode of action, therapeutic levels of amiloride were deposited in the airways by aerosolization and inhalation of the drug (Knowles et al. 1990; App et al. 1990). Maximal improvement in mucociliary clearance occurred 30 min after amiloride inhalation and lasted for 60–80 min (Kohler et al. 1986; App et al. 1990). Chronic administration of amiloride (four times daily for 25 weeks) improved cough clearance to a greater extent than mucociliary clearance (Knowles et al. 1990; App et al. 1990). Although lung function did not improve following chronic inhalation of amiloride, the forced vital capacity decreased at a significantly slower rate than during a similar period in which vehicle alone was breathed (Knowles et al. 1990). Airway obstruction was not lessened, however, as

indicated by similar FEV<sub>1</sub> values during inhalation of either amiloride or vehicle alone (Knowles et al. 1990). Although amiloride inhalation appears to have some acute and chronic benefits in CF patients, these trials have been conducted in only a few patients over relatively short periods of time. The pulmonary disease process in CF takes place over many years, and amiloride trials of similar duration in a larger group of patients is required to confirm its therapeutic effect and lack of toxicity.

The most recent advances in the study of CF have been in the molecular biological aspects of the disease. The defect in CF has been associated with a single gene defect, located on the long arm of chromosome 7 (Knowlton et al. 1985; Wainwright et al. 1985; White et al. 1985; Rommens et al. 1989; Riorden et al. 1989). The recent mapping of a human cDNA encoding for a human amiloride binding protein (hABP) on chromosome 7 in a region adjacent to the area implicated in CF (Barbry et al. 1990c) may indicate that abnormalities in Cl<sup>-</sup> and Na<sup>+</sup> transport are linked. Although the gene for hABP was not directly modified by mutations causing CF, the possible link between hABP and CF is an area which demands further investigation. Electrophysiological data from patients who did not express the CF defect, yet were heterozygotes for the disease, make this area of study even more important. When the nasal epithelium of patients heterozygous for CF were studied, the trans-epithelial PD and amiloride responses were not intermediate between those of healthy subjects and those of homozygotes (Knowles et al. 1981). Thus, the Na<sup>+</sup> defect appeared to be linked with the clinical expression of CF (Knowles et al. 1981).

In conclusion, changes in luminal secretions in CF are compatible with both decreased Cl<sup>-</sup> secretion and increased Na<sup>+</sup> reabsorption and, hence, water absorption (Knowles et al. 1981). However, there are many issues in regard to abnormal electrolyte transport that are yet to be resolved. Aerosolized amiloride may have therapeutic implications if excessive epithelial Na<sup>+</sup> absorption is important in the pathogenesis of pulmonary disease in CF (Knowles et al. 1981). However, clinical abnormalities in lung function characteristic of CF are often not evident for years, and, thus, evaluation of amiloride's effectiveness may take an equally long time (Knowles et al. 1981). In addition, the lungs of infants with CF develop normally in utero (Wood et al. 1976). Because there appears to be a normal driving force for prenatal liquid secretion into the lumen of CF fetal airways (Gowen et al. 1986), abnormal transition or regulation of perinatal ion transport processes is suggested (Boucher et al. 1981). Finally,

increased airway  $\text{Na}^+$  influx can contribute to transepithelial PD, but it is not known whether the number of channels is increased or if the characteristics of the  $\text{Na}^+$  channel are altered (Cuthbert et al. 1990). These issues may be addressed as the family of channels identified by their amiloride-inhibitable  $\text{Na}^+$  transport are isolated and characterized.

## 7 Coda

Amiloride-sensitive ion channels exist in most of the  $\text{Na}^+$  reabsorbing epithelia of vertebrates. Historically, these channels have been studied in frog skin, toad urinary bladder, and renal distal and collecting tubules. Thus, their prime physiological function involves the regulation of extracellular  $\text{Na}^+$  homeostasis. Recent applications of the patch electrode technique and the development of immunological probes of epithelial  $\text{Na}^+$  channels have revealed that these channels may subserve other functions, for example, lung fluid clearance and sensory transduction. These techniques have also opened up new possibilities for understanding amiloride-inhibitable channels at the molecular biological level.

Thus, a new era of research is commencing with the promise of elucidating regulatory pathways of transport, structural correlates of conduction, and genetic control of expression. The knowledge derived from these studies will undoubtedly be useful in the design and use of specific drugs for therapy.

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# Adaptation of Mammalian Skeletal Muscle Fibers to Chronic Electrical Stimulation

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## 1 Introduction

Chronic low-frequency stimulation is by now a well-established method for inducing specific changes in muscle properties. Over the past decade several reviews have been published which summarized the major effects of chronic stimulation (Jolesz and Sréter 1981; Salmons and Henriksson 1981; Pette 1984, 1985, 1991; Pette and Vrbová 1985; Lieber 1986; Pette and Düsterhöft 1992). The increased use of this model has led to an expansion of knowledge in this field and a large body of information has accumulated on the numerous phenomena of the activity-induced transformation of muscle fiber phenotype. These data emphasize that fully differentiated muscle fibers retain the potential to respond to altered functional demands with specific adaptive changes.

Chronic low-frequency stimulation represents an approach that allows researchers to relate functional changes to specific molecular events in the stimulated muscle. Unlike exercise, the activity is restricted to the stimulated muscle and, thus, the muscle is less influenced by other changes that can occur in the body during training. Artificial stimulation bypasses the central nervous system and activates all motor units equally, whereas during exercise individual motor units are activated in a graded and hierarchical manner. Therefore, chronic stimulation can provide information as to the extent of the muscle plasticity. It has also become clear that chronic electrical stimulation of a skeletal muscle may evoke changes which exceed those induced by any other form of increased contractile activity. It has, thus, provided information as to the limits of muscle adaptation. In addition, the effects of chronic stimulation on skeletal muscle have inspired clinical investigators to use this method for medical purposes.

The chronic stimulation model enables researchers to correlate functional changes with alterations at the molecular level. Moreover, it offers the possibility of investigating the influence of activity on the expression of specific genes. By following the time course of changes it is possible to deduce coordinations in gene expression of different

functional elements of the muscle fiber. Finally, this model offers a unique opportunity to study the regulatory mechanisms involved in the control of gene expression in excitable cells.

The use of chronic electrical stimulation in different experimental models has produced numerous interesting results which pose several new questions. These include the problem of whether stimulation-induced changes occur as a result of an increased amount of activity or a specific impulse pattern. Also, the observation that the same muscles in different animal species respond in a variable manner to a similar activity pattern raises the question as to the existence of species-specific ranges of adaptation. This suggests that additional factors may modulate the outcome of chronic low-frequency stimulation. Such factors may include internal environment, i.e., hormonal factors, or mechanical conditions, e.g., locomotor patterns or load.

The present review will cover only material related to the contractile apparatus and its energy-supplying machinery. The effect of activity on other muscle-specific proteins, such as the acetylcholine receptor and cholinesterase, has recently been reviewed (Laufer and Changeux 1989; Sketelj et al. 1991).

## **2 Fast-to-Slow Transitions by Chronic Low-Frequency Stimulation**

Chronic stimulation of extensor digitorum longus (EDL) and tibialis anterior (TA) muscles of the rabbit and flexor digitorum longus (FDL) muscle of the cat at 10 Hz converts these fast-twitch muscles into slower contracting ones (Salmons and Vrbová 1969). Concomitant with these changes, various elements of the muscle fiber are also modified. Nevertheless, the relationship between alterations in structural and molecular properties of the muscle fiber and changes of physiological characteristics has not been entirely explained.

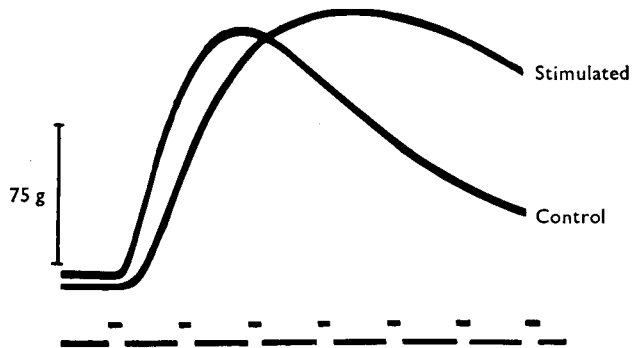
### **2.1 Methods of Stimulation**

In animal experiments with long-term stimulation it is desirable to use either fully or partially implantable devices, for it is difficult to habituate the animal to externally applied electrodes. The development of implantable electrodes required materials that can be tolerated by the organism. The method was first developed in rabbits (Vrbová 1966; Salmons and Vrbová 1969) using bipolar platinum or

stainless steel electrodes insulated except for the tip. The electrodes were placed on either side of the nerve to be stimulated and secured to the surrounding tissue so as not to mechanically disturb the nerve. The positioning of the electrodes in relation to the nerve is extremely important for achieving adequate stimulation of all the nerve fibers. This may be more difficult to achieve if the electrodes are perpendicular to the nerve (Chachques et al. 1988). The electrodes can be externalized and connected either to a conventional stimulator (Pette et al. 1973) or to a miniaturized portable stimulator (Tyler and Wright 1980). One improvement has been the use of a miniaturized receiver carried by the animal for transmitting the desired stimulus pattern by telestimulation (Schwarz et al. 1983; Eerbeek et al. 1984). Implantable stimulators with fixed parameters of stimulation were initially used in animal experiments (Salmons and Vrbová 1969), but these have been improved so as to provide a facility to vary the stimulus parameters by a remote transcutaneous optical link (Brown and Salmons 1981). More elaborate implantable devices are used in muscle pacing for cardiac assist where the muscle stimulation must be linked to the cardiac function (Chachques et al. 1988; Grandjean et al. 1990). For stimulating human muscles both invasive and non-invasive techniques can be used. Occasionally, noninvasive, transcutaneous stimulation has also been used in experiments on rabbits (Mabuchi et al. 1982). This method is fraught with several disadvantages, e.g., the animals must be restrained to prevent them from removing the stimulating electrodes. In addition, currents used to produce effective stimulation have to be so great that the sensation caused by the stimulation is not easily tolerated by the animal. Therefore, the currents used will probably stimulate only the lowest threshold motor axons which supply selected muscle fiber populations. The situation may be different when the stimulated limb is denervated and the sensory innervation is also interrupted (Mokrusch et al. 1990). However, for transcutaneous, direct stimulation of denervated muscle excessively high currents are necessary in order to achieve contraction of the whole muscle.

## 2.2 Physiological Characteristics

The effects first noted in chronically stimulated TA and EDL muscles of the rabbit and FDL muscle of the cat were increases in the time to peak twitch tension and half-relaxation time (Fig. 1) (Vrbová 1966; Salmons and Vrbová 1969; Pette et al. 1973). Consistent with this,



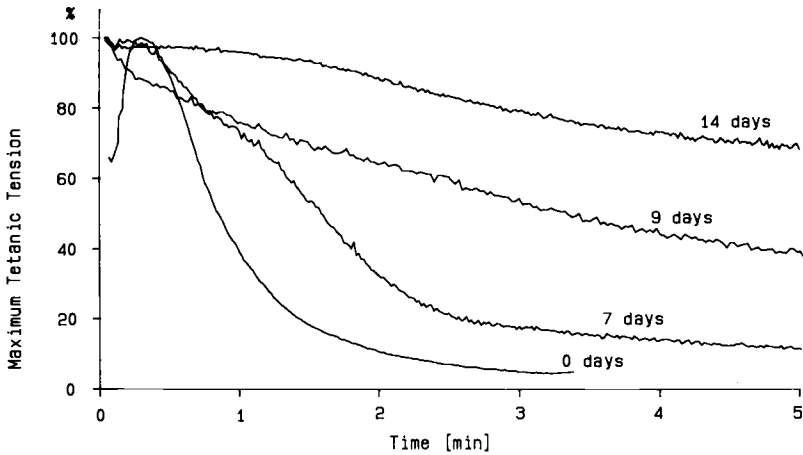
**Fig. 1.** Isometric twitch contractions of chronically stimulated (10Hz, 24h daily, 41 days) and contralateral (*control*) tibialis anterior muscles of the rabbit. The *marker* represents 10-ms intervals. (From Salmons and Vrbová 1969)

decreases in the maximum rate of tetanic tension development were also observed (Salmons and Sréter 1976; Sweeney et al. 1988; J.M.C. Brown et al. 1989). To exclude reflexively elicited movements, which could be produced by stimulation of the peripheral nerve, Buller and colleagues stimulated ventral roots in the cat. They observed the expected slowing of the time course of twitch contraction and, in addition, a change in the force-velocity relationship (Al-Amood et al. 1973; Buller and Pope 1977). Experiments on rabbits (Pette et al. 1973, 1976; Salmons and Sréter 1976; Hudlická et al. 1982a; Klug et al. 1988; Simoneau et al. 1989) and cats (Eerbeek et al. 1984) have also shown increases in the twitch to tetanus ratio in low-frequency stimulated muscle, indicating that the duration of the active state was prolonged.

A consistent finding with chronic low-frequency stimulation has been an increased resistance to fatigue (Fig. 2). This was first described for the stimulated TA muscle of the cat (Peckham et al. 1973) and rabbit (M.D. Brown et al. 1973) and later confirmed for rabbit (Pette et al. 1975; Salmons and Sréter 1976; Hudlická et al. 1977, 1982a; J.M.C. Brown et al. 1989), the rat (Kwong and Vrbová 1981; Pette and Simoneau 1990), the cat (Eerbeek et al. 1984; Kernell et al. 1987a,b; Kernell and Eerbeek 1989), the dog (Ciesielski et al. 1983; Mannion et al. 1986; Acker et al. 1987a,b; Clark et al. 1988), the goat (Chachques et al. 1988), and the human (Edwards et al. 1982; Scott et al. 1985).

The increase in resistance to fatigue may be associated with the increased capillarization and marked elevation in aerobic-oxidative capacity (see Sect. 2.6) induced by chronic low-frequency stimula-

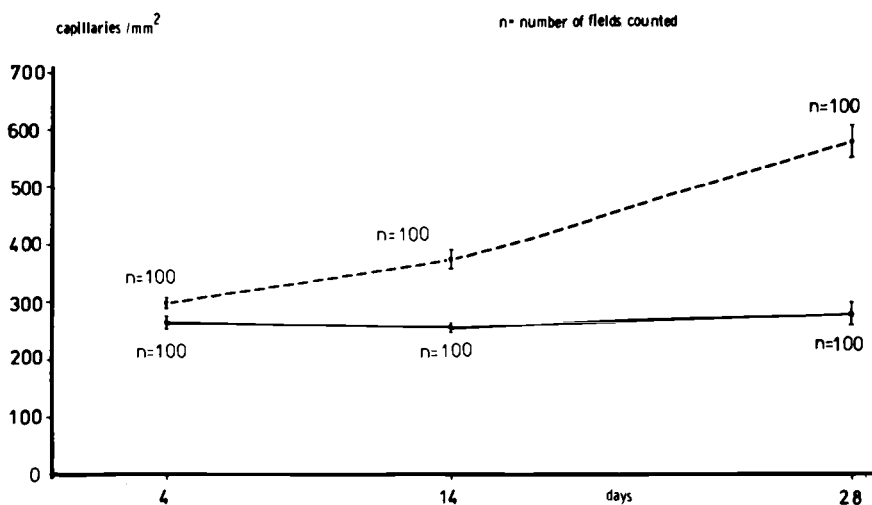




**Fig. 2.** Time-dependent increase in resistance to fatigue as induced by chronic low-frequency stimulation (10 Hz, 12 h daily). Resistance to fatigue was assessed using the protocol of Burke et al. (1971, 1973). Measurements on the same animal were performed noninvasively on the foot levers of the stimulated leg at different time points after the onset of stimulation

tion. Gross inspection of chronically stimulated fast-twitch TA and EDL muscles of the rabbit reveals a deep red color as compared to the pale, unstimulated contralateral muscle. This change in color is a consequence of stimulation-induced increases in capillary density (Cotter et al. 1972, 1973; M.D. Brown et al. 1976; Myrhage and Hudlická 1978; Hudlická and Tyler 1984; Hudlická et al. 1980, 1982b, 1984; Eisenberg and Salmons 1981; J.M.C. Brown et al. 1989) and myoglobin content (Pette et al. 1973; Kaufmann et al. 1989). Increases in capillary density (Fig. 3) following chronic stimulation have also been noticed in other species and other muscles, e.g., in cat gracilis muscle (Hoppeler et al. 1987; Hudlická et al. 1987), EDL and TA muscles of the rat (Myrhage and Hudlická 1978; Hudlická et al. 1984; Ciske and Faulkner 1985; Dawson and Hudlická 1989; Hudlická and Price 1990), and latissimus dorsi of the goat (Chachques et al. 1988). However, other factors may contribute to the improved resistance to fatigue, e.g., increases in substrate supply (see Sect. 2.6).

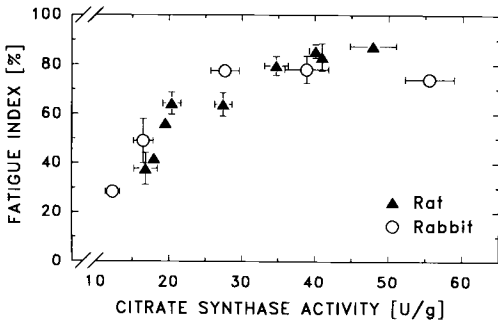
Evidence has been accumulating indicating that increases in enzyme activities related to aerobic-oxidative metabolism represent only one factor responsible for the increased fatigue resistance (Hudlická et al. 1986; Kernell et al. 1987b; Pette and Simoneau 1990; Simoneau et al. 1992). Thus, a linear correlation seems to exist between the increase in citrate synthase activity, a commonly



**Fig. 3.** Increase in capillary density of chronically stimulated (10 Hz, 8 h daily) rabbit extensor digitorum longus muscle. *n*, number of fields counted. (From Hudlická 1984)

accepted marker of mitochondrial content and aerobic-oxidative capacity (Reichmann et al. 1985; J.M.C. Brown et al. 1989; Hoppeler 1990), and the enhanced resistance to fatigue in low-frequency stimulated fast-twitch muscles of both the rat and rabbit. However, this correlation exists only within a certain range of citrate synthase activity (Fig. 4). Citrate synthase activities of chronically stimulated muscle, which exceed the very high values of heart muscle in rat and rabbit, are not accompanied by further improvements in resistance to fatigue (Pette and Simoneau 1990; Pette and Düsterhöft 1992; Simoneau et al. 1992).

The reported increase in capillary density, i.e., number of capillaries per area, is a combination of a true increase in the number of capillaries and a decrease in muscle fiber diameter (Fig. 5) both of which occur after chronic stimulation (Pette et al. 1975, 1976; M.D. Brown et al. 1976; Salmons and Henriksson 1981; Ciesielski et al. 1983; Hudlická et al. 1982b; Hudlická and Tyler 1984; Eisenberg et al. 1984; Reichmann et al. 1985; Maier et al. 1986; Mannion et al. 1986; Acker et al. 1987c; Donselaar et al. 1987; Kernell et al. 1987a; Staron et al. 1987). The stimulation-induced decrease in fiber size is less in old than in young rats because the initial size of muscle fibers in old rats is relatively small (Cotter and Hudlická 1977). Nevertheless, there is also an increase in capillary density in old rats. Taken



**Fig. 4.** Relation between increases in citrate synthase activity and increases in resistance to fatigue (expressed as fatigue index) of chronically (10 Hz) stimulated tibialis anterior muscles of rat and rabbit. Values represent means  $\pm$  SE ( $n = 3-6$  animals for each point). (Modified from Simoneau et al. 1992)

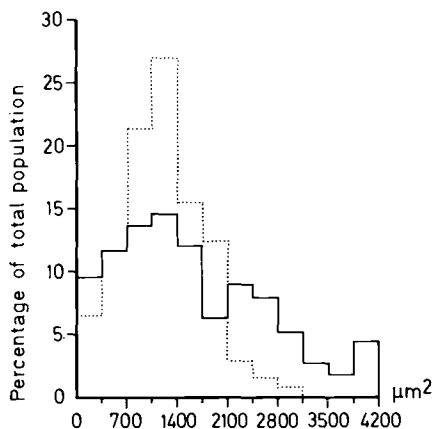
together, the changes in fiber size and number of capillaries improve the oxygen supply to the working muscle fibers. In addition, an increase in oxygen uptake of chronically stimulated muscle has been demonstrated (Hudlická et al. 1977, 1980, 1984; Hoppeler et al. 1987).

### 2.3 Stimulation-Induced Changes in Muscle Fibers

Many of the overall functional changes described so far are a consequence of stimulation-induced changes in the muscle fiber phenotype. A conspicuous finding in low-frequency stimulated rabbit EDL and TA muscles is that the normally broad distribution of fiber cross-sectional areas in these muscles changes into a more homogeneous population of fibers with a smaller cross-sectional area (Fig. 5; Pette et al. 1975). Total fiber counts show that long-term stimulated rabbit TA muscles contain approximately the same number of fibers as the unstimulated contralateral TA muscles (Pette et al. 1976). Therefore, the reduction in muscle weight commonly observed after long-term low-frequency stimulation results from the decrease in fiber caliber, but not from a loss of fibers (Pette et al. 1976).

Chronic low-frequency stimulation affects the major functional elements of the muscle fiber, i.e., the myofibrillar apparatus, the  $\text{Ca}^{2+}$ -regulatory system, and energy metabolism. Taking into account the extreme heterogeneity of the fiber population in most skeletal muscles (for review see Pette and Staron 1990), stimulation-induced changes can only be properly evaluated at the single fiber level. A commonly used approach is the combination of whole muscle biochemistry with histochemical or immunocytochemical analyses of the fiber population. A more precise analysis utilizes single fiber preparations for quantitative biochemical studies.

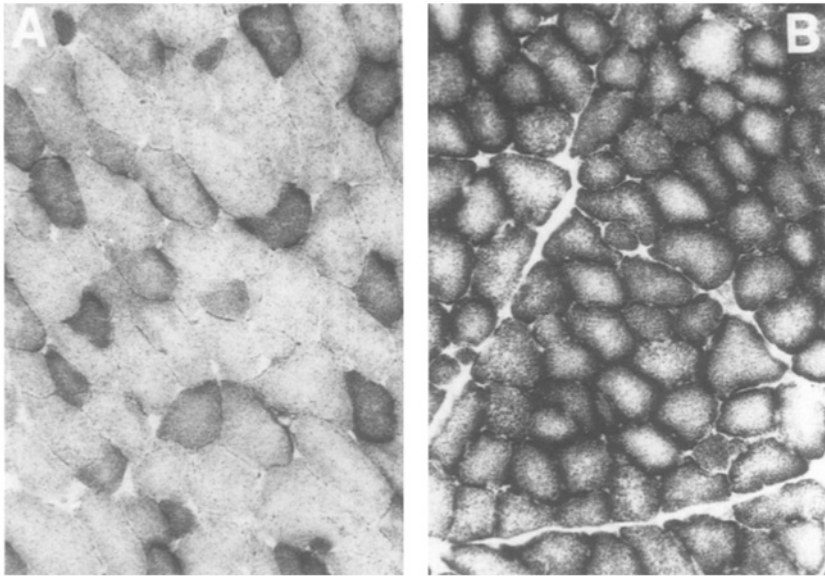
**Fig. 5.** Distribution of mean fiber area in control and in 21-day stimulated (10 Hz, 8 h daily) rabbit tibialis anterior muscles. Values are means from five animals. *Full line*, control muscles; *dotted line*, stimulated muscles. (From Pette et al. 1975)



### 2.3.1 Histochemistry and Immunocytochemistry of Transforming Muscle Fibers

The classification of muscle fiber types is based on two different approaches. One classifies fiber types according to differences in the histochemically assessed stability of the myofibrillar actomyosin adenosine triphosphatase (mATPase) activity (Guth and Samaha 1969; Brooke and Kaiser 1970; Samaha et al. 1970). The differences in the mATPase activity relate to specific myosin heavy chain (MHC) complements (Staron and Pette 1986; Pette and Staron 1990; Staron 1991) and make it possible to distinguish specific muscle fiber types. This classification distinguishes muscle fibers solely on the basis of differences with regard to the myosin molecule. The use of antibodies raised against various myosin isoforms, therefore, leads to a similar classification. Another scheme is based primarily on histochemically identified differences in metabolic properties using selected key enzymes of anaerobic or aerobic-oxidative metabolism. In combination with a simplified mATPase method, which distinguishes only between fast and slow fibers, it leads to the following classification: fast-twitch glycolytic (FG), fast-twitch oxidative (FOG), and slow-twitch oxidative (SO) fiber types (Barnard et al. 1971; Peter et al. 1972).

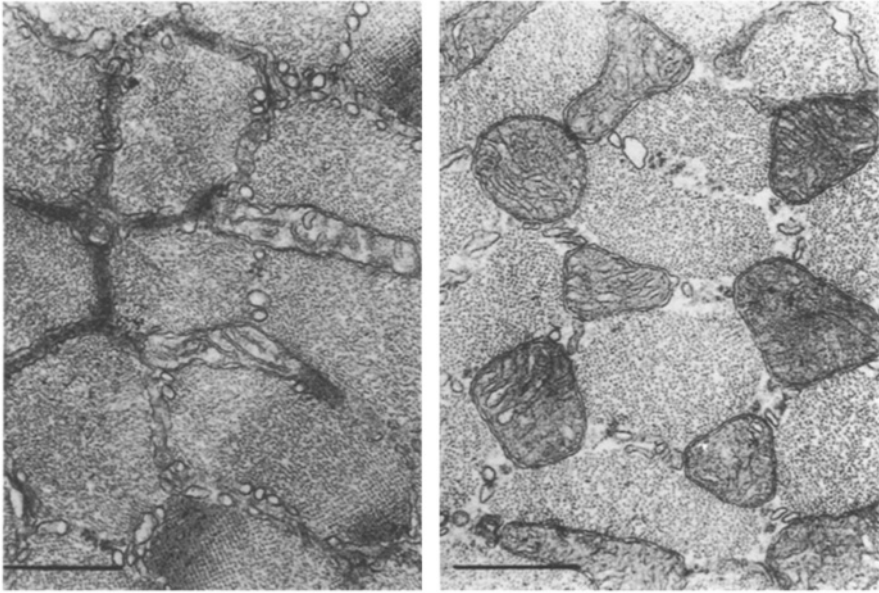
Increases in the fraction of oxidative fibers in rabbit (Pette et al. 1972, 1973; Romanul et al. 1974) and cat (Peckham et al. 1973) EDL and TA muscles were the first indication of a profound metabolic effect of chronic low-frequency stimulation on fast-twitch muscles (Fig. 6). These observations have been substantiated by quantitative measurements of the extent of the changes. These



**Fig. 6A,B.** Histochemical staining for succinate dehydrogenase in cross sections of **A** contralateral and **B** chronically stimulated (10Hz, 8h daily, 28 days) rabbit TA muscles ( $\times 190$ ). (From Pette et al. 1972)

studies found several-fold increases in enzyme activities related to aerobic substrate oxidation concomitant with marked decreases in glycolytic enzyme activities (Pette et al. 1972, 1973; see also Sect. 2.6.2). Increases in the proportion of oxidative fibers have been reported in many successive studies on chronically stimulated muscles in different species (Pette et al. 1975; M.D. Brown et al. 1976; Hudlická et al. 1977, 1982b, 1984; Rubinstein et al. 1978; Kwong and Vrbová 1981; Pette and Tyler 1983; Buchegger et al. 1984; Ciske and Faulkner 1985; Frey et al. 1986; Maier et al. 1986; Mannion et al. 1986, 1990; Donselaar et al. 1987; Kernell et al. 1987b; J.M.C. Brown et al. 1989; Magovern et al. 1990). The increases in enzyme activities representative of the aerobic-oxidative metabolism correlate well with electron microscopically demonstrated augmentations in mitochondrial volume density (Fig. 7; Salmons et al. 1978; Heilig and Pette 1980; Eisenberg and Salmons 1981; Ciesielski et al. 1983; Reichmann et al. 1985; Hoppeler et al. 1987; Chachques et al. 1988).

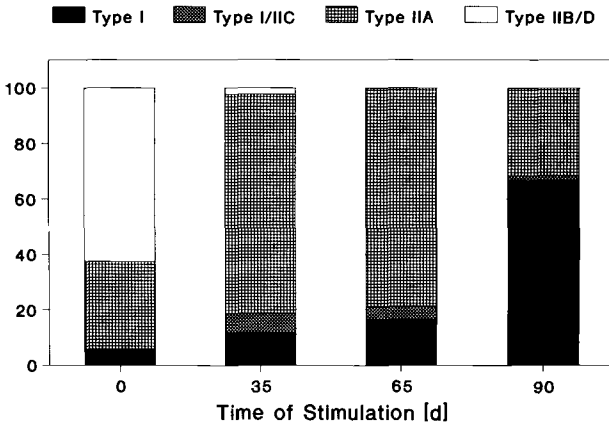
Myofibrillar ATPase histochemistry has revealed a stimulation-induced increase in the number of slow-twitch (type I) fibers in several animal species. These include the rabbit (Romanul et al.



**Fig. 7.** Electron micrographs of cross sections from contralateral (*left*) and 23-day continuously (10 Hz, 24 h daily) stimulated (*right*) rabbit tibialis anterior muscles. (From Heilig and Pette 1980)

1974; Pette et al. 1976; Rubinstein et al. 1978; Roy et al. 1979; Pette 1984; Maier et al. 1986, 1988; Cotter and Phillips 1986; P. Williams et al. 1986; Staron and Pette 1987a; Staron et al. 1987), the cat (Donselaar et al. 1987; Ferguson et al. 1989), the dog (Ciesielski et al. 1983; Hoffman et al. 1985; Mannion et al. 1986; Acker et al. 1987b,c; Clark et al. 1988; Havenith et al. 1990; Ianuzzo et al. 1990a,b; Marzocchi et al. 1990), the sheep (Frey et al. 1984, 1986), the goat (Chachques et al. 1988), and the human (Magovern et al. 1988). An increase in fibers containing slow-type myosin has also been demonstrated immunocytochemically in the rabbit (Franchi et al. 1990; Mabuchi et al. 1990) and in the dog (Havenith et al. 1990), using monoclonal antibodies against MHC, and in the rabbit using polyclonal antibodies against slow type myosin light chains (Rubinstein et al. 1978). The higher proportion of type I fibers in long-term stimulated rabbit muscle correlates with the finding of a large proportion of fibers containing a thicker Z disc, a characteristic of slow-twitch fibers (Salmons et al. 1978; Eisenberg and Salmons 1981).

Detailed analyses on chronically stimulated rabbit EDL and TA muscles revealed that the fast-to-slow transition of muscle fibers is a



**Fig. 8.** Time-dependent changes in the percentage distribution of fiber types in low-frequency stimulated (10Hz, 12h daily) rabbit extensor digitorum longus muscle. Fiber types were classified according to their histochemically assessed myofibrillar actomyosin ATPase activity. No distinction was made between fiber types IIB and IID. (Modified from Pette 1992)

graded event during which the number of type IIB fibers decreases rapidly after the onset of stimulation and the percentage of type I fibers increases with transient elevations in type IID, type IIA and type C fibers (Staron et al. 1987; Maier et al. 1988; Termin et al. 1989b; Pette 1990). The improvement of electrophoretic separation of MHC isoforms from single fibers has led to the detection in rat muscle of an additional MHC, named HClId, in specific fast-twitch fibers, designated type IID (Bär and Pette 1988; Termin et al. 1989a,b). These fibers are probably identical with the type 2x fiber described by Schiaffino and collaborators in muscles of mouse, rat, and guinea pig (Schiaffino et al. 1988, 1989; Gorza 1990). Recent findings (D. Pette et al., unpublished) indicate that type IID fibers and the respective MHC isoform are also present in rabbit muscle. Because of the great similarity of the type IID mATPase histochemistry with that of type IIB fibers, it could be that in previous studies type IID fibers have been erroneously taken as type IIB. The stimulation-induced changes in the muscle fiber population may, therefore, proceed in the following order: type IIB → type IID → type IIA → type IIC → type IC → type I (Fig. 8). Fiber types IIB, IID, and IIA are fast-twitch fibers expressing the MHC isoforms HClIb, HClId and HClIa, respectively. Type I represents the slow-twitch fiber type which expresses the slow MHC isoform, HCl. Fiber types IIC and IC are hybrid fibers, containing HClIa and HCl in

variable proportions (type IIC, HCIIa > HCI; type IC, HCI > HCIIa).

An unexpected finding was that in the rat chronic low-frequency stimulation of fast-twitch muscles (EDL and TA) did not lead to an increase in slow-twitch (type I) fibers (Kwong and Vrbová 1981; Ciske and Faulkner 1985; Termin et al. 1989a,b), even after prolonged stimulation. Further investigations have shown that the stimulation-induced changes in the fiber population of rat muscle remain restricted to a rearrangement of the fast fiber subtypes, leading ultimately to a type IIB → type IID → type IIA transition with only slight increases in type I fibers. In the course of this transition the appearance of hybrid fibers containing more than one MHC isoform is quite common. According to their MHC composition, these fibers were termed type IIBD (HCIIb + HCIIId) and type IIDA (HCIIId + HCIIa) (Termin et al. 1989a,b). The finding that chronic low-frequency stimulation does not lead in rat fast-twitch muscle to significant increases in type I fibers has also been shown in denervated rat EDL stimulated at low frequency (Schiaffino et al. 1990).

Interestingly, the same stimulation protocol that leads to an increase in type I fibers in the rabbit or to an increase in type IIA fibers in the rat, does not cause conspicuous changes in the mATPase-based fast fiber types in mouse fast-twitch muscle (TA). The only histochemical change is an increase in the aerobic-oxidative capacity as revealed by elevations in succinate dehydrogenase and NADH tetrazolium reductase activities (A. Termin, N. Hämäläinen, D. Pette 1990, unpublished). Thus, chronic low-frequency stimulation of mouse fast-twitch muscle seems to induce a FG to FOG fiber transition. These observations further support species-specific differences in response to low-frequency stimulation (Simoneau and Pette 1989a,b).

#### 2.4 Myofibrillar Proteins

The stimulation-induced changes in contractile properties are associated with alterations in the composition of myofibrillar proteins. Studies of myofibrillar proteins in chronically stimulated muscles were initially performed on whole muscle extracts and later on single fibers. Particular attention has been given to changes in the isoform patterns of the major protein of the thick filament, myosin, and the regulatory proteins of the thin filament, tropomyosin (TM) and troponin (TN).



### 2.4.1 *Proteins of the Thick Filament*

As would be expected from the changes in contractile speed, as well as by the mATPase-based histochemistry, chronic low-frequency stimulation leads to alterations in myosin composition. This was first shown by Sréter et al. (1973, 1974, 1975) who observed a partial exchange of the fast myosin light chains (LC) with their slow counterparts in rabbit EDL and TA muscles stimulated for 2–4 weeks. These observations were confirmed in subsequent studies (Pette et al. 1976; Salmons and Sréter 1976; Pette and Schnez 1977; Rubinstein et al. 1978; Roy et al. 1979; Hudlická et al. 1982a; Mabuchi et al. 1982; W.E. Brown et al. 1983, 1985; Pluskal and Sréter 1983; K. Seedorf et al. 1983; Heilig and Pette 1983; Heilig et al. 1984; Staron et al. 1987; Staron and Pette 1987a; Sweeney et al. 1988; Kirschbaum et al. 1989a). The complete fast-to-slow transition of the LC isoforms appears to take a long time, i.e., several months. Considerable amounts of the fast alkali LC1f are present in long-term stimulated EDL and TA muscles of the rabbit (Pette et al. 1976; Pette and Schnez 1977; Roy et al. 1979; W.E. Brown et al. 1983, 1985; Pluskal and Sréter 1983; K. Seedorf et al. 1983; Staron et al. 1987). The relatively long-term persistence of the fast alkali LC1f suggests that it may coexist within the same fiber together with slow myosin light and heavy chains.

Stimulation-induced fast-to-slow transitions of the myosin light chains were observed in other muscles and animal species, e.g., the cat (Ferguson et al. 1989), the dog (Hoffman et al. 1985; Acker et al. 1987c), the goat (Mannion et al. 1990), and the sheep (Carraro et al. 1988; Cumming et al. 1991). Interestingly, only a limited fast-to-slow exchange has been observed in chronically stimulated fast-twitch muscle of the rat. Long-term low-frequency stimulation leads to an increase in the fast alkali LC1f and a decrease in the fast alkali LC3f. Only slight increases in the alkali LC1sb and an even smaller increase in the regulatory LC2s are observed in rat muscle (Bär et al. 1989; Kirschbaum et al. 1989b, 1990a; Termin and Pette 1990, 1991). The increase in the slow LC1sb does not necessarily indicate the expression also of the slow MHC. It has been shown that the fast HClIa may be associated with both the fast and slow alkali light chains (Fitzsimons and Hoh 1983; Staron and Pette 1987b,c; Maréchal et al. 1989; Termin and Pette 1990, 1991).

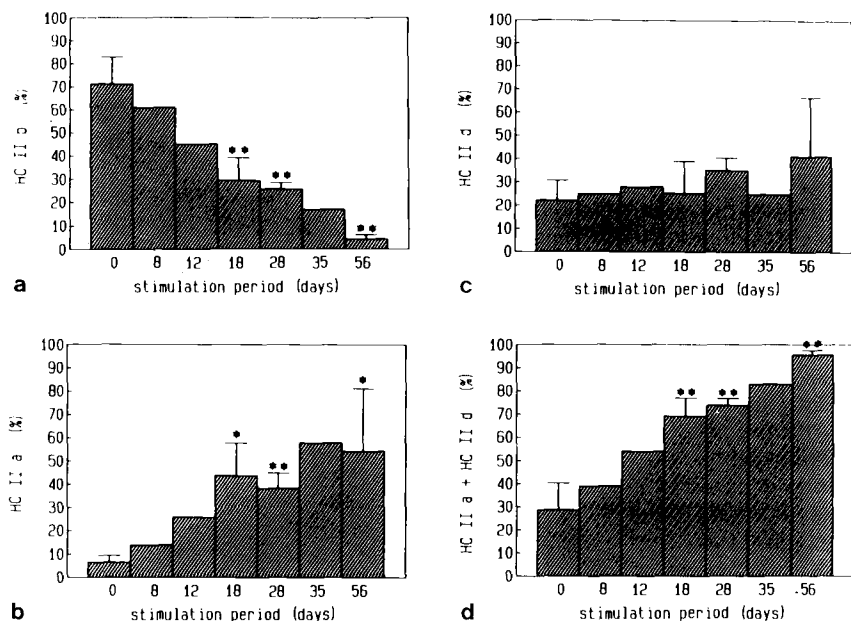
An interesting observation, related to the changes in the myosin LC pattern in stimulated rabbit muscle, concerns the activity of the myosin light chain kinase. In rabbit TA muscle stimulated 24 h/day at

10 Hz, there is a rapid decrease in the activity of this enzyme. After 5 days, myosin light chain kinase decays to approximately 50% of its original activity and stays at this level for up to 35 days of stimulation (Klug et al. 1986).

In view of the fact that both ATPase activity and actin binding are associated with the MHC, the investigation of this part of the myosin molecule during fast-to-slow transition of skeletal muscle is of primary importance. Comparative studies have indicated that there is a relationship between contraction speed and actin-activated mATPase activity (Bárány 1967; Bárány and Close 1971). The first indication that fast myosin was replaced by slow myosin in chronically stimulated fast-twitch muscle came from the observation of a decrease in *N*-methylhistidine content, an amino acid abundant in fast-type myosin, but deficient in slow-type myosin (Sréter et al. 1975). Chymotryptic peptide cleavage studies on myosin from low-frequency stimulated rabbit EDL and TA muscles (W.E. Brown et al. 1983) and dog diaphragm (Hoffman et al. 1985) have shown increases in slow myosin with a concomitant decrease in fast myosin. The resolution of the peptide cleavage method used precluded more detailed analyses, especially with regard to changes in the proportions of the various fast MHC isoforms. Stimulation-induced expression of the slow myosin HClI as demonstrated by electrophoresis under denaturing conditions, has been described in various muscles of different species, i.e., the rabbit (Staron et al. 1987; Staron and Pette 1987a), sheep (Carraro et al. 1991; Cumming et al. 1991; I. Christlieb, B. Gohlsch, D. Pette 1991, unpublished), and the calf (N. Guldner, B. Gohlsch, D. Pette 1990, unpublished).

Using electrophoresis under denaturing conditions, Staron et al. (1987) were able to show a gradual replacement of MHC isoforms in rabbit EDL and TA muscles stimulated for different time periods: HClIb  $\rightarrow$  HClIa  $\rightarrow$  HClI. This pattern of HC isoform transitions was also shown in single fibers (Staron and Pette 1987a).

Additional information has emerged from single fiber studies showing the coexistence of more than one MHC isoform in individual fibers. The coexistence of fast and slow myosins had been previously suggested by the presence of fast and slow myosin light chain isoforms in fibers microdissected from stimulated rabbit muscles (Pette and Schnez 1977), a finding corroborated by immunocytochemistry (Rubinstein et al. 1978). Also, mATPase histochemistry detected numerous hybrid fibers in transforming muscles (Staron and Pette 1987a; Staron et al. 1987; Termin et al. 1989). The coexistence of HClIb and HClIa, as well as of HClIa and HClI, has been demon-



**Fig. 9a-d.** Changes in the percentage distribution of myosin heavy chain isoforms in tibialis anterior muscles of the rat subjected to low-frequency stimulation (10 Hz, 10 h daily) for different time periods (8–56 days): **a** HCIIb, **b** HCIIa, **c** HCII d, and **d** HCIIa + HCII d. Values are given as means  $\pm$  SD ( $n = 2-4$  for each time point). \*,  $p < 0.05$ , \*\*,  $p < 0.01$ . HCIIb, HCII d, HCIIa, fast myosin heavy chain isoforms. (From Termin et al. 1989b)

strated electrophoretically in single fibers isolated from low-frequency stimulated rabbit fast-twitch muscles (Staron et al. 1987; Staron and Pette 1987a). In addition, histochemically assessed mATPase activity, as well as electrophoretic analyses on single fiber fragments, indicated that fast and slow myosins are unevenly distributed along the length of transforming fibers in these muscles (Staron and Pette 1987a).

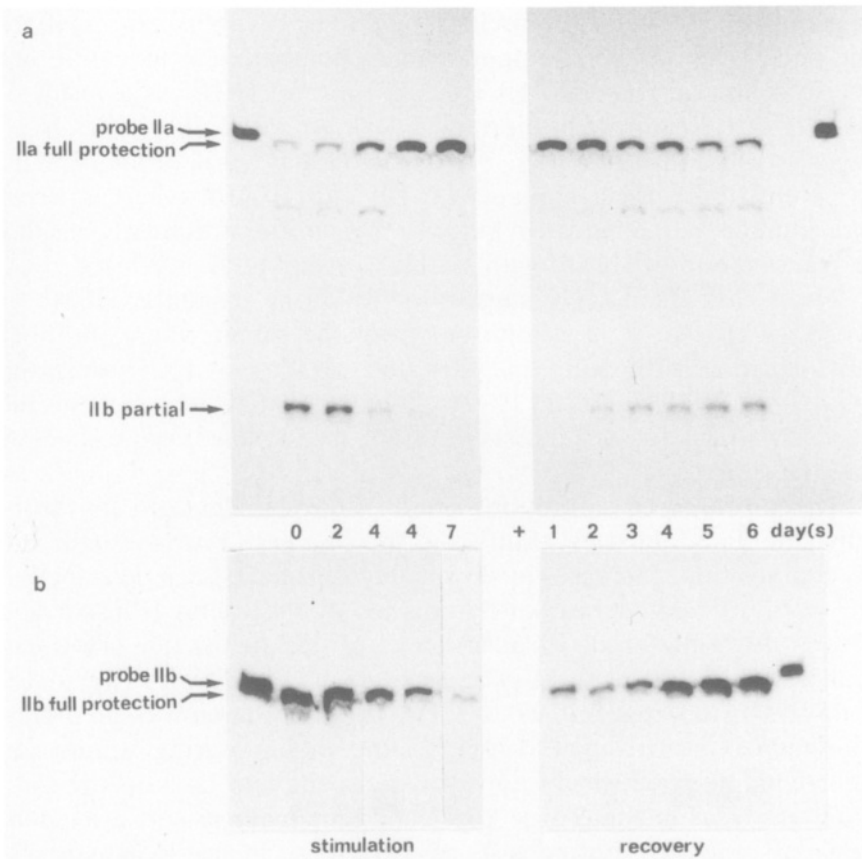
A clear picture of the sequence of the transitions has emerged from the analysis of chronically stimulated rat fast-twitch muscles. In spite of the fact that stimulation does not induce measurable increases in type I fibers or the slow HCI isoform, the MHC composition is altered (Termin et al. 1989b). The predominant HC isoform of normal rat EDL and TA, HCIIb, decreases to minute amounts, HCIIa increasing concomitantly. The HCII d isoform, which is thought to be functionally intermediate (Schiaffino et al. 1988; Termin et al. 1989b) between HCIIb and HCIIa, increases only moderately in whole muscle extracts (Fig. 9). Single fiber analyses on

chronically stimulated rat muscle show that many fibers express more than one MHC isoform. Some fibers may contain up to four different HC isoforms, i.e., HClIb, HClId, HClIa, and HClI. As a result of this, the distinction of the normal mATPase-based fiber types is no longer possible (Termin et al. 1989b). A large fraction of fibers in 28-day stimulated muscle contains HClIb and HClId, whereas fibers from muscles stimulated for longer time periods frequently display the combination of HClId with HClIa (Termin et al. 1989b).

These changes in MHC suggest the following sequence: HClIb → HClId → HClIa. This is different from the rabbit where the fiber transformation ultimately includes the HClIa → HClI transition (Staron et al. 1987; Pette 1990). This sequential exchange of the various MHC isoforms suggests different thresholds of the respective genes (see also Sect. 2.7).

The pronounced alterations of the isomyosin pattern in chronically stimulated muscles result from the changes in myosin light and HC composition. Increases in slow isomyosins have been described in long-term stimulated fast-twitch muscles of the rabbit (Pluskal and Sréter 1983; Klug et al. 1986; Sréter et al. 1987), the dog (Hoffman et al. 1985; Acker et al. 1987c; Ianuzzo et al. 1990a,b; Marzocchi et al. 1990), the goat (Chachques et al. 1988; Mannion et al. 1990), and sheep (Carraro et al. 1991). In the rabbit, during stimulation under conditions which do not lead to a complete fast-to-slow transition, the rearrangement of the isomyosin pattern is restricted to the fast isomyosins and consists of a decrease in fast-twitch muscle isomyosins FM1 and FM2, with an increase in FM3 (Mabuchi et al. 1982; Sweeney et al. 1988). This is similar to what occurs in the rat even with vigorous prolonged stimulation. Therefore, in this species the changes in the fast isomyosins can be investigated in more detail. Recent methodical improvements have made it possible to separate myosin HClIb-, HClId- and HClIa-based isomyosin triplets (Termin and Pette 1990, 1991). In chronically stimulated rat muscle, the proportions of these different fast HC-based isomyosins change so that HClIb-based isomyosins decrease and HClIa-based isomyosins increase. In addition, there is a shift from FM1 (LC3f homodimer) to FM3 (LC1f homodimer) isomyosins which is concomitant with the decrease in LC3f and the increase in LC1f (Termin and Pette 1991, 1992).

The altered expression of myosin light and heavy chains that have been described so far relate to corresponding alterations at the mRNA level. With the use of specific cDNA probes, S1-nuclease mapping assays have revealed changes of particular MHC mRNA



**Fig. 10a,b.** Changes in myosin HClIa and HClIb mRNA levels in rat tibialis anterior muscle with low-frequency (10 Hz, 10 h daily) stimulation and recovery. Total RNA was extracted from muscles stimulated for different time periods (*left panels*) and from 14-day stimulated muscles which were allowed to recover for different time periods after stimulation had been interrupted (*right panels*). The amounts of the two mRNAs were assessed by S1-nuclease mapping with the use of the myosin HClIa probe pMHC40 (**a**) and the myosin HClIb probe pMHC62 (**b**). The pMHC probe for HClIa mRNA yields, in addition to the fully protected fragment, a partially protected fragment (170 nt) specific of HClIb mRNA. Therefore, the use of this probe makes it possible to compare the ratio of these two mRNA isoforms. (Data from Kirschbaum and Pette 1988; Kirschbaum et al. 1989c, 1990b)

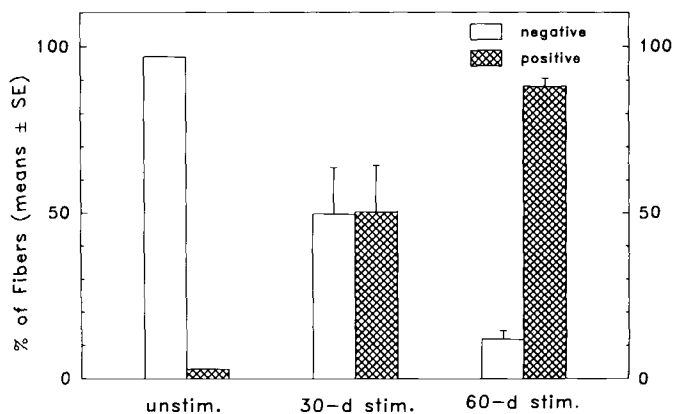
isoforms (Kirschbaum and Pette 1988; Kirschbaum et al. 1989c, 1990b). In the stimulated rat EDL and TA muscles there is a rapid decrease in HClIb mRNA which is noticeable after only 2 days of stimulation, and the HClIb mRNA becomes almost undetectable after 7 days. A reciprocal change of the mRNA encoding HClIa is found (Fig. 10); it progressively increases during the same time

period (Kirschbaum and Pette 1988; Kirschbaum et al. 1989c, 1990b). Because specific cDNA probes for HClId are not yet available, no data exist for changes of HClId at the mRNA level.

In rabbit fast-twitch muscle, chronic low-frequency stimulation leads to progressive decreases in fast MHC mRNAs and induces the expression of the slow myosin HCl mRNA (Brownson et al. 1988, 1992; Kirschbaum et al. 1989a). In animals stimulated 12 h/day, HCl mRNA becomes detectable after stimulation periods exceeding 20 days (Kirschbaum et al. 1989a). Continuous stimulation (24 h/day) leads to an earlier appearance, i.e., HCl mRNA is first detected in 9-day stimulated rabbit EDL and TA muscles (Brownson et al. 1992). The difference between the time course of changes in these two studies (Kirschbaum et al. 1989a; Brownson et al. 1992) is most likely due to the different stimulation regimes, i.e., 12 h/day and 24 h/day stimulation. Nevertheless, these results support the notion that changes in the amount of contractile activity, as induced by chronic low-frequency stimulation, lead to rapid changes in the amounts of specific MHC mRNA isoforms and occur much earlier than the corresponding changes at the protein level. Similarly, cessation of chronic low-frequency stimulation has pronounced effects on the mRNA pattern leading to a rapid reversal of the stimulation-induced repression of HClIb mRNA, as well as of the induction of HClIa mRNA (Fig. 10).

A progressive increase in the amount of HCl mRNA has also been demonstrated by *in situ* hybridization in rabbit TA and EDL muscles subjected to different stimulation periods (Fig. 11; Aigner and Pette 1990, 1992). The number of fibers reacting positively with the specific cRNA probe correlated with the fraction of HCl protein determined electrophoretically in homogenates from the same EDL and TA muscles (Fig. 12; Aigner and Pette 1992). The appearance of mRNA encoding HCl in low-frequency stimulated rabbit muscle strongly suggests alterations in gene transcription within the fast-twitch fibers since these normally do not contain this isoform.

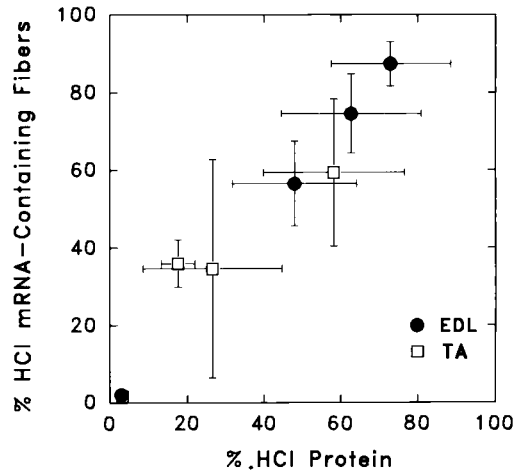
*In vitro* translation assays and hybridization assays with specific cDNA probes demonstrate that the rearrangement of the myosin light chain pattern is also preceded by changes at the mRNA level. However, as follows from time course studies, qualitative changes in the amounts myosin light chain mRNAs occur later than those of the MHC mRNAs (Kirschbaum et al. 1989a,b). In the rat, where the stimulation-induced changes are restricted to a rearrangement of the fast MHC isoforms (Kirschbaum et al. 1989b,c; Termin et al. 1989b),



**Fig. 11.** Increases in myosin HCl mRNA-positive fibers as induced by chronic low-frequency stimulation (10 Hz, 24 h daily) in rabbit extensor digitorum longus muscle. HCl mRNA was assessed by in situ hybridization. (Data from Aigner and Pette 1992)

the alterations are restricted to the fast alkali light chains and consist of increases in the LC1f/LC3f ratio (Bär et al. 1989), with corresponding changes in the amounts of the LC1f and LC3f mRNAs (Kirschbaum et al. 1989b). Most likely, these alterations relate to decreasing affinities of LC3f to the fast MHC isoforms in the order HClIb, HClId, HClIIa (Termin and Pette 1991). Thus, the exchange of HClIb with HClIIa in chronically stimulated rat muscle is followed by a decrease in the relative concentration of LC3f. The finding that the synthesis of LC3f continues in long-term stimulated muscles seems to disagree with its reduced protein amount. However, this discrepancy is explained by the observation that LC3f displays an enhanced turnover under these conditions. Obviously, LC3f is bound to a lesser degree to HClIIa and, therefore, accessible to degradation (Bär et al. 1989). Chronic low-frequency stimulation induces only small amounts of the slow alkali light chain isoforms LC1sa and LC1sb in rat muscle (Bär et al. 1989; Kirschbaum et al. 1989b). The appearance of these slow alkali light chain isoforms agrees with the suggestion that HClIIa combines, in addition to the fast LC1f, also with the slow LC1s (Termin and Pette 1991). The slow isoform of the regulatory light chain LC2 does not appear in chronically stimulated rat muscle (Bär et al. 1989), and in addition, there is no exchange of the fast LC2f with the slow LC2s at the mRNA level (Kirschbaum et al. 1989b). However, LC2s may be induced at both the mRNA and protein level in chronically stimulated fast-twitch muscle of the

**Fig. 12.** Correlation between the percentage of myosin HCl mRNA-positive fibers and the percentage of myosin HCl protein in rabbit extensor digitorum longus (*EDL*) and tibialis anterior (*TA*) muscles stimulated (10 Hz, 24 h daily) for different time periods. (Modified from Aigner and Pette 1992)



hypothyroid rat (Kirschbaum et al. 1990a). Under these conditions, its appearance follows the expression of the slow myosin HCl. In the rabbit, where long-term low-frequency stimulation always leads to the expression of the slow myosin HCl, the changes at the mRNA and protein level include the induction of the slow isoforms of both the alkali and regulatory light chains, i.e., LC1sa, LC1sb, and LC2s (Heilig and Pette 1983; Pluskal and Sréter 1983; Heilig et al. 1984; Kirschbaum et al. 1989a).

#### 2.4.2 Proteins of the Thin Filament

To date, studies on stimulation-induced changes in proteins of the thin filament have been focused on the regulatory proteins troponin and tropomyosin. Troponin is composed of three different subunits, troponin-T (TnT), troponin-I (TnI), and troponin-C (TnC). TnI and TnC exist as fast (TnI<sub>f</sub>, TnC<sub>f</sub>) and slow (TnI<sub>s</sub>, TnC<sub>s</sub>) isoforms. As a result of alternative RNA splicing (Breitbart and Nadal-Ginard 1986, 1987), TnT is found in several fast and slow isoforms (for review see Pette and Staron 1990). Among these, the major fast isoforms are TnT<sub>1f</sub>, TnT<sub>2f</sub>, TnT<sub>3f</sub> and TnT<sub>4f</sub> (M.M. Briggs et al. 1987; Briggs and Schachat 1989; Härtner et al. 1989; Schachat et al. 1990).

Chronically stimulated rabbit muscle displays fast-to-slow transitions of all the three troponin subunits. Studies on whole muscle extracts show that TnT changes first and to the greatest extent (Schachat et al. 1988, 1990; Härtner et al. 1989). The four major fast TnT isoforms decay sequentially in the order of TnT<sub>2f</sub>, TnT<sub>4f</sub>, TnT<sub>1f</sub>,



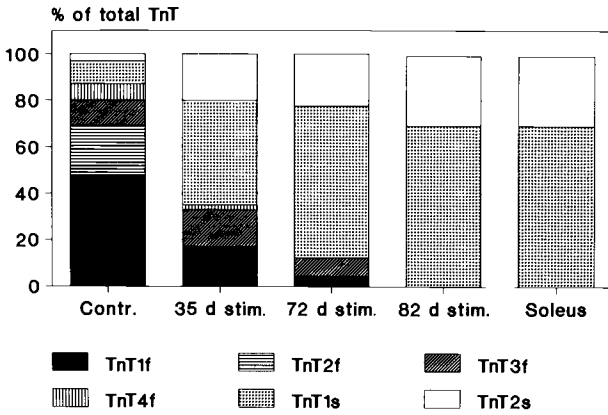
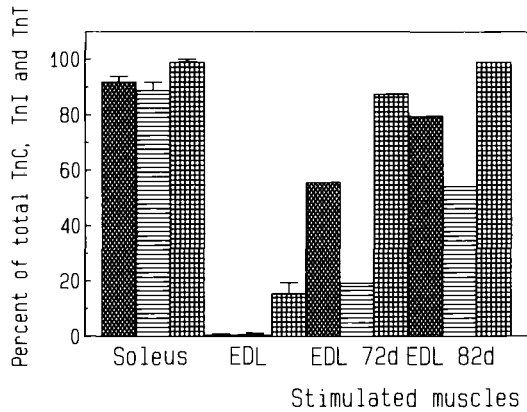


Fig. 13. Time-dependent changes in the percentage distribution of fast and slow troponin-T (*TnT*) isoforms in chronically stimulated (10 Hz, 12 h daily) extensor digitorum longus (EDL) muscle of the rabbit. For comparison, values are given for normal EDL (*Contr.*) and soleus muscles. (Data from Härtner et al. 1989)

TnT<sub>3f</sub>, leading to a transient increase in the percentage of TnT<sub>3f</sub> (Fig. 13). Subsequently, there is a progressive increase in the slow TnT isoforms TnT<sub>1s</sub> and TnT<sub>2s</sub> with a concomitant decrease in the fast TnT isoforms (Härtner et al. 1989). Single fiber analyses on chronically stimulated rabbit muscles have revealed that the alterations of the TnT isoform pattern follow a similar time course to that of the MHC isoforms (Schmitt and Pette 1990). Thus, the decline in the fast MHC isoforms is accompanied by that of the fast TnT isoforms, and the increase of the slow TnT<sub>1s</sub> and TnT<sub>2s</sub> isoforms coincides with the appearance of the slow myosin HCl. These results suggest that the coexpression patterns of MHC and TnT isoforms existing in normal muscle fibers are maintained during the induced fast-to-slow transition.

The exchange of fast with slow isoforms of TnI and TnC, especially of TnI, in chronically stimulated rabbit muscle appears to be less complete than that of TnT during the time period studied. Considerable amounts of fast TnI are still present in long-term stimulated rabbit muscles with complete or nearly complete fast-to-slow transition of TnT and TnC, respectively (Fig. 14; Härtner and Pette 1990). The different time courses in troponin subunit isoform transitions may be the result of the highly conserved nature of TnI (Wilkinson and Grand 1978a,b) which may adequately function with both fast and slow TnT and TnC isoforms. The finding that in long-term stimulated rabbit muscle fast TnT is completely replaced by



**Fig. 14.** Effects of long-term low-frequency stimulation (10Hz, 12h daily) on the immunochemically assessed isoform pattern of troponin subunits TnC (*dark*), TnI (*striped*), and TnT (*cross-hatched*) in rabbit extensor digitorum longus (*EDL*) muscle. Values are expressed as relative amounts of the slow isoforms, i.e., as percentages of fast and slow TnC, TnI, and TnT isoforms. For comparison, values (means  $\pm$  SD,  $n = 4-5$ ) are given for normal EDL and slow soleus muscles. (Values are from Härtner and Pette 1990)

slow TnT, while it still contains considerable amounts of fast TnI and some fast TnC, indicates the existence of hybrid troponin molecules composed of slow TnT and fast TnI and TnC (Härtner and Pette 1990).

The increase in slow troponin subunit isoforms in low-frequency stimulated rabbit fast-twitch muscles has also been demonstrated at the mRNA level. *In vitro* translation assays show progressive increases in the amounts of mRNAs coding for the slow TnI and TnC isoforms (Härtner and Pette 1990). Interestingly, the expression of the slow isoform of the  $\text{Ca}^{2+}$ -binding subunit TnC seems to coincide with the fast-to-slow isoform transition of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase and the induction of phospholamban, a protein normally present only in slow-twitch fibers and cardiac muscle (Leberer et al. 1989) (see Sect. 2.5.1). The appearance of slow troponin subunits mRNAs in low-frequency stimulated fast-twitch muscle, together with that of other proteins characteristic of slow-twitch muscles, may be taken as additional evidence that chronic low-frequency stimulation qualitatively alters gene transcription.

Changes have also been reported for tropomyosin in chronically stimulated rabbit muscle. According to Roy et al. (1979), 21-day low-frequency stimulated (24h/day) rabbit TA muscles exhibit a markedly reduced  $\alpha\text{TM}$  to  $\beta\text{TM}$  ratio which approaches that of slow-

twitch soleus muscle. Similar results were obtained by Schachat et al. (1988).

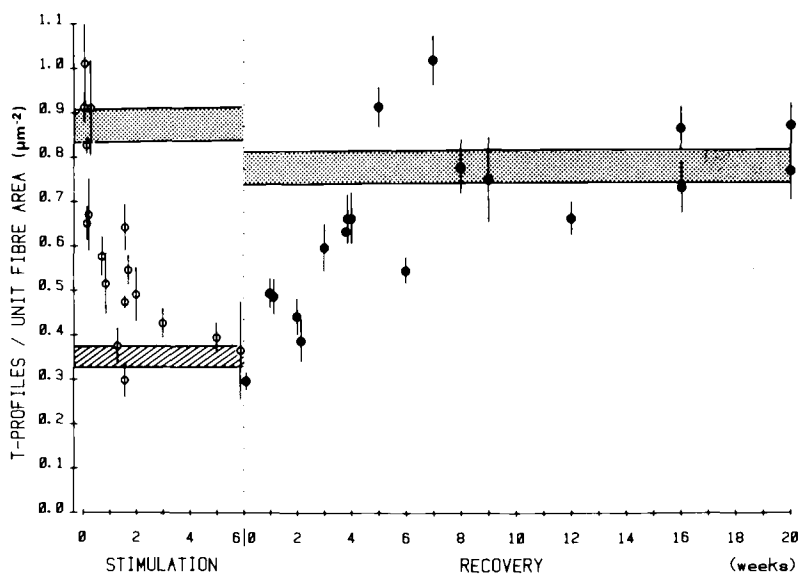
A protein closely associated with the thin filament,  $\alpha$ -actinin which is a major constituent of the Z disc, has also been studied. An increase in the slow isoform,  $\alpha$ -actinin<sub>1f/s</sub> and a decrease in the fast  $\alpha$ -actinin<sub>2f</sub> have been reported in low-frequency stimulated rabbit EDL and TA muscles (Schachat et al. 1988). These changes may be related to the observed thickening of the Z discs (Salmons et al. 1978; Eisenberg and Salmons 1981).

## 2.5 $\text{Ca}^{2+}$ -Regulatory System

Changes in total and free  $\text{Ca}^{2+}$  have been reported to occur in low-frequency stimulated rabbit EDL and TA muscles. Measurements with a  $\text{Ca}^{2+}$ -sensitive microelectrode have indicated an approximately five fold increase in free  $[\text{Ca}^{2+}]$  in the resting muscle during the first 14 days of stimulation and a decline thereafter to values only slightly higher than normal. This variation in  $[\text{Ca}^{2+}]$  is preceded by a transient increase in total calcium (Sréter et al. 1980, 1987). Measurements of either free  $[\text{Ca}^{2+}]$  or total  $[\text{Ca}^{2+}]$  are difficult and often subject to error. The study of  $\text{Ca}^{2+}$ -regulatory systems may, therefore, be more informative. The  $\text{Ca}^{2+}$ -sequestering system of chronically stimulated fast-twitch muscle is profoundly altered. Early changes modify the  $\text{Ca}^{2+}$ -uptake characteristics of the sarcoplasmic reticulum, as well as the amount of the cytosolic  $\text{Ca}^{2+}$ -binding protein parvalbumin. Later changes of the sarcoplasmic reticulum concern a fast-to-slow isoform transition of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase.

### 2.5.1 *Sarcoplasmic Reticulum*

Structural changes of the sarcoplasmic reticulum in rabbit fast-twitch muscle are observed as early as 6 h after the onset of stimulation and consist of swelling of the longitudinal sarcoplasmic reticulum in many fibers (Eisenberg and Salmons 1981). A change in the distribution of the intramembranous 7–9-nm particles of freeze-fractured membranes of the sarcoplasmic reticulum was observed 2 days after the onset of stimulation (Heilmann et al. 1981). An additional change related to the  $\text{Ca}^{2+}$ -regulatory system of rabbit muscle consists of a progressive decrease in the T-tubule profile per unit fiber area. This reduction becomes apparent within the first few days of stimulation

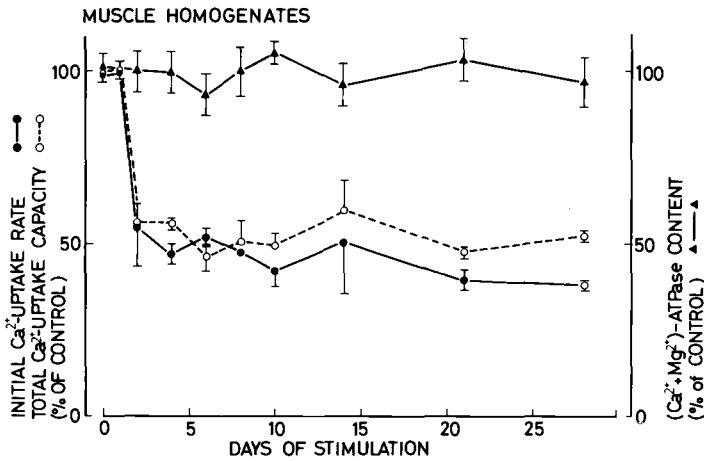


**Fig. 15.** Time course of changes in extent of T system during chronic low-frequency (10 Hz, 24 h daily) stimulation (*open circles*) and recovery after cessation of stimulation (*filled circles*). Each plot represents mean  $\pm$  SE of measurements from approximately ten fibers in the left tibialis anterior muscle of one rabbit. Shaded areas, mean  $\pm$  SE of control data from contralateral fast (*stippled*) or slow (*cross-hatched*) muscles. (From Eisenberg et al. 1984)

and peaks by 2–3 weeks (Fig. 15). At this time, the T-tubule profile becomes similar to that seen in fibers of the slow-twitch soleus muscle (Eisenberg and Salmons 1981; Eisenberg et al. 1984).

As shown by measurements on isolated microsomal fractions, the early structural changes coincide with a progressive reduction in  $\text{Ca}^{2+}$  uptake by the sarcoplasmic reticulum and a decrease in the activity of  $\text{Ca}^{2+}$ -ATPase (Ramirez and Pette 1974; Salmons and Sréter 1976; Pette and Heilmann 1977; Heilmann and Pette 1979, 1980; Heilmann et al. 1981; Mabuchi et al. 1982; Wiehrer and Pette 1983; Klug et al. 1983b). A reduction of both  $\text{Ca}^{2+}$  uptake and  $\text{Ca}^{2+}$ -ATPase was also revealed by measurements on whole muscle homogenates (Fig. 16; Leberer et al. 1987a; Simoneau et al. 1989; Dux et al. 1990).

The initial rate and maximum capacity of  $\text{Ca}^{2+}$  uptake by the sarcoplasmic reticulum is reduced by approximately 50% in both rabbit and rat fast-twitch muscles after 1–2 days of low-frequency stimulation (Leberer et al. 1987a; Simoneau et al. 1989). This change is reversed a few days after cessation of stimulation (Leberer et al. 1987a). Quantitative immunochemical measurements show that at



**Fig. 16.** Time course of changes in initial rate (*filled circles*) and total capacity of  $\text{Ca}^{2+}$  uptake (*open circles*) of the sarcoplasmic reticulum and of  $\text{Ca}^{2+}$ -ATPase content (*triangles*) as determined in homogenates of low-frequency stimulated (10 Hz, 12 h daily) extensor digitorum longus muscle of the rabbit.  $\text{Ca}^{2+}$  uptake was measured with a  $\text{Ca}^{2+}$ -sensitive electrode. The  $\text{Ca}^{2+}$ -ATPase content was determined by sandwich enzyme-linked immunosorbent assay. Each time point represents means  $\pm$  SD from 3–5 independent experiments (animals). The results in the stimulated muscles are given as percentages of the unstimulated contralateral muscles. (From Leberer et al. 1987a)

the time when  $\text{Ca}^{2+}$  uptake and  $\text{Ca}^{2+}$ -ATPase activity are reduced the total amount of the  $\text{Ca}^{2+}$ -ATPase protein is unaltered (Fig. 16; Leberer et al. 1986, 1987a). Taken together, these results indicate that the rapid reduction in  $\text{Ca}^{2+}$  uptake can be accounted for by a decrease in the specific activity of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase.

The reason for the reduced  $\text{Ca}^{2+}$ -ATPase activity is not clear, but the inactivation of the enzyme in the stimulated muscle appears to be related to a structural modification in the region close to the first tryptic cleavage site T1 at Arg-505 and the neighbouring binding site for fluorescein isothiocyanate (FITC) at Lys-515 (Leberer et al. 1987a; Dux et al. 1990; Matsushita et al. 1991; Matsushita and Pette 1992). An inactive fraction of  $\text{Ca}^{2+}$ -ATPase can be separated by density gradient centrifugation from microcrosomal preparations of stimulated muscle. This fraction is characterized not only by its low specific  $\text{Ca}^{2+}$ -ATPase activity and reduced  $\text{Ca}^{2+}$  uptake, but by a diminished formation of the phosphorylated intermediate of the enzyme. These data indicate that the inactivation process does not equally affect all  $\text{Ca}^{2+}$ -ATPase molecules, but is confined to a selected

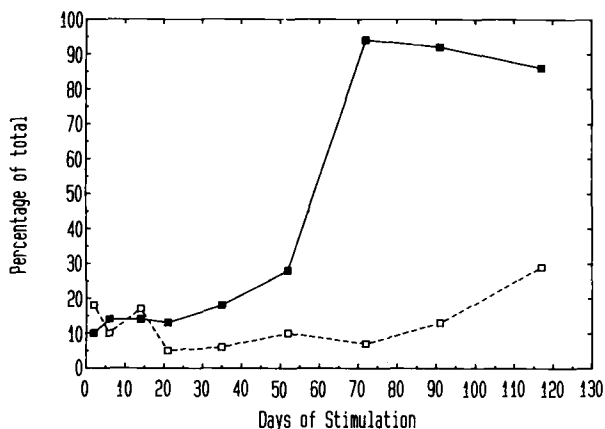
population of microsomal vesicles. These may originate from the fast-twitch glycolytic fibers that are rapidly fatigued by low-frequency stimulation (Maier and Pette 1987) (see Sect. 2.9).

In long-term (>4 weeks) stimulated rabbit muscles, the total amount of  $\text{Ca}^{2+}$ -ATPase and its activity may ultimately decrease to values similar to those found for slow-twitch muscle (Pette and Heilmann 1977; Heilmann and Pette 1979, 1980; Heilmann et al. 1981). Accurate estimates of these changes were performed by immunochemical determination of the enzyme protein in whole muscle homogenates with a polyclonal antibody reactive with both fast and slow  $\text{Ca}^{2+}$ -ATPase isoforms (Leberer and Pette 1986a; Leberer et al. 1986, 1987a).

Data from immunochemically assessed total protein amounts of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase are in apparent contrast with previous findings derived from electrophoretic estimates of total amounts of  $\text{Ca}^{2+}$ -ATPase in isolated microsomal fractions (Ramirez and Pette 1974; Pette and Heilmann 1977; Heilmann and Pette 1979, 1980; Heilmann et al. 1981; Sarzala et al. 1982; Wiehrer and Pette 1983; Klug et al. 1983b). This discrepancy results from incomplete yields in measurements on microsomal preparations. In addition, microsomal fractions may be contaminated with nonsarcoplasmic membranes. Contamination with nonsarcoplasmic reticulum membranes may also explain to some extent the observed changes in the phospholipid composition of microsomal preparations from low-frequency stimulated rabbit EDL and TA muscles (Sarzala et al. 1982).

In vitro translation assays have indicated that the decrease in  $\text{Ca}^{2+}$ -ATPase protein in long-term stimulated rabbit muscles is preceded by a reduction in mRNA coding for  $\text{Ca}^{2+}$ -ATPase (Leberer et al. 1986). In addition, using specific cDNA probes for fast- and slow-type  $\text{Ca}^{2+}$ -ATPase isoforms, Leberer et al. (1989) showed that chronic stimulation for time periods longer than 4 weeks leads to a progressive exchange of the fast with the slow isoform (Fig. 17). Recently, a fast-to-slow transition of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase has been demonstrated immunochemically in 6–8 weeks' low-frequency stimulated (2 Hz, 24 h/day) latissimus dorsi muscle of the dog (F.N. Briggs et al. 1990; Ohlendieck et al. 1991).

Low-frequency stimulation also induces changes in the composition, and most probably the function, of the sarcoplasmic reticulum related to calsequestrin and phospholamban. Calsequestrin, the major  $\text{Ca}^{2+}$ -binding protein of the sarcoplasmic reticulum, decreases after prolonged low-frequency stimulation, reaching values charac-

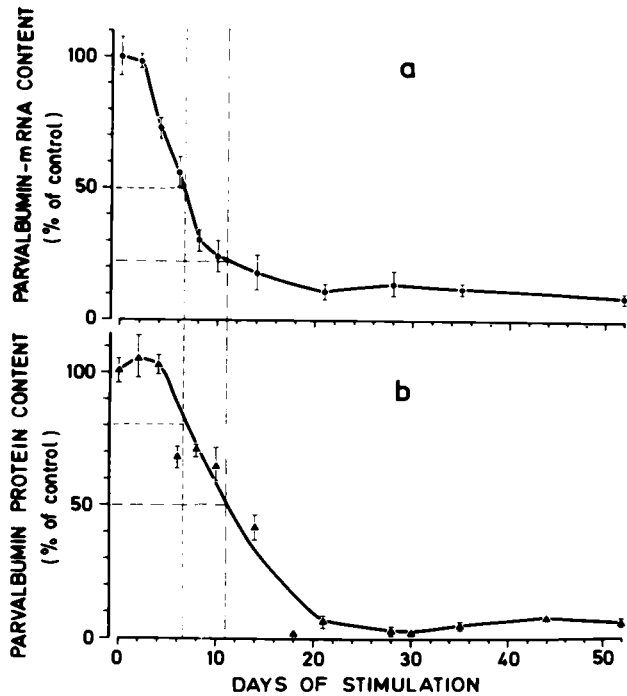


**Fig. 17.** Time-dependent changes in the levels of mRNA encoding slow/cardiac  $\text{Ca}^{2+}$ -ATPase in low-frequency stimulated (10 Hz, 12 h daily) and contralateral rabbit extensor digitorum longus muscles. Data are expressed as percentage of the slow/cardiac  $\text{Ca}^{2+}$ -ATPase mRNA content in normal slow-twitch soleus muscle. *Filled symbols*, stimulated muscle; *open symbols*, contralateral muscle. (From Leberer et al. 1989)

teristic of slow-twitch muscle (Leberer et al. 1986; Leberer and Pette 1986a). In addition, long-term stimulation induces the expression of phospholamban in fast-twitch rabbit muscle (Heilmann and Pette 1980; Leberer et al. 1989). Phospholamban is a regulatory protein of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase in cardiac (Tada and Inui 1983) and slow-twitch muscle (Heilmann and Pette 1980; Jorgensen and Jones 1986). Its expression in rabbit fast-twitch muscle coincides with the appearance of the slow  $\text{Ca}^{2+}$ -ATPase isoform. Finally, studies conducted by Ohlendieck et al. (1991) on canine skeletal muscle provided evidence that chronic low-frequency stimulation also induces marked changes in the major proteins related to  $\text{Ca}^{2+}$ -release. Thus, the expression of the ryanodine receptor/ $\text{Ca}^{2+}$ -release channel from junctional sarcoplasmic reticulum and the transverse tubular dihydropyridine-sensitive  $\text{Ca}^{2+}$ -channel was greatly suppressed in long-term stimulated muscle. Taken together, the sarcoplasmic reticulum of long-term stimulated fast-twitch rabbit muscle ultimately resembles that of a slow-twitch muscle.

### 2.5.2 Parvalbumin

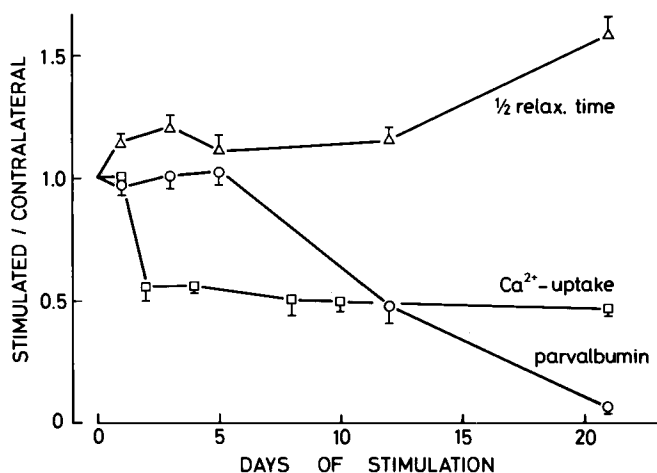
Parvalbumin is an acidic, cytosolic  $\text{Ca}^{2+}$ -binding protein thought to act as a  $\text{Ca}^{2+}$  buffer and a link in the exchange of  $\text{Ca}^{2+}$  between TnC and the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase (Gillis 1985). It is



**Fig. 18a,b.** Time-dependent effects of chronic low-frequency stimulation (10 Hz, 12 h daily) on tissue contents of parvalbumin mRNA (a) and parvalbumin protein (b) in extensor digitorum longus muscles of the rabbit. Parvalbumin mRNA was quantified in stimulated and contralateral muscles by *in vitro* translation and immunoprecipitation of the [<sup>35</sup>S]methionine-labeled translation product. Parvalbumin concentrations were measured in extracts of the same muscles by sandwich enzyme-linked immunosorbent assay. Values represent means  $\pm$  SE ( $n = 3-11$ ) or means from two animals and are given as percentages of the contents in the unstimulated contralateral muscles. (From Leberer et al. 1986)

present at high concentrations in fast-twitch fibers of small mammals and hardly detectable in slow-twitch fibers (Celio and Heizmann 1982; Heizmann et al. 1982; Leberer and Pette 1986a). As shown by denervation and cross-innervation experiments, the expression of this protein is under neural control (Leberer and Pette 1986b; Leberer et al. 1987b; Müntener et al. 1987; Leberer and Pette 1990). Low-frequency stimulation suppresses the expression of parvalbumin in fast-twitch muscles of the rabbit (Klug et al. 1983a,b, 1988; Leberer and Pette 1986b; Leberer et al. 1987a) and rat (Bär et al. 1989; Simoneau et al. 1989). In the rabbit, its concentration starts to decrease 4 days after the onset of stimulation, is reduced to 50% by 11 days, and reaches the very low level characteristic of soleus muscle by 21 days (Fig. 18). The time course of its decay parallels that of the





**Fig. 19.** Time course of changes in half-relaxation time ( $\frac{1}{2}$  relax. time) parvalbumin content, and maximal  $\text{Ca}^{2+}$ -uptake capacity of the sarcoplasmic reticulum in low-frequency (10 Hz, 12 h daily) stimulated extensor digitorum longus and tibialis anterior muscles of the rabbit. Values are means  $\pm$  SE ( $n = 3-8$ ) and expressed as ratios of the values from stimulated versus unstimulated contralateral muscles. (Data are from Leberer et al. 1987a and from Klug et al. 1988)

decrease in type IIB/D fibers (Schmitt and Pette 1991). The decrease in parvalbumin protein is preceded by a reduction in the amount of the specific mRNA (Leberer et al. 1986). Low-frequency stimulated rat fast-twitch muscles also display a rapid decrease in parvalbumin, but this decrease is not as pronounced as in the rabbit (Simoneau et al. 1989). These data are consistent with the observation that even prolonged low-frequency stimulation in the rat induces only a moderate fast-to-slow transformation with the appearance of only some type I fibers (Termin et al. 1989b; M. Delp and D. Pette 1991, unpublished).

The functional consequences of the changes in parvalbumin content correlate with the increases in time to peak, half-relaxation time of the isometric twitch, and increases in the twitch to tetanus ratio observed soon after the onset of low-frequency stimulation (Fig. 19; Klug et al. 1988; Simoneau et al. 1989). All these changes are probably associated with a prolongation of the active state due to the reduced  $\text{Ca}^{2+}$ -buffering capacity of the cytosol.

## 2.6 Metabolic Changes

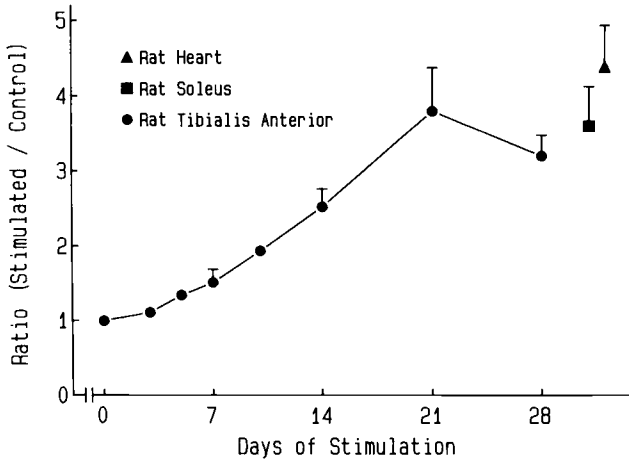
Increased contractile activity imposed upon fast-twitch glycolytic muscle fibers, which during normal locomotion are active only intermittently, causes an increased demand for enhanced energy supply.

Because fast-twitch glycolytic fibers are usually not exposed to sustained activity, this demand can only be met by a transition from anaerobic to aerobic energy metabolism. It is, therefore, not surprising that an important change which occurs in fast-twitch muscle subjected to chronic low-frequency stimulation consists of alterations in the activity and isozyme patterns of enzymes of energy supply.

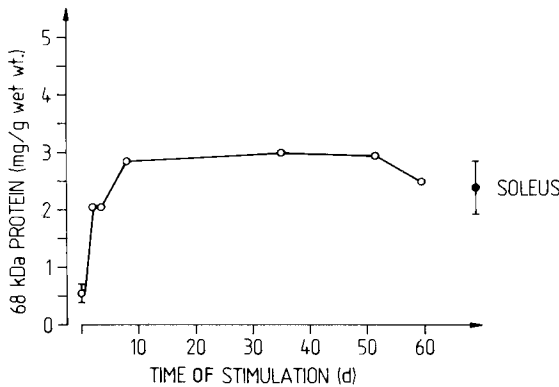
### 2.6.1 Fuel Supply

Contractile activity of fast muscle leads to a well-known functional vasodilatation during which the blood flow increases approximately fivefold (Hilton et al. 1970). An additional change in the vascular bed is an increase in capillary density (see Sect. 2.2), which enables the working muscle to further increase perfusion and oxygen supply (Hudlická et al. 1977). An almost twofold increase in resting oxygen consumption has been found in 28-day low-frequency stimulated rabbit EDL, TA, and peroneal muscles. During contractile activity, higher than normal values for oxygen consumption have been found after only 14 days of stimulation and continue to increase thereafter (Hudlická et al. 1977, 1980). Two- to fourfold increases in blood flow and oxygen extraction in resting and contracting cat gracilis muscle were seen after 14–28-day low-frequency stimulation (Hoppeler et al. 1987). The elevated oxygen extraction may be aided by the higher myoglobin content found in chronically stimulated fast-twitch muscles of rabbit (Pette et al. 1973) and rat (Kaufmann et al. 1989). Consistent with this increase is a 15-fold augmentation of the myoglobin mRNA content in rabbit fast-twitch muscle (Underwood and Williams 1987).

In unstimulated rabbit fast-twitch muscle, there is a fourfold increase of glucose uptake during contractile activity imposed by short-term (10 min) low-frequency (4 Hz) stimulation. In muscles that had previously been subjected to chronic low-frequency (10 Hz, 28 days) stimulation, the glucose uptake at rest or during contractile activity is similar to that of unstimulated muscles (Hudlická et al. 1980). Conversely, in the same experiments a threefold increase in the consumption of free fatty acids was seen in contracting muscles that had previously been exposed for 28 days to chronic low-frequency stimulation (Hudlická et al. 1980). Increased fatty acid consumption may be facilitated by an improved transport capacity of fatty acids (Fig. 20). Indeed, chronic low-frequency stimulation leads to a 3.5-fold rise of the cytosolic fatty acid-binding protein in rat TA muscle within 21 days (Kaufmann et al. 1989). The expansion of the extracellular space, as indicated by a sixfold increase in the chloride



**Fig. 20.** Increase in fatty acid-binding protein of low-frequency stimulated (10 Hz, 10 h daily) rat tibialis anterior (TA) muscle. Values (means  $\pm$  SE,  $n = 4-5$ ) in the stimulated muscle, as well as in heart and soleus muscle, have been referred to the values in the unstimulated contralateral TA muscle. (Modified from Kaufmann et al. 1989)

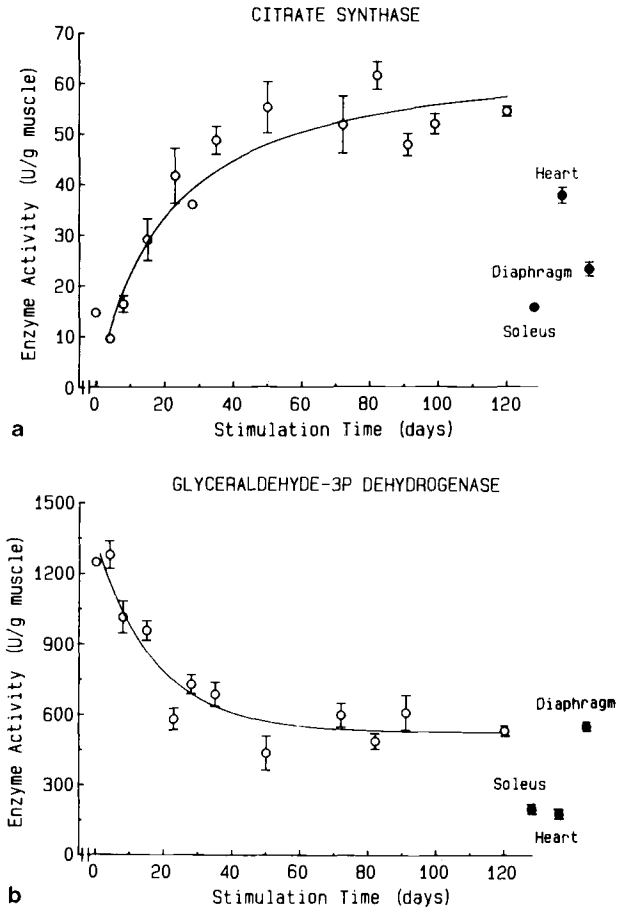


**Fig. 21.** Increase in albumin (68-kDa protein) content of low-frequency stimulated (10 Hz, 12 h daily) rabbit tibialis anterior muscle. Values are means from measurements on two animals per time point or means  $\pm$  SD (zero time and soleus) from five animals. (From Heilig and Pette 1988)

space (Henriksson et al. 1986) and a five- to sixfold elevation of the albumin concentration (Heilig and Pette 1988) in chronically low-frequency stimulated rabbit EDL and TA muscles, may further facilitate substrate supply and metabolite exchange (Fig. 21).

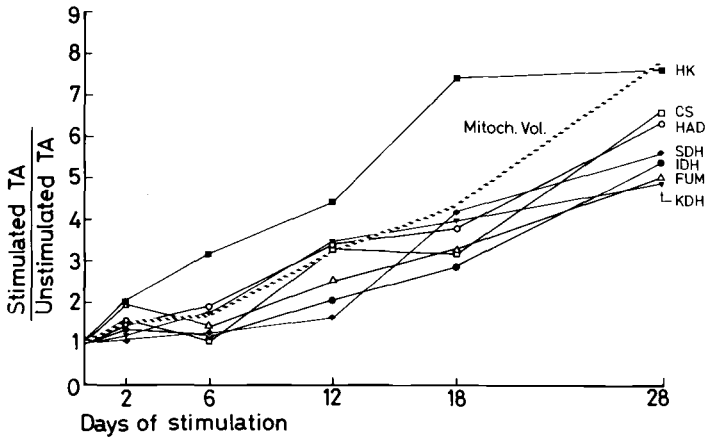
### 2.6.2 Enzymes of Energy Metabolism

Chronic low-frequency stimulation induces a thorough rearrangement of the enzyme activity pattern of energy metabolism (Pette et al. 1972, 1973). The overall change consists of an enhanced



**Fig. 22a,b.** Time course of changes in the activity levels of two representative enzymes of aerobic (citrate synthase) and anaerobic (glyceraldehyde phosphate dehydrogenase) energy metabolism in rabbit tibialis anterior muscle as induced by chronic low-frequency stimulation (10 Hz, 12 h daily). For comparison, activities of the two enzymes were also determined in the diaphragm, soleus, and cardiac muscles. Values (means  $\pm$  SE,  $n = 3-5$ ) are from Hood and Pette (1989) and unpublished data (D. Pette 1990)

aerobic-oxidative capacity of the stimulated muscle due to severalfold increases in enzyme activities of aerobic-oxidative pathways (the citric acid cycle, fatty acid oxidation, ketone body utilization, respiratory chain) and concomitant decreases in enzyme activities of glycogenolysis and glycolysis, as well as of extramitochondrial transfer of energy-rich phosphates (adenylate kinase, MM creatine kinase). As shown in the rabbit, the stimulation-induced increases in enzymes of aerobic-oxidative pathways may reach values in the range or even above those found in cardiac muscle (Fig. 22).

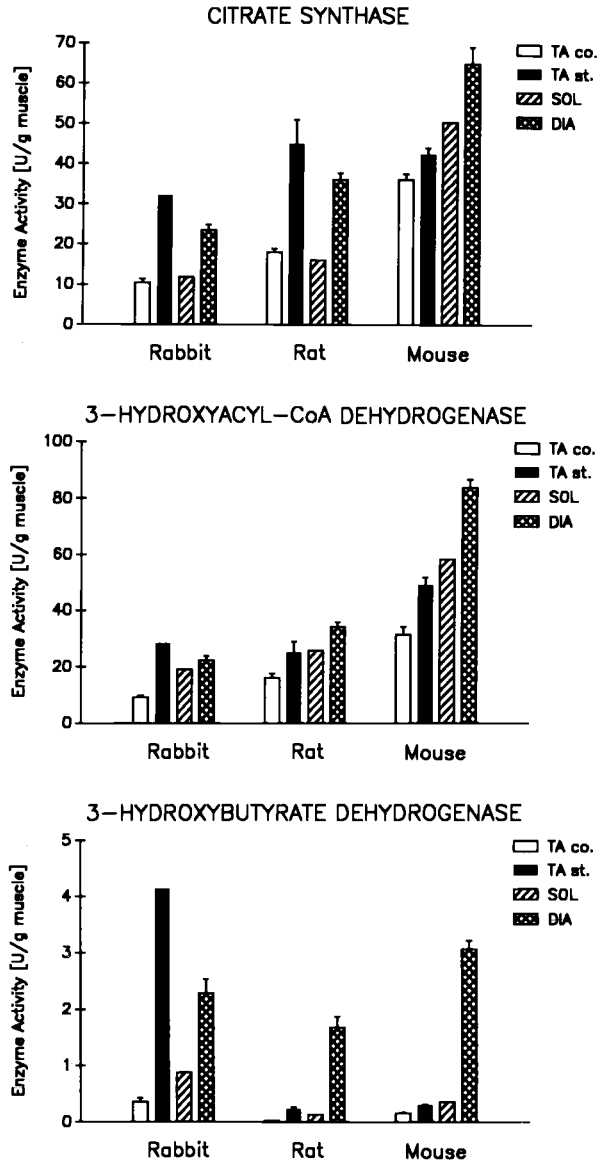


**Fig. 23.** Time course of changes in volume density of total mitochondria (*dashed line*) and in enzyme activities of the superficial portion of rabbit tibialis anterior (*TA*) muscle in response to chronic low-frequency stimulation (10 Hz, 12 h daily). Volume density of mitochondria and enzyme activities are given as ratios of stimulated versus unstimulated muscles. Abbreviations: CS, citrate synthase, FUM, fumarase HAD, 3-hydroxyacyl CoA dehydrogenase; HK, hexokinase; IDH, isocitrate dehydrogenase; KDH, ketoglutarate dehydrogenase; SDH, succinate-cytochrome *c* reductase. (Modified from Reichmann et al. 1985)

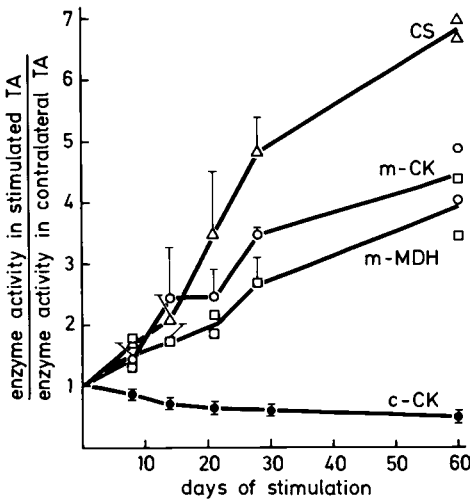
These findings have been confirmed and extended in more detailed studies (Pette et al. 1975, 1976; Heilig and Pette 1980; Klug et al. 1983b; Buchegger et al. 1984; Hudlická et al. 1984; Pette 1984; Reichmann et al. 1985, 1991; Schmitt and Pette 1985; Chi et al. 1986; Henriksson et al. 1986; U. Sedorf et al. 1986; R.S. Williams et al. 1986; Simoneau and Pette 1988a,b, 1989; Kaufmann et al. 1989; Hood and Pette 1989; Hood et al. 1989; Simoneau et al. 1990; Weber and Pette 1988, 1990a,b; Annex et al. 1991). A time course study has revealed that the activities of the enzymes of the citric acid cycle increase in parallel in low-frequency stimulated rabbit fast-twitch muscles (Fig. 23; Reichmann et al. 1985). This was also shown for enzymes involved in fatty acid transport and oxidation (palmitoyl-CoA transferase, 3-hydroxyacyl-CoA dehydrogenase, 3-ketoacyl-CoA thiolase) and enzyme activities representative of the respiratory chain complexes (NADH cytochrome *c* reductase, succinate-cytochrome *c* reductase, cytochrome *c* oxidase; Reichmann et al. 1991).

The extent of the stimulation-induced changes in the enzyme activity pattern of terminal substrate oxidation may be inversely related to the basal levels of these enzymes in different animal

**Fig. 24.** Total activities (means  $\pm$  SE) of citrate synthase, 3-hydroxyacyl-CoA dehydrogenase, and 3-hydroxybutyrate dehydrogenase in low-frequency stimulated (10 Hz, 10 h daily, 28 days) and control TA muscles of rabbit, rat and mouse. For comparison, data are given also for diaphragm (DIA) and soleus muscles (SOL) of the same animals. (Data from Simoneau and Pette 1988a,b and D. Pette, unpublished results)



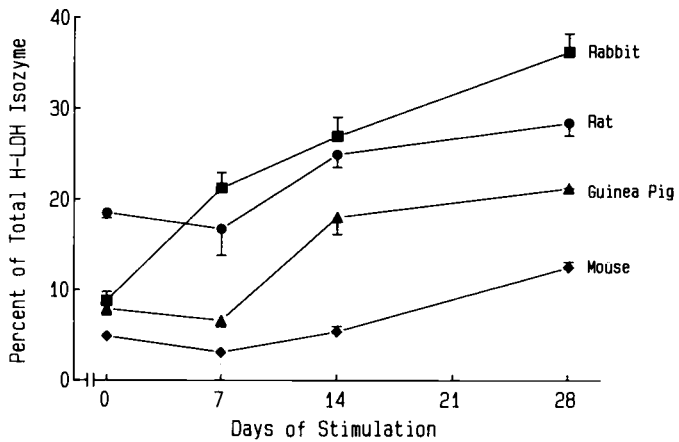
species. This is supported by results obtained from a comparative study which show that TA muscles of the mouse, rat, guinea pig, and rabbit respond differently to the same stimulation protocol (10 Hz, 10 h/day, for 28 days; Simoneau and Pette 1988a,b, 1989). Mouse TA muscle, which has the highest levels of these enzymes, changes the least (10%–50% increases), whereas rabbit TA muscle, with



**Fig. 25.** Time course of changes in the activity levels of mitochondrial (*m-CK*) and cytosolic (*c-CK*) creatine kinase, mitochondrial citrate synthase (*CS*) and malate dehydrogenase (*m-MDH*) as induced by chronic low-frequency stimulation (10 Hz, 12 h daily) in rabbit tibialis anterior (*TA*) muscle. Enzyme activities (means  $\pm$  SD,  $n = 3$ ) are given as ratios of stimulated versus unstimulated muscles. (From Schmitt and Pette 1985)

the lowest initial levels, displays the greatest increases (more than threefold; Fig. 24). In mouse muscle, the stimulation-induced increases in these enzyme activities do not even reach the values found in soleus muscle or in the diaphragm, whereas in the rabbit much higher levels are attained in the stimulated *TA* muscle than in these normally "oxidative" muscles (Fig. 24). In larger animals with high basal activities of enzymes of aerobic-oxidative metabolism, i.e., the dog (Acker et al. 1987c; Ianuzzo et al. 1990a,b), sheep (U. Carraro and D. Pette 1990, unpublished), and calf (N. Guldner and D. Pette 1991, unpublished), chronic stimulation induces much smaller increases of these enzymes. Since these studies were performed on the latissimus dorsi muscle, a direct comparison with rabbit EDL and *TA* muscles may not be justified. Nevertheless, it appears that the initial activity levels of enzymes involved in aerobic-oxidative metabolism are related to the extent of the change that can be induced.

The increases in enzyme activities of the main pathways of substrate end-oxidation are also highest in the superficial portion of rabbit *TA* muscle, which is composed mainly of fast-twitch glycolytic fibers. In these fibers, the increase in enzyme activities of the citric acid cycle and fatty acid oxidation was six- to sevenfold (Fig. 23; Reichmann et al. 1985). The extent of this increase is so great that the oxidative capacity of the fast-twitch muscle transformed by chronic low-frequency stimulation by far exceeds that of a normal slow-twitch muscle. In the rabbit, chronic low-frequency stimulation thus induces a unique metabolic enzyme profile (Hood and Pette



**Fig. 26.** Species-specific changes in the percentage of the H-subunit of lactate dehydrogenase (*H-LDH*) in low-frequency stimulated tibialis anterior (10 Hz, 10 daily) muscles of mouse, rat, guinea pig, and rabbit. Values are means  $\pm$  SD ( $n = 3-4$  animals). (From Simoneau and Pette 1989)

1989; see Fig. 22). These observations are consistent with the proposal that the extent of the induced changes in enzyme activities of aerobic-oxidative metabolism is inversely related to their initial levels before the onset of stimulation (Simoneau and Pette 1988a).

In parallel with these changes, there is an augmentation (six- to sevenfold) in mitochondrial volume density which may reach a value of 20% in the superficial portion of rabbit TA muscle (Fig. 23; Reichmann et al. 1985). The amount of total mitochondrial DNA increases five- to sevenfold in 21-day stimulated rabbit EDL and TA muscles (R.S. Williams et al. 1986). Not only does chronic low-frequency stimulation increase the mitochondrial volume density (Eisenberg and Salmons 1981; Reichmann et al. 1985; Hoppeler et al. 1987; Hudlická et al. 1987), but, as shown in rabbit muscle, it alters the enzymatic composition of the mitochondria. In contrast to a pronounced decrease in the cytosolic MM-creatine kinase, there is a severalfold increase in mitochondrial creatine kinase activity (Schmitt and Pette 1985), the key enzyme of the creatine phosphate shuttle (Fig. 25). Glycerol phosphate oxidase, a membrane-bound mitochondrial component of the glycerol phosphate cycle, decreases in parallel with the reduction of the extramitochondrial glycolytic enzyme activities (Pette et al. 1973, 1976; Heilig and Pette 1980; Reichmann et al. 1985). In addition, disproportionate increases are found for enzymes involved in ketone body utilization, e.g., the activity of 3-hydroxybutyrate dehydrogenase, a membrane-bound



mitochondrial enzyme, which increases up to 30-fold in the superficial rabbit TA muscle (Reichmann et al. 1985). The increase in this enzyme activity is most pronounced in the rabbit, smaller in rat, and does not occur in mouse. In view of the high activity levels of 3-hydroxybutyrate dehydrogenase in the diaphragms of these animals, the different effects of chronic low-frequency stimulation on the activity level of this enzyme in the TA muscles represent species-specific responses. It remains to be shown whether these changes reflect alterations within the existing population of mitochondria or whether low-frequency stimulation induces the formation of a mitochondrial population with a specific enzymatic composition.

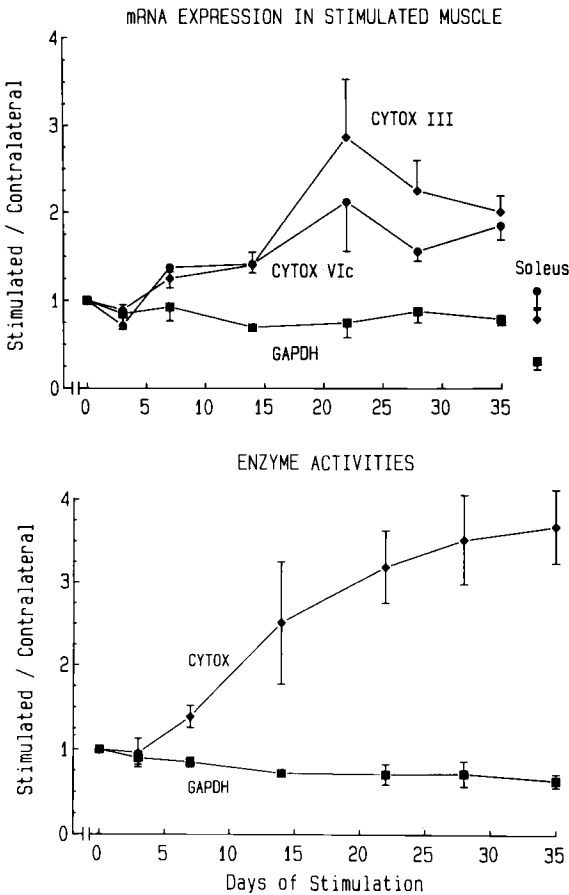
Chronic low-frequency stimulation also induces changes in the isozyme pattern of metabolic enzymes. This has been demonstrated for two particular enzymes, phosphorylase kinase (Lawrence et al. 1986) and lactate dehydrogenase (Pette et al. 1973; Heilig and Pette 1980; Hudlická et al. 1984; U. Seedorf et al. 1986; Hood and Pette 1989; Simoneau and Pette 1989). In the case of phosphorylase kinase, the enzyme activity was reduced by 80% in 10-week stimulated rabbit TA muscle and the isozyme pattern shifted in the direction of a muscle with a high percentage of fast-twitch oxidative or slow-twitch oxidative fibers (Lawrence et al. 1986). The changes in lactate dehydrogenase (LDH) consist of increases in H-subunit-based isozymes, especially of LDH-1, LDH-2, and LDH-3, and decreases of the M-subunit-based isozymes, i.e., LDH-4 and LDH-5 (Pette et al. 1973; Hudlická et al. 1984; U. Seedorf et al. 1986; Hood and Pette 1989; Simoneau and Pette 1989). This shift in the LDH subunit composition is explained by increases in the protein amount of the H subunit and decreases in the protein amount of the M subunit (U. Seedorf et al. 1986). These alterations are preceded by decreases in the amount of mRNA encoding the M-LDH subunit and increases in the amount of mRNA encoding the H-LDH subunit (U. Seedorf et al. 1986). Comparative studies on several small mammals have shown that the stimulation-induced changes in the LDH isozyme pattern also occur in a species-specific manner (Fig. 26; Simoneau and Pette 1989). Rabbit TA muscle responds with a fourfold increase in the percentage of the H-LDH subunit, mouse TA shows only a twofold increase, and rat and guinea pig behave intermediately. Thus, the increase in H-LDH subunit is more pronounced in muscles which initially have a low than in muscles which initially have a high aerobic-oxidative capacity (Simoneau and Pette 1989).

Rearrangements of the enzyme pattern have been correlated in several cases with alterations of specific mRNAs. In chronically

stimulated rabbit EDL and TA muscles, the reductions in glycolytic enzyme activities, e.g., aldolase and glyceraldehyde phosphate dehydrogenase, are related to decreases in the amounts of their mRNAs (R.S. Williams et al. 1986, 1987; Hood et al. 1989). Conversely, increases in mitochondrial citrate synthase (U. Seedorf et al. 1986; R.S. Williams 1986; R.S. Williams et al. 1986; Annex et al. 1991) and mitochondrial cytochrome *b* (R.S. Williams et al. 1987) correspond to increases in these mRNAs. Increases in cytochrome *c* oxidase, an enzyme composed of nuclear-encoded and mitochondrial-encoded subunits, relate to elevations in both nuclear (R.S. Williams et al. 1987; Hood et al. 1989) and mitochondrial (Hood et al. 1989) mRNAs. The parallel increases in mRNAs of the mitochondrial-encoded subunit III and the nuclear-encoded subunit VIc suggest a coordinated expression of mitochondrial and nuclear genomes under these conditions (Fig. 27; Hood et al. 1989, 1992).

A time course study of the increase in citrate synthase showed a slight increase in enzyme activity which preceded the increase in its mRNA (U. Seedorf et al. 1986). Since the amount of cytosolic monosomes and polysomes was already elevated by this time, the early increase in citrate synthase could have resulted from enhanced translation of the preexisting messenger. The later and steeper increase in citrate synthase, which coincided with a steep rise in mRNA, was most likely caused by both enhanced transcription and translation (U. Seedorf et al. 1986).

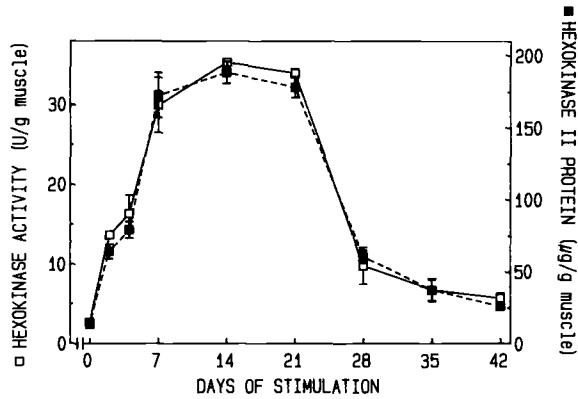
One of the earliest changes in the enzyme pattern is a steep increase in hexokinase (HK) activity (Pette et al. 1972, 1973). This increase could indicate that glucose phosphorylation is a limiting step under the conditions of sustained contractile activity imposed on a fast-twitch muscle. The increase in HK is first noted after 2 days, and by 2 weeks HK is seven- to tenfold higher in low-frequency stimulated rabbit fast-twitch muscle than in control muscle (Reichmann et al. 1985; Chi et al. 1986; Henriksson et al. 1986). The elevation in total HK activity can be accounted for by an increase in HK isozyme II (Pette et al. 1973). An even higher increase (14-fold after 2 weeks) in total HK activity is induced by chronic low-frequency stimulation in rat TA muscle (Fig. 28). However, much smaller increases in HK activity than in rat and rabbit are observed in chronically stimulated TA muscles of mouse and guinea pig (Simoneau and Pette 1988a,b). The increase in HK activity can be fully accounted for by enhanced HK II synthesis which results in an increase in the amount of HK II protein (Weber and Pette 1988, 1990a,b; Fig. 28). Significant increases in the rate of HK II synthesis are detected as early as 2 h



**Fig. 27.** Comparison of time courses of changes in specific mRNAs (a) with corresponding enzyme activities (b) as induced by chronic low-frequency stimulation (10 Hz, 10 h daily) in rat tibialis anterior muscle. Data (means  $\pm$  SE,  $n = 3-4$  for each time point) are given as ratios of stimulated muscles versus contralateral muscles. For comparison, values from soleus muscle have been included. Abbreviations: *CYTOX*, cytochrome c oxidase; *CYTOX III*, mitochondrial-encoded subunit; *CYTOX VIc*, nuclear-encoded subunit; *GAPDH*, glyceraldehyde phosphate dehydrogenase. (From Hood et al. 1989)

after the onset of stimulation (Pette et al. 1991; S. Hoffmann and D. Pette 1991, unpublished). In addition to the rise in HK II protein, chronic low-frequency stimulation induces an increase in the fraction of the mitochondrial-bound form of this enzyme, thus enhancing the coupling of glucose phosphorylation to the mitochondrial ATP-generating system (Weber and Pette 1990b). Low-frequency stimulation also enhances the synthesis of the GLUT-4 glucose transporter. In addition, it enhances its translocation into the sarcolemma membrane (S. Hofmann and D. Pette, 1992, unpublished).

The stimulation-induced increase in HK II is transient in both rabbit (Henriksson et al. 1986) and rat (Weber and Pette 1988, 1990b), for, after 3 weeks of stimulation, the enzyme activity declines (Fig. 28). This can be accounted for by reduced enzyme synthesis (Weber and Pette 1990a; S. Hoffmann and D. Pette 1991, unpublished). The rate of decline in HK II with ongoing low-frequency



**Fig. 28.** Time course of stimulation-induced (10 Hz, 10 h daily) changes in total hexokinase activity ( $\square$ ) and immunochemically determined tissue contents of hexokinase isozyme II protein ( $\blacksquare$ ) in rat tibialis anterior muscle. Values represent means  $\pm$  SE ( $n = 5$ ). (From Weber and Pette 1990b)

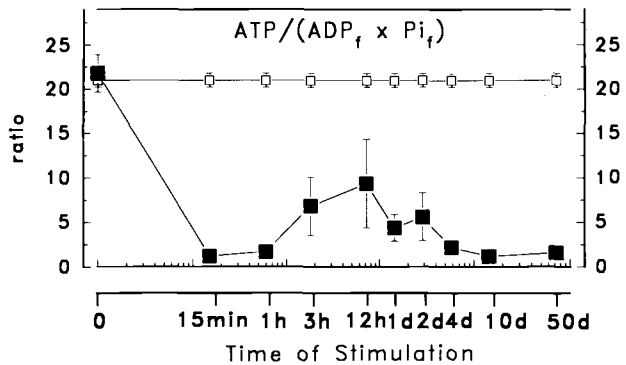
stimulation (>3 weeks) is similar to that seen after cessation of stimulation (Weber and Pette 1990a,b). This indicates that the decay of HK II after longer periods of stimulation occurs as a result of an abrupt change in gene expression which returns the HK II synthesis to normal steady-state conditions. This may be related to the fact that energy metabolism, which is initially based upon glucose catabolism, eventually changes to fatty acid catabolism as a result of the meanwhile increased aerobic-oxidative potential in chronically stimulated muscle.

Finally, the literature contains information on an enzyme, carbonic anhydrase III (CAIII), the function of which in muscle is poorly understood (Gros and Dodgson 1988), but which may be implicated in excitation-contraction coupling by an effect on  $\text{Ca}^{2+}$  transients (Wetzel et al. 1990). Carbonic anhydrase III is present only in type I fibers (for review see Pette and Staron 1990). Pronounced increases (up to 15-fold) were observed in chronically stimulated rabbit EDL and TA muscles (Gros and Dodgson 1988). This increase occurred only after 3 weeks of stimulation, i.e., later than the increases in mitochondrial enzyme activities. The increase in CAIII activity correlated with that of its mRNA and its immunochemically determined protein in chronically stimulated rabbit EDL and TA muscles (Brownson et al. 1988). The observation that chronic low-frequency stimulation does not induce CAIII, neither at the mRNA nor at the protein level, in rat TA muscle is consistent with the lack of conversion to type I fibers in this species (Jeffery et al. 1990).

### 2.6.3 *Metabolites*

A time course study on changes in several metabolites of energy metabolism was performed in low-frequency stimulated rabbit TA muscle (Green et al. 1990, 1992). The changes induced by such increased contractile activity occur in three stages. First, within 15 min there is a marked reduction in ATP (50%–60%), phosphocreatine (60%), and glycogen (70%–80%), an approximately three-fold increase in glucose, and a ten fold increase in lactate. Next, a period extending to 4 days of stimulation is characterized by a nearly complete recovery of ATP and phosphocreatine, low lactate, and an overshoot in glycogen content. The glycogen depletion, followed by an overshoot, had previously been noticed in low-frequency stimulated rabbit TA muscle by single fiber analysis (Maier and Pette 1987). During the succeeding phase, extending to 50 days, the metabolite profile approaches that of a slow-twitch muscle with moderate reductions in total adenine nucleotides, total creatine, ATP, phosphocreatine, and glycogen. Anaerobic glycolysis as indicated by the muscle lactate concentration, remains at low levels. These late changes are in agreement with data reported by Henriksson et al. (1988, 1990). Unfortunately, their study did not include the crucial early time points during which many of the most dramatic changes take place (Green et al. 1990, 1992). A similar study performed on low-frequency stimulated rat gastrocnemius–plantar muscles investigated in detail the changes in metabolite levels immediately after the onset (1 min) up to 180 min of stimulation (Hood and Parent 1991). In that study, similar changes were observed in the tissue contents of glycogen, lactate, phosphocreatine, ATP, adenosine diphosphate (ADP), and AMP as in the study on low-frequency stimulated rabbit TA (Green et al. 1990, 1992; Pette et al. 1991), i.e., rapid decreases in glycogen, phosphocreatine, and ATP concomitant with transient increases in lactate, free ADP ( $ADP_f$ ), and AMP.

The time course of the changes during the first 2 days reveals an impressive capability of the muscle to recover from an initial, dramatic disturbance of energy metabolism (Green et al. 1990, 1992). Alterations in the metabolite profile occur almost immediately after the onset of stimulation, but only some of these changes persist with ongoing stimulation. These may be important in triggering long-lasting processes of metabolic and fiber-type transformation. In this context, the persistently depressed phosphorylation potential of the adenylic acid system, i.e., the reduced  $ATP/(ADP_f \times P_i_f)$  ratio,



**Fig. 29.** Time course of changes in the ratio  $ATP/(ADP_f \times Pi_f)$  in rabbit tibialis anterior muscle during continuous (24h daily) 10Hz stimulation ■, □, control. (Modified from Pette et al. 1991)

might be of special importance ( $ADP_f$  and  $Pi_f$  represent the concentrations of free ADP and free inorganic phosphate) (Fig. 29; Green et al. 1992; Pette et al. 1991).

Another interesting change, occurring soon after the onset of chronic low-frequency stimulation in rabbit fast-twitch muscle, is an increase in two important regulatory metabolites of carbohydrate metabolism (Green et al. 1991), glucose-1,6-bisphosphate (Glc-1,6- $P_2$ ) and fructose-2,6-bisphosphate (Fru-2,6- $P_2$ ). Both of these effectors begin to increase 3h after the onset of stimulation, reach maxima at 12–24h (three fold for Glc-1,6- $P_2$ , five fold for Fru-2,6- $P_2$ ), and decay after stimulation periods longer than 4 days. The fact that their increases coincide with the replenishment of glycogen after its initial depletion could indicate that Glc-1,6- $P_2$  and Fru-2,6- $P_2$  have, in addition to their regulatory effects in glycolysis and gluconeogenesis (for review see Beitner 1990), a role in glycogen metabolism (Green et al. 1991).

## 2.7 Time Course of Stimulation-Induced Changes

The stimulation-induced effects described so far have all been from experiments based on chronic low-frequency stimulation. Comparisons between various regimes of low-frequency stimulation, such as daily amount of treatment or frequency, are rare. It is likely that in the rabbit 8h stimulation per day will produce different results than 24h (Pette et al. 1976). Firstly, 8h of stimulation cover only one

third of the 24 h stimulation period and, secondly, this protocol gives the muscle time to recover in between. The final outcome of changes using either method may, however, be ultimately similar after long-term periods of stimulation. The possibility exists that different time periods of stimulation are necessary to induce the same change in particular strains of rabbit. This makes comparisons of the results from different laboratories difficult. Even in animals from the same strain individual variations exist between the changes induced with identical stimulation protocols (e.g., Salmons and Vrbová 1969; Pette et al. 1973, 1976; Heilmann and Pette 1979; W.E. Brown et al. 1983; K. Seedorf et al. 1983; Staron et al. 1987; Maier et al. 1988; Termin et al. 1989b; see also Mabuchi et al. 1990). The reason for this variability is difficult to trace. It may be that the muscle characteristics of individual rabbits differ before stimulation commences so that they start from different basal levels. Other reasons may relate to the procedure of electrode implantation and changes associated with it. Even when great care is taken to place the electrodes at similar positions, small displacements, caused by movements of the conscious animal, as well as variable encapsulation of the electrodes by connective tissue, may cause individual variations in the efficiency of stimulation. Moreover, the activation of antagonists either by current spread or by intentional movements of the animal may alter the mechanical conditions of the limb during chronic stimulation. Some rabbits prefer to press the foot of the stimulated leg against the bottom of the cage, whereas others remain in a position that allows muscle shortening and movements of the paw. Such mechanical differences could have an impact on the degree of stimulation-induced changes. Several studies have shown that chronic low-frequency stimulation of rabbit fast-twitch muscle is more efficient when the stimulated muscles are kept in a stretched position (G. Goldspink 1985; Cotter and Phillips 1986; P. Williams et al. 1986). Therefore, in view of these variables it is not always easy to evaluate the exact time course of events in long-term stimulation experiments. Nevertheless, some time-linked patterns of change emerge.

Immediately after the onset of stimulation, there are dramatic changes in energy-rich phosphates and a pronounced depression of the energy charge (Fig. 29), as well as reductions of glycogen and other metabolites of energy metabolism (Maier and Pette 1987; Green et al. 1990, 1992; Hood and Parent 1991). Among the early changes are also those related to intracellular calcium. The decrease in  $\text{Ca}^{2+}$  uptake by the sarcoplasmic reticulum (Fig. 16), due to the partial inactivation of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase,

begins a few hours after the onset of stimulation (Dux et al. 1990). This may explain the severalfold increase in free  $[Ca^{2+}]$  observed by Sréter et al. (1987). These changes are followed by a reduction in parvalbumin content during the first week (Fig. 18; Klug et al. 1983a,b; Leberer et al. 1986; Simoneau et al. 1989).

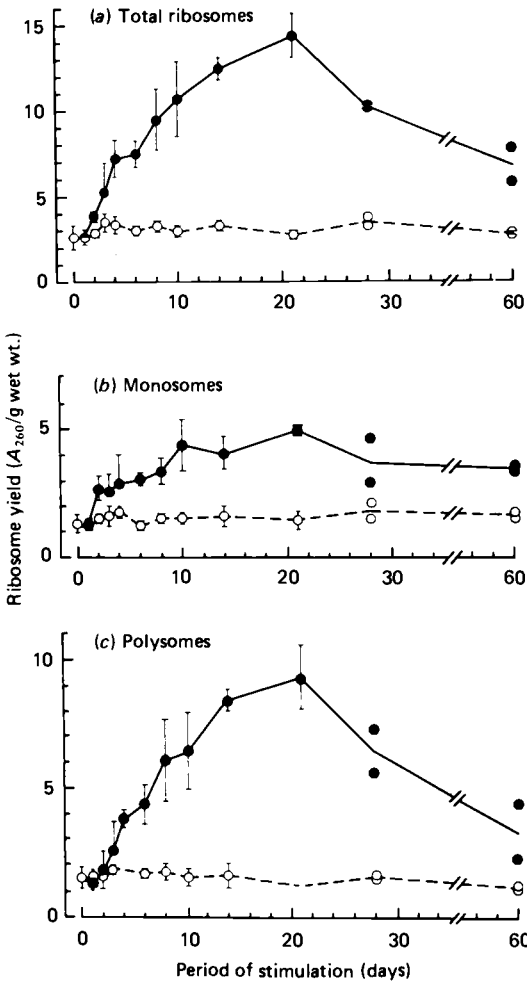
The enhanced synthesis of HK II (Weber and Pette 1988, 1990a,b) occurs within the first hours. The elevated synthesis of this key enzyme for glucose phosphorylation in muscle may be causally related to the pronounced increase in glucose concentration of stimulated muscle (Green et al. 1990, 1992). Cessation of stimulation has an almost immediate effect on the rate of HK synthesis which decreases to normal values within 15 h (Weber and Pette 1990a).

Another early event in low-frequency stimulated fast-twitch muscle is an enhanced translational capacity and efficiency resulting from pronounced increases in monosomes and polysomes (Fig. 30; U. Seedorf et al. 1986). An approximately twofold increase in monosomes after 2 days of stimulation precedes the rise in both total RNA and poly(A<sup>+</sup>)RNA (Pette 1984; U. Seedorf et al. 1986). Increases in total RNA and ribosome yield are detectable after 3–4 days and reach maxima (three- to fivefold increases) between 14 and 21 days (Fig. 30; Pette 1984; U. Seedorf et al. 1986). Interestingly, metabolites and enzymes of the polyamine pathway, including ornithine decarboxylase, are subject to pronounced transient increases in rabbit fast-twitch muscles during day 1–4 of low-frequency stimulation (Mastri et al. 1982). Ornithine decarboxylase, together with high amounts of polyamines, are thought to enhance ribosomal RNA synthesis (Russell 1983; Tabor and Tabor 1984).

An increase in perfusion capacity due to growth of new capillaries commences within the first 4 days (M.D. Brown et al. 1976; Hudlická et al. 1977, 1982b; Myrhage and Hudlická 1978). At the same time, activities and expression of enzymes involved in anaerobic metabolic pathways begin to decrease and those of aerobic-oxidative metabolism begin to increase.

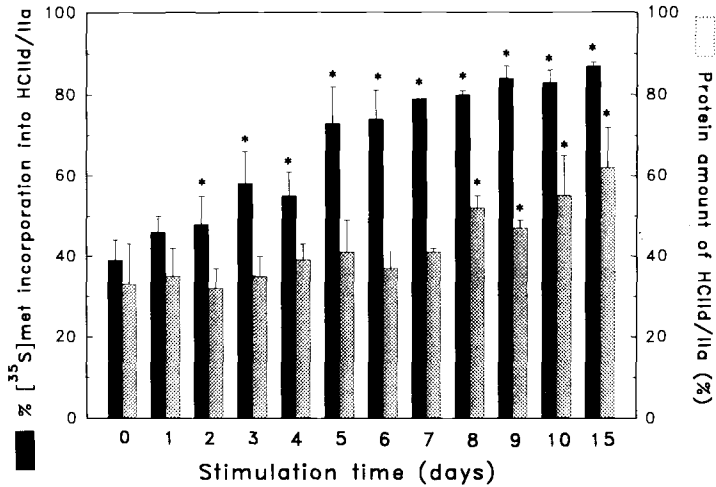
The changes in myosin composition fall into two categories, i.e., the initial HCIIb → HCIIId → HCIIa transitions and the ultimate fast-to-slow transition, i.e., the exchange of HCIIa with HCI. The time course of the rearrangement of the fast myosin HC isoform pattern has been elucidated for rat fast-twitch muscle (Termin et al. 1989b). However, the time course remains to be studied in more detail in the rabbit, especially in view of the HCIIId → HCIIa transition (see Sect. 2.4.1). In our opinion, previous studies, including our own, have distinguished neither between type IIB and type IID





**Fig. 30.** Time course of changes in the yield of total ribosomes, monosomes, and polysomes from contralateral (○) and low-frequency (●; 10 Hz, 12 h daily) stimulated rabbit tibialis anterior muscles. (From U. Seedorf et al. 1986)

fibers nor between the MHC isoforms HClIb and HClId. The type IID fibers, which represent the major fraction in rabbit leg muscles may have erroneously been classified as type IIB fibers because it is difficult to distinguish fiber types IIB and IID by the conventional mATPase histochemistry. The electrophoretic separation of the MHC isoform HClId has only recently been achieved (D. Pette et al. 1991, unpublished), and, therefore, previous electrophoretic studies have been unable to take this isoform into consideration. The expression of slow myosin in low-frequency stimulated rabbit EDL and TA muscles of rabbit begins only after stimulation periods longer than 3–4 weeks. Long stimulation periods lead to progressive in-



**Fig. 31.** Evaluation of relative protein amounts (*hatched columns*) and [<sup>35</sup>S]methionine (*[<sup>35</sup>S]met*) incorporation (*black columns*) into myosin HC isoforms *HClId/Ila* in rat tibialis anterior muscle stimulated for different time periods. For both [<sup>35</sup>S]methionine incorporation and protein data the sum of *HClIb* + *HClId/Ila* was set equal 100%. Values are means  $\pm$  SD ( $n = 3-6$  animals per time point). Changes with regard to zero time point were significant with  $p < 0.05$  (marked by asterisks). (From Termin and Pette 1992)

creases in *HClI*. This isoform predominates after stimulation periods longer than 30 days of continuous (24 h/day) low-frequency stimulation (W.E. Brown et al. 1983; Staron et al. 1987; Franchi et al. 1990).

Detailed studies have elucidated the time course of the rearrangement of the fast-type MHC isoforms in rat fast-twitch muscles. Although the protein pattern of the MHC isoforms is unaltered during the first week of chronic low-frequency stimulation, changes in MHC isoform expression occur as early as 2 days after the onset of stimulation (see Fig. 10). Decreases in the amount of the mRNA encoding myosin *HClIb* followed by increases in the amount of *HClIa* mRNA are detectable at 2 days (Kirschbaum et al. 1989c, 1990b). These changes at the mRNA level coincide with a reduced *HClIb* protein synthesis and an enhanced synthesis of *HClId/HClIa* (Fig. 31; Termin and Pette 1992). However, significant changes in the MHC composition of the muscle are first seen at day 8. This delay suggests that the newly synthesized heavy chain isoforms (*HClId* and *HClIa*) are rapidly turned over and are not inserted immediately into the thick filament. It is likely that the myosin *HClIb* isoform, which is no longer synthesized, must be degraded before the newly formed isoforms *HClId* and *HClIa* can be inserted into the sarcomere. This

matches the half-life of HClIb which is approximately 15 days (Termin and Pette 1992). Thus, protein degradation could be an important posttranslational regulatory step determining the remodeling of the thick filament (Termin and Pette 1992).

The time course of the rearrangement of the thin filament proteins in rabbit EDL and TA muscles differs between TnT on the one hand and TnI and TnC on the other hand. While the sequential exchange of the various fast TnT isoforms (TnT<sub>1f</sub>, TnT<sub>2f</sub>, TnT<sub>3f</sub>, TnT<sub>4f</sub>) appears to follow that of the various fast MHC isoforms (Schmitt and Pette 1990), the fast-to-slow transitions of TnT (TnT<sub>3f</sub> → TnT<sub>1s</sub>, TnT<sub>2s</sub>; Fig. 13), TnI (TnI<sub>f</sub> → TnI<sub>s</sub>), and TnC (TnC<sub>f</sub> → TnC<sub>s</sub>) occur later (Härtner and Pette 1990). It appears to coincide with the fast-to-slow transition of myosin, i.e., the appearance of the slow HCl after stimulation periods longer than 3–4 weeks. The expression of the slow Ca<sup>2+</sup>-ATPase isoform, as well as the induction of phospholamban, also follows this time sequence (Figs. 14, 17; Leberer et al. 1989).

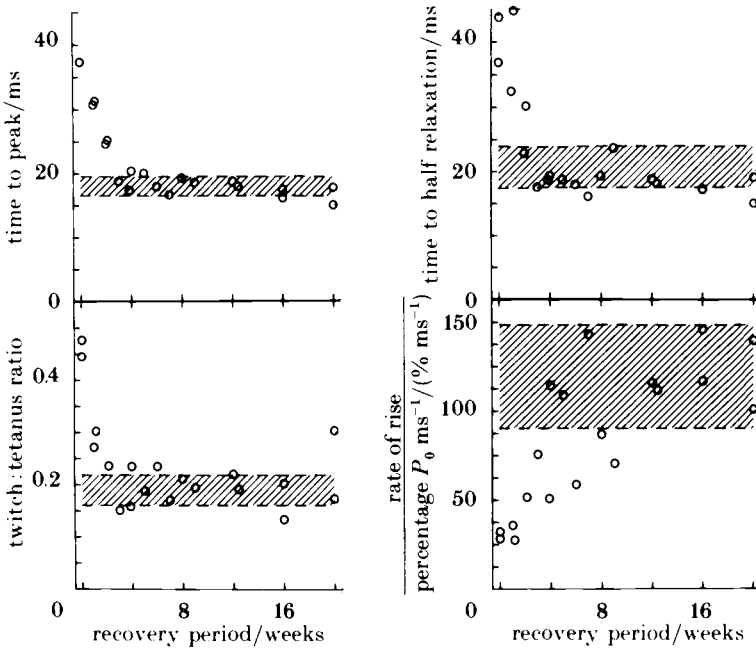
An unanswered question relates to the time course of transformation of different muscle fiber types. In view of the fact that a fast-twitch muscle is composed of various fast fiber subgroups (types IIB, IID, IIA), the stimulation-induced conversion could either occur as a one-step or as a sequential fast-to-slow transition. Thus, the possibility exists that the various fast fiber subgroups transform directly into type I fibers, or they pass from one fast phenotype to another before they ultimately reach the slow fiber state. The time course of changes in fiber type composition (Fig. 8) argues strongly against the first possibility. Thus, low-frequency stimulation of rabbit fast-twitch muscle initially leads to a steep decrease in type IIB/D fibers with subsequent and transitory increases in type IIA and C fibers. Pronounced increases in type I fibers occur only after long-term stimulation and represent the final fiber type conversion in rabbit muscle. An answer to this question can also be found in the changes of the MHC isoforms in chronically stimulated rat muscles. Rat EDL and TA muscles contain only a small percentage of type IIA fibers and are composed mainly of type IIB and type IID fibers. Electrophoretic analyses on low-frequency stimulated rat TA and EDL muscles reveal a progressive decrease in the amount of myosin HClIb concomitant with transient increases in HClId and HCIIa, the latter becoming ultimately the dominant isoform (Fig. 9; Termin et al. 1989b). An intermediate increase in HClId could not be observed if the fiber type transition occurred in a single step, i.e., directly from type IIB to type IIA. Therefore,

the fast-to-slow conversion includes intermediate steps with the sequential expression of HClIb  $\rightarrow$  HClId  $\rightarrow$  HClIa in the rat, and HClIb  $\rightarrow$  HClId  $\rightarrow$  HClIa  $\rightarrow$  HClI in the rabbit.

An additional question is whether the different fiber type transitions occur simultaneously or proceed in a sequential manner. Simultaneous fiber type transitions would lead to a progressive increase in type I fibers after the onset of stimulation. However, several independent studies have shown that noticeable increases in type I fibers are observed only after very long stimulation periods (Fig. 8; Staron et al. 1987; Maier et al. 1988; Aigner and Pette 1992; Pette 1992). Similar results have been obtained from studies on MHC isoform transitions at the mRNA level. Thus, the slow myosin HClI mRNA is expressed as the last isoform during the transformation process of chronically stimulated rabbit fast-twitch muscle (Kirschbaum et al. 1989a; Brownson et al. 1992). Similar results have been obtained in a study in which the appearance of HClI mRNA was followed at the cellular level by *in situ* hybridization (Aigner and Pette 1990, 1992). Only a few HClI mRNA-positive fibers can be detected in normal rabbit TA muscle. Their number increases markedly after stimulation periods longer than 30 days (Fig. 11; Aigner and Pette 1992), supporting the notion that the HClIa  $\rightarrow$  HClI transition represents the ultimate step of the fast-to-slow fiber type conversion. Because this conversion is essentially confined to long-term stimulation, it appears that the type IIA fibers do not transform in a synchronous manner. Taking into account that normal EDL and TA muscles of the rabbit contain only a small fraction of type IIA fibers, it is conceivable that only these fibers will initially perform the type IIA  $\rightarrow$  type I transition. As the other fast fiber types reach the type IIA state, these newly formed IIA fibers become able to switch from myosin HClIa to myosin HClI expression. The proposed model of sequential fiber type transitions implies that the genes coding for the different MHC isoforms respond to chronic low-frequency stimulation in a graded manner and are activated sequentially due to different thresholds.

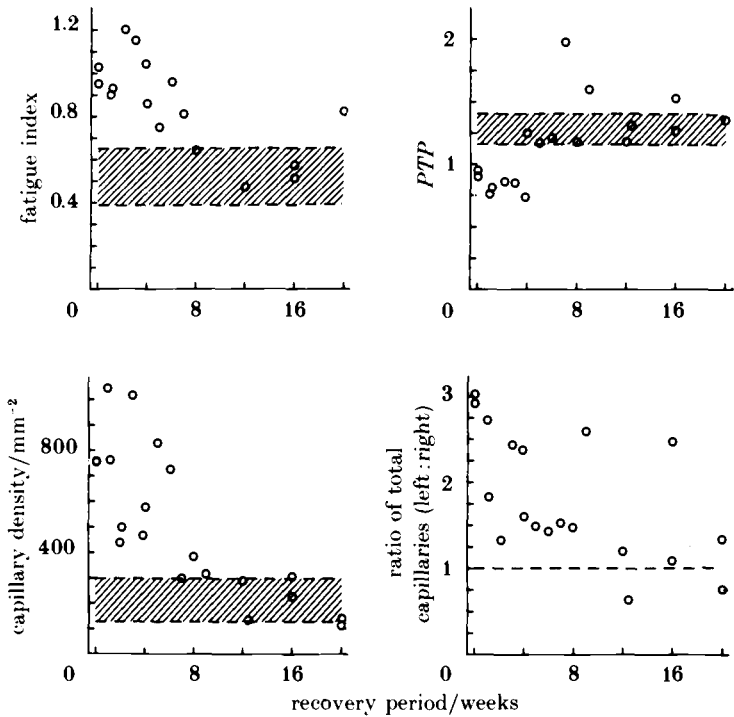
## 2.8 Reversal of Stimulation-Induced Changes

Studies on the temporal pattern of the reversal of low-frequency stimulation-induced changes have been performed on the rabbit (Eisenberg et al. 1984; Sréter et al. 1987; J.M.C. Brown et al. 1989) and rat (Kirschbaum et al. 1988, 1990b; Weber and Pette 1990a,b).



**Fig. 32.** Changes in physiological parameters measured in rabbit TA muscles that had been stimulated (10 Hz, 24 h daily) for 6 weeks and then allowed to recover for different periods. The time course of recovery is shown in relation to the pooled contralateral control muscles (*hatched band*, means  $\pm$  SD;  $n = 20$ ),  $P_0$ , maximum value of tetanic tension. (From J.M.C. Brown et al. 1989)

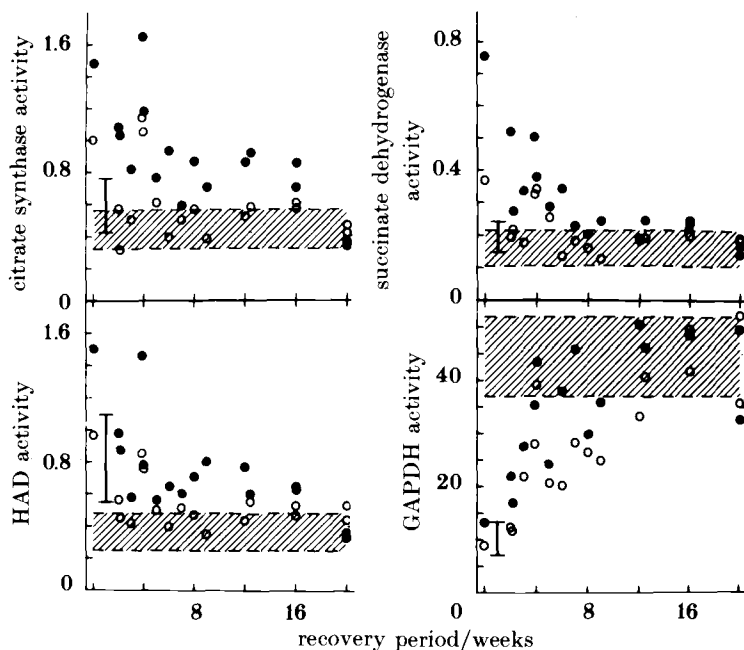
In the rabbit, the time course of complete reversion was such that the muscles had recovered their original fast properties by about 12 weeks after the cessation of stimulation (J.M.C. Brown et al. 1989). The contractile characteristics and post-tetanic potentiation typical of fast-twitch muscle return rapidly after 3–4 weeks (Figs. 32, 33; J.M.C. Brown et al. 1989). This coincides with a decline in histochemically defined type I fibers (Sréter et al. 1987; J.M.C. Brown et al. 1989) and electrophoretically determined slow isomyosin (Sréter et al. 1987). Changes in fatigue resistance, capillary density, and enzyme activity follow a more prolonged time course (Figs. 33, 34; J.M.C. Brown et al. 1989). The decline in enzyme activities of aerobic-oxidative metabolism corresponds closely to that established for the mitochondrial volume density (Eisenberg et al. 1984; J.M.C. Brown et al. 1989). Interestingly, the reversal of the morphological changes of the T-tubular system is faster. The T-tubules which are markedly reduced by chronic low-frequency stimulation (Eisenberg and Salmons 1981), increase to values characteristic of fast-twitch



**Fig. 33.** Changes in fatigue behavior, post-tetanic potentiation (*PTP*), and capillary density in rabbit tibialis anterior muscles that had been stimulated for 6 weeks (10 Hz, 24 h daily) and then allowed to recover for different periods. The time course of recovery in three of the graphs is shown in relation to the pooled contralateral control muscles (*hatched band*, mean  $\pm$  SD). In the graph at the *lower right*, a *broken line* at 1.0 denotes an identical (estimated) total number of capillaries in the muscles of the two limbs. (From J.M.C. Brown et al. 1989)

muscle 2–4 weeks after stimulation is discontinued (Eisenberg et al. 1984).

The reversal of the changes in proteins, cellular structures, and functional properties after cessation of stimulation is relatively slow. The corresponding changes at the mRNA level appear to occur much faster. To date, studies have only been performed on the reversal of changes in MHC mRNA isoforms. Indeed, HClIb and HClIa mRNAs are rapidly exchanged in rat TA muscle after cessation of stimulation (Kirschbaum and Pette 1988; Kirschbaum et al. 1989c, 1990b). Significant increases in the amount of HClIb mRNA, which has been reduced in 15-day stimulated rat TA to 4% of its normal value, become detectable as early as 21 h after stimulation has been interrupted (Fig. 35). This reversal of the stimulation-induced

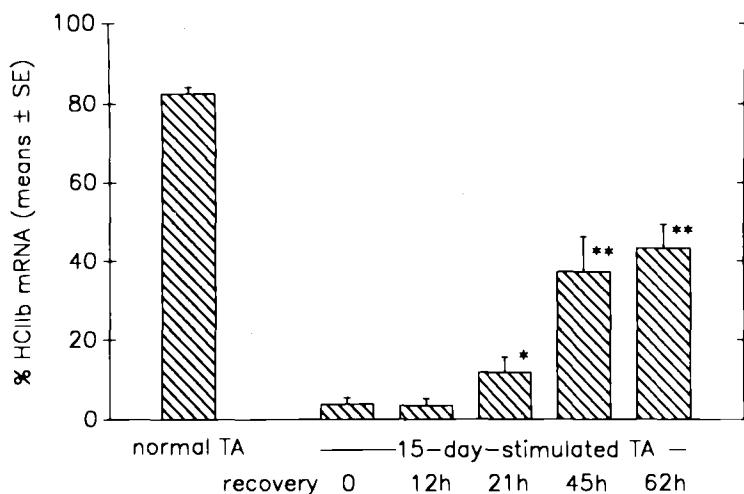


**Fig. 34.** Time course of changes in enzyme activities of energy metabolism in rabbit fast-twitch muscles during recovery after low-frequency stimulation (10 Hz, 24 h daily) for 6 weeks. Control ranges  $\pm$  95% confidence for fast-twitch muscles are indicated by *hatched areas*, those for slow-twitch muscle by *vertical bars*; *open circles*, EDL; *closed circles*, TA. *GAPDH*, glyceraldehyde phosphate dehydrogenase; *HAD*, 3-hydroxyacyl-CoA dehydrogenase. (From J.M.C. Brown et al. 1989)

changes, consisting of not only increases in HClIb mRNA but also decreases in HClIa mRNA, is progressive (Kirschbaum et al. 1990b). The reversal of the fast-to-slow transition has also been shown for fast and slow HC mRNAs in the rabbit. However, the reversal of the changes in the rabbit follows a slower time course than that of the rat. Thus, the reappearance of the fast MHC mRNA has been detected only 4 days after cessation of stimulation (Brownson et al. 1988, 1992).

## 2.9 Transformation and Replacement of Muscle Fibers

The numerous changes in molecular, structural, and functional properties of low-frequency stimulated fast-twitch muscles described so far raise the question as to the underlying processes associated with these alterations in phenotype. Do these changes reflect a fast-



**Fig. 35.** Relative concentrations of myosin HClIb mRNA in unstimulated and 15-day stimulated rat tibialis anterior (*TA*) muscles without and with recovery periods of increasing duration after cessation of stimulation. The data (means  $\pm$  SE) were obtained by S1-nuclease mapping using a cDNA which yields, in addition to the fully protected HClIa mRNA-DNA hybrid, a partially protected HClIb mRNA-DNA hybrid. The densitometrically evaluated intensities of the two bands together were set equal to 100% and the percentage of HClIb mRNA was calculated. Significance of changes with regard to the 15-day stimulated muscle is indicated: \*,  $p < 0.05$ ; \*\*,  $p < 0.001$ . (Data from Kirschbaum et al. 1990b)

to-slow transformation of existing fibers or do they result from an exchange of fast-twitch fibers with newly formed slow-twitch fibers? Until recently it was believed that the fast-to-slow transitions were entirely due to a transformation of existing fast-twitch fibers. However, evidence is accumulating that, in addition to fiber transformation, some replacement of fast-twitch fibers may contribute to the overall changes (Maier et al. 1986, 1988; Maier and Pette 1987; Acker et al. 1987b; Aigner and Pette 1990, 1992; Pette 1992).

Histological and immunocytochemical analyses performed on rabbit EDL and *TA* muscles subjected to chronic low-frequency stimulation for different time periods, have found that 10%–20% of the total fiber population undergo degeneration a few days after the onset of stimulation. The deteriorating fibers, most of which are fast-twitch glycolytic, are replaced by newly formed fibers (Maier et al. 1986). The first signs of fiber degeneration (e.g., fiber swelling, acidophilia, increase in mononucleated cells) have been observed after 2 days. Most of these mononucleated cells are probably macrophages since their appearance is accompanied by a five- to sixfold



increase in the activity of  $\beta$ -galactosidase, a lysosomal marker (U. Seedorf and D. Pette 1986, unpublished). Increase in cell number is also indicated by an augmented DNA content of the stimulated muscle (Maier and Pette 1987). Phagocytosis of disrupted fibers is maximal between 6 and 10 days after the onset of stimulation. It is not known to what extent the transient elevations in metabolites and enzyme activities of the polyamine pathway observed during the first days in low-frequency stimulated rabbit muscle (Mastri et al. 1982) relate to the invasion of mononucleated cells and proliferative processes.

Incorporation of [ $^3$ H]thymidine into nuclei of putative satellite cells indicates their proliferation. Histological analyses suggest that satellite cells from fast-twitch oxidative fibers are also involved in the regenerative processes (Maier et al. 1986, 1988). Small myotubes expressing embryonic and neonatal myosins have been seen. In addition, a large fraction of the newly formed myotubes, which eventually develop into small fibers with a high oxidative potential, contains slow myosin in variable combinations with embryonic myosin (Maier et al. 1988). A significant increase in muscle fibers with central nuclei, as well as the appearance of the MB-hybrid of creatine kinase (Schmitt and Pette 1985), can be interpreted as additional signs of regenerative processes. Finally, *in situ* hybridization of the slow myosin HCl mRNA not only shows fibers with high concentrations of the message within and around their subsarcolemmic nuclei, but, in addition, reveals fibers displaying high amounts of HCl mRNA within and around centrally placed nuclei (Aigner and Pette 1990, 1992; Pette 1992).

Although fibers with centrally placed nuclei can be detected after prolonged stimulation, the acute phase of fiber degeneration and regeneration appears to be complete after 3–4 weeks of stimulation. Nuclear counts remained high, but most of the nuclei were closely associated with the periphery of the muscle fibers (Maier et al. 1986). Some of these might represent newly formed satellite cells as the fast-twitch muscle fibers undergo transformation or are substituted for by the newly formed fibers. The number of satellite cells in fast-twitch and slow-twitch muscles has been reported to be under neural control (Kelly 1978; Schultz 1984; Schultz and Darr 1990). Indeed, a three-fold increase in satellite cell yield was obtained from 15-day low-frequency stimulated rat TA muscle (Düsterhöft et al. 1991).

There appears to be a relationship between glycogen depletion and fiber degeneration (Maier and Pette 1987). Microphotometric evaluation of the histochemical staining for glycogen has shown

glycogen depletion of all fibers after the first 2 h of stimulation, which is in agreement with biochemical analyses on whole muscle (Green et al. 1990, 1992; Hood and Parent 1991). Thereafter, different responses are noted for different fiber types. Fast-twitch oxidative and slow-twitch oxidative fibers recover their glycogen stores. However, a high percentage of the fast-twitch glycolytic fibers do not recover and remain glycogen-depleted. Fiber degeneration is restricted to these fibers, suggesting that persistent exhaustion of the main fuel of this fiber type causes a collapse of energy metabolism and energy supply of the ionic pumps which could then initiate fiber deterioration (Maier and Pette 1987). It remains to be seen to what extent the early increases in total and free calcium detected during the first days of stimulation (Sréter et al. 1980, 1987) relate to such events. However, it is possible that other factors, e.g., mechanical disruption, as in exercise-induced muscular injury (for review see Armstrong 1990), also play a role in the initiation of fiber degeneration.

It is possible that degeneration–regeneration processes are contributing to different extents to the fast-to-slow conversion of chronically stimulated fast-twitch muscles in different animal species. The caged rabbit probably represents an extreme, with muscles rich in fast-twitch glycolytic fibers that are predisposed to exhaustion when exposed to persistently increased contractile activity. Fast-twitch fibers of other animal species may be more resistant to fiber deterioration because of their higher initial levels of enzymes representing aerobic-oxidative metabolic pathways. This would explain why Hoffman et al. (1985) were unable to observe signs of fiber degeneration or regeneration and were unable to detect embryonic myosin in dog diaphragm subjected to chronic low-frequency (10 Hz) stimulation. However, it must be kept in mind that the normal, unstimulated diaphragm is a muscle endowed for sustained contractile activity.

### **3 Slow-to-Fast Transitions**

Although much less work has been carried out on this model, the first observations on the regulatory role of activity on the contractile properties were made on inactivated slow-twitch soleus muscle of the rabbit and cat (Vrbová 1963). Reducing the overall activity of this muscle by tenotomy leads to an increased speed of contraction

(Vrbová 1963; Buller and Lewis 1965). In the rabbit soleus, the slow time course of contraction, characteristic of this muscle, could be maintained by imposed continuous low-frequency, electrical but not by intermittent high-frequency stimulation (Vrbová 1966).

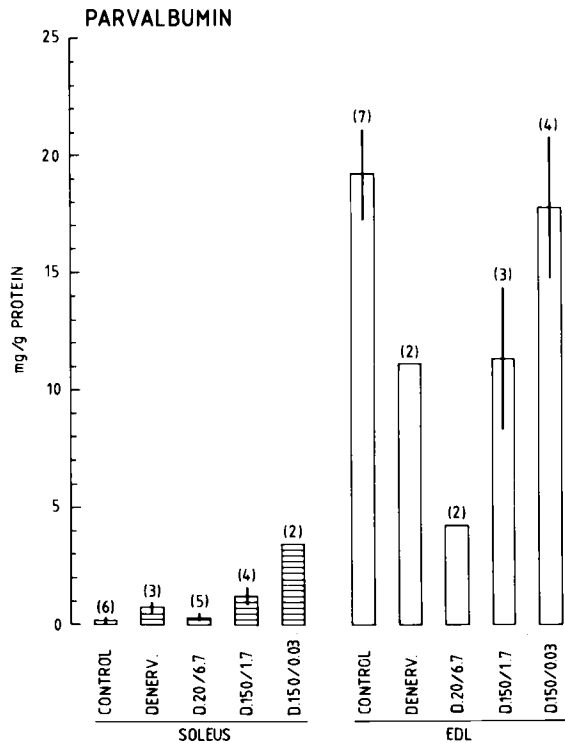
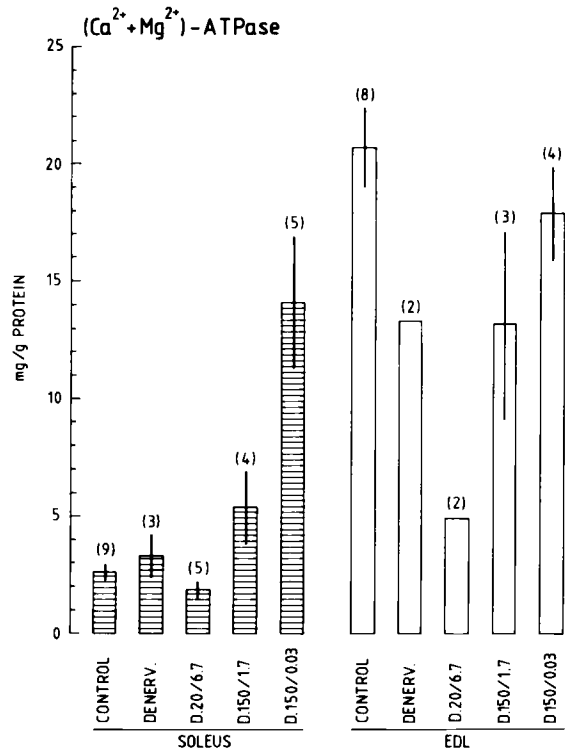
An additional model in which a slow-twitch muscle can be successfully transformed into a faster contracting muscle is the denervated soleus muscle of the rat, stimulated directly with a phasic high-frequency pattern (Lømo and Westgaard 1974; Lømo et al. 1980). On this model, the molecular changes underlying the altered contractile speed have been studied in detail (Eken and Gundersen 1988; Lømo 1989).

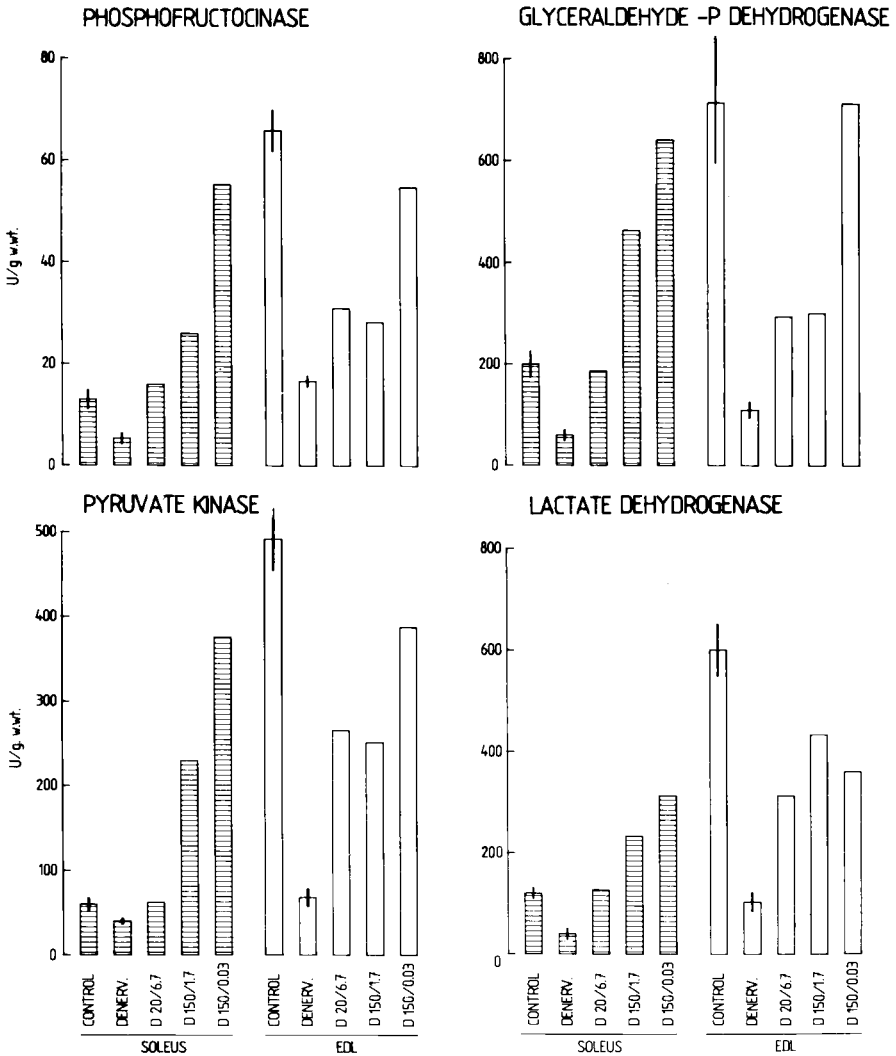
### 3.1 Phasic High-Frequency Stimulation of Slow-Twitch Muscle

Denervated rat soleus muscle, subjected to small amounts of phasic high-frequency stimulation (60 pulses at 100 Hz every 60 s or 25 pulses at 150 Hz every 15 s) during long time periods (>30 days) turns into a faster contracting muscle as judged from the time to peak twitch tension, half-relaxation time, and rate of tension development (Eken and Gundersen 1988; Gorza et al. 1988). Gundersen et al. (1988) found that the mATPase histochemistry of soleus fibers stimulated phasically at a high frequency (25 pulses at 150 Hz every 15 min) resembled that of type C fibers. This conclusion is consistent with the results from immunocytochemical studies showing a high proportion of fibers that strongly react with antibodies against fast myosin and weakly with antibodies against slow myosin (Gorza et al. 1988). The identity of the fibers positive for fast-type myosin was further elucidated and shown to be type 2x (Schiaffino et al. 1988, 1989; Ausoni et al. 1990).

In addition to the changes in fiber type and MHC composition, low-amount high-frequency stimulation (25 pulses at 150 Hz every 15 min) also affected several other biochemical properties of the stimulated soleus muscle (Leberer et al. 1987b; Gundersen et al. 1988). The immunochemically assessed total protein of the sarcoplasmic reticulum  $\text{Ca}^{2+}$ -ATPase increased to levels close to those found in rat fast-twitch EDL muscle (Fig. 36). Moreover, the extremely low parvalbumin content of normal soleus muscle was increased approximately 40-fold, although it did not reach the level characteristic of the EDL muscle. This may be due to the fact that the high-frequency stimulated soleus muscle is composed mainly of type 2x (type IID) fibers (Schiaffino et al. 1988, 1989; Ausoni et al. 1990) which, as compared to type IIB fibers, contain less parval-

**Fig. 36.** Immunochemically determined tissue contents of sarcoplasmic reticulum ( $\text{Ca}^{2+} + \text{Mg}^{2+}$ -ATPase and cytosolic parvalbumin in normal (*control*), denervated (*denerv.*) and denervated stimulated soleus (*hatched columns*) and extensor digitorum longus (*open columns*) muscles of the rat. The indicated stimulation protocols were as follows: *D.20/6.7*, 20 Hz (10 s repeated every 30 s; mean frequency 6.7 Hz); *D.150/1.7*, 150 Hz (25 pulses at 150 Hz every 15 s; mean frequency 1.7 Hz); *D.150/0.03*, 150 Hz (25 pulses at 150 Hz every 15 min; mean frequency 0.03 Hz). Values (*n*) are given as means  $\pm$  SD. (From Gundersen et al. 1988)





**Fig. 37.** Activities of glycolytic enzymes in normal (*control*), denervated (*denerv.*) and denervated stimulated soleus (*hatched columns*) and extensor digitorum longus (*open columns*) muscles of the rat. For explanation of the indicated stimulation protocols, see legend of Fig. 36. (From Gundersen et al. 1988)

bumin (Schmitt and Pette 1991). The same pattern of stimulation prevented the development of denervation-induced alterations, e.g., decreases in enzyme activities of aerobic-oxidative metabolism, as well as of glycogenolytic and glycolytic enzyme activities (Gundersen et al. 1988). The low-amount high-frequency stimulation induced increases in glycogenolytic and glycolytic enzymes, and also in

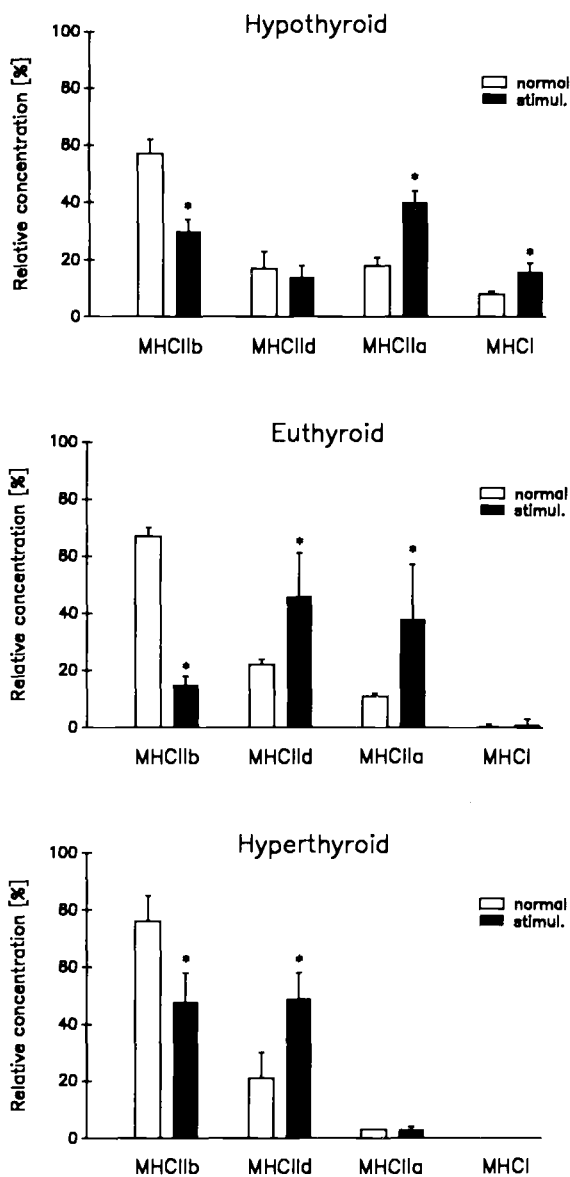
cytosolic creatine kinase, to levels similar to those found in normal fast-twitch EDL muscle (Fig. 37).

#### **4 Modulation of Effects of Stimulation by Other Factors**

Several observations support the notion that chronic stimulation-induced changes can be modulated by other factors. Among others, these include the mechanical condition of the stimulated muscle and the hormonal state of the organism.

Since the early studies on the impact of stretch on protein metabolism in muscle (Goldberg 1969; D.F. Goldspink 1977; Booth and Seider 1979; Vandeburgh and Kaufman 1980), a large body of literature has accumulated on changes of amino acid and protein metabolism related to alterations in load (for review see Booth 1988). Changes in muscle load have been shown to affect the composition of muscle fiber types, myofibrillar protein isoform patterns, and gene expression (e.g., Hoh and Chow 1983; G. Goldspink 1985; Gregory et al. 1986, 1990; Periasamy et al. 1989; Baldwin et al. 1990; Essig et al. 1991). In view of these observations, it is not surprising that stretch has a positive effect on the changes induced by low-frequency stimulation. The fast-to-slow fiber transition that occurs after low-frequency stimulation was found to be accelerated in rabbit TA when the muscle was immobilized in a neutral position (Cotter and Phillips 1986). Similar results were reported by P. Williams et al. (1986) who found greater stimulation-induced increases in type I and type IIA fibers when the muscle was immobilized in a stretched position. Finally, chronic low-frequency stimulation of rat EDL muscle combined with overload induces a slowing of the twitch contraction not seen with either overload or stimulation alone (Frischknecht and Vrbová 1991).

Influences of the hormonal state of the animal on the effects of chronic low-frequency stimulation have been elucidated for thyroid hormone. The regulatory role of thyroid hormone on muscle fiber composition (Ianuzzo et al. 1977; Nwoye and Mommaerts 1981) and myosin isoform expression is well established in fast-twitch and slow-twitch muscles of the rat (Gustafson et al. 1986; Izumo et al. 1986; Kucher et al. 1988; Kirschbaum et al. 1990a). The effects of thyroid hormone on rat fast-twitch muscle can be summarized as follows: Hypothyroidism slightly enhances the expression of myosin HClIIa and HClI, whereas normal and elevated levels of thyroid hormone



**Fig. 38.** Relative concentrations (means  $\pm$  SD) of myosin HC isoforms in unstimulated and 35-day low-frequency stimulated (10 Hz, 10 h daily) tibialis anterior muscles of euthyroid, hypothyroid and hyperthyroid rats. (Data from Kirschbaum et al. 1990a)

reduce the expression of HCIIa and suppress that of HCI, leading to a shift towards HCIb as the predominant MHC isoform.

Chronic low-frequency stimulation of rat fast-twitch EDL and TA muscles counteracts the slow-to-fast promoting effect of thyroid hormone in a graded manner (Kucher et al. 1988; Kirschbaum et al.

1990a). The antagonism between chronic low-frequency stimulation and thyroid hormone is conspicuous at both the mRNA and protein levels. Thus, after 35-day periods of low-frequency stimulation there is almost no detectable expression of HCl, but in the hypothyroid state the expression of the slow isoform is induced by low-frequency stimulation for 35 days at both the mRNA and protein level (Fig. 38). In addition, low-frequency stimulation markedly enhances the expression of HCIIa in the hypothyroid state. However, these stimulation-induced increases in HCl and HCIIa in the hypothyroid state, as well as that of HCIIa alone in the euthyroid state, are suppressed when the thyroid hormone level is increased (Fig. 38). Low-frequency stimulation in the hyperthyroid rat leads to a shift from HCIIb to HCIIc, but no further progression to HCIIa takes place. A similar antagonism between the actions of thyroid hormone and neural activity has been observed in recent studies on the effect of thyroidectomy after cross-innervation. As judged from changes in contractile properties and fiber composition, the fast-to-slow transition induced in EDL muscle by cross-innervation with the slow soleus nerve was more pronounced in the hypothyroid than in the euthyroid rat (Tian and Feng 1990).

The antagonistic effects of thyroid hormone and chronic low-frequency stimulation may be relevant with regard to variations in the response between different animal species to similar stimulation regimes (Simoneau and Pette 1988a,b; Simoneau et al. 1990). Thus, it is possible that some of the differences described in the literature as variations in "adaptive ranges" (Gundersen et al. 1988; Westgaard and Lømo 1988; Ausoni et al. 1990) are due to differences in thyroid hormone levels or differences in the sensitivity to thyroid hormone between animal species. This may especially apply to the different responses of small mammals, such as mouse, rat, and rabbit (see Sects. 2.4.1 and 2.6.2).

## **5 Pattern of Activity versus Amount of Activity**

### **5.1 Innervated Muscles**

The question of whether the pattern, rather than the overall amount of activity, is the most important factor for the slow-to-fast transition or for the determination of the muscle phenotype has been addressed in several studies. The finding that a reduction in neuromuscular



activity of slow-twitch rabbit soleus muscle converts this muscle into a faster muscle (Vrbová 1963) was subsequently followed up by experiments in which this conversion was prevented by returning the slow type of activity to the muscle by chronic electrical stimulation. However, fast phasic activity was ineffective in maintaining the slow time course of contraction of the inactive soleus muscle (Vrbová 1966; Salmons and Vrbová 1969). The muscles stimulated at high frequencies had undergone severe degenerative changes and had lost many fibers (McMinn and Vrbová 1967). Therefore, these results must be interpreted with caution. Subsequent experiments have been carried out on several different experimental models on rats, rabbits, and cats.

Using the original model of the rabbit fast-twitch muscles converted to slow-twitch muscles by low-frequency electrical stimulation, the TA and EDL muscles were stimulated with trains of pulses at high frequencies (40–60 Hz). The regime of stimulation varied in different experiments. Hudlická et al. (1980, 1982a, 1984) used trains of 5 s duration 3 times a minute, while 40- to 60-Hz trains of 2.5 s duration delivered 6 times per minute were applied by Sréter et al. (1982) and Mabuchi et al. (1990). In both these experiments there were distinct signs of a fast-to-slow transition in the stimulated muscles. Increases in capillary density, fatigue resistance, and of the enzymes of aerobic-oxidative metabolism were observed. These changes differed only slightly from those seen after low-frequency stimulation (Hudlická and Tyler 1984; Hudlická et al. 1984). After 4 weeks of stimulation, the contractile properties and the myosin light chain pattern also changed so as to resemble more closely those in a slow-twitch muscle (Hudlická et al. 1982a; Sréter et al. 1982). Immunohistochemistry with monoclonal antibodies against HClIb, HClIIa and HClI showed a fast-to-slow fiber conversion similar to that induced by chronic low-frequency stimulation (Mabuchi et al. 1990). Taken together, these results indicate that for the fast-to-slow transition of rabbit fast-twitch muscle, the total amount of activity may be more important than the exact pattern at which it is delivered. In all of these experiments, the sensory input from the stimulated limb was preserved, and this, in addition to the discomfort to the animal, may lead to uncontrolled reflex activity. To exclude these complications, Kernell and his colleagues worked on spinalized and deafferented cats using the peroneus longus muscle. No matter what pattern of activity was used (10 Hz, continuous, 20–40 Hz in trains, or 100 Hz in trains), if the muscles were activated for 5% of the total time per day, then the cat fast peroneus longus muscle became slower contracting, more fatigue resistant, contained a larger proportion of

oxidative fibers, and, as judged by the mATPase stain, contained more slow-twitch fibers (Eerbeek et al. 1984; Donselaar et al. 1987; Kernell and Eerbeek 1989). Although this set of results seems to support the previous findings (Sréter et al. 1982; Hudlická and Tyler 1984; Hudlická et al. 1982a, 1984; Mabuchi et al. 1990), the model of the spinalized and deafferented cat peroneus longus muscle has several drawbacks. The stimulation of this muscle began 14 days after the operation, and, at this time, the peroneus longus had probably become altered and more fatigable, as seen in patients with spinal cord injury (Lenman et al. 1989). This notion is supported by the inability of the experimental muscle to maintain force during a brief tetanus (Eerbeek et al. 1984). Thus, in this case the stimulation would have been applied to a highly abnormal muscle, and it is possible that any type of activity will have had a similar effect. One of the results of excess activation on such a muscle could be that many muscle fibers are selectively destroyed by excess activity. In support of this possibility are data presented by Eerbeek et al. (1984) and Donselaar et al. (1987). Their results show that the tension of the muscle decreases by 67% with low-frequency stimulation, but the fiber diameter decreases only by 40%, whereas with high-frequency stimulation the tension decrease is 51%, but the decrease in fiber diameters is very small (28%). Thus, in the case of high-frequency stimulation the decrease in tension can be explained partly by a decrease in fiber size. Provided that type IIB fibers were preferentially affected, this could account for the similar effect in both types of stimulation.

These carefully conducted studies on cats and rabbits highlight the difficulties inherent in the method of chronic stimulation, especially at higher frequencies. The major problem is to know what the contractile machinery does when stimulated at high frequencies, where the train lasts for seconds. Such a situation is most unusual during normal locomotor activity. Electromyograph (EMG) recordings during repeated high-frequency stimulation indicate that the muscle is unable to respond to each stimulus and, therefore, may be exposed to a different frequency than applied (Kaplove 1987; Pette and Vrbová 1985; Vrbová and Pette 1987).

## 5.2 Denervated Muscles

Stimulation of denervated muscles was undertaken for several reasons. One is to exclude any possible regulatory/trophic function the nervous system may exert. An additional reason may be an

attempt to reverse denervation-induced changes such as muscle wasting, and to maintain the muscle in good condition.

The majority of experiments pursuing the first aim were carried out on the soleus muscle of the rat. It was found by Lømo and his colleagues (Lømo and Westgaard 1974; Lømo et al. 1980) that the time course of contraction of the denervated soleus muscle can be altered according to the particular pattern of activity imposed upon the muscle. Rat soleus muscles stimulated at high frequencies became fast contracting, and those stimulated at low frequencies maintained their slow time course of contraction. However, denervation on its own causes soleus muscle to contract moderately faster and this change can be prevented by any frequency pattern, provided the contractions are maintained for a prolonged period of time (Al-Amoody and Lewis 1987). This possibility is consistent with results of Gundersen et al. (1988), where the slow characteristics of denervated rat soleus muscle were preserved if the muscles were activated with a 20-Hz pattern for 20 s each minute; while using the high-amplitude phasic 150-Hz pattern (25 pulses at 150 Hz every 15 s) the muscles were active for only 667 ms in each minute. Thus, irrespective of the frequency, the total amount of time during which the muscle was contracting was very different in the two stimulation protocols. The long-lasting contraction protocol (20 Hz for 20 s each min) maintained the low parvalbumin content and the low  $\text{Ca}^{2+}$ -ATPase content of the sarcoplasmic reticulum characteristic of the slow-twitch soleus. The shorter-lasting activity delivered at high frequencies for only a fraction of a second in each minute induced the muscle to express the amounts of  $\text{Ca}^{2+}$ -ATPase and, to some extent, parvalbumin to the levels characteristic of a fast-twitch muscle (Fig. 36; Gundersen et al. 1988). The shift in the fiber type population is also consistent with this interpretation (Gundersen et al. 1988; Ausoni et al. 1990).

Several experiments on innervated muscle appear to argue against this interpretation. Hennig and Lømo (1987) stimulated innervated soleus muscles with intermittent trains of stimuli at high frequency, and induced some degree of transformation toward a fast-twitch muscle, as judged from the time course of contraction and fiber type composition. Trains delivered at a high frequency (100 Hz) may interfere with the muscle's excitability so that a burst of 100 Hz may be followed by a period of inactivity. Such a possibility may also explain the results of Westgaard and Lømo (1988) where rat soleus muscles were stimulated at 10 Hz and trains of 100 Hz were interspersed. If these trains were given infrequently, then the soleus remained slow. However, when the frequency at which these trains

were delivered increased, the soleus became fast-contracting, possibly because following a train at high frequency may have rendered the muscle refractory.

It is interesting that attempts to deliver complicated patterns of activity to the soleus muscle have not been checked at the level of the muscle by EMG recording. During normal activity, motor units are usually activated by patterns which the muscle fibers can follow. As such, there may be a limit as to what activity pattern a muscle fiber can respond to. Therefore, electrical stimulation may cause the activation of certain mechanisms to protect the muscle fibers from being driven in an inappropriate way.

Nevertheless, the capacity of the muscle to adapt to intermittent activity in a different way than to sustained activity is remarkable, regardless of whether it is frequency- or time-coded. Even in experiments where soleus was induced to become fast contracting, the conversion was incomplete (Gundersen et al. 1988). This inability of the muscle to become completely converted was considered to be due to a limited adaptive range of soleus muscle fibers. Although this may be the case, such a notion is difficult to prove, for it is always possible that a more complete conversion could be achieved using a more appropriate experimental protocol.

Regarding stimulation of the denervated rat EDL muscle, there are several reports as to the influence of various stimulation protocols. Carraro and colleagues (1986) showed marked increases in the amount of the slow myosin HCl in denervated rat EDL muscle after several weeks of direct low-frequency (10 Hz) stimulation. These results are in disagreement with the findings of Gundersen et al. (1988). Similar to the innervated EDL muscle of the rat (Termin et al. 1989b), chronic low-frequency stimulation of the denervated EDL or TA did not convert the muscle into a slow-twitch muscle. The majority of fibers were of the IIB type and there was only a moderate increase in type IIC fibers (Gundersen et al. 1988). These results led to the suggestion that, as in the soleus, only a partial transformation is possible in the EDL. However, taking into account the modulating effect of thyroid hormones, the partial transformations observed in both rat soleus and EDL muscles by electrical stimulation with heterologous frequency patterns may be influenced by the thyroid state of the animal (Kirschbaum et al. 1990a). In the rabbit, chronic low-frequency stimulation of the denervated TA muscle led to changes that were similar but not as extensive as those induced in the innervated muscle. The stimulation led to an increase in enzyme activities of aerobic-oxidative meta-

bolism, to a decrease in glycolytic enzyme activities, and to a shift in the LDH isozyme pattern toward that of a slow muscle (Reichmann and Nix 1985).

The effects of different patterns of electrical stimulation on the force output of denervated muscle is important, for it is this property of the muscle which may be of the ultimate importance in clinical practice. In the rat, according to Eken and Gundersen (1988), the most favorable regime that allows force to be maintained is the naturally occurring activity of a particular muscle. In soleus this would be a low-frequency continuous stimulation, and in the EDL intermittent, brief, high-frequency bursts.

In other species electrical stimulation of denervated skeletal muscles was used, not so much to study the effects of activity on muscle phenotype, but rather to evaluate the possible value of electrical stimulation for maintenance of muscle bulk and force. Experiments to evaluate whether or not electrical stimulation is beneficial have been attempted by many investigators since the beginning of this century (for brief review see Nix and Dahm 1987), but, as yet, no agreement has been reached as to the usefulness of this treatment. In a systematic study Gutmann and Guttmann (1944) demonstrated that electrical stimulation can retard atrophy of denervated rabbit muscle. This has also been shown for denervated rat muscles (Grodins et al. 1944). Fiber atrophy of denervated soleus muscle of guinea pig was shown to be suppressed by chronic low-frequency stimulation. In addition, stimulation of the denervated muscle maintained the histochemically assessed pattern of several enzymes related to aerobic-oxidative metabolism (Nemeth 1982). A recent study on rabbit fast-twitch muscle highlighted the importance of appropriate stimulation patterns (Nix and Dahm 1987). Denervated rabbit EDL muscles were stimulated under isometric conditions with 100 ms lasting bursts at 40 Hz every second, while in another group of animals the EDL muscles were stimulated at 1 Hz by pulses of long duration (7 ms). Both stimulation patterns were given for only 20 min each day. While the 40-Hz pattern using a short pulse width (0.2 ms) was reported to lead to degeneration of the muscle, the muscles stimulated at 1 Hz were less atrophic and produced more force than the unstimulated controls (Nix and Dahm 1987). In another study by Nix (1990), intermittent high-frequency stimulation resembling the normal motoneuron firing was applied to denervated rabbit EDL muscle and had no effect on contraction time, force output, fatigue resistance, fiber area, and muscle weight. These findings are in apparent contradiction to recently reported results obtained on long-term denervated soleus and EDL muscles of the rat, where stimula-

tion at high or low frequencies reduced the denervation-induced atrophic changes (Al-Amood et al. 1991; Schmalbruch et al. 1991).

A stimulation protocol that was able to maintain muscle force in chronically denervated rabbit leg muscles was developed by Mokrusch et al. (1990). Unusually long (20 ms) bidirectional impulses at a frequency of 25 Hz were used for stimulating the denervated rabbit hindlimb using large surface electrodes. As shown by morphometric analyses, two short-term (10 min) daily treatments were sufficient for maintaining nearly normal fiber size characteristics. Histochemical and biochemical analyses of metabolic enzyme activities showed a high percentage of fast-twitch oxidative fibers in the denervated stimulated muscles (Mokrusch et al. 1990, 1991). These results, together with those of Nix and Dahm (1987) indicate that long-duration pulses may be more appropriate for stimulation of denervated muscles of larger animals. Such a conclusion is consistent with findings on human denervated muscles.

Transcutaneous stimulation of denervated EDL and TA muscles was performed in patients with peripheral nerve lesions (Valencic et al. 1985, 1986). Stimuli of different pulse width and amplitude were tested. The optimal pulse width, which produced the largest response from the muscles, was of 20-ms duration. Monophasic stimuli of 20-ms duration and 25-Hz frequency were then used. This protocol of stimulation was carried out daily for 20 min on nine patients with peroneal nerve injury and led to an improvement of their dorsiflexion. It appears, thus, that stimuli of long pulse width are able to improve the force output of denervated muscle (Valencic et al. 1985, 1986).

## **6 Clinical Applications of Chronic Stimulation**

Several clinical applications of chronic stimulation have been established. These include the treatment of denervated and immobilized skeletal muscle (see above), the use of transformed skeletal muscle for cardiac assist and repair, as well as the use of chronically stimulated skeletal muscle for sphincter assist.

The potential significance of the ability of a muscle to become fatigue resistant, or express a different phenotype as a result of activity has been recognized in many branches of clinical practice. Initially, it was necessary to establish that human muscle is also capable of changing its characteristics when subjected to chronic stimulation. This was shown for the TA muscle of normal adults, which became fatigue resistant after 6 weeks of low-frequency

stimulation (Scott et al. 1984, 1985). The effects of different patterns of activity have also been tested on human hand muscles. It has been demonstrated that low-frequency stimulation increases the fatigue resistance of these muscles, but leads to reduced force output. On the other hand, a mixed pattern of stimulation produces muscles that remain strong and become fatigue resistant (Rutherford and Jones 1988). In view of these encouraging results, chronic muscle stimulation can now be considered for application in medicine.

### 6.1 Prevention of Muscle Wasting, Loss of Strength, and Fatigability of Inactive and Diseased Muscles

It is well known that muscle wasting and weakness occur in many conditions associated with loss of function. These include, in addition to complete denervation, many neurological disorders and consequences of injury to the CNS which reduce or prevent the execution of voluntary movement. Not only muscle strength, but also fatigue resistance decreases in conditions such as spinal cord injury or multiple sclerosis (Lenman et al. 1989; Vrbová 1987). It is, therefore, reasonable to test whether returning the lost activity to the inactive muscles will restore some of their impaired function. Interestingly, the first attempts to do so were carried out before the properties of these diseased muscles were examined. Munsat et al. (1976) stimulated the quadriceps muscle of five patients with various neurological disorders for a total time of 4 h/day for 5–12 weeks by a phasic pattern of activity and carried out biopsies before commencement of stimulation and immediately afterwards. In patients whose muscles contracted isometrically the proportion of type I fibers increased. In one patient with tenotomy this increase did not occur; on the contrary, this patient had a higher proportion of type II fibers after stimulation. The size of type I fibers increased in all patients that were stimulated under isometric conditions. In addition, there was an increase in the proportion of fibers that had high levels of oxidative enzymes. In this series of experiments, the muscles were stimulated through implanted electrodes that were wrapped around the nerve so that some axonal damage could have occurred. Various other approaches were used to stimulate muscles of patients with spinal cord injury. In a group of quadriplegic patients Peckham et al. (1975) observed that stimulation could restore force and fatigue resistance to paretic forearm muscles. These authors also used invasive methods for muscle stimulation. More recently, noninvasive methods

have been used to stimulate paretic muscles with similarly satisfactory results (Vrbová et al. 1987; Gordon et al. 1990). Thus, it is possible to maintain the strength and fatigue resistance of muscles of patients with upper motoneuron lesions.

Another example where prolonged inactivity leads to muscle wasting is impairment of joint movements either caused by disease or injury and subsequent surgery. Surgery and subsequent immobilization of the knee joint leads to severe atrophy of the quadriceps muscle. This muscle wasting can be largely prevented by electrical stimulation of the quadriceps during the time of immobilization (Eriksson et al. 1981; Gould et al. 1982).

Chronic low-frequency stimulation has also been applied to the muscles of patients suffering from primary muscle disease such as Duchenne muscular dystrophy (DMD). It appears that low-frequency stimulation can slow the progress of the disease (Scott et al. 1986, 1990; Dubowitz 1988). Similar results have also been noted when the muscles of patients suffering from a variety of primary muscle diseases are subjected to electrical stimulation (Gregoric et al. 1988; Milner Brown and Miller 1988). Many questions regarding the method of administration of stimulation and the pattern and amount of activity are still waiting to be solved.

## 6.2 Assist of Anal Sphincter by Stimulated Skeletal Muscle

Chronic stimulation is also being used for treatment of anal incontinence by means of dynamic graciloplasty. In this case, the distal part of the gracilis muscle is wrapped around the anal canal and made fatigue resistant by chronic stimulation via an implanted stimulator. For defaecation, the stimulator can be switched off by a magnet (Baeten et al. 1988, 1991; Seccia et al. 1991; N.S. Williams et al. 1989, 1990).

## 6.3 Use of Chronically Stimulated Skeletal Muscle for Cardiac Assist

The stimulation-induced increase in fatigue resistance is an important prerequisite for the use of skeletal muscle to assist cardiac function. The use of skeletal muscle for cardiac assist was introduced by Carpentier and colleagues (Carpentier and Chachques 1985; Carpentier et al. 1985; Chachques et al. 1988) and Magovern and colleagues (Magovern et al. 1986, 1987, 1988). The principle of



this method, designated cardiomyoplasty, consists of wrapping the latissimus dorsi muscle around the heart and stimulating the muscle in synchrony with the heart contractions. For this purpose, a latissimus dorsi muscle flap, leaving its nerve and vascular pedicle intact, is transferred and sutured around the ventricles. The muscle flap is stimulated via its nerve by a burst-pulse generator which is triggered by a sensing electrode in the myocardium. After a few weeks of conditioning by increasing amounts of chronic stimulation, the muscle becomes fatigue resistant and is capable of contracting in synchrony with the heart.

Cardiomyoplasty has since been used by an increasing number of cardio surgeons for the treatment of dilatative cardiomyopathy and cardiac aneurisms (for reviews see Chiu and Bourgeois 1990; Carpentier and Bourgeois 1991). Additional applications of skeletal muscle which has been conditioned by chronic stimulation are being developed for cardiac assist, in particular, auxiliary skeletal muscle ventricle pumps for counterpulsation during diastole (Acker et al. 1987a,b; Mannion et al. 1987, 1990).

## 7 Conclusions

The notion of the plasticity of muscle has opened new perspectives in muscle biology. It implies that skeletal muscle fibers are versatile entities, capable of changing their phenotype in response to altered functional demands. A large body of information in support of this has been derived from experiments using chronic electrostimulation. This experimental model is a suitable approach for studying both the ability and the extent of adaptive changes in skeletal muscle fibers under defined conditions. The most relevant experimental results stem from chronic low-frequency stimulation of fast-twitch muscle. It is well documented that this type of stimulation induces a fast-to-slow conversion of fast-twitch muscle fibers. The changes induced by chronic low-frequency stimulation affect all functional elements of the muscle fiber, i.e., the  $\text{Ca}^{2+}$ -handling system, energy metabolism, and the contractile apparatus. The replacement of fast-type myofibrillar protein isoforms by their specific slow-type counterparts, the induction of proteins normally not expressed in fast-twitch muscle, as well as quantitative changes in the profile of  $\text{Ca}^{2+}$ -sequestering proteins and metabolic enzymes are the major characteristics of the induced fiber type transformation. The time course of the changes of the various elements corresponds to a sequential and graded transition of fiber types in the order of type IIB  $\rightarrow$  type

IID → type IIA → type I with the transient occurrence of intermediate fiber types. The degree of the transition induced by chronic low-frequency stimulation is different in various mammalian species. It has been shown to be modulated by additional factors, e.g., stretch and hormonal state. Chronic stimulation has also been used to induce a slow-to-fast transition in slow-twitch muscle, which is easiest achieved in the denervated state. The question as to the specificity of the pattern of stimulation as opposed to the overall change in the amount of contractile activity in chronic stimulation-induced transitions has as yet not been answered. Also, the molecular mechanisms underlying the stimulation-induced fiber type transitions have not been studied in sufficient detail. Thus, the question as to the primary signal which triggers the transformation process, as well as the processes involved in the signal transduction to the transcription level, is unanswered. In this regard, early and persistent changes in the ionic environment, alterations in the energy charge or of specific metabolites, the modification of transcription factors, as well as the possible role of known or as yet unidentified determination factors have to be considered.

The ability of skeletal muscle to alter its phenotype in response to chronic stimulation is now applied in clinical practice. In this context, the increase in fatigue resistance displayed by chronically stimulated muscles is of particular importance. Conditioned muscles can then be used to assist the function of impaired muscles, e.g., as a neosphincter or for cardiac assist.

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