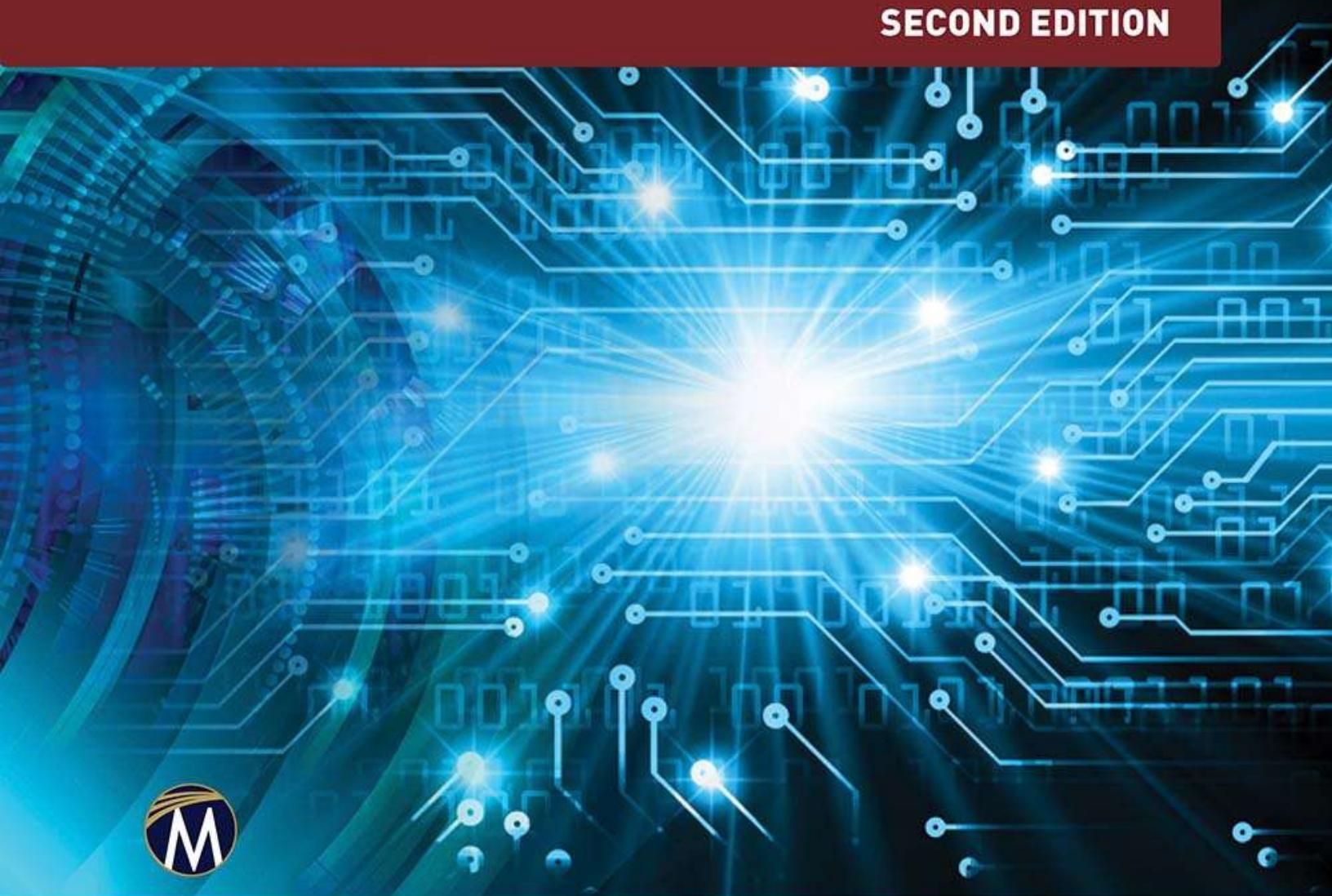


# BASIC ELECTRONICS

## *THEORY AND PRACTICE*

SECOND EDITION



SEAN WESTCOTT / JEAN RIESCHER WESTCOTT

# BASIC ELECTRONICS

*Second Edition*

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# **BASIC ELECTRONICS**

Theory and Practice

*Second Edition*

**Sean Westcott**  
**Jean Riescher Westcott**



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# INTRODUCTION

The study of electronics can be a little overwhelming when you start out. But without assuming that you remember everything from your general science classes, we take you through it all step by step so that you will gain confidence in your understanding of the material. This doesn't mean that we give you an oversimplified version of electronics, but it does mean that we cover the topics in a more digestible style. We believe that by making the effort to wrap your head around some of the more difficult topics, you will find it easier to progress into further study of electronic theory or hands-on experimentation.

We believe that a new revolution is under way. Electronics has always had a thriving hobbyist population, especially in the 1960s and the 1970s. There were magazines, corner electronics stores; and clubs where enthusiasts could meet and share their creations. It had its subcultures from amateur radio enthusiasts to model rocket builders. In the 1980s, this culture grew to include people building personal computers before such companies such as IBM and Apple began to mass produce them.

The hobbyist field changed as electronics advanced. The increasing sophistication and miniaturization of electronic components and the products built with them made hobbyist-built electronics pale in comparison to their flashier, mass-produced competition. But those same advances are now putting the design and production back into the hobbyists' hands. Perhaps egged on by battling robots out of university engineering departments, a new generation of electronics buffs is tinkering with technology. With affordable microcontrollers and a wide range of products and information available online, the hobbyist can design and build machines that recharge the ideas of homebrew and do-it-yourself. We can all become Makers.

## How This Book Is Organized

Part 1: *The Fundamentals* covers electronics basics from the atoms up. You learn about currents, AC and DC voltage, and find out how they all work together to power our world.

Part 2: *Your Workspace and Tools* introduces the tools of the trade, from the low-tech soldering iron that makes your connections to the high-tech digital multimeter, and

offers advice for setting up a shop and working with electricity safely.

Part 3: *Electronic Components* gives you the nitty-gritty on circuits, capacitors, diodes, transistors, and power supplies. These components are the workhorses of electronics, keeping things powered, amped up, and running smoothly.

Part 4: *Getting to Work* keeps you busy soldering parts together and creating your own power supply. Once you have these skills under your belt, you're ready to start building—and inventing—your own electronic devices.

Part 5: *Going Digital* teaches you to think like a computer. You learn how integrated circuits put digital signals to work and how to use memory to store the instructions that run your gadgets.

Part 6: *Electronics in Practice* covers motors and controllers, sensors and electronic communication.

Part 7: *Constructing a Robot* (covering both Arduino and Netduino) helps you use everything you learned from the previous parts to create your own robot—one that can move on its own and sense its environment. We then introduce the Raspberry Pi to give you the option to connect a small computer to your electronics projects. What will you build next?

*The Appendices* provide you with a glossary, a timeline of electronics, a review of mathematics, careers in electronics, electronics resources, answers to the odd-numbered exercises, and the directory of video labs included on the companion disc.

## Extras

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Throughout the book, you'll find the following sidebars offering additional insights:

Sometimes it helps to have things stated just a little more directly. In these sidebars, we save you from having to grab a dictionary.

### **Titans of Electronics**

Not just a parade of historical figures—here we invite you to put yourself in their shoes. These sidebars offer a closer look at the folks who looked at things a little differently and changed the world with their ideas.

When handled safely, electricity can be safe. But the consequences of not respecting its potential for harm are serious. The more you understand how electricity moves, the better you can prepare and work safely with it.

Here you'll find straightforward advice—sometimes practical, sometimes more philosophical.

## **Acknowledgments**

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We would like to thank the people who helped us bring this book to publication, Jen Blaney, Tracey McCrea, and David Pallai.

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# *ABOUT THE AUTHORS*

**Sean Westcott** has always loved taking things apart and tinkering with electronics, especially radios, TVs, film cameras, and anything to do with music. He has built his own effects pedals, helped build his friends' home studio, and apprenticed his way into a gig doing live sound reinforcement in and around Washington, DC. After high school, he studied electronics and moved from the world of bench technician and quality control to computer network technician when the world was changing over from analog to digital technology. He has had a satisfying career supporting computer users and networks since the Internet began changing the workplace. He loves what he does and loves sharing his knowledge with others.

**Jean Riescher Westcott** has been more the book geek, but is no stranger to technology. She spent a summer course learning BASIC programming in a mainframe/terminal environment during high school and fulfilled part of her math requirement in her undergraduate study by taking a class on the history of computers. She moved to a career in books after studying law at American University. She researches and writes about technology.

Sean and Jean co-wrote *Digitally Daunted: The Consumer's Guide to Taking Control of the Technology in Your Life* (Capital Books, 2008) and *The Complete Idiot's Guide to Electronics 101* (Alpha, 2011). They enjoy sharing their enthusiasm for technology through appearances and interviews in newspapers, radio, and television. They live in northern Virginia with their two children and two dogs.

## *THE FUNDAMENTALS*

**E**lectronics involves controlling the invisible. Most of the time, you see the effect of electricity but not the actual movement of electric current. This part pulls back the curtain on that hidden world to give you a peek at how electricity works at the atomic level.

It all starts with tiny, charged particles called electrons. You'll learn how and why electrons move in the natural world and how people have harnessed their power using circuits.

No overview of electronic theory would be complete without an explanation of how current (the flow of electrons, also known as electricity), voltage (the “push” that is caused by the attraction of positive to negative), and resistance (the “push back” of insulators) work. You will find out what power really means and the ways that all of these forces interact.

# THE THEORY BEHIND ELECTRICITY

## In This Chapter

---

- Understanding atomic structure
- Harnessing the laws of attraction and repulsion
- Controlling the flow of electrons
- Identifying an element's conductivity and resistance

**E**lectronics is the study of devices that can control the flow of electricity. You can build devices that detect, measure, power, control, count, store, and transmit electricity—and much more. But in order to do all of these things, you first need to know what electricity is and how it flows.

To get to the essence of electricity, you must delve into some of the most basic concepts in physics: atoms and their structure.

## Atoms and Their Structure

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An atom consists of a cloud of negatively charged electrons surrounding a dense nucleus that contains positively charged protons and electrically neutral neutrons. The relationship between an atom's charged particles—its protons and its electrons—is the key to electricity (much more on this in the following sections of this chapter). Atoms are basic units of matter.

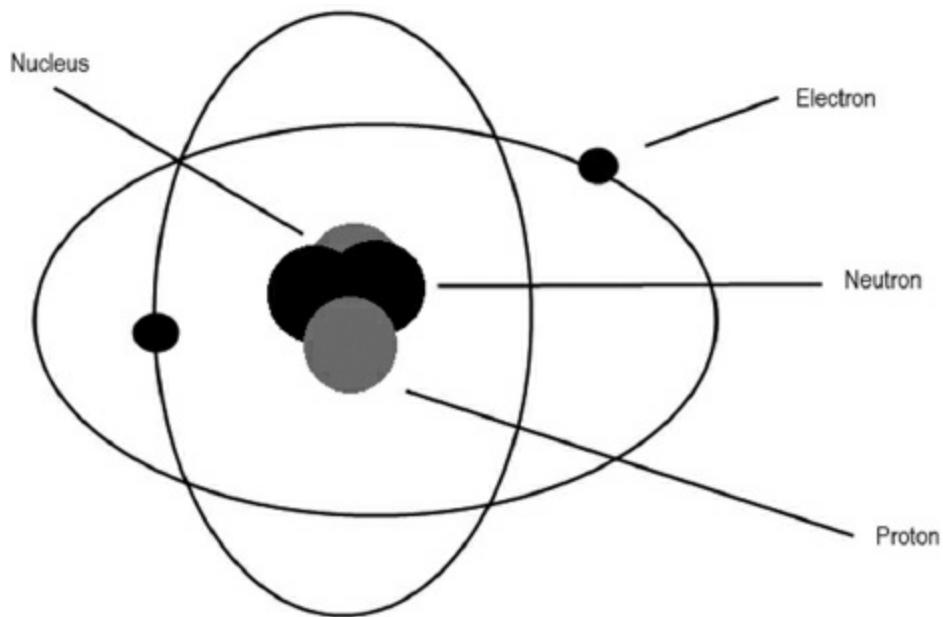
Matter refers to any physical substance; in other words, matter is anything that has mass (measurable stuff) and volume (measurable occupation of space).

Ever wonder about the difference between an electric-powered device and an electronic device? It comes down to a matter of language and general usage. Most of us think of things with basic controls only—such as a lamp, iron, or fan—as electric appliances. Devices with more complex control are viewed as electronic devices.

In this book, we first consider most basic controls such as switches and fuses, and then look into how other electronic components use electricity to perform more and more sophisticated functions.

A chemical element is pure matter consisting of only one type of atom. Every element is composed of an atom with a particular atomic structure that defines it; for instance, the element carbon is composed exclusively of carbon atoms. Elements are ranked by their atomic number on the *periodic table of chemical elements*. The atomic number indicates the number of protons in each atom.

The standard model of an atom has an equal number of protons, neutrons, and electrons but this isn't always the case. The number of neutrons can vary, and each variation is a different isotope of that element. We call the combined number of protons and neutrons nucleons. For example, Carbon-14 is an isotope of Carbon. It has six protons and eight neutrons. It is still Carbon, but the variation in the number of neutrons affects some of its properties.



**FIGURE 1.1** A carbon atom.

**FIGURE 1.2** A carbon atom.

The **periodic table of chemical elements**, often simply called the periodic table, lists the 118 known elements and basic information—atomic number, relative atomic mass (also known as atomic weight), symbol, and other information, depending on the table—about each element.

## Electrons

---

The atomic number of an element indicates the number of protons. For an electrically neutral or stable atom the number of protons and electrons are equal, which means that once you know the atomic number of an element you know the number of electrons it has. Electrons travel around the nucleus of the atom in an area known as a *shell*. Shells are layered outward from the nucleus. Each shell can hold up to a maximum number of electrons. The innermost shell can hold 2 electrons, the second shell can hold 8, the third shell can hold 18, and the fourth can hold 32.

The following table shows the electron arrangements for some common elements:

Number of Electrons in Various Elements		
Atomic Number	Element Name	Electrons per Shell
1	Hydrogen (H)	1
2	Helium (He)	2
6	Carbon (C)	2,4
7	Nitrogen (N)	2,5
8	Oxygen (O)	2,6
9	Fluorine (F)	2,7
10	Neon (Ne)	2,8
11	Sodium (Na)	2,8,1
12	Magnesium (Mg)	2,8,2
13	Aluminum (Al)	2,8,3
14	Silicon (Si)	2,8,4
15	Phosphorus (P)	2,8,5
16	Sulfur (S)	2,8,6
17	Chlorine (Cl)	2,8,7
19	Potassium (K)	2,8,8,1
20	Calcium (Ca)	2,8,8,2
24	Chromium (Cr)	2,8,13,1
26	Iron (Fe)	2,8,14,2
28	Nickel (Ni)	2,8,16,2
29	Copper (Cu)	2,8,18,1
30	Zinc (Zn)	2,8,18,2
33	Arsenic (As)	2,8,18,5
36	Krypton (Kr)	2,8,18,8
47	Silver (Ag)	2,8,18,18,1
50	Tin (Sn)	2,8,18,18,4
53	Iodine (I)	2,8,18,18,7
79	Gold (Au)	2,8,18,32,18,1
80	Mercury (Hg)	2,8,18,32,18,2
82	Lead (Pb)	2,8,18,32,18,4
92	Uranium (U)	2,8,18,32,18,8,2

## Valence Shell

The outermost shell of an atom is known as the *valence shell* (or *valence band*), and

the electrons that inhabit that outer shell are called valence electrons. The more full the valence shell, the less likely it is that an atom will lose electrons when a force is applied. The less full the valence shell, the more likely it is to lose electrons when a force is applied.

Let's compare two elements. As you can see from the preceding table, neon has a full valence shell, meaning that it is unlikely to gain or lose electrons. Copper, on the other hand, has just 1 electron in its valence band, which can hold 32 electrons. This lone electron filling the valence shell is easily attracted away to a nearby atom that has room on its valence shell.

If a valence shell loses or gains an electron, the atom becomes an *ion*. An ion is an atom with a charge. An atom that has more protons than electrons has a positive charge. An atom with more electrons than protons has a negative charge. Because of *electromagnetic force*, negatively charged electrons will leave their own valence shell to travel to another atom that has a positive charge.

**Electromagnetic force (emf)** is that attraction between positive and negative charges and the repulsion of like charges. It is the basis of interaction between the protons and electrons within atoms holding them together, and the attraction between atoms that have negative and positive charges.

Here's where electricity enters the picture: The movement of electrons on the valence shell when leaving or joining another atom creates electrical current, or electricity. The movement of electrons (and therefore electricity) relies on the two basic concepts that result from electromagnetic force: 1) opposite charges are attracted to each other; and 2) like charges repel each other.

In his pioneering work on electricity, Benjamin Franklin described something that produced electricity as *positive* (positive because it gave current) and the recipient material of that current as *negative* (because it was receiving the electrical charge). This is called conventional theory—the early belief that current traveled from positive to negative.

Today we know now that the opposite is true: Current travels from negative to positive. This is called *electron theory*.

Confusingly enough, many diagrams that are used to describe circuits show the flow of current in *conventional notation*, with current flowing from the positive terminal of a battery to the negative terminal. Others use the more accurate *electron notation*. History creates traditions; we sometimes have to learn to go with the flow!

---

## Conductors, Insulators, and Semiconductors

---

Some atoms are more stable (or neutral) than others. Stable atoms have an equal number of positively charged protons and negatively charged electrons. The attraction between protons with positive charges and electrons with negative charges holds the atom together unless a force is introduced to separate them.

*Conductivity* is the tendency of a material to allow the free flow of electrons. *Resistance* is the opposite; it is the tendency of a material to resist the flow of electrons. When we measure conductivity, we refer to it as resistance. A good conductive material is simply said to have very low resistance. The conductivity of a material is determined by how full or empty the valence shell of its atoms is.

An atom with a full valence shell is not going to accept extra electrons, while an atom with a nearly empty valence shell will be able to shed and receive electrons. This flow of electrons among atoms is electricity. As we mentioned previously, copper's nearly empty valence shell allows it to shed and accept electrons, so it is a good conductor of electricity. Neon, with its full valence band, is very nonreactive, so it is resistant to the flow of electricity; in other words, it is an insulator.

Knowing both of these qualities is important to understanding electronics. Electronics relies on our having the ability to control the flow of electricity. We need to be able to slow it, block it, and even modulate it. (More on that later!) This requires that we understand which materials are conductors (highly conductive or low resistance), which are insulators (poor conductors or strong resistance), and which are semiconductors (in between low and strong resistance).

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## Conductors

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Elements that are grouped on the left side of the periodic table have fewer electrons in their valence shell and can serve as good conductors. That's because these electrons are loosely bound to their nuclei (the plural of *nucleus*) and can easily be separated from their atom and travel to a positively charged ion. In other words, these elements allow for electricity—which is simply the flow of electrons—to flow easily. Examples of common metals that are relatively good conductive materials are silver (Ag), gold (Au), and copper (Cu), all of which contain just one electron in their valence shell; that lone electron is easily removed when electricity is flowing. Moving to the right from these metals to the far right of the periodic table you encounter more stable elements that are less conductive.

## Insulators

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Elements that have full or nearly full valence shells either hold on to their existing electrons or attract electrons so that their valence shell becomes full. These elements are insulators that have great resistance and can slow or block the flow of electricity. They don't have room on their valence shell to accept electrons, and their nearly full outer shell holds tightly to the electrons it already has.

The elements at the far right of the periodic table are called the noble gases. These are extremely good insulators as they are very nonreactive. The naturally occurring noble gases are Helium (He), Neon (Ne), Argon (Ar), Krypton (Kr), Xenon (Xe), and Radon (Rn).

## Semiconductors

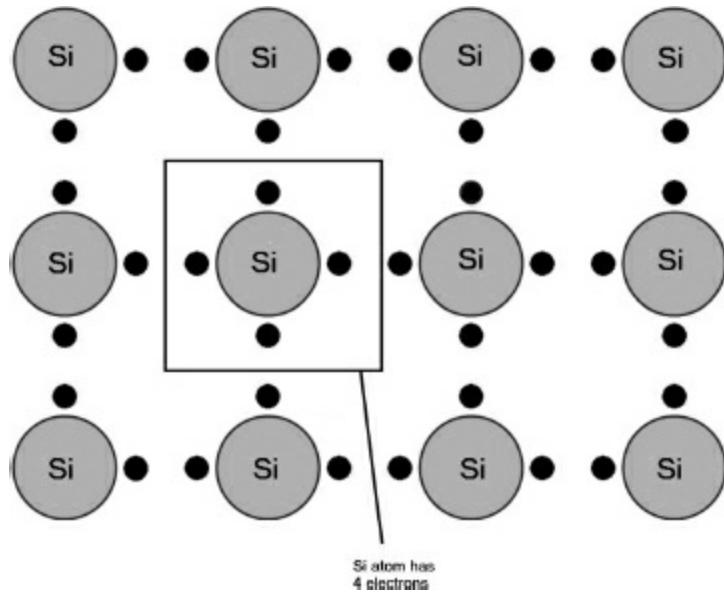
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The elements in between the metals and the noble gases on the periodic table are generally semiconductors. Some elements commonly used as semiconductors are silicon (Si) and germanium (Ge). These elements can be combined with others to introduce impurities that can conduct electricity. This process is called *doping*, and when an element is used in this capacity, it is referred to as a *dopant*.

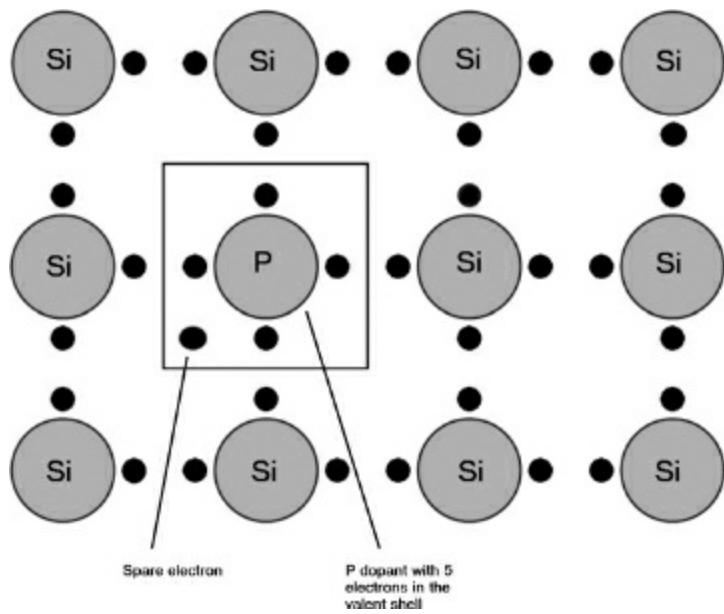
Consider an atom of silicon, which has four electrons in its valence shell. When you look at multiple atoms of silicon, as shown in the following figure, you can see that they arrange themselves quite neatly into what is called a *crystalline structure*, meaning the atoms form a repeating pattern in each direction, with each of its electrons in the valence shell perfectly paired with its neighboring atom.

Now let's look at what happens when two very different dopants are added. Phosphorus (P) has 15 electrons—2 on its inner shell, 8 on its second shell, and 5 on its valence shell. When it bonds with silicon, the combination yields a loosely attached electron. Because that electron can be easily released, a negative charge can easily flow through the doped semiconductor. Phosphorus acts as a donor impurity, because when it is added to silicon it releases or donates electrons. This yields what is called an *n-type* semiconductor, where *n* means negative.

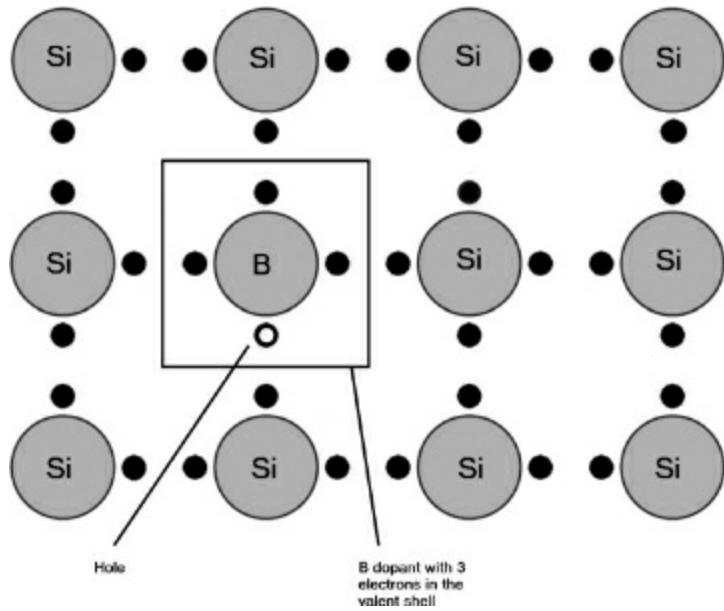
You can create a p-type semiconductor—p meaning positive—by adding boron (B) to silicon. Boron has five electrons, two on its inner shell and three on the valence shell. When you combine these two elements, the bond between the two elements produces a valence shell with seven electrons. This nearly full valent shell does not want to release electrons. However, it does have room to accept an electron in the remaining space, which is referred to as a hole.



**FIGURE 1.3** Atoms of silicon in a crystalline structure. Note that the image doesn't depict all of the atoms on the outside rows; silicon has four electrons in its valence shell.



**FIGURE 1.4** An n-type semiconductor formed by doping with phosphorus.



**FIGURE 1.5** B dopant with three electrons in the valence shell.

Although the atomic qualities of a material are the most important in determining its conductivity, other factors need to be considered when determining an element's conductivity:

- The physical characteristics of the material: A thick strip of aluminum will conduct more electricity than a thin one. A short wire
- shortens the distance needed for the current to travel compared to a longer wire.
- Temperature: Different materials change in their conductivity depending on the temperature. Metals tend to become less conductive when heated and some become superconductive at extremely low temperatures.

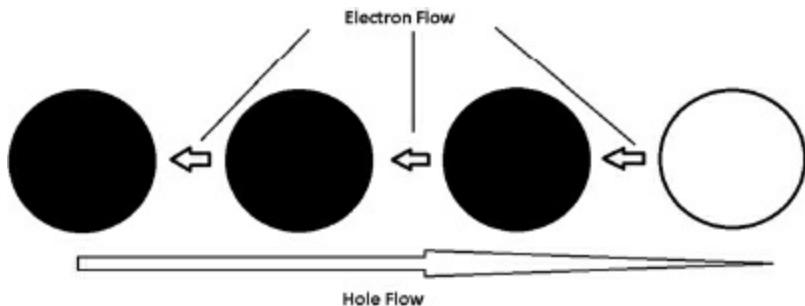
## Electron Flow Versus Hole Flow

When an electron leaves an atom, it creates a gap for the next electron to jump into. The electrons move in one direction, so the gaps always open up in the reverse direction.

The movement of the electrons is called electron flow. The opening up of the gaps is called hole flow.

The flow of electrons is like a flow of marbles through a straw. One electron moves

into the space created by the movement of the previous electron down the line.



**FIGURE 1.6** When electrons move to the empty holes during electron flow, the “movement” of the empty holes is called hole flow.

## **The Least You Need to Know**

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- An atom has a nucleus containing positively charged protons and neutrally charged neutrons; the nucleus is surrounded by a cloud of negatively charged electrons.
- A stable atom has equal numbers of protons and electrons. When an atom gains or loses an electron, it becomes an ion—a charged atom.
- Electrons travel in shells or bands around the nucleus. The outer shell is called the valence shell. When electrons move from one atom to another, they create an electric current.
- Materials are classified as conductors, insulators, or semiconductors based on their resistance to conductivity. Semiconductors can be doped to create n-type or p-type semiconductors.

## **Chapter Review Questions:**

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1. Electrons are \_\_\_\_\_-charged particles.
2. The outermost shell (or band) of electrons is called the \_\_\_\_\_ shell/band.
3. A(n) \_\_\_\_\_ is an atom with a charge.
4. \_\_\_\_\_ is the tendency of a material to resist the flow of electrons.
5. Beyond the atomic structure of a material, name two things that affect the conductivity of a material.
6. True/ False: Silver, gold, and copper all have just one electron in their valence shell, these metals are generally considered good insulators.
7. N-type semiconductors are doped to allow for the easy movement of a \_\_\_\_\_

charge.

8. True/ False: Hole flow is in the same direction as electron flow.
9. The naturally occurring noble gases are: (name at least 3), \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_.
0. \_\_\_\_\_ charges repel, while \_\_\_\_\_ charges are attracted to each other.

# HOW ELECTRICITY WORKS

## In This Chapter

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- Creating paths for electricity to follow
- Giving electricity a push
- Measuring voltage, current, and resistance
- Calculating power using Ohm's Law and Joule's Law

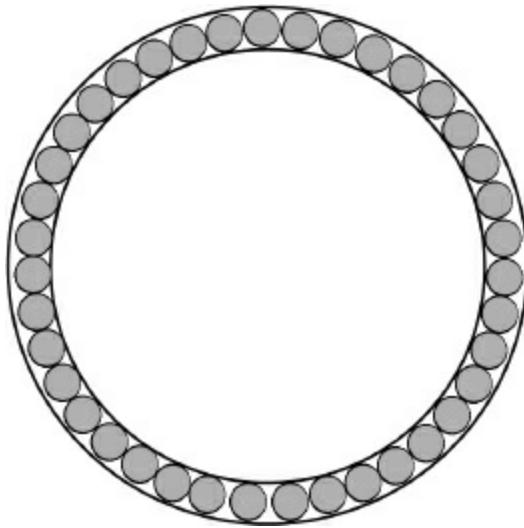
**N**ow that you know what electricity is at the most fundamental level, it's time to find out more about how it flows and how you can take charge of that flow. Electricity needs a path and a push. Once you understand how to manipulate the path and the push, you can control the devices you connect to the path.

## Circuits

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The path on which electricity flows is called a *circuit*. Once flow has been established, electric current can travel endlessly through a conductive material if the circuit remains as a loop. Chapter 1 compared the flow of electric current to marbles moving through a looped straw. In this comparison, the circuit is the straw, and it can't carry electricity if there is a break anywhere along it.

More practically, a circuit is any arrangement that allows for electrical current to flow. An example of a very basic circuit might be a battery connected to a lamp. A computer's motherboard contains several much more complicated circuits. Electronics is all about analyzing, building, and creating circuits that use electrical current.



**FIGURE 2.1** A circuit is like marbles moving through a looped straw.

The circuit's current provides power for a device or devices. The device that is powered by a circuit is called the *load*. Wire connects the battery and the load. In the basic circuit of a lamp and a battery, the lamp is the load. This basic circuit consists of a power supply (the battery), a load (the lamp), and the wire.

## **Electromotive Force or Voltage**

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How does the flow get started? *Electromotive force* (you may see it abbreviated as emf in discussions about electricity and represented by the symbol V in equations) is the push that gets the electrons jumping from one atom to another, sending a current of electrical flow along the way. Electromotive force can originate from many sources, including the following:

- Chemical reactions, as in a battery
- Electromagnetic generators
- Photovoltaic cells (solar)
- Generators that convert mechanical energy to electrical energy
- Friction
- Thermoelectrical sources, which use differences in temperature to create electricity

## **Titans of Electronics**

The first practical electrical generator was designed by Michael Faraday in 1831. He discovered that if you rotate a conductive metal wire in a magnetic field, a process called induction (see [Chapter 11](#)), you can generate a current. A generator uses

mechanical energy to turn the wire, converting mechanical energy into electric energy that can cause current to flow through a circuit.

Some generators are hydroelectric, meaning that they use the flow of water to turn a turbine. Oil and coal can be burned to cause steam, which also turns a turbine to generate electricity. Atomic energy uses the heat released by nuclear fission to create steam to turn a turbine. Even green energy such as wind power relies on a turning turbine to create electricity through induction.

*Voltage* (V), named after Italian scientist Allessandro Volta, is the measurement of emf. It is the measure of the force required to move electricity between two points on a circuit, known as the potential difference (p.d.) between those two points. You cannot measure the voltage at a single point; it is always a measurement across two points. Like speed or length, to measure voltage you need to have two points to show a relationship.

It may seem that we are using a lot of words to represent the same concept and, frankly, we are. Hopefully, using them all in the same sentence will help clarify relationships: Electromotive force (emf), also known as voltage (V), is the potential difference between two points in a circuit; it is symbolized by the letter E (usually presented as (ed—alt + 2130 for script capital E)) and is measured in volts.

## Current

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Because current (I) is all electrons moving through a circuit, we measure it as it moves through a single point. To account for the fact that electrons are incredibly small, a large unit was created to represent a set number of electrons. A *coulomb* (pronounced KOO-lum) is equal to approximately  $6.25 \times 10^{18}$  electrons. An *ampere* (pronounced AM-peer and abbreviated as amp or simply A) is defined as a coulomb of current that moves through a point in one second.

### **Titans of Electronics**

French physicist Charles Augustin de Coulomb is the namesake of the coulomb.

The ampere is named after French scientist André-Marie Ampère.

Again, let's put it all these terms together in a single sentence: Current is the number of electrons that move in a circuit, it is symbolized as I, and is measured in a unit called an ampere (A).

When you consider how small electrons are, you realize that looking at the number of electrons in a coulomb is almost beyond comprehension. Here is

how a coulomb's value ( $6.25 \times 10^{18}$ ) in individual electrons would look written in standard numbers: 6,250,000,000,000,000,000. This number is obviously unwieldy and difficult to work with, which is why it is almost always represented in scientific notation.

If you use scientific notation to express such a large number, it makes it much easier to solve equations with incredibly large or incredibly small numbers. To learn how to express a large number in scientific notation, refer to Appendix C.

## Resistance

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Resistance is the oppositional force to emf. It might help to think of resistance as the equivalent of friction slowing down a moving object. As current is pushed through a circuit by voltage, it encounters resistance, which reduces the voltage. This is why we measure voltage across different points along the circuit. The resistance of the material that makes up the circuit determines how much the voltage is reduced.

### **Titans of Electronics**

A German provides the name for the unit of measurement this time around, Georg Simon Ohm.

We measure resistance in relationship to voltage and current. An ohm is the level of resistance that allows the one volt of emf to move one ampere across two points on a circuit. The symbol for an ohm is the Greek letter omega,  $\Omega$ .

## Ohm's Law

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You have now learned the three measurements that are a part of the most basic formula in the field of electronics: Ohm's Law. Ohm's Law states that the current (I) between two points is directly proportional to the voltage (V) and inversely proportional to the resistance (R). As an equation, it is written  $I = V/R$ . If you have any two of the variables, you can solve for the other. For instance, if you have R and I, you can solve for V using this equation:  $V = R \times I$ . Similarly, if you know the values of V and I, you can solve for R with this equation:  $R = V/I$ .

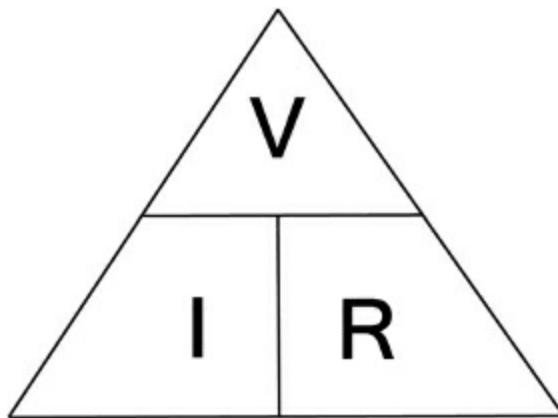
## Power

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In a direct current circuit, *power* is voltage multiplied by current. The unit of

measurement for power is the watt (W), named after the Scottish scientist James Watt. One volt pushing one amp of current equals one watt.

You may be more familiar with the term kilowatt (kW) as a unit of power. A kilowatt is 1,000 watts. Your electric bill lists the number of kilowatt hours (kW-h)—the amount of power in total when a kilowatt of power is delivered constantly over an hour—you use each month. The average American home uses about 700kW-h a month. To put this in some context, think of a 50 watt bulb. If you use that bulb for one hour, you have used 50Wh, (watt hours) and if you use it for 20 hours, you will have used 1kW-h because  $50\text{Wh} \times 20 \text{ hours} = 1,000\text{Wh}$  or 1k-Wh.



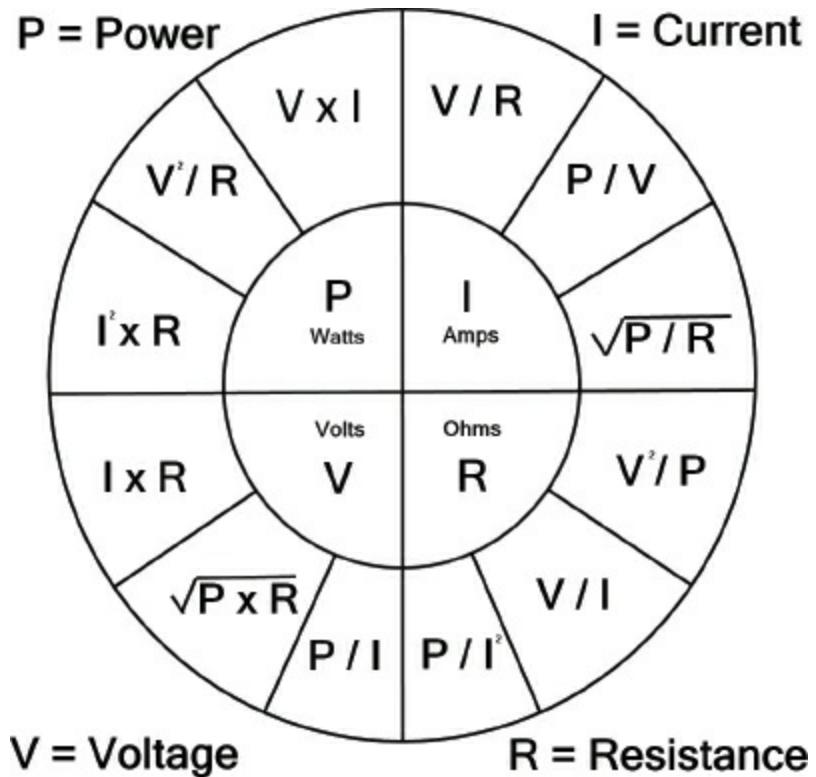
**FIGURE 2.2** Ohm's Law pyramid shows the relationship between voltage, current, and resistance. Note that if you look at any of the segments of the pyramid, the other two values are shown in their mathematical relationship.

## Joule's Law

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Ohm's law shows the relationship between current, voltage, and resistance. If you want to determine power you need to know another foundational law of electricity: Joule's law. You can use Joule's law to calculate the amount of power provided by a circuit. Joule's First Law gives us the following equation:

$$\text{Power} = \text{Voltage} \times \text{Current} \text{ or } P = V \times I$$



**FIGURE 2.3** The four values that can be solved for using Ohm's and Joule's law: power, current, voltage, and resistance. In each quarter of the circle you can see the variables needed and the relevant equation to solve for each value.

## Titans of Electronics

Joule's Law is named after James Prescott Joule, a British physicist and brewer.

You can combine Joule's Law and Ohm's Law to solve for voltage, current, resistance, and power.

## Putting It All Together

To help understand the flow of electricity, imagine a football player running down a field facing a team of defenders trying to prevent him from going forward. The football player is a direct current, and the field is a circuit. The speed the player runs at is the voltage. The defenders on the field represent the resistance of the circuit.

As the player encounters the resistance of the defenders, his speed (voltage) decreases. If the resistance is small, the player (the direct current) can move through easily, but if the resistance is large, his voltage will decrease more quickly. To determine the player's voltage, you can take measurements across the yard line markers to show the effect of the resistance on him.

The size of the player—his current multiplied by his voltage—determines the power

he delivers. His power will change across the circuit because the resistance will reduce his voltage. A large current with little resistance will have a lot of power; a small current with greater resistance will have significantly less power.

The player's size remains constant, so the current he represents can be measured anywhere in the circuit. Resistance doesn't affect the amount of current. The defenders' size or resistance can also be measured at any point because they are stationary.

See the following table for a review of basic electronic measurements.

Electronic Measurements			
Quantity	Symbol	Unit of Measurement	Unit Abbreviation
Current	I	Ampere (amp)	A
Voltage	E or V	Volt	V
Resistance	R	Ohm	$\Omega$
Power	P	Watt	W

## The Least You Need to Know

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- Voltage equals electromotive force, which equals potential difference (p.d.). It is represented by the letter V and is measured in volts (V).
- Current is the measure of the flow of electrons. It is represented by the letter I and is measured in amps (a).
- Resistance is the oppositional force to flow in a circuit. It is represented by the letter R and is measured in ohms ( $\Omega$ ).
- Power is the combination of voltage and current. It is measured in watts (W).
- Ohm's Law says that  $V = I \times R$ .
- Joule's First Law says that  $P = V \times I$ .

## Chapter Review Questions:

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1. In a basic circuit where a battery powers a lamp, what is the load?
2. The force that pushes an electron through a circuit is known as \_\_\_\_\_.
3. Name three sources of that force: \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_.
4. A kW is a unit of \_\_\_\_\_.
5. A coulomb represents  $6.25 \times 10^{18}$  of \_\_\_\_\_ moving through a circuit at a single

point of measurement.

6. True/ False. Resistance is measured at a single point in a circuit.
7. Solve for voltage in a circuit where there is current is 5A and the resistance is  $.3\Omega$ .  
\_\_\_\_\_
8. Solve for current in a circuit where there is 9V voltage and  $.5\Omega$  resistance.  
\_\_\_\_\_
9. Solve for power where the circuit has a 5V battery and the current is 3A. \_\_\_\_\_
10. Solve for resistance across a circuit where there is 9V and 4A. \_\_\_\_\_

## **Lab 2.1: Constructing a Simple Circuit**

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In constructing this simple circuit you can see the components of a circuit in action.

### **Materials:**

Flashlight bulb (lamp)

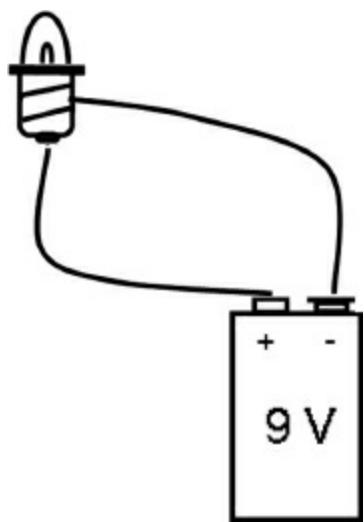
9V battery

Jumper wire

Masking tape

### **Instructions:**

Connect the battery with the jumper wires using masking tape as shown in the diagram. Be sure to connect the wire from the positive terminal to the bottom of the lamp bulb base. Connect the wire from the negative terminal to the side of the bulb base using tape.



**LAB FIGURE 2.1.** A simple circuit with a lamp and a battery.

# CURRENTS AND CIRCUITS

## In This Chapter

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- Introducing direct current (DC) and alternating current (AC)
- Analyzing currents by the waveforms they produce
- Measuring voltage in AC
- Identifying different types of circuits

**E**lectrical current can travel as a direct current (DC) and an alternating current (AC). Both types of current are the movement of electrons, and both can produce power, but they are not interchangeable. Most basic electronics encountered by hobbyists or students are powered by direct current (DC). When working with electronics we are primarily concerned with direct current, but it is important to be familiar with the properties of each.

## Direct Current

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Direct current (DC) is current that travels in one direction only. Batteries of all sorts provide DC power. In a DC circuit, the current flows from the negative terminal of the battery through the circuit to the positive terminal of the battery. DC is also said to have constant *polarity*, meaning that doesn't change from positive to negative or vice versa; it remains as either one or another. This will become important to know as you learn more about electronics.

**Polarity** is a positive or negative electrical charge.

## Alternating Current

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Alternating current (AC) has electron flow in both directions, alternating between forward and backward. It also has changes in polarity.

Most households receive AC current from their power company. AC is easier to transmit at large voltages across greater distances to neighborhood substations. Transformers are used at these substations to lower the voltages for levels appropriate

for household use. You'll learn more about working with AC as a power source later in this book, but knowing the basics will equip you with all you need to get started working safely.

## The War of Currents

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The decision to use AC power to bring electricity to American homes was not made easily. Inventor Thomas Edison believed strongly in DC being the safest technology. Of course, he was significantly invested in DC infrastructure: if his DC generation and delivery systems had been widely adopted, he would have become a very rich man.

### **Titans of Electronics**

Thomas Alva Edison (1847–1931) is one of America's greatest inventors and scientists. His inventions changed the way we live our lives, from electricity in the home to mass communication and entertainment. His early successes with inventions like the quadropole telegraph (which allowed for more than four signals to travel on the same line) allowed him to finance his great industrial laboratory at Menlo Park, New Jersey. His legacy includes inventions or improvements in the following technologies: incandescent light bulb, the phonograph, kinetoscope, stock ticker, film projectors, and the delivery of electricity to homes and businesses.

While Edison was refining DC generation, George Westinghouse and Nikola Tesla were working together on AC generation and transmission. They believed that AC's ability to be transmitted over much farther distances made it the clear choice, as fewer generation stations would be needed.

Edison went on a publicity campaign trying to prove that AC was dangerous because it used much higher voltages. He arranged to electrocute stray animals to death and built New York's electric chair to show the public the dangers of high voltage. He used the term "Westinghoused" instead of electrocution—which obviously didn't catch on.

Some communities did use DC as their current of choice. Edison's electric company (later folded into the New York utility Consolidated Edison, or Con Edison) provided power to areas in New York City and Westchester County, and other DC systems powered parts of Boston. DC was phased out slowly starting in the 1960s, and the last of Con Edison's DC-powered homes were converted to AC in 2007.

DC still does provide electricity in some situations. Many homes that go "off the grid" and are self-sufficient store their locally generated power in DC batteries. Some developing countries use high-voltage DC transmission systems, and telecommunications are often powered by DC.

## Waveforms

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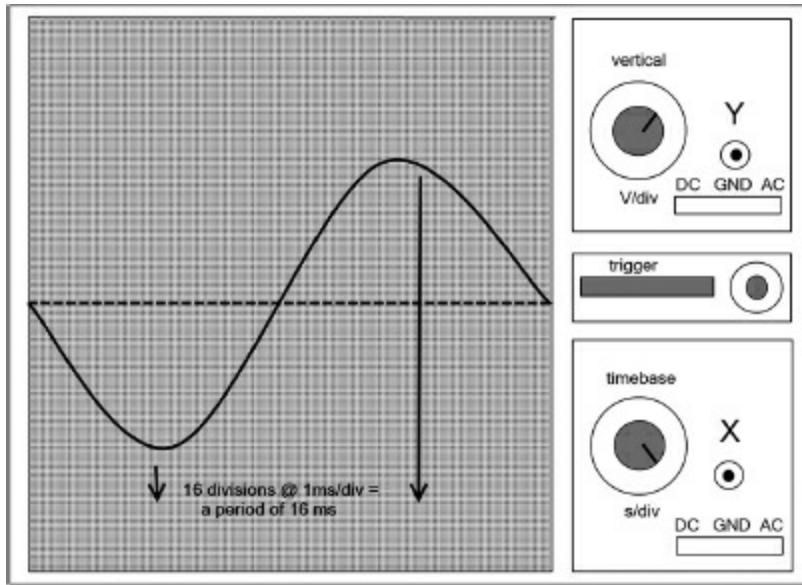
Steady DC produces a constant voltage between two points without any additional resistance. AC voltage constantly varies among peak positively charged voltage, no voltage, and peak negatively charged voltage. It does this in a regular pattern, and the varying voltage can be described by classifying its waveform.

When you look at a waveform, you can identify a few of the parts:

- **Amplitude** is the measurement of the distance of any point of the wave that is above or below the center or mean line.
- The **peak amplitude** is the point of the wave that is farthest from the mean line; it can be positive (above the mean line) or negative (below the mean line).
- The **cycle** of a wave is one complete evolution of its shape.
- The **period** is the amount of time it takes to complete one cycle. The symbol for the period is T and it is measured in seconds (s) or milliseconds (ms).
- The **frequency** is the number of complete cycles in a given amount of time. The symbol for frequency is f. Frequency is measured in Hertz (Hz); it is named after the German physicist Heinrich Hertz. One Hz is equal to one cycle per second. Most U.S. AC power is delivered at 60 Hz, meaning 60 cycles between negative and positive and back to the center line again in one second. Frequency and period are reciprocal to each other. Their relationship can be expressed as  $f = 1/T$  or  $T = 1/f$ .

The best way to “see” AC waveforms is to use an oscilloscope, a professional tool that depicts the waveforms produced by electrical current. It allows you to quickly see a visualization of the voltage and wave characteristics of the current.

Two examples of specialized oscilloscopes are the electrocardiograph (EKG) machines, which allow medical personnel to analyze the waveform of your heartbeat, and fetal monitors, which track uterine contractions during labor. Both devices depict the waveforms so they can be monitored for abnormalities.



$$\text{Frequency} = 1/\text{period} = 1/16\text{ms} = 62.5 \text{ Hz}$$

**FIGURE 3.1** An oscilloscope depicts waveforms.

## Sine Wave

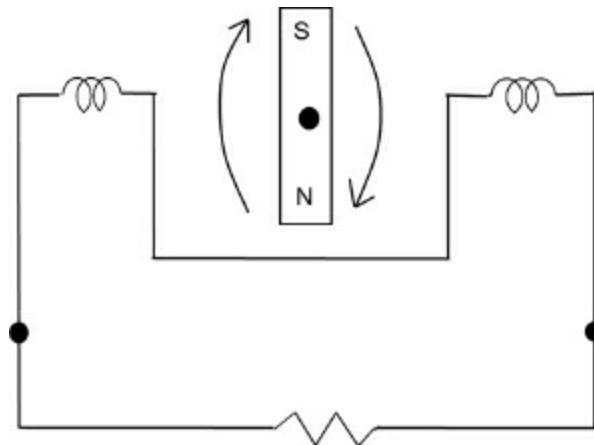
To study waveforms further, let's look at an AC generator, called an alternator. On this type of electrical generator, as the rotating magnetic core (the rotor) rotates within a stationary wire (the stator) the polarity of the charge and the direction of the current change.

Peak – amplitude = 1 cycle

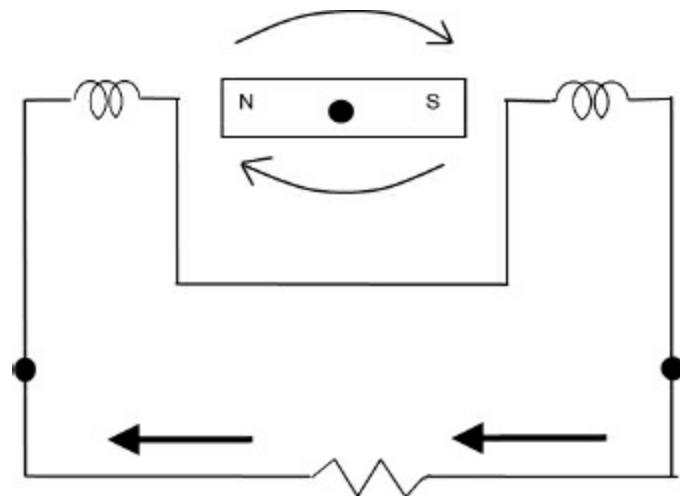
Amplitude

Peak + amplitude

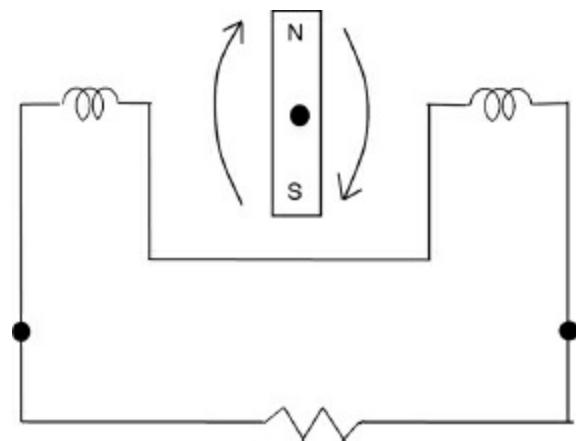
In this constant, smooth rotation, the current flows in a continuous *sine wave* shape as the voltage fluctuates between a positive and negative charge.



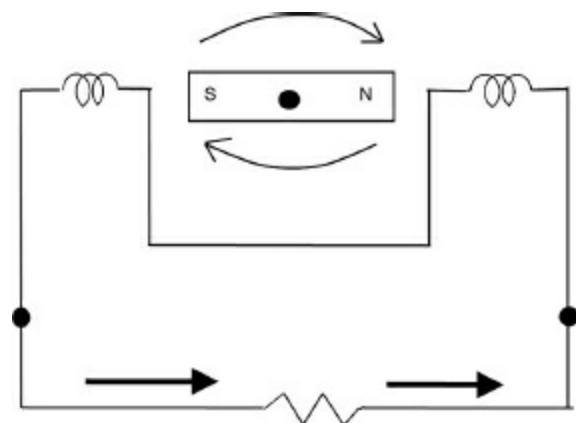
**FIGURE 3.2** An AC generator, called an alternator. At this point there is no current flow.



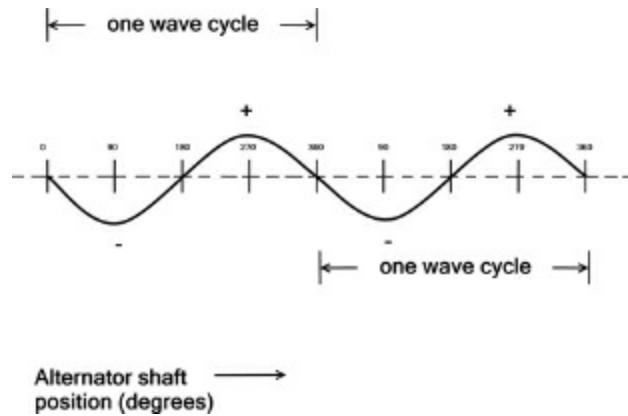
**FIGURE 3.3** As the rotor starts its rotation, a current is generated and the current flows in a negative direction.



**FIGURE 3.4** As the rotor returns to a vertical position there is no current flow.



**FIGURE 3.5** As the rotor turns again, current flows in a positive direction.



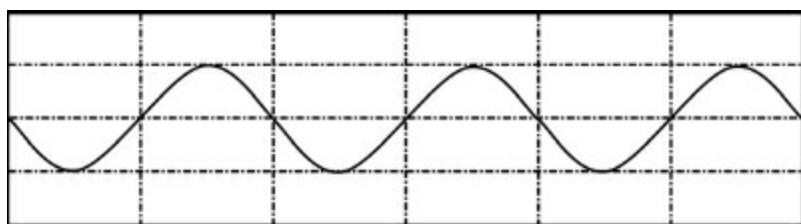
**FIGURE 3.6** A sine wave shape depicting current produced by a rotating alternator shaft.

A **sine wave** (also called a *sinusoidal wave*) is the shape that results from plotting the mathematical equation  $y = \sin(x)$ . The sine wave is the shape that occurs most often in ocean waves, sound waves, and light waves.

## Other Waveforms

Sine waves are not the only waveforms that occur in electronics. Square, sawtooth, and triangle waves are some of the most common regular nonsinusoidal waveforms. There are also irregular forms of both the sine waveforms and these other shapes, but for our purposes, we need only identify the general shape of the waveform.

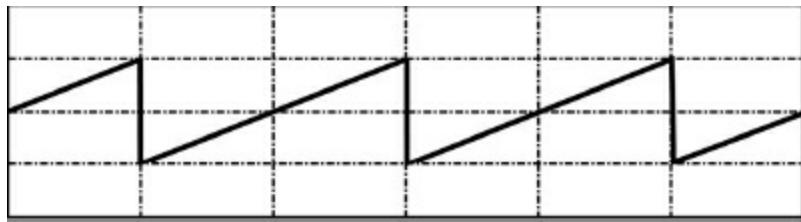
Square waves are common in digital electronics. A square waveform depicts a current that sustains a certain voltage, then quickly drops to an opposite sustained voltage.



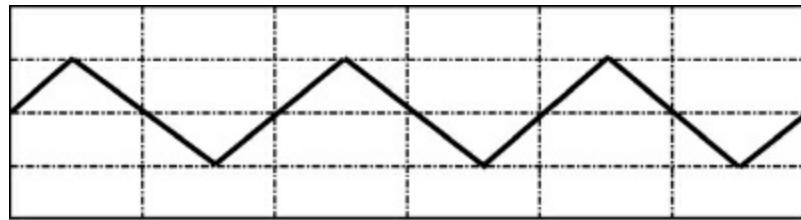
**FIGURE 3.7** Sine waveforms.



**FIGURE 3.8** Square waveforms.



**FIGURE 3.9** Sawtooth waveforms.



**FIGURE 3.10** Triangle waveforms.

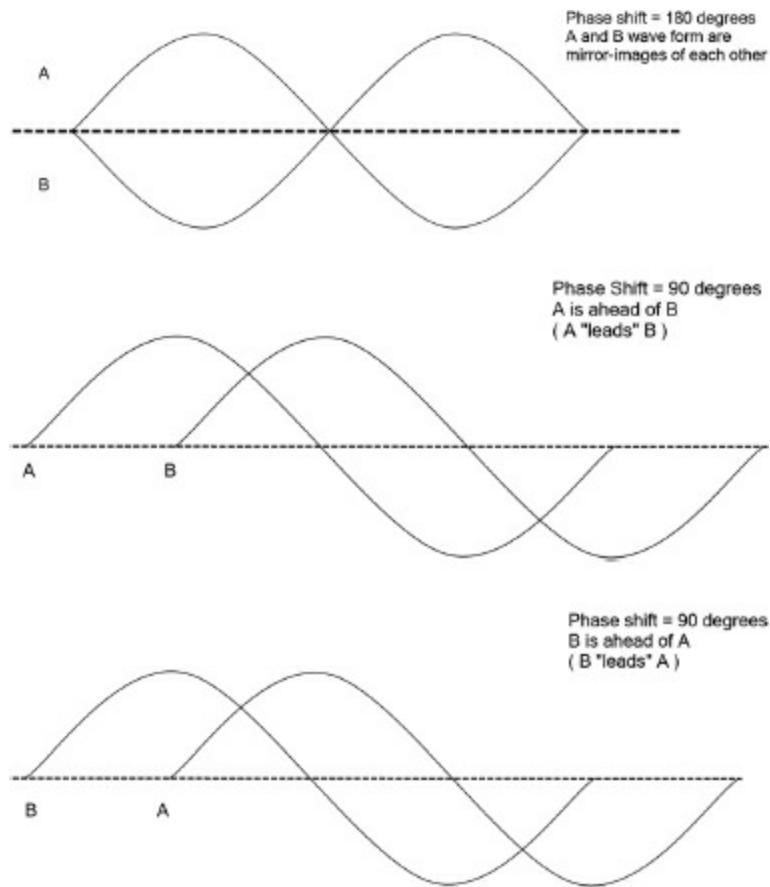
Sawtooth waveforms are used in some cathode ray tube (CRT) applications and in manipulations of vocal harmonics. Sawtooth and triangle waveforms have gradual increases in voltage, then gradual decreases. These odd shapes are sometimes used in combination with other waves to manipulate the properties of the initial wave.

## Phase

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In electronics, *phase* is the relationship between two waves. Two overlapping waveforms are said to be “in phase.” If two waveforms are of the same frequency and voltage but don’t overlap, they have a *phase shift*. If you think of two runners on a race track starting at the same time from different points, or at staggered start times, they can be said to be in phase shift. The time difference or space difference between the runners is the amount of phase shift.

When working with AC, you would apply trigonometric analysis to describe the wave and the amount of phase shift. The sine wave is representative of a circle’s rotation. We can look at the points along the timeline of a waveform as differences in degrees of rotation. Phase shift can thereby be described as being  $x$  degrees out of phase.



**FIGURE 3.11** Out-of-phase sine waveforms.

When two waveforms are out of phase, at any single point you can measure the phase difference between the two. The first wave is called the leading wave and the next wave is the lagging wave. The amount of phase shift can be measured across the time axis.

If two waveforms of the same frequency and voltage have a phase shift of 180 degrees, they cancel each other out because they have opposite voltages at every point in their waveform except for when they meet at the center or mean line.

## Using Waves to Measure AC Voltage

AC is constantly fluctuating, so how do we determine the voltage? One measure is *peak positive voltage* when the positive charged voltage is at its highest point above the mean line. Another measure is *peak negative voltage*, when the voltage is at the lowest point below the mean line. This is an important measure because you will want to ensure that any circuits you design can tolerate the peak voltages. Of course, the peak voltages are produced in AC only at the top and bottom of the waves, so a circuit that requires a steady flow of those voltages would require a different measurement. Peak voltage is indicated by a subscript P or PK, as in  $200V_P$  or  $200V_{PK}$ .

Another useful measure is *peak-to-peak voltage*. It is the combined amplitudes from peak positive to peak negative. It is abbreviated P-P. P-P voltage values also use a subscript, this time PP, so  $200V_{PP}$ .

How do you go about finding the average voltage? If you average the values of all the points along the wave, the result is always zero, as there are always just as many points above the mean line than below it. Obviously, there is more voltage in AC flow than zero. However, it is sometimes useful to know the average of just one half of the cycle: the positive or negative values averaged. We could use calculus to determine the *average value* of just each half of the cycle, but some shapes have a known value. For a sine wave, you can multiply the peak voltage times .636 to get the average value. This is expressed as  $V_P(.636)$ .

To give a more workable voltage of AC flow, use the concept of *root-mean-square* (rms) voltage or effective voltage. This is often given as DC equivalent. For a sine waveform, the rms can be calculated by multiplying the peak voltage times .707 or  $V_P(.707)$ .

Oscilloscopes, voltmeters, or multimeters (covered in [Chapter 4](#)) are the tools that most practitioners use to get accurate measurements of the key values of AC or DC.

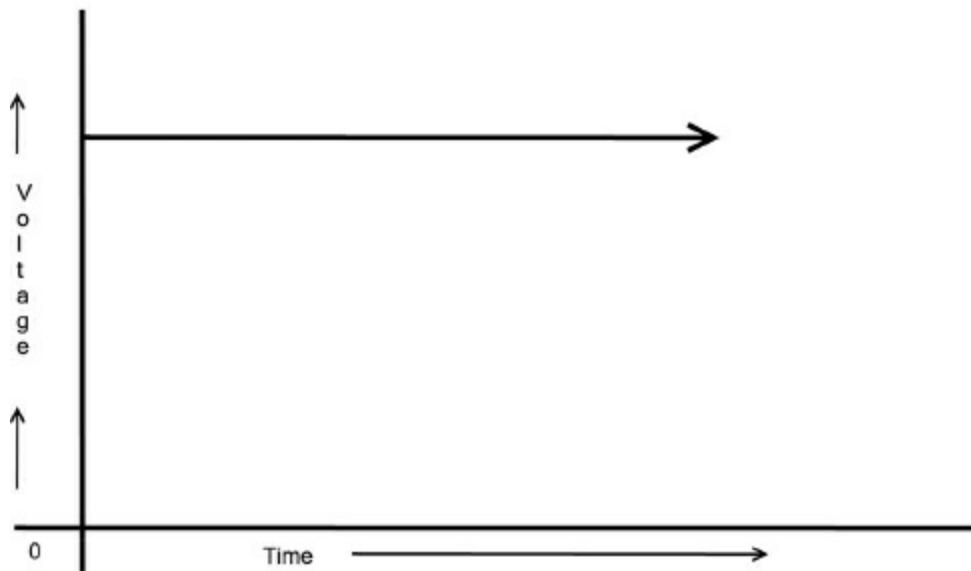
## Direct Current Waveforms

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The electronics projects covered in this book use DC. The power source could be a battery or AC power supply converted to DC through a device called a *rectifier*. (An inverter converts DC to AC.)

Remember that DC is a unidirectional flow of electrons as opposed to the alternating directions of flow in AC. In a circuit with a constant voltage, the waveform for the DC is a straight line horizontally over time. Decreasing voltage due to resistance or components that increase or decrease the voltage will make the line vary in amplitude, but it will never change direction.

Constant  
Uni-directional  
Current



**FIGURE 3.12** Waveform of DC with constant voltage.

## More About Circuits

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Now that you are a little more versed in the differences between DC and AC and the waveforms that they create, let's take a closer look at circuits, or the paths through which current travels.

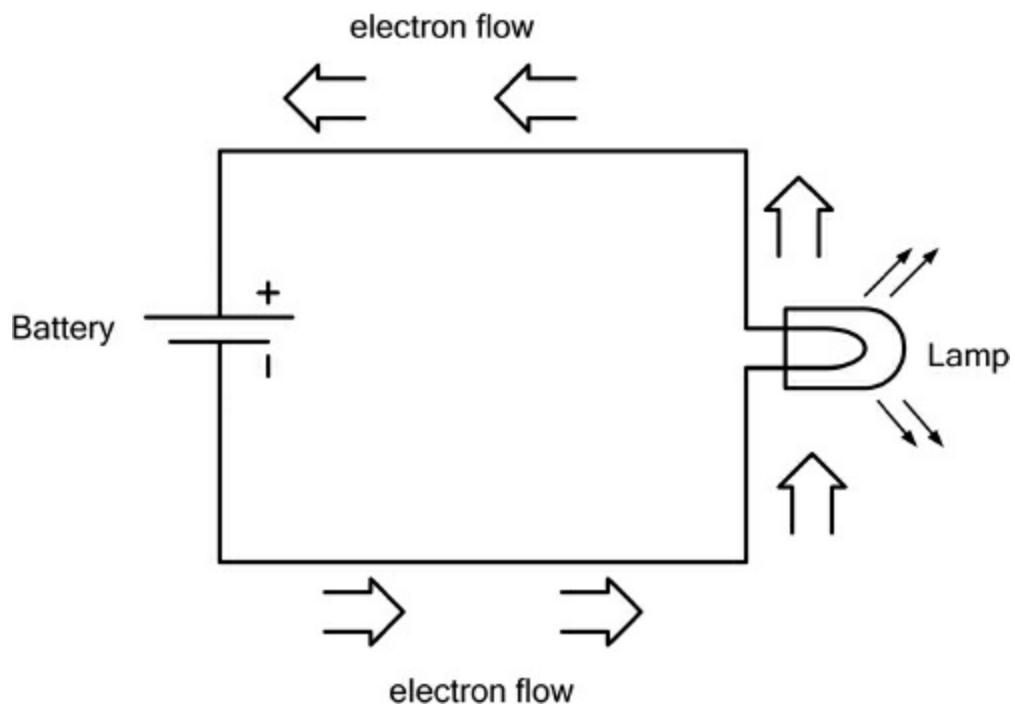
You already know that a circuit in electronics is a continuous loop of conductive material that allows for the flow of electrons. One of the most basic circuits is a battery connected to a lamp by a copper wire. The flow across the circuit is from the negative terminal of the battery through the lamp (providing the power for the lamp to light) and then to the positive terminal of the battery.

## Circuit Diagrams

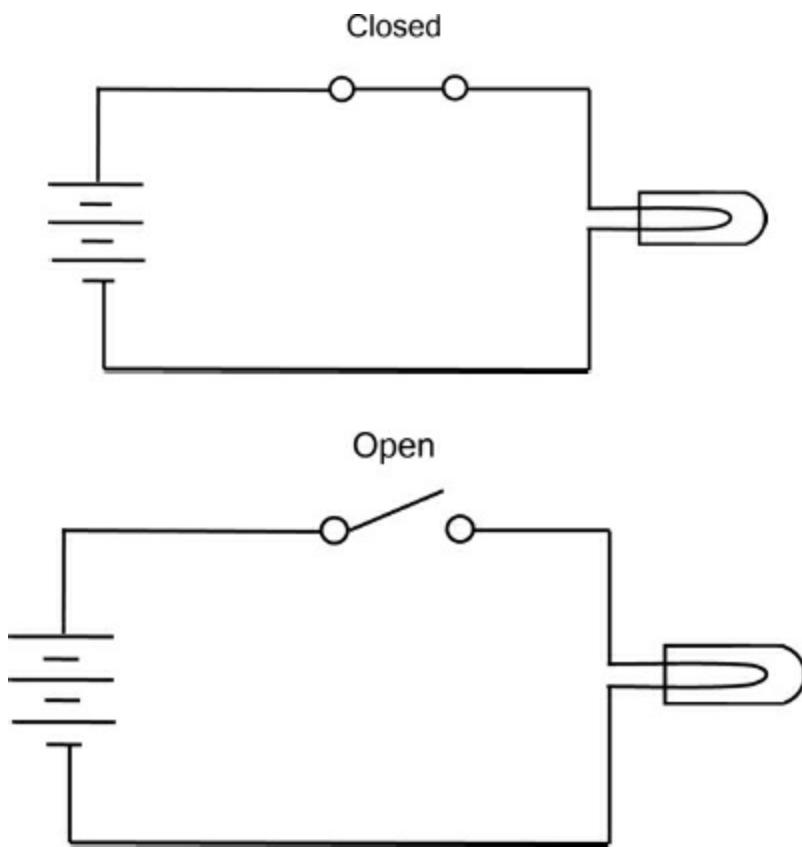
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In electronics, diagrams are used to describe circuits. These circuit diagrams depict the components added along the path of the electron flow.

Most circuits contain a voltage source (a battery in our example), a path (conductive wire), and a load (the component that does the work of the circuit; in this circuit, the lamp is the load). The circuit diagram depicts these using simple symbols for each part of circuit.



**FIGURE 3.13** Simple circuit diagram showing a battery and lamp.



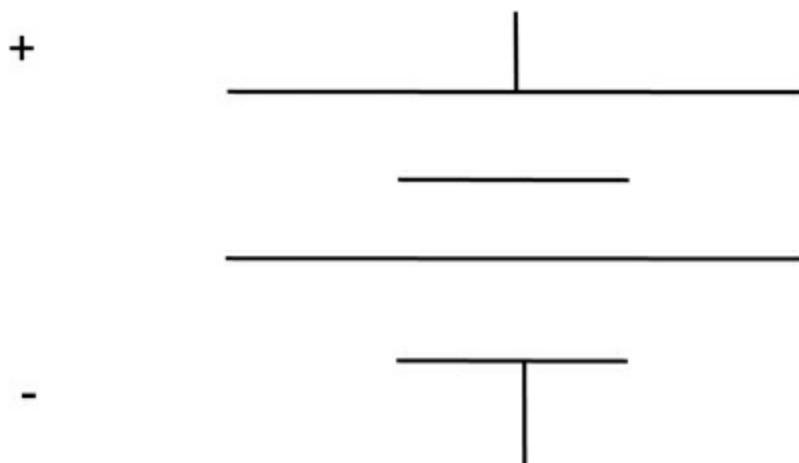
**FIGURE 3.14** Simple circuit diagrams showing the circuit as open and closed.

A closed circuit provides constant flow of current. If there are any breaks in the circuit—anything that interrupts current flow—it is an open circuit, also called a broken

circuit. In open circuits, current doesn't flow at all, because a break anywhere along the path stops current flow from any part of the circuit.

Most circuits have a switch. A simple switch causes a break in the circuit to stop the flow of current. In our example, we could add a switch that would serve as an on/off switch for the lamp.

When making or reading a circuit diagram, it is important to pay attention to the polarity of the voltage source's terminals. Remember that the polarity reflects the charge of the terminal, positive (+) or negative (-). On a typical battery, the terminals are labeled clearly. Your circuit diagram should be labeled as well.



**FIGURE 3.15** The polarity of the voltage source's terminals is labeled with positive or negative signs.

People originally believed that the flow of electrical current moved from the positive to the negative terminal because they thought the positively charged terminal had “excess” electricity. That is called *conventional flow*. We now know that current flows from negative to the positive; this is called *electron flow*. Some circuit diagrams depict conventional flow whereas others depict electron flow. All diagrams in this book represent electron flow, but be aware that you may encounter diagrams that depict conventional flow.

## Short Circuits

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When current flows through a circuit, it must encounter some resistance because otherwise it can create a short circuit. A short circuit occurs when the current takes an unintentional path or unintended shortcut—it's like train jumping a rail. The preceding example uses current to power the lamp, providing for a drop in voltage after the current encounters the resistance provided by the load of the lamp. Without the lamp, the voltage doesn't drop along a conductive piece of wire before the current is returned to

the positive terminal. Heat is produced along the wire due to friction, and the heat can damage the chemicals in the battery or cause heat damage to the wire along the circuit.

You must be careful to create a circuit that takes into account Ohm's law. If your circuit has too much resistance built into it, the power it provides to the load may not be adequate to make it work as intended. If you don't provide enough resistance, you might exceed the power that the load can handle. An overloaded circuit can cause excessive heat and the components could explode or cause a fire.

## Fuses and Circuit Breakers

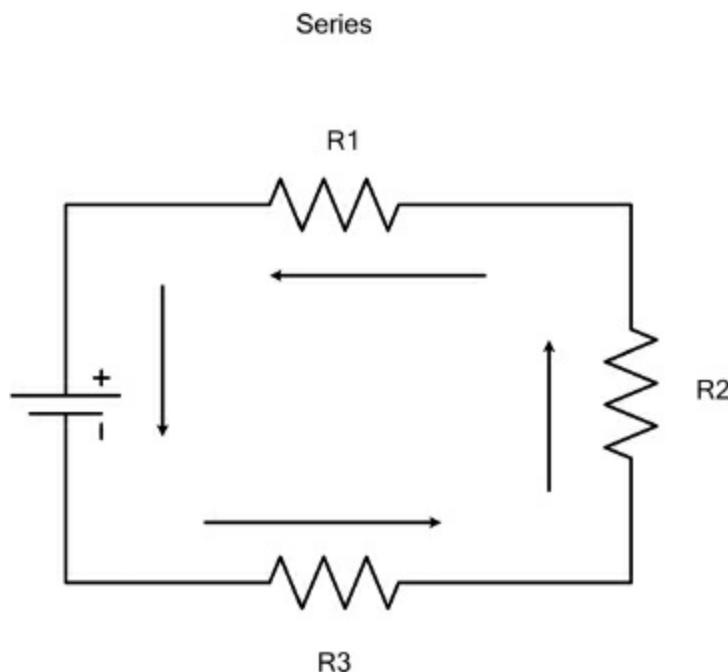
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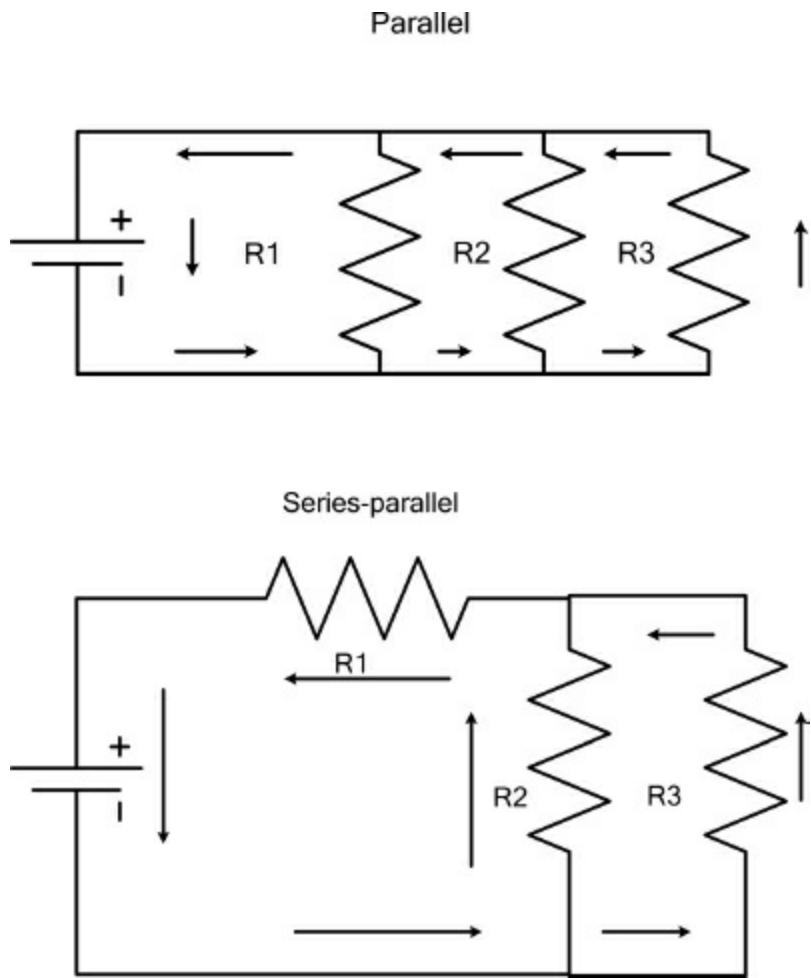
Two types of protective devices are available to prevent a short circuit: *fuses* and *circuit breakers*. Both components create an open or broken circuit if too much current flows in the circuit. A fuse is a single-use component, meaning that it must be replaced if used to create a break in the circuit. A circuit breaker can be reset repeatedly to protect the circuit.

## Serial and Parallel Circuits

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Circuits can be arranged in series (called *serial circuits*) or in parallel (called *parallel circuits*) and even in a combination of the two types. A series circuit moves the current through the components sequentially. A parallel circuit allows the current to flow down two or more paths simultaneously to do more than one operation. Some circuits are called series-parallel and consist of portions that are in series and others that are parallel.





**FIGURE 3.16** Examples of a series circuit, parallel circuit, and a series-parallel circuit. Resistors are labeled R1, R2, and R3.

## Learning the Language of Electronics

If you have ever studied a foreign language, you know that the vocabulary, the grammar, and the ways of putting it all together can seem overwhelming at first. Up until this point, you have been learning the basic vocabulary and how it all relates. Don't worry if you can't remember every bit. Even professionals keep handbooks and references at their workbench.

In the upcoming chapters, you will be doing more hands-on work, putting the theory you've learned into practice. This process will help you make sense of all these new terms and concepts. Meanwhile, feel free to refer back to this "cheat sheet" showing the major quantities and abbreviations you've learned so far.

Electronics Cheat Sheet			
Quantity	Abbreviation	Unit	Abbreviation for the Unit
Charge	Q	Coulomb	C
Current	I	Ampere	A
Frequency	f	Hertz	Hz
Peak voltage	$V_p$	Volts peak	$V_p$
Peak-to-peak voltage	$V_{pp}$	Volts peak-to-peak	$V_{pp}$
Period	T	Second	s
Power	P	Watt	W
Resistance	R	Ohm	$\Omega$
RMS voltage	$V_{rms}$	Volts <sub>RMS</sub>	$V_{rms}$
Time	t	Second	s
Voltage	V or E	Volt	V

## The Least You Need to Know

- AC fluctuates in direction of current flow and voltage. The changes in direction and voltage can be described with a waveform.
- Measuring voltage in AC requires analyzing characteristics of that waveform.
- Current flows in a closed circuit; it is interrupted in an open circuit, which results when there is a break anywhere along the path.
- Circuits are represented in a circuit diagram, which uses symbols to represent all the components in the circuit.
- A short circuit results if there is too much current flowing through a circuit. Fuses and circuit breakers can stop the flow to avoid damage to the components along the circuit.
- A circuit can be series (with sequential flow of current), parallel (the current is diverted onto separate paths to power components simultaneously), or a hybrid of series and parallel portions of a circuit.

## Chapter Review Questions

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1. Direct current (DC) has \_\_\_\_\_ polarity.
2. True/ False. AC is the only type of current delivered for household electricity worldwide.
3. The \_\_\_\_\_ of a wave is one complete evolution of its shape.

4. Name three types of waveforms: \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_.
5. If two waveforms are of the same frequency and voltage but don't overlap they have a \_\_\_\_\_ shift.
6. True/ False. Root-mean-square voltage values for AC are used to give a DC equivalent.
7. A \_\_\_\_\_ circuit provides constant flow of circuit. An open circuit has \_\_\_\_\_ flow of current.
8. Too little resistance can cause a \_\_\_\_\_ circuit which can create an unintended path for the flow of current.
9. A set of circuits in \_\_\_\_\_ moves current through components sequentially.
10. A set of circuits in \_\_\_\_\_ moves current through components simultaneously.

## *YOUR WORKSPACE AND TOOLS*

**N**ow that you understand the basic theory of how electrons move, it's time to get your equipment in order. You need tools to measure, connect, observe, and protect. Some of these are familiar—screwdrivers, pliers, and other hand tools—while others are specialized. Some of these specialized tools are downright ancient (solder and flux) others, the digital multimeter (DMM), you'll find you can't live without.

Where should all those tools go? In a clean, well-lighted space, of course! This part discusses various options for setting up your workspace, whether at school or work or inside your home. You will also learn why good work habits are good safety habits. The effort you put into working deliberately will produce better results.

Because electricity can be very dangerous if handled incorrectly, this part stresses the importance of respecting its power by always using proper safety procedures. And should an accident happen, you'll learn what to do to minimize the damage.

# TOOLS OF THE TRADE

## In This Chapter

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- Getting a handle on the tools you'll need
- Using specialty measuring instruments
- Acquiring essential soldering equipment
- Putting safety first

**W**hether you're a home hobbyist or planning to pursue a career in electronics, you'll need some tools to get started. This chapter introduces you to the essential tools and instruments plus some specialty items for soldering and safety.

Keep in mind when shopping for tools that it's often a better value to spend more money on a higher-quality product than to try to save a few bucks on a low-quality version that probably won't last as long.

## Essential Hand Tools

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Good hand tools will last a lifetime. Spend a little extra to get the best quality instruments you can afford. Here are the tools you'll need to get started:

**A lamp with a magnifying glass.** Good lighting with a magnifying glass is essential for working with small components and circuits.

**Wire cutters.** Don't skimp on these: look for a comfortable and solid grip and high-quality blades that will stay sharp. We suggest buying variety of sizes so that you always have the right size for the job. A good type to look for is a stand-off shear, as this type is less likely to deform the wire or nearby surfaces and leaves behind a consistent length of wire when cutting the leads (the wire portion). Some wire cutters have a lead catcher, a slot that catches wire trimmings so they don't fall onto your project.

**Wire strippers.** This tool cuts and removes the insulation on coated wire while

keeping the wire itself intact. Look for a good-quality handle and blade. Most users will want a simple small wire stripper and a better-quality automatic wire stripper with holes for multiple *gauges* of wire.

Wire **gauge** is a wire's thickness, and determines the amount of current (amperage) a wire can carry. It is measured at the wire's diameter and doesn't include the insulating covering.

Copper wire is the most common conductor used in electronics. It performs well in most situations and is relatively inexpensive and easy to work with. It is sold as a solid wire or stranded, with multiple smaller wires twisted together, which makes it more flexible than solid wire. Both types of wire are usually insulated polyvinyl chloride (PVC) or neoprene.



**FIGURE 4.1** Wire cutters.

**Screwdrivers.** You'll need an assortment of small screwdrivers with Phillips heads (#00, #0, and #1 are good sizes to have) and flat heads (a few in the range of .9 to 3mm). We recommend that you choose non-magnetized tools, to avoid damaging specialized computer components that use magnetic storage or creating a current by the interaction with other conductive materials. Eventually you will want to get a small set of specialty screwdrivers that includes hex heads, but to start off, standard Phillips and flat head screwdrivers should be sufficient.

**Pliers.** Get an assortment of small pliers, including needle-nose and long-nose pliers. Again, look for good-quality handles and blades.

**Tweezers.** Tweezers enable you to grasp the smallest of electronic parts. Again, eventually you'll probably want different sizes, but start with a longish pair (4–6 inches) with a fine tip.

**A small rotary tool (Dremel-type).** This handheld power tool is essential for drilling small holes; make sure it has attachments for cutting and sanding.

**Drill press stand.** This key enables you to make precise holes.

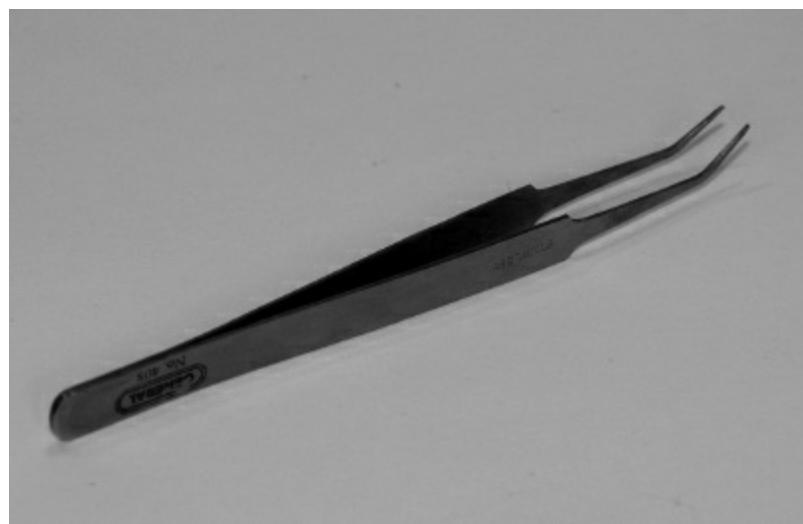
## Essential Instruments

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**Scientific calculator.** It is useful to have a stand-alone calculator you can keep at your bench. It doesn't need to be a graphing calculator, which should help keep costs in line. If you haven't had a lot of experience using a scientific calculator, do take the time to read the manual.



**FIGURE 4.2** Pliers in different shapes and varying sharpness.



**FIGURE 4.3** A good pair of tweezers with a fine tip.



**FIGURE 4.4** A Dremel rotary tool. (Photo courtesy of Dremel)

**An oscilloscope or logic probe.** As noted in [Chapter 3](#), an oscilloscope instrument displays the actual voltages over time as a two-dimensional wave form. A logic probe is a small, handheld tool that measures these states in a digital current. A serious shop or lab will include a good-quality oscilloscope, as it shows more detail and information. However, such an instrument is quite expensive, ranging upward of \$400. If you are just starting in electronics and all you need to test for is a one or a zero in a digital circuit, a logic probe may be a more practical choice for you.



**FIGURE 4.5** A scientific calculator.

An analog scope shows the real-time information of the circuit signal and displays it on the screen as it is happening. A digital oscilloscope or digital storage oscilloscope samples the circuit over and over again and reconstructs the signal on the screen. This enables you to see an event that may happen only once and you can display the event even after it has happened.

If you do decide to buy an oscilloscope, make sure it has adequate bandwidth for the frequencies you will need to measure. A good rule of thumb is to look for a bandwidth of at least five times the maximum signal you expect to be working with, but as the bandwidth increases to these amounts, the prices are quite high (possibly thousands of dollars). For most hobbyist uses, the minimum you should consider purchasing is a dual-trace, 100 megahertz (Mhz) oscilloscope.

You may find used oscilloscopes for very low prices, but make sure there is some warranty that the scope is in good working order and properly calibrated.



**FIGURE 4.6** An oscilloscope.

**A digital multimeter (DMM).** This is the one tool you will use the most. A multimeter allows you to measure voltage, current, and resistance (as well as many other readings) in DC and AC circuits with an easy-to-read digital display.

DMMs range in price from under \$20 to thousands of dollars. As with most

tools and instruments recommended in this chapter, buying a well-reviewed, handheld, midprice multimeter will probably be a better value than buying the cheapest instrument on the market, as this tool is going to be your workhorse.

Maximum input voltage (max volts) is the highest voltage your meter can safely read. If you try to use your meter to read a higher voltage, you will damage it and most likely injure yourself. On the meter, we use for the projects in this book, the max volts AC and DC is 600rms, so we will not take a voltage reading on anything that is higher than 600V AC or DC.

For all the projects and labs in this book, we use the Extech EX210. We like this model because it also includes an infrared thermometer, which is useful for detecting hot spots.



**FIGURE 4.7** A digital multimeter.

Here's what the abbreviations on a DMM stand for:

- **V<sub>AC</sub>**: volts of AC.
- **V<sub>DC</sub>**: volts of DC.
- **Ω**: resistance in ohms.
- **A**: whole amps.
- **mA**: milliamps.
- **μA**: microamps ( $\mu\text{A}$ ).

When using a tool for the first time, or when you get frustrated about a problem that keeps popping up, it really pays to read the friendly manual.

With certain tools, especially expensive ones or in situations where safety is at stake, at least read the rudimentary manuals that are included or to go online to locate the resources associated with your new purchase.

Reading an instrument's manual when dealing with electricity can prevent accidents well beyond a simple buzz from a battery. It can save your life.

Using your DMM properly is key to your success with electronics. Let's get some hands-on practice with some labs.

## **Lab 4-1: Taking a DC Voltage Reading**

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One of the common uses for a DMM is to measure voltage from a power supply or battery. In this lab you practice checking the voltage on an AA battery.

### **Materials:**

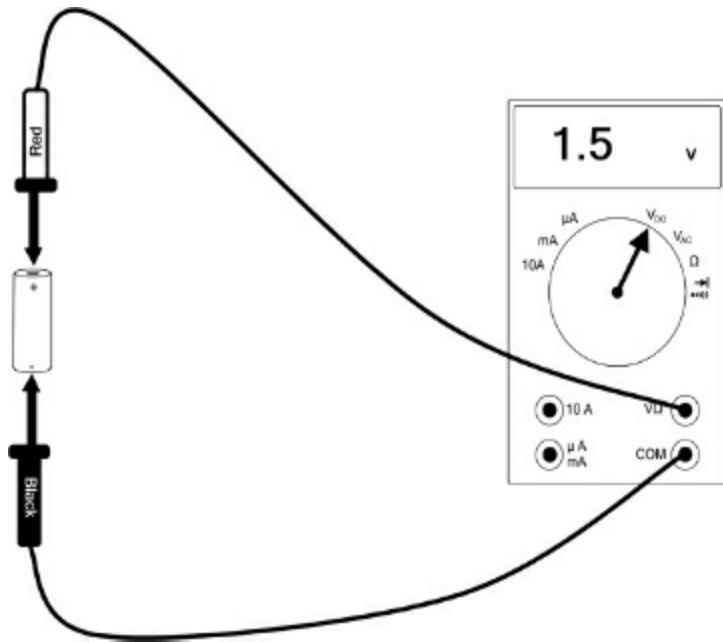
AA battery

DMM

### **Instructions:**

1. On your meter, put the black probe lead in the jack labeled "COM."
2. Put the red probe lead in the jack labeled "V."
3. Move the settings dial to V<sub>DC</sub>.
4. Touch the black lead to the – or negative side of the battery and touch the red lead to the + or positive side of the battery.

5. Check the reading. It should be around 1.5V.



**LAB FIGURE 4.1** Reading DC voltage on a DMM.

## Lab 4-2: Taking an AC Voltage Reading

You can use your DMM to measure voltage from a live wall outlet, which enables you troubleshoot problems with home wiring.

### Materials:

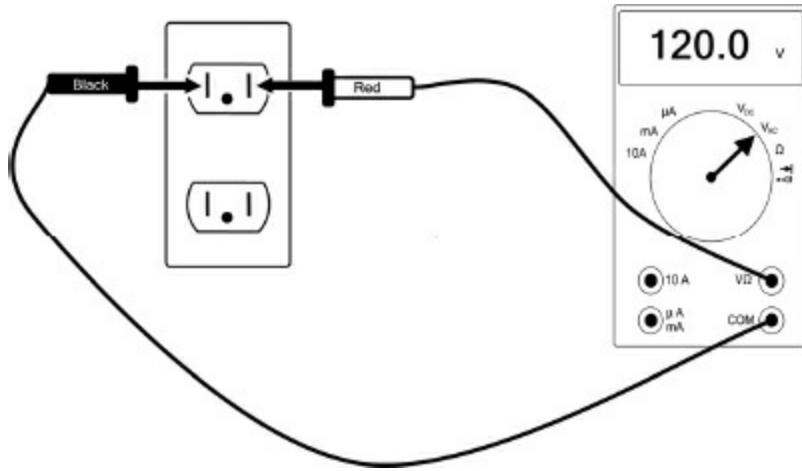
Access to a live wall outlet

DMM

### Instructions:

1. On your meter, put the black probe lead in the jack labeled “COM.”
2. Put the red probe lead in the jack labeled “V.”
3. Move the settings dial to Vac.

*Very important:* Make sure that your lines are not crossed or touching each other in any way!



**LAB FIGURE 4.2** Reading AC voltage on a DMM.

4. Place a probe in one slot of a wall outlet and then place the other probe in the other slot. Again, *make sure the probes are not touching each other*.
5. Check the reading. It should register a reading of around 120V.

## Lab 4-3: Measuring Resistance

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A resistor is an electrical component that reduces the voltage in a circuit. In this lab you use your DMM to measure resistance.

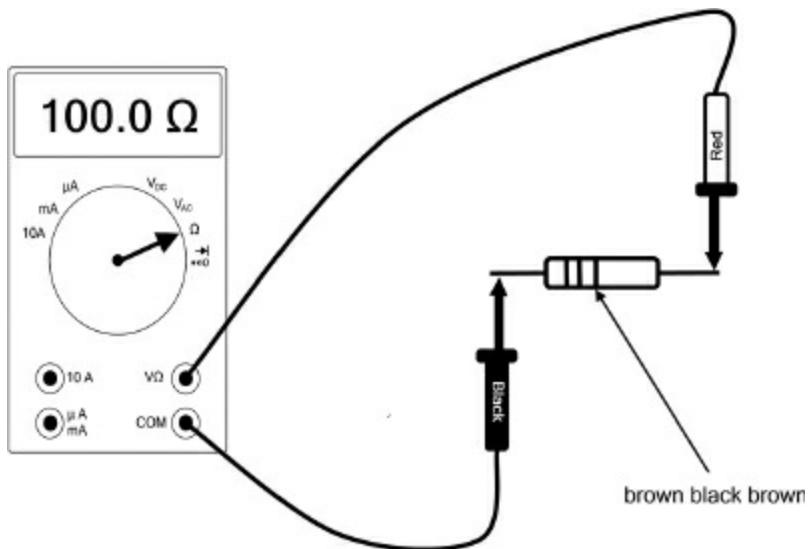
### Materials:

DMM

1  $100\Omega$  resistor

### Instructions:

1. Put the red lead in the  $V\Omega$  jack.
2. Put the black lead in the COM jack.
3. Move the settings dial to  $\Omega$ .
4. Use a resistor with a color code of BLACK BROWN BLACK and touch the probes one to each side. The meter should register a reading of  $100\Omega$ .



**LAB FIGURE 4.3** Using your DMM to measure resistance.

## Lab 4-4: Measuring Current

You can use a DMM to measure the amount of current flowing in a circuit. Current is measured in amps (A) or in smaller units such as milliamps (mA) or microamps ( $\mu$ A).

### Materials:

Nine volt battery

Lamp (bulb) from a flashlight

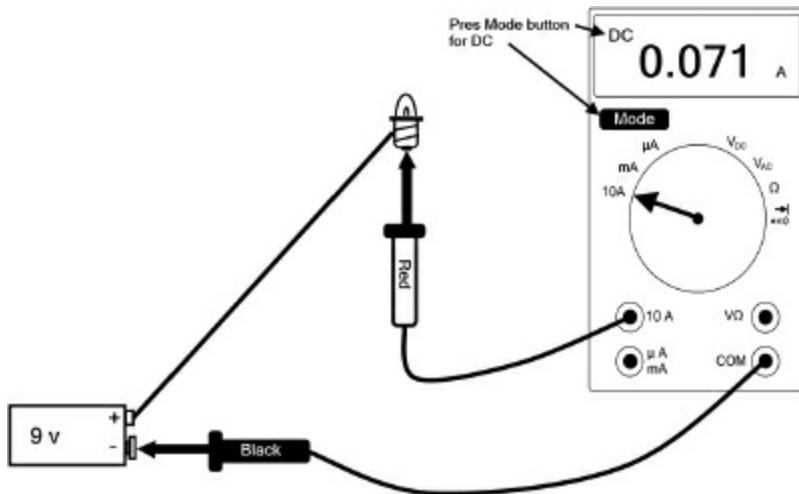
Two short pieces of wire

Masking tape

DMM

### Instructions:

1. Tape one end of a piece of wire to the side of the lamp and the other end to the + terminal of the battery.
2. Tape one end of the other piece of wire to the bottom of the lamp, then tape the other end to the red probe.
3. Put the red lead in the 10A jack.
4. Put the black lead in the COM jack.



**LAB FIGURE 4.4** Using your DMM to measure current.

5. Move the settings dial to 10A.
6. Press the MODE button so the display shows DC.
7. Touch the black probe to the - side of the battery. The lamp should come on and you should have a reading of around 0.070A.

Maximum input amps is the highest current you can test for on your DMM. Most meters have a setting for reading low-value currents in  $\mu$  or m and a setting for higher current or A. The Extech EX210 DMM, for example, has a jack for  $\mu$ A and mA with a maximum of 200 milliamps (mA) and a jack for a maximum of 10A. When taking current measurements, always make sure you are using the right settings. You may also need to choose AC or DC; on the EX210, this is done with the MODE button.

## Electronics Specialty Items

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**Breadboard.** A breadboard is used in place of a circuit board for testing a circuit. The key value in a breadboard is its reusability. You can place components without having to solder them, and you can easily remove them to build something new. Get as big a breadboard as you can, and make sure you can attach power leads to it.

**Solder.** Solder is a soft metal compound that is melted to join components within a circuit. Do not use plumber's solder; look for solder with a rosin core, 60/40 type (a mixture of 60 percent tin and 40 percent lead) or one of the lead-free solders that are designed for electronics soldering. It is sold coiled on a spool.



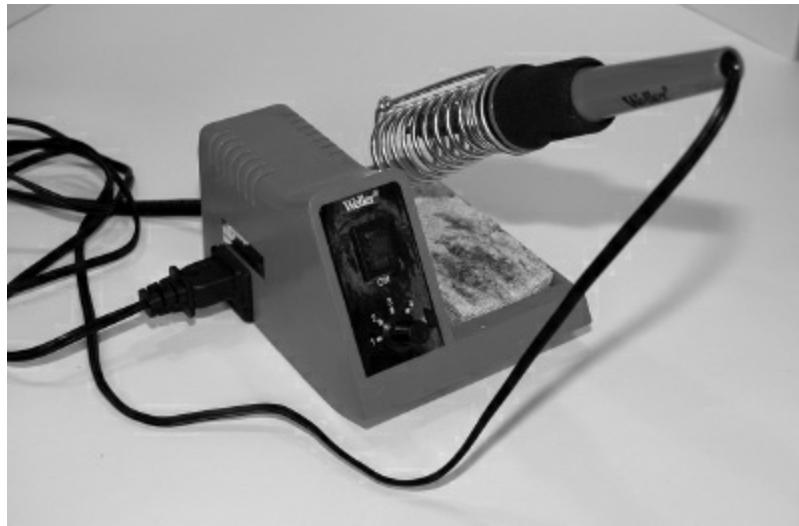
**FIGURE 4.8** A breadboard.

**Soldering iron.** A soldering iron is the tool used to melt solder to form joints. It has a plastic handle and a metal tip that heats up. You will want a soldering iron that has a variable power control with a maximum wattage of 40. Anything higher can damage the parts or the board.

For the projects in this book, we use a Weller WLC 100. This is a good starter iron, but it does have some drawbacks—the iron itself is not grounded and you can control only the power and not the temperature—but for this book and most uses, it is more than up to the task.

**Solder sucker and solder wick.** A solder sucker is used to suck up excess solder from your projects. A solder wick does the same sort of thing but is more precise. You typically use the sucker first to get the bulk of excess solder off and then use the wick to remove what's left.

**Flux and flux bottle.** Liquid flux is a chemical cleaning agent used to prepare your board for soldering. A flux bottle has a needle that allows for precise application of the flux.



**FIGURE 4.9** Soldering iron.



**FIGURE 4.10** From left to right, a solder sucker, flux bottle, and solder wick.

**Heat sink.** A heat sink protects components from heat damage while they are being soldered in place. Get one with an insulated handle, as it will get hot.

**Circuit board holder.** This is a stand with a set of vice grips for holding a circuit board so you can access both sides of the board.

**Jumper wires.** These are short pieces of wire with the ends stripped for use in breadboard projects. To make your own jumper wires, strip about 1/2-inch off both ends of varying lengths of different colored wire.

**Clip leads.** These are pieces of wire with alligator clips on each end that are used to make connections on a temporary basis.



**FIGURE 4.11** A heat sink with an insulated handle.



**FIGURE 4.12** Clip leads.

**Variable DC power supply.** This device provides different voltages for project use, enabling you to test and construct different circuits without needing different configurations of batteries and battery holders. You will learn to make one in [Chapter 13](#).

**Function generator.** This is used for injecting different wave forms and frequencies into a circuit. You can precisely control the frequency, which can help when testing and prototyping.

## Essential Safety Items

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**Ground (antistatic) strap and ground (antistatic) mat.** These help to prevent electrocution by safely grounding you as you work with electronics. They prevent static discharge.

**Protective eyewear.** You'll need either sturdy glasses or shop glasses. This will protect you from snips of wire that might snap off while cutting or stripping wire and other shop dangers.

**Fire extinguisher.** Choose a fire extinguisher rated for Class C fires, which are electrical fires. A CO<sub>2</sub> (carbon dioxide) extinguisher is preferable because it doesn't leave a harmful residue.

## The Least You Need to Know

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- Screwdrivers, tweezers, wire cutters and strippers, pliers, and tweezers are all essentials when working on circuits.
- Certain instruments are essential, a scientific calculator and a digital multimeter among them. To operate your equipment safely, you must read the manual to know your tool's limits and proper use.
- Electronics specialty tools include a breadboard and soldering equipment.
- Make safety equipment—including protective eyewear and a fire extinguisher—a priority in your shop.

## Chapter Review Questions:

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1. Wire \_\_\_\_\_ is a measure of a wire's thickness.
2. Name three handtools that are essential in an electronics workshop: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.
3. An oscilloscope displays the actual voltages over time as a two-dimensional \_\_\_\_\_.
4. When using your DMM to measure the DC Voltage of a AA battery the result should be about \_\_\_\_\_ V.

5. A \_\_\_\_\_ is a reusable board that allows you to construct a circuit without soldering.
6. True/ False. Plumber's solder is an inexpensive alternative to 60/40 solder with a rosin core for electronics projects.
7. A 60/40 type solder is a mixture of 60 percent \_\_\_\_\_ and 40 percent \_\_\_\_\_.
8. Liquid flux is a chemical \_\_\_\_\_ \_\_\_\_\_ used to prepare your board for soldering.
9. A \_\_\_\_\_ \_\_\_\_\_ is used for injecting different wave forms and frequencies into a circuit.
10. Name three essential safety items for any electronics workshop: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

# SHOP SETUP AND SAFETY

## In This Chapter

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- Creating a well-lit, organized, and well-equipped shop
- Being prepared and having good work habits
- Avoiding electrical dangers
- Dealing with emergencies

**N**o matter where your electronics shop is located—in your basement or garage, at school, or in a professional shop—you must make safety your highest priority.

If you’re working in a professional shop or school, it already has safety rules in place, many dictated by the U.S. Department of Labor’s Occupational Safety and Health Administration (OSHA) or your country’s workplace safety regulator. The guidelines discussed in this book are general in nature and not at all comprehensive.

Ask your supervisor for any safety manuals and acquaint yourself with the rules before starting work.

## A Clean, Well-Lit Workshop

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The most important safety steps you can make take place before you even begin any projects. As you set up your shop, do so with safety in mind. This involves ensuring you have adequate space, good lighting and ventilation, and well-organized tools.

## Claim Your Space

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Whether your workshop is in a stand-alone building or a portion of a garage or basement, make sure you have enough room to store your equipment and work neatly. Ideally, you should be able to close off your workspace, but if you can’t, you must be able to somehow prevent unsupervised children or pets from accessing the space. You don’t want to have your expensive and potentially dangerous equipment crushed by a

stray basketball or used as chew toys.

## **Your Workbench**

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Your workbench should be large enough to hold your instruments and still leave enough work space. The desk or benchtop should be made of a nonconductive material such as wood or hardboard, a synthetic surface that is a good all-purpose material. Any materials labeled as ESD (electrostatic discharge) are good, as they dissipate electrostatic charge. Avoid steel benches, as they conduct electricity.

## **Adequate Power**

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Specialty workbenches usually have built-in power outlets. If you don't want to spend the money on a specialty bench, be sure to situate your unit near adequate power sources. Try to use a circuit of your home that you don't have to share with appliances that draw a lot of current like heaters, mini-fridges, or freezers.

## **Lighting**

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Make sure that you have adequate lighting. Clamp-on lamps are good for spot lighting, but also make sure you have good general overhead lighting. Overhead fluorescents are easy to install and fairly inexpensive solutions for basement and garage setups.

## **Ventilation**

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Good ventilation is essential. Soldering can release lead oxide from the solder and the flux (especially in lead-free solders) can release irritants. If you don't have access to a window or door to dilute the fumes, you might want to consider purchasing a fume extractor. Small home-use extractors, which cost less than \$100, are available from home centers or online sources.

## **Storage**

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Having a good organization system not only makes work easier but also helps keep you and your equipment safe. Tangled cords can become frayed or develop shorts from being bent. Grabbing the wrong tool or component can be disastrous. Improperly stacked equipment can topple over, resulting in injury or damaged equipment.

When working with a tight budget, don't shortchange safety. You can get by

without expensive furniture or fancy storage systems, but never skimp on safety equipment or safety procedures.

## **Safety Equipment**

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You must have a good fire extinguisher. Check to make sure it can handle Class C (electrical) fires. A water extinguisher is not going to suppress an electrical fire; in fact, it can cause a much bigger fire.

All fire extinguishers list which fires they are rated for. Dry chemical and carbon dioxide (CO<sub>2</sub>) extinguishers will both extinguish electrical fires, but CO<sub>2</sub> extinguishers will not leave residue on your components. Unfortunately, CO<sub>2</sub> extinguishers tend to be more expensive. To determine which is right for you, balance the initial cost against the likelihood of damage.

Protective eyewear is essential. Glasses or shop goggles protect the eyes from wire snips that might go flying when you are cutting or stripping wires.

Grounding straps and a grounding mat (also called antistatic straps and mat) help keep you and your equipment from damage by discharging any static electricity that may build up.

## **Good Work Habits Are Good Safety Habits**

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The best way to be safe is to prepare for your project in advance and to work purposefully. Read your equipment manuals, know the limits of your components, and remember your electronic theory. Always double- or triple-check your procedures before adding a component or applying voltage. Good work habits are free but invaluable in terms of safety and getting the job done right.

## **Come Ready to Work**

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Make sure you come to your workbench well rested and wide awake. If you're so tired that your eyes are desperate to stay open, making sense of a complicated circuit diagram will be nearly impossible. Stress can also interfere with your ability to think straight. If you're preoccupied, you're much more likely to make mistakes, such as a slip of your soldering iron. When you come to your workspace, think of it as being like starting up a car. You shouldn't drive drunk, sleepy, or distracted. The same is true for working with electronics. If you are not capable of being completely in control of the situation, don't work with electricity.

## Dress for the Job

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Although you don't have to change into overalls or a rubber suit, there are a few wardrobe tips to be aware of when working with electricity. Don't wear jewelry in your electronics workshop. Rings, necklaces, watches, and bracelets are all conductive, and the consequences of adding them to a circuit inadvertently are no laughing matter. Also, keep your hair back and out of your face so you can see clearly.

## Be Neat and Work Deliberately

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Electronics is a science of precision, not a freeform enterprise. Work deliberately. Keeping a pad of paper with instructions written out clearly can keep you on task. Put things back where they belong when you are done. Most importantly, be careful about where you set things down.

Don't pile components, wires, and instruments on top of each other while you work. You could short out your circuits, start a fire, or damage your equipment.

## Know How Electricity Flows

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Current will always flow through the path of least resistance. We have talked so far about constructing circuits, or paths, for current to flow through by design. Remember, though, that electrical current is a natural phenomenon, and charged particles are moving through everything that surrounds us and in your body itself.

If an electric line is broken during a storm and the wires fall to the ground, the current will flow through the ground because a circuit will form between the line and the ground. If you are nearby, you will be a ready part of the circuit because you provide less resistance than the relatively non-conductive earth. Unless you have a good insulator in your rubber soled shoes keeping you out of the circuit, the voltage that flows through the circuit is likely to cause significant injury and possibly death.

You don't want to become inadvertently part of a circuit. If you use your body to connect two terminals of a car battery, you are forming a circuit; it is unlikely that you will ever want to try that experiment again.

Your body is an electrical system that relies on its own circuits to contract and relax our muscles. Your muscles control the pulmonary system by the action of the diaphragm contracting and expanding your lungs; they control the circulatory system by the pumping of your heart. The nervous system is also an electrical grid sending signals from throughout your body to your brain for it to analyze and react to.

Imagine this sensitive system being affected by unwanted current. A large shock can disrupt your muscle function, causing muscle spasms or the locking up of your muscles (this is called *tetanus*). It can also disrupt the rhythms of your breathing or heart rate. The medical field has used controlled shocks to our systems in medical situations to reset or restart our heart rhythms with a large shock of a defibrillator. Law enforcement can use a Taser shock to immobilize an out-of-control suspect.

In addition to keeping in mind the effects of shock from electrical current, remember that your skin and internal organs provide resistance. When a current encounters resistance, it produces heat. One of the most obvious results of electric shock is burning. From a small burn on the skin surface to significant damage to organs, the heat effect of electrical shock is quite dangerous and produces a lot of pain.

## First Aid for Electrical Shock

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If you witness someone suffering from electrical shock severe enough to cause unconsciousness, cardiac arrest, seizures, burns, palpitations, muscle pains, or contractions, you should immediately **call 911** (in the United States) or your local emergency services. It is important that the person get professional help right away to prevent further injury or even death.

You can provide the following assistance while you wait for emergency personnel:

- First, always look before touching. The person might still be connected to the circuit. Disconnect the electricity source if possible. Throw the circuit breaker or use a nonconductive material such as wood or cardboard either to unplug the electrical equipment or move the person away from the electrical source.
- If the victim is separated from the electrical source, provide cardiopulmonary resuscitation (CPR) if you don't notice any pulse or breathing.
- If possible, and if you can do it safely without risking electrocution, lay the person down and elevate his or her legs to reduce the risk of shock.

If you experience a small shock that doesn't leave a burn, no treatment is usually necessary. But if there is burning, especially if the current traveled through your body, you should seek care at the emergency room. A shock that leaves just a small visible burn may do significant internal damage. Large shocks can damage internal organs and should be examined by a doctor.

Water decreases the resistance of your skin. Never handle electronics with

wet hands. Now, we all know not to handle electric appliances in the shower or bath, but think of other ways your hands can get wet. Holding a glass that has water condensed on it will give you wet hands. Sweaty hands decrease resistance even more, as the salty water of sweat is more conductive than plain water.

## **The Least You Need to Know**

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- A good workspace requires good lighting, ventilation, safety equipment, and organization.
- Good work habits are good safety habits. Don't come to your projects impaired. Be prepared and work deliberately.
- Current will travel the path of least resistance. Make sure that you don't accidentally use your body to complete a circuit.
- Electrical shock is serious. Call 911 (or your local emergency services) immediately in cases of severe shock and seek medical attention for any shock that results in a visible burn.

## **Chapter Review Questions**

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1. How does electrical shock affect the body?
2. Why are good work habits good safety habits?
3. Draw a diagram of an ideal workspace in your home. Be sure to highlight a work area, a source of lighting, a source of ventilation, power, storage, and key safety equipment.

## *ELECTRONIC COMPONENTS*

**T**his part gets into some of the workhorse components of electronics: switches and resistors. Every circuit will rely on them so you need to understand the various types and how they are represented on circuit board diagrams.

And once current is flowing to the components of the circuit, you need to be able to fine-tune the flow. Capacitors and diodes make sure that the flow is just so, avoiding spikes and drops. Capacitors can also store power to provide quick bursts when needed.

Since their invention in the 1950s, transistors have been as important to electronics as the portable scientific calculators they made possible. Transistors enable you to control the amount of current that flows through a circuit, diverting it or even reversing it. Their invention and use made possible modern communication and all of the other great electronics advances of the twentieth century. Transistors ability to manipulate the flow of electricity has enabled electronics to create logic gates that can be used to make calculations, which is the very basis of modern computers.

# SWITCHES

## In This Chapter

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- Using a switch to open and close a circuit
- Making sense of poles and throws
- Identifying different types of mechanical switches
- Getting acquainted with relays

**A** switch is the most basic component in a circuit. It has the basic function of interrupting the current flow and creating an open (or broken) circuit. You are already familiar with some switches, such as light switches and on/off switches on any of your electric or electronic devices. Other switches include keys on a keyboard and buttons on a car stereo.

Switches always control simple open/close operations; they are not used for fine-tuning varying levels of current in a circuit. Switches also are essential to the many sub-circuits in more complicated devices.

## Switch Symbols

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On a circuit board, switches are represented as being either open or closed, as shown in the following illustration.



**FIGURE 6.1** The symbol for an open switch in a circuit diagram.

The open/closed states of a switch can be represented by the *binary* digits 1 and 0. This simple concept is essential to the creation of digital

electronics. See the Appendix C for more information about binary numbers.

## Mechanical Switches

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One of the most basic types of switches is a mechanical switch. The conductive parts of mechanical switches are called *contacts*. When in the closed state, the contacts allow current to flow through the circuit. A mechanical force is controlled by an *actuator* which brings the contacts together or apart. The force required to move the actuator is called *actuation force*.

There are a wide variety of mechanical switches available, and each of them is represented by a specific symbol on circuit boards. The following sections describe some of the more common mechanical switches.

## Poles and Throws

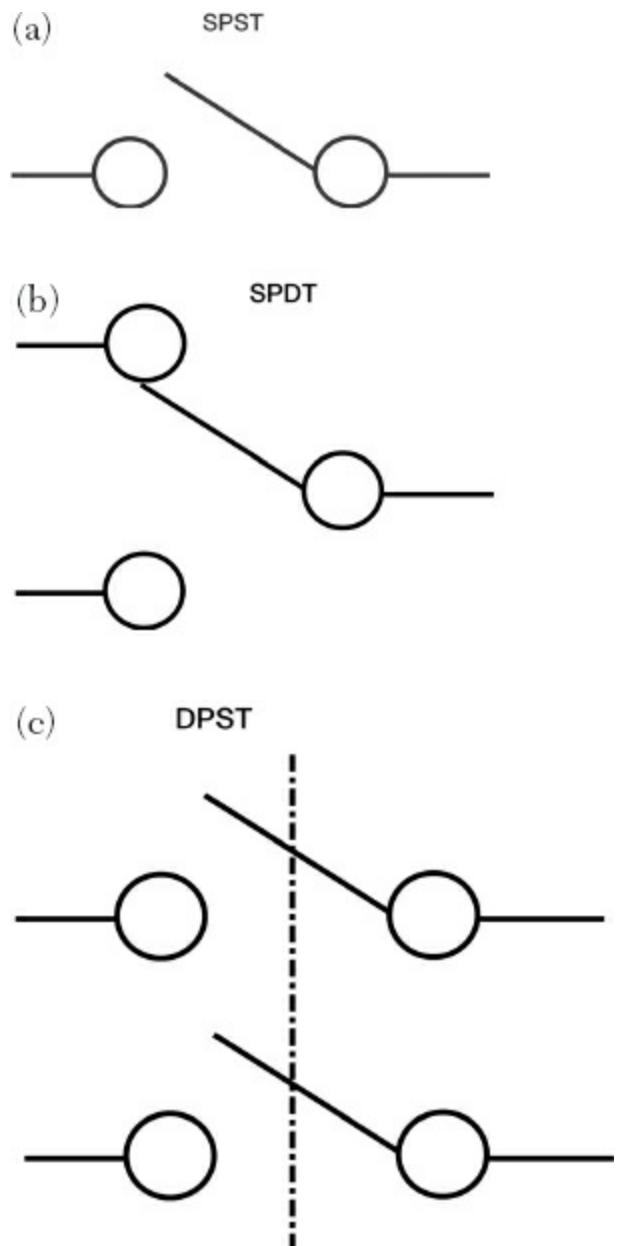
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Switches can control either a single circuit or multiple circuits. A switch is described by the number of *poles* and *throws* it can make—for example, single-pole, double-throw (SPDT) or double-pole, double throw (DPDT).

In a switch, a **pole** is each contact that completes a circuit. For instance, a typical household light switch controls one circuit. It then is said to have a single pole. If you flip a switch that turns on a light and a fan simultaneously, it has two poles.

A **throw** is one of the several positions that will allow a switch to make pole connections. Both of the switches just described have only one throw. The switch that turns on the light is a single-pole, single-throw (SPST). The switch that controls two circuits—one to the light and one to the fan—has one throw, so it is a double-pole, single-throw (DPST).

Think of poles as the number of things that can be controlled, and the throws as the actions needed to make the connections. So if you have a simple on/off switch that controls three circuits, it is a triple-pole, single-throw (TPST) switch.



**FIGURE 6.2** The symbols for SPST, SPDT, and DPST switches on a circuit diagram.

## Lab 6-1: SPDT Switch

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In this lab you'll construct a simple circuit with a switch and lamps to help you understand the parts and function of a switch.

### Materials:

9V battery

1 SPDT switch

1 breadboard

2 small lamps

Jumper wire

### Instructions:

To do this lab you need to know how to use a breadboard, an essential piece of electronics equipment that provides a convenient way to make non-permanent, solderless connections between components.

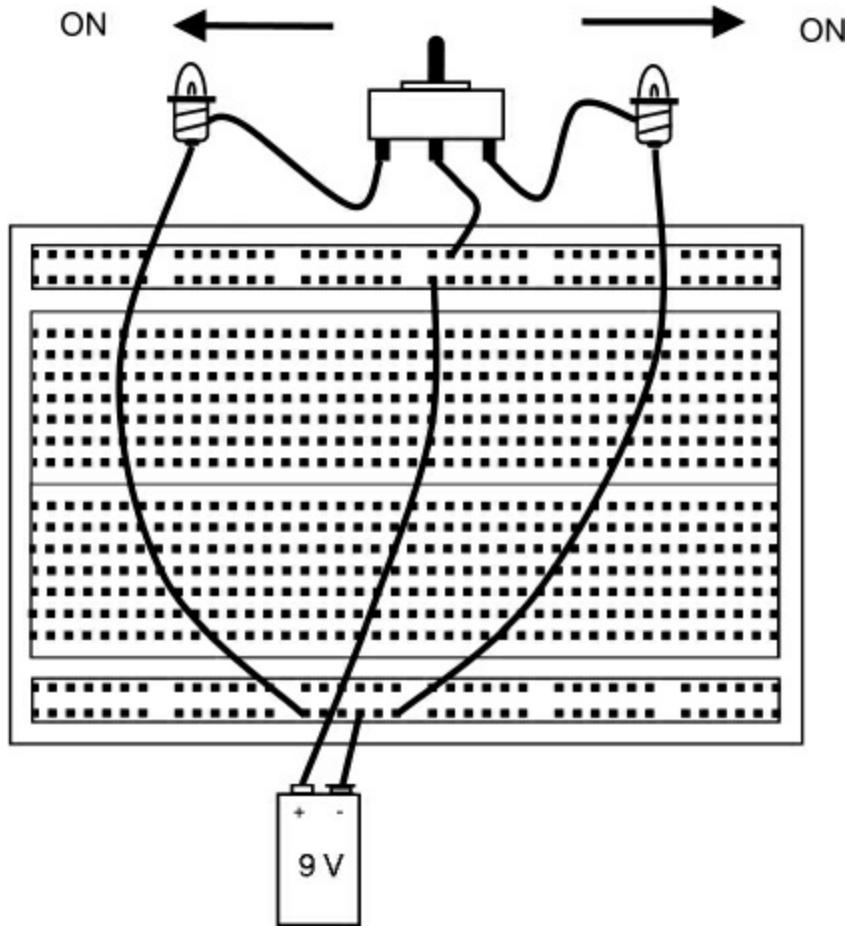
A breadboard has a top and bottom portion called a power rail. Each power rail has two rows of connection plugs. Whether you are using a battery or power supply, you connect your power in these rows. Keep the positive lead connection on the top left and the negative lead (for a battery) or GROUND (GND) lead (for a power supply) connection on the bottom left.

Each individual hole in the breadboard is called a cell, and the various cells can be connected plugging jumper wires into them.

The two larger rows between the power rails are the work areas where you will make your circuit connections when you need more than just a power connection.

Now that you know how to use a breadboard, let's get started:

1. Connect the jumpers and battery to your breadboard as shown in the diagram.
2. Flip the switch to the right. One lamp should be on.
3. Flip the switch to the left. The other lamp should be on.



**LAB FIGURE 6.1** Constructing a single-pole, double-throw switch.

## Push-button Switches

In a push-button type switch, the mechanical force either makes the connection between the contacts or breaks it. Push-button switches are classified as either normally open (n.o.) or normally closed (n.c.). An n.o. push-button is a push-to-make switch, meaning that when you push the button it makes the contact, closing the circuit. An n.c. push-button is a push-to-break switch, meaning that the contact is made until you push the button, making a break in the circuit.

A similar way to classify switches is as either *break before make* (BBM), which is the same as an n.o. switch, or a *make before break* (MBB) which is the same as an n.c. push-button switch.

## Knife Switches

A knife switch is an SPST switch. It is constructed of a strip of conductive material with an insulated handle on a hinge. When the hinge is closed, the circuit is closed as well. When it is opened, the circuit opens and the flow of current is interrupted.

This basic switch doesn't have many applications in home electronics, but think of a simple switch in a movie laboratory, like the one Dr. Frankenstein used to create his monster. Large high-voltage switches, like the main power switch in industrial or commercial settings, are examples of modern uses of knife switches.

## Bi-metal Switches

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A bi-metal switch is made of two different metals with different sensitivities to heat. The metals are coiled together in layers and can rotate as heat rises due to the metal's expansion when heated and its contraction in response to the metal's cooling. When the rotating coil reaches a certain contact point, it activates a switch. Bi-metal switches are very important in heat regulation applications such as in an oven or in an automobile's temperature control.

In high-power situations, there is a danger of arcing (pronounced *ARK-ing*) as contacts come apart. The insulating air between the contacts can become ionized and the gas/current mixture forms an *electric arc*. There are several ways to prevent this potentially dangerous and destructive event. One technique is to enclose the switch in an insulating gas mixture such as sulfur hexafluoride; another is to use a magnetic blowout that redirects any arc.

## Mercury Switches

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A mercury switch is operated by the gravitational effect on a ball of mercury in a vacuum tube. The mercury will always go to the lowest part of the tube. If the tube is rolled to the side, the mercury will change where it makes contact. The advantages of this type of switch are that it will not produce a spark in an environment where flammable gases may be present and it doesn't corrode from repeated metal-on-metal contact.

In the past, thermostats often used mercury switches in combination with a bi-metal switch because they didn't degrade over thousands of uses. Because mercury is toxic, these types of switches are no longer used in many consumer applications.

## Other Mechanical Switches

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You'll encounter many other types of switches if you work with electronics for very long. The type of switch used is often a matter of design, availability, or the level of security involved; often it has nothing to do with electronic function. A slide switch can have one or more poles, with each stop on the slide making or breaking the connection.

A toggle switch is operated by a lever or rocking mechanism. Think of the little toggle switch on a guitar amplifier.

A rotary switch has multiple pins that when rotated can make a connection. An example is the knob of a three-speed fan or the cycle selector on a basic washer or dryer.

A rocker switch is the type of switch that you may see on your surge protector; a push on the raised portion of the switch will activate the other position.

A keylock switch is activated with the action of a key in the lock; think of your car's ignition as one example.

## DIP Switches

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One type of switch that you won't see as a visible part of many consumer applications is a dual-inline-package (DIP) switch. It is a series of switches in one unit that can be set individually.

In the past, this type of switch was often used on printed circuit boards to allow for manual adjustment of the settings. There are still many industrial uses for this type of switch. DIP switches can be any of a number of different mechanical switch types, but the term *DIP switch* refers to this type of setup. When you add a resistor into a circuit, the power ( $current \times voltage$ ) that flows out of the resistor is less than the power that entered it. Resistors dissipate the power through heat radiation and are classified by the amount of resistance they provide.

When a mechanical switch is actuated and the contacts meet, they may create a bit of noise (an unwanted signal that interferes or obscures the electrical signal you intend to transmit) by the physical properties of the two contacts coming together. This is called *contact bounce*. There are some methods to filter this noise in more sophisticated or sensitive electronics.

Some Common Switch Abbreviations	
Abbreviation	Switch Type
N.C.	Normally closed circuit
N.O.	Normally open circuit
SPST	Single pole, single throw
SPDT	Single pole, double throw

DPST	Double pole, single throw
DPDT	Double pole, double throw
MBB	Make before break
BBM	Break before make

## Electromagnetic Switches or Relays

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A switch that uses an electromagnetic field to control the opening and closing of a circuit is called a *relay*. One modern use of a relay is in the hinge of a laptop, to put the computer into hibernation mode as the cover is closed; another is a proximity switch for a burglar alarm, which detects when the contacts are separated by the opening of the window or door.

One type of relay is the reed switch, which was invented in 1936 at Bell Labs. It is made by applying a magnetic field onto two thin strips of ferrous metal in an enclosed tube. When the field is present, the circuit remains closed. If the field is interrupted, the circuit is broken.

## The Least You Need to Know

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- A switch is an electronic component that can open or close a circuit. Contacts are the conductive materials that when brought together by the switch, complete (close) the circuit.
- There are several types of mechanical switches, including the push-button, knife, bimetal, and mercury switch.
- Switches are classified by the number of poles and throws they have. A pole is the position where the circuit is closed; a throw is one of the several positions that will allow a switch to make pole connections.
- Electromagnetic switches are called relays. The electromagnetic field brings the contacts together or pulls them apart.

## Chapter Review Questions

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1. A switch is a basic electronic component that opens or closes a \_\_\_\_\_.
2. The conductive parts of a mechanical switch are called \_\_\_\_\_.
3. An \_\_\_\_\_ uses mechanical force to bring the conductive parts of the switch together.

4. Define pole \_\_\_\_\_ and throw \_\_\_\_\_.
5. A switch that controls two circuits is a \_\_\_\_\_ -pole switch.
6. True/ False. A BBM switch is the same as an n.c. switch.
7. A mercury switch is operated by the \_\_\_\_\_ effect on a ball of mercury in a vacuum tube.
8. A \_\_\_\_\_ switch has multiple pins that when rotated can make a connection.
9. A keylock switch is activated by the action of a \_\_\_\_\_ in the lock.
10. A \_\_\_\_\_ switch is made by applying a magnetic field onto two thin strips of ferrous metal in an enclosed tube.

# RESISTORS

## In This Chapter

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- Using resistors to control current
- Making sense of the many types of resistors
- Reading a resistor's color code
- Using Ohm's Law to calculate resistance

**R**esistors are electronic components that increase resistance. They work against the flow, reducing the amount of current in a portion of a circuit.

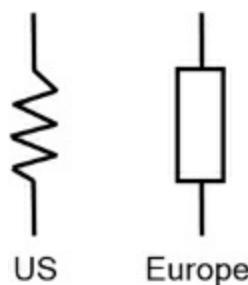
Resistors dissipate the power through heat radiation and are classified by the amount of resistance they provide.

Resistors dissipate the current through heat and are classified by the amount of energy they can dissipate. Most resistors are made of ceramic or other materials that radiate heat at a predictable rate.

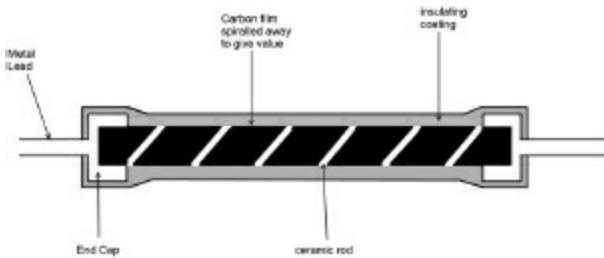
## The Mighty Resistor

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By managing the amount of voltage pushing the current through a circuit, resistors protect components that can only handle certain voltages. Resistors also can serve as voltage dividers by partitioning voltage into smaller values to perform precision tasks. Because resistors make it possible to fine-tune the current flow, they are major electronic components. The following figure shows the symbol for a resistor on a circuit board diagram.



**FIGURE 7.1** The symbols for a resistor in a circuit diagram.



**FIGURE 7.2** A carbon-film resistor.

## Fixed-Value Resistors

A fixed-value resistor, sometimes simply called a fixed resistor, is a component designed to provide a stable resistance. There are several types of fixed resistors, including carbon-film, metal-film, ceramic, and wire-wound. Each relies on layers of resistant materials and is categorized by size, level of resistance, and *tolerance*.

**Tolerance**, in electronics, is the percentage in possible variation from the stated value.

In a carbon-film resistor, a small ceramic rod surrounding a metal-wire lead is covered in carbon film. The carbon film is removed in spirals to achieve the particular value of resistance required. The whole mechanism is covered in an insulated material, and a color-coded band labels the resistor.

## Resistor Color Codes and Power Ratings

In the 1920s, the Radio Manufacturers Association standardized the Resistor Color Code (see the following table). It consists of three- or four-colored stripes that represent the value of the resistance provided. The first two stripes are the significant digits (the digits to the left of the decimal point), whereas the third digit is the exponent value (the powers of ten). The formula for calculating the resistance is as follows:  $AB \times 10^x$ , where A represents the first significant digit, B represents the second significant digit, and  $10^x$  is the exponent of 10 value.

The fourth stripe of the resistor code, if present, represents the stated tolerance of the resistor. If there is no fourth stripe, the tolerance is plus or minus ( $\pm$ ) 20 percent. This means that the resistor may provide up to 20 percent more or 20 percent less resistance; so with a resistor with a value of  $100\Omega$ , its true range is anywhere from  $80\Omega$  to  $120\Omega$ .

The following table shows the resistor colors and their assigned values:

Resistance Color Code				
Color	1st Band	2nd Band	3rd Band	4th Band
Black	0	0	$\times 10^0$	N/A
Brown	1	1	$\times 10^1$	$\pm 1$
Red	2	2	$\times 10^2$	$\pm 2$
Orange	3	3	$\times 10^3$	N/A
Yellow	4	4	$\times 10^4$	N/A
Green	5	5	$\times 10^5$	$\pm 0.5$
Blue	6	6	$\times 10^6$	$\pm 0.25$
Violet	7	7	$\times 10^7$	$\pm 0.1$
Gray	8	8	$\times 10^8$	$\pm 0.05$
White	9	9	$\times 10^9$	N/A
Gold			$\times 10^{-1}$	$\pm 5$
Silver			$\times 10^{-2}$	$\pm 10$
None				$\pm 20$

## Reading the Code

Let's determine the resistance of a resistor with a blue stripe, a yellow stripe, and an orange stripe. First, refer to the Resistor Color Code to determine the values for each stripe. According to the Resistor Color Code, the first stripe, blue, has a value of 6. The second stripe, yellow, has a value of 4. The third stripe has a value of  $10^3$ , or 1,000 (see Appendix C for information on the power of 10). To calculate the resistance level, you multiply 64 times 1,000, giving you a value of  $64,000\Omega$ .

Let's consider a resistor that is marked, from left to right, yellow, violet, and red. The first band is yellow, so the first digit is 4. The second band is violet, which represents 7. The third stripe is red, which represents  $10^2$ . So we would have a resistor value of  $47 \times 10^2$  or  $4,700\Omega$ . As there is no fourth band, the tolerance is  $\pm 20$  percent.

Only the tolerance band can be gold or silver, so if that is the first band you see, flip the resistor over and start reading the code from the other end.

The color code is an imperfect system. Overheating of the resistor can make the colors hard to distinguish, and colorblind individuals can't rely on the system. To account for these issues, some resistors are also stamped with a numeric value as well.

## Power Ratings

Resistors are classified not only by their resistance but also by their power rating, which represents the highest amount of power a resistor can withstand. As currents travel through the resistor, heat is released. If you use a resistor with too low of a power rating, it can fail or cause damage.

The power rating is given in watts (W). Because watts are a unit of power and not current or voltage, to determine the appropriate power rated resistor for your projects you need to calculate the wattage of your circuit. To solve for watts, you divide the voltage in volts squared by the resistance in ohms.

Carbon-film and metal-film resistors are usually available in a range from 1/8 to 2W. Usually, the larger the physical size of the resistor, the higher the power rating. Wire-wound resistors are used where higher wattage ratings are needed, as they can have a power rating range from 1W to 10W.

## Surface Mount Resistors

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Traditional resistors described earlier in this chapter have two metal leads with a ceramic core. Modern electronics generally use surface mount technology, mounted via soldering to the surface of a board. Surface mount resistors do not use the resistor color code. Instead, a three- or four-digit code is printed on the resistor. In a three-digit code, the first digit represents the first significant digit, the second, the second significant digit, and the third is the exponent of 10 value. So if it is marked 201, the resistance value is  $20 \times 10^1$ , or  $200\Omega$ . Some precision applications require more precise resistors; in that case, you may see a four-digit code. The first three digits represent the significant digits and the fourth digit is the exponent of 10 value.

## Single in Line Resistors

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*Single in line* (SIL) resistors are a linked series of resistors in one combined package, sometimes called an SIL resistor network. They are used in many home electronics; due to their compact size they require less solder than multiple individual resistors. They are primarily used in surface mounted circuits.

## Variable Resistors

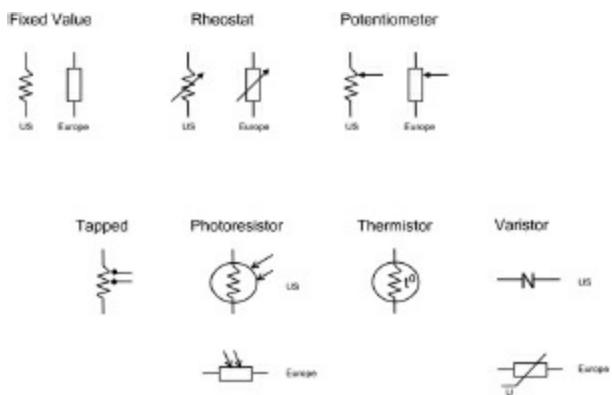
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Some resistors do not carry a fixed resistance value and are called variable resistors. Types of variable resistors include thermistors (variable due to temperature) and photoresistors (variable due to levels of light), also known as photocells. Another variable resistor is the varistor (variable + resistor), which serves mainly to protect sensitive components from short spikes of excessive current. When triggered, it shunts

the current away from the more current-sensitive components.



**FIGURE 7.3** The SIL resistor pictured here has nine resistors, each delivering  $47\Omega$ . The code reads 470, which equals  $47 \times 10^0$ , or 47.



**FIGURE 7.4** Symbols for various types of resistors in a circuit diagram.

One of the most commonly used variable resistors is the potentiometer (often simply referred to as a *pot*), which is familiar to anyone who has used a volume knob on an analog stereo or television. Instead of the simple two terminals (or leads) of fixed-value resistors, a potentiometer, or “pot,” has three terminals. The third terminal in a variable resistor can be moved to different tapping points to yield varying levels of resistance. The terminal that moves is usually in the center of the three-terminal arrangement and is called the *wiper*.

A pot is usually controlled by a knob that moves the wiper to the different tapping points. Older televisions used tone knobs for the control of brightness, and car and home radios were once controlled by pots. Any analog signal can be controlled with a pot.

Resistors have different symbols depending on whether they are fixed-value or variable resistors. Here are the symbols you would find in a circuit diagram for several of the most common types:

## Kirchhoff's Laws

To calculate the proper resistance to use in a particular part of a circuit, it is necessary to look at the energy in that circuit. You already know that voltage pushes electrons, creating an electrical current. To understand what happens when you

introduce resistance to that current, let's look at another foundational concept of electronics: Kirchhoff's laws.

Gustav Kirchhoff described two basic laws of electronics that follow from the concept of *conservation of energy*. The first relates to current in a *junction*: the amount of current that enters a junction is the same as the current that exits that junction.

**Conservation of energy** is the principle that energy is never lost or gained without the application of an outside force. Along with conservation of mass, it is one of the fundamental laws of physics.

A **junction** is each particular meeting of wire and component along a circuit.

The second of Kirchhoff's laws states that the sum of all voltages in a closed circuit is zero. The current pushed through a circuit is met with the resistance of the different components, each of which generate negative voltage, also called a voltage drop. All of the positive push of the voltage is matched by the combined negative push of the resistance. In fact, resistance is sometimes expressed as negative values of voltage. Resistors are not the only components providing resistance; the load (lamp, motor, diode, etc.) and wire of the circuit itself provides some resistance.

So using Kirchhoff's laws we know that all of the voltage in a circuit (the power supply or battery) must equal the total resistance in a circuit.

## Calculating Resistance

In [Chapter 2](#), you learned about Ohm's Law, which states that current (I) between two points is directly proportional to the voltage (V) and inversely proportional to the resistance (R). You learned that as an equation, it is written  $I = V/R$ , and that if you have any two of the variables, you can solve for the other:  $V = R \times I$  or  $R = V/I$ .

Based on this law, as you construct a circuit you have three variables to consider: voltage, current, and resistance. In practice, you will encounter components that have specified current and voltage levels for their operation, and you will need to use Ohm's Law to calculate the amount of resistance that must be provided between the power supply and the component. In other words, you will be solving for R. The equation for solving for R is  $R = V/I$ , which means to find R, you need to divide the voltage by the current.

Here is a basic example. You have a 5V power supply that provides 500mA of current. If you want to construct a circuit that uses a component that requires no more than 20mA of current, you can solve for the resistance needed by dividing 5V by .02A. The desired resistance would therefore be  $250\Omega$ .

Notice that the values for the current in the preceding example were expressed in milliamps (mA) instead of amps. As you work on electronics, not all values will be expressed as amps (A), volts (V), or ohms ( $\Omega$ ). You are regularly going to encounter values such as mA or micro-amps ( $\mu\text{A}$ ). To do any calculations, you need to make sure that you convert your variables into like terms. So if you are dealing with 8V and 500mA, you need to convert your mA to A by either expressing the number as .5A or  $500 \times 10^{-3}\text{A}$ . To keep units expressed in standard metric numbers remember to use engineering notation (see Appendix D).

To help you with these conversions, consult the following table for a list of basic metric prefixes and their values:

Metric Prefixes and Their Values			
Number	Exponent value	Prefix	Symbol
$\times 1,000,000,000,000,000$	$10^{-15}$	femto	f
$\times 1,000,000,000,000$	$10^{-12}$	pico	p
$\times 1,000,000,000$	$10^{-9}$	nano	N
$\times 1,000,000$	$10^{-6}$	micro	$\mu$
$\times 1,000$	$10^{-3}$	milli	m
10	$10^0$	N/A	N/A
1,000	$10^3$	kilo	K
1,000,000	$10^6$	mega	M
1,000,000,000	$10^9$	giga	G
1,000,000,000,000	$10^{12}$	tera	T

Once you know the level of resistance needed in the circuit, you can use the right resistors to achieve the total resistance required. You need to consider the resistance of the components and then combine different values of resistors to achieve the overall resistance required. Remember that resistors have different tolerances, so there may be a variation of up to 20 percent. Most circuits are designed with those variations in mind, but some will require more precise values.

## Lab 7-1: Using Ohm's & Kirchhoff's Laws to Determine the Proper Resistor

In this lab you build a simple circuit with a red LED (light emitting diode) as a load. You want to provide a voltage of approximately 2V and 20mA (.020A) of current to power the red LED, and you need to calculate the value of resistor you need.

### Materials:

Breadboard

1 9V battery

1 red light-emitting diode (LED)

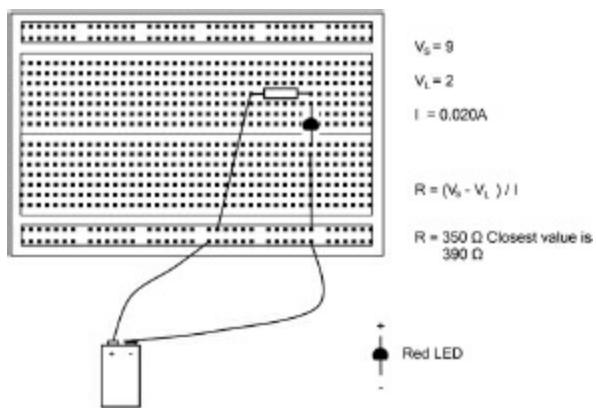
1  $390\Omega$  resistor (orange white brown)

Jumper wires

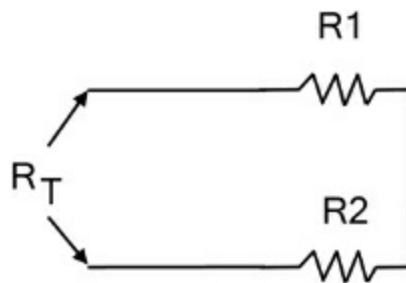
The supply voltage of our battery ( $V_s$ ) is 9V. The diode requires 2V, so our total voltage is 7V ( $9V - 2V = 7V$ ). It requires 20mA of current. When doing calculations in Ohm's law, you need to use amps as the standard unit, so you should use .020A (the equivalent of 20mA) in your calculations.  $R = 7 \div .020$ , which yields a required resistance of  $350\Omega$ . The closest value resistor available is  $390\Omega$ .

### Instructions:

1. Place the components on the breadboard as shown in the diagram. Note the placement of the red LED.
2. Attach the jumper wires to the battery as shown. The lead attached to the – side of the battery *MUST* be attached to the flat side of the LED.



**LAB FIGURE 7.1** Attach the jumper wires to the battery as shown.



**FIGURE 7.5** The symbol for resistors in series on a circuit diagram.

You should see that by using Ohm's law you have created circuit that provides

adequate voltage and current without overwhelming the tolerances of the load. The LED lights and there is no excessive heat or damage to the LED.

## Resistors in Series Circuits

---

Resistors can be arranged in series, which means they can be placed one after another in a circuit. To determine the total resistance provided by resistors in series, you simply add together their values  $R_T = R_1 + R_2$ , where  $R_T$  represents total resistance and  $R_1$  and  $R_2$  represent the first and the second resistors in series combined.

### Lab 7-2: Resistors in a Series Circuit

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In this lab, you will use your DMM to see how resistors affect the measured voltage when you arrange three in a series.

#### Materials:

Digital multimeter (DMM)

Breadboard

Jumper wire

Three resistors with values of  $470\Omega$  (yellow violet brown),  $100\Omega$  (brown black brown), and  $270\Omega$  (red violet brown)

#### Instructions:

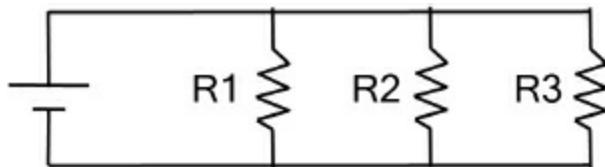
1. Place the resistors in a series on the breadboard exactly as shown in the diagram.
2. Place the jumper wire on the breadboard as shown.
3. Put the black lead in the COM jack of your meter.
4. Put the red lead in the jack labeled  $V\Omega$ .
5. Move the selector dial to the  $\Omega$  position on the meter.
6. Touch the two probes one to each jumper wire coming off the breadboard. The value you get will vary depending on the tolerance of your resistors but it should be close to  $840\Omega$ .

When working through these labs, it is important to follow the instructions in conjunction with the images or circuit diagram accompanying them. In most electronics projects, no formal written instructions provided, just a

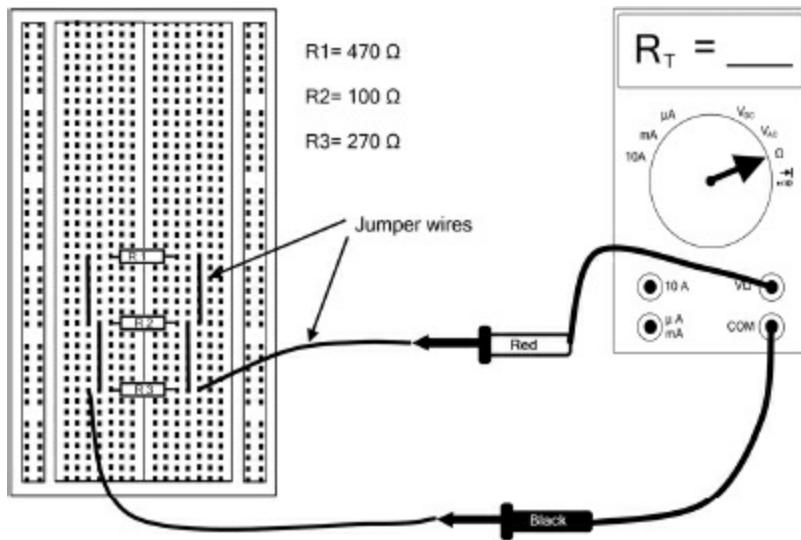
schematic, or enhanced circuit diagram, and some notes. Learning to interpret the schematic is a critical step in becoming adept in the field of electronics.

## Resistors in Parallel Circuits

If resistors are arranged in a parallel circuit, the math determining their total resistance is a little more complicated. To determine the total resistance provided by three resistors that are in parallel, use the following equation:  $1/R_{\text{equivalent}} = 1/R_1 + 1/R_2 + 1/R_3$ . If you have multiple resistors, the equation would just continue on, with further resistor values being entered in a like fashion ( $1/R_x$ ).



**FIGURE 7.6** The symbol for resistors in parallel on a circuit diagram.



**LAB FIGURE 7.2** Resistors in a parallel circuit

## Lab 7-3: Resistors in a Parallel Circuit

### Materials:

DMM

Breadboard

## Jumper wire

Three resistors with values of  $470\Omega$  (yellow violet brown),  $100\Omega$  (brown black brown), and  $270\Omega$  (red violet brown)

### Instructions:

1. Place the resistors in parallel on the breadboard as shown in the diagram.
2. Place the jumper wire on the breadboard as shown in the figure.
3. Put the black lead in the COM jack of your meter.
4. Put the red lead in the jack labeled  $V\Omega$ .
5. Move the selector dial to the  $\Omega$  position on the meter.
6. Touch the two probes one to each jumper wire coming off the breadboard. The value you get will vary depending on the tolerance of your resistors, but it should be close to  $63\Omega$ .

A good rule of thumb is that in a parallel circuit, the equivalent resistance will always be lower than the lowest value resistor.

## Voltage Division Circuits

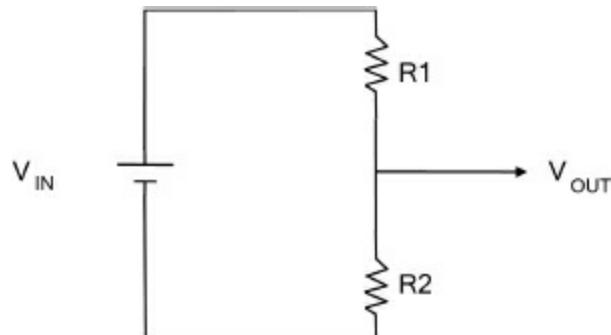
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A voltage division circuit is used in situations when you need to supply varying output voltages or to interpret the different voltages produced by the circuit to provide information. The first use is fairly straightforward: you have a power supply that provides one voltage, and you need to reduce it along the circuit to produce lower voltages to different components. The second use is a bit more complicated but incredibly useful.

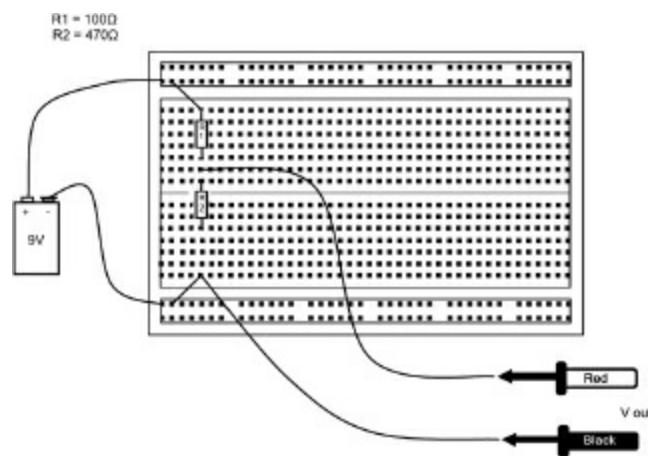
As mentioned previously, variable resistors provide different levels of resistance depending on how the resistor was set. A potentiometer might be used to increase or decrease the resistance to lower or raise the volume on a stereo. But the resistance that is detected in variable resistors like the photoresistor or photocell can provide information about an outside value—the amount of light detected, for example—that affects the output voltage. You can then use the outputted voltage to feed information into the circuit about how bright of a light is detected. This means that a photoresistor can act as a light sensor (see [Chapter 21](#) for more on sensors).

Let's focus on the first use of a voltage divider circuit. Suppose you want to be able

to produce a certain outputted voltage, known as voltage out. To determine the voltage out in a simple voltage division circuit, the equation is  $V_{\text{out}} = V_{\text{in}} \left( \frac{R_2}{R_1 + R_2} \right)$ .



**FIGURE 7.7** The symbol for a voltage division circuit on a circuit diagram.



**LAB FIGURE 7.3** A voltage divider circuit using fixed value resistor.

## Lab 7-4: Voltage Division Using Fixed Value Resistors

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In this lab you will build a voltage divider circuit using fixed value resistors. You will see if the calculations you do to determine the voltage out matches what your DMM measures.

### Materials:

DMM

1 breadboard

1 9V battery

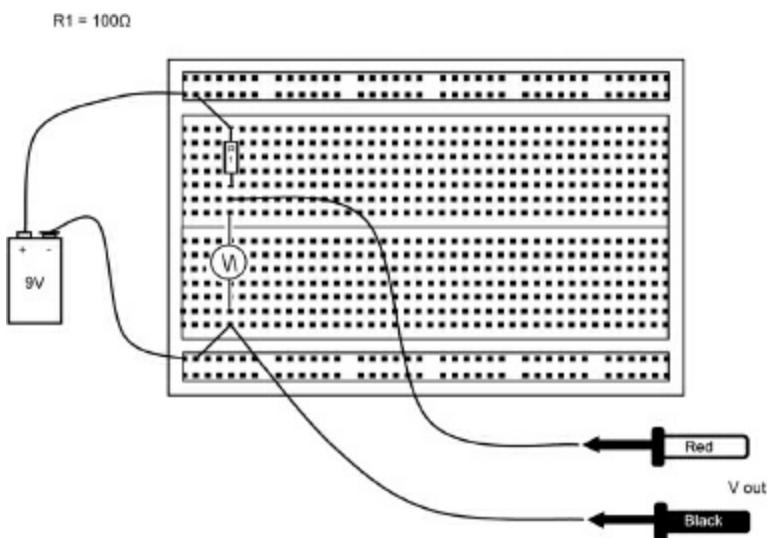
Jumper wire

1  $470\Omega$  resistor

1  $100\Omega$  resistor

## Instructions:

1. Use the formula  $V_{out} = V_{in} (R_2/R_1 + R_2)$  to calculate the resistors required to produce an output voltage of 7.4V ( $V_{out} = 7.4V$ ). To achieve that we are using two resistors valued at  $100\Omega$  (labeled  $R_1$  and  $470\Omega$  (labeled  $R_2$ ). Plug the numbers into the formula:  $7.4V = 9V (470/100 + 470)$ .
2. Connect the resistors in series as shown in the diagram.
3. Using jumper wires, connect the DMM probes to the bottom and top leads of the bottom resistor, labeled  $R_2$ , as shown in the diagram.



**LAB FIGURE 7.4** A voltage divider circuit using a variable resistor.

4. Set the DMM to measure DC voltage.
5. Connect the 9V battery's + and - terminals using jumper wire to the breadboard as shown.
6. Using jumper wire connect the two sides of the breadboard to the series resistors as shown.
7. Your DMM should show a value for this outputted voltage  $V_{out}$  that is close to what we calculated above: 7.4V.

## Lab 7-5: Voltage Division Using a Variable Resistor

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In this lab you will build a voltage divider circuit using a variable resistor called a photoresistor or photocell. You will see the reaction of the photocell to varying light conditions and how it affects the output voltage.

## Materials:

DMM

1 breadboard

1 9V battery

Jumper wire

1  $100\Omega$  resistor

1 photocell

## Instructions:

1. Starting from the setup from the previous lab, disconnect the battery.
2. Replace  $R_2$  with the photocell.
3. Reconnect the battery.
4. Move your hand to cover the photocell and watch how the voltage out ( $V_{out}$ ) changes on your DMM display. This is because the value of the resistance of the photocell changes depending on the amount of light it is exposed to.

## The Least You Need to Know

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- Resistors are components that increase the resistance in a circuit.
- There are fixed-value resistors and variable resistors. Fixed-value resistors are marked in accordance with the Resistor Color Code indicating their value.
- One type of variable resistor is the potentiometer. An example of this is a volume knob on a stereo.
- You can use equations derived from Ohm's Law to determine the total resistance of resistors in a circuit.

## Chapter Review Questions:

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1. A \_\_\_\_\_-value resistor is a component designed to provide a stable resistance.
2. \_\_\_\_\_, in electronics, is the percentage in possible variation from the stated value.
3. Provide the resistance value of a resistor marked from right to left -- Blue, Green,

Brown. \_\_\_\_\_  $\Omega$

4. Provide the resistance value of a resistor marked from left to right --- Red, Black, Yellow. \_\_\_\_\_  $\Omega$
5. What is the tolerance percentage for a resistor marked from left to right --- Yellow, Yellow, Gray, Red? \_\_\_\_\_
6. In addition to their resistance, resistors are also classified by their \_\_\_\_\_ rating, which represents the highest amount of \_\_\_\_\_ a resistor can withstand.
7. Where a surface mount resistor is marked 370, the resistance is \_\_\_\_\_  $\Omega$ .
8. A volume knob on an analog radio is often a variable resistor known as a \_\_\_\_\_ or pot.
9. True/ False. A photoresistor is a type of fixed-value resistor.
0. In a circuit with a 9V battery and a 25mA lamp, what value resistor should you choose? \_\_\_\_\_  $\Omega$ .

# CAPACITORS

## In This Chapter

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- Using capacitors to store charge
- Understanding the inner workings of capacitors
- Getting acquainted with electrolytic, non-polarized, and variable capacitors
- Charging and discharging capacitors

**C**apacitance is the ability to store charge (electrons). A *capacitor*, also sometimes called a condenser, is an electrical component that can store charge. Capacitors are used for many purposes, including smoothing out spikes or drops in voltage and releasing quick bursts of power in applications such as a camera flash.

## How a Capacitor Works

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A capacitor is constructed of two layers, or plates, of conductive material separated by an insulator. When voltage passes through a capacitor, it creates an electric field in insulating material, called the dielectric, situated between the two layers. The field holds an electric charge in the dielectric.

When voltage is applied, the current travels through the capacitor and the dielectric moves electrons from one of the conductors to the other creating opposing polarity—one layer with a deficiency of electrons so it has a positive charge and the other layer with an excess of electrons yielding a negative charge. The net charge of the capacitor is zero.

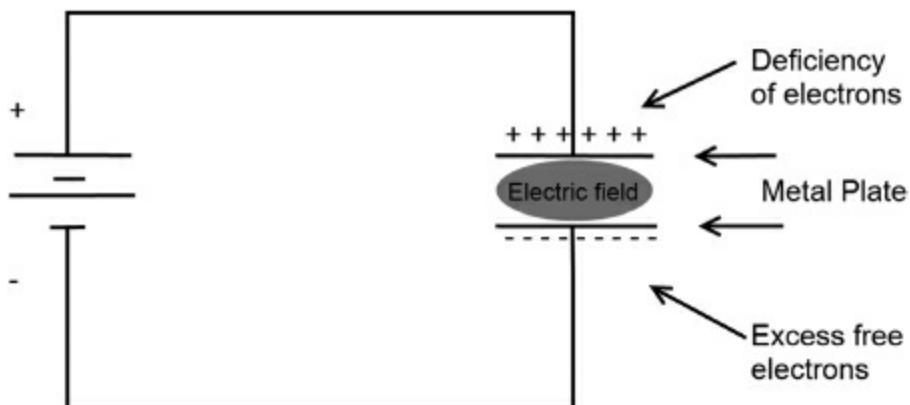
When current flows through the capacitor, it charges the capacitor so that the voltage matches the source voltage. Once the capacitor is charged, the voltage that flows through the capacitor is the same as the voltage that enters it.

A capacitor maintains a constant voltage, and the process is often called *smoothing the current*. It accomplishes this by using its storage capacity—its capacitance—to

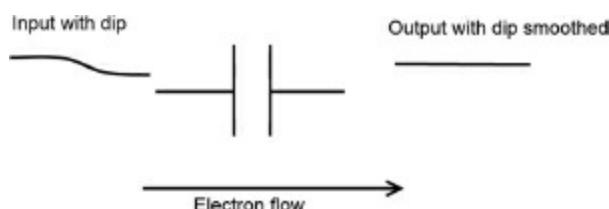
either donate or accept electrons when there is a drop or a spike in voltage.

Capacitors can be dangerous to work with. In some common electronic devices, capacitors hold enough charge to be fatal, and they can hold a charge for quite some time after the device it is connected to no longer works. Always assume that capacitors are fully charged and can release their full charge.

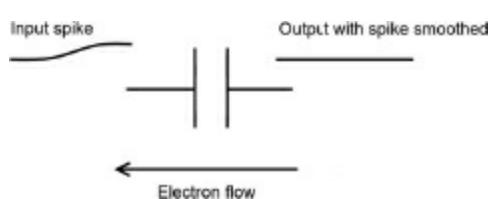
If there is a voltage drop in a circuit, the capacitor will push electrons toward the direction of the source voltage, acting as a voltage source. This may seem counterintuitive because we are used to thinking of electrons flowing in a single direction, from the positive to the negative terminals of a power supply. But electrons also flow “backwards” in a circuit if the charge in the capacitor is positive compared to the voltage entering the capacitor. Electrons are still flowing positive to negative, but until the charges match, the capacitor acts as source voltage until it has exhausted its capacitance.



**FIGURE 8.1** The parts of a capacitor. Note that the dielectric is the area between the two layers that holds the electric fields.



**FIGURE 8.2** A capacitor can act as a source when there is a dip in power.



**FIGURE 8.3** A capacitor can act as a load when there is a spike in power.

If there is an increase in voltage from the voltage source, the capacitor will resist that change by storing the excess electrons up to its rated capacitance. When this happens, a capacitor is said to be acting as a load, and the incoming voltage is reduced.

## Farads

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Differences in the dielectric medium determine the amount of charge that can be held in the electric field of the capacitor. The measure of capacitance is the farad, represented by an F. A farad is equal to the current in *coulombs* required to raise the voltage across the capacitor by one volt.

A **coulomb** is an ampere second, the amount of current provided by one ampere of power in one second.

The most commonly used units of capacitance are the microfarad ( $\mu\text{F}$ ,  $1 \times 10^{-6}$ ), nanofarad (nanofarad,  $1 \times 10^{-9}$ ), and the picofarad (picofarad,  $1 \times 10^{-12}$ ). Integrated circuits use even smaller capacitors, which require an even smaller unit of measurement, a femtofarad (fF), which is  $1 \times 10^{-15}\text{F}$ .

## Relative Permittivity

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Different dielectric materials provide varying levels of capacitance, as shown in the following table. Remember that the dielectric is the insulating material in a capacitor that stores charge. Permittivity is the ability to create an electric field. Permittivity is measured relative to a pure vacuum as the dielectric; this is called relative permittivity.

A higher relative permittivity means that a capacitor can store more charge; a lower relative permittivity would hold less charge. A pure vacuum has a relative permittivity of 1.0. The relative permittivity of a material is also given as its dielectric constant.

The Dielectric Constant for Some Materials	
Material	Relative Permittivity (dielectric constant) at 0°C
Vacuum	1.0000
Air	1.0006
Teflon (PTFE) polytetrafluoroethylene	2.0
Polypropylene	2.20 to 2.28
Polystyrene	2.45 to 4.0
Transformer oil	2.5 to 4

Hard rubber	2.5 to 4.80
Silicones	3.4 to 4.3
Bakelite	3.5 to 6.0
Quartz, fused	3.8
Glass	4.9 to 7.5
Porcelain, steatite	6.5
Distilled water	80.0
Hydrofluoric acid	83.6
Titanium dioxide	173
Strontium titanate	310
Barium strontium titanate	500

## Capacitor Ratings

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Beyond the materials used to create a capacitor, other factors need to be considered when choosing a capacitor. Each designated value for a capacitor also has tolerance, with the performance varying some percentage higher or lower. In addition, higher or lower temperatures can change the permittivity of the dielectric. Capacitors have maximum circuit voltages, so even if the capacitor has the proper capacitance it won't be appropriate for your particular circuit if the voltage of the circuit exceeds that maximum voltage. Each of these factors needs to be considered when choosing a capacitor.

## Nominal Value and Tolerance

---

Capacitors have a code imprinted on them, which represents their nominal value. The code used to indicate the capacitor's nominal value is similar to the Resistor Color Code (see [Chapter 7](#)). The first two digits are the significant digits (the digits to the left of the decimal point), whereas the third digit is the exponent value (the power of ten). As most capacitors have very small values, the code expresses values in pF.

Electronics buffs frequently refer to capacitors as *caps* and picofarads as *puffs*. Don't be surprised to hear seasoned electronics folk toss in several other odd terms. When you're not familiar with the jargon, be sure to ask questions.

Immediately following the two- or three-digit nominal value code, you will often find a single letter representing the tolerance of the capacitor. The following table matches each code with its respective tolerance:

<b>Tolerance Codes for Capacitors</b>	
<b>Letter symbol</b>	<b>Tolerance—%</b>
B	$\pm 0.10$
C	$\pm 0.25$
D	$\pm 0.5$
E	$\pm 0.5$
F	$\pm 1$
G	$\pm 2$
H	$\pm 3$
J	$\pm 5$
K	$\pm 10$
M	$\pm 20$
N	$\pm 0.05$
P	+100–0
Z	+80–20

Not all capacitors are marked with a tolerance code. A tolerance of  $\pm 10$  percent means that the value is somewhere in the range of 10 percent higher or lower than the stated value.

## Temperature Coefficients

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A capacitor's performance can vary with the operating temperature. Capacitors are sometimes marked with a temperature coefficient, usually given as parts per million (ppm)/°C. The temperature coefficient of (100 ppm/°C) is equivalent to .01 percent/°C.

Temperature coefficients are also usually assigned a negative or positive value. A positive temperature coefficient means that there is a positive correlation between temperature and capacitance; in other words, an increase in temperature increases the capacitance and a decrease in temperature decreases the capacitance. A negative temperature coefficient means that the capacitance decreases when temperature increases and vice versa. There is a negative correlation between temperature and capacitance.

## Breakdown Voltage or DC Working Voltage

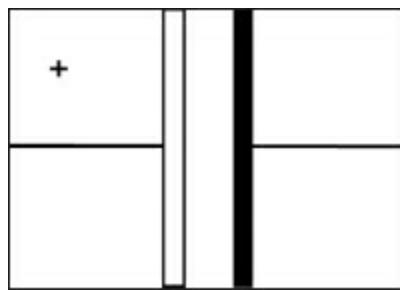
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At certain voltages, capacitors can break down. The electric fields formed can make the dielectric fields conductive, resulting in the capacitor being unable to hold a charge. The peak operating voltages for proper long-term operation of capacitors are given as the direct current working voltage (DCWV). Another value that may be given is the surge voltage, which is the peak voltage that a capacitor can withstand for temporary surges or drops. Usually, the higher the resistance value, the lower the working voltage is.

## Polarized Capacitor Types

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Some capacitors are designed to be operated in just one direction in a circuit. They usually can only be used in a circuit with direct current (DC) and will break down if improperly inserted.



**FIGURE 8.4** Circuit diagram symbol for a polarized capacitor.

## Electrolytic Capacitors

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Electrolytic capacitors are a type of polarized capacitor that uses an ionized conductive liquid as one of the conductive layers or plates. An aluminum electrolytic capacitor is made of two layers of aluminum foil, with one of the layers covered in a thin film of oxide separated by a paper insulator soaked in an electrolyte solution. The coated layer and the soaked paper insulator form a *cathode* (from which electrons flow), whereas the non-coated layer acts as the *anode* (into which electrons flow).

An **anode** is an electrode that current flows into. A **cathode** is an electrode that current flows out of. Some common mnemonics to help remember these terms are ACID (Anode Current Into Device) for anode and CCD (Cathode Current Departs) for cathode.

Electrolytic capacitors provide higher capacitance than non-polarized dielectric capacitors (especially in relation to their volume), but they have a lower breakdown voltage and life span. Electrolytic capacitors are primarily used in higher voltage situations such as power smoothing and AC applications.

## Tantalum Capacitors

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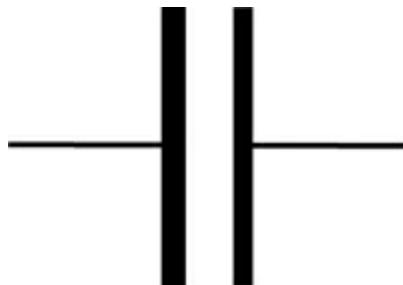
A tantalum capacitor is a specific type of electrolytic capacitor. The tantalum capacitor was developed by researchers seeking a more stable capacitor that has still high capacitance relative to its volume. Tantalum (a lustrous metal element) powder is formed into a pellet and coated in an oxide layer. Then a conductive material or an electrolytic solution “plate” surrounds the pellet and the oxide layer. The result is a polarized capacitor that has high capacitance with higher breakdown voltages and a potential life span of decades.

Tantalum resistors are used in many compact devices or in situations where long-term reliability under high-temperature conduction is necessary.

## Non-polarized Capacitor Types

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There are many types of non-polarized capacitors created for various uses and operating environments. The dielectric materials used depend on factors including voltage environments, cost, size, tolerance, and life span. The following table lists some common dielectric materials and their properties:



**FIGURE 8.5** Circuit diagram symbol for a non-polarized capacitor.



**FIGURE 8.6** Circuit diagram symbol for a variable capacitor.

Dielectric Properties & Notes	
Paper	Used in high-voltage situations; being replaced by plastic-film capacitors
PET* film <i>Polyethylene</i>	Used in high-voltage and high-temperature situations; has replaced most paper types

<i>terephthalate</i>	
Polystyrene	Good general use, slight negative temperature coefficient; only good for mid-temperature applications
Polypropylene	One of the most popular general-purpose caps; more subject to damage from voltage
Teflon (PTFE <sup>**</sup> ) <i>Polytetrafluoroethylene</i>	Very reliable and high-temperature performance; downsides are high cost and large size
Glass	Very stable, very reliable; high cost

## Variable Capacitors

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Some capacitors can be adjusted to increase either the area between the plates or the amount of overlap between the plates. Applications of variable capacitors include digital tuners, sensors in industrial applications, and capacitor microphones, which adjust their volume according to the effect of sound on a diaphragm.

## Capacitors in a Circuit

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Unlike with resistors, when you combine capacitors in a series circuit, the sum of the capacitance is less than the capacitance of the individual capacitors. The formula used to calculate capacitance in a series is shown here (note that this is the same formula used for resistors in parallel):

When you combine capacitors in parallel, the total capacitance is the sum of the individual capacitances. Again, this is the opposite of the behavior of resistors in parallel.

When a circuit first has current flowing through it, a capacitor has not yet charged. A capacitor will let current flow through as it charges. A fully discharged capacitor acts as a short circuit; there is no voltage drop as the current flows.

When a capacitor is fully charged, the voltage of the capacitor matches the source voltage and current will not flow. In other words, a fully charged capacitor acts as an open circuit.

## Transient Time of Capacitors in a DC RC Circuit

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For a capacitor to function in a circuit it requires some resistance provided either by a resistor or a load in addition to the power supply. To describe the action of a capacitor, we consider it as part of a simple DC circuit called an RC (resistor-capacitor) circuit.

The time between when a capacitor is fully discharged to when it's fully charged (or fully charged to fully discharged) is called the transient time.

The charging process isn't steady; when the switch is first closed to start the flow of current, there is an initial burst of charging and then a slower increase until the capacitor is said to be fully charged. The time it takes to charge/discharge is calculated by determining the time constant.

$$\frac{1}{C_T} = \frac{1}{C_1} + \frac{1}{C_2} + \frac{1}{C_3} + \dots + \frac{1}{C_n}$$

**FIGURE 8.7** Calculating capacitance in series, where CT represents total capacitance and C1, C2, and so on represent the first and the second capacitors in the series.

$$C_{\text{total}} = C_1 + C_2 + C_3 + \dots + C_n$$

**FIGURE 8.8** Calculating capacitance in parallel.

Time	Charge
1RC	= 63%
2RC	= 86%
3RC	= 95%
4RC	= 98%
5RC	= 99%

**FIGURE 8.9** The transient time from zero to approximate fully charge.

The time constant (symbolized by  $\tau$ ) is determined by the resistance and the capacitance in a circuit. The formula is  $\tau = R \times C$  where R is resistance given in ohms ( $\Omega$ ) and C is capacitance given in farads (F).

In the first time constant of charging, the capacitor is charged to approximately 63 percent. During each time constant, it moves closer to being fully charged. Please see the following chart.

You can see that it takes five time constants to reach close to a full charge. This is an approximate value because the capacitor never approaches being fully charged or fully discharged.

It continues to increase ever so slightly toward a charge of 100 percent or 0 percent when discharging, but for almost all purposes, five time constants will bring the

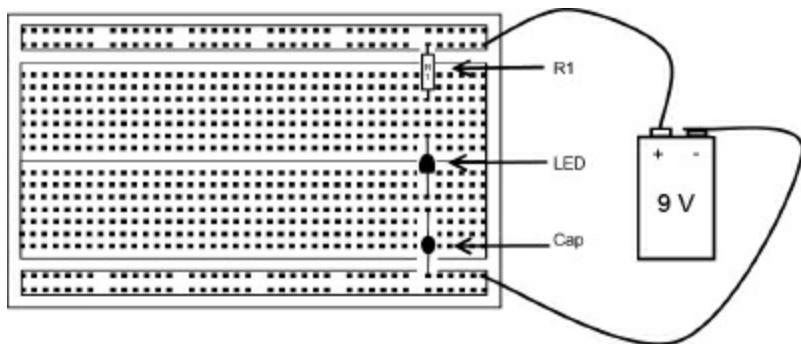
capacitor to a steady state (either fully charged or fully discharged).

The increase in voltage across the capacitor as it goes from 0V to the source voltage value, and then discharging back to zero can be graphed as a curve known as an exponential curve.

## **Lab 8-1: Charging Capacitance**

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In this lab you use a resistor and an LED to show the charging of a capacitor.



**LAB FIGURE 8.1** Charging a capacitor.

### **Materials:**

9V battery

Breadboard

1  $470\Omega$  resistor (yellow violet brown)

1  $220\mu\text{F}$  electrolytic capacitor (or cap)

1 red light-emitting diode (LED)

Jumper wire

### **Instructions:**

1. Place the components on the breadboard as indicated on the diagram. Note that the resistor doesn't have polarity so it can be connected to the breadboard in either direction. The LED needs to be connected to the resistor on its positive lead. (Note: The flat side of the LED is the – side.)
2. Connect the capacitor at its positive lead. (Note: the cap has + and – marked, and the longer lead is +.)
3. Connect the jumper wires to the battery. The LED lights up for about one second, then slowly dims. This is the capacitor charging. To repeat the lab, first disconnect the battery, then discharge the capacitor by touching a jumper wire between the two leads of the capacitor. Then start again.

## The Least You Need to Know

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- Capacitors store charge. Capacitance is measured in farads.
- When working with capacitors, you should always assume that the capacitor is fully charged and could potentially cause injury or damage the circuit and its components.
- Capacitors are made of two conductive plates with an insulating layer, called the dielectric, between them. The type of material used for the dielectric affects the capacitance.
- Capacitors are either in steady state (fully charged or fully discharged) or are in transient state. You can determine the charging (or discharging) time if you know the current and the resistance in the circuit.

## Chapter Review Questions

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1. In a capacitor, the area where an electric field is held is called the \_\_\_\_\_.
2. \_\_\_\_\_ is the storage capacity of a capacitor.
3. True/ False. If there is a voltage drop in a circuit, the capacitor will push electrons toward the direction of the source voltage, acting as a voltage source.
4. If there is a/an \_\_\_\_\_ in voltage from the voltage source, the capacitor will resist that change by storing the excess electrons up to its rated capacitance.
5. Rank these 3 materials by increasing relative permittivity: Air, Glass, Hard Rubber.  
\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.
6. If a capacitor has a code of 453D, the nominal value is \_\_\_\_\_.
7. The same capacitor has a tolerance of \_\_\_\_\_.
8. A \_\_\_\_\_ capacitor is designed to operate in just one direction in a circuit.
9. True/ False. When you combine capacitors in parallel, the total capacitance is the sum of individual capacitances.
10. The time between when a capacitor is fully discharged to when it is fully charged is called the \_\_\_\_\_ time.

# DIODES

## In This Chapter

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- Using diodes to allow current to flow in a single direction
- Classifying diodes by their voltage drop, peak inverse voltage, and recovery time
- Distinguishing between P-N diodes, Zener diodes, Schottky diodes, light-emitting diodes, and photodiodes
- Using diodes as power rectifiers

**D**iodes are components that permit electricity to flow in a single direction and act against its flow in the opposite direction. They have two terminals: a positive terminal, also called an anode, and a negative terminal, or cathode. While this seems like a pretty basic function, diodes have been used to do some revolutionary things.

Diodes are the technology that made early radio transmission and reception possible. They are essential in converting alternating current (AC) to direct current (DC). They prevent damage to electronics from high voltages. The use of diodes to create logic gates makes possible the computations that are the backbone of computers. Your digital camera's flash depends on diodes. All of these functions are based on the ability of a diode to determine when to let current through, when to block current, and when it will send a big jolt of current back through a circuit.

Diodes are primarily used in small-signal applications (1A or less) and to convert AC to DC power, a process called power rectification. Diode arrangements for power rectification are usually referred to as *rectifiers*.

Diodes can also be used to protect against spikes or other power fluctuations that may cause a reverse current. When used in this capacity, diodes are called *transient protectors*.

Another common use of diodes is as reverse polarity detectors in electronic devices to protect the device against connecting to a power supply in which the polarity

reversed.

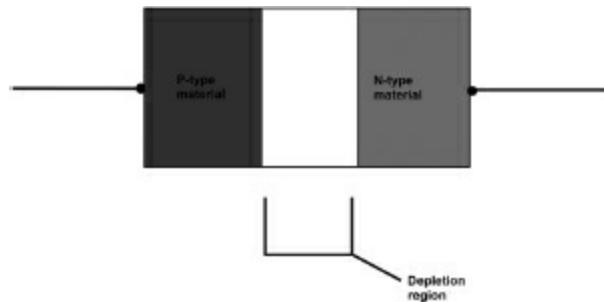
## How Diodes Work

Most diodes are constructed by stacking a P-type semiconductor, which is positively charged; a boundary (or depletion) region called a *P-N junction*, that is neutrally charged; and an N-type semiconductor, that is negatively charged. This creates a valve like component that conducts current in a direction from the p-type side (called the *anode*) to the n-type side (called the *cathode*), but not in the opposite direction.

Although the comparison is far from perfect, it might be helpful to think of diodes as the electronic equivalent of check valves, which are plumbing fixtures that allow water to flow in just one direction.

Most modern diodes are made using semiconductors, but for some high-voltage situations a vacuum tube is used instead.

Before the diode can function properly it first needs to be “turned on.” When current is first applied, there is a forward voltage drop that needs to be overcome. This is the amount of current that is necessary before current can pass through the diode. This forward voltage drop is .7V in diodes made of silicon and .3V in germanium diodes.



**FIGURE 9.1** A semiconductor diode.

Until this forward voltage drop is overcome, the diode acts as an insulator (it doesn't permit any current to pass through) even if it is of the correct polarity. When the diode does overcome the forward voltage drop, it is then “turned on” and only allows the passing through of current in one direction. This direction is called the *bias* of the diode. The time it takes to overcome the forward voltage drop is called the recovery time.

**Bias** refers to the direction of the voltage, either forward or reverse.

The direction the current travels is determined by its polarity (its positive or negative charge). Electrons flow from the positive to the negative. The two terminals of the diode are labeled as ‘a’ for the anode (positive side) and ‘k’ for cathode (negative side). The diode acts like a one way valve to the flow of electric current. Current flowing from anode to cathode flows with ease but current flowing from cathode to anode is blocked.

The word cathode is derived from the Greek *kathodos* which means descent or way down. This also is the reason for the abbreviation k.

When the diode encounters current of the opposite polarity, the diode acts as an insulator. It is this ability to block current in one direction and allow it in the opposite direction that gives diodes so many uses.

A diode’s insulating effect is not limitless. It is subject to a peak inverse voltage (PIV). This is the highest amount of voltage in the reverse bias the diode can withstand before failing. This is like amount of pressure that the valve can stand before bursting. Once PIV is exceeded, the number of electrons can overwhelm the P-N junction. This is called *breakdown*. Usually breakdown occurs in higher values, typically 50V or more.

Be sure to pay close attention to your diode’s PIV rating to avoid breakdown. In most cases, if breakdown occurs, the component containing the diode and any other components on the circuit will be destroyed.

## **Types of Semiconductor Diodes**

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Which type of semiconductor is used in a diode and how the diode is constructed determine its specific function in an electronic device. The following sections describe some common semiconductor diodes you might encounter in various electronic devices.

### **Common Silicon Diodes**

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The most common types of diodes are silicon diodes, also called P-N diodes. They are usually enclosed in a glass tube, with a stripe indicating the cathode (negative) terminal. They have two leads, or wires, that connect into the circuit.

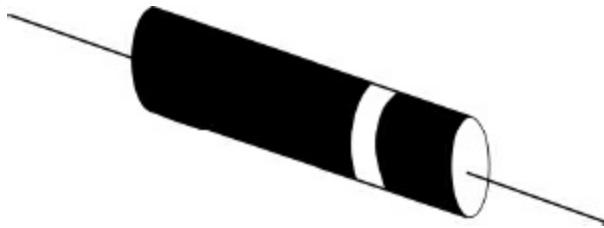
### **Zener Diodes**

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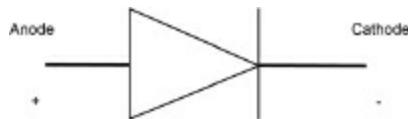
A Zener diode depends on a precise PIV to act as a type of voltage-dependent

switch. These are sometimes called constant voltage diodes. When the PIV is reached, current can travel in the reverse direction. It is a type of avalanche diode, which is any kind of diode that depends on a surge in voltage for reverse current flow.

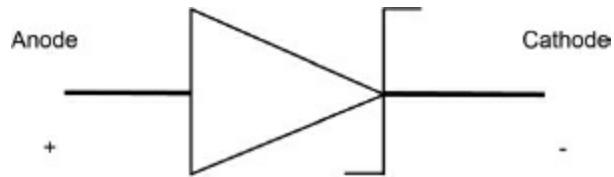
Zener diodes are used in surge protectors to protect against spikes. They are usually used with a resistor to limit the current so the maximum current parameters are not exceeded.



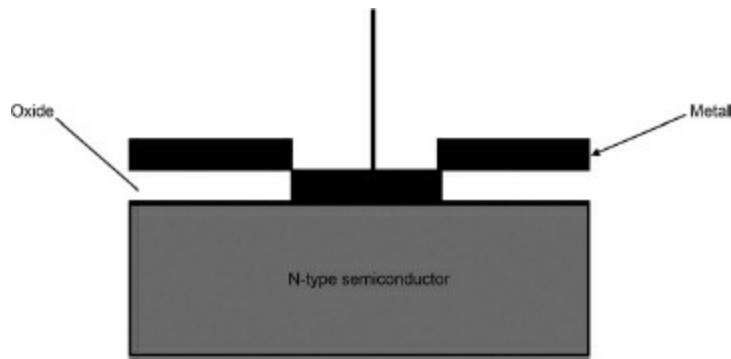
**FIGURE 9.2** A silicon diode. The stripe indicates the location of the cathode within the glass tube.



**FIGURE 9.3** The symbol for a diode on a circuit board diagram. It refers to any common diode; if a particular diode construction is required it will be represented by that specific symbol.



**FIGURE 9.4** The symbol for a Zener diode on a circuit board diagram.



**FIGURE 9.5** How Schottky diodes are constructed.

## **Titans of Electronics**

Clarence Zener (1905–1993), the American physicist for whom the Zener diode was named, was an innovator in many areas of applied physics beyond his work with

electronics. His colleague at Carnegie-Mellon Hubert Aaronson spoke very highly of his importance: “Zener is a rare, strange genius. He’s an unbelievably talented innovator. He’s able to go in to a fresh field, swiftly comprehend the central issues, address them as a theoretical physicist in a simple but incisive way and make, in a matter of a few months, important and useful contributions.”<sup>1</sup>

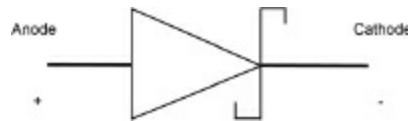
## Schottky Diodes

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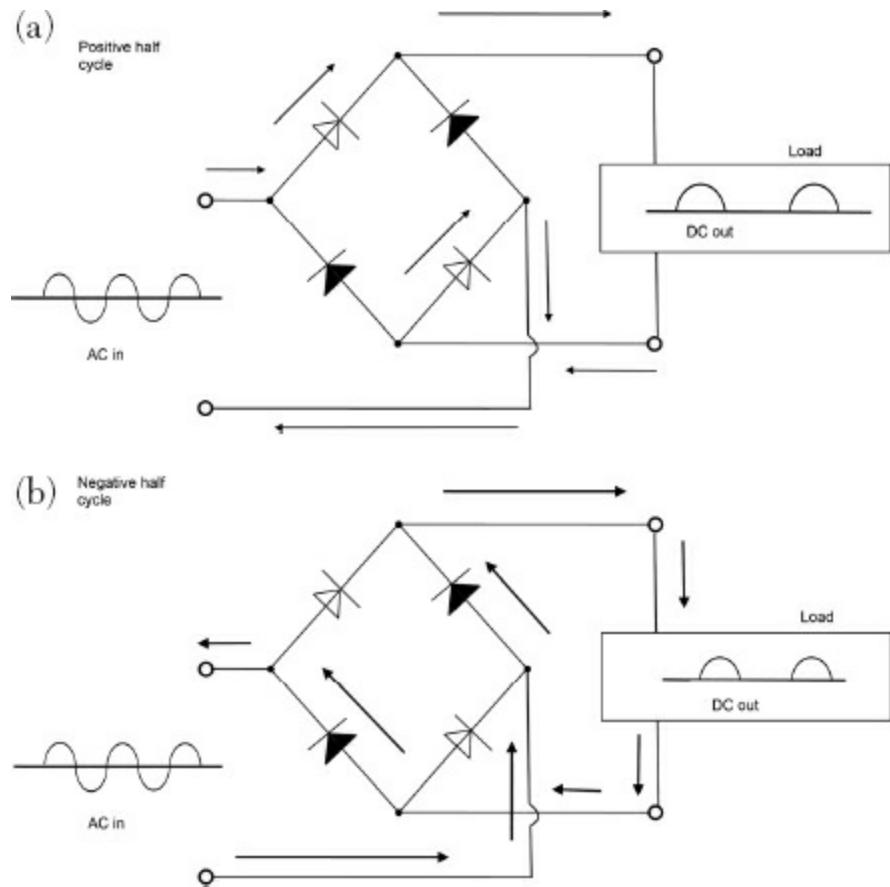
Schottky diodes are constructed with a metal-semiconductor design. A conducting metal and a metal-oxide film are attached to an n-type semiconductor. This construction provides both a very low voltage drop (typically between .15V and .45V) and a very fast recovery time.

### **Titans of Electronics**

Walter Schottky (1886–1976) was a German physicist at Siemens. Many scientific achievements have been named after him, including the Schottky effect, the Schottky barrier, Schottky contact, the Schottky anomaly, and the Schottky diode.



**FIGURE 9.6** The symbol for a Schottky diode on a circuit board diagram.



**FIGURE 9.7** Bridge rectifier arrangement.

Schottky diodes are often used as power rectifiers, but their properties also make them ideal components in radio-frequency circuits and other specialty applications.

## Power Rectifiers

As noted at the beginning of this chapter, diodes can be arranged to act as AC-to-DC power rectifiers. A bridge rectifier is a type of rectifier consisting of a series-parallel arrangement of diodes that ensure that only one polarity of current is the output no matter the polarity of the input current.

This may seem like a very complicated construction, but if you want to see how an AC-to-DC rectifier works, it is important to work through the two images. In the first figure, during the positive half cycle of the AC wave, the current flows through the white diodes (forward biased) and DC flows out of the rectifier.

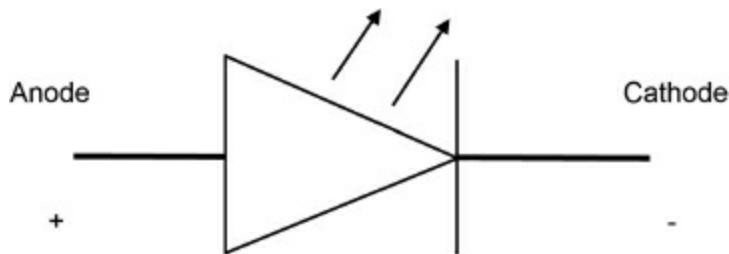
In the negative half cycle of the AC wave (second figure), the current travels through the black diodes (reverse biased) and is returned through the rectifier to the AC source instead of passing to the DC out. This means that only current in the correct direction (DC) passes through the bridge rectifier.

## Light-Emitting Diodes (LEDs)

An LED is a P-N junction diode constructed of materials that are considered “direct band-gap materials.” In these specialized materials, when the electrons combine with the holes, energy in the form of a photon is released. The type of semiconductor material used in the LED determines the frequency or wavelength of the light emitted and thus the color.

To produce white light, you can use a combination of other colored LEDs or a phosphor coating. LEDs in the infrared spectrum are used in many remote-control devices. LED lighting provides a very efficient source of light output per power input, especially in low-power situations.

LEDs can be connected in series to power several LEDs off of one power source. Connecting LEDs in parallel is usually not necessary because the same current required to power each LED in parallel could be provided in series, whereas in a parallel arrangement each LED would need its own resistor.



**FIGURE 9.8** The symbol for an LED diode on a circuit board diagram.

## Photodiodes

A photodiode is a specialty diode that detects light. In other types of diodes, the P-N junction area is usually shielded from light, so light energy doesn’t interfere with the function of the diode. A photodiode is designed to register light energy and so is not shielded from light.

Whenever you see the prefix *photo-*, you know it is about light. A few other prefixes to keep in mind when working with electronics vocabulary: *hydro-* relates to water; *chrono-* relates to time; *chromo-* relates to color; and *tele-* relates to a distance.

Photodiodes use a PIN structure (P-type semiconductor, *I-type semiconductor*, N-type semiconductor) or a NIP structure (N-type semiconductor, I-type semiconductor, P-

type semiconductor). This forms a wider band so the diode can detect longer light wavelengths.

An **I-type semiconductor** is an intrinsic semiconductor, meaning that it is a material that has excited electrons even when no dopant is introduced; instead, the electrons are excited through thermal excitation or by crystalline defect when a current is applied.

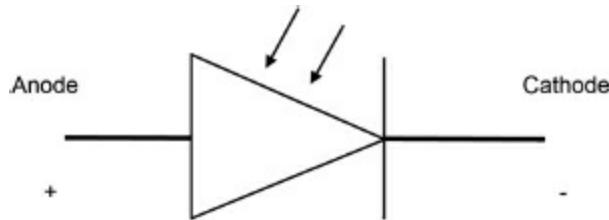
Photodiodes have many electronics applications, from optical storage and retrieval to telecommunications and photography.

## Handling Diodes

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Handle diodes with care. It is usually a good idea to use your multimeter to test your diode to ensure that it is operating before soldering it into your circuit.

Always pay attention to the polarity of the leads, as diodes function correctly only when properly polarized. The positive lead (anode) may be labeled with an “a” and is slightly longer. The negative lead (cathode) may be labeled with a “k” and is slightly shorter. As these differences are small and usually require a magnifying lens to read; a better method of telling the anode from the cathode is to look for the flat side of a round diode assembly. The flattened side is the cathode. We recommend looking for at least two of these three features before soldering.



**FIGURE 9.9** The symbol for a photodiode on a circuit board diagram.

As diodes are easily damaged by heat, extra care should be taken when soldering them. It is usually a good idea to use a heat sink clipped to the lead between the soldering joint and the diode body.

## The Least You Need to Know

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- Diodes are electronic components that allow current to flow in a single direction and resist the flow of current in the reverse direction.
- Some key concepts to understand are voltage drop (the loss of voltage that is required to “turn on” the diode); peak inverse voltage (PIV, the highest amount of reverse voltage a diode can block), and breakdown (the avalanche of reverse voltage that

overtakes a diode after PIV is exceeded).

- Most diodes are made using semiconductors and include P-N diodes, Zener diodes, Schottky diodes, power rectifiers, light-emitting diodes, and photodiodes. The type of semiconductor used determines its function.

## **Chapter Review Questions**

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1. Most diodes are constructed with an P-type semiconductor which is \_\_\_\_\_ charged; a boundary (or depletion) region called an P-N junction, which is \_\_\_\_\_ charged; and an N-type semiconductor which is \_\_\_\_\_ charged.
2. The time required for a diode to overcome the forward voltage drop is called the \_\_\_\_\_ time.
3. The two terminals of the diode are the \_\_\_\_\_ (a) and the \_\_\_\_\_ (k).
4. Common silicon diodes are also called \_\_\_\_\_.
5. A diode can block opposite polarity and act as an insulator until the \_\_\_\_\_ is reached.
6. A \_\_\_\_\_ diode (sometimes called constant voltage diodes) is a type of avalanche diode that allows current to travel in the reverse direction once PIV is reached.
7. True/ False. A power rectifier takes DC power in and sends AC power out.
8. In LEDs, when electrons combine with the holes of specialized material, energy in the form of \_\_\_\_\_ are released.
9. An I-type semiconductor is a/an \_\_\_\_\_ semiconductor, meaning that it is a material that has excited electrons even when no dopant is introduced.
10. When identifying the polarity of a diode you can use three methods, identify two: \_\_\_\_\_ and \_\_\_\_\_.

# TRANSISTORS

## In This Chapter

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- Using transistors to amplify signals
- Distinguishing between bipolar junction transistors and field effect transistors
- Applying voltage to transistors and the effects
- Looking at specialized FETs developed for cutting-edge applications

**A** transistor is an electronics component that amplifies signals or acts as a switch in a circuit. Transistors enable us to control the amount of current that flows through a circuit, diverting it or even reversing it.

When we talk about amplifying signals, we are talking about the amount of power (voltage x current) that flows through a circuit. Volume on a television or a stereo refers to the volume of electrons moving through the circuitry of the device. More power means more signal creating louder sounds.

Prior to the invention of the transistor in the first half of the twentieth century, electronics were dependent on vacuum tubes, which were bulky, expensive to produce, not very rugged, required a lot of power, and gave off quite a bit of heat.

The invention of transistors led to the field of modern electronics and made possible smaller and more powerful electronic devices because transistors require little power, don't generate a lot of heat, and are very reliable. Tiny transistors can be used in complicated integrated circuits, making it possible to pack a lot of computing power in a small package.

There are two main types of transistors: bipolar junction transistors (BJTs) and field effect transistors (FETs).

## Bipolar Junction Transistors (BJTs)

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BJTs are basically two diodes put end to end. As you learned in [Chapter 9](#), diodes allow the flow of current in only one direction. If the polarity is properly matched, there is a small drop in voltage and the current passes through. If the polarity is not matched, the diode stops the current (unless, of course, it exceeds the peak inverse voltage and breakdown occurs). But if a transistor is two diodes put end to end, you would think that each diode would block current in the opposite direction, allowing neither to pass. That isn't the case.

So why doesn't a transistor act as an insulator in both directions? As with diodes, resistors have leads connecting to the collector (C) (which is analogous to the anode on a diode) and the emitter (E) (which is analogous to the cathode in a diode). Unlike diodes, transistors have a third lead, called the base lead, which connects to the base (B). This base lead provides a voltage, which changes everything. More on that in a bit; first, let's take a closer look at the two types of BJTs—PNP and NPN—and how they are constructed.

The difference between PNP and NPN BJTs is the bias, which is the direction of current that is allowed to pass.

In a PNP BJT, there are two positively charged regions—the collector and the emitter—each with excess holes. The depletion region in between the two is negatively charged in that it has excess electrons. The borders between the regions are called junctions. The base-emitter junction is reverse-biased, and the base collection junction is forward-biased. A small voltage is applied to the base region.

In an NPN BJT, there are two negatively charged regions—the collector and the emitter—each with excess electrons. The depletion region is positively charged in that it has excess holes. In an NPN BJT, the base-emitter junction is forward-biased, and the base collection junction is reverse-biased. A small voltage is applied to the base region.

## How Amplifiers Work

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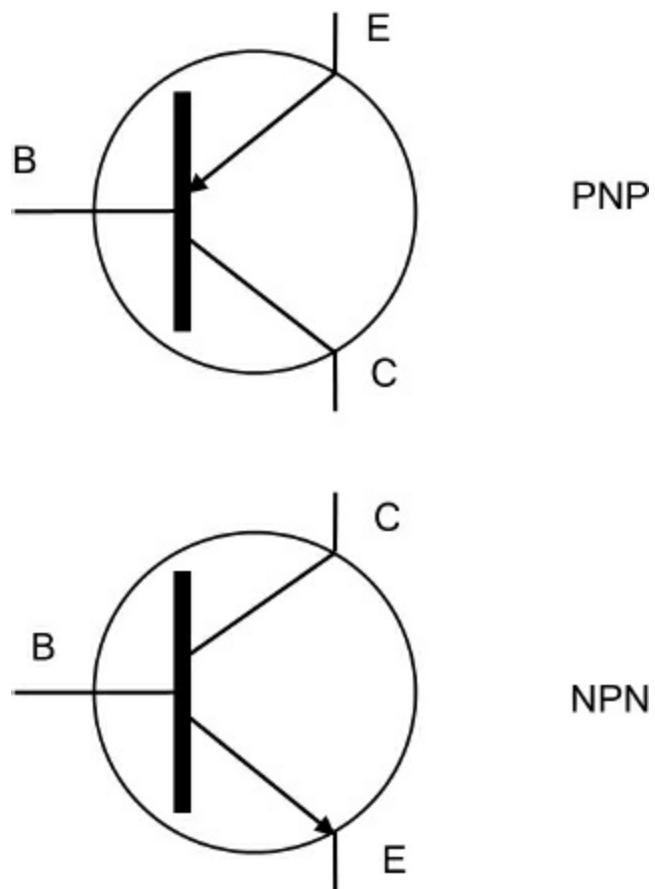
What does the addition of a voltage at the base of NPN and PNP BJTs accomplish? Let's look at the operation of an NPN BJT as an example.

Voltages are applied at the collector end and to the base. If the current is of the same polarity—negative in our case—it will pass through. Electrons flow by combining with the holes, but as they move, new holes open up behind them. While an n-type semiconductor has excess electrons, holes are still being created, pulling in more electrons to combine. The overall polarity remains negative (because in an NPN the two

negatively charged regions are the majority carrier), but holes are still being created (in the positive region known as the minority carrier in a NPN). When current moves in the same direction as the majority carrier, current passes through and the depletion zone is made very thin, allowing even faster transmission of electrons.

The base voltage acts like a pump in that it moves some electrons from the emitter region into the base circuit, leaving behind holes in the base region. The pumping action increases the voltage across the base-emitter junction. This creates a greater push through the majority carrier from collector to base and on to the emitter, which increases the overall voltage (which acts as a push) and amplifies the current that can travel through the transistor.

In BJTs, a small voltage applied to the base lead creates a much larger current (an exponential increase) flowing from the collector anode (+) to the emitter cathode (-). The emitter cathode is usually shown by an arrow on the component diagram. Notice that the direction of the arrow indicates whether the transistor is PNP or NPN and indicates the direction of current flow. PNPs are reverse-biased. NPNs are forward-biased.



**FIGURE 10.1** Circuit diagram symbols for an PNP BJT and an NPN BJT.

## BJTs Under Varying Voltages

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A transistor's functions depends on the voltages applied and the polarity of the current. The following formulas show the function of the transistor in various scenarios. The subscripts refer to the base ( $V_B$ ), the collector ( $V_C$ ), and the emitter ( $V_E$ ).

If  $V_E < V_B < V_C$ , then the transistor acts as an amplifier.

If  $V_E < V_B > V_C$ , then the transistor is a conductor.

If  $V_C > V_B < V_E$ , then the transistor is an open switch and cuts off the flow.

Think of positive voltages as being greater than zero, or  $+V > 0$ , and negative voltages as being less than zero, or  $-V < 0$ . This will make working through these formulas easier.

## Gain

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The amplification effect in a transistor is called a *gain*. The equation representing the gain is:

$$\text{Voltage gain} = V_{\text{OUT}} / V_{\text{IN}}.$$

The gain is represented by  $\beta_{\text{FE}}$  or by  $h_{\text{FE}}$ . There is a proportional relationship between the gain and the base current, represented as:

$$\beta_{\text{FE}} = I_C / I_B.$$

That is, the gain in current over a transistor is the current at the collector divided by the current at the base.

Amplifiers, gains, transistors—are we talking rock and roll here? Well, yes, we are. Anyone who knows what a Marshall stack is should be familiar with all of these terms.

Electric guitars, effects pedals, and their amps (yes, amplifiers) are all electronic equipment. To be a true guitar gearhead, you need to have electronics chops. From the warm, buzzy sound of a vacuum tube amp to custom digital effects, pulling out your soldering iron can be a critical step in achieving your signature sound. There are tons of online resources for the musician/electronics hobbyist.

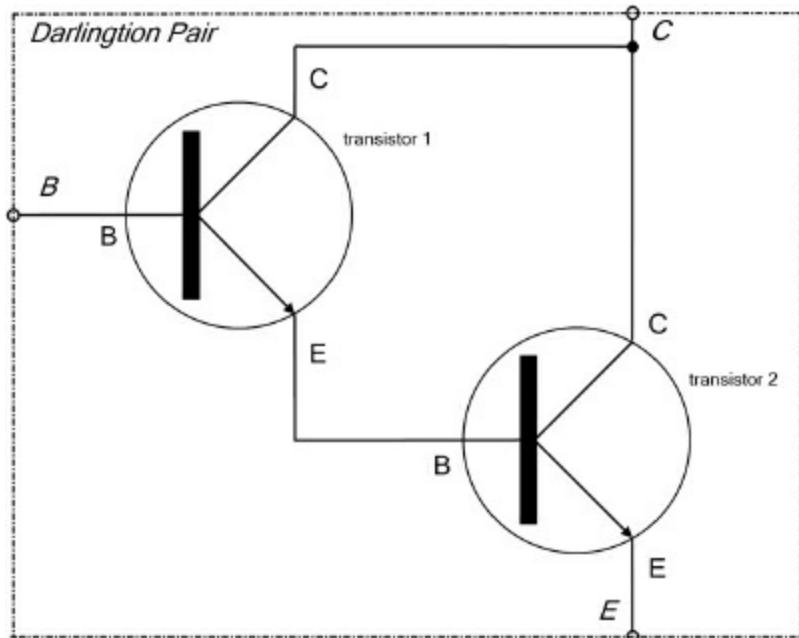
Some of you may be taking an electronics course or learning the basics so you can build, repair, or modify your equipment. To this we say, “Rock on!”

## Darlington Pairs

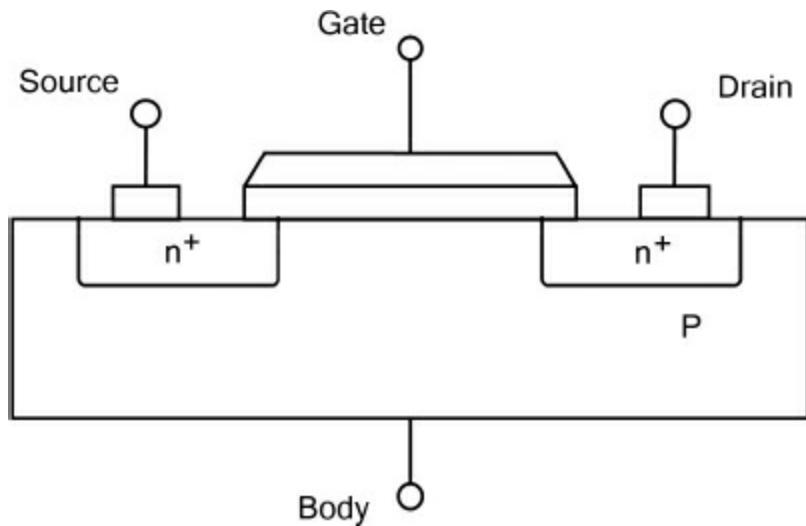
Darlington pairs are two transistors sold as one with the leads arranged as if they are a single unit. This arrangement allows for much more significant amplification and is used in situations where gains in the order of 1,000 are called for.

## Field Effect Transistors

FETs have four terminals or leads: gate, drain, source, and body. The body is the substrate of the transistor; the gate is analogous to the base on a BJT-type transistor; the drain functions the same as a BJT collector; and the source does the same work as a BJT emitter.

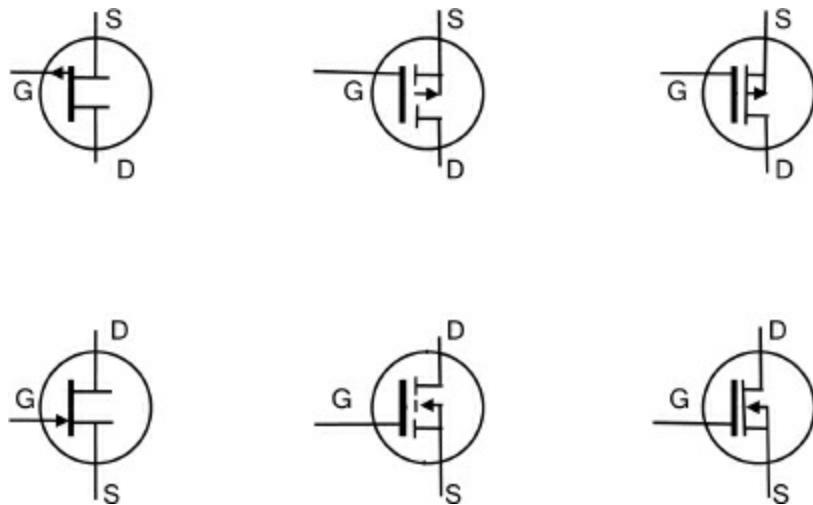


**FIGURE 10.2** Darlington pairs.



**FIGURE 10.3** N-type FET.

The gate opens and shuts depending on the voltage applied. The source to drain area is the channel through which current travels when the gate allows connection between the two areas. There are two general types of FETs: enhancement or depletion mode. These modes are further categorized by their bias (n-type or p-type). Further classification is made based on the materials used or by the transistor's function. MOSFET is a metal-oxide-semiconductor FET that is used in digital logic gates.

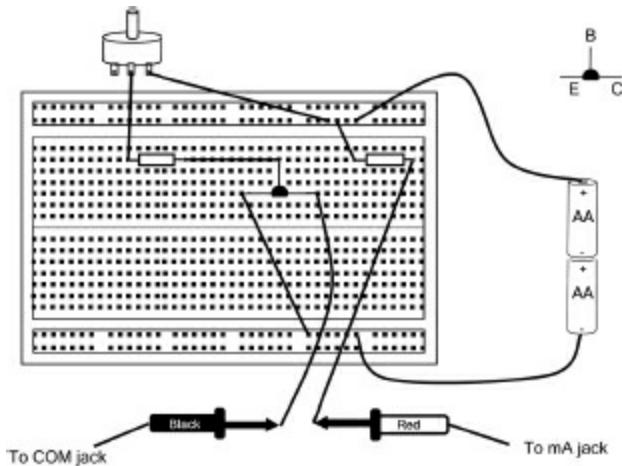


**FIGURE 10.4** The circuit diagram symbols for MOSFETs.

There are many other FETs adapted for use in particular applications. For example, an ISFET is an ion-sensitive FET; it is used for detecting ions in solution. An EOSFET uses an electrolyte-oxide semiconductor to detect brain activity. Other cutting-edge FET types include CNTFETs, used in cutting edge quantum computer research and DNAFETs, used in DNA sequencing.

## Lab 10.1: Using a Transistor to Amplify Current

To see a transistor in action, let's see if we can overcome the very significant resistance offered by the human body when it is put between a 9V power source and an LED requiring 20mA (.020A) of current to operate.



**LAB FIGURE 10.1** A transistor circuit to amplify current.

### Materials:

1 9V battery

Breadboard

1 2N2222 NPN transistor

1 red LED

1Ω resistor (green blue brown)

Jumper wire

### Instructions:

1. Connect the components as shown in the diagram.
2. Use Ohm's law to calculate the current provided by the circuit without the use of a transistor. The resistance of the human body when dry is around  $100,000\Omega$ . The LED has a voltage drop of 2V. So  $I = (9 - 2)/100,000 + 390$  ( $I = V / R$ ).  $I = .00007A$  (.7mA).
3. The LED requires 20mA of current to light, so without an amplification of current we wouldn't be able to light the LED.
4. Touch the two leads, each in one hand.

- Even with the addition of your body's resistance to the circuit, the lamp will light due to the transistor amplifying the current to the required 20mA.

## The Least You Need to Know

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- Transistors are one of the key inventions that powered the development of modern electronics.
- Transistors are used to amplify current. The amplification effect is called gain.
- Bipolar junction transistors (BJTs) are basically two diodes placed end to end; it is the addition of a voltage at the base that makes a transistor into an amplifier. The key parts are the collector, the emitter, and the base.
- Field effect transistors (FETs) have four key parts: the body, the gate, the source, and the drain.
- There are many specialized FETs used in medical, chemical, and quantum computing applications

## Chapter Review Questions

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- Transistors made possible the replacement of \_\_\_\_\_ leading to the development of smaller and powerful electronic devices.
- BJTs are basically two \_\_\_\_\_ put end to end.
- The three leads on a BJT are connect to the \_\_\_\_\_, the \_\_\_\_\_, and the \_\_\_\_\_.
- The difference between PNP and NPN BJTs is the \_\_\_\_\_, which is the direction of current which is allowed to pass.
- True/ False. In a PNP BJT, the depletion region between the two positively charged regions is negatively charged in that it has an excess of holes.
- PNPs are \_\_\_\_\_-biased and NPN are \_\_\_\_\_-biased.
- If  $V_E < V_B < V_C$ , then the transistor acts as a/an \_\_\_\_\_.
- If  $V_E < V_B > V_C$ , then the transistor is a/an \_\_\_\_\_.
- If  $V_C > V_B < V_E$ , then the transistor is a/an \_\_\_\_\_ and cuts off the flow.
- Field effect transistors (FETs) have four key parts: the \_\_\_\_\_, the \_\_\_\_\_,

the \_\_\_\_\_, and the \_\_\_\_\_.

# POWER SOURCES AND POWER SUPPLIES

## In This Chapter

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- Making sense of the many different types of power sources and supplies
- Creating a chemical reaction in a voltaic cell to produce energy
- Turning electricity from a main power source into usable power
- Getting acquainted with specialized power supplies

**T**his chapter is all about power—specifically, *power sources*, and *power supplies*. Although the two terms sound quite similar, they have distinct meanings.

A power source provides electricity. In electronics, we work with two primary power sources: direct current (DC) voltage from stand-alone batteries and alternating current (AC) power, also called *AC mains*, provided by the electric utilities. Each of these sources can provide electricity to a power supply.

A power supply is the power source in a circuit for a particular electronic device, whether that source is a battery, a power outlet, or a small circuit that adapts power from an outlet to the appropriate voltage needed for the device.

## Batteries

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Batteries—from the tablet-sized cells that power our watches and cell phones to the large units in our cars—are stand-alone power sources that don’t rely on electricity from wall outlets.

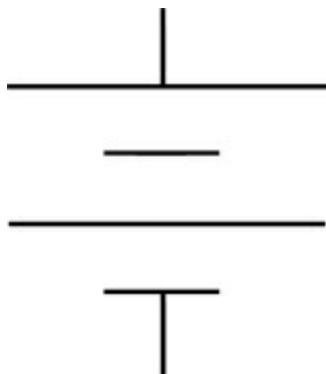
Instead, they produce electrical energy through a chemical reaction.

## How Batteries Produce Energy

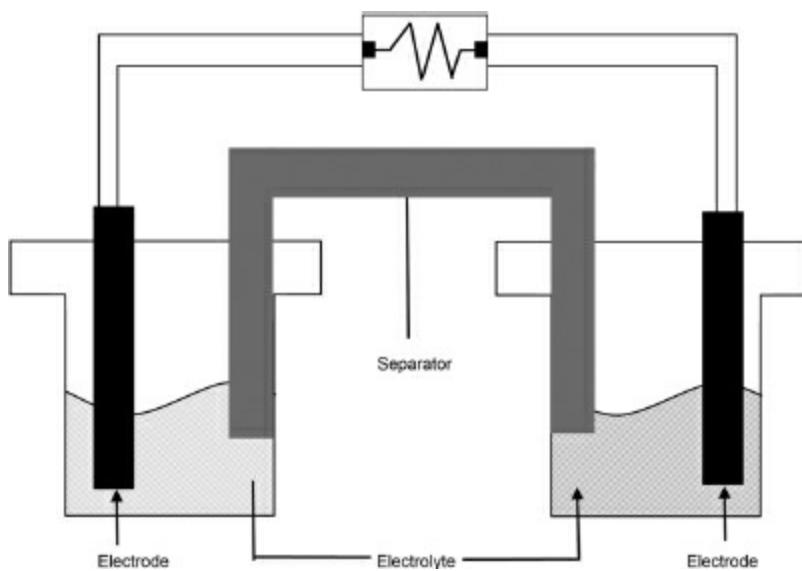
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A battery consists of one or more voltaic cells. Voltaic cells usually consist of two

A battery consists of one or more voltaic cells. Voltaic cells usually consist of two half cells, each with an electrode surrounded by electrolyte and separated by a separator. The separator allows for the movement of ions, but not the mixing of materials, between the electrodes or the electrolyte. In the course of the chemical interaction (called a reduction and oxidation chemical reaction) between the electrolytes in the two half cells, the charged ions are constantly moving until the reactions between the two electrodes are completed, equilibrium is reached, and a battery is created.



**FIGURE 11.1** The symbol for a battery in a circuit diagram.



**FIGURE 11.2** A battery.

To function as a power source, an external connection to a circuit is made between the two electrodes. Negatively charged ions travel through the electrolyte to the negative electrode and positively charged ions travel through the electrolyte to the positive electrode. The movement of ions creates an electrical potential difference in energy between the two electrodes; this potential difference is voltage. One of the electrodes is a positive terminal and the other is a negative terminal. When connected to a circuit, the voltage pushes current from the negative terminal through the circuit and returns to the

positive terminal.

## Primary vs. Secondary Batteries

---

Batteries that are designed to produce energy until the chemical reaction is depleted are called *primary batteries*. Once primary batteries lose their charge, they cannot be recharged to produce more energy.

Batteries that can be recharged are called *secondary batteries*. Secondary batteries can be recharged by introducing a reverse voltage into the cells. For example, a car battery can be recharged through the alternator as it runs, and rechargeable AA batteries can be recharged through their recharging station plugged in to a household outlet. The ability to recharge a secondary battery isn't limitless; eventually the ability for the battery to achieve full charge diminishes.

Many portable electronic devices use rechargeable dry cell batteries. These are made with a paste instead of a liquid electrolyte. One common dry cell rechargeable battery construction is the lithium ion type.

## Titans of Electronics

The Italian physicist Alessandro Volta (1745–1827) is credited with creating the first working electrochemical voltaic cell. He was made a count by Napoleon in 1910, and the Voltian Temple was created in his honor in a museum in Como, Italy.

## Voltages in Batteries

---

Each cell in most common battery types produces 1.3 to 3V; but across most battery types, the voltage is usually 1.5V. The chemical construction of each cell determines its voltage. This is why some battery types are not interchangeable in different applications. For instance, because rechargeable AA batteries made with nickel cadmium produce 1.25V and alkaline AA batteries produce 1.5V, they cannot be used together to power an electronic device.

Multiple cells are often contained in a battery to produce different voltages. When you see a 9V battery, think of it as having six cells ( $6 \times 1.5V = 9V$ ).

## Lab 11-1: Making a Potato Battery

---

Although building a potato battery is admittedly low-tech, it shows you that the chemical reactions that create electrical current are to be found everywhere around us.

## Materials:

Digital multimeter (DMM)

Clip leads

1 potato

1 dime

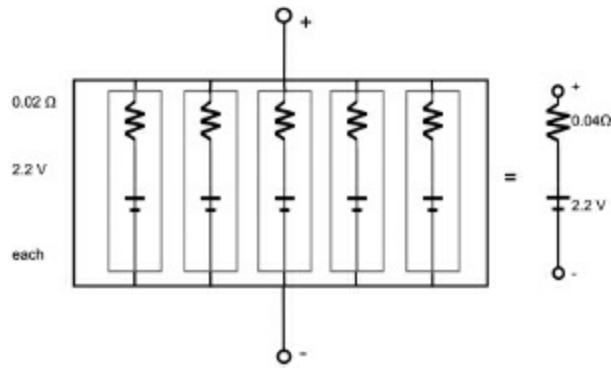
1 penny

## Instructions:

1. Push the edge of the dime halfway into the potato.
2. In a spot about 2 inches away from the dime, push the edge of the penny halfway into the potato.
3. Connect the probe leads to your meter: black to COM and red to VΩ.
4. Attach the clip leads to the meter probes.
5. Clip the lead that is attached to the COM or black probe to the penny.
6. Clip the lead that is attached to the VΩ or red probe to the dime.
7. Move the dial to V DC. The DMM should register a very low voltage reading. You have just made a battery.



**LAB FIGURE 11.1** A potato battery.



**FIGURE 11.3** Batteries in parallel. You can see that the resistance of each battery,  $.2\Omega$  each, is reduced by this arrangement to an overall resistance of just  $.04\Omega$ . The voltage overall is not increased, it remains at 2.2V.

## Batteries in Series and in Parallel

To obtain higher voltages than a single battery can provide, you can connect multiple batteries in series. Three batteries stacked in a standard flashlight are in series; together they provide more voltage than each individual battery can.

A parallel arrangement of batteries does not provide increased voltage. However, when batteries are connected in parallel, they reduce the resistance of the batteries; this reduced resistance results in an increase in the overall current. Generally, the larger the battery is, the larger the resistance. You can see parallel battery arrangements in many older electronics, such as portable radios.

## Amp-hours

Batteries are usually categorized by their voltage, but they are also categorized by their amp-hours (AH). An amp-hour is a unit of energy capacity; it is equal to the amount of continuous current in amps per hour that a battery can provide before depletion. You will also see energy capacity described in milliamp-hours (mAH).

The discharge time for a battery depends on the load on the circuit. Lighter loads take longer to discharge than higher loads. The ratings given by battery manufacturers vary according to operating conditions (temperature, age of the battery, amount of heat lost to resistance in a circuit, and so on), but you can get approximate hours of operation by dividing the amp-hour rating by the continuous current (in amps).

Several types of nonchemical batteries, including solar cells and fuel cells, have been developed. Solar cells collect electrons that are dislodged from a semiconductor by the action of the photoelectric effect. Fuel cells collect the energy released by the oxidation of chemicals outside of the cell, such

as hydrogen and oxygen. Both of these technologies produce long-lasting voltaic cells without the harmful waste products associated with metal/acid batteries.

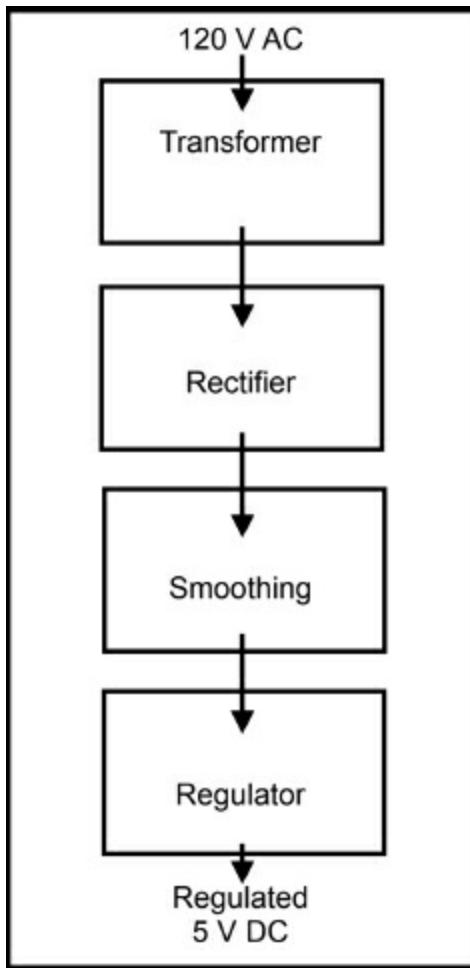
## **AC-to-DC Power Supplies**

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Very few items in a typical household run directly on the AC power provided from the outlet. Usually only motorized high-power appliances such as refrigerators and washing machines are designed to run on AC. Most everything else converts the current into DC.

Power supplies connect via a power cord to the AC mains. The power supply then goes through the following steps to produce the DC at the right voltage to power the appliance:

1. The transformer steps down (reduces) the high-voltage AC to low-voltage AC.
2. A rectifier converts AC power to DC power.
3. The DC wave is smoothed close to a straight-line wave as possible.



**FIGURE 11.4** The process of turning AC to DC power.

#### 4. The voltage is regulated to maintain a constant voltage.

If you look around at the various power cords in your home or office you might see what is commonly called a *wall wart* or an AC adapter; each of these have a transformer, rectifier, some smoothing of current, and a regulator. Your cell phone, computer, and stereo system each have their own power supply.

## Transformers

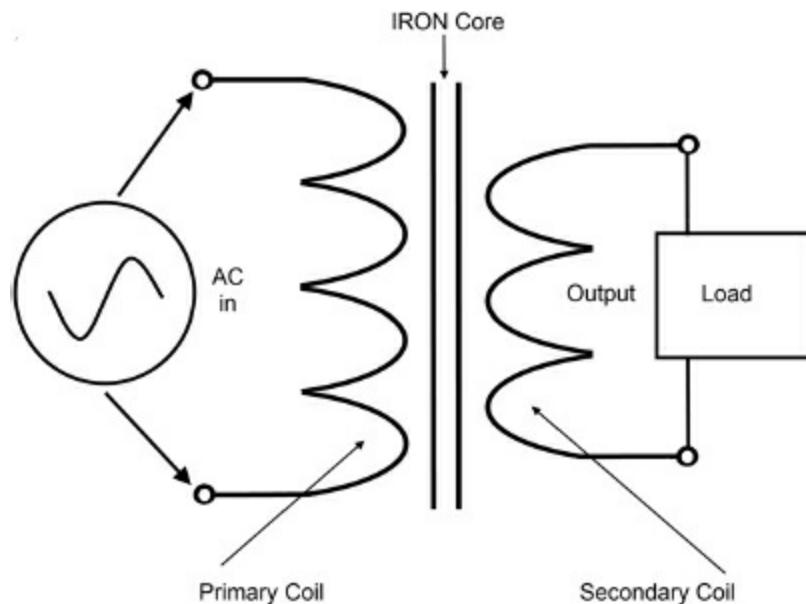
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As noted in the preceding section, transformers reduce or increase AC voltage. They do this through the operation of mutual *induction*. A transformer consists of two coils (also called windings) separated by a laminated iron core. AC power is applied to the first coil, creating an electromagnetic field in the core. A secondary current is transferred to the second coil.

The secondary current isn't conducted across the core, however; instead, it is induced through electromagnetism.

**Induction** is the production of a voltage by passing a conductor moving through a magnetic field.

Each coil has a certain number of turns, and the ratio between the number of turns of each coil determines the voltage induced in each coil. If we call the voltage in the primary coil  $V_P$ , the number of turns in the primary coil  $N_P$ , the voltage in the secondary coil  $V_S$ , and the number of turns in the secondary coil  $N_S$ , then the ratio is  $V_S/V_P = N_S/N_P$ . If the number of turns in the primary coil is more than the number of turns in the secondary coil, the voltage is reduced, or stepped down, across the transformer. A transformer can also “step up” or increase the voltage if the number of turns in the secondary coil is more than the number of turns in the primary coil.



**FIGURE 11.5** Diagram of a transformer.



**FIGURE 11.6** The symbol for a transformer in a circuit diagram.

When a power supply is plugged into a wall outlet, it is drawing power even when you aren't using the device it powers. AC is still drawn from the outlet and powering the conversion and conditioning of the AC to DC. To conserve energy and save on your electric bill, unplug these power supplies or plug them into a power strip that can be switched off when they are not

in use.

## Variable DC Power Supplies

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For working on electronics projects, you will want either to buy or construct a variable DC power supply. This is a power supply that connects to the wall outlet and allows you to choose an output DC voltage.

There are also power supplies with variable current (both AC and DC) and voltage; some allow you to test power draws of various devices. The rule of thumb is that the more control you have, the more expensive the variable power supply will be.

You will learn how to construct your own variable DC power supply in [Chapter 13](#).

## Uninterruptible Power Supplies

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An uninterruptible power supply (UPS) is a power supply that draws power from two sources (AC and battery) to provide power and charge the battery. If there is an interruption to the AC power, the battery switches over to be the power source. Usually used in computer situations, the battery has charge sufficient to give the operator the opportunity to shut down the computer safely so that there is no data loss or damage to the system.

The difference between an UPS and a backup generator is the near-instantaneous switch between power sources. This is essential in situations where there is a threat of data loss or other damage with power loss.

## Switched-Mode Power Supplies

---

Primarily used in computers, a switched-mode power supply (SMPS) takes the AC mains power and provides power at different levels to the various voltages needed for the circuits in a computer.

SMPS constantly switches very quickly between on and off, using this rapid switching to manage the various voltages in a computer instead of having specified voltage levels constantly delivered as in so-called “linear” methods.

SMPSs are much more complex than other power supplies, but they are also more efficient. They are able to provide high current for modern computer processing units (CPUs) and can handle a greater range of input and output voltages. An added benefit of SMPSs is that they are less likely to draw power when switched off.

## The Least You Need to Know

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- AC mains power and DC from a power supply are the two power sources for electronics.
- Batteries operate without reliance on AC mains power. Electrical energy is produced by a chemical reaction in a voltaic cell. There are two types of batteries: primary, which deplete, and secondary, which are rechargeable.
- Power supplies take electrical energy from a mains power source and condition it to meet the requirements of a device. Most electronic devices need DC at lower voltages than the mains source does.
- Variable DC power supplies are a useful tool for working with projects requiring different output DC voltages.
- Uninterruptible power supplies provide power from one of two sources: from AC mains while power is available and via a rechargeable DC battery when there are power interruptions.
- Switched-mode power supplies provide active power management instead of linear power management. They are used to supply power to personal computers.

## Chapter Review Questions

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1. True/False. Power sources are not the same as power supplies.
2. Batteries produce electrical energy through a/an \_\_\_\_\_ reaction.
3. A typical voltaic cell of a battery consists of two \_\_\_\_\_, each with an electrode surrounded by \_\_\_\_\_ and separated by a/an \_\_\_\_\_.
4. Batteries that are designed to produce energy until the chemical reaction is depleted are called \_\_\_\_\_ batteries. Batteries that can be recharged are called \_\_\_\_\_ batteries.
5. Contrast the effect on a circuit from batteries arranged in series versus batteries arranged in parallel. \_\_\_\_\_
6. A/an \_\_\_\_\_ is a unit of energy capacity equal to the amount of continuous current in amps per hour that a battery can provide before depletion.
7. Power supplies typically go through four types of circuits in adapting AC mains power to a regulated 5V DC. They are: Transformer, \_\_\_\_\_, Smoothing, and Regulator.

8. Transformers reduce or increase AC voltage through the operation of a mutual \_\_\_\_\_.

9. Describe what an uninterruptible power supply does. \_\_\_\_\_

10. True/False. A SMPS provides constant levels of voltage to all parts of complicated electronics like computers.

## *GETTING TO WORK*

**N**ow that you have a grasp of the major electronics components, it's time to learn how to connect them together in a circuit. But to do that, you need to know how to use a soldering iron and solder.

This part also explains the different types of power sources, from potato batteries to more practical power supplies you can use in your projects. By the time you're done with this part, you'll have made your own direct current (DC) variable power supply.

# SOLDERING

## In This Chapter

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- Connecting parts of a circuit with solder
- Getting acquainted with your soldering iron
- Using flux to prevent oxidation and improve the solder connection
- Working with circuit boards
- Desoldering poorly executed joints

**S**oldering is an ancient art, dating back to at least ancient Egypt, where soldering was used in creating jewelry. It is the use of a material (solder) to create a joint. For electronics, the process is specifically used to create joints that allow for conductivity of electricity and to protect against water movement through a joint. It is done by applying a melted layer of filler material (solder) to bridge the joint. Unlike welding, which melts the base metals to combine the two components being joined, soldering melts only the solder that forms the joint between components.

Soldering is used in a number of non-electronic applications, including plumbing, jewelry making, creating the separation between colored glasses in stained glass, and attaching flashing on roofs. Each of these applications has different requirements with regard to the type of solder and flux used and the temperature needed to make the joint. Some tools and techniques overlap among the various soldering applications, but soldering in electronics has particular requirements to achieve optimum results.

## Solder

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Solder is a wire-shaped *alloy* sold in spools. The most commonly used solder in electronics is a 60/40 alloy of tin and lead, which has a melting range of 183° to 190°C (361–374°F).

An **alloy** is a combination of two metals. Different alloys have different melting ranges.

The 60/40 tin/lead alloy is close to what is called a *eutectic* alloy, a type of alloy

that has a single melting point rather than a range. (A true eutectic alloy has a 63/47 tin/lead combination.) The smaller the melting range, the easier it is to solder a joint, as the solder changes from liquid to solid very quickly rather slowly solidifying as the temperature decreases.

The metric system is the common language of electronics worldwide. Familiarity with the metric systems translates into more efficient use of your time (no need to convert from metric to imperial units) plus fewer errors while working in your shop.

Instead of converting metric units into imperial units (Fahrenheit, ounces, miles), embrace the metric world so the values have meaning to you independently of their imperial conversions. If you use the units of metric measurement regularly, they will become second nature. Sticking with metric temperature units is particularly time saving because the conversion between Celsius (C) and degrees Fahrenheit (F) temperatures involves two steps: readjusting to zero, and then applying the ratio between them. That's a lot of math!



**FIGURE 12.1** A spool of solder.

## Lead-free Solder

Increasingly governments around the world are prohibiting the use of lead in the

Increasingly, governments around the world are promoting the use of lead in the manufacture of electronics because of the negative health consequences associated with lead ingestion. Lead can also damage the environment when it is released into the environment in the manufacture or in the recycling of electronics.

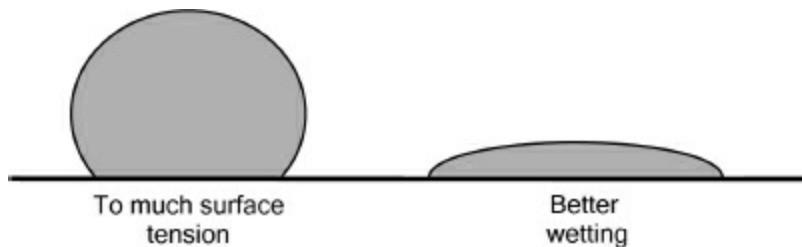
Manufacturers are quickly moving to lead-free soldering, and even hobbyists should prepare for the eventual phase-out of lead alloys. Because most lead-free solders are even less eutectic than our 60/40 tin/lead standard, they require better technique to form a good solder joint.

## Flux

---

In soldering, flux is a compound that prepares a surface base metal so that it can be joined efficiently with solder. It is often said that flux is a cleaning agent to prepare components for soldering, but it doesn't clean dirt and grime. Instead, it reduces oxides to prevent oxidation during the soldering process. When heat is applied to copper, oxidation often occurs, preventing the formation of a good solder joint. Flux prevents the oxidation process.

Flux also assists in wetting, which is the process of reducing the surface tension of the base metal so that the liquid solder can make better contact with it. To get a better sense of wetting, think of a bead of water on a newly waxed car. The water forms a bead because of the greater surface tension of the waxed surface; in other words, the water does not make good contact with the surface. Flux prevents beading of solder, enabling the solder to adhere as a flat droplet instead of an angled bead.



**FIGURE 12.2** Flux improves wetting by decreasing surface tension.



**FIGURE 12.3** A flux bottle and liquid soldering flux.

Solder is often sold already combined with flux, in the form of *rosin*-cored or flux-cored solder. This is often all the flux you need in a basic printed circuit board (PCB) solder. If you are working with surface-mount soldering, you may also want to prepare the surface of the PCB and the component itself with additional liquid flux.

**Rosin** is a pine tree resin that has been used as flux for many hundreds of years for its ability to reduce friction.

## Soldering Iron and Tips

---

The type of soldering iron we recommend (see [Chapter 4](#)) has variable power but no temperature control. Generally, if you’re just starting out in electronics, you should look for a relatively low-power unit (25–50 W) that can accept a variety of tips and comes equipped with a stand and an on/off indicator light. Our iron also has a place for a sponge for wiping off any solder residue after each use. If yours doesn’t come with a sponge, you’ll need to buy one and keep it on hand when soldering.

You will also want at least two different types of tips: one with a flat head much like a screwdriver (this is the one that will come with your iron) and one with a fine point. Tips are usually made of a copper core because of copper’s conductivity. The tips are then covered with iron, chrome, and nickel to provide hardness and better high-temperature performance.

Read the manual that comes with your iron before beginning to use it to find out how

to properly attach your tips and other advice operating the iron.



**FIGURE 12.4** Soldering iron.



**FIGURE 12.5** You'll want a flat-head tip (left) and a fine-point tip (right) for your soldering iron.

## Heat Sink

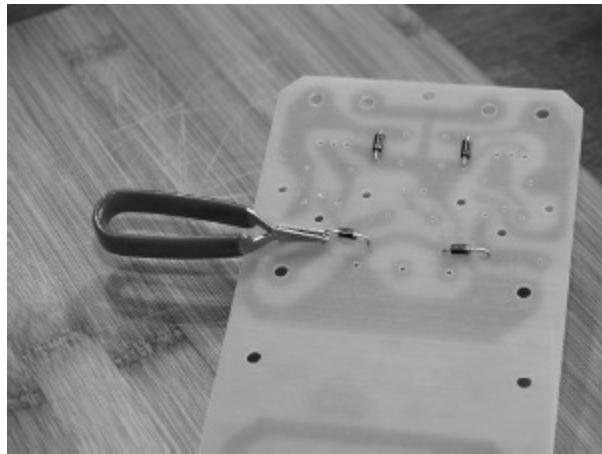
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A heat sink is used to protect heat-sensitive components from damage during the soldering process. Basically, it is a piece of metal that increases the surface area available for the release of excess heat. As we discussed in [Chapter 4](#), there is a specific electronics tool called a heat sink, but you can also use alligator clips for this purpose.

## Circuit Boards

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The type of circuit board you use to construct your circuits depends on how permanent of a project you are creating. When you're doing quick labs or constructing test circuits and plan to reuse the board, a breadboard is the best choice because it enables you to experiment without making permanent connections.



**FIGURE 12.6** Using a heat sink.



**FIGURE 12.7** A breadboard.

For more permanent construction, you can work with stripboard or perfboard, two inexpensive boards that are available from any hobbyist shop. On these boards, you make all of your connections through the copper channels on the board. These boards work with through-hole methods of connecting components; in other words, the leads go through the holes of the board and are soldered to the conductive channels. Both sides of the boards can be used.

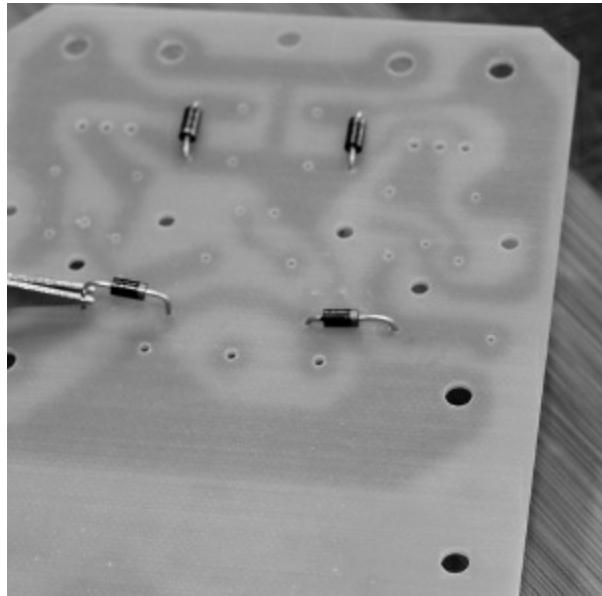
## Printed Circuit Boards

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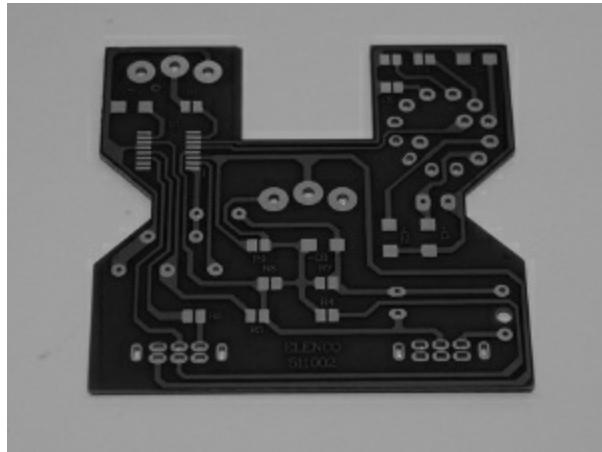
Alternatively, you can design and create your own printed circuit boards (PCBs). PCBs use a layer of copper bonded to a substrate that is covered with a nonconductive coating. The desired tracings (or conductive pathways) are etched through to the copper layer. You can print onto blank PCBs or you can order a printed PCB from one of many online printing services.

PCBs are available in both through-hole and surface-mount styles. The connections are made with the copper traces (lines of copper connective) on the board's surface instead of connecting components through holes. The printed areas include solder pads,

which are designated solder points for your components. Both sides of the board are available for printing.



**FIGURE 12.8** Through-hole PCB.



**FIGURE 12.9** Surface-mount PCB.

When you are repairing electronics, you will likely encounter only surface-mount PCBs, so you'll need to become comfortable soldering on these types of boards.

Electronics manufacturers often use multilayer PCBs to connect multiple circuits compactly. Because of the layered construction, it is difficult to access the connections, effectively making most home repairs unfeasible.

## Prepping for Soldering

---

Before beginning a soldering project, you must first prepare your workspace and

materials. In [Chapter 5](#), you learned basic shop safety; take the time to review the key points in that chapter. Make sure you have adequate ventilation so the irritants in the flux and solder are diluted by fresh air. You should have adequate room to work and to organize your equipment and components.

Make sure that the components and the board you are using are clean. Use a brass sponge (with no soap) to remove any waxy or oily substances.

## Place the Items on the Board

---

Place the items you are soldering together on your board. With a through-hole PCB, bend the lead so it makes a connection. For a surface-mount PCB, carefully place the lead against the exposed copper tracer.

Surface mounts can be more difficult to work with because it's not as easy to keep the components in place while you are soldering them together. One trick is to melt a bit of solder on the solder pad, place the component before the solder cools, heat the component's lead, and then apply more solder. Prepping the areas to be soldered on the PCB with liquid flux prior to soldering can be helpful as well, because the flux helps prevent solder bridges (unintended joints) between part leads that are very close together.

## Prepare Your Soldering Iron

---

Prep your Soldering Iron by following these steps:

1. Make sure your iron's tip is clean and shiny. Know which part of the tip is the proper work area.
2. Prepare your sponge by dampening it (not soaking it until it is dripping wet).
3. Turn your iron on. Follow your manufacturer's instructions for the proper settings for the solder you are using.
4. Wipe the iron's tip on the damp sponge and apply a bit of solder to the tip to tin it. Tinning helps in the even heat transfer from your iron to the solder, so even if your tip is pre-tinned, it's a good idea to re-tin every time you wipe the tip with the sponge. You can also buy tinner, which is a dip-in product that cleans and tins tips.

Irons are hot! Follow these safety tips when soldering:

- Don't touch a hot iron's tip.
- Don't leave a hot iron unattended.
- Don't set a hot iron on anything but its stand.
- If you get burned, follow basic burn first aid.
- Wait until the iron has cooled completely before storing it.
- Know where your fire extinguisher is. Be sure it is rated for electrical fires (Class C) and is up to date.
- Keep the iron's power cord out of the way so you don't risk tripping over it.

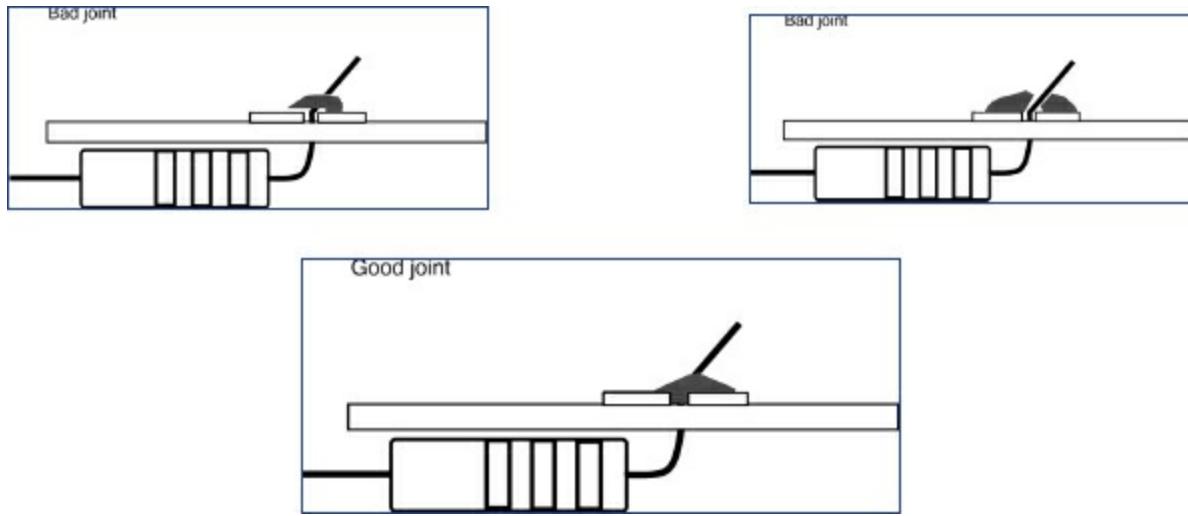
## **Soldering Technique**

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A steady hand is always your best tool. Hold your iron like a pen, with a comfortable, relaxed grip. Then follow these steps:

1. If you are soldering a particularly heat-sensitive component (such as a transistor), attach a heat sink to the lead.
2. Heat the connection you want to make, not the solder. Hold the connection with the tip for a few seconds.
3. Apply a little solder and let it flow into a small volcano shape over the connection.
4. Remove the solder, then slowly remove the iron, all while maintaining a steady hand so as not to disrupt the joint.
5. Keep everything still as you inspect the joint. If it looks like it needs more solder, repeat steps 2 through 5.

Don't worry if you make a mistake. You can always remove the solder and reapply it.



**FIGURE 12.10** Examples of good and bad soldered joints.

## Desoldering

---

If any solder joints are cracked, incompletely connected, or overlap onto other components or traces, it's best to start over, remove the solder (a process called *desoldering*), and then try again.

Keep in mind that melted solder can cause severe burns. Always wear protective eyewear, avoid loose clothing, and use caution when soldering.

Follow these steps for desoldering:

1. Clean the area around the solder joint. Again, steel wool should do the job nicely.
2. Gather your tools: soldering iron, solder sucker, and soldering wick.
3. Heat the joint to melt the solder.
4. Depress the plunger on the solder sucker; when the solder melts, use the solder sucker to take up the solder. This may be the only step you need to take to remove all of the solder.
5. If there are bits of solder left, heat a portion of solder wick (enough to hold the remaining solder) and place it on the remaining solder. It should suck up the remaining solder.
6. Clean the area with steel wool to remove any remaining rosin or solder bits.

## The Least You Need to Know

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- Soldering is an ancient technique of making connections.
- Most electronics solder is a 60/40 tin/lead solder.
- Flux is used to prevent oxidation and to improve the flow of solder.
- There are specialized tools for soldering.
- If the joints are poorly executed, you can desolder the joint and retry the solder.

## **Chapter Review Questions:**

---

Briefly describe what each of these tools/materials are:

1. Solder
2. Soldering iron
3. Heat sink
4. Flux
5. Rosin
6. Solder sucker
7. Solder wick
8. Breadboard
9. Tracing
0. PCB

# CONSTRUCTING A POWER SUPPLY

## In This Chapter

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- Building a variable direct current (DC) power supply from a kit
- Studying the schematic
- Producing various DC voltages
- Troubleshooting common problems

A variable power supply is an essential tool for any student of electronics. You can buy one already assembled, but this chapter teaches you how to construct one using a kit. Doing it yourself gives you hands-on experience producing an electronics project using the tools you've gathered and provides you with an opportunity to apply some of the concepts you've learned up to this point.

## Power Supply Kit and Construction

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The power supply kit described in this chapter is from Jameco Electronics ([www.jameco.com](http://www.jameco.com)); the part number is 20626(JE215). The kit comes with all necessary parts and a circuit board. Once it's constructed, you'll have a general-use power supply that you can use in the projects and labs covered in the rest of this book. You can purchase another variable DC power supply pre-assembled, but by building your own (either with this kit or another) you can practice your soldering skills and gain some hands-on experience with the components in a power supply.

Basic kits generally range from \$25 to \$40.

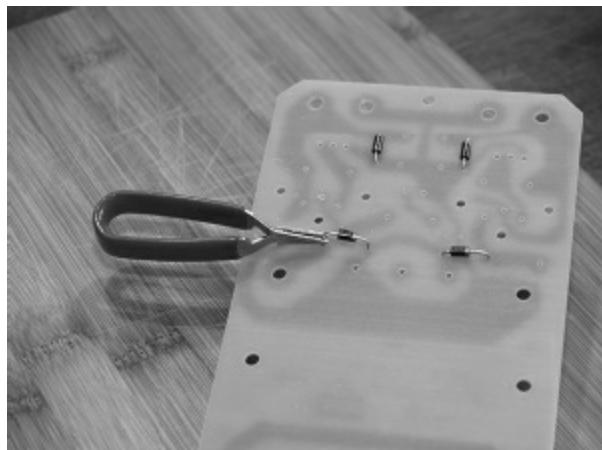
Don't worry if you have a different model or brand of power supply kit. The same principles apply to all power supplies, so you should be able to follow along with this chapter using any power supply.

Using the set of instructions that comes with the kit, assemble the power supply. If

you accidentally break a part, you can order replacements (see the instructions for details). But if you follow the instructions and use a heat sink on the diodes, you shouldn't have any problems.

The schematic (circuit diagram) and instructions that comes with your kit has lots of symbols and abbreviations. Each of the symbols represents a different component, which we include in this chapter. Learning to use a schematic takes patience but no special talent.

This power supply uses household alternating current (AC) for its power source. Household AC mains in the United States deliver current at 120V; worldwide, the range is 100V to 250V. Serious injury or even death can result from electric shock at these voltages. You should not be terrified of working around AC, but you need to be alert and double-check everything you do.



**FIGURE 13.1** The top of printed circuit board (PCB) diodes and the heat sink. Note the placement of the diodes and how to apply the heat sink before soldering.



**FIGURE 13.2** Bottom of the PCB. Note the leads and the copper traces and the first soldered joints in the upper left side of the PCB.



**FIGURE 13.3** Finished top view. Your supply will look like this when completed.



**FIGURE 13.4** Finished bottom view. Don't forget to place the feet to raise the power supply's conductive traces. Even with the feet applied, we recommend only using your power supply when it is placed on a non-conductive surface.

This supply produces adjustable positive and negative voltages ranging from  $1.2\text{V}_{\text{DC}}$  (volts of DC) to  $15\text{V}_{\text{DC}}$  and power outputs of  $\pm 5\text{V}_{\text{DC}}$  at  $500\text{mA}$ ,  $\pm 10\text{V}_{\text{DC}}$  at  $750\text{mA}$ ,  $\pm 12\text{V}_{\text{DC}}$  at  $500\text{mA}$ , and  $\pm 15\text{V}_{\text{DC}}$  at  $175\text{mA}$ . All of the digital labs later in the book require  $\pm 5\text{V}_{\text{DC}}$  at  $500\text{mA}$ .

## Safety First

---

Turn over the power supply. Do you see those traces—the copper lines in the PCB? Each one is conductive. To keep things safe, use a large wooden cutting board as a work surface. Be very careful about where you place your hands and test probes when the power is on.

These traces can carry live current; if they come into contact with another conductive surface, such as your skin or metal, they can cause an electrical shock.

We also recommend using a power strip that has an on/off switch as this power supply does not have its own power switch—the only way to turn it

off is to unplug it. Using a power strip will save wear and tear on the power cord.

Another good practice is to use test probes with clips that will hold the probe in place so you don't have to hold it in place by hand. This way you can place your test probes where they need to be with the power off and step back before turning the power on. This process can help you build confidence in what you are doing as well. Remember, people work safely with AC power every day.

## Powering On

---

After you've assembled the kit, it's time to start exploring what you can do with your new power supply.

First, plug the power supply in to a power strip with the switch turned off. Then turn the power strip on.

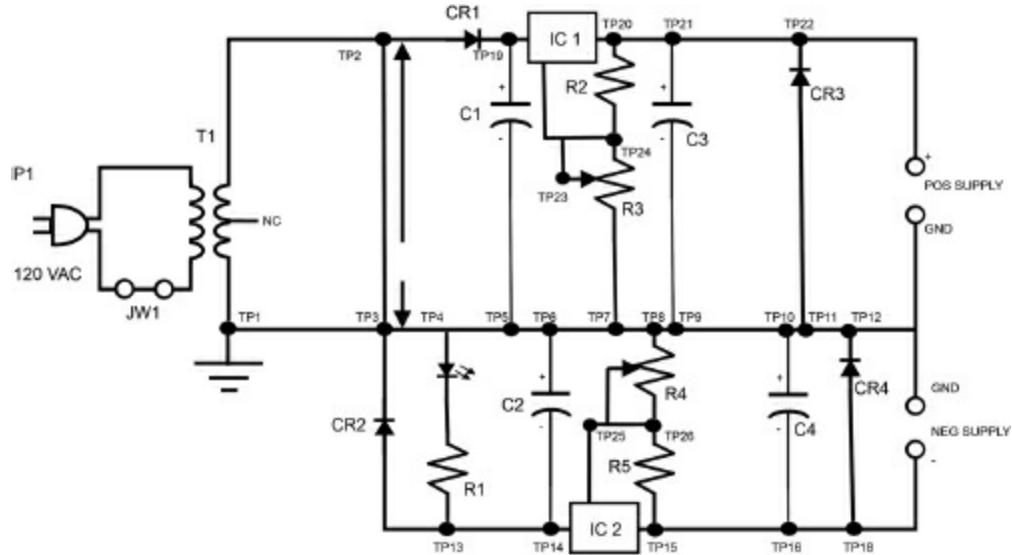
You should see LED1 light up; if not, there is a problem. Refer to the instructions that came with the power supply for troubleshooting tips. In addition, you can check the following for commonly encountered problems:

- Is the LED properly installed in the proper position?
- Is the power cord connected correctly?
- Check for the proper placement of C1 and C2 the + and -.
- Check for  $18.5 \text{ V}_{\text{DC}}$  across C1. Attach the black probe to the - side and the red probe to the + side, and set your DMM to  $\text{V}_{\text{DC}}$ . Be sure to also check the same across C2.

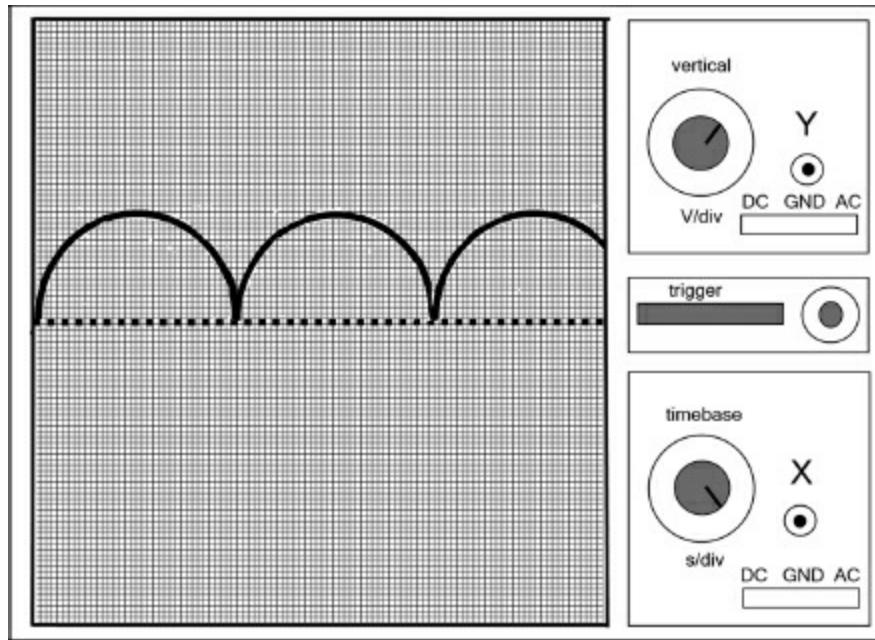
Troubleshooting is an art. Generally, the more experience you get, the better troubleshooter you will be. Thankfully, for the beginner, there are a few approaches you can take when you are first starting out. First, check for the basics, such as whether the plug is plugged in all of the way. Sometimes it is the easy stuff. Second, keep an open mind. A little imagination goes a long way. Third, work step by step. Troubleshooting requires deliberate elimination of any potential problem. Remember that the shortest path between two points is a straight line; if you take a scattershot route to a solution, you might find yourself getting lost—and frustrated—along the way.

## Getting Acquainted with Your Power Supply

For the following procedures, you will need a digital multimeter (DMM) and, if you have one, an oscilloscope. If you don't have an oscilloscope, don't worry; we provide rough diagrams of what you would see on a scope.



**FIGURE 13.5** Schematic of the assembled power supply. Note the use of the circuit diagram symbols you have learned so far. (Courtesy of Jameco).



**FIGURE 13.6** Positive DC wave.

First, let's look at the schematic of the assembled power supply that's included in the instructions.

The filled dots are test points. They are labeled TP1 through TP26.

## **Creating a Positive DC Wave**

---

To show the function of your power supply, let's turn it on and generate a positive DC voltage signal. By using the different test points you can see many of the components you have learned about so far in action:

1. Using your DMM, place the black probe on TP3 and the red probe on TP2.
2. Set your DMM to  $V_{AC}$  (volts AC).
3. Turn on the power. You should have a reading of around  $12.6V_{AC}$ . This is the effect of the power supply's transformer stepping down the  $120V_{AC}$  from the mains to  $12.6V_{AC}$ , as described in [Chapter 12](#).
4. If you have an oscilloscope, place the probe on TP4 and place the ground clip on the circuit ground (labeled GND on the schematic). You should see a positive pulsing waveform (also known as a rippling DC wave).
5. Ripples or pulses, which are variations in the current, occur when the current has not yet been smoothed by the capacitors. The power supply at this point has removed the negative portion of the AC, but it is not yet ready to be used as a DC power source.
6. Even though this current needs to be further smoothed by the power supply, it does provide power to the LED, letting us know that the power is on.

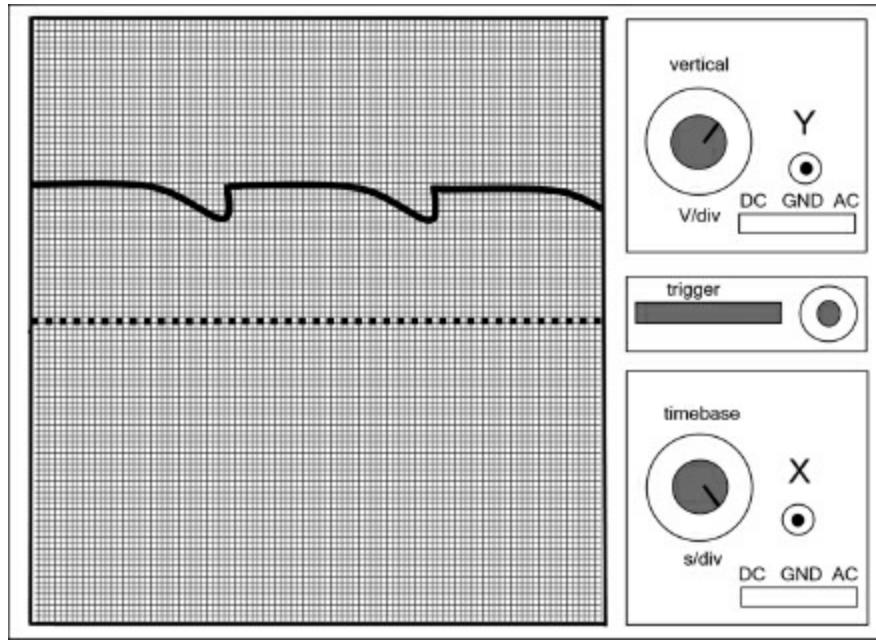
## **Seeing Caps and Voltage Regulators in Action**

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Now let's look at your power supply's capacitor in action. In this case, it has a slower discharge time than the frequency of the input signal, so it gets charged more quickly than it can discharge. This is a good thing for a DC power source, as it will smooth out most of the ripple you saw in the previous test.

Place your scope probe on TP19 or TP14 and the ground clip on the POS SUPPLY ground.

IC1 and IC2 are integrated circuits (IC) that act as voltage regulators and are used to provide a constant voltage and current.



**FIGURE 13.7** Reduced ripple DC wave.

The voltage is adjusted by voltage dividers, which are identified on the schematic as R2 and R3 (on the positive side) and R4 and R5 (on the negative side).

The capacitors and diodes C3, CR3, C4, and CR4 are there to stabilize the output when adjusting R3 and R4 and to protect IC1 and IC2 from feedback on the outputs or an accidental short on a circuit connected to the POS or NEG SUPPLY, as this could destroy the ICs.

CR3 and CR4 also provide a discharge path for C2 and C1 when you shut the power off. As you may recall from [Chapter 8](#), capacitors can hold a charge even after they are powered off.

## Using Your Variable DC Power Supply

---

Now you have a variable DC power supply that you can use for all of your electronic projects.

Let's take a look at the output and how to make adjustments:

1. With the power to the supply turned off, connect your DMM to the power supply. The red lead to the +DC terminal and the black lead to the ground (labeled GND in the next illustration).
2. Attach the black probe to the COM on the meter and attach the probe end to the GND post of the power supply.
3. Attach the red probe to the VΩ on the meter and attach the probe end to the + post of

the supply.

4. Set the meter to read DC voltage.
5. Turn the power on and see what output you have.

Try to adjust the output voltage. You can adjust this by using the settings knob of R3. You should see the output voltage changing. If not, check the following:

- Are either IC1 or IC2 installed backward? If yes, they will need to be replaced, as they were most likely destroyed. You will need to reorder new ones using the part numbers provided in the instructions.
- If the output stays high, check for proper solder on R3 and R4.



**FIGURE 13.8** +DC and Ground on your power supply, along with the R4 adjust for DC output.

- If the output is not constant or is hard to adjust, check proper placement of C3, C4, CR3, and CR4.

The other settings knob, R4, changes the negative output voltage.

The projects you will be completing later in the book require a  $5V_{DC}$  setting. To change your power supply to that output, use the knob of R3. After adjusting the output, do one last DMM check to confirm that it is set correctly.

## The Least You Need to Know

- Follow the instructions that come with your power supply kit to assemble the power

supply.

- Plug the power supply into a power strip or a source that has an on/off switch.
- The power supply you made produces adjustable positive and negative voltages of  $1.2V_{DC}$  to  $15V_{DC}$  and power output of  $5V_{DC}$  at 500mA,  $10V_{DC}$  at 750mA,  $12V_{DC}$  at 500mA, and  $15V_{DC}$  at 175mA.
- A power supply does more than simply convert AC to DC. Capacitors and voltage regulators are used to remove ripple to provide steady DC voltage.

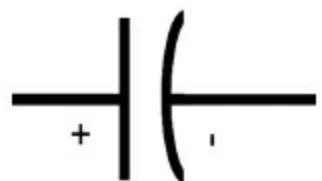
## **Chapter Review Questions:**

Give the name of the electronic component indicated by each symbol:

1.



2.



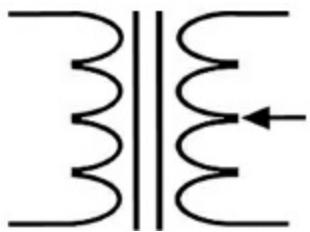
3.



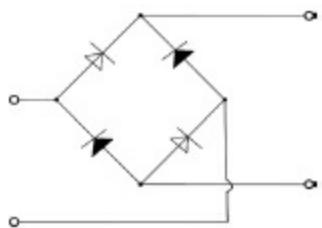
4.



5.



6.



7.



8.



9.



10.



## *GOING DIGITAL*

Transistors were quite a leap in the history of electronics, but another equally revolutionary development was the application of binary values to the on/off (well, really high- and really low- voltage) states, and the idea of representing questions in logic to electronic circuits. The following chapters explain how digital electronics work and how you can put them to work for you.

You will learn about integrated circuits, which are simply multiple circuits miniaturized and combined on a single chip. You will next learn how memory stores data as well as the instructions for running digital devices. You will be able to understand that writing a program is speaking to a machine in its own language.

Microcontrollers are amazing digital tools. They are small computers designed to work in embedded devices, including your own electronic projects. They have a streamlined construction and are easy to customize.

# DIGITAL THEORY

## In This Chapter

---

- Using binary digits in electronics
- Distinguishing between analog and digital electronics
- Representing logical operations with truth tables
- Using logic gates to control circuits

The idea of linking the binary digits 1 and 0 to high-voltage and low-voltage levels respectively made possible revolutionary changes in how we use electronics. Great strides had already been made in electronics prior to this digital revolution, especially in the field of communications and the launch of radio and television. But once digital concepts were overlaid on electronics theory, the pace of change in technology accelerated to warp speed.

## The Idea Behind Digital Concepts

---

In 1937, a Massachusetts Institute of Technology (MIT) graduate student named Claude Shannon wrote “A Symbolic Analysis of Relay and Switching Circuits,” which has been called the one of the most important master’s theses of the century. In the paper, Shannon proposed the use of Boolean algebra’s two-position analysis in creating digital circuits. The world of electronics was from then on destined to change, even if it took a few decades for the idea to reach its full potential.

## Titans of Electronics

Claude Shannon (1916–2001) is considered the father of digital circuits, but his impact goes much further. His work at Bell Labs and MIT with electronics, cryptography, and mathematics provided inspiration to generations of future engineers.

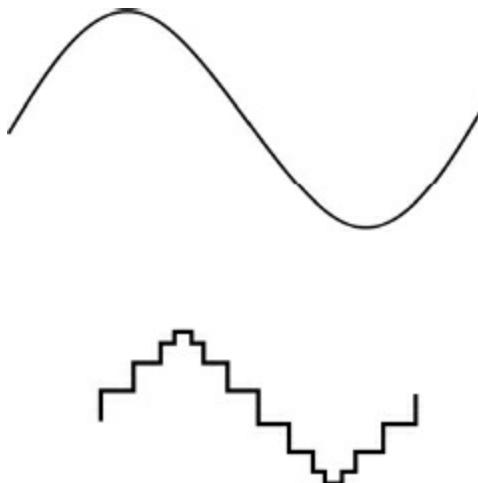
Shannon was quite a character, and often invented contraptions for pure enjoyment: a motorized pogo stick, a rocket-powered flying disk, and a

mechanical mouse that could solve a maze. He would ride his unicycle through the halls of Bell Labs while juggling balls. He and a fellow MIT professor enjoyed taking their mathematical research on trips to Las Vegas to test drive some theories at the blackjack table and roulette wheel. Unfortunately, his final years were spent in the fog of Alzheimer's, but his lasting impact remains perfectly clear.

## Analog vs. Digital

An analog signal is a continuous wave in both amplitude and in time. A digital signal is composed of individual, identifiable steps. A wave in the ocean is an analog signal; the tick-tick-tick of the second hand on a clock is digital. The following figure shows a sine wave in analog form and digital form. The digital wave approximates the analog wave by representing points along the waveform.

There are pros and cons to working with each signal type. Because an analog wave is a continuous wave, it has more information. However, because it has more information, it needs more processing and storage space. A digital signal can be much more compact than its analog counterpart, which means it requires fewer resources to transmit, receive, or store. A digital signal is also less likely to be affected by *noise*.



**FIGURE 14.1** An analog wave (top) and its digital equivalent (bottom).

In electronics, **noise** is any unwanted interference with a signal. Noise sources can be natural, due to the natural interaction of electromagnetic fields, or man-made—from motors, fluorescent lights, radio or radar transmissions, wireless signals, and numerous other sources.

One of the primary benefits of digital waves for electronics is that each discrete bit of information can be expressed numerically using *Boolean algebra*. The states of “on”

and “off” or “high voltage” and “low voltage” can be represented by 1 or 0, which in turn can be easily transmitted using switches, diodes, and transistors in circuits.

**Boolean algebra** is an approach to the study of numbers that is based on logic.

**Logic** is a branch of philosophy that was developed by the ancient Greeks, including Aristotle. It starts with the basic premise that an answer is either true or false. Aristotle proposed that there are laws of logic regarding a bi-valued reality in which statements are either true or false:  $X = X$ ,  $X \neq Y$ ,  $\text{not-}X = Y$ , and  $X = \text{not-}Y$ . English mathematician George Boole expanded upon these classical views of logic and developed a system of algebra based on them.

Boolean numbers are not the same as real numbers. Instead, Boolean numbers represent a decision. They ask: Is it 1? If yes, 1. If no, 0. Each decision has the possibility of producing just two outcomes: 1 or 0.

## Truth Tables

---

The most common questions asked about a relationship of numbers in Boolean logic can be expressed by the following logical operations:

- NOT: negation
- AND: conjunction
- OR: inclusion
- NOR: neither/nor
- NAND: not both
- XOR: exclusive
- XNOR: equality

To represent these concepts, we can use something called a *truth table*. One value, called an *operand*, goes across the top of the table horizontally and the second operand goes down the table vertically. For each question or logical operation, the various answers populate the box.

An **operand** is a quantity that has a mathematical or logical operation performed on it.

A **truth table** is used in Boolean logic to give the results for the possible inputs and outputs.

The columns represent one side of the logical decision and the rows represent the other side of the logical decision. The result of each combination is depicted in the box

where the column and row intersect.

In this table,  $0 \neq 1$  is true (because 0 is NOT equal to 1), whereas  $0 \neq 0$  is false. Let's now represent true with 1 and false with 0, as shown in the following figure.

This table does not represent multiplication, division, or any other real mathematical operation.

Instead, it is the outputs of the question, "Is A not equal to B?" The answer can be true or false, and we are using the binary digits 0 and 1 to represent both the operands and the answers.

		A	
		0	1
B	0	F	T
	1	T	F

**FIGURE 14.2** A truth table for NOT.

		A	
		0	1
B	0	0	1
	1	1	0

**FIGURE 14.3** Truth table for NOT with binary substitution.

	A	
	0	1
0	0	0
B		
1	0	1

**FIGURE 14.4** Truth table for AND.

	A	
	0	1
0	0	1
B		
1	1	1

**FIGURE 14.5** Truth table for OR.

Truth tables can be created for each of the logical operations you just learned. Let's look at AND. The operation AND is true only if both operands are true—in other words, only when both operands are 1. Stated another way, the operand 0 represents false and the operand 1 represents true. So false AND false is false; true AND false is false; false AND true is false but true AND true is true.

The operation OR is false only if both operands are false—that is, only when both operands are 0.

The operation NOR is true only if both operands are false—only when both operands are 0.

The operation NAND is true only if at least one of its operands is false. One operand must be 0 and one must be 1.

Two common operations of Boolean logic that we use in electronics require two inputs: XOR or “exclusive-OR” and XNOR or “exclusive-NOR.” These operations compare the two inputs and ask a question about them.

Here is the truth table for XOR. Looking at the two inputs, the output is true if one (and only one) of the inputs is true.

The XNOR gate is the inverse of XOR. For XNOR, looking at the two inputs, the output produces a value of true if and only if both operands are false or both operands are true.

		A	
		0	1
		0	1
B	0	1	0
	1	0	0

**FIGURE 14.6** Truth table for NOR.

		A	
		0	1
		0	1
B	0	1	1
	1	1	0

**FIGURE 14.7** Truth table for NAND.

		A	
		0	1
		0	1
B	0	0	1
	1	1	0

**FIGURE 14.8** Truth table for XOR.

		A	
		0	1
		0	0
B		1	1
		0	0
		1	1

**FIGURE 14.9** Truth table for XNOR.

The field of logic takes some getting used to. It all makes sense—it is logic, after all—but only if you work deliberately through each statement. This is not a problem for electronic signals; they simply do what their circuit tells them to do. When working with logical statements, designers and programmers use tools such as truth tables to keep their ones and zeroes straight.

## Binary Numbers

Binary numbers are distinct from Boolean numbers. Binary numbers use the same two digits as Boolean numbers, but binary numbers are real numbers that represent values beyond 0 and 1. (See Appendix C for details on working with binary numbers.) A binary system can represent numbers from the base 10 system (our familiar numbering system with digits from 0 to 9) with a string of binary zeroes and ones. Binary number representations of decimal numbers or binary-coded decimals (BCDs) can be sent as individual digits (in series) or as a group of *bits* (in parallel). The usual arrangement is in a *byte*, which is eight bits.

A **bit** is a binary digit. Four bits are called a nibble. A set of eight bits is a **byte**.

## Application to Electronics

So why do you need to know about binary numbers and Boolean operations? Because of the real-world application of these concepts to electronics. You've already learned that, using diodes and transistors, you can create circuits that can pass through no (or relatively low-) voltage or relatively higher-voltage signals.

If you go back to the idea of a computer as something that performs computations, you can see that creating a series of questions or logical operations could get you to a result. Of course, the number of operations required to perform even simple tasks would require lots of these operations and, therefore, lots of circuits.

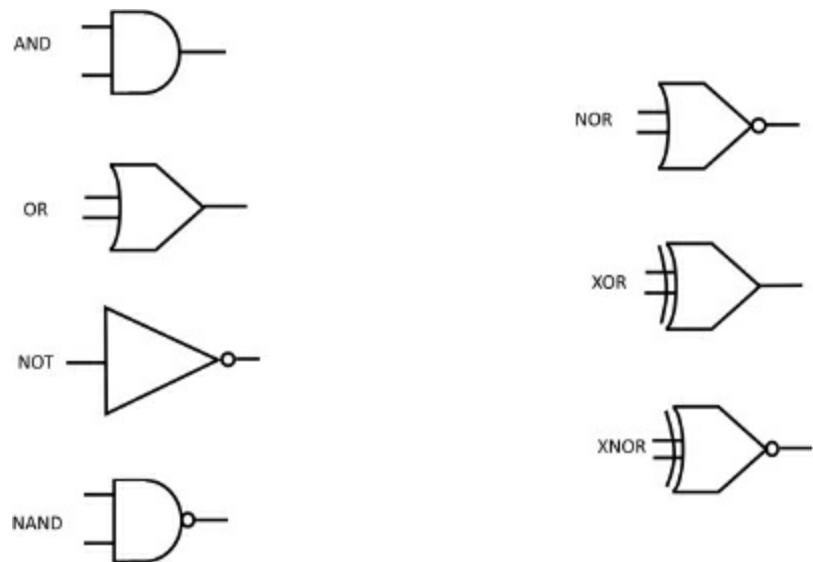
## Logic Gates

Each of the circuits that do these computations contains gates. In digital or logic circuits, the gates are called *logic gates*. Each gate gives one output but can have multiple inputs.

NAND gates and NOR gates are known as *universal gates* because given enough combinations, they can mimic the function of any other logic gate. A NOT gate is also called an *inverter* because it inverts one signal into the reverse.

When you begin designing your own circuits or doing your own programming, you need to think like a circuit or a computer. It is important to map out the processes step by step.

Designers and programmers often use flowcharts to represent the inputs and the decisions at each step. As you start out in electronics, get in the habit of planning things out. You might be going high-tech, but a pencil and paper can still be your most useful tools!



**FIGURE 14.10** Symbols for various logic gates on a circuit board diagram.

### Lab 14-1: AND Gate

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To see how a digital logic gate works in action, let's construct an AND gate.

### Materials:

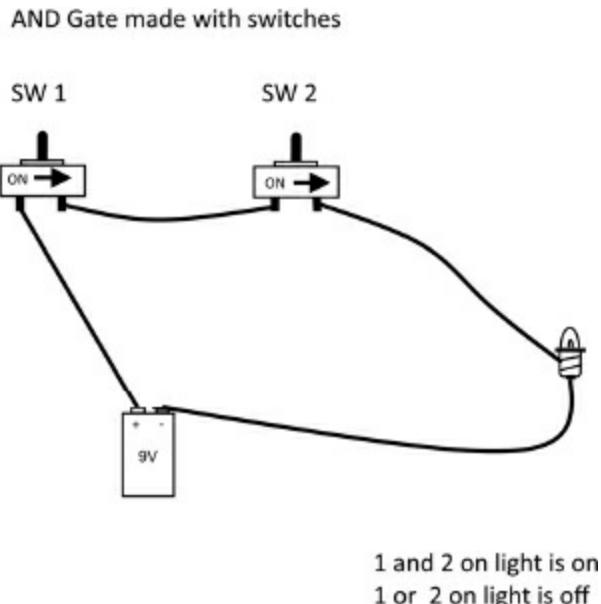
- 1 9V battery
- 2 single-pole, single-throw (SPST) switches
- Jumper wire
- 1 flashlight bulb

### Instructions:

1. Connect the jumper wires as shown in the diagram to the two switches, the light bulb, and the battery.
2. Turn on SW1 to turn the light bulb ON.
3. Turn on SW2 to turn the light bulb ON.

The circuit is constructed so that if SW1 = ON AND SW2 = ON, then TRUE. The true answer is represented by high voltage so it turns the light ON.

4. Now let's generate a FALSE output by turning off SW1. This yields a FALSE (or low voltage) because with SW1 = OFF, it is not true that both are on. The result would be the same if both were turned off, as they both need to be ON to be TRUE.



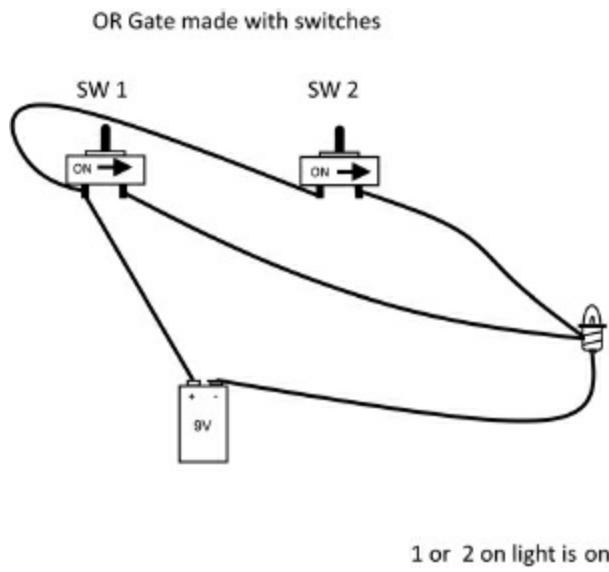
**LAB FIGURE 14.1.** An AND gate.

## Lab 14.2: OR Gate

Let's try another gate, the OR Gate. In this case, for the answer to be TRUE, either SW1 OR SW2 needs to be ON.

Use the same materials as in the preceding lab.

1. Connect the jumper wires as shown in the diagram to the two switches, the light bulb, and the battery.
2. Turn on SW1 to turn the lamp ON.
3. Turn off SW1 to turn the lamp OFF. The light bulb will light because if we ask the question: SW1 = ON OR SW2 = OFF, the answer is TRUE.
4. Turn on SW2 to turn the lamp OFF.
5. Turn off SW2 to turn the lamp ON. Again, the light bulb will light because if we ask the question: SW1 = OFF OR SW2 = ON, the answer is TRUE.



**LAB FIGURE 14.2.** An OR gate.

## A Revolution Requiring Attention to Detail

The combination of Boolean algebra, the binary system, and the ability to create high- and low-value voltage values with electronic components is one of the most revolutionary concepts in human history. Because of this idea, and all of the steps required to invent the devices that make it all possible, we can use electrical signals to solve the most complicated calculations, to render digital images in timeframes almost too small to measure, to connect people from across the planet and into space. While it's easy to get overwhelmed with the potential of electronic decision-making, it's

important that you understand that each thing you do with a computer requires many, many individual logical decisions being made—made one at a time, or simultaneously—but following a plan drawn out by the designer or programmer.

## **The Least You Need to Know**

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- Claude Shannon revolutionized electronics by combining binary concepts with voltage levels.
- An analog signal is a continuous wave; a digital signal is composed of individual, discrete steps.
- Boolean algebra is an expansion on classical logic theory composed of statements that are true in a bi-valued world. The answers to each logical question can be depicted in truth tables.
- Using Boolean logic, you can create electronic circuits that can perform logical operations.

## **Chapter Review Questions:**

---

1. The binary digits one and zero are linked to \_\_\_\_\_ voltage for one and \_\_\_\_\_ for zero.
2. True/False A sound wave can only be represented by a digital wave.
3. Two benefits of using digital signals mentioned in the text are: \_\_\_\_\_ and \_\_\_\_\_.

Give the name of the logical operation that express the relationship below:

4. Negation \_\_\_\_\_
5. Inclusion \_\_\_\_\_
6. Equality \_\_\_\_\_
7. Not both \_\_\_\_\_
8. Conjunction \_\_\_\_\_
9. Equality \_\_\_\_\_
10. Neither/ Nor \_\_\_\_\_

# INTEGRATED CIRCUITS

## In This Chapter

---

- Integrated circuits (ICs)
- Analog ICs
- Digital ICs
- Mixed signal circuits

**A**n integrated circuit (IC) is a miniaturized circuit that rests on a semiconductor base, also known as a chip. Modern ICs can contain many millions of transistors all in a compact package. ICs can be analog, digital, or a mix of analog and digital signals.

ICs are manufactured on a mass scale, so we won't address their construction, but they are a part of almost any modern electronic device. There were ICs in your power supply project (see [Chapter 13](#)) and they will be on most other project shopping lists as you work in electronics.

Each of the ICs discussed in this chapter have standard functions and are common tools in the electronics toolbox. Other ICs are designed for specific applications.

## Analog ICs

---

Analog ICs work with varying levels of voltages, not simply high or low voltage. They are used in sensors, timers, and power management and as amplifiers. One example is an operational amplifier (op-amp) circuit. Op-amps take input voltages from two terminals and can output a voltage many hundreds of times higher than the voltage that is input. Many high-end audio systems make use of op-amps.

## Digital ICs

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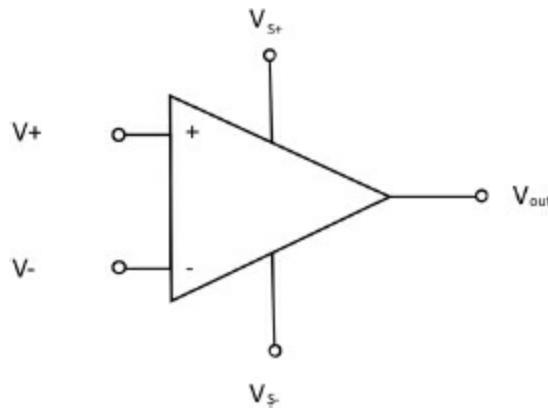
Digital ICs, also called *logic ICs*, range from very simple circuits that process a single input from a light sensor to chips that can perform millions of logic operations.

Digital circuits perform one of two types of functions: decision making using logic gates or memory storage.

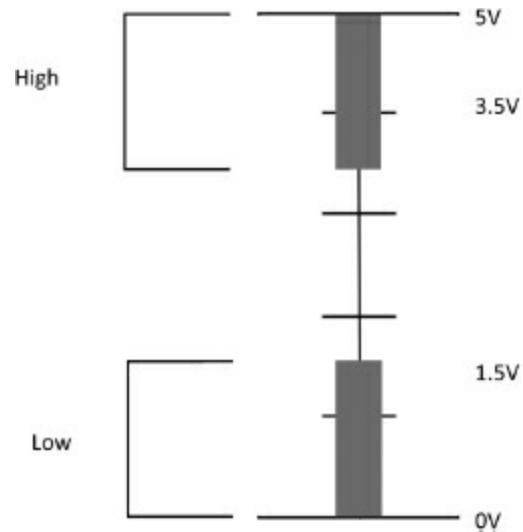
You can compare the computing and storage of ICs to the same ability in the human brain. Our brains process data (sensing, processing, decision making), give an output and then store the whole matter into our memory to recall for future use.

Engineers are working toward achieving an artificial re-creation of these abilities in the field of artificial intelligence. Neurobiologists are also analyzing just how our brains do what they do. Imagine the possibilities if scientists are able to create electronic models of human decision making.

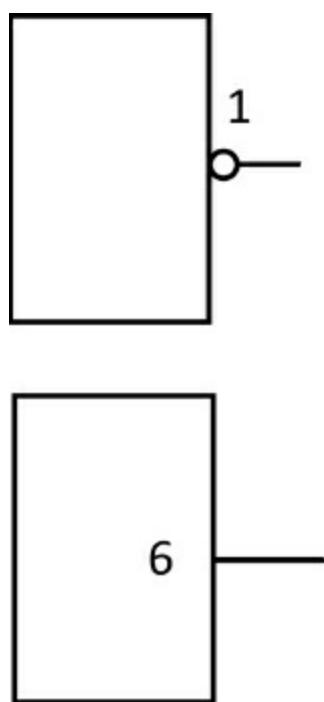
Logic ICs are classified as either Active-Low or Active-High. The IC functions only when a certain voltage level—either high or low—is applied. In a complementary metal-oxide semiconductor (CMOS) with a 5V power supply, high voltage (or binary value 1) is voltage in the 3.5V to 5V range. Low voltage (or binary value 0) is in the 0V to 1.5V range.



**FIGURE 15.1** Op-amp symbol on a circuit board diagram.

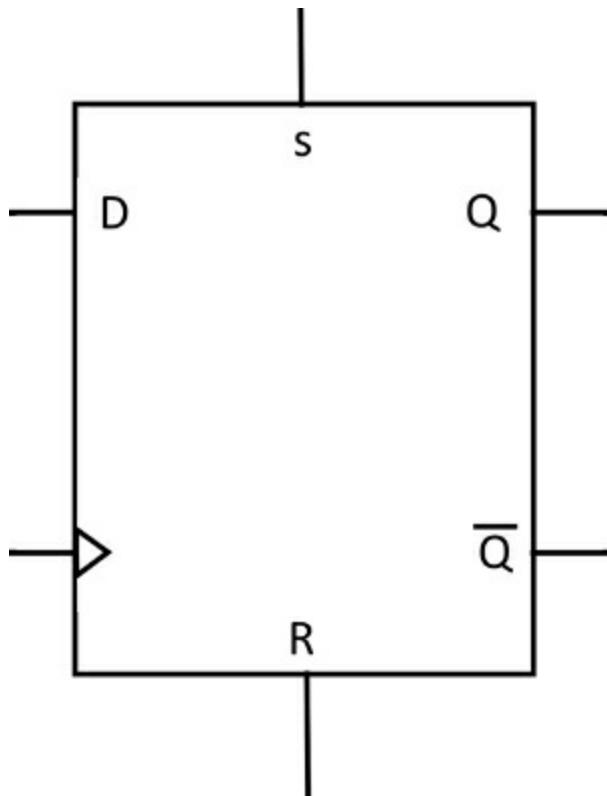


**FIGURE 15.2** High or low voltage in a CMOS IC.



**FIGURE 15.3** An Active-Low IC symbol on a circuit board diagram.

When an IC is Active-Low, it is indicated on a circuit diagram with a small circle near the voltage level input for the IC. For example, in the figures below, the first has an Active-Low voltage of 1 and the second has an Active-High voltage of 6.



**FIGURE 15.4** An Active-High IC symbol on a circuit board diagram.

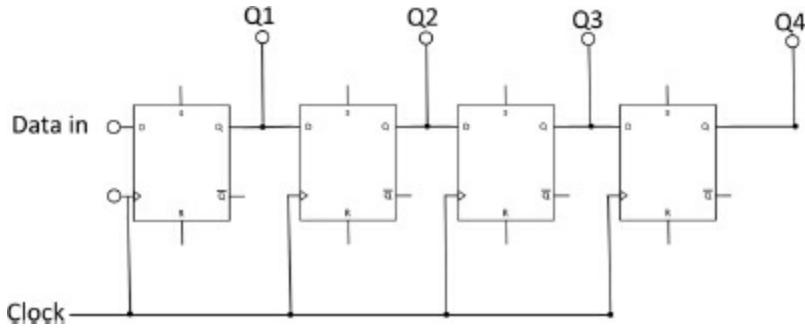
The following sections describe various types of digital ICs.

## Flip-flops

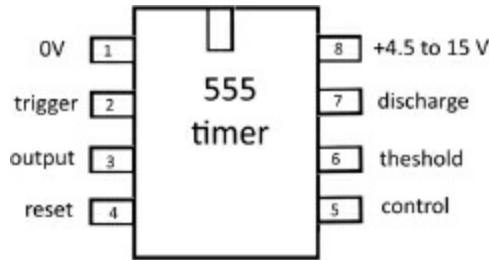
As you've seen so far, a logic gate is designed to produce just one output. It's possible, however, to arrange a circuit that will have the output feedback to the input; that is, the gate constantly feeds its output value back around to the gate as an input value. These types of gates are called *multivibrators*.

One use of a multivibrator is a *flip-flop*. A flip-flop is used to store a single bit in either a high or low state. It can be created by arranging the connections so that the output provides feedback that keeps it in that state of either high or low. This is essential to the concept of storing memory (see [Chapter 16](#) for more on memory). A flip-flop has two outputs, labeled Q and not-Q. The symbol for not-Q is a Q with a horizontal line over it.

The primary output, Q, holds the logic state of the flip-flop. The output at not-Q is a complementary output, so it holds the opposite value. If Q is 1, not-Q is 0. When Q is 1, the flip-flop is in set mode; when Q is 0, the flip-flop is in reset mode.



**FIGURE 15.5** A D flip-flop circuit diagram symbol; note the symbol for the not-Q output.



**FIGURE 15.6** A storage register is composed of four D flip flops connected to a clock input.

The most common flip-flop used in logic circuits is the D flip-flop, where *D* stands for delay. It relies on a pulse circuit to set or reset the output.

Four D flip-flops can be connected to a clock input (a clock in this case is a timing circuit—a specialized IC—that provides pulses to a system to synchronize operations) to form a storage register, which is a form of memory. Four bits (a nibble) of binary values can be stored at each pulse of the clock input.

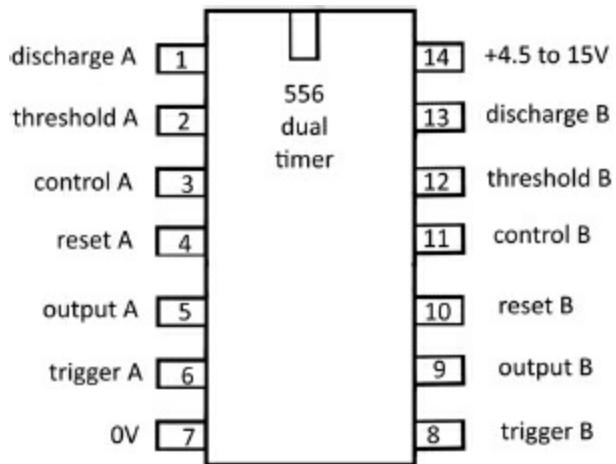
Let's go through that again. We don't normally think of electronic signals as being stored. The current travels through a circuit, and then the signal is lost. The memory register uses the feedback to the input to constantly reprocess the output level. This is to keep the memory register showing the same output value in a steady state so it can “remember” the value.

## 555 and 556 Timers

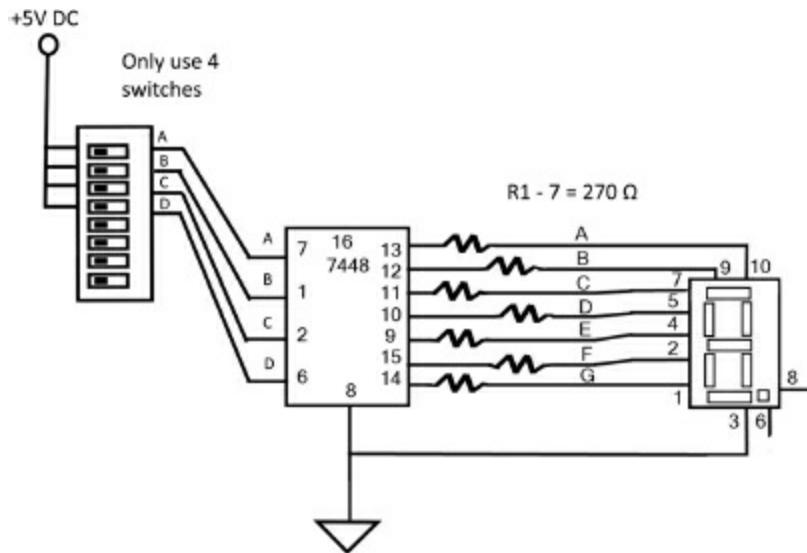
With most electronic devices some sort of timing mechanism is needed to enable the various processes within the device to work in sync. When you are working with linked devices such as phones, networked computers, even televisions and radios, the interaction of these devices requires synchronized signals. The more sophisticated the operation, the more precise the timing must be.

There are many methods of providing a clock or timing input, some involving the oscillation of different crystals or nuclear materials, but in most electronic devices a

specialized IC known as a timer is used. Timers rely on the frequency of an outside supplied voltage to create a signal that is fed back to the system using digital logic. Two common logic ICs are the 555 and 556 timers. Each has three operating modes that can perform many functions. A 555 IC has 8 pins (leads or connectors) and the 556 has 14 pins.



**FIGURE 15.7** The symbol for a 555 timer on a circuit board diagram.



**FIGURE 15.8** The symbol for a 555 timer on a circuit board diagram.

These timers have three distinct modes. In astable mode, the 555/556 pulses a continuous square wave at the frequency you set. It is called *astable* because the output is constantly alternating between two states. Some uses include any sort of pulsing circuit, such as flashing light-emitting diodes (LEDs) or clock pulses.

In bistable mode, the output stays at one state until a triggering input switches it to the other state. This can operate a switching circuit or a flip-flop.

Operating in the monostable mode, the output remains low until a trigger event, and

then a single pulse of high voltage is output. This can be used to overcome the electrical noise from the bounce of a switch (the energy created by the mechanical operation of a switch) by sending a reverse pulse, or in any application where a triggering event is needed.

## Counters

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ICs can act as counters. Counters are used to count the number of pulses to then trigger another operation or to provide information back into the system. There are two main types of IC counters: ripple and synchronous. A ripple counter counts through a series of flip-flops. Each output state cascades to the next. A synchronous counter uses a single clock pulse.

Ripple counters count on the falling edge of each square wave, and synchronous counter counts on the rising edge of each square wave. Many basic counters use *binary-coded decimal (BCD)*.

**Binary-coded decimal (BCD)** is a hybrid of both the decimal and binary system used. Instead of providing a true binary representation of a digital number, the system gives each of the binary equivalents of the individual digits in binary form. For example, the decimal number of 142 in true binary would be 010001110. In BCD, it is 0001, 0100, 0010, to represent the digits 1, 4, and 2. The leading zeroes are given because each bit in the nibble would need to be filled. In electronics, each of these significant digits are labeled D, C, B, and A.

## Encoders and Decoders

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Encoders are ICs that convert multiple inputs into a single output. An example is your computer keyboard. A standard keyboard has more than 100 characters that could be input into your computer. Instead of each key having a direct input into your computer's central processing unit, an encoder transmits the character name in BCD, binary, or hexadecimal via the encoder chip's single output.

Each value represents a character in ASCII (American Society for Code Information Interchange) or the more recent Unicode standards (UTF-8 is the current Unicode standard). These systems are standards for communicating on the web and via e-mail. UTF-8 encodes each character in one to four octets (8-bit bytes). The first 128 characters of the Unicode character set (which correspond directly to ASCII) use a single octet with the same binary value as in ASCII. The first 32 characters in ASCII (and UTF-8) are nonprinting control characters such as ESC and DEL.

The following ASCII chart gives the binary, octet, decimal, hexadecimal, and

keyboard character values.

ASCII Values				
Binary	Octet	Decimal	Hexadecimal	Character
100 0000	100	64	40	@
100 0001	101	65	41	A
100 0010	102	66	42	B
100 0011	103	67	43	C
100 0100	104	68	44	D
100 0101	105	69	45	E
101 0111	127	87	57	W
101 1000	130	88	58	X
101 1001	131	89	59	Y
101 1010	132	90	5A	Z
101 1011	133	91	5B	[
101 1100	134	92	5C	\
101 1101	135	93	5D	]
101 1110	136	94	5E	^
101 1111	137	95	5F	-

*Decoders* perform the opposite action of encoders. They take an input and create multiple outputs. Decoders are integral to display circuits, memory addressing (the location where computer data is stored, more on memory in [Chapter 16](#)), and code translation circuits.

## Mixed Signal ICs

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Mixed signal integrated circuits have both analog and digital components. The analog segments can work with power, radio, or sound signals and integrate them with digital controls. Most of these circuits are analog-to-digital converters (ADCs) or digital-to-analog converters (DACs).

An important concept to understand with ADCs or DACs is sampling. Because an analog signal is continuous rather than the stepped signal of a digital signal, to convert an analog signal to a digital signal it is necessary to sample the wave. The more samples taken of the analog signal, the more accurate the representation of the signal in digital form will be. This concept is easily understood if you listen to the difference in the quality of the sound produced by a voice phone call (sampled at frequencies ranging from 8,000 to 16,000Hz) versus that of an audio CD (which has a sampling rate of 44,100Hz). The CD has a higher sampling rate than a voice phone call, so there is a

much fuller sound.

## Lab 15-1: Building a Decoder Circuit, Part 1

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In this lab you will use a DIP switch to send a binary signal to a decoder. You will see how when you change the switch settings, or the inputs, it changes the output on the display.

### Materials:

Breadboard with 5Vdc power supply

4 or 8 dual-inline-package (DIP) switches

1 7448 decoder

7  $270\Omega$  resistors

1 common cathode 7-segment LED display

Jumper wire

In this lab you will learn to use a schematic instead of a picture showing the components on the breadboard. You should recognize many of the symbols from previous labs like the  $270\Omega$  resistors between the decoder and the LEDs, but in this case the LEDs are all in the 7-segment display. Schematics may seem complicated to read at first, but they give you all of the information you need. They are also much less cluttered than the same circuit shown as a photograph. Compare the schematic below with the photograph of the same circuit in the photograph following the schematic

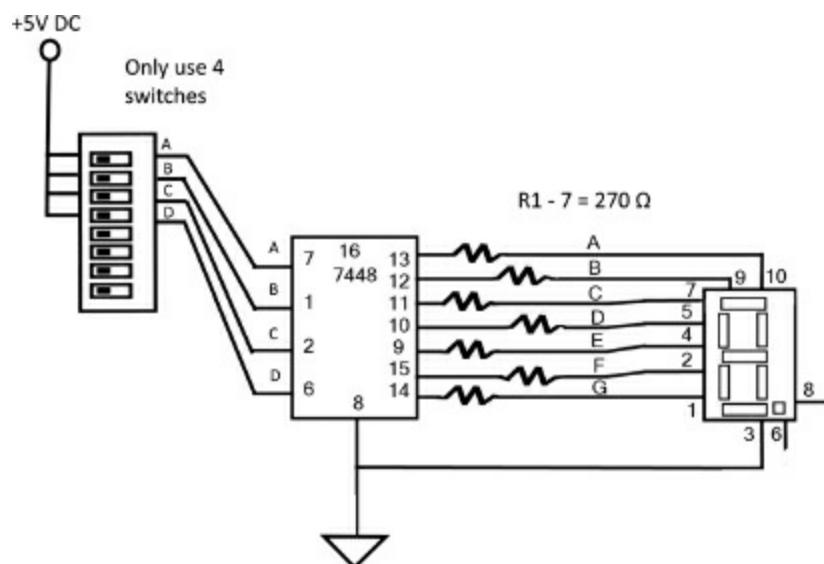
Before we leave you to your own devices with a schematic, let's take the time to learn a bit more about using a breadboard. In the lab in [Chapter 6](#), you learned about the power rails of the breadboard (the outer two horizontal rows on the top and bottom) and that the two larger work areas in the middle are where you should build your circuits. Note: when we talk about rows and columns we are looking at the breadboard aligned so that the breadboard is wider rather than taller. So how do you get the power to the work area?

From the power rail row (horizontal), use a jumper wire to connect to a cell in the work area. When you add power to the work area, all of the cells in the column (vertical) you place the jumper wire in will now have power. Keep this in mind as you construct your circuit. Leave enough room to fit all of your components along the rows so you don't cross columns that are connected to an earlier powered column or component lead.

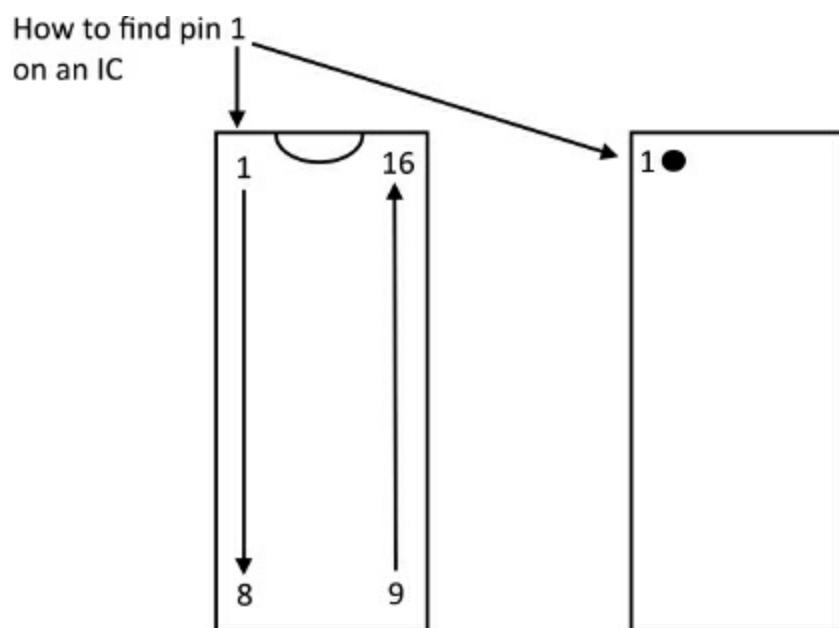
Be sure to connect your circuit to the power rail that leads either to the negative end

of your battery or the ground lead of your power supply.

On the 7448 decoder you will need to be able to find pin 1. This is where you will start making your connections. If you look at the following figure, you see that pin 1 is on the top left of an IC on the side where this is a small notch. Pin 2 is underneath it going down vertically. The 7448 decoder has 16 pins—8 on each side forming a U ending at pin 16 on the opposite side across from pin 1. Finding pin 1 on the 7-segment display will depend on which 7-segment display you purchase. The data sheet for your decoder will be available from where you purchased it or searchable online. Some 7-segment display segments may use letters instead of numbers. You can see the letter assignments in the schematic as well.



**LAB FIGURE 15.1 (1)** Schematic of our lab circuit.



**LAB FIGURE 15.1 (2)** How to find pin 1 on a 7448 decoder.

Also, note the ground symbol (GND). This is the return path to the ground terminal on your power supply.

**Instructions:**

1. Before assembling your circuit, make sure your power supply is off.
2. Use the breadboard to connect the circuits as shown in the diagram. Make sure you connect the ON side of the DIP switch to the correct pins of the 7448 decoder. The resistors are labeled R1-7.
3. Connect your power supply to your breadboard. See the following figure to identify the +DC and GND terminals. The wire from the +DC terminal should connect to the top row of your breadboard, and the wire from the ground (GND) terminal should connect to the bottom row of your breadboard.
4. Turn on your power supply.
5. Using the following binary chart below as a reference, turn the DIP switches on and off to change the numbers on the display from 1 to 9. You are loading this data into the decoder by hand.

It is good practice to turn your power supply off after you complete each lab to avoid any accidental electric shocks. As an extra check, be sure it is off before starting any project.

Switch inputs for binary values and their digital output					
Switch 1	Switch 2	Switch 3	Switch 4	BINARY	Display
OFF	OFF	OFF	OFF	0000	0
OFF	OFF	OFF	ON	0001	1
OFF	OFF	ON	OFF	0010	2
OFF	OFF	ON	ON	0011	3
OFF	ON	OFF	OFF	0100	4
OFF	ON	OFF	ON	0101	5
OFF	ON	ON	OFF	0110	6
OFF	ON	ON	ON	0111	7
ON	OFF	OFF	OFF	1000	8
ON	OFF	OFF	ON	1001	9

## **Lab 15-2: Building a Decoder Circuit, Part 2**

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In the previous lab you used the DIP switches to send signals to the decoder. In this lab, you will remove the DIP switch and replace it with a timer and a decade counter. The timer will send out pulses, and on each pulse the decade counter will count up from 0 to  $F_{\text{hex}}$  (hexadecimal) or 0 to  $15_{10}$  (decimal) and then restart at 0. The frequency of the timer is set by the capacitors and resistors connected to the timer.

### **Materials:**

Completed Part 1 lab

1 555 timer IC

1 7490 decade counter IC

1  $100\text{K}\Omega$  resistor

1  $1\text{M}\Omega$  resistor

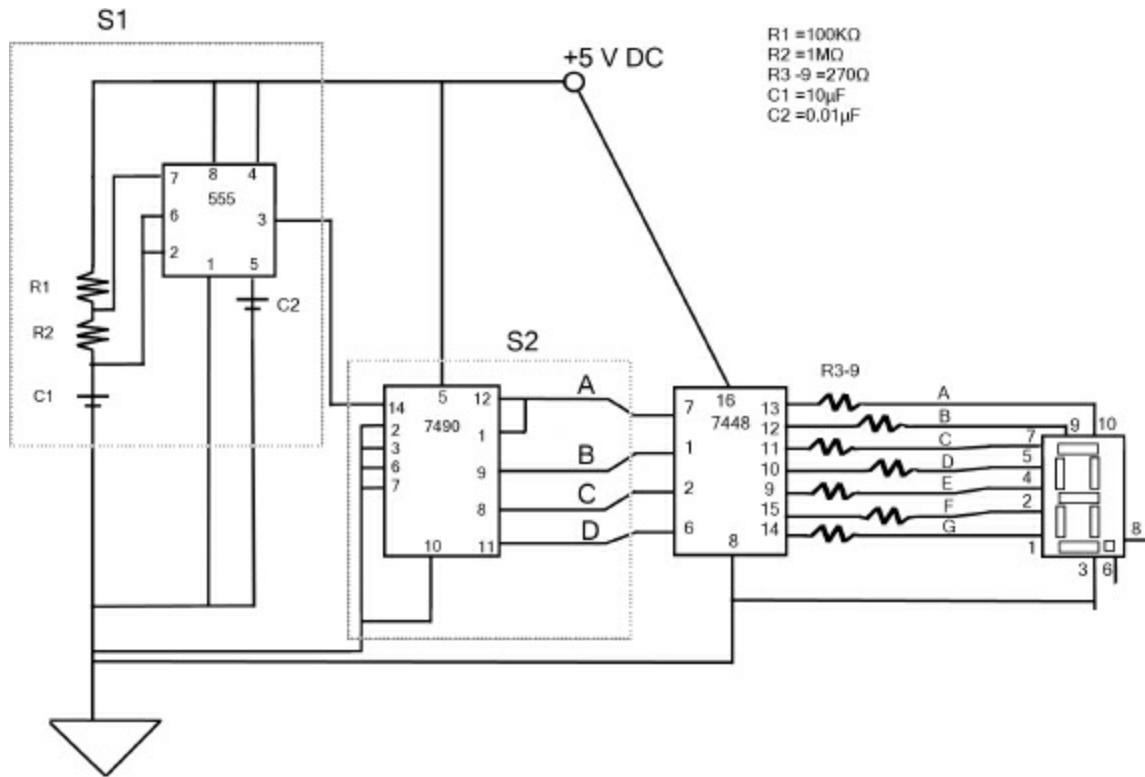
1  $10\mu\text{F}$  electrolytic capacitor

1  $0.01\mu$  capacitor

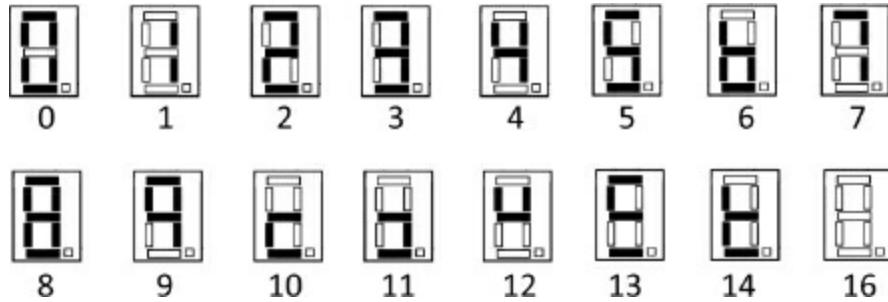
Jumper wire

### **Instructions:**

1. Before assembling your circuit make sure your power supply is off.
2. Remove the DIP switch.
3. Follow the schematic to add the timer IC (labeled S1) and the decade counter IC (labeled S2) as shown in the schematic.
4. Turn on your power supply. The numbers on the display should change every four seconds. When it is running, the counter goes from 00002 to 11112 (decimal numbers 0 to 15). With just a single display, numbers containing more than two digits (9 and above) are represented by symbols.



**LAB FIGURE 15.2 (1)** Schematic of our modified circuit, replacing the DIP switches with a timer and a decade counter.



**LAB FIGURE 15.2 (2)** Your display will show the digits 0-9, and then a series of symbols to represents the digits 10-15.

## Lab 15-3: Guitar Amplifier

In this lab you will build a small, basic guitar amplifier. This project is based on a design by [Runoffgroove.com](http://Runoffgroove.com) and used with their permission.

As the components in this project are fairly inexpensive, you might want to have extras on hand in case you damage any parts while soldering them. If you work slowly and deliberately, you should do just fine.

### Materials:

1 perf board

¼ inch mono audio jack

0.01µF capacitor

LM386 op amp (operational amplifier)

8-pin socket

5KΩ potentiometer

100µF electrolytic capacitor

220µF electrolytic capacitor

10Ω resistor

0.047µF capacitor

25Ω rheostat

9V battery

9V battery connector with leads

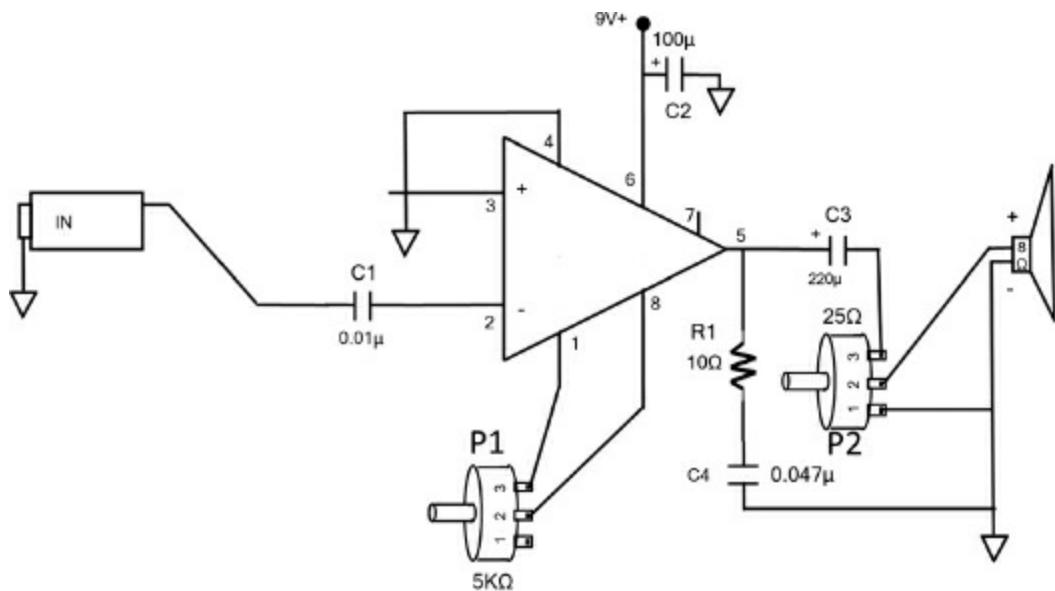
8Ω speaker

Guitar to test amp

Perf board has pre-drilled holes covering the entire board. There are solder pads on every hole, but none of the solder pads are connected to one another. You solder your components in place and then connect them to each other by soldering pieces of wire to make the connections.

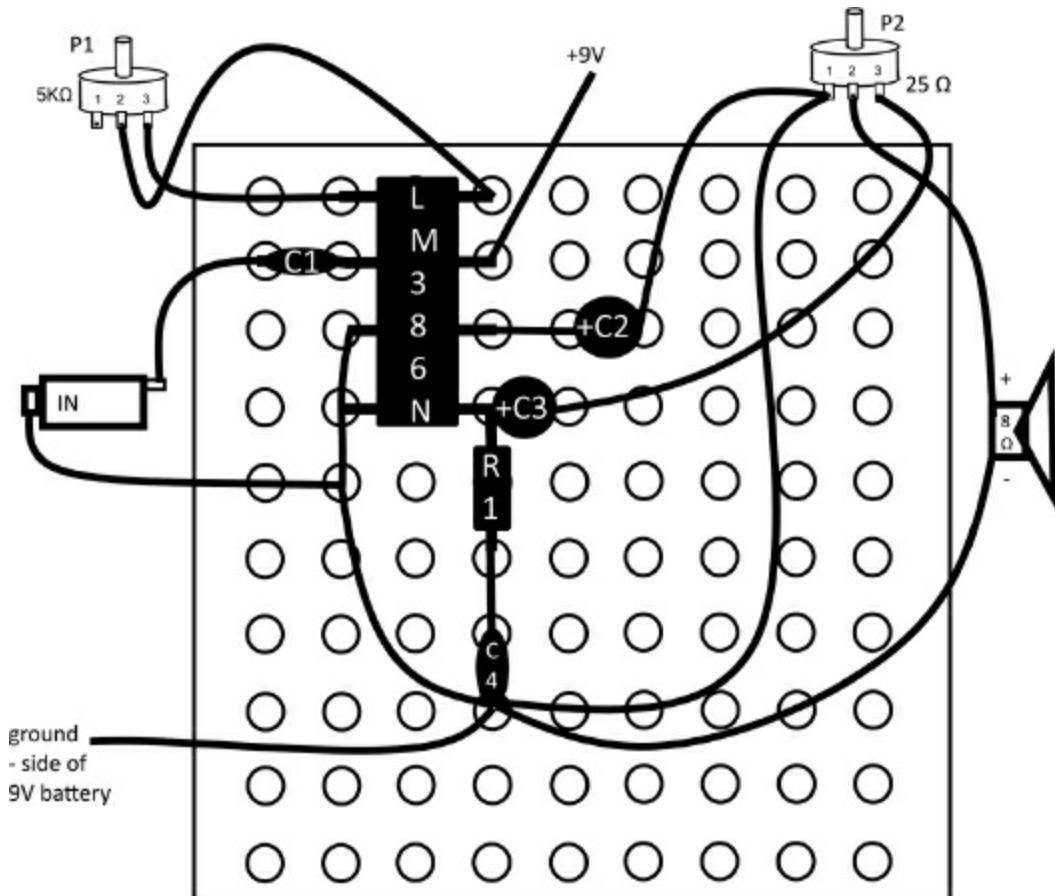
### Instructions:

1. Attach the 8-pin socket to the board. This is the most delicate part of the project.
2. Place the rest of the components on the circuit board as indicated by the schematic and diagram, but don't solder them yet. First, expose the last inch or so of wire on each of the leads that are marked as GND. Then twist the wires to make a connection between them all. Now you can solder them together.
3. Use the other component leads to connect them to the appropriate pins of the socket, the speaker, and the other components.
4. Use some jumper wire to connect pins 3 and 4 to the interconnected ground leads. Connect the lead of the negative terminal of the battery connector to the ground leads. Connect the positive terminal lead to the junction of pin 6 and the 100µF electrolytic capacitor.

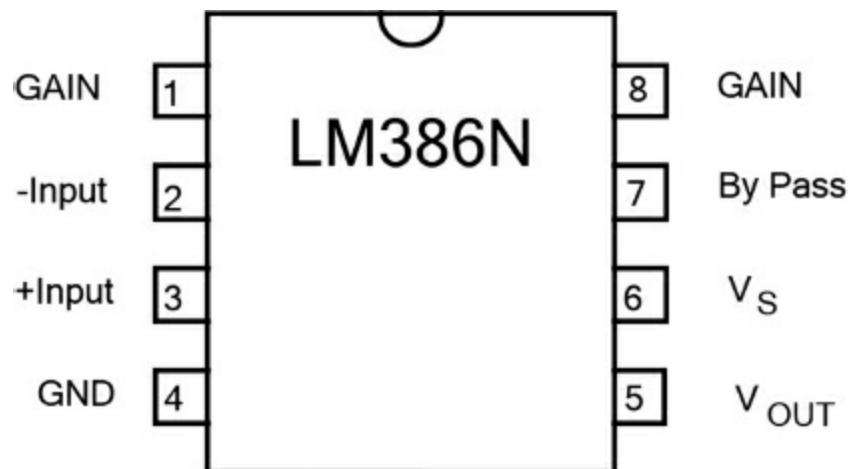


▽ = GND

**LAB FIGURE 15.3 (1)** Schematic for guitar amp project.



**LAB FIGURE 15.3 (2)** Diagram of the perf board with all of the components attached.



**LAB FIGURE 15.3 (3)** Pin assignments of the LM386 op amp.



**LAB FIGURE 15.3 (4)** The author's enclosure.

5. Connect the LM386 to the socket and the 9V battery.

6. To test your amp, pick up your guitar and connect your cord to the plug on the amp and give it a strum. Adjust the two potentiometers (5KΩ potentiometer is the gain adjustment and the 25Ω rheostat is the volume adjustment) and listen to the effects. Be aware that nearby electrical equipment such as your soldering iron can cause interference. An enclosure will help to shield the amp from such unwanted noise.

As described the project does not have an enclosure or a power switch. There is a wide variety of enclosures on the market specifically designed for electronics projects. You might want to get creative and come up with your own enclosure, perhaps in an old cigar box or in a box constructed of plastic building blocks. Just be sure to use a nonconductive material (wood or plastic) with enough room inside for all of the parts and to be able to securely attach everything to protect against damage to your circuit and connections.

You can add a power switch by getting an SPST (single-pole, single-throw) switch. Cut the positive lead of the battery connector. Solder one end of the lead to one side of the switch and one end to the other side of the switch. You may want to add this after choosing an enclosure. This gives you the flexibility to have the switch in an aesthetically and functionally appropriate place.

## **The Least You Need to Know**

- An integrated circuit (IC) is a miniaturized circuit that rests on a silicon or other semiconductor base.
- An operational amplifier is an example of an analog IC.
- Digital ICs, also called logic ICs, are classified as either Active-Low or Active-High. Some examples of logic ICs are flip-flops, encoders, decoders, and timers.
- Mixed signal circuits can be digital-to-analog converters (DACs) or analog-to-digital converters (ADCs).

## **Chapter Review Questions**

1. True/False An IC is a miniaturized circuit that rests on a semiconductor base, and is also known as a chip.
2. An IC, known as a(n) \_\_\_\_\_, is used to take input voltages from two terminals to output a voltage that can be many hundreds of times higher than the voltage that is input.
3. Digital ICs are also known as \_\_\_\_\_ ICs.

4. To indicate that an IC is an Active-Low circuit on a schematic, the input will be marked with a small \_\_\_\_\_.
5. A flip-flop can store a single bit in either a high or low state; if the output at Q is 0, the output at not-Q is \_\_\_\_\_.
6. In the state indicated above, is the flip-flop in set or reset mode? \_\_\_\_\_
7. Three modes for 555/556 timers are \_\_\_\_\_ (output is constantly alternating between states), \_\_\_\_\_ (output remains low until a trigger event, and then a single pulse of high voltage is output), and \_\_\_\_\_ (the output stays at one state until a triggering input switches it to the other state).
8. A/an \_\_\_\_\_ converts multiple inputs into a single output.
9. \_\_\_\_\_ take a single input and create multiple outputs.
10. Mixed signal ICs have both \_\_\_\_\_ and digital components.

# MEMORY

## In This Chapter

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- Digital vs. analog storage
- Data and addressing
- Writing and reading
- Volatile and nonvolatile memory
- Storage media

If we had written this book 10 years ago, we would probably have titled this chapter “Computer Memory,” but memory is now an essential element of most modern digital electronics. From the computers that run your car’s various systems, to the digital picture frame on your desk, to the greeting card you pick up at the drug store, digital memory storage has made its way into all sorts of consumer and industrial products. Advances in chip design and manufacturing are leading to cheaper, bigger, more stable memory, and less power consumption every year.

While your beginner electronics projects may not involve a great deal of memory, if you do any further study of electronics or plan to create more complicated projects, you will not to use memory. Almost all modern electronics have at least a small amount of memory, and the dividing lines between computer and electronic devices are becoming more meaningless.

## Digital vs. Analog Memory Storage

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Analog memory storage holds a physical representation of an analog signal; in other words, it holds the full continuous wave as opposed to the sampled stepped representation of a digital signal. Analog recording technologies have included magnetic recordings on tape and on wires as well as physical representations on disks of vinyl and wax. Analog storage is susceptible to degradation or damage either by magnetic interference or by physical damage to the storage medium.

Digital memory storage stores a sampled portion of an analog signal or digital signals. Digital signals stored on any medium are less likely to be degraded because of the nature of digital signals. Instead of analog's continuous wave, digital signals are composed of a series of either high or low voltages. Slight changes to a magnetic or physical storage medium are likely to fall within the tolerances of either a high or low voltage and so are much less likely to affect the digital signals.

## **Parity Bits and Other Error Detection**

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Digital signals are still subject to error in transmission, data storage, and retrieval. Spikes or dips in voltage, electromagnetic interference, and other factors such as faulty hardware might introduce errors. This is not just an issue with digital signals; analog signals also can have errors introduced when transmitted, stored, or retrieved. Digital signals are, however, easier to "error correct." Error correction is a system that helps to identify errors so these errors can be filtered out. Error detection is simply the process of identifying errors; it doesn't involve correcting them.

Error detection was especially important in early computing when banks and other large businesses needed to trust that their information was accurate and error-free. For industry leaders to trust in the soundness of their digitally stored information, error correction methods needed to be developed.

Some of these methods just check for or detect errors (error detection) and some both detect and correct (error correction). Often these terms are used interchangeably, but it is good to know that these are actually separate actions.

One of the most basic error check methods is to add a *parity* bit. A parity bit indicates whether a number is even or odd. ASCII characters occupy seven bits out of eight to allow for the addition of a parity bit. Before a byte (which is 8 bits) is transmitted, the digits representing the data are added together and determined to be either even or odd. The parity bit is then occupied with either a 1 or a 0. When the byte is transmitted, the parity bit travels along with the data. When the data is received, the parity bit is checked and bytes that don't match the parity are discarded and an error message is created.

**Parity** is a relationship of oddness or evenness between numbers.

In telecommunications, a method for detecting and correcting errors is forward error correction (FEC), in which the data is transmitted more than once with an embedded code that satisfies a pre-established code.

Another error detection method used for lines of numbers that represent bank accounts or identifiers such as Universal Product Codes (UPC) or International

Standard Book Number (ISBN) codes is a check digit. A check digit can be used to protect against errors in human data entry or in transmittal. So-called ‘checksum algorithms’ use a block of data that is compared at set events. Some checksum schemes allow for data correction in addition to error detection.

An **algorithm** is a problem solving procedure or mathematical problem; usually it’s an equation describing a relationship between the numbers in a string of numbers.

## Hexadecimal

Everything we have talked about so far when discussing digital circuits and memory has been linked to binary numbers. However, many computer designers and programmers use a base-16 numbering system called hexadecimal. Hexadecimal allows us to store more data in fewer bits.

Hex digits range from 0 to 9, and the additional digits are represented by the letters A to F. Each nibble (four bits) can hold a hexadecimal value that can represent up to 65,535 in decimal (6553510, base-10). That same number would be  $11111111111111_2$  in binary (base-2) and  $FFFF_{16}$  in hexadecimal (base-16).

Decimal - HEX - Binary Conversion chart																	
Decimal	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
HEX	0	1	2	3	4	5	6	7	8	9	A	B	C	D	E	F	
Binary	0000	0001	0010	0011	0100	0101	0110	0111	1000	1001	1010	1011	1100	1101	1110	1111	
8	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	1	
4	0	0	0	0	1	1	1	1	0	0	0	0	1	1	1	1	
2	0	0	1	1	0	0	1	1	0	0	1	1	0	0	1	1	
1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	

**FIGURE 16.1** Conversion chart for binary, digital, and hexadecimal numbers.

We are so used to the base-10 numbering system (digits 0–9) that we may not realize there are an infinite number of possible numbering systems (although only a few are in practical use). Binary numbers (digits 0–1) are base-2 systems and hexadecimal (digits 0–9 and A–F) are base-16 systems.

Subscripts can be used to indicate what base numbering system is being used. For example,  $1101_2$ ,  $1101_{\text{bin}}$ , or  $1101_{\text{binary}}$  all represent a binary number;  $13_{10}$ ,  $13_{\text{dec}}$ ,  $13_{\text{decimal}}$  represent the decimal; and  $D_{16}$ ,  $D_h$ , or  $D_{\text{hex}}$  represent hexadecimal.

## Data and Address

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When using memory, you need to consider two different things: the actual information or data (*datum* is the singular version of *data*) and where that data are stored. The storage location is referred to as the data's *address*. The address includes both the address and the instructions for retrieving the information. In a computer, addresses are stored in the memory register, which is part of the central processing unit (CPU).

Just because you store something doesn't mean you can find it. Think of the dreaded junk drawer you may have in your kitchen or a basket of laundry. Each of those storage places can store things but do not have system to find anything. It is not an efficient system.

Now think of a filing cabinet with files arranged alphabetically or a datebook that stores appointments chronologically. Each of those has an addressing system. If you know the system, you can easily find what you are looking for. Memory addressing methods are like a filing system. It describes where data is stored so that it can be retrieved later.

There are two primary methods used in memory addressing: stack data architecture and dynamic memory allocation. With stack memory, data are stored in stacks of memory on a last-in, first-out basis. Data just keeps on getting stored without any check to see if enough space is available. It is fast and simple, but it is subject to error when more memory is allocated than is available; this is called a *stack overflow error*.

With dynamic memory allocation, memory is allocated as the programs run. Available memory is taken from the heap (a supply of available memory storage locations). This approach is subject to fragmentation of data, which happens when the available memory is scattered and only available in separate locations. This can slow the retrieval of the data when it is fragmented widely.

## The Von Neumann Computer Model

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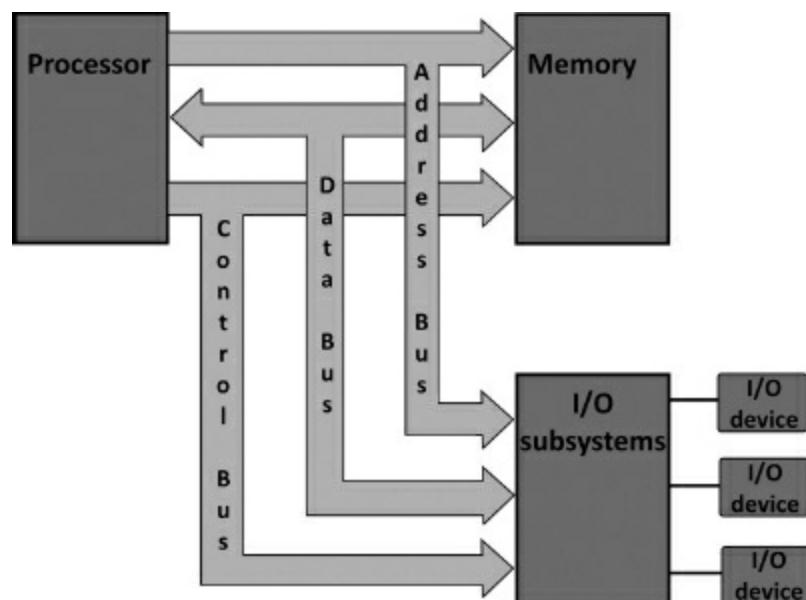
In the 1940s, when the very early modern computers called the Electronic Numerical Integrator and Computer (ENIAC) and Electronic Discrete Variable Automatic Computer (EDVAC) were being developed, computer scientists needed to design a system architecture for computers that could be used going forward so that the basic structure of a computer didn't need to be reinvented again and again. The model that became the standard going forward is known as the Von Neumann model.

## Titans of Electronics

John Von Neumann (1903–1957) was a Hungarian-born mathematician who came to Princeton University in 1930 and was part of the founding faculty of Institute for Advanced Study (along with other notables including Albert Einstein and Kurt Gödel).

The Von Neumann model owes much to the theories of Alan Turing and others, but he definitely had a major role in the adoption of the architecture as a standard. Von Neumann contributed to many fields including math, economics, mechanics, quantum theory, and many scientific and mathematical concepts bear his name.

The Von Neumann model consisted of three main portions: the CPU, the input and output (I/O) subsystems (all of the I/O devices), and the memory. These building blocks are all connected by a system bus, the data bus, and the control bus.



**FIGURE 16.2** Von Neumann computer model.

A **bus** in electronics is the electrical connection between components. In computing, the term refers to the transfer system of information between components.

## Memory Registers

Remember that data are stored in an IC called a memory register, which is part of the CPU. The two primary types of memory registers are the Memory Address Register (MAR) and the Memory Data Register (MDR). The MAR holds the location and the instructions; the MDR stores the actual data. When data are fetched, they are moved to the Memory Buffer Register (MBR) which is a holding position, then on to the Instruction Register (IR) where the specified programming instruction is performed.

## Writing and Reading

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Storing data is called *writing*; retrieving data is called *reading*. Some memory doesn't allow for writing, and this is called read-only memory (ROM). For example, a CD-ROM is a stand-alone read-only portable media device.

Different storage media are then described as whether or not they are writeable. Some CDs and DVDs are labeled RW. That means that they are both readable and writeable. Other media is read-only.

The firmware (the embedded instructions that coordinate the operation of the computer's internal processes) of a computer is typically ROM. It contains the basic operating instructions and file structure for the computer. Some computers use EPROM to store their firmware. EPROM is erasable, programmable ROM. It is still considered ROM, however because it is infrequently rewritten and is not available for general storage on the computer.

## Volatile and Nonvolatile Memory

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Volatile memory refers to memory that is power-dependent. If power is not supplied to the memory, it loses its data. This data loss is not necessarily instant, as the power is held in the capacitors, but volatile memory is eventually lost. Nonvolatile memory is able to maintain data even when there is no power.

An example of volatile memory is random access memory (RAM), which is the working memory of your computer. It is called random access because it doesn't need to be accessed sequentially. In modern computers, however, ROM is random access as well. The important distinction is that, generally, RAM is volatile memory whereas ROM is not.

## Storage Media

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Several types of media are available for storing memory. These include magnetic storage on tapes; magnetic storage on disks (hard drives); optical storage on removable disks; and flash (which is a type of electrical erasable programmable ROM, or EEPROM); and other solid-state memory (that is, media storage that doesn't require any moving parts).

Each storage type has drawbacks. Magnetic storage can be corrupted by exposure to magnetic fields (either electromagnetic or natural magnets). Hard drives can suffer from mechanical failure. Optical storage can degrade because of the chemical characteristics of the storage disks themselves. Flash memory can degrade after multiple

reprogramming and is expensive relative to other memory types. Each type can be protected against these threats, and flash memory is becoming more affordable per byte of memory. New types of solid-state memory are being developed, each trying to become a near-perfect *universal memory*.

**Universal memory** is a goal toward which computer scientists are working. The ideal memory would be both affordable to produce and energy-efficient. It must be fast, nonvolatile, and resistant to magnetic interference.

## **The Least You Need to Know**

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- When an analog signal is stored, the entire signal wave is stored. Digital signals, which are stored by recording low and high voltages, are less likely to degrade.
- Two types of memory are stored in computers: the data themselves and the address where the data are stored.
- Storing memory is called writing; retrieving memory is called reading.
- Volatile memory is memory that isn't preserved when not powered; nonvolatile memory is stored even if no power is present.
- There has been a continual evolution in storage media moving toward the ideal of universal memory, which is memory that is affordable to produce, nonvolatile, fast, and resistant to magnetic interference.

## **Chapter Review Questions**

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1. Digital memory stores a/an \_\_\_\_\_ portion of an analog signal or digital signals.
2. Two methods of error detection are the use of a/an \_\_\_\_\_ bit and /an \_\_\_\_\_ digit that use a checksum algorithm.
3. A hexadecimal numbering system is a Base \_\_\_\_\_ system.
4. The subscript <sub>bin</sub> indicates which numbering system? \_\_\_\_\_
5. What are the 16 digits in hexadecimal? \_\_\_\_\_
6. A nibble is \_\_\_\_\_ bits.
7. The two primary types of memory addressing are \_\_\_\_\_ architecture and \_\_\_\_\_ memory allocation.
8. The dominant computer model has three main portions: \_\_\_\_\_,

\_\_\_\_\_ , and the \_\_\_\_\_ which are all connected by a system bus.

9. True/False. Storing memory is called reading.

0. \_\_\_\_\_ memory is power-dependent.

# *MICROCONTROLLERS*

## **In This Chapter**

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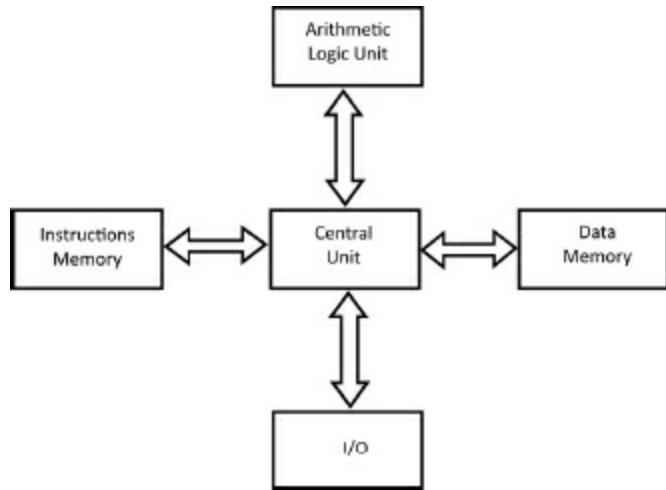
- Microcontrollers vs. computers
- Understanding how microcontrollers are made
- Programming microcontrollers
- Shopping for microcontrollers

**M**icrocontrollers (MCUs or  $\mu$ Cs) are self-contained, embedded computers. When a computer or device is embedded, it means that it is integrated into the operation of that device and isn't available for purposes outside of that device. Everyday devices from microwaves to your television remote have microcontrollers that enable these devices to execute commands based on inputs and generate outputs that are customized to the operation of that particular device.

## **What Are Microcontrollers?**

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Microcontrollers are computers, but they do not have a lot of memory because they are meant to perform a discrete set of tasks. Instead of following a Von Neumann architecture (see [Chapter 16](#)), they are designed using the Harvard architecture, which has separate buses for instructions and data storage so that operations can be completed more quickly.



**FIGURE 17.1** Harvard architecture.

Notice that Harvard architecture has two separate memory locations—one for instructions and another for data. Programmers can use the two separate memory locations to their advantage by using address schemes for the data memory and the instruction memory. One could use a 16-bit scheme and the other could use an 8-bit scheme. In regular computers, the address scheme would have to be consistent for both types of memory (instructions and data).

Having two addresses schemes means that the microcontroller designers can use faster machine level code in one memory location of the microcontroller for the microcontroller's firmware and more user-friendly programming tools when giving instructions in the other memory location.

Don't confuse microcontrollers with microprocessors. Microprocessors are integrated circuits (ICs) that serve as the central processing unit (CPU) for a computer.

Microcontrollers are complete computers with their own memory, input/output (I/O) ports, and a CPU. In practice, microcontrollers are part of an embedded computer system with various I/Os such as sensors, switches, and displays. Because they are designed to execute specific tasks and the programs tend to be much smaller, they do not require a lot of processing power or memory.

Just because microcontrollers seem simpler than computers doesn't mean that they are just toys. Our project in upcoming chapters is a basic robot with a few sensors, but even a single sensor allows for many useful and powerful applications. Once you understand how to work with microcontrollers, you can go on to construct more sophisticated projects,

such as automating an aspect of your home (security, light timing, feeding of your pets), creating a holiday light display, or using a global positioning system (GPS) to monitor the flight and altitude of your rocket or remote-control (RC) airplane. The types of projects that a microcontroller can execute are limited only by your imagination.

## **Microcontroller Components**

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Typical microcontroller components include a CPU, serial I/O ports, memory (both volatile for data storage and read-only memory [ROM] or flash memory for instructions) and usually an analog-to-digital converter (ADC). Other components can include timers, clock generators, and event counters.

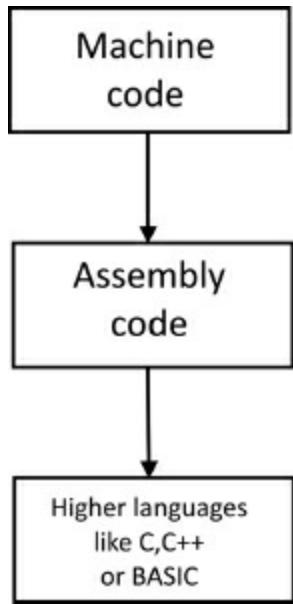
## **Inputs/Outputs**

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When choosing a microcontroller, be sure that there are an adequate number of I/Os for your project and that they are of suitable types. Most should have both analog and digital I/Os. A computer-compatible I/O for programming is useful as well. Most use a universal serial bus (USB) or micro USB connector. If you have a particular project in mind you can research how many I/Os that project will require.

## **Titans of Electronics**

Ajay V. Bhatt is the creator of the USB I/O. You may have seen him on Intel's "rockstar" commercials, or at least an actor portraying him. Coming from a middle-class family in India, he moved to the United States to study at the City University of New York. As a consumer himself, he became frustrated at having different connectors for his computer and saw the need for a universal connection device. He and his team at Intel developed the USB as a universal connector for computers and other devices and peripherals, as well as specialized software to make connections. Now USB connectors are used on all sorts of devices.



**FIGURE 17.2** The hierarchy of programming languages.

He also was part of the team that developed other I/O interfaces including the Accelerated Graphics Port (after he saw a need) and the PCI Express, two interfaces for graphics cards. Mr. Bhatt has appeared on The Tonight Show with Conan O'Brien and in India GQ, where he was listed as one of “50 Most Influential Global Indians.”

## Programming Microcontrollers

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Microcontrollers must be coded with instructions that the CPU understands. The most basic instructions must be in machine code or machine language, which is made up entirely of zeroes and ones. As machine language is very unwieldy, assembly language is used to translate basic commands into machine language. Assembly language is considered a low-level programming language. Low-level languages are more widely applicable to any computing environment, but they are much more difficult to program. Programmers usually use high-level programming languages and then use a compiler to translate the source code of the high-level program language into assembly language.

When programmers talk about **code**, they are referring to instructions in a program, not just machine code. Coding means programming. Source code is the instructions in a particular language; generally, it is not written in a user-level language.

Most microcontrollers can be programmed using user-friendly, high-level computer languages such as the C programming language family (C, C+, C++, and C#) or BASIC (Beginner’s All-purpose Symbolic Instruction Code) and its various dialects (especially Visual Basic).

**Dialects** in programming languages are just like dialects in any language—they are slight differences in the language from region to region and group to group. A dialect of a programming language reflects its programming environment and its purpose.

## **Microcontrollers for Hobbyists**

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Many different models of microcontrollers are designed for hobbyist uses. When you choose one, you want to make sure it meets your needs. Things to consider are the number and type of I/O ports, the programmability (the language used and whether or not its software is easily reprogrammed), the amount of memory available for instructions, and the cost.

Some popular microcontrollers include:

- Microchip PIC microcontroller: one of the earliest affordable microcontrollers; it uses a freeware development package called MPLAB and the C programming language.
- Atmel AVR microcontroller: has flash memory for program storage. AVRs have been used in many automotive applications and even with Microsoft Xbox controllers.
- Intel 8051 and 8052: these chips are used in many engineering schools as introductory microcontrollers.
- BASIC Stamp: very popular with hobbyists because of its use of the simple BASIC programming language.
- Open source hardware microcontrollers (Arduino, Netduino): these so-called open source hardware microcontrollers have seen a rapid rise in popularity with hobbyists due to the balance between ease of use and adaptability to a wide range of products.

## **Open Source Hardware**

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Following on the ideas of open source software, several microcontrollers are part of the open source hardware community. Open source software (or free and open source software) is software for which the source code is available so others can review and modify it for their own use.

Open source hardware is hardware that publishes its schematics, printed circuit board (PCB) design, embedded programming code, and the like.

Two popular microcontrollers have been developed under the open source hardware scheme (and the software scheme for programming each): the Arduino and

Netduino electronics platforms. There are also other open source hardware microcontrollers including the OLInuXino designed to work in a Linux environment and the Pinguino which works in GNU/Linux, Mac OSX, and Windows.

A lot of hobbyists are also starting to be interested in projects with the Raspberry Pi. It should be noted that this is an applications processor which is more complex than a microcontroller in that it has an operating system. As each are optimized for different uses they each have a role and can work together. For example, you could have several microcontroller controlled projects reporting to a Raspberry Pi in order to manage several processes in tandem.

## **The Arduino Microcontroller Platform**

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The Arduino platform was developed by two Italians, Massimo Banzi and David Cuartielles, as an inexpensive and easy-to-use microcontroller (and control software) for students and hobbyists to create and test prototypes for embedded devices of their own design or to create projects from others' designs. The creators named the Arduino after a favorite bar in Ivrea, Italy.

The programming language is based on C#, and the processor is an Atmel AVR microprocessor. It includes a bootloader, which allows the user to upload to the flash memory easily. The bootloader is designed to work with different shields (add-on modules or daughterboards) that can easily be connected directly to the CPUs.

A **daughterboard** is a circuit board that connects directly to the CPU or motherboard. It doesn't use wires or computer buses to connect, but instead integrates with the main circuit board.

The Arduino is a cross-platform system, meaning that it can work in Windows, Linux, or Mac operating system (OS) environments.

Many versions of the Arduino microcontroller are on the market. Because it is open source hardware, anyone can use their designs to create their own (with some restrictions). There are many online user forums for Arduino-based projects.

## **The Netduino Microcontroller Platform**

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The Netduino microcontroller was also developed under the open hardware scheme. Netduino is designed for beginners and hobbyists but also for commercial project prototyping. It is based on the .NET Micro Framework, a version of Microsoft's .NET, which is an operating environment for low-memory embedded devices. (See the files on the DVD for information on running the .NET platform with a Mac operating

system.)

## **The Least You Need to Know**

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- Microcontrollers are self-contained, embedded computers. They rely on a different architecture than standard computers and have smaller memory available.
- Microcontroller components include a CPU, memory (volatile and nonvolatile), inputs/outputs, and usually an analog-to-digital converter.
- Programming microcontrollers involves low-level computer instructions or machine language.
- Several microcontrollers have been designed for use by hobbyists and students.

## **Chapter Review Questions**

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1. What is an embedded computer?
2. Name two abbreviations for microcontrollers: and .
3. True/False. A microcontroller is based on a Harvard architecture.
4. One advantage of using a microcontroller is that they have two separate locations—one for instructions and another for data.
5. True/False. A microprocessor is another word for microcontroller.
6. I/O is shorthand for /.
7. True/False. Assembly language is composed of simply ones and zeroes.
8. True/False. Visual Basic is a dialect of Basic.
9. Name two non-open source hardware microcontrollers: and .
10. Name two open source hardware microcontrollers: and .

## *ELECTRONICS IN PRACTICE*

**H**ere is where the action is. We've learned about how electronics can be used to perform instructions in a computer, but when we want to have a circuit or a series of circuits interact with the world around it we want to add motors, sensors, transmitters, and receivers.

In this next section, we will learn about motors and controlling motors to move or control mechanical operations. We will discover that sensors can be used to measure movement, interact with global positioning systems (GPS), sense direction with magnetometers, and sense gas, light, movement, and pressure. Electronic communication can be with signals across the electromagnetic spectrum from radio waves all the way to gamma rays.

This will set us up for our next and final section, applying all we've learned to build a robot that can put your new found skills to use.

# MOTORS AND CONTROLLERS

## In This Chapter

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- Understanding brushed and brushless direct current (DC) motors
- Using stepper and servo motors
- Controlling motors using pulse width modulation (PWM)
- Controlling motors using H-bridge circuits

To get your electronics to do some work, you need to enlist the aid of motors. You can use electronic controls to regulate the current to drive the motor. Choosing the right motors and control systems enables you to move, make, and drive your designs in a deliberate and effective manner.

It is easy to get lost in all of the discussions of new digital devices and think that electronics is all about computing and home entertainment, but electronics is so much more than these gadgets and consumer products. Electronics play a large role in manufacturing, transportation, energy (production, delivery, and heating/cooling), medicine and yes, computers and home entertainment. If you are planning to pursue a career in electronics, you need to understand how electronics interact with things that move. If you want to build remote control cars, airplanes, or bomb disposal robots, you need to make them move—and motors are what make things move.

## Brushed DC Motors

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A basic brushed DC motor operates through the use of a commutator, brush, and armature assembly. A magnet, called a stator, is fixed in place, and the armature is arranged so that it can revolve inside the stator's magnetic field. In [Chapter 12](#) you learned about induction, and how a conductor inside of an electromagnetic field can generate an AC electrical current. In a motor, this process takes place when the armature (which is a conductor with a wire attached) revolves inside the magnetic field of the stator.

We now have a wire that is conducting current. When a wire is carrying a charge, it

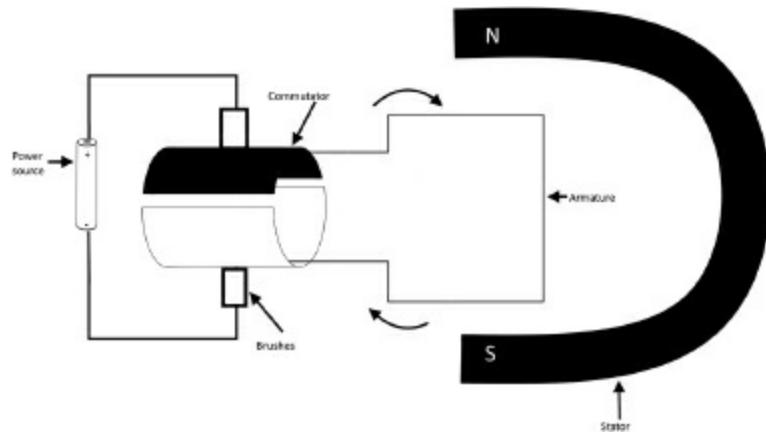
creates its own electromagnetic field. When the armature (think of it as the motor's arm) has a charge applied by a DC power source, it rotates 180° inside the larger magnet because of the interaction of the magnetic fields (like charges repel and opposite charges attract, causing a 180° spin). This rotational force is called torque.

**Torque** is rotational force around an axis or pivot point. It is sometimes referred to in mechanical engineering as moment or moment of force.

The commutator is a ring around the armature's axis. It has two gaps. DC power is applied to the commutator as it rotates through connections made by brushes (one on each end), which are like small brooms made of conductive material. The gaps on the commutator interrupt the power applied to the armature because the brushes don't make contact with the commutator.

The interaction of the magnetic fields creates a continuously reversing current (alternating current, or AC) because of the 180° rotation, and creates a continuous torque. The gaps in the commutator interrupt the electrical current at the point where the polarity would shift, so it continuously switches the direction of the current.

The preceding diagram depicts the elements of a brushed motor, but in practical applications, there are more than two points of contact between the brushes and the commutator. The reversing polarity and the interaction of magnetic fields yields torque on the armature. This rotation powers the gear of the motor.



**FIGURE 18.1** Diagram of a brushed motor.

## Brushless DC Motors

Brushless DC (BLDC) motors operate without a commutator or brushes. Instead, they use electronic controls to apply reversals of polarity to the armature.

The lack of a mechanical commutator and brush system reduces the motor's weight, which translates into lower power consumption and less friction. In other words, these

motors are more efficient. The downside is that the electronic controls make BLDCs more expensive than conventional brushed motors.

The current-to-torque ratio in brushless motors is linear. This means that proportional increases in current will result in proportional increases in torque. There isn't a loss due to friction, which affects the performance of brushed motors. This makes BLDC motors the preferred choice when precision applications are involved. There is also less opportunity for sparking as in brushed motors and there is a significant reduction in the mechanical noise.

BLDC motors are used in many consumer electronics applications, including computer hard drives and CD/DVD drives.

## **Stepper Motors**

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A stepper motor is a brushless DC motor that is controlled by the interaction of multiple electromagnetic points (or steps) turned on and off to move the rotor in a highly controlled fashion. Stepper motors are the motor of choice in precision environments, where control is the most important factor. Stepper motors drive things as diverse as hard drives to aerospace applications.

There are three principal types of stepper motors. The oldest is the variable-reluctance-type motor with a large, iron-toothed gear set inside a series of electromagnets. The magnets can be powered to create rotation.

A second version of the stepper motor is the permanent magnet type. Instead of using a toothed rotor, it has a large permanent magnet constructed to have alternating strips of north and south polarities. Electromagnetic fields are created by two external terminals, which cause rotation between the stepped strips of the magnets.

Hybrid stepper motors are a mix of variable-reluctance and permanent magnet motors. In these motors, a permanent magnet rotates between the terminals but the rotor also has teeth to allow for more precise control of the steps.

## **Servo Motors**

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A servo motor is a brushless motor that provides feedback to the motor control. The typical servo motor has an actuator arm that broadcasts its angle of rotation back to the control system.

The feedback allows for error correction and real-time instructions. Servo motors can be any of the various motor technologies just described—it is the ability to provide feedback to the system that defines them as servo motors. One popular use of servo

motors by hobbyists is in robotics and radio-controlled airplanes.

Servos are usually controlled by three leads: the power, the ground, and a control lead. The control lead transmits a signal that relates to the angle of an actuator arm. That signal is fed back to the control unit. The length of the pulse indicates the angle that the actuator is rotated, usually with a cap of 180°.

For many hobbyists, servo motors are their go-to motor because of how they are controlled and their flexibility of use. Servo motors are widely adaptable and generally affordable. Fans of shows like *Mythbusters* or fans who have seen any robotics competition will see the important role that servo motors provide when it is time to combine design, power, and agility.

Mechatronics is the field of study at the intersection of motor technology and electronics control. It is a synthesis of the fields of mechanical engineering, electronics, computing, and control theory. Smart systems require that students and professionals understand the theory of each of these areas. Your study of electronics is preparing you for this next generation of technology.

## Controllers

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Be it a simple switch or a dedicated microcontroller, all motors need a control. In DC motors, if you apply a voltage, the gear will spin; if you reverse the voltage, you reverse the direction of the spin. To control a motor beyond these basic movements requires some control system.

You can control a motor's speed by managing the amount of current provided. The torque of a motor is directly related to the current driving it, so controlling the voltage through varying resistance or switches can manage the amount of current provided.

## Pulse Width Modulation

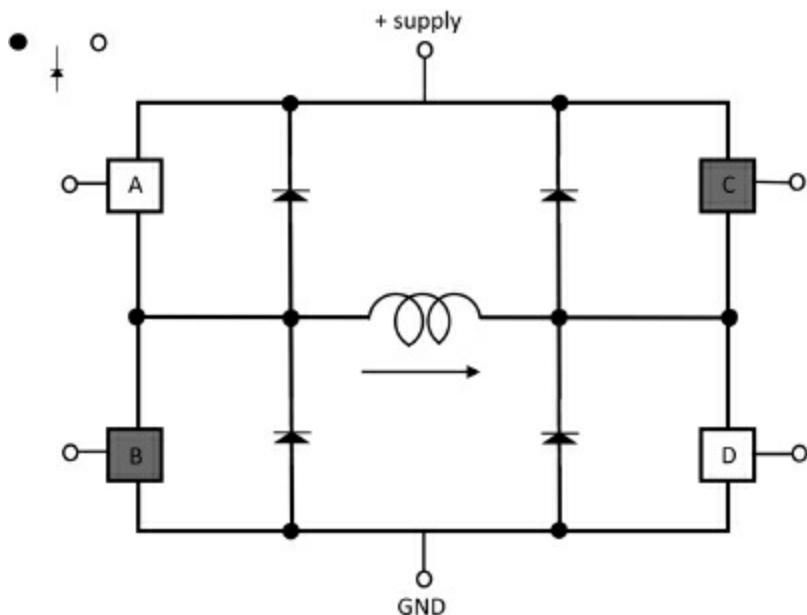
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The use of pulse width modulation (PWM) is an effective method of motor control. By turning electronic switches off and on, the user controls the amount of power ( $voltage \times current$ ) to a motor. Each on and off pulse is set close enough together that the load is not perceptibly turned off. The percentage of off portions of the wave (when the switch opens the circuit and provides no power) compared to fully on (when the switch closes the circuit and the full current is flowing) is called the duty cycle. If the pulses are equally on and equally off, the duty cycle is said to be at 50 percent. Fans, simple

heaters, and light dimmers all operate with PWM.

You can use pulse width modulation for speed control. A 30 percent duty cycle would provide a moderate amount of power to the motor and would drive the motor to 30 percent of its capacity.

A 100 percent duty cycle would be full throttle on the motor. Most motors benefit from lighter duty than full throttle because of the reduced likelihood of wear and tear; in addition, lower duty cycles use significantly less power.



**FIGURE 18.2** An H-bridge symbol on a circuit diagram; A, B, C, and D are switches.

Settings for an H-bridge Circuit				
A	B	C	D	Results
1	0	0	1	Motor moves right
0	1	1	0	Motor moves left
0	0	0	0	Motor powers off without braking
0	1	0	1	Motor brakes
1	0	1	0	Motor brakes

## H-bridge

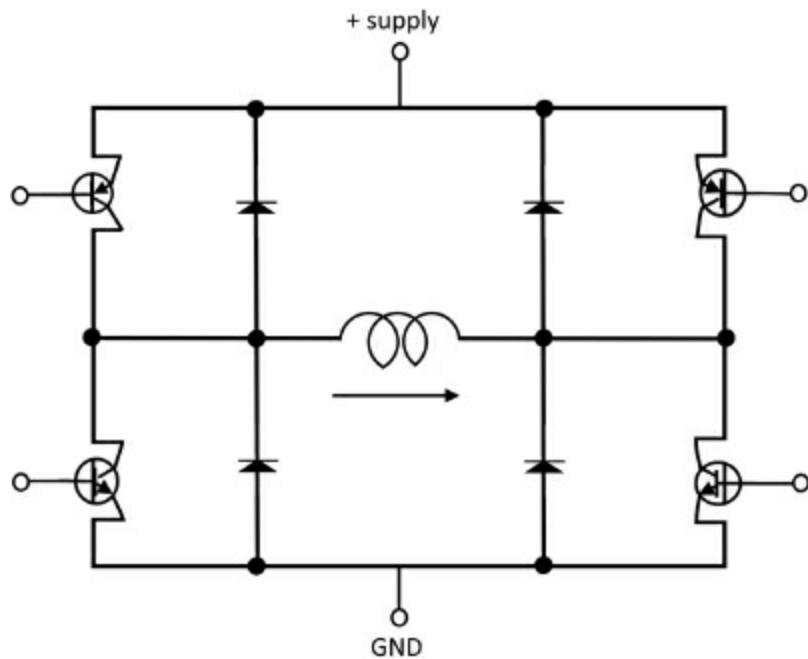
An H-bridge circuit is often used to control DC motors by reversing polarity. It consists of four switches that are turned on and off in different combinations that each yield different results.

Depending on what switches are opened or closed, you can control the motor's

direction, apply a brake, or let the motor power off without braking.

The other possible combinations of open and closed switches (such as 1111 and 1100) will result in short circuits.

Most H-bridge circuits are built with semiconductor transistors (either bipolar junction transistors [BJTs] or field effect transistors [FETs]) to protect against potentially damaging flyback voltages. A flyback voltage is like a switch bounce—the mechanical force of the motor turning on and off can generate a voltage. For this reason, diodes are usually included in the circuit.



**FIGURE 18.3** An H-bridge circuit with the addition of transistors.

## The Least You Need to Know

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- Brushed DC motors convert current to torque through the interaction of the electromagnetic fields of an armature connected to a DC power source and a magnet called a stator. The brushes connect to a ring called a commutator, which has gaps to allow the current to alternate polarity.
- Brushless DC motors use methods of charge interruption other than a commutator and brush assembly, usually electronic controls.
- Stepper motors are brushless motors that operate by having intermittent connections between a conductive toothed gear and an electromagnet.
- Servo motors are motors that provide feedback to the controls.

- Motors can be controlled using pulse width modulation (PWM), with varying widths representing different degrees of rotation.
- Motors can be controlled using H-bridge circuits, which are a series of open or closed switches.

## **Chapter Review Questions**

1. A basic \_\_\_\_\_ motor is made of a commutator, brush, armature assembly, and a magnet.
2. The magnet that is fixed in place in a brushed DC motor is called a/an \_\_\_\_\_.
3. The interaction of the magnetic fields creates a continuously reversing current, known as \_\_\_\_\_ current.
4. \_\_\_\_\_ is a rotational force around an axis or pivot point.
5. True/False. Brushless motors are more efficient because they have greater friction than brushed motors.
6. Variable \_\_\_\_\_ motors have large, iron-toothed gears inside a series of electromagnets.
7. \_\_\_\_\_ motors have a permanent magnet rotating between the terminals but the rotor also has teeth to allow for precision control.
8. A servo motor is a brushless motor that provides \_\_\_\_\_ to the motor control.
9. A PWM motor control with equal on equal off pulses has a duty cycle of \_\_\_\_\_ percent.
10. If an H-Bridge control circuit is set at all zeroes the result is \_\_\_\_\_.

# SENSORS

## In This Chapter

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- Understanding electronic sensors
- Measuring movement with accelerometers
- Giving direction with magnetometers
- Sensing light, color, sound, gas, and position

**A** sensor is a device that sends back a signal or indication to represent a measurement. Examples of nonelectronic sensors are a mercury thermometer, which represents temperature displayed by the volume occupied by the mercury in a tube marked with different temperature values, and a weathervane, which rotates to indicate wind direction.

In this chapter, we introduce some of the many types of sensors available. With sensors, outside information can be interpreted by electronic circuits. With the addition of instructions given by the designer, that outside information can be acted on.

## What Is a Sensor?

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A true sensor must be sensitive to what it is measuring. It must not react to other properties that it is not measuring, nor should it affect the value that it is sensing.

Of course, most sensors will break down in extreme operating conditions. For example, mercury will freeze when temperatures fall below  $-40^{\circ}\text{C}$  or boil at temperatures near  $360^{\circ}\text{C}$ . Accurate sensing with a mercury thermometer becomes impractical if not impossible outside of these ranges. Electronic sensors have similar restraints; they must be designed so that under a specified set of operating conditions, the sensors are shielded from interfering signals. For example, if you are measuring the temperature of the air in the room, you would want the sensor to be shielded from the heat of the circuit or any motors.

Most sensors are related in a linear ratio, meaning that an increase in what is being

measured, or sensed, will yield a correlating and linearly related increase in signal. If a microphone senses louder and louder noises, it will register a signal that correspondingly gets stronger and stronger.

The term *transducer* is often used to describe sensors. A transducer represents one type of inputted energy as an output of another type of energy. For example, pressure sensors take physical energy (inputted energy) and convert them to an electrical signal (outputted energy).

## Electronic Sensors

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Sensors in electronics can detect and measure many different values: motion (control, location, gravity, speed, and position), the amount of a particular substance in the environment (gases), light (including color), infrared, radiation, sonar, collision/touch, temperature, humidity, and sound or radio frequencies. The wide range of modern, affordable sensors combined with a microcontroller means that you are limited only by your imagination when constructing electronic projects.

Some of the better-documented hobbyist projects using sensors and microcontrollers involve robots that can move autonomously based on sensors that read their environments or radio-controlled vehicles, such as cars or airplanes, that rely on radio signals to control speed and direction. Other popular fields include security systems for home or office that rely on motion sensors and switches, as well as other home automation projects.

Don't be limited by these ideas, though. Imagine building your own Breathalyzer interface for your laptop to prevent you from posting on social media websites after drinking too much; or perhaps a magnetic lock and actuator that open your back door when your dog barks (matched to the voiceprint of your dog's particular bark). Let's look at a few of the more popular and readily available sensors that can be used with microcontrollers. This brief list is by no means exhaustive.

## Accelerometers

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An accelerometer measures its orientation relative to either one or more axes (the plural of *axis*, pronounced *AK-sees*). It makes that measurement by measuring acceleration expressed in g-forces (gravitational forces). G-force is the measure of acceleration relative to free fall. The standard gravity unit of 1 g is the amount of acceleration due to gravity at sea level on Earth. The more planes of movement on an axis (up/down, right/left, or diagonally) that are measured, the more accurate the device will be at tracking motion.

The basic model of an accelerometer can be constructed by a mass connected to a spring. Reorientation (movement in any direction such as height, to the left or right, or angled in any way) from the neutral position will stretch or compress a spring. The displacement of energy on that spring can be measured as a voltage. Think of a gyroscope: any tipping of the gyroscope would reorient it in space.

One of the most common types of accelerometer relies on principles of piezoelectricity. Piezoelectric sensors are created from materials (such as quartz and tourmaline) that produce an electric charge when subjected to pressure due to the rearrangement of their crystalline structures. *Piezo* is the Greek word for pressure.

Modern accelerometers and many other sensors are micro-electromechanical systems (MEMS). These are complete systems but at very small scale, ranging from 20  $\mu\text{m}$  to 1 mm. The small scale and power requirements have enabled their use in a multitude of small electronics. Smartphones use MEMS to orient their image display based on how the phone is held. Tablet computers, digital cameras, and game controllers use accelerometers to enable more realistic game play. Digital cameras and video recorders use MEMS to autocorrect motion in video or still images. The uses are limitless.

## **Digital Compasses or Magnetometers**

---

Digital compasses (also known as magnetometers) can give a sensor's orientation relative to magnetic north. The output is generally given in degrees; for example, 90° is east, 180° is south, and 270° is west.

One of the most popular types of magnetometer available for hobbyists relies on the Hall Effect. The Hall Effect was discovered by American physicist Edwin Hall. Basically, when a conductor or semiconductor with a current running through it is exposed to a magnetic field perpendicular to it, a voltage (called a Hall voltage) is created. The voltage varies proportionally to the strength of the magnetic field, so by measuring the voltage, the sensor can determine magnetic orientation.

## **Titans of Electronics**

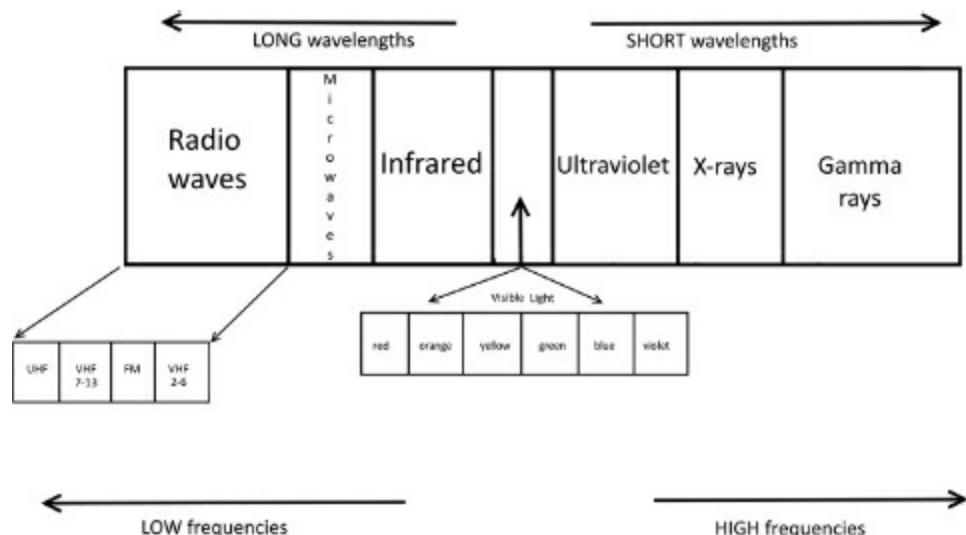
Edwin Hall (1855–1938) was an American physicist. His graduate work at Johns Hopkins led to the discovery of the effect that bears his name. He made his observations with gold leaf on a glass plate exposed to magnetic fields. He became a physics professor at Harvard and did further research in thermodynamics.

## **Light and Color Sensors**

---

Light and color sensors detect light across the spectrum from infrared to ultraviolet

Light and color sensors detect light across an spectrum from infrared to ultraviolet and even invisible light energy such as gamma rays and x-rays. Some sensors are simple switches indicating the presence of light, whereas others can distinguish the light intensity and color.



**FIGURE 19.1** The Light Spectrum; visible light is just a portion.

Color is just a different frequency of light wave. There is no physical property of “greenness” or “orangeness”; it just is a matter of frequency and wavelength. The following chart shows the electromagnetic spectrum, which includes the portion of the spectrum that includes visible light.

Light and color sensors are very flexible tools. They can be used in navigation, signal reception, and energy detection. The sensors can be constructed from many technologies, including photoresistors, photovoltaic cells, photodiodes, phototransistors, and charge-coupled devices.

## **Microphones**

A microphone is a type of sensor as well. It is a transducer that detects sound waves and converts them to an electrical signal. Microphones are essential components in sound recording, telecommunications, hearing aids, voice recognition, and many non-voice sound applications, including those used in the field of ultrasonic imaging in industrial applications.

Microphone sensors use many different technologies, including condensers (also called a capacitor microphone), piezoelectricity, and fiber optics (by sensing the differences in light intensity bounced off of a reflective diaphragm sensitive to sound vibrations). Microphones designed to work with microcontrollers usually are MEMS and are sometimes referred to as microphone chips.

## Alcohol and Other Environmental Gas Sensors

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From sensing toxic chemicals such as carbon monoxide, to determining levels of potentially *combustible* fumes, to detecting alcohol by a Breathalyzer, electronic gas sensors have many uses. Gas sensors are generally classified into two types: combustible and toxic and/or noncombustible.

The technologies to detect combustible gases are *catalytic* sensing and infrared (IR) sensors. In catalytic sensing, as the gas comes into contact with a catalytic coil, it oxidizes and the resulting change in resistance on the coil can be measured with the use of a bridge circuit.

To be **combustible** is to be capable of burning or igniting.

To be **catalytic** is to be capable of causing or accelerating a chemical reaction. In this particular case, oxidation is the chemical reaction that results.

IR sensors measure the difference in an infrared beam as it travels through the gas. The difference in the light intensity can be related to the presence of a gas.

For detecting toxic or noncombustible gases, electrochemical gas sensors are a common technology. They use an electrolyte and a porous membrane connected to electrodes. When the gas passes through the membrane, it oxidizes and a current is produced.

## GPS Sensors

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The type and specificity of data available via global positioning system (GPS) satellites are incredibly valuable in electronics. GPS can provide location in longitude, latitude, altitude, and time of day. Using that information sampled over time, you can detect speed as well. GPS signals can be integrated into mapping systems, which can be used to provide information, make decisions based on set instructions, and make adjustments in navigation.

The number of projects that can take advantage of GPS sensors is again limited only by your imagination.

## The Least You Need to Know

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- Sensors measure a value and transmit a readable signal. Electronic sensors provide an electric signal to describe a value.
- Accelerometers measure speed across multiple axes. This information can be used to

give the sensor's orientation in space.

- Digital compasses or magnetometers give direction relative to magnetic fields.
- Light and color sensing relies on reading the wavelengths and frequencies of the light spectrum.
- Microphones can sense sound by converting sound waves to electrical signals.
- GPS sensors receive satellites' information, such as latitude, longitude, and time, which can be integrated with maps and measure speed.

## **Chapter Review Questions**

---

1. Name two types of non-electronic sensors given in the chapter: \_\_\_\_\_ and \_\_\_\_\_
2. True/False. A sensor needs to be sensitive to changes in what it is measuring.
3. A/an \_\_\_\_\_ represents one type of inputted energy as an output of another type of energy.
4. An accelerometer measures acceleration expressed in \_\_\_\_\_ forces.
5. \_\_\_\_\_ is the property of some materials such as quartz that produce an electric charge when subjected to pressure.
6. The \_\_\_\_\_ Effect is the voltage created when a conductor or semiconductor with a current running through it is exposed to a magnetic field perpendicular to it.
7. True/False. All light and color sensors are based on photodiodes.
8. Radio waves have longer/shorter wavelengths than visible light.
9. Microphones are transducer that detects sound waves and converts them to an \_\_\_\_\_ signal.
10. \_\_\_\_\_ signals can provide location in longitude, latitude, altitude, and time of day.

# ELECTRONIC COMMUNICATION

## In This Chapter

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- Transmitting and receiving basics
- Understanding various types of signals
- Creating and detecting signals
- Converting visual images to signals

**U**p to this point you have explored how electronic devices transmit information via electrical signals in a closed system of an electric circuit. This chapter focuses on how electronics can be used to transmit and receive signals across a room, a field, a city, a continent, an ocean, and even into space.

Signal transmission is a very broad area of study. The aim of this chapter is to get you acquainted with the very basics of the topic. At the end of the chapter you will build an FM transmitter to get some hands-on experience with signal transmission.

## The Basics of Electronic Communication

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Let's first look at the basic steps involved in using electronics to communicate.

The information being communicated has to be converted into a form that can be transmitted using electricity. This is called *encoding*. That could be a voltage level (amplitude) or another aspect of an electrical waveform. The information, when communicated through electromagnetic methods, is called a *signal*.

A **signal** is information communicated through electromagnetic methods.

Next, the signal needs to be transmitted. This can be done over a dedicated direct connection—such as a copper wire or fiber-optic line—are through some sort of broadcast, such as a Wi-Fi signal over radio waves, or narrowcast—such as infrared waves from your television's remote control device.

An infinite number of signals are constantly being transmitted from an infinite

number of sources. Every time you cough, you create a sound wave and a change in the air pressure around you; in other words, you create and send a signal. Light, heat, and UV rays are created by the reactions on the sun and transmitted in every direction. Signals emanate throughout our natural world.

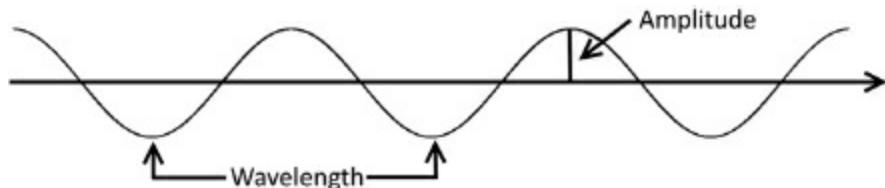
For the next step in the communication process, the signal needs to be received. The receiver has to be able to filter out which signals to ignore and which to receive. The more accurate the filter, the less noise (unwanted signals) is received along with the signal. The amount of signal compared to the amount of noise in a method of communication is called the *signal-to-noise ratio*. The ideal is a high signal, low noise ratio.

The final step in electronics communication is decoding; which is the process of interpreting the signal into a user-friendly communication. The result can be the pictures on your television, an e-mail in your inbox, or the sound of a voice on your telephone.

## The Electromagnetic Spectrum, Revisited

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Let's revisit the electromagnetic spectrum from [Chapter 19](#). You probably recall that two key parts of a waveform are the wavelength and the amplitude.



**FIGURE 20.1** Parts of a wave.

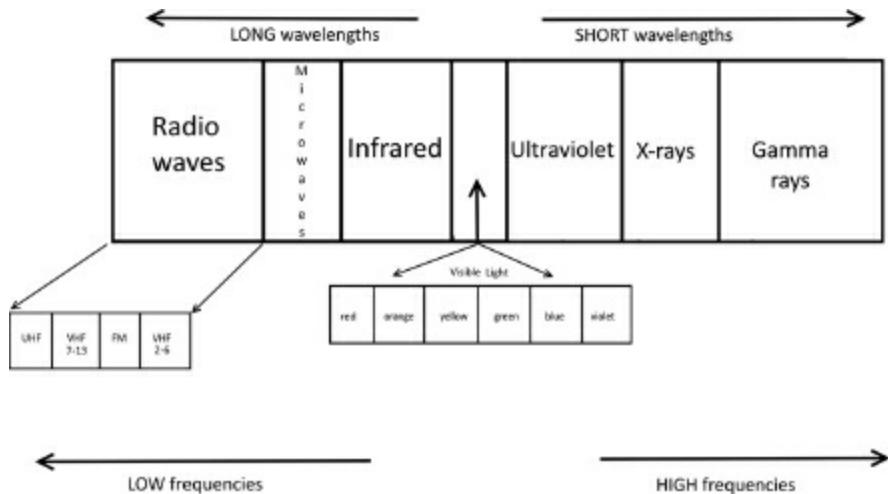
The wavelength is the distance over which the wave's shape repeats along an axis. A symbol for wavelength most often used is the Greek letter lambda ( $\lambda$ ). The amplitude is the measurement either above or below an axis at its greatest point. The frequency of a wave is determined by the velocity ( $v$ ) of a wave, which is the distance traveled over a period of time. Frequency is expressed in Hertz (Hz), which is the number of waves that pass in a second, and is symbolized as  $f$ .

The formula showing the relationship between wavelength, frequency, and velocity is  $f = v / \lambda$  where  $v$  = velocity of the wave (meters/second, m/s),  $f$  = frequency (in Hertz, Hz), and  $\lambda$  = wavelength (in meters, m).

From electronic communication, the size of the wavelength can range from  $1 \times 10^3$  m in the lower end of the spectrum (radio waves) to  $1 \times 10^{-11}$  at the high end (gamma rays). The frequency increases as the wavelength decreases, so the very long wavelengths of radio relate to very low frequencies (from 148.5 kHz of long wave AM

radio), and the very short wavelengths of gamma rays relate to very high frequencies (with Hz values up to  $10^{20}$ ).

The amplitude of a wave is also a key concept in electronic communication. Remember that amplitude can be measured in different ways depending on the type of wave shape. On non-sinusoidal waves, the peak amplitude of a wave is the absolute value of the wave (the highest or lowest point). The amplitude of an electromagnetic wave is a representation of its voltage.



**FIGURE 20.2** Longer wavelengths relate to lower frequencies. Frequency increases as we move to the right on this chart.

Phase is the synchronous relationship between two waves; it is how closely timed, or synchronized, they are. A wave's phase can't be described without the presence of another wave. When two waves are not synchronized, they are considered to be out of phase. The difference in timing between two waves' movements along an axis determine the amount they are out phase.

## Radio Waves

Radio waves are the most widely used signals in electronics communication. They are used in radio and television broadcasting, mobile phones, and wireless computer networking signals such as Wi-Fi and Bluetooth. The range of radio wave frequencies encompasses ultra-low frequency signals to high-frequency signals, each with its own properties of transmission. Low frequencies can travel long distances and aren't dependent on line of sight between transmission points. High frequencies are much more dependent on line of sight transmission and are less likely to be able to transmit through buildings or natural obstacles.

The robot project in this book uses 42 kHz frequency waves. It is in the ultrasonic range of frequencies, meaning it is a higher frequency than is audible to the human ear. The human ear can detect and interpret as sound frequencies in the acoustic range, which goes from 20Hz to 20kHz.

## Microwaves

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Microwaves are used in short-range point-to-point communication applications, in satellite communications, and in radar applications. The advantages of using microwaves for communication are that they have a high bandwidth and they use line-of-sight technology, so the same frequency can be used as long as they don't cross paths. The disadvantages of using microwaves for communication is that they do require line-of-sight relationships between transmitter and receiver and they are affected by environmental factors.

## Infrared

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Infrared light is used in short-range communication applications such as in sensors or between two nearby devices. Signals can be sent between LEDs and photodiodes, or with infrared lasers across longer distances. Many TV and other remote control devices use infrared light.

## Visible Light

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The visible light portion of the spectrum can be used to transmit and receive information, but it is not widely used for this purpose. However, there is considerable research into its use as a very large bandwidth transmission medium.

## Ultraviolet, X-Rays, and Gamma Rays

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Using the high frequency end of the electromagnetic spectrum as a transmission signal is problematic because the *radiation* associated with a portion of the spectrum can be harmful to health. High-frequency waves do play a role in many types of sensors and photodiodes measure these waves to detect many naturally occurring signals.

**Radiation**, scientifically speaking, refers to all energy emitted in rays or waves.

Higher-frequency waves are known as **ionizing radiation**. These waves are energetic enough to separate electrons from atoms, creating ions. That doesn't

necessarily mean that they are dangerous to health, but this effect does mean that these rays should be shielded to reduce the possibility of damage to the DNA in cells and as such, their use as a means of electronic communication has to be balanced against their potential harm.

## Encoding and Decoding a Signal

---

A signal in electronics communication can be as simple as a measurement of voltage or amplitude. For example, for a pressure sensor that switches on a circuit to provide a certain threshold voltage, the only signal required is enough pressure. This type of electronic communication requires very little sophistication in encoding or reading the signal.

Other methods of electronic communications involve modulation. Modulation starts with what is called a *carrier signal wave*. The carrier signal wave is transmitted as a constant signal wave layered with an information signal wave. Modulation is the process of encoding the information that is sent along with the carrier signal.

There are three primary methods of modulation: amplitude modulation (AM), frequency modulation (FM), and phase modulation (PM). Both analog and digital communications use these methods to send signals.

### Amplitude Modulation

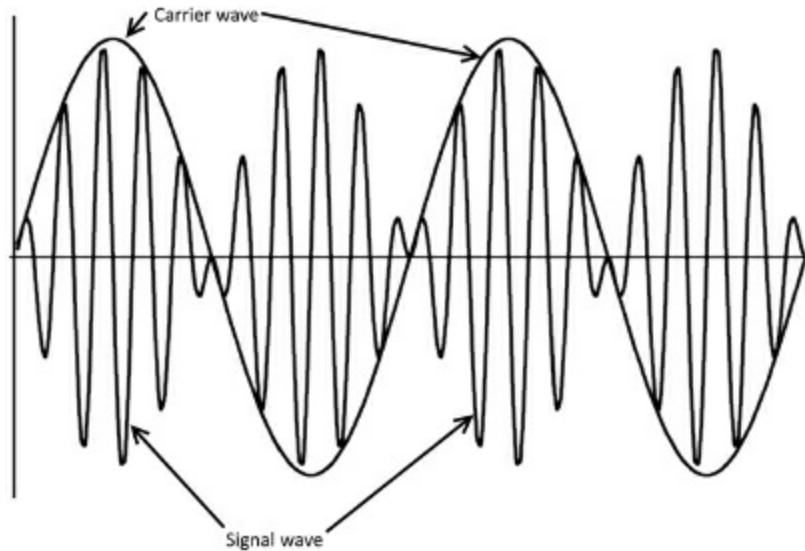
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Amplitude modulation encodes the information signal wave within the amplitude of the carrier signal wave. In the following figure, notice how the carrier wave is the outside limits of the wave. The information is stored within the “envelope” of the carrier wave.

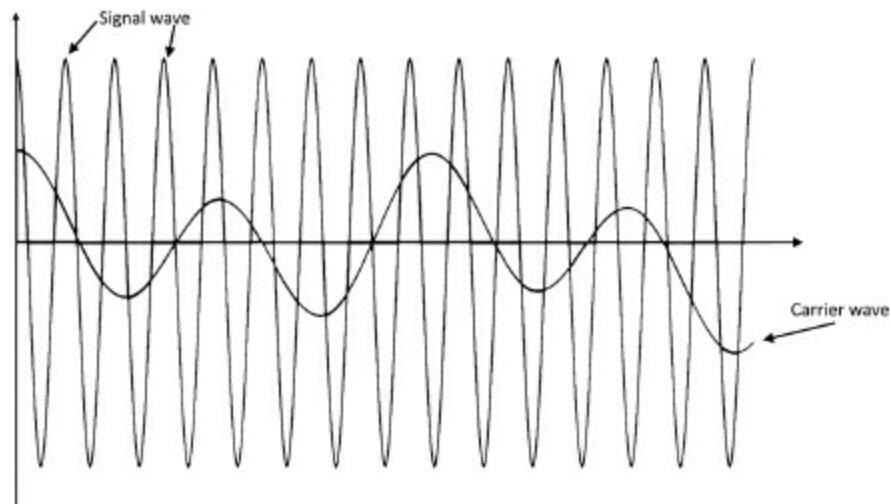
### Frequency Modulation

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With frequency modulation, the carrier signal wave is set to a particular steady frequency and information is set within minor variations above and below that frequency. It is a bit harder to visualize, but note in the following figure that the information is encoded above and below the carrier signal wave.



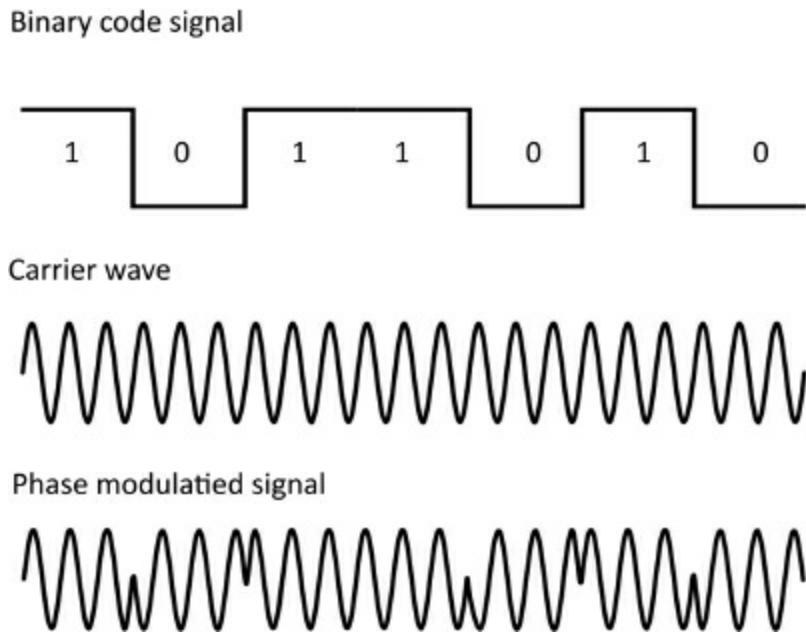
**FIGURE 20.3** Amplitude modulation.



**FIGURE 20.4.** Frequency Modulation.

## Phase Modulation

In phase modulation, the encoding and the decoding of the information signal wave requires a timing key. The information signal wave is a set off-phase from the carrier signal wave. The difference in phase contains the information. The timing key is required at the transmitting end and the receiving end of the communication.



**FIGURE 20.5** Phase modulation.

The receiver uses a type of filter called a *bandpass filter* to select only signals that fall within a certain range of frequencies or wavelengths. The information is then separated from the carrier wave signal by a demodulator.

A *modem* is a device that modulates and demodulates. It is a combination of the two terms *modulator* and *demodulator*. The communication of data across the Internet requires both the sending and receiving of signals, and modems serve as the gateway for this communication.

A demodulator may also be called a *detector* even though it does more than detect. It decodes the signal by separating the carrier signal from the information.

## Rasterization

To send a visual image via electronic means it is necessary to convert it into a mathematical representation of a visual image, a process called *rasterization*. A three-dimensional (3D) visual image is described geometrically as a series of polygons composed of various triangles. The relationship between these shapes can be expressed mathematically to create a two-dimensional (2D) image that can be displayed on a television, computer, or camera screen. Once the image is expressed mathematically, it can be sent as an electronic signal.

When the signal for an image is received, it is constructed of a series of instructions

for pixels or dots that are arranged according to the rasterized signal. Information such as color and brightness can also be embedded in the signal.

## **Lab 20.1: Building an FM Stereo Transmitter**

---

In this lab you will build an FM stereo transmitter from a kit manufactured by Electronic Rainbow and sold by Jameco Electronics at [www.jameco.com](http://www.jameco.com) (manufacturer no. FMST-100). Included in the package are instructions, the schematic, and all of the parts necessary for construction.

An FM stereo transmitter enables you to send an audio signal from a stereo in your living room to speakers throughout the whole house. This project tunes from 88MHz to 108MHz, which is the FM frequency band in most countries.

The radio signal is created with the use of a current applied to an oscillator, in this case a 38KHz crystal. This crystal is a piezoelectric material that creates its own electrical signal at very precise frequencies. You can tune to a specific frequency by adjusting the level of voltage applied through the use of capacitors and resistors in an oscillator circuit.

The kit includes a printed circuit board (PCB) with clear markings that indicate where each component should be placed as well as the appropriate polarity direction of the components.

### **Materials:**

1 FMST-100 kit

1 antenna (you can use any RCA cable)

1 9V battery

### **Instructions:**

The instructions that come with the kit give good step-by-step advice, but here is an overview of the process:

1. Place and solder the resistors as indicated by the kit instructions.
2. Place the IC socket, the inductor, and the crystal as indicated.
3. Place the capacitors as indicated. Remember that on a capacitor, if the polarity isn't marked clearly, the long lead side is positive.
4. Place the remaining parts, being sure to carefully look over all of your solders and double-check placement of all parts before inserting your IC.

## 5. Add an antenna

Follow the instructions for testing and tuning your transmitter. To tune your transmitter, use the plastic tool (do not use a metal tool!) included in the kit. For course tuning, adjust the coil marked L1. To make fine frequency adjustments, also called fine tuning, adjust the coil marked R3.

You can adjust the volume (amplification) in each channel (right and left) by adjusting R1 for the right channel and R2 for the left channel.

## The Least You Should Know

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- Electronics communication relies of the representation of information in waveform.
- Communications involve encoding, transmitting, receiving, and decoding.
- Signal types are spread across the electromagnetic spectrum from radio waves to gamma rays.
- Signals are sent along carrier waves using amplitude, frequency, and phase modulation.
- Rasterization is the encoding of visual images into an electronic signal.

## Chapter Review Questions

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1. To transmit information in electronics there are four steps: encoding, \_\_\_\_\_, receiving, and \_\_\_\_\_.
2. True/False. The human body is incapable of sending off signals without electronics.
3. \_\_\_\_\_ is a term used to describe unwanted signals in communication.
4. Longer wavelengths relate to lower/higher frequencies.
5. \_\_\_\_\_ amplitude is the absolute value of the wave above or below an axis.
6. Wi-Fi and Bluetooth are types of \_\_\_\_\_ waves.
7. True/False. Microwave signals can be disrupted by crossing paths.
8. \_\_\_\_\_ light is used in short-range communication such as TV remotes.
9. True/False. Frequency Modulation requires the use of a timing key.
10. To send visual information the image is converted to a mathematical expression in a process called \_\_\_\_\_.

# *CONSTRUCTING A ROBOT AND USING RASPBERRY PI*

We give you two options to program with two of the most popular open-source microcontrollers: the Netduino and the Arduino. Choosing between Netduino and Arduino is a matter of personal preference and comfort levels with the two programming environments. There are hardware differences that will affect choices between the two, but for our purposes and for most basic projects either will suit someone starting out. Arduino has a larger community and Netduino is often favored by those who are comfortable programming in C#. If you are not yet a programmer, explore some of the communities online to help you decide between the two.

To get started building your very own robot, you first need to do a little shopping. Once you have all your supplies, you'll need to do some basic programming using your home computer and a microcontroller, attach some wheels, and give it some motor power and control.

Then we look at all of the sensors that we can use to give your robot its many jobs. At their most basic level, sensors sense things. Imagine anything that can be sensed—light, temperature, radio signals, gases, and a whole lot more—and there is probably a sensor that detects it. The information that the sensors provide can be fed back to your robot and, with your help, your robot can use the information to make decisions. You will use a very sophisticated ultrasonic sensor to detect objects and make your robot do something unsophisticated: dance.

The Raspberry Pi is an affordable and adaptable small computer that many electronics hobbyists are using for their projects. We teach you the basics of connecting it to various inputs and outputs so you can tackle more complex projects.

# *ARDUINO: BUILDING YOUR ROBOT*

## **In This Chapter**

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- Shopping for Your Robot
- Get the Software You Need
- Connecting Your Arduino and Getting to Work

**T**ime to get your geek on: first by shopping, then by building a robot—a machine that follows a set of instructions to perform different tasks without human assistance. By the time you’re done with this chapter, you’ll have your robot up and running and even performing a trick or two. You’ll also have the knowledge you need to try your own programs and add some capabilities on your own.

## **Shopping for Your Robot**

---

All of the parts and components you’ll need for projects in the rest of this book are available from a wide variety of sites online. We have created a public wish list at Sparkfun ([https://www.sparkfun.com/wish\\_lists/91937](https://www.sparkfun.com/wish_lists/91937)) to make things easier. This list contains both the Netduino and the Arduino so be sure to uncheck the one you won’t be using.

Feel free to shop elsewhere and choose different components. Want wheels instead of tracks? Want to use Lego sheets? This is your chance to make your robot your own. Most of the connections and construction are made to be reconfigurable—screws and bolts, snap-in pieces—so you can adapt and add-on. We want you to try getting the basics together of a microcontroller (to program), motors (to drive), wheels or tracks (to move), and the addition of a sensor (to provide feedback to the microcontroller) that work together to make a functioning robot.

When you go online to make your purchases, download the manufacturer’s data sheets for the products you buy. These are a trove of information on everything from circuit diagrams, instructions, operating conditions, safety

advice, and much more.

Our shopping list includes the following:

Arduino microcontroller	DEV-11021
Ardumoto motor driver shield	DEV-09815
MaxBotix Ultrasonic Rangefinder LV-EZ1	SEN-00639
Wall Adapter Power Supply-9VDC, 650 mA	TOL-00298
9V to Barrel Jack Adapter	PRT-09518
Break Away Headers-Straight	PRT-00116
Breadboard Mini Self-Adhesive	PRT-07916
Break Away Headers-Right Angle	PRT-00553
Universal Plate Set	ROB-10016
Arduino Stackable Header Kit	PRT-10007
Screw Terminals 3.5mm Pitch (2-Pin)	PRT-08084
Battery Holder - 4xAA to Barrel Jack Connector	PRT-09835
Dual Motor GearBox	ROB-00319
Standoff - Metal (4-40; 3/8"; 10 pack)	PRT-10739
Screw - Phillips Head (1/2", 4-40, 10 pack)	PRT-10452
Nut - Metal (4-40, 10 pack)	PRT-10454
Long Universal Arm Set	Item # 70156
Universal Plate L - 210x160mm	Item # 70172

You should be able to purchase all of these items for under \$175.

These items are available directly from the manufacturer at [www.TamiyaUSA.com](http://www.TamiyaUSA.com).

## Get the Software You Need

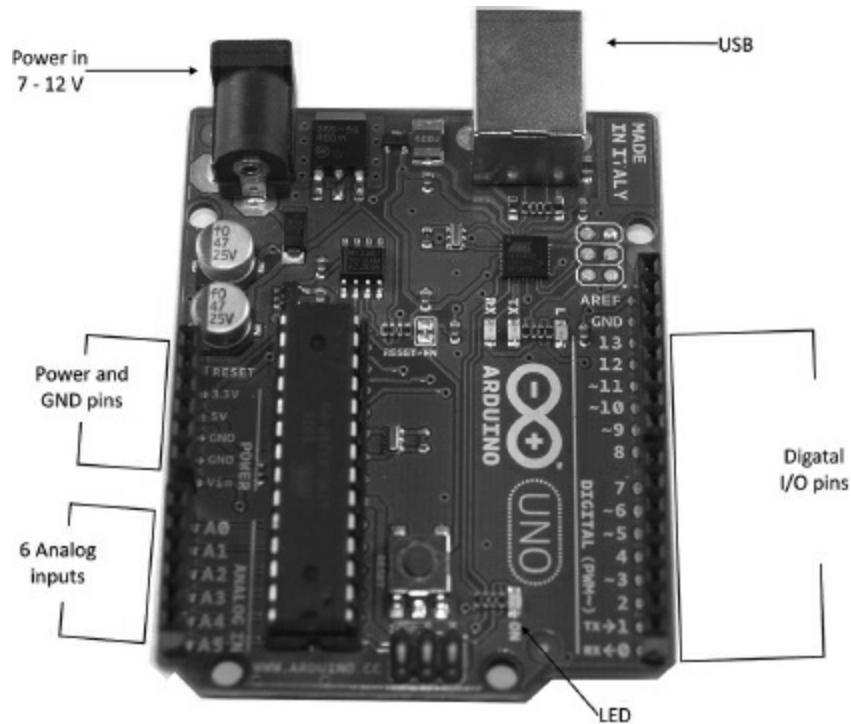
The software you need to program your microcontroller is available for free download. Go to the Arduino website at <http://www.arduino.cc/>. We will be using IDE (version 1.0.5-r2 for Windows): <http://arduino.googlecode.com/files/arduino-1.0.5-r2-windows.exe>.

Follow the steps to install the software. We recommend the default Arduino setup installation.

## Connecting Your Arduino and Getting to Work

Connect the Arduino microcontroller to your PC with the universal serial bus (USB) cable that comes with it. Your system should detect it and set up all the drivers.

Now you are ready to start your first program. This program makes an LED on the system board blink. In the process of creating this program, you will be introduced to working with the Arduino programming environment and some of the basic programming we will expand on later in the book.



**FIGURE 21A.1** The various parts on your Arduino microcontroller.

The program running on your computer is called an IDE. This will take the code you write in C++ and translate into a machine-friendly language. You will only see the C++ language code.

1. Start the Arduino IDE.
2. On the menu bar chose File > Examples > Basics > Blink.
3. A new window will open with your code loaded in for you.

The code should look like this.



**FIGURE 21A.2** The Arduino IDE start screen.



**FIGURE 21A.3** Choosing the Blink Example.



**FIGURE 21A.4** The code for Blink in the Arduino IDE.”

```
/*  
Blink  
Turns on an LED on for one second, then off for one second, repeatedly.  
  
This example code is in the public domain.  
*/  
  
// Pin 13 has an LED connected on most Arduino boards.  
// give it a name:  
int led = 13;  
  
// the setup routine runs once when you press reset:  
void setup() {  
  // initialize the digital pin as an output.  
  pinMode(led, OUTPUT);  
}  
  
// the loop routine runs over and over again forever:  
void loop() {  
  digitalWrite(led, HIGH); // turn the LED on (HIGH is the voltage level)  
  delay(1000); // wait for a second  
  digitalWrite(led, LOW); // turn the LED off by making the voltage LOW  
  delay(1000); // wait for a second  
}
```

Let's take a look at what your code is doing. The “int led = 13” line is a name so we can use that name later in our code. Further down you see “pinMode(led, OUTPUT);” this is setting pin 13 as an output. In the last section, we set up a loop function and set it

to run forever “void loop()”.

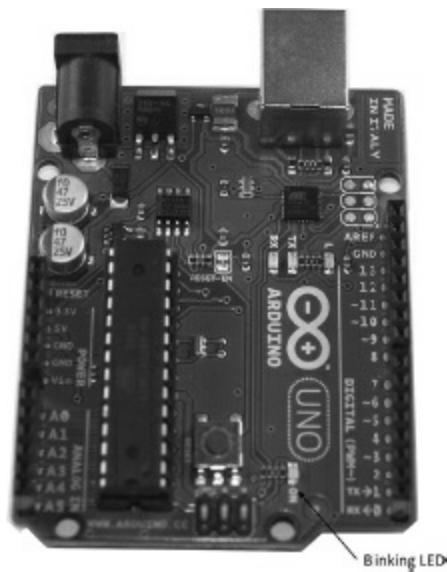
The “digitalWrite(led, HIGH);” and the “digitalWrite(led, LOW);” sections are setting the voltage to HIGH and LOW is setting the voltage to LOW.

The “delay(1000);” is calling for 1000 milliseconds or 1 second.

4. Your Arduino should still be connected by the USB cable so now press the arrow button at the top of the window.
5. After a few seconds you should see the LED on the Arduino blinking.



**FIGURE 21A.5** Upload to Arduino using the indicated button.



**FIGURE 21A.6** See the blinking LED as indicated above.

# *NETDUINO: BUILDING YOUR ROBOT*

## **In This Chapter**

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- Shopping for Your Robot
- Get the Software You Need
- Connecting Your Netduino and Getting to Work
- Downloading to the Netduino Microcontroller

**T**ime to get your geek on: first by shopping, then by building a robot—a machine that follows a set of instructions to perform different tasks without human assistance. By the time you’re done with this chapter, you’ll have your robot up and running and even performing a trick or two. You’ll also have the knowledge you need to try your own programs and add some capabilities on your own.

## **Shopping for Your Robot**

---

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Feel free to shop elsewhere and choose different components. Want wheels instead of tracks? Want to use Lego sheets? This is your chance to make your robot your own. Most of the connections and construction are made to be reconfigurable—screws and bolts, snap-in pieces—so you can adapt and add-on. We want you to try getting the basics together of a microcontroller (to program), motors (to drive), wheels or tracks (to move), and the addition of a sensor (to provide feedback to the microcontroller) that work together to make a functioning robot.

When you go online to make your purchases, download the manufacturer’s data sheets for the products you buy. These are a trove of information on

everything from circuit diagrams, instructions, operating conditions, safety advice, and much more.

Our shopping list includes the following:

Netduino microcontroller	DEV-11663
Ardumoto motor driver shield	DEV-09815
MaxBotix Ultrasonic Rangefinder LV-EZ1	SEN-00639
Wall Adapter Power Supply-9VDC, 650 mA	TOL-00298
9V to Barrel Jack Adapter	PRT-09518
Break Away Headers-Straight	PRT-00116
Breadboard Mini Self-Adhesive	PRT-07916
Break Away Headers-Right Angle	PRT-00553
Universal Plate Set	ROB-10016
Arduino Stackable Header Kit	PRT-10007
Screw Terminals 3.5mm Pitch (2-Pin)	PRT-08084
Battery Holder - 4xAA to Barrel Jack Connector	PRT-09835
Dual Motor GearBox	ROB-00319
Standoff - Metal (4-40; 3/8"; 10 pack)	PRT-10739
Screw - Phillips Head (1/2", 4-40, 10 pack)	PRT-10452
Nut - Metal (4-40, 10 pack)	PRT-10454
Long Universal Arm Set	Item # 70156
Universal Plate L - 210x160mm	Item # 70172

You should be able to purchase all of these items for under \$175.

These items are available directly from the manufacturer at [www.TamiyaUSA.com](http://www.TamiyaUSA.com).

## Get the Software You Need

---

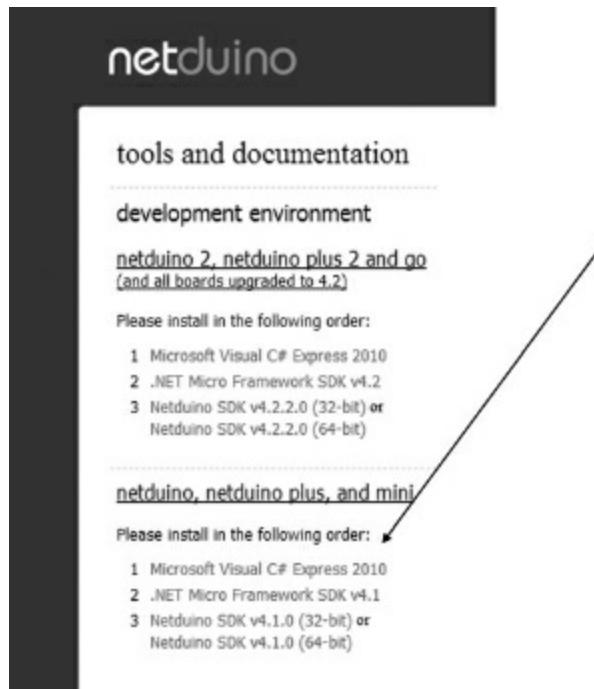
The software you need to program your microcontroller is available for free download. Microsoft Visual C# 2010 Express is part of the .NET Framework, which is an integrated development environment (IDE) that provides support for programming in multiple languages, debugging, and much more. The .NET Framework is a set of standards that enables programmers to develop programs in one of several programming languages and to have their programs run on any processor that is designed to work under these standards. Working outside of this framework requires knowing the

particular demands of each processor, often with its own quirks and “dialect” of even the standard languages.

We will be working in the C# (pronounced C sharp) language for .NET Framework. This will require layering support for the .NET Micro Framework onto the .NET which expands the environment from computer processors to work with microcontrollers.

The Netduino microcontroller is specifically designed to take advantage of the .NET Micro Framework. These tools are designed to work with Windows operating systems. On each linked page, you will find any minimum requirements.

You can find all of download links at <http://www.netduino.com/downloads/>.



**FIGURE 21B.1** The Netduino download page, choose the downloads under the Netduino.

## Connecting Your Netduino and Getting to Work

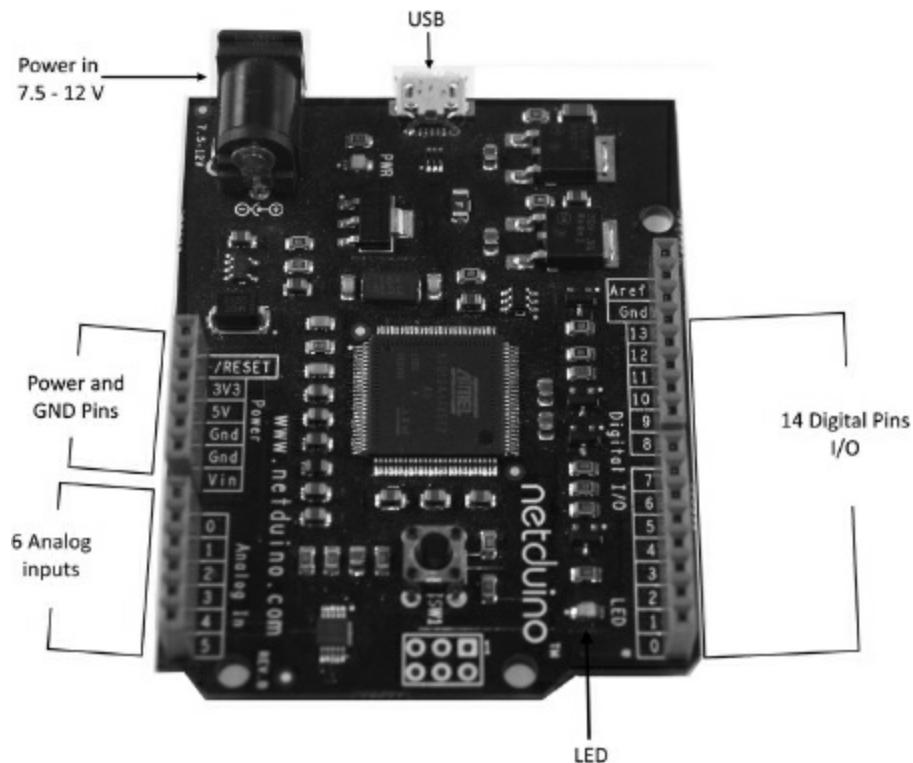
The Netduino Microcontroller has 14 digital input/output (I/O) pins, 6 analog input pins, and power ground (GND) pins; they are all labeled on the board. There is also a programmable button and a light-emitting diode (LED). You will be working with the LED in this section.

Connect the Netduino microcontroller to your PC with the Micro universal serial bus (USB) cable that comes with it. Your system should detect it and set up all the drivers.

Now you are ready to start your first program. This program makes an LED on the system board blink. In the process of creating this program, you will be introduced to

working with the C# programming environment and some of the basic programming we will expand on later in the book.

The program running on your computer is called a *compiler*. This will take the code you write in C# and translate into a machine-friendly language. You will only see the C# language code.



**FIGURE 21B.2** The various parts on your Netduino microcontroller.

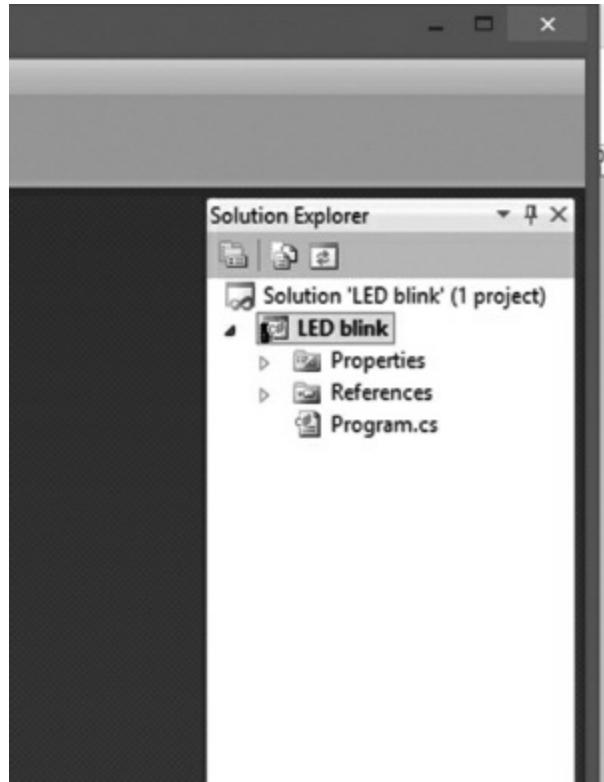
1. Start Microsoft Visual C# 2010 Express.
2. Choose **New Project**.
3. Click the triangle next to Visual C# in the upper-left corner to expand the list. Choose **Micro Framework**. In the project type list, choose **Netduino Application** and name the project **LED Blink**.
4. Click **OK**. You should now see the following screen.



**FIGURE 21.3** The start page for Microsoft Visual C# 2010 Express. Choose New Project.



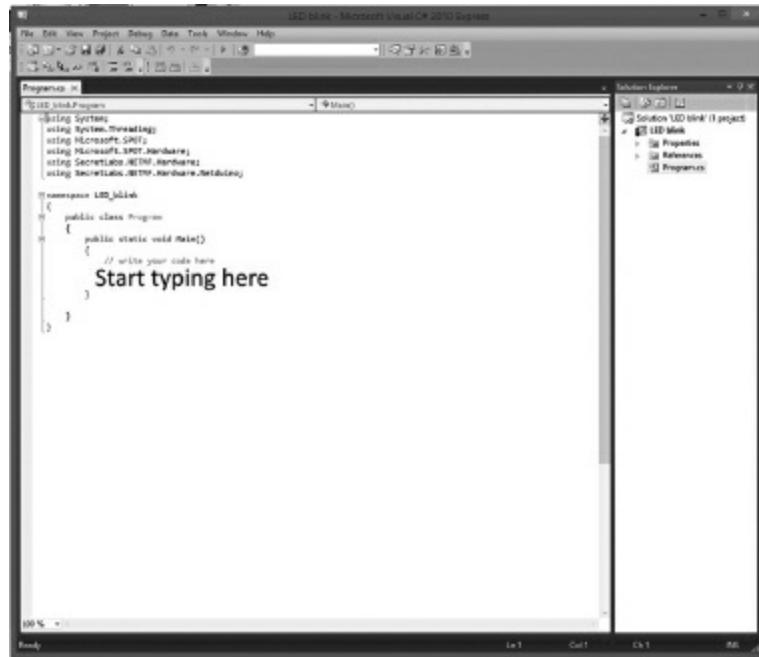
**FIGURE 21B.4** Choose Netduino Application.



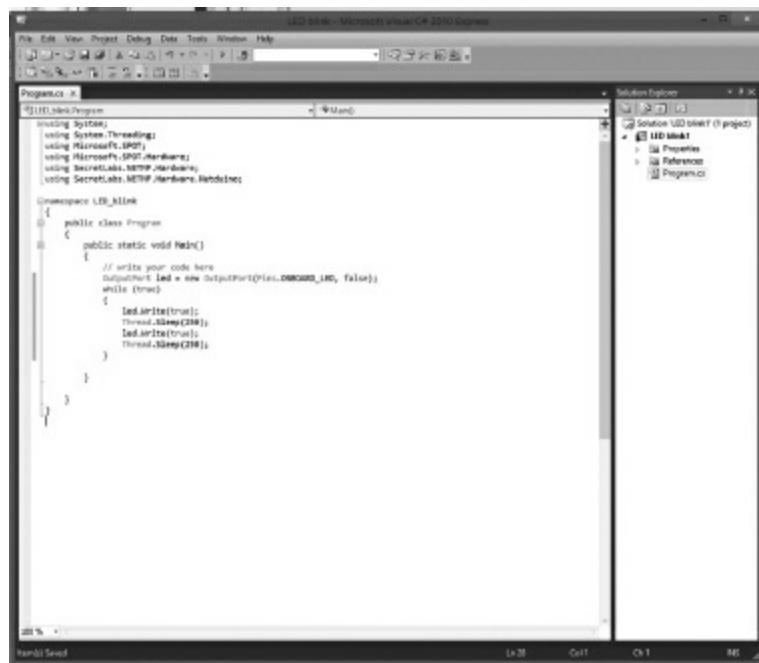
**FIGURE 21B.5** You should see the LED Blink project on the list.

5. Double-click **Program.cs** in the list on the right. This creates the proper form to start writing your code.
6. You can now start typing code immediately after “//write your code here”.

```
OutputPort led = new OutputPort(Pins.ONBOARD_LED, false);
while (true)
{
    led.Write(true);
    Thread.Sleep(250);
    led.Write(false);
    Thread.Sleep(250);
}
```



**FIGURE 21B.7** Your code as it should be entered.



**FIGURE 21B.6** Start typing code here.

In the first line of code, you are creating a new output, naming it “led” and telling the program to use the pin named ONBOARD\_LED. You may have noticed when typing that a list of pins appears from which you can choose the pin rather than typing in the complete name of the pin.

Adding “false” after the pin name sets the LED to “off” as its default state.

The “while (true)” statement tells the LED what to do when it is on.

The “led.Write(true);” statement turns the LED on.

The “Thread.Sleep(250);” statement keeps the LED on for 250 milliseconds (ms).

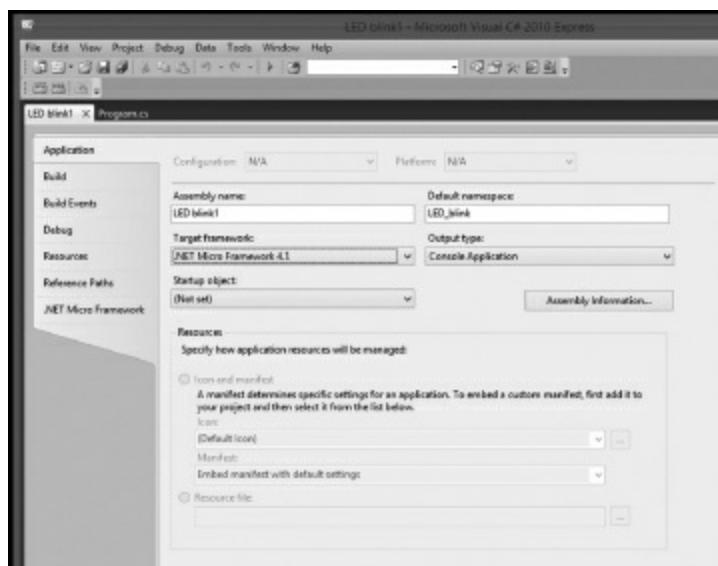
The “led.Write(false)” statement turns the LED off and the line “Thread.Sleep(250)” sets the time interval at 250 ms.

When writing code, you will get prompts on what the compiler thinks you may need next; this is called *intelli-sense*. A short list of possible commands to use next will pop up. You can select this command with the arrow keys and then press the Tab key to insert it into the code you are writing.

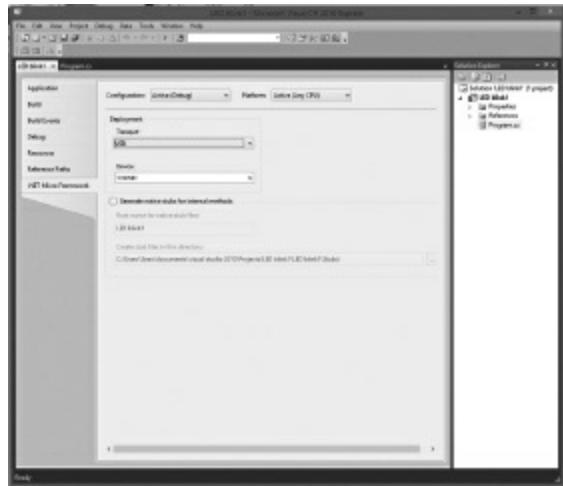
## Downloading to the Netduino Microcontroller

Now let's download the code to your Netduino Microcontroller.

1. From the menu bar, choose **Project**, then **LED Blink Properties**.
2. Under **Target framework**, select **.NET Micro Framework 4.1**, and under **Transport**, select **USB**.



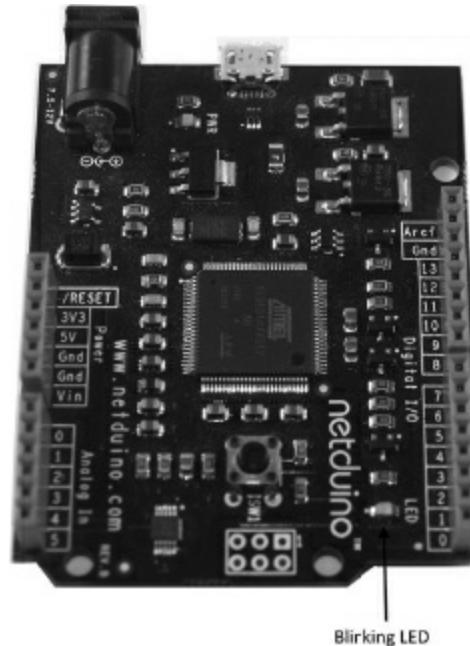
**FIGURE 21B.8** Under Target framework, select .NET Micro Framework 4.1.



**FIGURE 21B.9** Under TRANSPORT, select USB.

3. Under the file menu, choose **Save all** then click the green play arrow on the top menu bar or press **F5** to *debug* the program. If your code is correct it will load the program you entered onto your Netduino. The LED on the microcontroller will be blinking. If you have any errors or *bugs*, the screen on your computer will highlight any bugs that need to be corrected. Check that your code is typed correctly, as typos are the most common errors.

A **bug** is an error in programming that causes unintended consequences. To **debug** a program is to find errors and correct them.



**FIGURE 21B.10** If you installed the program correctly, your LED should be blinking.

# *ARDUINO: GETTING YOUR ROBOT MOVING*

## **In This Chapter**

---

- Mounting your motor and microcontroller
- Adding power
- Programming your robot to start and stop
- Controlling your robot's speed
- Assembling the robot platform

**Y**ou can't have a robot that just sits there. Let's get things moving by mounting a motor, adding a power supply, and giving the robot some controls. We'll start with a few commands, but the tools are in your hands if you want to add more.

## **Get Your Motor on Board**

---

Now it's time to add features to your robot to get it moving.

## **Assembling the Motor Driver Shield**

---

### **Materials:**

Soldering Iron

Solder

Circuit board holder

The parts included with the Arduomoto Motor Driver Shield:

Motor driver shield

Shield board

- 2 6-pin stackable headers
- 2 8-pin stackable headers
- 2 2-pin screw terminals

## Instructions:

Sparkfun has a great online tutorial on putting the motor driver shield together with color photos and soldering tips. You can find them on the product page on their website ([www.sparkfun.com](http://www.sparkfun.com)). Follow their instructions and assemble the shield.

## Power It Up

---

Initially, power for your Arduino Microcontroller came from your computer via the Micro USB cable. This provided enough power for programming the device and making the light-emitting diode (LED) blink.

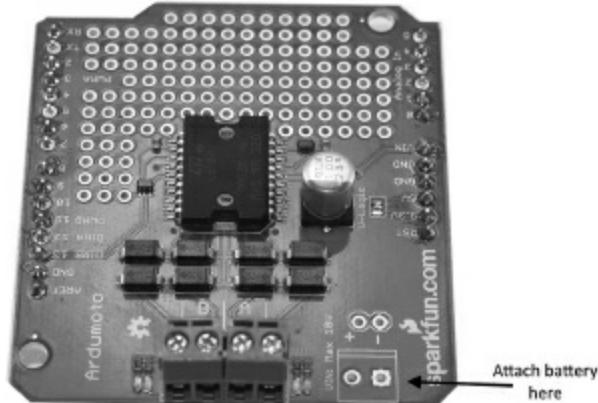
We need to also consider power for the motors, the 5 volts coming from your controller is fine for small tasks like talking to the attached shields but not enough to provide power for the drive motors. In fact attaching something that needs more than 35 mille amps can damage your microcontroller.

Take a look at the motor shield and you will see “VIN Max 12V” and two holes for connecting an external power source. We used a 9V battery with the 9V battery clip with wire to connect here.

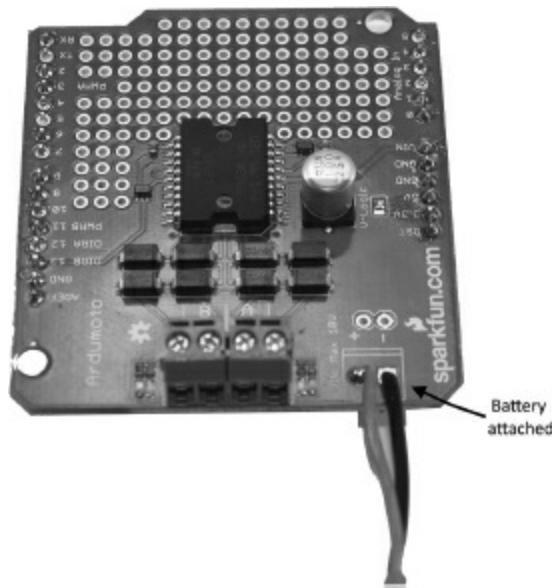
## Programming Your Robot to Start and Stop

---

Now let's write some code to control the motors. You will set and name the output ports and then have them go forward for 500 milliseconds then backward for 500 milliseconds and repeat until you disconnect the power.



**FIGURE 22A.1** Attach battery as indicated above.



**FIGURE 22A.2** The battery is attached

1. Start the Arduino IDE as you did in [Chapter 21](#).
2. Type the following code:
3. Click the arrow icon to upload to the Arduino.

```
int pwm_b = 11;
int dir_a = 12;
int dir_b = 13;

void setup()
{
    pinMode(pwm_a, OUTPUT);
    pinMode(pwm_b, OUTPUT);
    pinMode(dir_a, OUTPUT);
    pinMode(dir_b, OUTPUT);

    analogWrite(pwm_a, 100);
    analogWrite(pwm_b, 100);
}

void loop()
{
    digitalWrite(dir_a, HIGH);
    digitalWrite(dir_b, HIGH);
    analogWrite(pwm_a, 100);
    analogWrite(pwm_b, 100);
    delay(500)
    digitalWrite(dir_a, LOW);
    digitalWrite(dir_b, LOW);
    analogWrite(pwm_a, 0);
    analogWrite(pwm_b, 0);
    delay(500)
    digitalWrite(dir_a, LOW);
    digitalWrite(dir_b, LOW);
    analogWrite(pwm_a, 100);
    analogWrite(pwm_b, 100);
    delay(500)
}
```

You can disconnect the Micro USB cable after you have successfully uploaded the code to the Arduino Microcontroller. It will hold the code until you reprogram it.

4. Reconnect the power cord, keeping the wheels elevated. Watch the motor go forward and in reverse. The code you entered tells the motor what to do.
5. Disconnect the power cord when you are sure that everything is functioning.

After you load a program onto your Arduino Microcontroller, the program

will run as soon as you supply power to the microcontroller.

## Identifying the I/O Pins

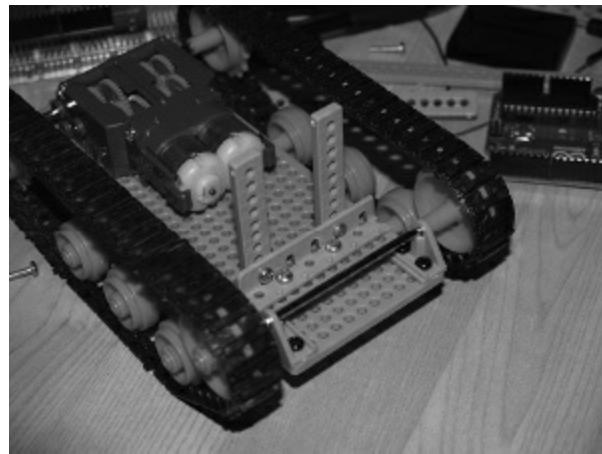
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Unlike the Netduino, all of the digital I/O pins can perform PWM or any other digital I/O function. See the image in the previous chapter which shows the various parts of your Arduino for identifying the output and input pins.

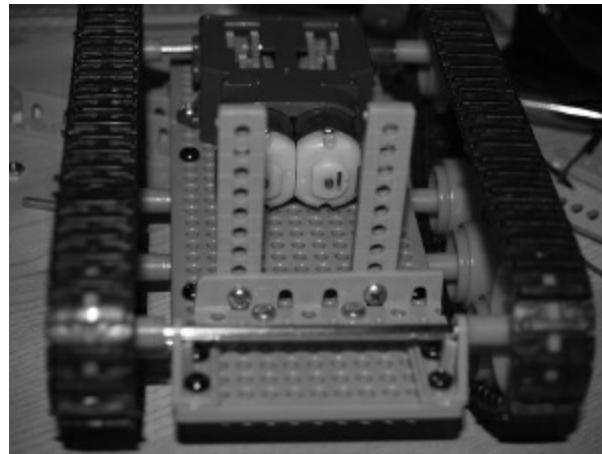
## Assembling the Robot Platform

---

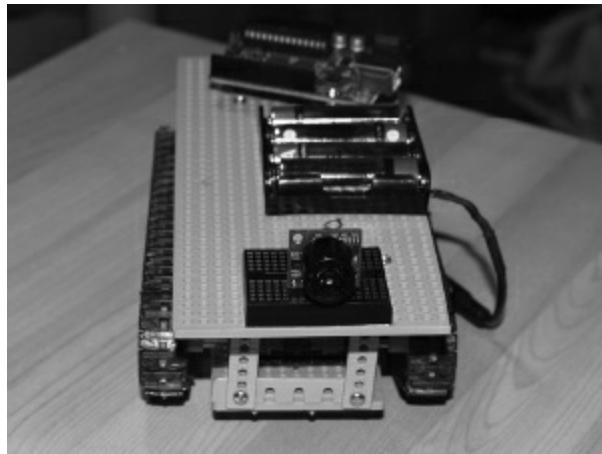
The track and wheel set does come with instructions for building with the universal plate set, but we had to modify the instructions to make this platform to hold the microcontroller and range sensor discussed in the next chapter. We used a hack saw to cut the top piece to the size we wanted and did the same for the supports to attach it to the wheel base. Be sure to leave enough room to attach your parts and yet still keep everything close enough to make your connections. Below are images of our robot under construction.



**FIGURE 22A.3** The universal plate with mounted motors.



**FIGURE 22A.4** Assembled universal plate with tank tracks.



**FIGURE 22A.5** Top plate for mounting microcontroller, batteries, and range sensor as discussed in Chapter 23. We cut the top plate and the supports to hold the microcontroller, batteries, and sensor.

# *NETDUINO: GETTING YOUR ROBOT MOVING*

## **In This Chapter**

---

- Mounting your motor and microcontroller
- Adding power
- Programming your robot to start and stop
- Controlling your robot's speed
- Assembling the robot platform

**Y**ou can't have a robot that just sits there. Let's get things moving by mounting a motor, adding a power supply, and giving the robot some controls. We'll start with a few commands, but the tools are in your hands if you want to add more.

## **Get Your Motor on Board**

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Now it's time to add features to your robot to get it moving.

## **Assembling the Motor Driver Shield**

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### **Materials:**

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Solder

Circuit board holder

The parts included with the Arduomoto Motor Driver Shield:

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Shield board

- 2 6-pin stackable headers
- 2 8-pin stackable headers
- 2 2-pin screw terminals

## Instructions:

Sparkfun has a great online tutorial on putting the motor driver shield together with color photos and soldering tips. You can find them on the product page on their website ([www.sparkfun.com](http://www.sparkfun.com)). Follow their instructions and assemble the shield.

After assembling the motor shield, you will need to make one small change. This shield was designed for the Arduino microcontroller, and we are using a Netduino microcontroller; some of the output pins are different.

The Netduino uses I/O pins 6 and 9 for PWM (pulse width modulation) but the input for PWM on the motor shield is on 3 and 11. You will see them labeled on the board as PWMA and PWMB. This is an easy fix.

1. On the bottom of the board, trim off pin leads 3 and 11.
2. Next, use two small jumper wires on the top side. Use one to connect 3 to 6 and the other to connect 9 to 11.

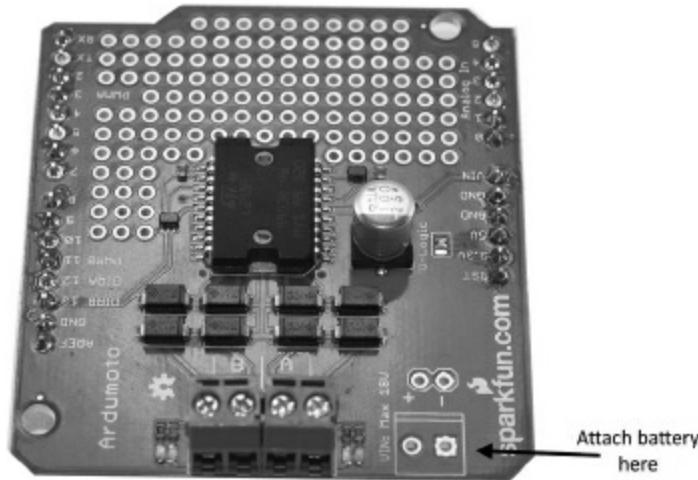
After these changes, the output from the Netduino will be connected to the right input on the motor shield.

## Power It Up

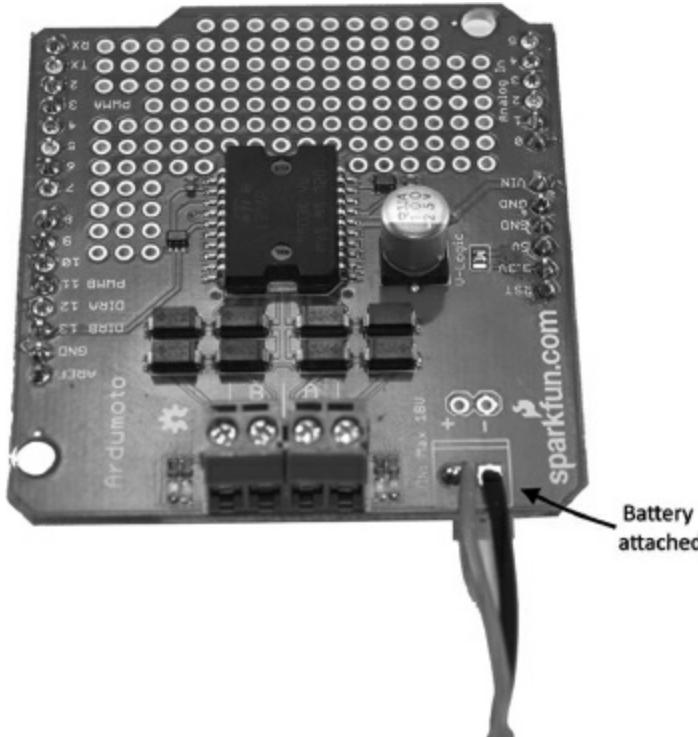
---

Initially, power for your Netduino Microcontroller came from your computer via the Micro USB cable. This provided enough power for programming the device and making the light-emitting diode (LED) blink.

We need to also consider power for the motors, the 5 volts coming from your controller is fine for small tasks like talking to the attached shields but not enough to provide power for the drive motors. In fact attaching something that needs more than 35 mille amps can damage your microcontroller.



**FIGURE 22B.1** Attach battery as indicated above.



**FIGURE 22B.2** The battery is attached.

Take a look at the motor shield and you will see “VIN Max 12V” and two holes for connecting an external power source. We used a 9V battery with the 9V battery clip with wire to connect here.

## Programming Your Robot to Start and Stop

Now let's write some C# code to control the motors. You will set and name the output ports and then have them go forward for 500 milliseconds then backward for 500 milliseconds and repeat until you disconnect the power.

1. Start Microsoft Visual C# 2010 on your computer. Choose **New Project** just as you did in [Chapter 21](#).
2. Open the file **project.cs** and below the phrase “//write your code here,” type the following code:

```
OutputPort Motor1 = newOutputPort(Pins.GPIO_PIN_D12,
false);
OutputPort Motor2 = newOutputPort(Pins.GPIO_PIN_D13, false);
while (true)
{
    Motor1.Write(true);
    Motor2.Write(true);
    Thread.Sleep(500);
    Motor1.Write(false);
    Motor2.Write(false);
    Thread.Sleep(500);
}
```

3. Be sure to change the project properties to use the USB transport and the set device to Netduino.

You can disconnect the Micro USB cable after you have successfully uploaded the code to the Netduino microcontroller. It will hold the code until you reprogram it.

4. Press **F5** to upload the project to the microcontroller.
5. Reconnect the power cord, keeping the wheels elevated. Watch the motor go forward and in reverse. The code you entered tells the motor what to do.
6. Disconnect the power cord when you are sure that everything is functioning.

After you load a program onto your Netduino microcontroller, the program will run as soon as you supply power to the microcontroller.

## Identifying the I/O Pins

Each input/output (I/O) pin on your Netduino microcontroller has a particular function, as follows:

Digital pins 0 to 1: UART 1 RX, TX

Digital pins 2 to 3: UART 2 RX, TX

I/O pins 0 through 3 are UART (universal asynchronous) RX (receiver), TX (transmitter); they are send and receive I/O pins that are used for serial communications.

Digital pins 5 to 6: PWM, PWM

I/O pins 5 and 6 are used for PWM (pulse width modulation).

Digital pins 7 to 8: UART 2 RTS, CTS

I/O pins 7 and 8 are UART RTS (request-to-send) and CTS (clear-to-send).

Digital pins 9 to 10: PWM, PWM

I/O pins 9 and 10 are also used for PWM.

Digital pins 11 to 13: SPI, MOSI, MISO, SPCK

I/O pins 11 to 13 are SPI (serial peripheral interface) pins, which can be programmed as MOSI (master output/slave input), MISO (master input/slave output), and/or SPCK (serial clock). These pins are used mainly for sending commands to the Arduomoto Motor Driver Shield. When you set the output state to TRUE the motors will go forward, and when you set the output state to FALSE the motors will go backward.

All of these pins can do a lot more than what we describe here, but we will keep it simple for now. What you do need to know is that the I/O pins have specific functions. For example, you cannot program pin 11 to send PWM signals, but you can use pins 5, 6, 9, or 10 to send PWM signals.

## Adding Speed Control

---

You can now start to add the speed control program code:

```
PWM pwm1 = new PWM(Pins.GPIO_PIN_D6);
PWM pwm2 = new PWM(Pins.GPIO_PIN_D9);
OutputPort Motor1 = new OutputPort(Pins.GPIO_PIN_D12, false);
OutputPort Motor2 = new OutputPort(Pins.GPIO_PIN_D13, false);
while (true)
{
    pwm1.SetDutyCycle(30);
    Motor1.Write(true);
    pwm2.SetDutyCycle(30);
    Motor2.Write(true);
    Thread.Sleep(5000);
    pwm1.SetDutyCycle(30);
    Motor1.Write(false);
```

```
pwm2.SetDutyCycle(30);  
Motor2.Write(false);  
Thread.Sleep(5000);  
}
```

You have just told your robot to go forward for 5,000 milliseconds (ms) with the speed reduced by about two-thirds by setting the pulse width modulation (PWM) with the following lines:

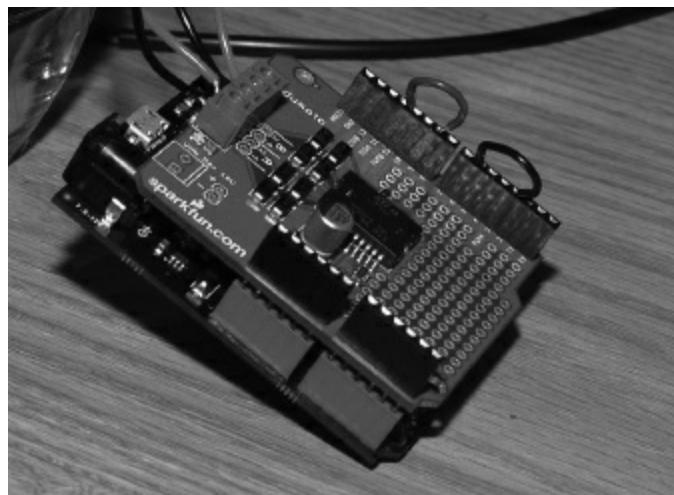
- **PWM pwm1 = new PWM(Pins.GPIO\_PIN\_D6);**
- **PWM pwm2 = new PWM(Pins.GPIO\_PIN\_D9);**

You have set the speed with the following lines:

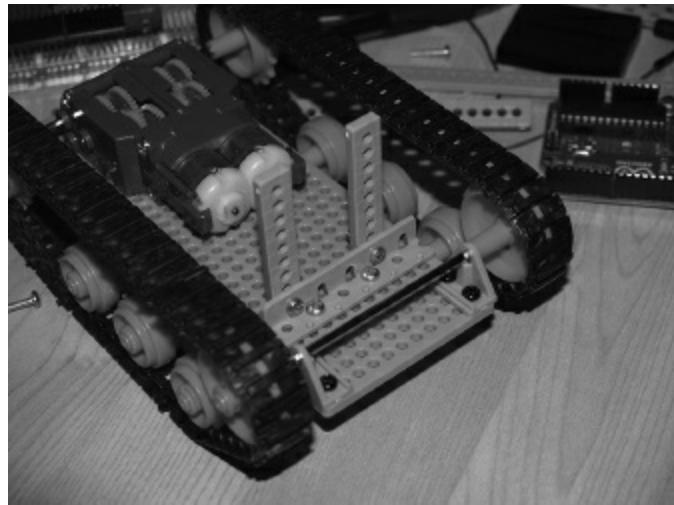
- **pwm2.SetDutyCycle(30);**
- **pwm1.SetDutyCycle(30);**

The 30 in parentheses represents a value on the available duty cycle for this motor shield, which has a range of 0 to 255. By reducing the duty cycle, you have reduced the speed of the motor.

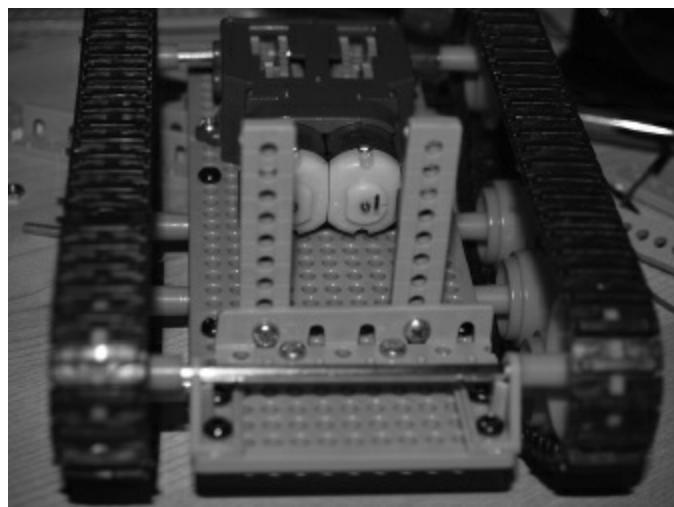
1. Make sure the power cord is disconnected before you load the programming onto your robot.
2. Connect the Micro USB and press play or F5 to load the program.



**FIGURE 22B.3** Motor shield with jumpers.



**FIGURE 22B.4** The universal plate with mounted motors.



**FIGURE 22B.5** Assembled universal plate with tank tracks.

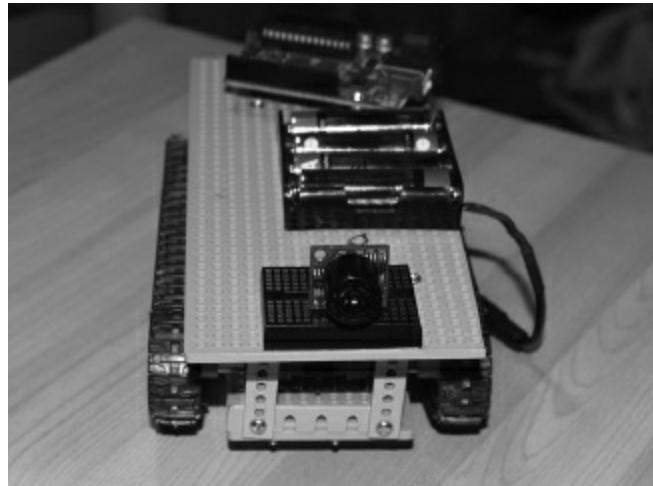
3. Disconnect the Micro USB cable.
4. Reconnect the power cord and let it run.

Your robot should run forward for 500ms, then reverse for 500ms repeatedly at a fraction of the speed from the first program.

## **Assembling the Robot Platform**

The track and wheel set does come with instructions for building with the universal plate set, but we had to modify the instructions to make this platform to hold the microcontroller and range sensor discussed in the next chapter. We used a hack saw to cut the top piece to the size we wanted and did the same for the supports to attach it to the wheel base. Be sure to leave enough room to attach your parts and yet still keep

everything close enough to make your connections. Below are images of our robot under construction.



**FIGURE 22B.6** Top plate for mounting microcontroller, batteries and range sensor discussed in Chapter 23. We cut the top plate and the supports to hold the microcontroller, batteries and sensor.

# ARDUINO: ADDING SENSORS TO YOUR ROBOT

## In This Chapter

---

- Attaching an ultrasonic range finder to your robot
- Setting up the power switch
- Coding for collision avoidance
- Letting your robot go

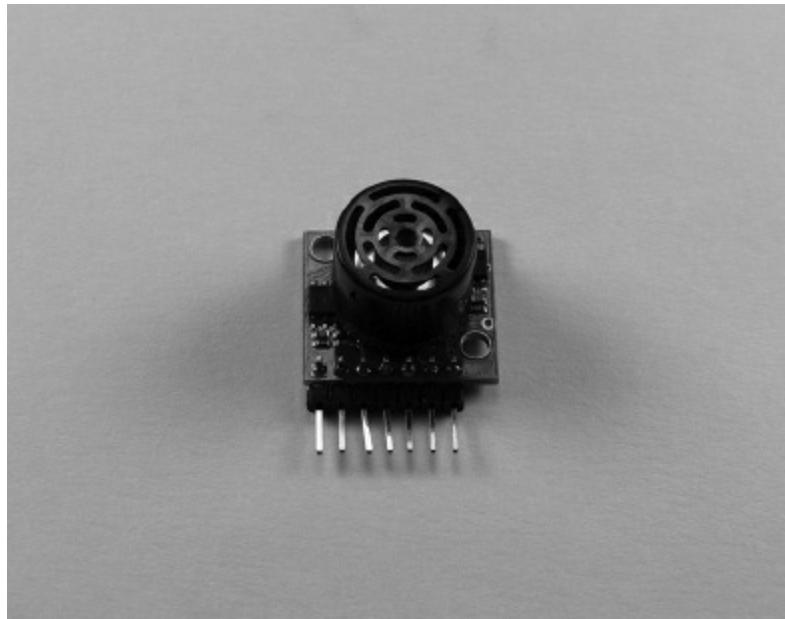
**O**nce the wheels are spinning under the control of your program, you have successfully built a robot. But you can do so much more with a combination of new programming and add-on sensors. This chapter gets you going by adding a sensor that can detect objects and their distance through the use of ultrasound waves.

## Adding Collision Control

---

Your robot goes backward and forward, which is cool enough, but let's take it further. Let's have it go forward until it senses an object. Then we can have it turn and go the other way until it encounters something again. This process is known as *collision control*.

We will be using the MaxBotix Ultrasonic Rangefinder to tell the bot when it's within a certain distance from an object. You will use that information combined with instructions written in C++ code to perform these actions.



**FIGURE 23A.1** The LV-EZ1 Ultrasonic Rangefinder by MaxBotix.

## **The Ultrasonic Range Finder**

First you need to understand what the range finder does and how it works. We are using an LV-EZ1 Ultrasonic Rangefinder from MaxBotix, Inc. Download the data sheet for the range finder from MaxBotix's website at [www.maxbotix.com](http://www.maxbotix.com).

The range finder works by sending out a 42kHz ultrasonic sound wave and then calculates the time it takes for the sound wave to be reflected back based on the speed of sound. Connect the range finder to your Arduino microcontroller using the analog output pin labeled AN on the sensor.

For every inch it measures, it produces a signal to the microcontroller in increments of 10mV from 0 to 255 inches. So if you are 10 inches away from an object, the signal would be 100mV. By sensing the signal, you can calculate the distance and give instructions accordingly. You can view this action by using your breadboard and a DMM.

## **Lab 23: Sensing Distance**

In this lab you will see how the sensor detects distance from an object and the output it supplies as you read it on the DMM.

### **Materials:**

MaxBotix Ultrasonic Rangefinder LV-EZ1

Breadboard

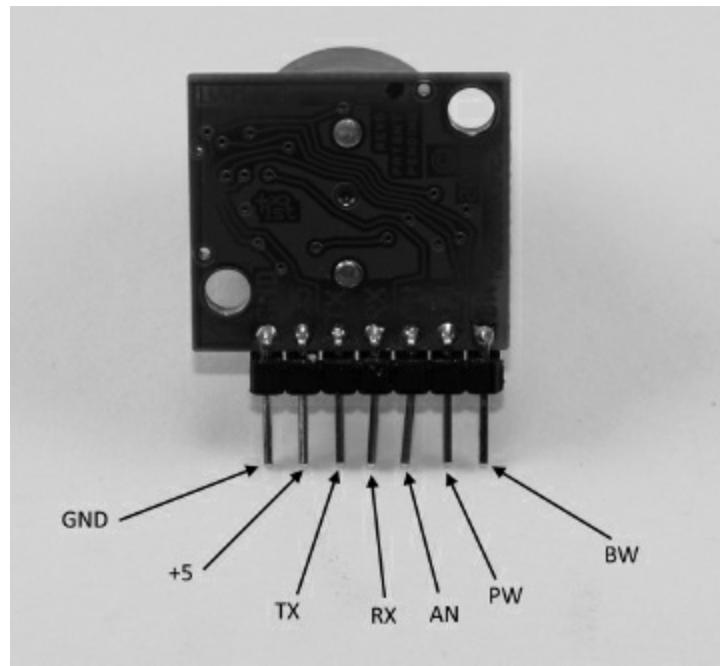
5V power supply

Jumper wire

DMM

### Instructions:

1. Connect the 5V power supply to the pin labeled +5.
2. Connect the pin labeled GND to GND.
3. Set your DMM to read **V<sub>DC</sub>**.
4. Connect the black lead to the GND.
5. Connect the red lead to the pin labeled AN.
6. Turn the power on.
7. Move your hand in front of the sensor; as you do, the voltage will change. The closer you are, the lower the voltage produced; the farther you move away, the higher the voltage produced.



**FIGURE 23A.2** MaxBotix Ultrasonic Rangefinder LV-EZ1 with pins labeled.

### Adding the Sensor to Your Robot

You are now ready to attach the Maxbotix LV-EZ1 sensor to your robot. Grab your

robot and let's get to work.

## Materials:

Your robot

Double-sided tape

MaxBotix Ultrasonic Rangefinder Maxbotix LV-EZ1 sensor

Small breadboard

Jumper wire

## Instructions: Arduino

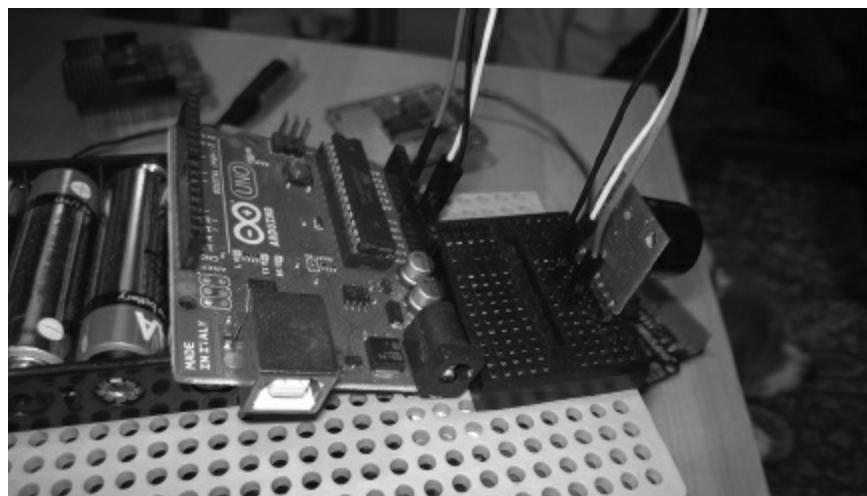
1. Use double-sided tape to secure the small breadboard to the front of the robot.

Use this photo to see that all you need to do is use the jumper wire to directly connect the Arduino GND to GND, 5V to 5V and A0 to AN.

## Adding a Power Switch

---

To make it easy to power your robot on and off, it's time to connect a single-pole, single-throw (SPST) switch between the battery and the power input on the Arduino Microcontroller.



**FIGURE 23A.3** Ultrasonic Rangefinder connected for testing.

Here are the steps:

1. On the 9V-to-barreljack adapter cable, working from the end that has the battery connector, strip off approximately 6 inches of the outer insulation, exposing the red and black wires.

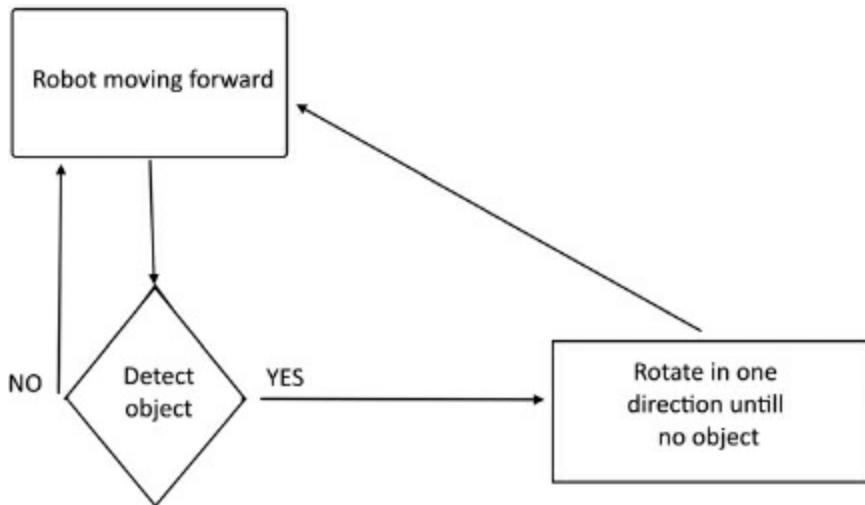
2. Determine where you want to place your switch, making sure to leave plenty of ground clearance between your robot's base and the running surface.
3. Attach your switch to your base. Bring the black wire to the switch leads to see where to make your cut.
4. Cut the black wire and strip off enough of the black insulation to make your connections.
5. Solder the wires to the switch lead.

## Planning and Writing the Code

---

Let's first plan out what we want to do and create a flowchart of what we want to happen.

This flowchart may seem very simple, but as you work on more complicated programs, you will find that using a flowchart helps to produce bug-resistant, if not bug-proof, programs. You can use proper flowchart symbols if you wish, but even a list of steps will help you accomplish your goals.



**FIGURE 23A.4** Flowchart for Robot.

## Arduino Code

---

The code for your Arduino is as follows:

When the analog input reads a value of less than 6, one of the wheels will reverse direction causing the robot to spin until the analog input reads greater than 6, then the robot will start moving forward again.

```

const int anPin1 = 0;
int pwm_a = 3; //PWM control for motor outputs 1 and 2 is on digital pin 3
int pwm_b = 11; //PWM control for motor outputs 3 and 4 is on digital pin 11
int dir_a = 12; //direction control for motor outputs 1 and 2 is on digital pin 12
int dir_b = 13; //direction control for motor outputs 3 and 4 is on digital pin 13
const int threshold = 6;

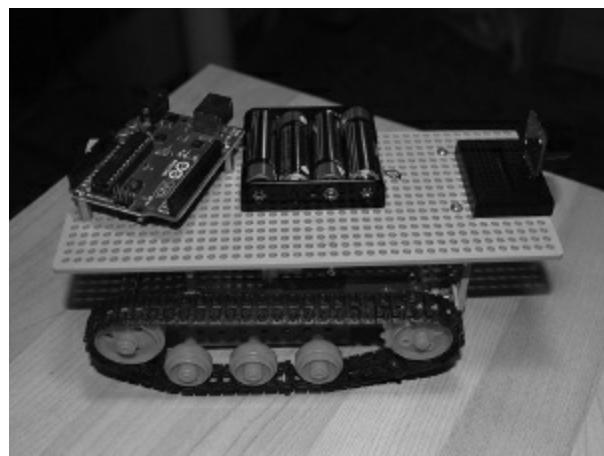
void setup()
{
    pinMode(pwm_a, OUTPUT); //Set control pins to be outputs
    pinMode(pwm_b, OUTPUT);
    pinMode(dir_a, OUTPUT);
    pinMode(dir_b, OUTPUT);
}

void loop(){
    int analogValue = analogRead(anPin1);

    if (analogValue > threshold {
        analogWrite(pwm_a, 100);
        analogWrite(pwm_b, 100);
    }
    else{
        digitalWrite(dir_a, LOW);
        digitalWrite(dir_b, LOW);
        analogWrite(pwm_a, 100);
        analogWrite(pwm_b, 100);
    }
}

```

**FIGURE 23A.4** Flowchart for Robot.



**FIGURE 23A.5** Completed robot.

## Letting Your Robot Roam

---

Now it's time to load the programming to your computer and let your robot roam free in the world. First, make sure the power switch is off on the robot. Connect the Micro USB cable from your computer to your Netduino and press the F5 key to load the code onto the robot. After it is done loading, disconnect the USB cable, place the robot on the floor, flip the power switch, and watch your robot go!

# NETDUINO: ADDING SENSORS TO YOUR ROBOT

## In This Chapter

---

- Attaching an ultrasonic range finder to your robot
- Setting up the power switch
- Coding for collision avoidance
- Letting your robot go

**O**nce the wheels are spinning under the control of your program, you have successfully built a robot. But you can do so much more with a combination of new programming and add-on sensors. This chapter gets you going by adding a sensor that can detect objects and their distance through the use of ultrasound waves.

## Adding Collision Control

---

Your robot goes backward and forward, which is cool enough, but let's take it further. Let's have it go forward until it senses an object. Then we can have it turn and go the other way until it encounters something again. This process is known as *collision control*.

We will be using the MaxBotix Ultrasonic Rangefinder to tell the bot when it's within a certain distance from an object. You will use that information combined with instructions written in C# code to perform these actions.

## The Ultrasonic Range Finder

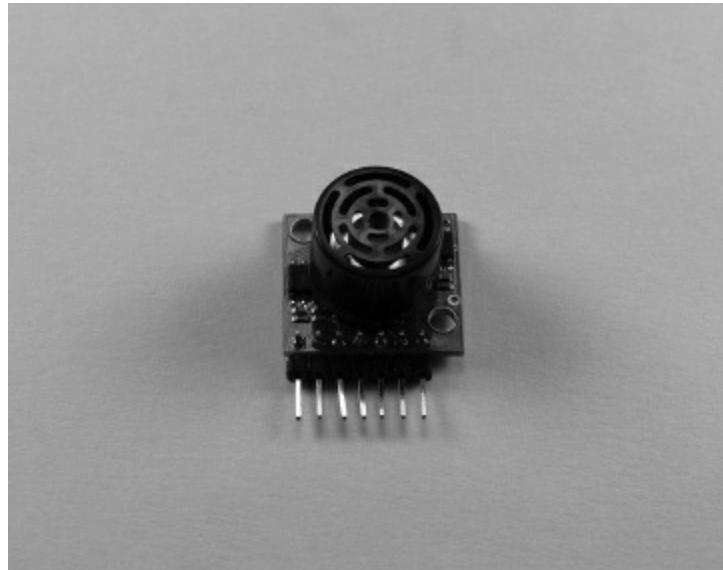
---

First you need to understand what the range finder does and how it works. We are using an LV-EZ1 Ultrasonic Rangefinder from MaxBotix, Inc. Download the data sheet for the range finder from MaxBotix's website at [www.maxbotix.com](http://www.maxbotix.com).

The range finder works by sending out a 42 kHz ultrasonic sound wave and then

calculates the time it takes for the sound wave to be reflected back based on the speed of sound. Connect the range finder to your Netduino microcontroller using the analog output pin labeled AN on the sensor.

For every inch it measures, it produces a signal to the microcontroller in increments of 10mV from 0 to 255 inches. So if you are 10 inches away from an object, the signal would be 100mV. By sensing the signal, you can calculate the distance and give instructions accordingly. You can view this action by using your breadboard and a DMM.



**FIGURE 23B.1** The LV-EZ1 Ultrasonic Rangefinder by MaxBotix.

## **Lab 23.1: Sensing Distance**

---

In this lab you will see how the sensor detects distance from an object and the output it supplies as you read it on the DMM.

### **Materials:**

MaxBotix Ultrasonic Rangefinder LV-EZ1

Breadboard

5V power supply

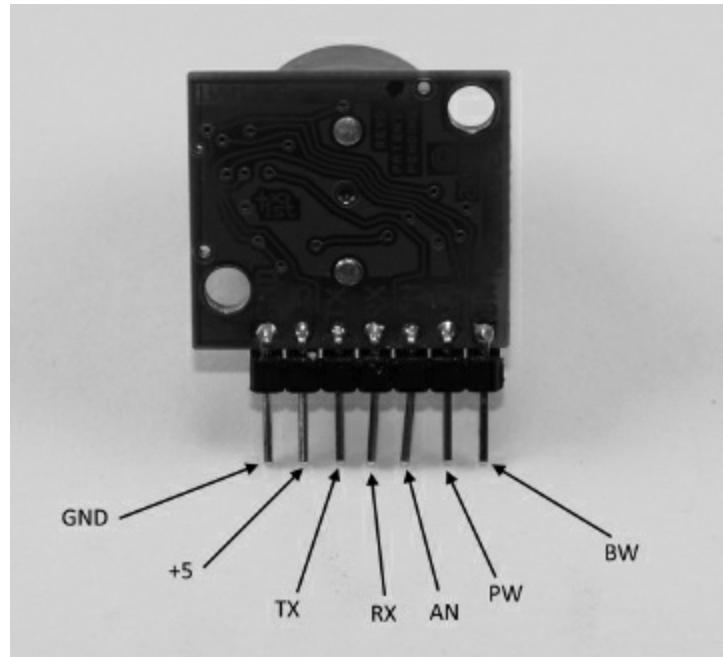
Jumper wire

DMM

### **Instructions:**

1. Connect the 5V power supply to the pin labeled +5.

2. Connect the pin labeled GND to GND.
3. Set your DMM to read  $V_{DC}$ .
4. Connect the black lead to the GND.



**FIGURE 23B.2** MaxBotix Ultrasonic Rangefinder LV-EZ1 with pins labeled.

5. Connect the red lead to the pin labeled AN.
6. Turn the power on.
7. Move your hand in front of the sensor; as you do, the voltage will change. The closer you are, the lower the voltage produced; the farther you move away, the higher the voltage produced.

## **Adding the Sensor to Your Robot**

---

You are now ready to attach the Maxbotix LV-EZ1 sensor to your robot. Grab your robot and let's get to work.

### **Materials:**

Your robot

Double-sided tape

MaxBotix Ultrasonic Rangefinder Maxbotix LV-EZ1 sensor

Small breadboard

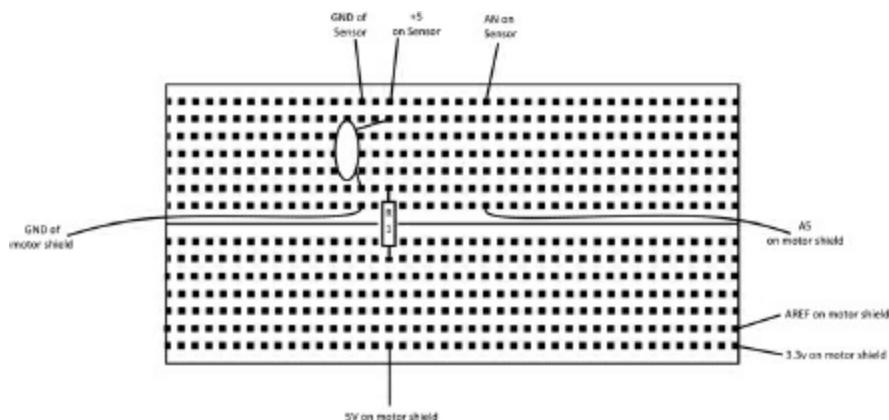
Jumper wire

100 $\mu$ F capacitor

100 $\Omega$  resistor

### Instructions:

1. Use double-sided tape to secure the small breadboard to the front of the robot.
2. Use the following diagram to make connections between the motor shield on your robot, the breadboard, and the sensor. Add the sensor to the breadboard so that the sensing side is facing forward (the circuit board will be facing the rear). The sensor will insert it directly onto the breadboard. The connections between the breadboard and the motor shield should be made with jumper wire. Notice the placement of the 100 $\mu$ F capacitor and the 100 $\Omega$  resistor.



**FIGURE 23B.3** Connection diagram for sensor; connections to be made on the small breadboard.

### Adding a Power Switch

To make it easy to power your robot on and off, it's time to connect a single-pole, single-throw (SPST) switch between the battery and the power input on the Netduino Microcontroller.

### Here are the steps:

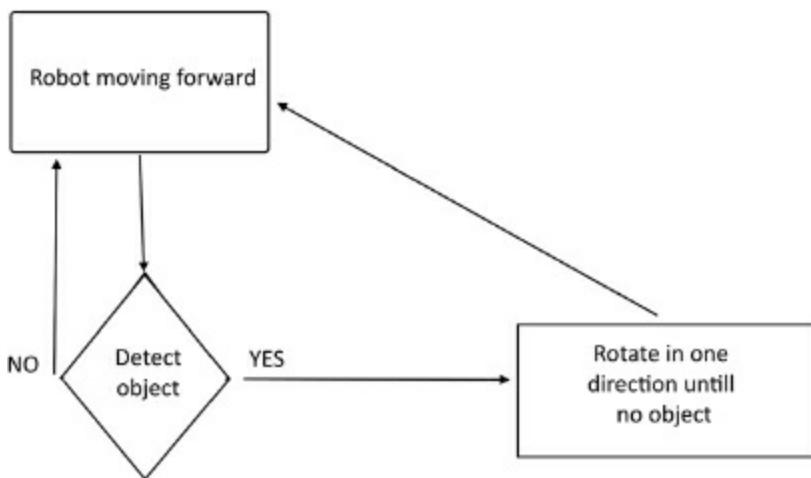
1. On the 9V-to-barreljack adapter cable, working from the end that has the battery connector, strip off approximately 6 inches of the outer insulation, exposing the red and black wires.
2. Determine where you want to place your switch, making sure to leave plenty of ground clearance between your robot's base and the running surface.

3. Attach your switch to your base. Bring the black wire to the switch leads to see where to make your cut.
4. Cut the black wire and strip off enough of the black insulation to make your connections.
5. Solder the wires to the switch lead.

## Planning and Writing the Code

---

Let's first plan out what we want to do and create a flowchart of what we want to happen.



**FIGURE 23B.4** Flowchart for robot.

This flowchart may seem very simple, but as you work on more complicated programs, you will find that using a flowchart helps to produce bug-resistant, if not bug-proof, programs. You can use proper flowchart symbols if you wish, but even a list of steps will help you accomplish your goals.

Now we can add code to provide collision avoidance. Insert this code just below the comment line “//write your code here” but above the PWM lines:

```
AnalogueInput a5 = new AnalogueInput(Pins.GPIO_PIN_A5);
```

This code creates a new analogue input named a5 and assigns it to analogue pin 5. Now, add this code below the last output motor line:

```
int i = a5.Read();
if (i > 20)
```

This will read the input and, if the value is greater than 20, the robot will move

forward. If the value is less than or equal to 20, the “else” statement will kick in. This reverses one of the motors, which will make one wheel reverse and cause the robot to spin away from the object until the input value is once again above 20. When it reaches 20, it will return to normal forward motion.

Here’s the full code for your robot so far:

```
// write your code here
AnalogInput a5 = new AnalogInput(Pins.GPIO_PIN_A5);

PWM pwm1 = new PWM(Pins.GPIO_PIN_D6);
PWM pwm2 = new PWM(Pins.GPIO_PIN_D9);

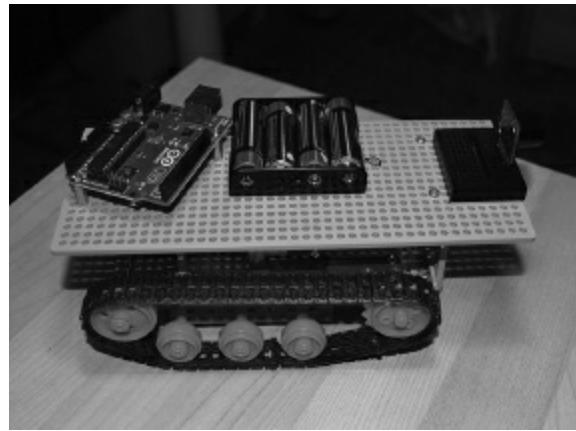
OutputPort Motor1 = new OutputPort(Pins.GPIO_PIN_D12, false);
OutputPort Motor2 = new OutputPort(Pins.GPIO_PIN_D13, false);

int i = a5.Read();
if (i > 20)
    while (true)
    {
        pwm2.SetDutyCycle(100);
        pwm1.SetDutyCycle(100);
        Motor1.Write(true);
        Motor2.Write(true);
    }
else
{
    pwm2.SetDutyCycle(100);
    pwm1.SetDutyCycle(100);
    Motor1.Write(false);
    Motor2.Write(true);
}
```

## Letting Your Robot Roam

---

Now it’s time to load the programming to your computer and let your robot roam free in the world. First, make sure the power switch is off on the robot. Connect the Micro USB cable from your computer to your Netduino and press the F5 key to load the code onto the robot. After it is done loading, disconnect the USB cable, place the robot on the floor, flip the power switch, and watch your robot go!



**FIGURE 23B.5** Completed robot.

# USING RASPBERRY PI IN YOUR ELECTRONICS PROJECTS

Getting to know and configuring your Raspberry Pi V3

## **In This Chapter**

---

- Setting up your Raspberry Pi with an OS
- Adding Inputs and Outputs (I/O) to your Pi
- Using the Python command shell
- Programming with Python on the Pi
- Programming a button in Python
- Controlling an LED with the button

**N**ow that you have learned how to work with your microcontroller, why would you want to work with a Raspberry Pi? Each has its advantages, and you want to choose the right tool for the right job, but it may come down to your own preferences for a programming and operating environment. A microcontroller is designed more for embedded applications which requires lower-power, but many projects would benefit from the capabilities that come from using a full-computer programmable in languages such as Python, Java, C, C++, or Perl. Or perhaps, someone with a programming background would prefer to work in a more familiar environment. In this Chapter we will get you started with working with Raspberry Pi for electronics projects by learning how to connect it to various Inputs and Outputs (I/O).

## **Setting up Your Raspberry Pi with an OS**

---

Your Pi is a small computer and will need an Operating System (OS). For the labs in this book we will be using Raspbian. This is a version of Debian LINUX made for the Raspberry Pi and it includes everything you will need to write the programs using the Python integrated development environment (IDE).

An easy way to get started is to purchase a Pi that includes a Micro SD card with the Raspbian OS already installed and ready to use. A good option is the starter kit from Adafruit kit which comes with everything you will need for all the labs in this section.

For all of these labs you will also need a keyboard, mouse and monitor. You can connect the Pi to the keyboard and mouse with USB connectors and your monitor with an HDMI connector.

<https://www.adafruit.com/product/3058>

We made one change to this configuration by choosing a different GPIO extension board. We made this change because we found the ribbon cable placement was hard to work with using one that comes with the starter kit. We used a “T”-shaped one from Sunfounder.

<https://www.sunfounder.com/40-pin-gpio-extension-board-for-raspberry-pi-b-and-raspberry-pi-2.html>

We will not cover configuring your own OS on a Micro SD card as the options vary depending on the OS you have on your home PC (MS Windows, Mac OS, or LINUX which all can be used).

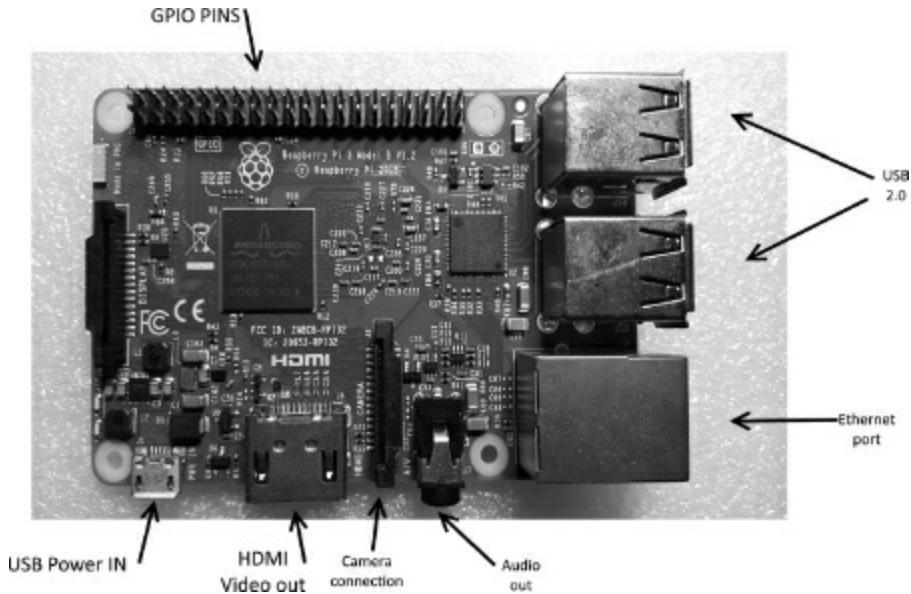


**Figure 24.1** “T”-shaped GPIO extension board.

We do recommend checking out all the different Pi OS available as the choices to find the one most well-suited to your preferences.

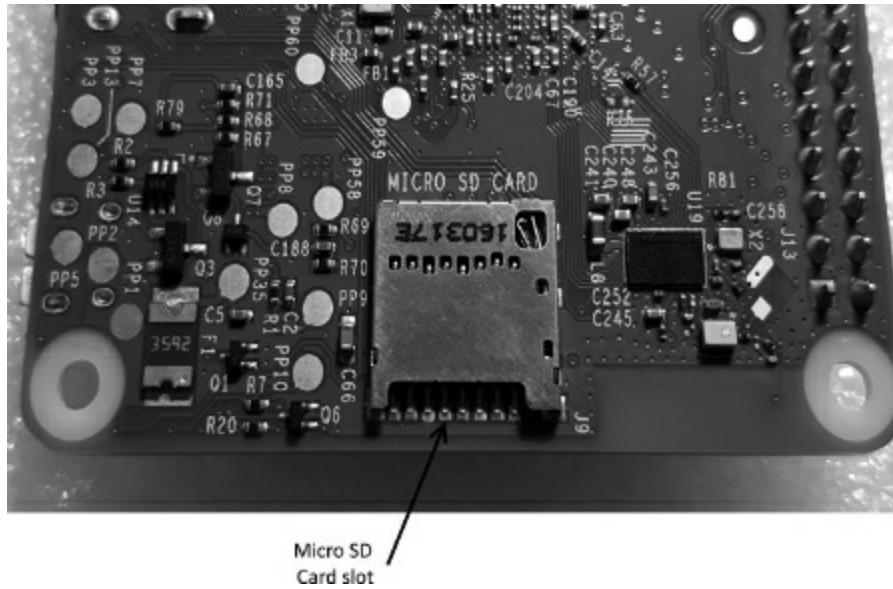
<https://www.raspberrypi.org/downloads/>

The Pi uses a HDMI port for video out and USB for keyboard and mouse connections.



**Figure 24.2** Connections for the Raspberry Pi 3.

The Micro SD card is inserted into a slot on the underside of the Pi.



**Figure 24.3** SD card slot.

For power, the Pi uses a MicroUSB connection (the Adafruit kit includes a power supply). This is a very common connection-type and one nice thing about this is it makes easy to connect a battery to power your Pi. We have found that a simple external battery pack used for charging mobile phones is a great option.

## **Adding Inputs and Outputs (I/O) to Your Pi**

In this book when the labs refer to needing a Raspberry Pi 3 this means a complete

set-up. This includes a Pi power supply, monitor, mouse, and keyboard. An internet connection can be helpful but not needed for the labs.

## Materials:

1 Raspberry Pi 3, connected to your keyboard, mouse and monitor.

1 ribbon cable

1 GPIO

1 LED (any color)

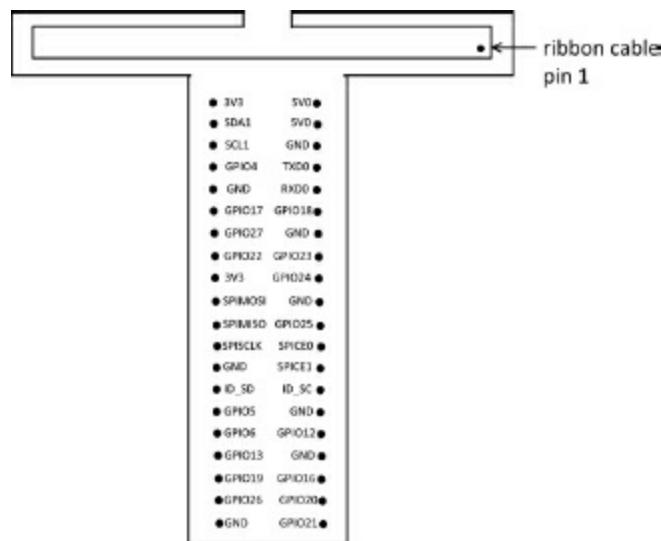
1  $47\Omega$  resistor

2 jumper wires

1 breadboard

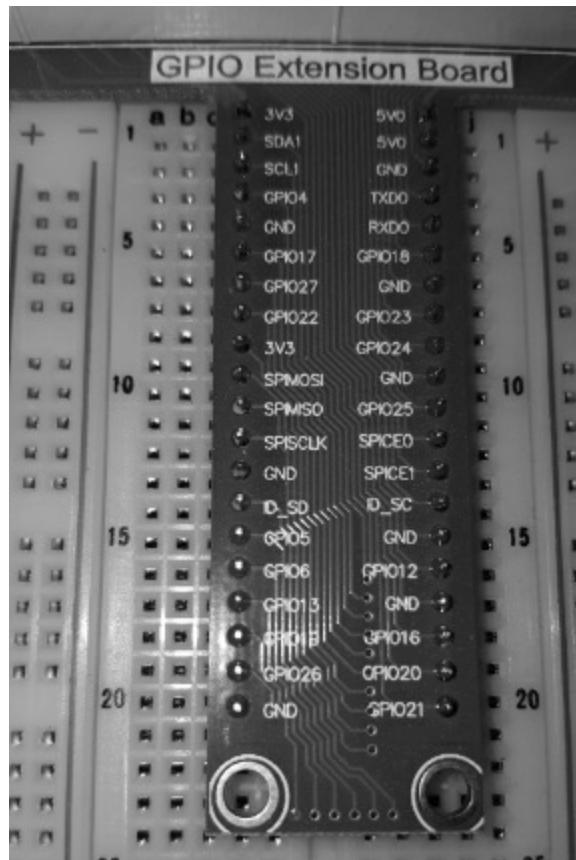
The Raspberry Pi 3 has 40 I/O pins. We will be using a GPIO connected to a breadboard to perform the labs in this section.

1. Connect the ribbon cable being careful to align the cable with pin one on the Pi and pin one on the GPIO. The ribbon cable will have a colored stripe on one side to indicate the connection to pin 1.

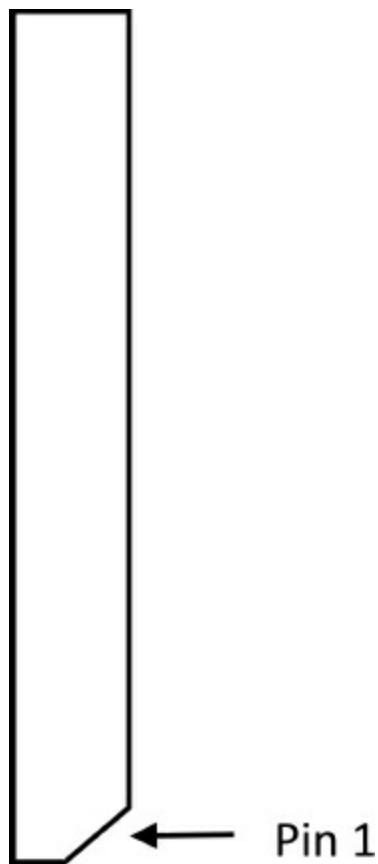


**Figure 24.4** Ribbon cable connection.

The breadboard we used has numbers running down the sides. Try to align the pins of the GPIO with the numbers on your breadboard. This should make it easier to not confuse the I/O pins.



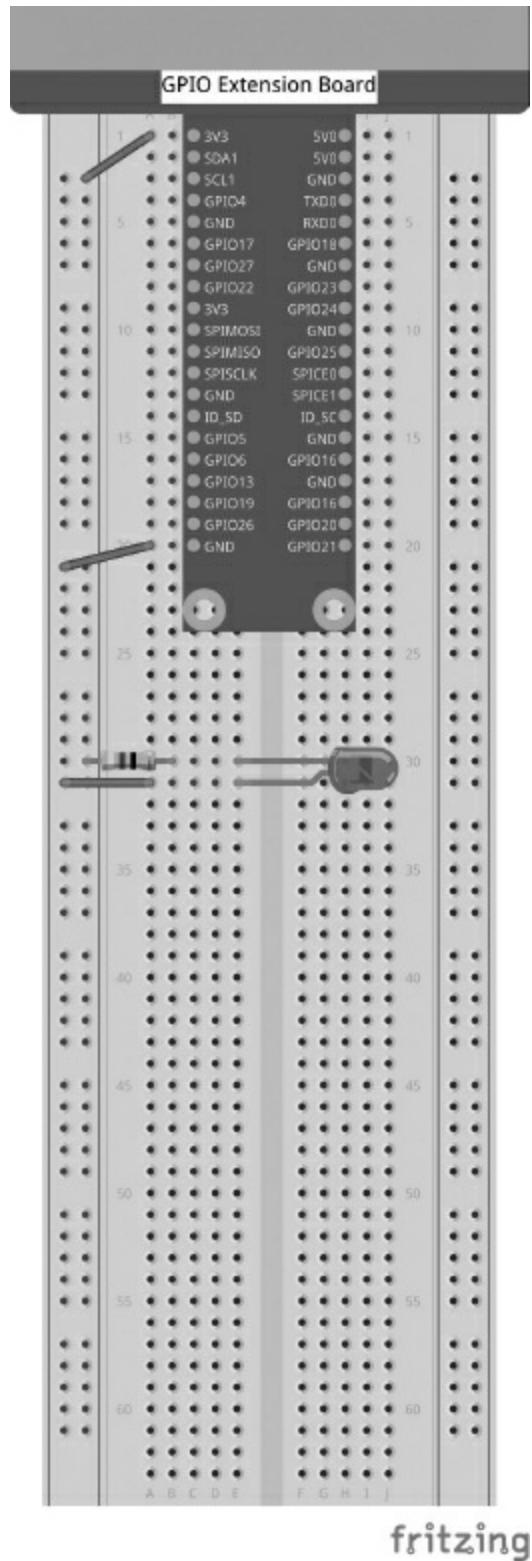
**Figure 24.5** Breadboard alignment.



**Figure 24.6** Pin 1.

2. Connect one end of a jumper wire to a 3V3 pin and the other end of the jumper wire to one side of a  $47\Omega$  resistor. Connect the other side of the resistor to the long leg (anode) of the LED.
3. Connect a jumper wire to a GRND pin and the other end to the short leg (cathode) of the LED.
4. Connect the ribbon cable to the Pi interface board.
5. Power on the Pi by connecting the MicroUSB power supply.

The LED should light up. If it doesn't, check your jumper connections and the resistor value.



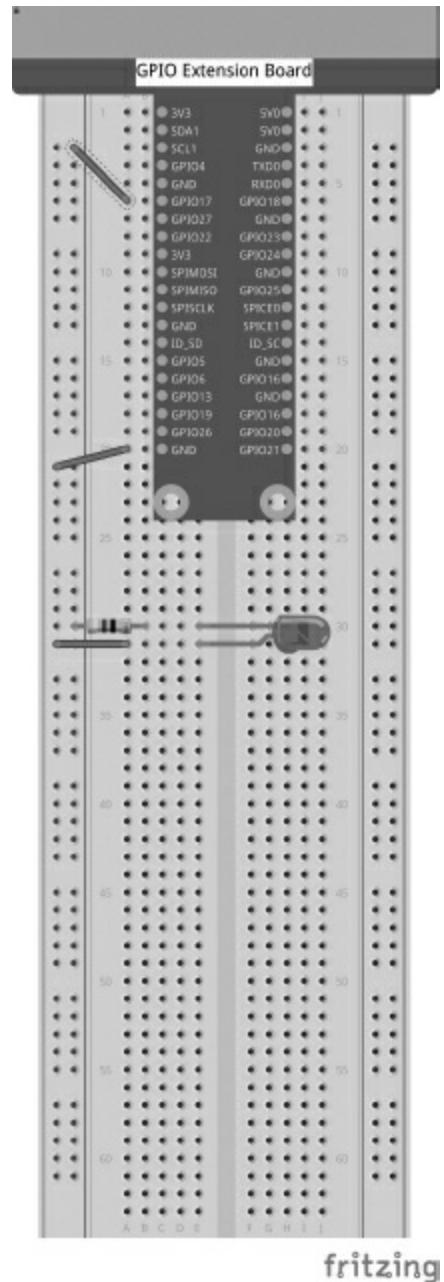
**Figure 24.7** Completed circuit. (Note this image, 24.8, 24.11 and 24.13 were created using the open source tools available from [fritzing.org](http://fritzing.org))

## Using the Python Command Shell

Next, we will make a change from the previous circuit.

Move the jumper wire from the 3V3 pin to GPIO17.

The LED should no longer be on. If it is, check your wiring connections.



**Figure 24.8** Circuit with GPIO17 connection.



**Figure 24.9** Choosing Python 3(IDLE).

Now we get to use the Pi as a computer. From the home screen, choose the Raspberry icon in the upper left hand corner then choose “Programming” then “Python 3(IDLE)”.

The Raspberry Pi uses IDLE instead of IDE, Integrated DeveLopment Environment or Integrated Development Learning Environment.

At the >>> prompt start typing the following, press “Enter” after each line:

```
from gpiozero import LED  
led = LED(17)
```

Now we will turn on the LED. At the “>>>” prompt type the following, press enter after each line:

```
led.on()
```

The LED should now be on. If it isn’t, check your connections.

```
led.off()
```

The LED should now be off.

## Programming with Python on the Pi

The major difference between programming for a Microcontroller and the Pi is that the IDE is running on the Pi. This makes debugging and testing much quicker as there is no upload to the controller.

The circuit remains the same as above. Let's write some code.

From your Pi screen, start a new file by selecting the Raspberry icon in the upper left hand corner, then choose “Programming”, then “Python 3(IDLE)”.

Now choose “File>New File”.

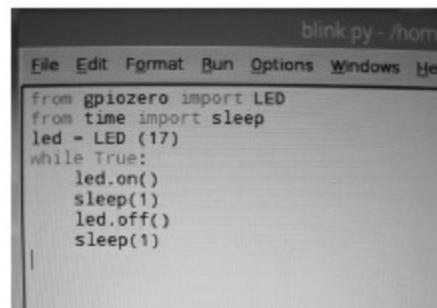
In the new window, choose “File>Save As”.

Give the file a name. Lets use “blink.py”.

Click “Save”.

In the open window type:

```
from gpiozero import LED
from time import sleep
led = LED(17)
while True:
    led.on()
    sleep(1)
    led.off()
    sleep(1)
```



**Figure 24.10** Code for blink.py.

Now choose “File>Save”.

Press the F5 key to run the program.

The LED should start blinking on and off

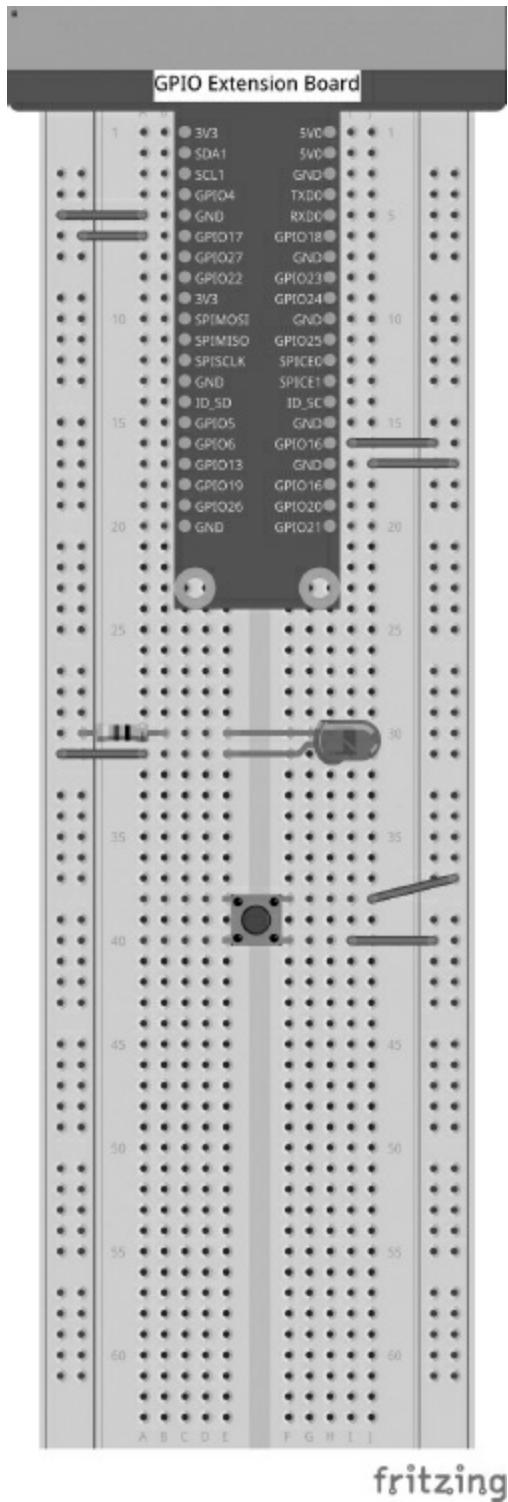
To end the program on your keyboard press Ctrl + C.

## **Programming a Button in Python**

---

Working from the circuit above, connect a jumper wire from GPIO12 to one leg of the button. Leave the LED connected but we won't use it in these next steps.

Connect a jumper wire from GND to the leg next to the one you just used.



**Figure 24.11** Adding a button to the circuit.

From your Pi screen choose the Raspberry icon in the upper left hand corner, then choose “Programming”, then “Python 3(IDLE)”

Now choose “File>New File”.

In the new window, choose “File>Save As”.

Give the file a name. Let's use "buttonHello.py".

Click "Save".

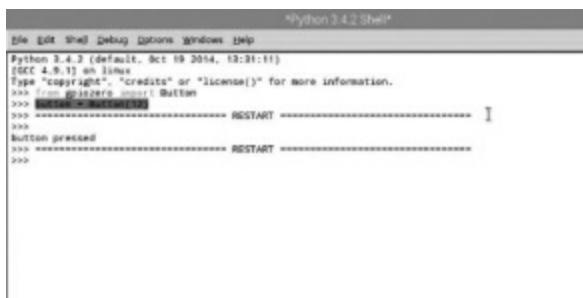
In the open window type:

```
from gpiozero import Button
button = Button(12)
button.wait_for_press()
print('button pressed')
```

Now choose "File>Save"

Press the F5 key to run the program.

You should see in the Python Shell window "button pressed".



**Figure 24.12** Button pressed in the Python Shell window.

## Controlling an LED with the Button

Let's combine the button and have it control the LED.

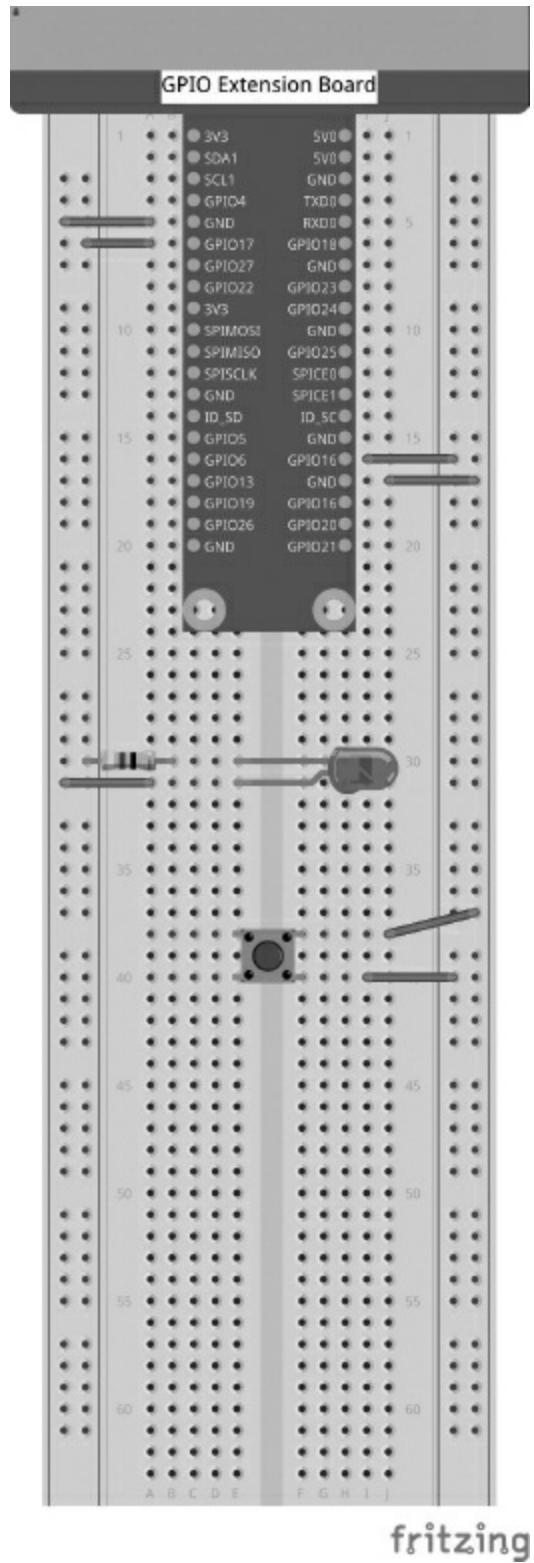
From your Pi screen, choose the Raspberry icon in the upper left hand corner, then choose "Programming", then "Python 3(IDLE)".

Now choose "File>New File".

In the new window, choose "File>Save As".

Give the file a name. Let's use "ButtonLEDblink.py".

Click "Save".



**Figure 24.13** The circuit with button and LED.

In the open window type:

```
from gpiozero import LED, Button
from time import sleep
led = LED(17)
```

```
button = Button(12)
button.wait_for_press()
led.on()
sleep(3)
led.off()
```

Press the F5 key to run the program. When you press the button, the LED will turn on for 3 seconds and then turn off. Pressing the button will do nothing.

## **Going Forth**

---

There are lots of fun projects online and in books and magazines. A great resource for next steps is [RaspberryPi.org](http://RaspberryPi.org). With a little more research and tweaks, you can adapt your robot from the previous chapters to be driven by your Pi or take on all of the possibilities your electronics knowledge paired with this powerful little computer provide.

# GLOSSARY

**accelerometer** a sensor that measures acceleration relative to free fall.

**actuation force** the force required to throw the actuator.

**actuator** a mechanical system that controls a device or system.

**algorithm** a mathematical formula.

**alloy** is a combination of two metals.

**alternating current (AC)** electron flow in both directions alternating between forward and backward. It also has changes in polarity.

**alternator** an AC electrical generator.

**ampere** a coulomb of current that moves through a point in one second.

**amplifier** a circuit or device that increases a signal.

**amplitude** the measurement of the distance of any point of the wave that is above or below the center or mean line.

**analog** describes systems that are continuous as opposed to stepped. An analog signal can be represented by a wave and not individual, unconnected points.

**anode** an electrode that receives current.

**armature** the rotating arm in a brushed motor that interacts with the stator to create a torque on it.

**assembly language** a low-level programming instruction that uses symbols to represent the machine code.

**atom** the smallest unit of each element.

**battery** a power source that uses chemical energy to produce and store electrical energy.

**bias** refers to the direction of the voltage, either forward or reverse.

**binary-coded decimal** a method of depicting decimal values by assigning a binary

value to each of the decimal digits.

**binary system** a base-2 numbering system, with two digits: 1 and 0.

**bit** a binary digit.

**Boolean algebra** a system that applies classical logic to mathematical operations.

**breadboard** a reusable solderless circuit board.

**brushed motor** a type of motor that uses brushes as contacts.

**bug** is an error in programming that causes unintended consequences. To debug a program is to find errors and correct them.

**bus** in electronics, the electrical connection between components; in computing, the transfer system of information between components.

**byte** eight bits.

**capacitance** the ability to store charge.

**capacitors** an electrical component that can store charge (electrons).

**catalytic** capable of causing or accelerating a chemical reaction.

**cathode** an electrode that current flows out of.

**central processing unit (CPU)** an element of a computing system that performs instructions.

**checksum** a method of error protection that compares transmissions to a stored algorithm.

**chip** in electronics, an integrated circuit that is embedded on a material.

**circuit** a pathway that allows current to flow through components.

**circuit breaker** a reusable component that protects against short circuits.

**circuit diagram** a pictorial description of an electronic circuit.

**code** (in computer programming) instructions in a program. Coding means programming. Source code is the instructions in a particular language; generally, it is not written in a user-level language.

**coulomb** a unit of measurement equal to approximately  $6.25 \times 10^{18}$  electrons.

**combustible** the capability to burn or ignite.

**commutator** a ring with gaps that makes the connections between the power brushes

and the armature in a brushed DC motor.

**component** an element in an electronic circuit; they can be passive or active.

**conductivity** the tendency of a material to allow the free flow of electrons.

**conductor** material that allows the flow of electrons.

**conservation of energy** is the principle that energy is never lost or gained without the application of an outside force. Along with conservation of mass, it is one of the fundamental laws of physics.

**contact bounce** the energy sent back into a circuit from the mechanical force of contact being made.

**conventional theory** the early belief that current travels from positive to negative.

**crystalline structure** structure in solids that have an orderly, repeating pattern.

**cycle** one complete evolution of a wave's shape.

**Darlington pairs** two transistors sold as one with the leads arranged as if they were one unit.

**data sheet** the instructions, schematics, and other technical information provided by a component, circuit, or the device's manufacturer.

**daughterboard** a circuit board that connects directly to the central processing unit or motherboard.

**decoder** a circuit that decodes a signal from machine-readable code.

**desoldering** the process of removing solder.

**dialect** a form of a programming language specific to a particular programming environment.

**digital** systems that are composed of discrete steps. A digital signal is not a continuous wave, but a series of unconnected points.

**diodes** components that permit electric flow in a single direction and act against flow in the opposite direction.

**direct current (DC)** electron flow that is unidirectional.

**donor impurity** a material that when added to a semiconductor causes it to lose or gain electrons.

**doping** in electronics, adding impurities, usually to a semiconductor.

**electric arc** the transfer of current through a gas, not through a prescribed circuit or conductive material but instead by creating a plasma. Lightning is an example of an electric arc.

**electricity** the energy created by the movement of charged particles.

**electrode** a terminal or connector between a conductor and a nonmetallic part of a circuit.

**electrolyte** a substance that has free ions that can become conductive.

**electromagnetic force** the attractive force that exists between positive charge protons and negatively charged electrons.

**electromotive force** the “push” that gets the electrons jumping from one atom to another, sending a current of electrical flow along the way. *See also* potential difference, voltage.

**electron theory** current travels from negative to positive. This opposed conventional theory, which was the misunderstanding held by early experimenters who mistakenly thought that current traveled from positive to negative.

**electronics** the study of electron flow (electricity) and the devices that control electron flow to perform work.

**electrostatic force** the force that bonds the protons and the electrons of an atom.

**element** the most basic unit of each distinct type of matter.

**encoder** a circuit that represents a signal in machine-readable code.

**engineering notation** scientific notation that uses powers of 10 that are divisible by 3 to coordinate with metric prefixes.

**EPROM** electrically programmable read-only memory.

**farad** a unit of measurement equal to the charge in coulombs required to raise the voltage across the capacitor by one volt.

**flux** a chemical used to clean oxidation from components prior to soldering.

**forward error correction** a method of error protection that sends redundant transmissions.

**frequency** the number of complete cycles in a given amount of time.

**function generator** an instrument that creates waveforms and signals.

**fuse** a single-use component that protects against short circuits.

**gain** the increase in a signal.

**gravitational force** the measure of acceleration relative to free-fall.

**gauge** is a wire's thickness, and determines the amount of current (amperage) a wire can carry. It is measured at the wire's diameter and doesn't include the insulating covering.

**heat sink** a device that assists in cooling by increasing the surface area.

**Hertz** equal to one cycle per second.

**hexadecimal** a base-16 numbering system; it has the digits 0–9, plus A–F.

**I-type semiconductor** is an intrinsic semiconductor, meaning that it is a material that has excited electrons even when no dopant is introduced; instead, the electrons are excited through thermal excitation or by crystalline defect when a current is applied.

**induction** the production of voltage as a conductive material travels through a magnetic field.

**insulators** materials that resist the flow of electrons.

**integrated circuit (IC)** a miniaturized circuit that rests on a semiconductor base, also known as a chip.

**inverter** a circuit or device that converts DC to AC.

**Joule's First Law** derived from Ohm's Law, the formula that relates power, voltage, and current:  $P = V \times I$ .

**junction** is each particular meeting of wire and component along a circuit.

**logic gate** a circuit that performs a logical function.

**logic probe** a device that indicates the binary state of a circuit.

**machine code/language** programming instructions understandable by the central processing unit of a computer.

**magnetometer** a sensor, also known as a digital compass, that senses orientation relative to magnetic north.

**matter** all physical objects; everything that has mass (measurable stuff) and volume (measurable occupation of space) is matter.

**mechatronics** a scientific field that synthesizes mechanical and electrical engineering, electronics, and control theory.

**microcontroller (MCU or  $\mu$ C)** a self-contained embedded computer.

**microphone** a transducer, or sensor, that detects sound waves and converts them to an electrical signal.

**microprocessor** an integrated circuit that serves as the CPU for a computer.

**mixed signal** a circuit or device that uses analog and digital signals.

**neutron** a subatomic particle that doesn't carry an electrical charge.

**nibble** four bits.

**noise** is any unwanted interference with a signal. Noise sources can be natural, due to the natural interaction of electromagnetic fields, or man-made—from motors, fluorescent lights, radio or radar transmissions, wireless signals, and numerous other sources.

**nonvolatile memory** memory that is stored even when power is not supplied.

**N-type semiconductor** a semiconductor that has been doped to have an excess of negative charge.

**nucleus** the central part of an atom that contains the protons and neutrons.

**Ohm** the level of resistance that allows the one volt of electromagnetic force to move one ampere across two points on a circuit.

**Ohm's Law** the basic formula relating voltage, current, and resistance:  $V = I \times R$ .

**operand** a quantity that has a mathematical or logical operation performed on it.

**oscilloscope** a tool that depicts the waveforms produced by electrical current, both AC and DC. It allows you to analyze quickly the voltage and wave characteristics of the current.

**oxidation** a chemical reaction between a material and oxygen; or the process of an atom losing electrons.

**parity bit** a bit that is used to check for errors in transmission that relies on whether the value is odd or even.

**peak amplitude** is the point of the wave that is farthest from the mean line; it can be positive (above the mean line) or negative (below the mean line).

**period** the amount of time to complete one cycle.

**periodic table of elements** a pictorial description of the known elements.

**phase** a synchronous relationship between two waves.

**phase shift** adjustment to the relationship between two waves.

**photodiode** a diode that converts light energy into electrical current.

**photoresistor** a resistor that is reactive to light energy.

**piezoelectricity** electric charge created in certain materials (usually with a crystalline structure) when pressure is applied.

**polarity** an electrical charge (negative or positive).

**pole** a setting on a switch.

**potential difference** the “push” that gets the electrons jumping from one atom to another, sending a current of electrical flow along the way. *See also* electromotive force, voltage.

**potentiometer** a component that acts as a voltage divider to control the amount of signal that flows through a circuit.

**power** voltage multiplied by current.

**primary battery** a battery that is non-rechargeable after depletion of its stored energy.

**proton** a subatomic particle that carries a positive electrical charge.

**p-type semiconductor** a semiconductor that has been doped to have an excess of positive charge.

**radiation** refers to all energy emitted in rays or waves. Higher-frequency waves are known as ionizing radiation. These waves are energetic enough to separate electrons from atoms, creating ions.

**RAM** random access memory.

**reading** in computing, retrieving data.

**rectifier** a circuit or device that converts AC to DC.

**relay** a switch that uses an electromagnetic field to control the opening and closing of a circuit.

**resistance** the tendency of a material to resist the flow of electrons.

**resistors** basic electronic components that increase the resistance of a circuit.

**robotics** the study of robots, their construction, and control.

**ROM** read-only memory.

**rosin** is a pine tree resin that has been used as flux for many hundreds of years for its

ability to reduce friction.

**scientific notation** a system that represents decimal numbers as a product of the numbers 1 through 9 multiplied by a power of 10.

**secondary battery** a battery that can be recharged after depletion.

**semiconductors** materials, generally with crystalline structures, that are in the middle range of materials as to conductivity or resistance.

**sensor** a device that feeds back a signal or indication to represent a measurement.

**shell** the area around the nucleus where the electrons travel.

**signal** is information communicated through electromagnetic methods.

**sine wave** (also called a sinusoidal wave) is the shape that results from plotting the mathematical equation  $y = \sin(x)$ . The sine wave is the shape that occurs most often in ocean waves, sound waves, and light waves.

**solder** a metal that is melted to form connections between wires and components.

**soldering iron** a tool used to melt solder to form connections between wires and components.

**source code** the lowest human-readable programming instructions.

**stator** a stationary magnet used to provide a magnetic field in a motor.

**switch** a component or device that opens or closes a circuit.

**thermistor** a resistor that is reactive to temperature.

**throw** a contact that completes a circuit.

**tolerance** the percentage in possible variation from the stated value.

**torque** rotational force; a twisting force around an axis or pivot point. It is sometimes referred to in mechanical engineering as moment or moment of force.

**trace** a wire set into a circuit board.

**transducer** a device that converts one type of inputted energy into an output of another type of energy.

**transformer** a device that can either “step up” or “step down” voltage in AC through the operation of mutual induction.

**transistor** an electronics component that amplifies signals or acts as a switch in a circuit.

**truth table** a chart of the possible outcomes in a logical decision depending on the inputs.

**universal memory** the goal of developing memory that is both affordable to produce and energy-efficient. It should be fast, nonvolatile, and resistant to magnetic interference.

**valence band/valence shell** the outermost electron shell of an atom.

**varistor** a variable resistor that is designed to protect circuits from excessive voltage.

**volatile memory** memory that is lost when power is not supplied.

**voltage** the “push” that gets the electrons jumping from one atom to another, sending a current of electrical flow along the way. *See also* electromotive force, potential difference.

**voltaic cell** a chamber that is composed of two half cells that facilitates the chemical reaction that produces electrical energy in a battery.

**watt** a unit of measurement equal to one volt pushing one amp of current.

**waveform** a graphical depiction of a signal across the x and y axis to describe its features.

**wetting** in soldering, the process of reducing the surface tension to ease the flow of solder.

**writing** in computing, storing data in memory.

## *TIMELINE OF ELECTRONICS*

**1600** British scientist William Gilbert first uses the word *electricity*.

**1660** Otto von Guericke invents the first electrostatic generator.

**1729** Stephen Gray experiments with the concept of conductivity of electricity.

**1745** While working at Leiden University, Pieter van Musschenbroek invents the first storage device (a capacitor) for static electricity, the Leyden Jar (sometimes spelled *Leiden*).

**1747** William Watson creates a circuit that carries the current from a Leyden Jar. He also adds lead foil to the inside of the jar to increase its capacity. Benjamin Franklin discusses his ideas about electrical fluid composed of particles. Henry Cavendish measures the conductivity of different materials.

**1750–1752** Benjamin Franklin develops the lightning rod; he explains that lightning is electricity.

**1800** Alessandro Volta invents the first electric battery and shows that electrical current can travel through wires.

**1820** The electromagnet is invented by D. F. Arago.

**1820–1821** Charles Babbage proposes a Difference Engine, which is to be a massive steam-powered mechanical calculator. He later proposes the Analytical Engine, which uses punch-cards based on the Jacquard loom.

**1821** Michael Faraday invents the first electric motor.

**1826** Georg Simon Ohm introduces his law:  $V = IR$ .

**1831** Faraday publishes his principles of induction by electromagnetism, generation, and transmission.

**1842** Ada Lovelace Byron publishes her analysis of Babbage's ideas and lays the foundations for computer programming theory.

**1854** George Boole publishes his mathematical ideas, which will form the basis for Boolean algebra.

**1878** Edison Electric Light Company is founded.

**1879** The first commercial lighting system is installed in Cleveland, Ohio; it uses arc lighting. Thomas Edison introduces his incandescent lamp.

**1882** The first hydroelectric power station opens in Wisconsin.

**1886** William Stanley introduces an alternating current (AC) electric system, and the work of Frank Sprague develops the technology to use a transformer system to make long-distance AC transmission possible. The Westinghouse Electric Company is founded.

**1888** Nikola Tesla invents the rotating field AC alternator.

**1893** Tesla addresses the Franklin institute in Philadelphia and explains the theory of radio communication. Westinghouse demonstrates an electricity generation and transmission system at Chicago's World Exposition.

**1896** Guglielmo Marconi develops the first practical radio system.

**1897** The electron is described by J. J. Thomson.

**1904** John Ambrose Fleming invents the thermionic valve, the first radio tube diode.

**1906** Robert von Lieben and Lee De Forest develop the amplifier tube, the triode.

**1907** De Forest invents the vacuum tube electric amplifier, the Audion.

**1912** Ewin Armstrong introduces the regenerative feedback amplifier and oscillator.

**1920** The first news program is broadcast on radio in Detroit.

**1922** Entertainment broadcast radio is launched in England.

**1928** Philo Farnsworth presents the first public demonstration of electronic television.

**1937** Claude Shannon publishes his paper laying the basis for the application of binary numbers to switches in electronic circuits, which becomes the basis of digital circuit design.

**1940** Bell Labs demonstrates the Complex Number Calculator, which is able to perform calculations over the telephone line.

**1941** Konrad Zuse creates the Z3 computer in Berlin. It is destroyed in a 1943 bombing raid. The Bombe computer is developed from a Polish design by the British. It is used by the Allied forces to decrypt Nazi war communications.

**1945** John von Neumann outlines the structure of a stored-program computer, the

Electronic Discrete Variable Automatic Computer (EDVAC). It introduces the ideas for the binary system and leads the way for digital computing.

**1947** William Shockley, John Bardeen, and Walter Brattain of Bell Labs invent the transistor. Electronic Numerical Integrator and Computer (ENIAC) is developed at the University of Pennsylvania.

**1948** Freddie William and his colleagues invent the Random Access Storage Device.

**1949** Electronic Delay Storage Automatic Calculator (EDSAC) is introduced at Cambridge University. It uses subroutines stored on punched paper tapes and thus is the first practical stored-program computer. It is the realization of the EDVAC idea.

**1950** Engineering Research Associates sells its ERA 1101 (the first commercially produced computer) to the U.S. Navy. The National Bureau of Standards constructs two large computers (the SEAC and the SWAC) to test components. The Standards Eastern Automatic Computer (SEAC) is the first to use all-diode logic.

**1951** Another early commercial computer, the Ferranti Mark 1, is released. The UNIVAC I built by Remington Rand is sold to the U.S. Census Bureau.

**1953** International Business Machines (IBM) releases its model 701, the first electronic computer.

**1954** Texas Instruments sells the first consumer transistor radio, the Regency TR1. IBM releases the IBM 650 magnetic drum calculator, the first mass-produced computer.

**1956** The IBM 305 hard disk is released. It can store 5 MB.

**1958** NEC builds the NEAC 1101, Japan's first electronic computer.

**1959** A germanium-based integrated circuit is patented by Jack Kilby. Robert Noyce develops a silicon-based integrated circuit. IBM introduces the 7000 series mainframes—transistor-based computers.

**1960** Massachusetts Institute of Technology (MIT) students write the first computer videogame on Digital Equipment Corporation's (DEC) PDP-1.

**1961** IBM releases the 1401 Data Processing System.

**1962** The metal-oxide semiconductor field effect transistor (MOSFET) is invented by Steven Hofstein and Frederic Helman. It is cheaper, smaller, and uses less power than earlier transistors.

**1964** Beginners' All-purpose Symbolic Instruction Code (BASIC) is introduced. IBM releases the System/360 mainframe computer. It introduces the concept of

expandability and the use of peripherals.

**1965** Robert Lucky of Bell Labs invents the automatic equalizer. Gordon Moore publishes the paper that popularizes the idea that integrated circuits will be able to be twice as complex (that is, that they could be composed of twice as many components) year over year for at least 10 years. This comes to be known as Moore's Law.

**1966** Hewlett-Packard introduces a general-purpose business computer that supports several computer programs, including BASIC and IBM Mathematical Formula Translating System (FORTRAN).

**1968** Seymour Cray designs the CDC 7600, from CDC, which uses the idea of peripheral processors working together with a central processing unit. Doug Engelbart develops a word processor, a collaborative application, and an early hypertext system.

**1969** A team at MIT and the Defense Advanced Research Projects Agency (DARPA) creates the Advanced Research Projects Agency Network (ARPANET); it introduces the concept of data transfer through packets accessible to multiple machines. ARPANET laid the basis for future systems that would develop into the Internet. Bell Labs introduces UNIX. Dynamic random access memory is invented by Robert H. Dennard.

**1971** Ted Hoff and his team at Intel release the first commercial microprocessor, the Intel 4004. Kenbak-1, the first kit-based personal computer, is introduced. Bill Gates and Paul Allen develop a computer traffic-analysis tool.

**1972** Hewlett-Packard releases the HP-35, a scientific handheld calculator advertised as "a fast, extremely accurate electronic slide rule." Atari releases Pong for the arcade.

**1973** Intel releases the Intel 8080, used in the MITS Altair 8800.

**1974** Xerox Palo Alto Research Center (PARC) develops the Alto, which uses a mouse for input and can be linked in a small network. Never sold, it was given to universities for research and development. Bob Kahn and Vinton Cerf introduce a set of ideas that would become the Internet, and their paper includes what is considered the first use of the term *Internet*.

**1975** The Altair 8800 is released. It is sold by mail order as a kit and uses Altair BASIC (developed by Paul Allen and Bill Gates) as its software language. The Intel 8048 is the first commercially available chip with both random access memory (RAM) and read-only memory (ROM) on the same chip.

**1976** Steve Wozniak designs the Apple I.

**1977** The Commodore Personal Electronic Transactor (PET) is introduced. It

arrives fully assembled and is easy to operate. The Apple II is released; it can be attached to a color TV to produce color graphics. Radio Shack sells 10,000 TRS-80s in the first year; it is the first computer designed for the computer novice.

**1978** International Packet Switched Service (IPSS) is launched by the British Post Office, Western Union International, and Tymnet.

**1979** Usenet is established as a Unix-to-Unix Copy (UUCP) link between the University of North Carolina–Chapel Hill and Duke University. Compuserve becomes the first public e-mail service for personal computer users.

**1980** Built-in Self Testing (BIST) circuit boards are introduced. Compuserve offers real-time chat. Many bulletin board systems (BBS) are launched offering online access to other users. The Institute of Electrical and Electronics Engineers (IEEE) publishes the first standards for Ethernet.

**1981** IBM releases its personal computer (PC), which runs on Microsoft's MS-DOS.

**1982** The Commodore 64 is released. Having sold more than 22 million units by 1993, it is the world's best-selling single computer. Transmission Control Protocol and Internet Protocol (TCP/IP) is established as ARPANET's standard.

**1983** Apple's Lisa is released; it is the first personal computer that runs a graphical user interface. Compaq releases the first clone of an IBM PC.

**1984** Phillips and Sony introduce the CD-ROM. Optical storage begins to replace magnetic storage for some applications.

**1989** Tim Berners-Lee lays the groundwork ideas of the World Wide Web.

**1990** The first Ethernet switch is released by Kalpana.

**1993** Atmel releases a microcontroller with flash memory.

**1997** IBM produces a copper-based chip, which requires less electricity and generates less heat to allow for up to 200 million transistors on a single chip.

**1998** Bell Labs introduces the concept of a plastic transistor that is printable.

**2003** Intel introduces the PXA800F, a microprocessor that combines both computer processes and cellular processes on a single piece of silicon.

**2009** The first touch-screen flexible e-paper was developed by a team from Arizona State University and E-Ink.

**2009** Professor Derek Lovley and a team at University of Massachusetts at Amherst engineer a strain of Geobacter bacteria that can produce electric power from mud and

wastewater at eight times the normal rate.

**2010** MIT research team led by Rahul Sarpeshkar develops a new chip that mimics the way the human ear processes signals.

**2011** A team at IBM demonstrates a graphene transistor than can be manufactured using technologies previously used for silicon device fabrication.

# MATHEMATICS FOR ELECTRONICS

## In This Appendix

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- Basic Operations and Symbols
- Multiplication
- Division
- Scientific Notation
- Engineering Notation
- Order of Operations
- Solving Equations
- Binary Numbers

**D**o you remember sitting in algebra class and wondering, “When will I ever use this?” Now’s the time. Electronics gives practical use to many of the math skills you learned in school. In this appendix, we freshen up a few concepts so you’re ready to put the basic math of electronics to use.

## Basic Operations and Symbols

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Most of the math you use in electronics is simple multiplication, division, and solving simple algebraic questions. Before you start crunching numbers in your calculator take a few minutes to review how to read the symbols in a formula, learn about exponents, review order of operations, and then learn about binary numbers.

## Multiplication

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Multiplication can be represented in a variety of ways using different symbols. The following equations represent multiplying X times Y:

$$X \times Y$$

$$XY$$

$X \cdot Y$

$X(Y)$

In this book, we generally use the  $X \times Y$  format.

## Division

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Division is usually represented in one of the following ways:

$X \div Y$

$X / Y$

In this book, we use the  $X / Y$  format.

## Scientific Notation

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Using scientific notation makes it much easier to solve equations with incredibly large or incredibly small numbers.

To express a large number in scientific notation, follow these steps:

1. Determine the coefficient. The coefficient is the single digit at the beginning of the number followed by a decimal point and then any numbers that precede the zeroes. For example, the coefficient of 4,560,000 would be 4.56.
2. Count the number of decimal spaces that follow the first digit. This is the power of 10. Our example is 10 to the sixth power, which is written as  $10^6$ .
3. Finally, express your number as the coefficient times the power of 10. So, our number expressed in scientific notation is  $4.56 \times 10^6$ .

For extremely small numbers, you can use negative powers of 10:

1. Determine the coefficient. Look for the first significant digit—that is, the first nonzero number. If you are trying to express the number  $-.00000000056$ , the coefficient is 5.6.
2. Count the number of decimal spaces that precede and include your first significant digit—in this case, 10 to the negative 10th power, or  $10^{-10}$ . It is negative because you are moving to the right of the decimal point.
3. Express the number as the coefficient times the power of 10, which is  $5.6 \times 10^{-10}$ . Notice that it is the power of 10 that is negative, not the coefficient.

## Engineering Notation

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In engineering and electronics, most practitioners use engineering notation. Engineering notation sticks to exponents in multiples of 3:  $10^{-3}$ ,  $10^0$ ,  $10^3$ , and  $10^6$ . This keeps the numbers in line with the metric prefixes such as milli-, kilo-, and mega-. To express the number 24,000 use  $24 \times 10^3$  as engineering notation instead of  $2.4 \times 10^4$  in scientific notation.

## Order of Operations

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When presented with an equation, it is important to know where to start. This is called order of operations. If you don't follow the proper sequence, you will not get the right answer. If you are feeling a little rusty on these concepts, be sure to double check before proceeding.

First, you solve anything that is in parentheses. This is often called solving parentheses from the inside out. By solving, we mean doing any addition, multiplication, or solving of a fraction. Some equations may have parentheses and brackets surrounding those. Solve the innermost set first.

Second, solve any exponents.

Third, perform any multiplication and division, from left to right.

Fourth, perform any addition and subtraction, from left to right.

## Solving Equations

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Electronics involves a lot of equations where you need to use basic algebra to solve an equation to find the value of a variable. There are several steps to follow when you are solving for a variable.

1. First, combine like terms. If you have a set of values of resistance, for instance, you should combine them.  $120\Omega + 220\Omega$  should be simplified as  $340\Omega$ .
2. Next, isolate the variable you wish to solve for. If you want to solve for I (current) in this equation:

$$5V = I / 220\Omega,$$

you need to isolate the variable I. In this case you can multiply each side by 220 to isolate I, as follows:

$$220\Omega \times 5V = I / 220\Omega \times 220$$

$$220\Omega \times 5V = I$$

$$I = 220\Omega \times 5V$$

$$I = 1100A$$

One important note, however, is that when working through electronics equations the various units of measure ( $\Omega$ ,  $V$ , and  $A$ , for example) aren't variables. We don't want to treat them as if the letters are variables to be solved. You want to leave them in the equation to keep your units straight.

3. Last, substitute your answer into the original equation and check that it works.

## Binary Numbers

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Binary is called a base-2 system, which means that each of the place numbers represent a power of 2. (The decimal system is a base-10 numbering system. Binary has 2 digits—0 and 1—; decimal has 10—0, 1, 2, 3, 4, 5, 6, 7, 8, and 9.) Working from the right, the first place is held by  $2^0$ , which is  $2 \times 0$ , so 0. The next place working from right to left is the  $2^1$ , which is the identity of 2, so just 2. Next,  $2^2$ , which is  $2 \times 2$ , so 4.  $2^3$ , which is  $2 \times 2 \times 2$ , so 8. This continues infinitely with each place moving to the left representing a further power of 2.

The binary system was used in several ancient traditions, including the Indian, the Chinese (yin as 0 and yang as 1), the Ifa tradition of West Africa, and in medieval geomancy (divination through the use of rocks, sticks, and sand) in Europe, the Middle East, and Africa. In each system, binary numbers could serve as symbols to represent a range of values, and each was formalized so that practitioners could have a uniform way of reading the symbols.

Each binary digit, called a *bit*, is a power of 2. To represent the number 1 in the decimal system as a binary number, you would write 01, the number 2 in decimal is 10 in binary.

One easy approach to convert decimal numbers to binary is to look at a chart, such as the one included in this section, that has the values of the powers of 2. Look for the largest power of 2 that will go into that number without going below 0, put a 1 in that place, then with the remainder go to the next power of 2, and see if it is large enough to subtract that number. If it is, enter a 1 in that place, if not, enter a 0, and then do the same until you have no remainder, entering 0s in any places between your 1s and the decimal point.

For example, let's convert the number 9 into binary.  $2^3$  or 8 is the largest power of two that can be subtracted. So, we know that the first 1 we can enter is in the fourth

place from the right.  $1 \times 8 = 8$ .  $9 - 8 = 1$ , so our remainder is 1.  $2^2$  or 4 is the next power of 2. As you cannot subtract 4 from 1, you would enter a zero in that place.  $10 \times 2 = 20$ . Next,  $2^1$  is 2. Again, you cannot subtract 2 from 1, so add another 0.  $100 \times 2 = 200$ . The last digit would be 1, so the decimal value 9, is 1001 in binary.

There are eight bits in a byte. A kilobyte is  $2^{10}$ , or 1,000 bytes. When speaking of computer memory storage a kB is actually 1,024 bytes.

The following table lists some decimal values written in binary form:

Decimal equivalent	$2^3$ (8)	$2^2$ (4)	$2^1$ (2)	$2^0$ (0)	Binary Value
0	0	0	0	0	0000
1	0	0	0	1	0001
2	0	0	1	0	0010
3	0	0	1	1	0011
4	0	1	0	0	0100
5	0	1	0	1	0101
6	0	1	1	0	0110
7	0	1	1	1	0111
8	1	0	0	0	1000
9	1	0	0	1	1001
10	1	0	1	0	1010
11	1	0	1	1	1011
12	1	1	0	0	1100
13	1	1	0	1	1101
14	1	1	1	0	1110
15	1	1	1	1	1111

# CAREERS IN ELECTRONICS

## **In This Appendix**

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- Training for a Career in Electronics
- The Hobbyist and Curious Self-Taught
- Electronics Technician
- Electronics Technologist or Engineer
- Graduate Level Electronics Engineer
- Career Fields
- Computers and Information Technology
- Automotive and Transportation
- Construction and Building Maintenance
- Biotechnology
- Manufacturing
- Legal
- Entertainment, Broadcast Media, and Visual Arts

## **Training for a Career in Electronics**

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**T**here are four general levels of electronics study, each opening up different career paths.

### **The Hobbyist and Curious Self-Taught**

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General knowledge of electronics and the ability to learn on your own opens many doors. You can teach yourself how to safely repair your own electronics around your home, build and share your projects with groups of other like-minded hobbyists, and even use components to make new inventions.

By understanding electronics, you can be a more educated consumer and share your

knowledge and passion with your community. As a journalist or analyst, you can have greater understanding of how things work, enabling you to see the potential in new developments. By keeping up with industry news, you can perhaps even use this knowledge to become a better investor by seeing potential in new start-ups or technologies before the rest of the pack catches on.

## **Electronics Technician**

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Electronics technicians train in a community college or technical school environment. They learn professional approaches to manufacturing, testing, repairing, and maintaining equipment from the household consumer level up to the most advanced technologies across many disciplines. The emphasis is on hands-on and experiential learning, but they should also have a solid grasp of the theory behind electronics.

To keep current, electronics technicians should be aware of new developments and technologies through industry publications or further study. Using the same skills and curiosity as the self-taught, an electronics technician can bring a lot of value to almost any sort of industry. Being flexible and curious ensures a long-lasting career and avoids obsolescence.

Electronics technicians should emphasize science and math in their high school programs with special attention to physics and algebra.

## **Electronics Technologist or Engineer**

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Students who undertake the four years of study leading to a Bachelors of Science in Electrical Engineering, Electronics Engineering, or Computer Engineering work primarily on building a theoretical understanding to the design and operation of electronic devices. This training enables them to better analyze the performance of electronic systems and to design solutions to address the needs of industry. Electrical engineers can also work in sales, project management, or as consultants.

Those who want to pursue a career as an Engineer or Technologist should take advantage of all of the math courses available to them in high school to prepare for the further study of math in college. Four years of science is also needed, including chemistry and physics.

## **Graduate Level Electronics Engineer**

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People with a Master's degree or Doctorate degree in electrical or computer engineering focus on finding new ways to solve problems and to move the science of

electronics forward by developing new technologies.

Students at this level compete against the best talent from around the world. They must have excellent academics and a creative mind.

## **Career Fields**

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You can put your knowledge of electronics to use in the following fields.

### **Computers and Information Technology**

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Electronics and computers go hand in hand. Careers in the field of Information Technology (IT) might involve specializing in computer repair, in networking, or in computer support (which requires knowledge of both software and some electronics).

If you want to pursue a career in IT, you should major in either information technology, computer science, or computer engineering. The field of computer science in most colleges and universities concentrates on the theories of problem solving, algorithms in math, artificial intelligence, and computer languages. Computer engineering is the hardware-oriented field of study. It deals with the components, circuits, and networks linking computers and how they function and communicate.

Knowledge of electronics helps you to “think like a computer” so you know both the power and the limitations of a computer’s processing ability so that you can be a better programmer.

Many high schools offer courses in computer science and IT. You can also gain a lot of knowledge through independent study, courses taught at training centers and community colleges, and by hands-on experimentation. You can gain certifications that establish your master of a particular subject to help you establish your proficiency to potential employers.

### **Automotive and Transportation**

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All cars manufactured today are a combination of mechanical and electronic elements. Being a gear-head now requires an understanding of the electronics that drive a modern engine. Even if you want to upgrade your car’s audio system, you need to know your amps from your watts and be able to read a schematic.

Communication and control systems on bots, ships, and trains are all reliant on electronics, and the field of avionics encompasses the electronics necessary to communicate, navigate, and display information for airplanes, jets, satellites, and spacecraft.

## **Construction and Building Maintenance**

---

Whether in personal homes or on corporate campuses, electronics are involved in security, climate control, and driving the systems that make buildings work. Training to be an HVAC technician, security professional, construction equipment operator, or many other construction/building maintenance careers require study of electronics. Home or facility automation is an area that is seeing electronics ingenuity creating whole new market segments for inventors and entrepreneurs.

## **Biotechnology**

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The field of biotechnology combines technology and medicine. Whether maintaining or designing monitors, lab equipment, surgical devices, or even bionics that replace organs or structures, electronics are essential to this fast-growing field. Inventors with all levels of training have really expanded what is possible, and their creativity and knowledge can be highly rewarding both in financial terms and in improving the quality or length of life.

## **Manufacturing**

---

In manufacturing, electronics are used not only in the final product but also in the many processes used to create that product and get it to market. Whether using robotics to perform a highly detailed manufacturing step or to track inventory in a plant, electronics allow for more efficient methods of producing more advanced and lowering the production costs of products.

## **Legal**

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To act as a patent attorney, one needs to have a technical grounding in a particular field in addition to the training to be an attorney. People working in this specialized field create, protect, and defend the rights of those who hold patents on their intellectual property and defend inventors from unjustified claims of patent infringement.

To become a patent attorney, an advanced degree is usually required paired with a law degree. Because of the specific educational requirements to be a patent lawyer, there is significant demand for those who are qualified.

## **Entertainment, Broadcast Media, and Visual Arts**

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Whether filling an auditorium with the sound of a few musicians or broadcasting breaking news from a remote location, knowledge of electronics is essential in almost

every aspect of entertainment and broadcast media. Using new tools to generate new sounds, music producers are often experts in using electronics to manipulate sound waves. The process of broadcasting a satellite signal from a television studio or a city square thousands of miles away relies on the skills of trained technicians. Advances in electronics and computer processing make movie monsters come alive and 3D images tower above audiences. Even fashion designers and fine artists are incorporating elements of light and sound waves into their creations.

# RESOURCES

## In This Appendix

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- Shopping Resources
- Microcontroller Sources
- More Specialized Resources
- Information Resources

One of the most enjoyable aspects of working with electronics is being part of a community of electronics hobbyists. The new wave of electronics aficionados call themselves “Makers,” and you will find communities of Makers both online and in your own towns. Here is a shopping list for all of the items used in the labs. The parts for the robot project are listed in those chapters. The list below features items that can be purchased from general retailers and those that are likely to be found only at electronics specialty sources. We encourage you also to check your local area to see if there is a specialty shop nearby. Those stores are likely to have well-trained staff and fellow customers who can be a terrific resource for advice, project ideas, and networking events.

For convenience sake, we have created a kit at [Jameco.com](http://Jameco.com). This one kit will have all of the materials necessary to complete the labs in the book. The product ID is: 2216614.

Flashlight bulb

9V battery

AA battery

Jumper wire

Masking Tape

Wire cutters

Wire strippers

Screwdriver set  
Lamp with magnifying glass  
Pliers  
Tweezers  
Scientific calculator  
Logic Probe  
Oscilloscope (optional)  
Digital multimeter  
Breadboard  
Solder 60/40  
Soldering iron  
Solder sucker  
Solder wick  
Flux  
Heat Sink  
Circuit board holder  
Clip leads  
Function generator  
Ground strap  
Ground mat  
Fire extinguisher Class C type  
2-SPST switches  
2 lamps  
Red LED  
10Ω resistor  
8-100Ω resistors  
16-270Ω resistors  
8-390Ω resistors

8-470Ω resistors

560Ω resistor

100KΩ resistor

1MΩ resistor

Photocell

0.01  $\mu$ F capacitor

0.047  $\mu$  capacitor

10  $\mu$ F electrolytic capacitor

100  $\mu$ F electrolytic capacitor

2-220  $\mu$ F electrolytic capacitors

25Ω rheostat

2N222 NPN transistor

4 or 8 DIP switch

7448 decoder

Common cathode 7 segment display

555 timer

7490 decade counter

1/4 inch mono jack

LM386 op amp

8 pin socket

5 KΩ potentiometer

2-9V battery connectors with leads

8Ω speaker

perf board

This is a kit orderable from Jameco (see below):

DC variable power supply kit 20626(JE215) from Jameco

## Shopping Resources

Electronics specialty stores:

Adafruit Industries

[www.adafruit.com](http://www.adafruit.com)

Taking inspiration from the Lady Ada Lovelace Byron herself, Adafruit Industries is more than a store. There are forums, videos, and kits from the very basic to 3-D printing supplies. They also support skills building through the Adafruit Academy that connect to badges available for achievements in electronics, science, and engineering.

DigiKey

[www.digikey.com](http://www.digikey.com)

Aimed more directly at the professional market, this large online store also has significant education resources and has an active newsroom and social media presence.

Jameco Electronics

[www.jameco.com](http://www.jameco.com)

Jameco is a great resource for electronics for the hobbyist, the student, and the professional. It offers a very broad range of products including brand names, as well as more affordable components.

EBay

[www.ebay.com](http://www.ebay.com)

This online marketplace connects you to worldwide sources. Often, it provides the best pricing on electronics parts and robot bases/ platforms and motors.

Raspberry Pi

<https://www.raspberrypi.org/>

The portal to all things Pi. Forums, downloads, educational videos and more are available from this British based educational foundation.

Sparkfun Electronics

[www.sparkfun.com](http://www.sparkfun.com)

Sparkfun is more than a site that sells electronics components; it describes itself as a site that believes in “Sharing Ingenuity.” The site includes a blog, informational videos, and comments from other customers on specific products that they sell.

## **Microcontroller Sources:**

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Arduino Microcontrollers

[www.arduino.cc/en/Main/Hardware](http://www.arduino.cc/en/Main/Hardware)

Home to the Arduino microcontroller community.

Microchip

[www.microchip.com](http://www.microchip.com)

Manufacturer of the PIC controllers.

Secret Labs

[www.netduino.com](http://www.netduino.com)

This is the site for the manufacturer of the microcontroller we use in the robot in the book.

## **Raspberry Pi Resources:**

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Sunfounder GPIO board

<https://www.sunfounder.com/40-pin-gpio-extension-board-for--raspberry-pi-b-and-raspberry-pi-2.html>

Raspberry Pi 3 Model B Starter Pack

<https://www.adafruit.com/product/3058>

## **More Specialized Resources:**

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Extech Instruments

[www.extech.com](http://www.extech.com)

Extech is a manufacturer and supplier of test and measurement instruments including the DMM we use in all of our projects.

Tamiya USA

[www.Tamiyausa.com](http://www.Tamiyausa.com)

If you want to explore more of the radio control (RC) hobby branch of electronics, Tamiya has all of the controllers, models, parts, and RD vehicles you could need. Sparkfun pointed us their way in recommending their wheel assemblies and axles for building robots.

## **Information Resources:**

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San Jose State University's Dr. Buff Furman's Mechatronics Portal

[www.engr.sjsu.edu/bjfurman/courses/ME106/mechatronicstutorials.htm](http://www.engr.sjsu.edu/bjfurman/courses/ME106/mechatronicstutorials.htm)

Dr. Furman links to many online resources.

Microsoft Robotics

[www.microsoft.com/robotics/](http://www.microsoft.com/robotics/)

A portal site for Microsoft's Robotics Developer Studio 4; it also includes case studies, tutorials, and links to robotics sources.

Data Sheet Catalog

[www.datasheetcatalog.com](http://www.datasheetcatalog.com)

This site offers data sheets for just about everything.

*Make*: Online

[www.makezine.com](http://www.makezine.com), [www.makershed.com](http://www.makershed.com), and [www.makerfaire.com](http://www.makerfaire.com)

*Make* magazine's tagline is "technology on your time." This magazine both inspires and reflects a renaissance of hands-on invention. The magazine's site offers podcasts related to the material covered in the magazine and the companion store, Makershed. It offers project kits, tools, and books. Maker Faire is the in-person gathering of Makers and vendors held in the Bay Area and New York each year with almost 100 more Mini and Featured Maker Faires held around the world.

Society of Robots

[www.societyofrobots.com](http://www.societyofrobots.com)

Robotacist John Palmisano's site has materials for beginners through much more advanced robot designers.

# *ANSWERS FOR ODD-NUMBERED QUESTIONS*

## **Chapter 1**

1. negatively
3. ion
5. The physical characteristics and the temperature.
7. negative
9. Helium (He), Neon (Ne), Argon (Ar), Krypton (Kr), Xenon (Xe), and Radon (Rn).

## **Chapter 2**

1. The lamp
3. Any 3 of these: Chemical reactions, as in a battery, Electromagnetic generators, Photovoltaic cells (solar), Generators that convert mechanical energy to electrical energy, Friction, Thermoelectrical sources
5. electrons
7. 1.5V
9. 15W

## **Chapter 3**

1. constant
3. cycle
5. phase
7. closed, no
9. series

## **Chapter 4**

- 1.** gauge
- 3.** wave form
- 5.** breadboard
- 7.** tin, lead
- 9.** function generator

## **Chapter 5**

- 1.** Electrical shock can disrupt muscle contractions causing spasms or tetanus, affect breathing or heart rate and cause burns both on the skin and to internal organs.
- 3.** Diagram should include all: a work area, a source of lighting, a source of ventilation, power, storage, and key safety equipment.

## **Chapter 6**

- 1.** circuit
- 3.** actuator
- 5.** double
- 7.** gravitational
- 9.** key

## **Chapter 7**

- 1.** fixed
- 3.** this is in reverse, so  $1,5 \times 10^6$  which is 15,000,000 or 15 MA
- 5.**  $\pm 2$
- 7.**  $3,7 \times 10^0$  or 37
- 9.** False

## **Chapter 8**

- 1.** dielectric

- 3. True
- 5. Air, Hard Rubber, Glass
- 7.  $\pm 0.5$
- 9. True

## **Chapter 9**

- 1. negatively, neutrally, negatively
- 3. anode, cathode
- 5. Peak Inverse Voltage (PIV)
- 7. False
- 9. intrinsic

## **Chapter 10**

- 1. vacuum tubes
- 3. collector, emitter, base
- 5. False
- 7. amplifier
- 9. open switch

## **Chapter 11**

- 1. True
- 3. half cells, electrolyte, separator
- 5. batteries arranged in series provide higher voltages to a circuit, batteries arranged in parallel reduce the resistance of the batteries which results in an increase in the overall current.
- 7. transformer, rectifier, smoothing, and regulator.
- 9. It is a power supply that draws power from two sources (AC mains and battery) and can provide battery power if there is an interruption in the AC mains power to ensure a near-instantaneous switch to prevent damage or data loss.

## **Chapter 13 Answers**

- 1.** LED
- 3.** Resistor
- 5.** Tapped secondary transformer/inductor
- 7.** Diode
- 9.** Potentiometer

## **Chapter 12**

- 1.** An alloy material used to connect items in a circuit
- 3.** A tool that assists in heat escape by increasing the available surface area
- 5.** A material from pine trees that has been used as flux for many years
- 7.** A tool that aids in the lifting of solder from a joint
- 9.** Copper lines that form conductive paths on a circuit board

## **Chapter 14**

- 1.** high, low
- 3.** more compact transmission size, less likely to be affected by noise
- 5.** OR
- 7.** NAND
- 9.** XOR

## **Chapter 15**

- 1.** True
- 3.** logic
- 5.** 1
- 7.** astable, monostable, bistable
- 9.** Encoders

## **Chapter 16**

1. sampled
3. 16
5. 0-9, A-F
7. stack data, dynamic
9. False

## **Chapter 17**

1. A computer that is integrated into the operation of a device and isn't available for purposes outside of that device.
3. True
5. False
7. False
9. Any two folders: PIC, Atmel AVR, Intel 8051, Intel 8052, and BASIC Stamp

## **Chapter 18**

1. brushed DC
3. alternating
5. False
7. Hybrid
9. 50

## **Chapter 19**

1. mercury thermometer, weather vane
3. transducer
5. Piezoelectricity
7. False
9. electrical

## **Chapter 20**

**1.** transmitting, decoding

**3.** Noise

**5.** Peak

**7.** True

**9.** False

## *LAB VIDEO DIRECTORY*

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Lab 4-1: Taking a DC Voltage Reading

Lab 4-2: Taking an AC Voltage Reading

Lab 4-3: Measuring Resistance

Lab 4-4: Measuring Current

Lab 6-1: SPDT Switch

Lab 7-1: Using Ohm's & Kirchhoff's Laws to Determine the Proper Resistor

Lab 7-2: Resistors in a Series Circuit

Lab 7-3: Resistors in a Parallel Circuit

Lab 7-4: Voltage Division Using Fixed Value Resistors

Lab 7-5: Voltage Division Using a Variable Resistor

Lab 8-1: Charging Capacitance

Lab 11-1: Making a Potato Battery

Soldering

Desoldering

Power Supply Kit and Construction

Lab 14-1: AND Gate

Lab 14-2: OR Gate

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Lab 15-2: Building a Decoder Circuit, Part 2

Raspberry Pi Labs

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