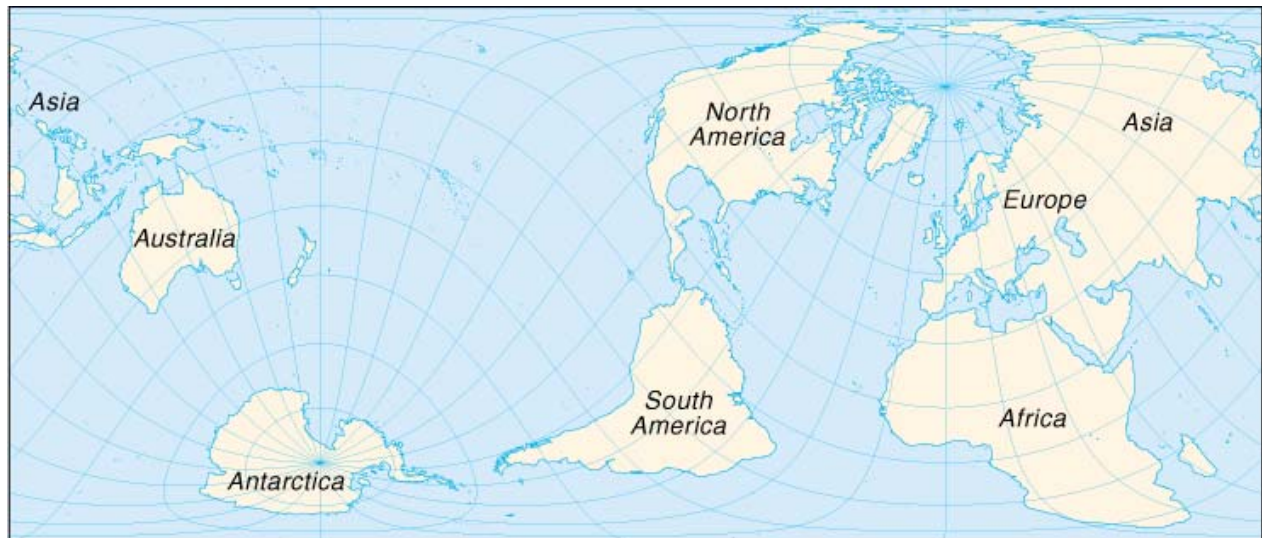

The 2000-2005 World Outlook for Nursing Home Care



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1 INTRODUCTION

1.1 OVERVIEW

The liberalization of markets has led to record levels of international investments. Icon Group's primary mission is to assist international managers to better plan and implement strategies in a global economy. It does so by providing various specialized industry reports, databases, publications and services to its clients. This report is one of many published by Icon Group Ltd. to assist executives and planners in monitoring and analyzing world markets. In addition to industry-specific studies, Icon Group Ltd.'s reports cover human resources management, export strategies, investment strategies, entry & marketing strategies, political and economic risk assessments and legal trends (e.g., intellectual property, licensing, and corruption).

This report covers the world outlook for nursing home care across 235 countries. For each year reported, the estimates are given for the latent demand for the country in question. Icon Group uses a number of proprietary econometric models which project economic changes within each country and across countries. From there, market potential estimates are created. The units used in this report are: US \$ mln.

As shown in the report, the market potential for nursing home care is expected to reach \$441,956.14 million by 2005. The distribution of the world market, however, will not be evenly distributed across regions. Europe will be the largest market with \$159,532.55 million or 36.10 percent, followed by North America & the Caribbean with \$124,510.24 million or 28.17 percent, and then Asia with \$95,615.20 million or 21.63 percent of the world market. In essence, if a firm targets these top 3 regions, they cover come 85.9 percent of the world wide demand for nursing home care.

1.2 MARKET POTENTIAL ESTIMATION METHODOLOGY

Icon Group uses a number of methodologies to create market potential estimates for products and services across markets, whether at the level of a region, country, or city. In this report, two modelling approaches are used. The first involves modelling the economic fundamentals of each market over time. This is based on standard models of economic growth (e.g. focussing on growth of income, or gross domestic product per capita). The second approach is more subtle.

The second approach involves collecting information on the market size or market potential for the particular product or service in question, typically in national currency, and translating these into a common currency. Icon Group uses the U.S. dollar as its common currency across markets. For some categories and markets, basic demand indicators are reported in national statistics, as is mostly the case for the United States and other developed markets. In most of the world's 230 countries, however, few statistics are available. For these, Icon Group uses

econometric models to estimate these markets, and forecast these over time. As true for all forward-looking economic forecasts, certain critical assumptions must be made. Two types of assumptions are made for the models used in this report. The first type covers the socio-economic and global environment. In essence, Icon Group assumes that dynamics seen in the past are likely to continue in the future, without major discontinuous changes. For example, if a city, country or region has not seen civil strife, major recessions, or substantial foreign exchange or currency changes, this is assumed to be the case over the forecast period. Likewise, the worldwide demand is foreseen to progress in a fashion similar to that seen in historical figures, based on aggregated data collected at the national level. The extent to which these assumptions are violated in the future will surely affect the accuracy of the forecasts presented here.

The second type of assumption is of greater importance, especially for those markets where insufficient local information is reported in the public domain, or in markets where there is higher uncertainty. Here, we use cross-country econometric models of demand, often called a cross-sectional pooled time series models with varying parameters. In simple terms, we assume an underlying consumption function that is allowed to vary over time and across geographic markets. Economists have long proposed various consumption functions. These include John Maynard Keynes, Simon Kuznets, Irving Fisher, Franco Modigliani, Albert Ando, Richard Brumberg, and Milton Friedman. Across these, and other authors, the consumption of a product (as opposed to the amount produced) is foreseen to vary depending on a number of local factors and the time frame that one considers (short-, medium- and long-run). In general, the variance of the market potential across markets is foreseen to be a function of variances in income, wealth, interest rates, expected future income, and a variety of exogenous factors, including geography and culture. Icon Group forecasts primarily rely on non-cultural economic factors in modelling cross-market demand, for a given product or service. We also model the market potential using a consumption function which assumes a constant average propensity to consume in the long run (i.e. as incomes rise, average consumption rates do not fall, as earlier argued by Keynes). Once the cross-market model of demand is specified, it is combined with the local economic models described above. As in all econometric exercises, the lack of local market figures in the public domain results in estimation errors. Furthermore, many intervening factors may arise over time that can materially affect the accuracy of the forecasts, including changes in local economic conditions, changes in political regimes, improvements in primary data, and currency fluctuations, among other factors. As the estimates and forecasts reported here are forward-looking and subject to assumption-induced errors, you are asked to read the caveats and disclaimers at the end of this report.

1.3 THE WORLDWIDE MARKET POTENTIAL FOR NURSING HOME CARE

Worldwide Market Potential for Nursing home care (US \$ mln): 2000

Region	Latent Demand US \$ mln	% of Globe
Europe	138,687	36.6
North America & the Caribbean	104,344	27.5
Asia	81,794	21.6
Latin America	20,297	5.4
Middle East	19,900	5.3
Africa	8,346	2.2
Oceania	5,630	1.5
Total	378,998	100.0

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Worldwide Market Potential for Nursing home care (US \$ mln): 2000



World Market for Nursing home care: 1995 - 2005

Year	World Market US \$ mln
1995	346,711.48
1996	354,032.67
1997	360,228.74
1998	367,275.99
1999	372,581.75
2000	379,717.06
2001	390,856.51
2002	402,972.96
2003	415,517.23
2004	428,505.87
2005	441,956.14

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2 AFRICA: NURSING HOME CARE

2.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in Africa (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of Africa
South Africa	1,954	23.23%
Algeria	1,011	12.02%
Egypt	727	8.64%
Nigeria	570	6.77%
Libya	515	6.12%
Morocco	449	5.34%
Tunisia	255	3.03%
Cameroon	249	2.95%
Sudan	199	2.36%
Ivory coast	188	2.23%
Angola	174	2.06%
Kenya	173	2.05%
Congo (formerly Zaire)	170	2.01%
Tanzania	125	1.48%
Ghana	121	1.43%
Ethiopia	117	1.38%
Zimbabwe	114	1.35%
Senegal	108	1.28%
Uganda	105	1.24%
Gabon	96	1.14%
Botswana	67	0.79%
Zambia	64	0.75%
Burkina Faso	58	0.69%
Madagascar	56	0.66%
Guinea	52	0.62%
Other	630	8.28%
Total	8,346	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in Africa (US \$ mln): 2000

The Market for Nursing home care in Africa: 1995 - 2005

Year	US \$ mln	% of Globe
1995	8,049.73	2.32
1996	8,138.19	2.30
1997	8,202.56	2.28
1998	8,279.50	2.25
1999	8,322.44	2.23
2000	8,408.99	2.21
2001	8,646.77	2.21
2002	8,916.80	2.21
2003	9,196.23	2.21
2004	9,485.39	2.21
2005	9,784.65	2.21

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.2 ALGERIA

Nursing home care (US \$ mln): Algeria 1995 - 2005

Year	Algeria	% of Region	% of Globe
1995	986	12.24%	0.28%
1996	993	12.20%	0.28%
1997	997	12.15%	0.27%
1998	1,002	12.10%	0.27%
1999	1,004	12.05%	0.26%
2000	1,011	12.02%	0.26%
2001	1,043	12.05%	0.26%
2002	1,079	12.10%	0.26%
2003	1,117	12.15%	0.26%
2004	1,157	12.19%	0.26%
2005	1,198	12.24%	0.27%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.3 ANGOLA

Nursing home care (US \$ mln): Angola 1995 - 2005

Year	Angola	% of Region	% of Globe
1995	172	2.13%	0.00%
1996	173	2.12%	0.00%
1997	173	2.10%	0.00%
1998	173	2.09%	0.00%
1999	173	2.07%	0.00%
2000	174	2.06%	0.00%
2001	180	2.07%	0.00%
2002	187	2.09%	0.00%
2003	194	2.10%	0.04%
2004	201	2.11%	0.00%
2005	209	2.13%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.4 BENIN

Nursing home care (US \$ mln): Benin 1995 - 2005			
Year	Benin	% of Region	% of Globe
1995	39	0.48%	0.00%
1996	39	0.47%	0.01%
1997	39	0.47%	0.00%
1998	38	0.46%	0.00%
1999	38	0.45%	0.00%
2000	38	0.45%	0.00%
2001	40	0.45%	0.00%
2002	41	0.46%	0.00%
2003	43	0.47%	0.01%
2004	45	0.47%	0.00%
2005	47	0.48%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.5 BOTSWANA

Nursing home care (US \$ mln): Botswana 1995 - 2005			
Year	Botswana	% of Region	% of Globe
1995	61	0.76%	0.00%
1996	63	0.76%	0.01%
1997	64	0.77%	0.00%
1998	65	0.78%	0.01%
1999	66	0.79%	0.00%
2000	67	0.79%	0.00%
2001	68	0.79%	0.00%
2002	70	0.78%	0.00%
2003	71	0.77%	0.00%
2004	73	0.77%	0.00%
2005	75	0.76%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.6 BURKINA FASO

Nursing home care (US \$ mln): Burkina Faso 1995 - 2005			
Year	Burkina Faso	% of Region	% of Globe
1995	57	0.71%	0.00%
1996	58	0.70%	0.01%
1997	58	0.70%	0.00%
1998	58	0.70%	0.00%
1999	58	0.69%	0.00%
2000	58	0.69%	0.01%
2001	60	0.69%	0.00%
2002	62	0.70%	0.00%
2003	65	0.70%	0.00%
2004	67	0.70%	0.00%
2005	70	0.71%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.7 BURUNDI

Nursing home care (US \$ mln): Burundi 1995 - 2005			
Year	Burundi	% of Region	% of Globe
1995	21	0.25%	0.00%
1996	21	0.25%	0.00%
1997	21	0.25%	0.00%
1998	21	0.25%	0.00%
1999	22	0.25%	0.00%
2000	22	0.25%	0.00%
2001	22	0.25%	0.00%
2002	23	0.25%	0.00%
2003	24	0.25%	0.00%
2004	25	0.25%	0.00%
2005	25	0.25%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.8 CAMEROON

Nursing home care (US \$ mln): Cameroon 1995 - 2005			
Year	Cameroon	% of Region	% of Globe
1995	233	2.89%	0.00%
1996	236	2.90%	0.00%
1997	239	2.91%	0.00%
1998	243	2.93%	0.00%
1999	245	2.94%	0.00%
2000	249	2.95%	0.00%
2001	255	2.94%	0.00%
2002	262	2.93%	0.00%
2003	269	2.92%	0.00%
2004	276	2.90%	0.06%
2005	283	2.89%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.9 CAPE VERDE

Nursing home care (US \$ mln): Cape Verde 1995 - 2005			
Year	Cape Verde	% of Region	% of Globe
1995	6	0.00%	0.00%
1996	6	0.00%	0.00%
1997	6	0.00%	0.00%
1998	6	0.00%	0.00%
1999	6	0.00%	0.00%
2000	6	0.00%	0.00%
2001	6	0.00%	0.00%
2002	6	0.00%	0.00%
2003	6	0.06%	0.00%
2004	7	0.00%	0.00%
2005	7	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.10 CENTRAL AFRICAN REPUBLIC

Nursing home care (US \$ mln): Central African Republic 1995 - 2005

Year	Central African Republic	% of Region	% of Globe
1995	23	0.28%	0.00%
1996	23	0.28%	0.00%
1997	23	0.28%	0.00%
1998	23	0.28%	0.00%
1999	23	0.27%	0.00%
2000	23	0.27%	0.00%
2001	24	0.27%	0.00%
2002	25	0.28%	0.00%
2003	26	0.28%	0.00%
2004	27	0.28%	0.00%
2005	28	0.28%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.11 CHAD

Nursing home care (US \$ mln): Chad 1995 - 2005

Year	Chad	% of Region	% of Globe
1995	23	0.29%	0.00%
1996	23	0.28%	0.00%
1997	24	0.28%	0.00%
1998	24	0.28%	0.00%
1999	24	0.28%	0.00%
2000	24	0.28%	0.00%
2001	24	0.28%	0.00%
2002	25	0.28%	0.00%
2003	26	0.28%	0.00%
2004	27	0.28%	0.00%
2005	28	0.28%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.12 COMOROS

Nursing home care (US \$ mln): Comoros 1995 - 2005

Year	Comoros	% of Region	% of Globe
1995	5	0.00%	0.00%
1996	5	0.00%	0.00%
1997	6	0.00%	0.00%
1998	6	0.00%	0.00%
1999	6	0.06%	0.00%
2000	6	0.00%	0.00%
2001	6	0.00%	0.00%
2002	6	0.00%	0.00%
2003	6	0.00%	0.00%
2004	6	0.00%	0.00%
2005	7	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.13 CONGO (FORMERLY ZAIRE)

Nursing home care (US \$ mln): Congo (formerly Zaire) 1995 - 2005

Year	Congo (formerly Zaire)	% of Region	% of Globe
1995	143	1.77%	0.00%
1996	149	1.82%	0.04%
1997	154	1.87%	0.00%
1998	160	1.92%	0.00%
1999	165	1.97%	0.00%
2000	170	2.01%	0.00%
2001	171	1.98%	0.00%
2002	172	1.93%	0.00%
2003	173	1.88%	0.00%
2004	174	1.83%	0.00%
2005	175	1.78%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.14 DJIBOUTI

Nursing home care (US \$ mln): Djibouti 1995 - 2005			
Year	Djibouti	% of Region	% of Globe
1995	8	0.10%	0.00%
1996	8	0.10%	0.00%
1997	9	0.10%	0.00%
1998	9	0.10%	0.00%
1999	9	0.11%	0.00%
2000	9	0.11%	0.00%
2001	10	0.11%	0.00%
2002	10	0.10%	0.00%
2003	10	0.10%	0.00%
2004	10	0.10%	0.00%
2005	10	0.10%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.15 EGYPT

Nursing home care (US \$ mln): Egypt 1995 - 2005			
Year	Egypt	% of Region	% of Globe
1995	718	8.91%	0.20%
1996	721	8.85%	0.20%
1997	722	8.80%	0.20%
1998	724	8.74%	0.19%
1999	723	8.68%	0.19%
2000	727	8.64%	0.19%
2001	751	8.68%	0.19%
2002	779	8.74%	0.19%
2003	809	8.79%	0.19%
2004	839	8.84%	0.19%
2005	871	8.90%	0.19%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.16 EQUATORIAL GUINEA

Nursing home care (US \$ mln): Equatorial Guinea 1995 - 2005

Year	Equatorial Guinea	% of Region	% of Globe
1995	3	0.00%	0.00%
1996	3	0.00%	0.00%
1997	3	0.00%	0.00%
1998	3	0.00%	0.00%
1999	3	0.00%	0.00%
2000	3	0.00%	0.00%
2001	3	0.00%	0.00%
2002	3	0.00%	0.00%
2003	3	0.00%	0.00%
2004	3	0.00%	0.00%
2005	3	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.17 ERITREA

Nursing home care (US \$ mln): Eritrea 1995 - 2005

Year	Eritrea	% of Region	% of Globe
1995	8	0.00%	0.00%
1996	7	0.00%	0.00%
1997	7	0.00%	0.00%
1998	7	0.08%	0.00%
1999	7	0.08%	0.00%
2000	7	0.00%	0.00%
2001	7	0.00%	0.00%
2002	8	0.00%	0.00%
2003	8	0.00%	0.00%
2004	9	0.00%	0.00%
2005	9	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.18 ETHIOPIA

Nursing home care (US \$ mln): Ethiopia 1995 - 2005			
Year	Ethiopia	% of Region	% of Globe
1995	112	1.38%	0.00%
1996	113	1.38%	0.03%
1997	114	1.38%	0.00%
1998	115	1.38%	0.00%
1999	115	1.38%	0.00%
2000	117	1.38%	0.00%
2001	120	1.38%	0.00%
2002	124	1.38%	0.00%
2003	128	1.38%	0.00%
2004	132	1.38%	0.00%
2005	136	1.38%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.19 GABON

Nursing home care (US \$ mln): Gabon 1995 - 2005			
Year	Gabon	% of Region	% of Globe
1995	91	1.12%	0.00%
1996	92	1.13%	0.00%
1997	93	1.13%	0.00%
1998	94	1.13%	0.00%
1999	95	1.14%	0.00%
2000	96	1.14%	0.00%
2001	99	1.14%	0.00%
2002	102	1.13%	0.00%
2003	104	1.13%	0.00%
2004	107	1.13%	0.00%
2005	110	1.12%	0.02%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.20 GHANA

Nursing home care (US \$ mln): Ghana 1995 - 2005			
Year	Ghana	% of Region	% of Globe
1995	122	1.51%	0.00%
1996	122	1.50%	0.03%
1997	122	1.48%	0.00%
1998	122	1.46%	0.03%
1999	121	1.45%	0.00%
2000	121	1.43%	0.00%
2001	126	1.45%	0.00%
2002	131	1.46%	0.00%
2003	136	1.48%	0.00%
2004	142	1.50%	0.00%
2005	148	1.51%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.21 GUINEA

Nursing home care (US \$ mln): Guinea 1995 - 2005			
Year	Guinea	% of Region	% of Globe
1995	52	0.64%	0.00%
1996	52	0.63%	0.00%
1997	52	0.63%	0.00%
1998	52	0.63%	0.00%
1999	52	0.62%	0.00%
2000	52	0.62%	0.00%
2001	54	0.62%	0.00%
2002	56	0.63%	0.00%
2003	58	0.63%	0.00%
2004	61	0.63%	0.00%
2005	63	0.64%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.22 GUINEA-BISSAU

Nursing home care (US \$ mln): Guinea-Bissau 1995 - 2005

Year	Guinea-Bissau	% of Region	% of Globe
1995	3	0.00%	0.00%
1996	3	0.00%	0.00%
1997	3	0.00%	0.00%
1998	4	0.00%	0.00%
1999	4	0.04%	0.00%
2000	4	0.00%	0.00%
2001	4	0.00%	0.00%
2002	4	0.00%	0.00%
2003	4	0.00%	0.00%
2004	4	0.00%	0.00%
2005	4	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.23 IVORY COAST

Nursing home care (US \$ mln): Ivory coast 1995 - 2005

Year	Ivory coast	% of Region	% of Globe
1995	190	2.36%	0.00%
1996	190	2.33%	0.00%
1997	189	2.30%	0.00%
1998	189	2.28%	0.05%
1999	188	2.25%	0.00%
2000	188	2.23%	0.00%
2001	195	2.25%	0.00%
2002	203	2.28%	0.00%
2003	212	2.30%	0.00%
2004	221	2.33%	0.00%
2005	231	2.35%	0.05%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.24 KENYA

Nursing home care (US \$ mln): Kenya 1995 - 2005			
Year	Kenya	% of Region	% of Globe
1995	175	2.17%	0.00%
1996	175	2.15%	0.00%
1997	174	2.12%	0.04%
1998	174	2.10%	0.00%
1999	173	2.07%	0.00%
2000	173	2.05%	0.04%
2001	180	2.07%	0.00%
2002	187	2.10%	0.00%
2003	195	2.12%	0.00%
2004	204	2.14%	0.00%
2005	212	2.17%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.25 LESOTHO

Nursing home care (US \$ mln): Lesotho 1995 - 2005			
Year	Lesotho	% of Region	% of Globe
1995	20	0.25%	0.00%
1996	20	0.24%	0.00%
1997	19	0.23%	0.00%
1998	19	0.22%	0.00%
1999	18	0.21%	0.00%
2000	18	0.21%	0.00%
2001	19	0.21%	0.00%
2002	20	0.22%	0.00%
2003	21	0.23%	0.00%
2004	23	0.24%	0.00%
2005	25	0.25%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.26 LIBERIA

Nursing home care (US \$ mln): Liberia 1995 - 2005			
Year	Liberia	% of Region	% of Globe
1995	19	0.23%	0.00%
1996	20	0.24%	0.00%
1997	20	0.24%	0.00%
1998	21	0.24%	0.00%
1999	21	0.25%	0.00%
2000	21	0.25%	0.00%
2001	22	0.25%	0.00%
2002	22	0.24%	0.00%
2003	23	0.24%	0.00%
2004	23	0.24%	0.00%
2005	23	0.23%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.27 LIBYA

Nursing home care (US \$ mln): Libya 1995 - 2005			
Year	Libya	% of Region	% of Globe
1995	459	5.69%	0.13%
1996	471	5.78%	0.13%
1997	482	5.87%	0.13%
1998	494	5.96%	0.13%
1999	504	6.05%	0.13%
2000	515	6.12%	0.13%
2001	524	6.05%	0.13%
2002	533	5.97%	0.13%
2003	541	5.88%	0.13%
2004	550	5.79%	0.12%
2005	559	5.71%	0.12%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.28 MADAGASCAR

Nursing home care (US \$ mln): Madagascar 1995 - 2005

Year	Madagascar	% of Region	% of Globe
1995	53	0.66%	0.00%
1996	54	0.66%	0.00%
1997	54	0.66%	0.00%
1998	55	0.66%	0.00%
1999	55	0.66%	0.01%
2000	56	0.66%	0.01%
2001	57	0.66%	0.01%
2002	59	0.66%	0.00%
2003	61	0.66%	0.00%
2004	63	0.66%	0.00%
2005	65	0.66%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.29 MALAWI

Nursing home care (US \$ mln): Malawi 1995 - 2005

Year	Malawi	% of Region	% of Globe
1995	39	0.47%	0.00%
1996	38	0.46%	0.00%
1997	37	0.45%	0.00%
1998	37	0.44%	0.00%
1999	36	0.42%	0.00%
2000	35	0.42%	0.00%
2001	37	0.42%	0.00%
2002	39	0.44%	0.00%
2003	42	0.45%	0.00%
2004	44	0.46%	0.00%
2005	47	0.47%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.30 MALI

Nursing home care (US \$ mln): Mali 1995 - 2005			
Year	Mali	% of Region	% of Globe
1995	48	0.59%	0.00%
1996	48	0.59%	0.00%
1997	49	0.59%	0.00%
1998	49	0.59%	0.00%
1999	50	0.59%	0.00%
2000	50	0.59%	0.00%
2001	52	0.59%	0.00%
2002	53	0.59%	0.00%
2003	55	0.59%	0.00%
2004	56	0.59%	0.01%
2005	58	0.59%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.31 MAURITANIA

Nursing home care (US \$ mln): Mauritania 1995 - 2005			
Year	Mauritania	% of Region	% of Globe
1995	20	0.24%	0.00%
1996	20	0.24%	0.00%
1997	20	0.24%	0.00%
1998	20	0.24%	0.00%
1999	20	0.24%	0.00%
2000	20	0.24%	0.00%
2001	21	0.24%	0.00%
2002	22	0.24%	0.00%
2003	23	0.24%	0.00%
2004	23	0.24%	0.00%
2005	24	0.24%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.32 MAURITIUS

Nursing home care (US \$ mln): Mauritius 1995 - 2005			
Year	Mauritius	% of Region	% of Globe
1995	45	0.55%	0.00%
1996	45	0.55%	0.00%
1997	46	0.55%	0.00%
1998	46	0.55%	0.00%
1999	46	0.55%	0.00%
2000	47	0.55%	0.00%
2001	48	0.55%	0.01%
2002	50	0.55%	0.00%
2003	51	0.55%	0.00%
2004	53	0.55%	0.00%
2005	55	0.55%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.33 MOROCCO

Nursing home care (US \$ mln): Morocco 1995 - 2005			
Year	Morocco	% of Region	% of Globe
1995	382	4.74%	0.11%
1996	396	4.87%	0.11%
1997	410	4.99%	0.11%
1998	424	5.11%	0.11%
1999	437	5.24%	0.11%
2000	449	5.34%	0.11%
2001	454	5.25%	0.11%
2002	457	5.12%	0.11%
2003	460	5.00%	0.11%
2004	464	4.88%	0.10%
2005	467	4.77%	0.10%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.34 MOZAMBIQUE

Nursing home care (US \$ mln): Mozambique 1995 - 2005			
Year	Mozambique	% of Region	% of Globe
1995	27	0.33%	0.00%
1996	27	0.33%	0.00%
1997	28	0.34%	0.00%
1998	29	0.34%	0.00%
1999	30	0.35%	0.00%
2000	30	0.36%	0.00%
2001	31	0.35%	0.00%
2002	31	0.34%	0.00%
2003	32	0.34%	0.00%
2004	32	0.33%	0.00%
2005	32	0.33%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.35 NAMIBIA

Nursing home care (US \$ mln): Namibia 1995 - 2005			
Year	Namibia	% of Region	% of Globe
1995	34	0.41%	0.00%
1996	33	0.41%	0.00%
1997	33	0.40%	0.00%
1998	33	0.39%	0.00%
1999	32	0.39%	0.00%
2000	32	0.38%	0.00%
2001	34	0.38%	0.00%
2002	35	0.39%	0.00%
2003	37	0.40%	0.00%
2004	39	0.40%	0.00%
2005	41	0.41%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.36 NIGER

Nursing home care (US \$ mln): Niger 1995 - 2005			
Year	Niger	% of Region	% of Globe
1995	49	0.60%	0.00%
1996	48	0.59%	0.00%
1997	48	0.58%	0.00%
1998	48	0.57%	0.00%
1999	47	0.56%	0.00%
2000	47	0.55%	0.00%
2001	49	0.56%	0.00%
2002	51	0.57%	0.00%
2003	54	0.58%	0.00%
2004	56	0.59%	0.00%
2005	59	0.60%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.37 NIGERIA

Nursing home care (US \$ mln): Nigeria 1995 - 2005			
Year	Nigeria	% of Region	% of Globe
1995	544	6.76%	0.15%
1996	551	6.76%	0.15%
1997	555	6.76%	0.15%
1998	561	6.77%	0.15%
1999	564	6.77%	0.15%
2000	570	6.77%	0.15%
2001	586	6.77%	0.14%
2002	604	6.77%	0.14%
2003	623	6.77%	0.14%
2004	642	6.76%	0.14%
2005	662	6.76%	0.14%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.38 REPUBLIC OF CONGO

Nursing home care (US \$ mln): Republic of Congo 1995 - 2005

Year	Republic of Congo	% of Region	% of Globe
1995	44	0.54%	0.00%
1996	44	0.54%	0.00%
1997	44	0.53%	0.00%
1998	44	0.53%	0.00%
1999	45	0.53%	0.00%
2000	45	0.53%	0.00%
2001	46	0.53%	0.00%
2002	48	0.53%	0.00%
2003	50	0.53%	0.00%
2004	51	0.54%	0.00%
2005	53	0.54%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.39 RWANDA

Nursing home care (US \$ mln): Rwanda 1995 - 2005

Year	Rwanda	% of Region	% of Globe
1995	36	0.44%	0.00%
1996	37	0.45%	0.00%
1997	38	0.46%	0.00%
1998	39	0.47%	0.00%
1999	40	0.48%	0.00%
2000	41	0.48%	0.00%
2001	42	0.48%	0.00%
2002	42	0.47%	0.00%
2003	43	0.46%	0.00%
2004	43	0.45%	0.00%
2005	44	0.44%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.40 SAO TOME E PRINCIPE

Nursing home care (US \$ mln): Sao Tome E Principe 1995 - 2005

Year	Sao Tome E Principe	% of Region	% of Globe
1995	1	0.00%	0.00%
1996	1	0.00%	0.00%
1997	1	0.00%	0.00%
1998	1	0.00%	0.00%
1999	1	0.00%	0.00%
2000	1	0.00%	0.00%
2001	1	0.00%	0.00%
2002	1	0.00%	0.00%
2003	1	0.00%	0.00%
2004	1	0.00%	0.00%
2005	1	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.41 SENEGAL

Nursing home care (US \$ mln): Senegal 1995 - 2005

Year	Senegal	% of Region	% of Globe
1995	108	1.34%	0.00%
1996	108	1.33%	0.00%
1997	108	1.32%	0.03%
1998	108	1.30%	0.00%
1999	108	1.29%	0.00%
2000	108	1.28%	0.00%
2001	112	1.29%	0.00%
2002	117	1.30%	0.00%
2003	121	1.31%	0.00%
2004	126	1.33%	0.00%
2005	131	1.34%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.42 SIERRA LEONE

Nursing home care (US \$ mln): Sierra Leone 1995 - 2005

Year	Sierra Leone	% of Region	% of Globe
1995	21	0.25%	0.00%
1996	21	0.26%	0.00%
1997	22	0.26%	0.00%
1998	23	0.27%	0.00%
1999	23	0.27%	0.00%
2000	24	0.28%	0.00%
2001	24	0.27%	0.00%
2002	24	0.27%	0.00%
2003	25	0.26%	0.00%
2004	25	0.26%	0.00%
2005	25	0.25%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.43 SOMALIA

Nursing home care (US \$ mln): Somalia 1995 - 2005

Year	Somalia	% of Region	% of Globe
1995	24	0.29%	0.00%
1996	24	0.30%	0.00%
1997	25	0.30%	0.00%
1998	25	0.30%	0.00%
1999	25	0.30%	0.00%
2000	26	0.30%	0.00%
2001	26	0.30%	0.00%
2002	27	0.30%	0.00%
2003	28	0.30%	0.00%
2004	28	0.30%	0.00%
2005	29	0.29%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.44 SOUTH AFRICA

Nursing home care (US \$ mln): South Africa 1995 - 2005

Year	South Africa	% of Region	% of Globe
1995	1,897	23.56%	0.54%
1996	1,913	23.50%	0.54%
1997	1,922	23.43%	0.53%
1998	1,934	23.36%	0.52%
1999	1,938	23.29%	0.52%
2000	1,954	23.23%	0.51%
2001	2,014	23.28%	0.51%
2002	2,083	23.35%	0.51%
2003	2,154	23.42%	0.51%
2004	2,228	23.49%	0.52%
2005	2,305	23.55%	0.52%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.45 SUDAN

Nursing home care (US \$ mln): Sudan 1995 - 2005

Year	Sudan	% of Region	% of Globe
1995	179	2.21%	0.05%
1996	183	2.24%	0.00%
1997	187	2.28%	0.00%
1998	191	2.31%	0.00%
1999	195	2.34%	0.00%
2000	199	2.36%	0.00%
2001	203	2.34%	0.00%
2002	206	2.31%	0.00%
2003	210	2.28%	0.00%
2004	214	2.25%	0.00%
2005	218	2.22%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.46 SWAZILAND

Nursing home care (US \$ mln): Swaziland 1995 - 2005			
Year	Swaziland	% of Region	% of Globe
1995	16	0.19%	0.00%
1996	16	0.19%	0.00%
1997	16	0.19%	0.00%
1998	16	0.19%	0.00%
1999	16	0.19%	0.00%
2000	17	0.19%	0.00%
2001	17	0.19%	0.00%
2002	18	0.19%	0.00%
2003	18	0.19%	0.00%
2004	19	0.19%	0.00%
2005	19	0.19%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.47 TANZANIA

Nursing home care (US \$ mln): Tanzania 1995 - 2005			
Year	Tanzania	% of Region	% of Globe
1995	120	1.48%	0.00%
1996	121	1.48%	0.00%
1997	122	1.48%	0.00%
1998	123	1.48%	0.00%
1999	124	1.48%	0.00%
2000	125	1.48%	0.00%
2001	129	1.48%	0.00%
2002	133	1.48%	0.00%
2003	137	1.48%	0.00%
2004	141	1.48%	0.03%
2005	146	1.48%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.48 THE GAMBIA

Nursing home care (US \$ mln): The Gambia 1995 - 2005

Year	The Gambia	% of Region	% of Globe
1995	6	0.00%	0.00%
1996	6	0.00%	0.00%
1997	6	0.06%	0.00%
1998	6	0.00%	0.00%
1999	6	0.07%	0.00%
2000	6	0.00%	0.00%
2001	6	0.00%	0.00%
2002	6	0.00%	0.00%
2003	6	0.00%	0.00%
2004	7	0.00%	0.00%
2005	7	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.49 TOGO

Nursing home care (US \$ mln): Togo 1995 - 2005

Year	Togo	% of Region	% of Globe
1995	29	0.36%	0.00%
1996	29	0.35%	0.00%
1997	29	0.35%	0.00%
1998	29	0.34%	0.00%
1999	29	0.34%	0.00%
2000	29	0.33%	0.00%
2001	30	0.34%	0.00%
2002	31	0.34%	0.00%
2003	33	0.35%	0.00%
2004	34	0.35%	0.00%
2005	36	0.36%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.50 TUNISIA

Nursing home care (US \$ mln): Tunisia 1995 - 2005

Year	Tunisia	% of Region	% of Globe
1995	254	3.15%	0.00%
1996	255	3.13%	0.00%
1997	255	3.10%	0.00%
1998	255	3.07%	0.00%
1999	254	3.05%	0.00%
2000	255	3.03%	0.00%
2001	264	3.05%	0.00%
2002	274	3.07%	0.06%
2003	285	3.10%	0.00%
2004	297	3.12%	0.00%
2005	308	3.15%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.51 UGANDA

Nursing home care (US \$ mln): Uganda 1995 - 2005

Year	Uganda	% of Region	% of Globe
1995	109	1.35%	0.00%
1996	109	1.33%	0.00%
1997	107	1.30%	0.00%
1998	106	1.28%	0.00%
1999	105	1.26%	0.00%
2000	105	1.24%	0.00%
2001	109	1.26%	0.02%
2002	114	1.28%	0.00%
2003	120	1.30%	0.00%
2004	126	1.32%	0.00%
2005	132	1.35%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.52 ZAMBIA

Nursing home care (US \$ mln): Zambia 1995 - 2005			
Year	Zambia	% of Region	% of Globe
1995	57	0.71%	0.00%
1996	59	0.72%	0.01%
1997	60	0.73%	0.00%
1998	61	0.74%	0.01%
1999	63	0.75%	0.00%
2000	64	0.75%	0.00%
2001	65	0.75%	0.00%
2002	66	0.74%	0.00%
2003	67	0.73%	0.00%
2004	69	0.72%	0.01%
2005	70	0.71%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

2.53 ZIMBABWE

Nursing home care (US \$ mln): Zimbabwe 1995 - 2005			
Year	Zimbabwe	% of Region	% of Globe
1995	100	1.24%	0.00%
1996	103	1.26%	0.00%
1997	106	1.29%	0.00%
1998	109	1.31%	0.00%
1999	111	1.33%	0.00%
2000	114	1.35%	0.00%
2001	116	1.33%	0.00%
2002	117	1.31%	0.00%
2003	119	1.29%	0.00%
2004	121	1.27%	0.00%
2005	122	1.25%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3 ASIA: NURSING HOME CARE

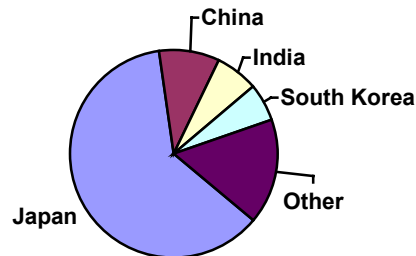
3.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in Asia (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of Asia
Japan	50,384	61.59%
China	7,891	9.64%
India	5,450	6.66%
South Korea	4,619	5.64%
Taiwan	3,252	3.97%
Indonesia	2,106	2.57%
Thailand	1,763	2.15%
Hong Kong	1,295	1.58%
Malaysia	953	1.16%
Philippines	923	1.12%
Singapore	723	0.88%
Burma	632	0.77%
North Korea	512	0.62%
Bangladesh	404	0.49%
Vietnam	292	0.35%
Sri Lanka	139	0.17%
Brunei	135	0.16%
Papua New Guinea	66	0.00%
Mongolia	66	0.00%
Nepal	63	0.07%
Cambodia	46	0.00%
Macau	44	0.00%
Laos	21	0.00%
Seychelles	6	0.00%
Bhutan	5	0.00%
Other	3	0.41%
Total	81,794	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in Asia (US \$ mln): 2000



The Market for Nursing home care in Asia: 1995 - 2005

Year	US \$ mln	% of Globe
1995	78,680.87	22.69
1996	79,436.87	22.44
1997	79,971.04	22.20
1998	80,640.89	21.96
1999	80,993.30	21.74
2000	81,794.45	21.54
2001	84,148.03	21.53
2002	86,843.59	21.55
2003	89,649.68	21.58
2004	92,571.66	21.60
2005	95,615.20	21.63

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.2 BANGLADESH

Nursing home care (US \$ mln): Bangladesh 1995 - 2005

Year	Bangladesh	% of Region	% of Globe
1995	404	0.51%	0.11%
1996	405	0.51%	0.11%
1997	405	0.50%	0.11%
1998	404	0.50%	0.11%
1999	403	0.49%	0.10%
2000	404	0.49%	0.10%
2001	418	0.49%	0.10%
2002	435	0.50%	0.10%
2003	453	0.50%	0.10%
2004	472	0.50%	0.11%
2005	491	0.51%	0.11%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.3 BHUTAN

Nursing home care (US \$ mln): Bhutan 1995 - 2005

Year	Bhutan	% of Region	% of Globe
1995	5	0.00%	0.00%
1996	5	0.00%	0.00%
1997	5	0.00%	0.00%
1998	5	0.00%	0.00%
1999	5	0.00%	0.00%
2000	5	0.00%	0.00%
2001	5	0.00%	0.00%
2002	6	0.00%	0.00%
2003	6	0.00%	0.00%
2004	6	0.00%	0.00%
2005	7	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.4 BRUNEI

Nursing home care (US \$ mln): Brunei 1995 - 2005			
Year	Brunei	% of Region	% of Globe
1995	127	0.16%	0.00%
1996	128	0.16%	0.00%
1997	130	0.16%	0.00%
1998	132	0.16%	0.00%
1999	133	0.16%	0.00%
2000	135	0.16%	0.00%
2001	138	0.16%	0.00%
2002	142	0.16%	0.00%
2003	146	0.16%	0.00%
2004	150	0.16%	0.00%
2005	154	0.16%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.5 BURMA

Nursing home care (US \$ mln): Burma 1995 - 2005			
Year	Burma	% of Region	% of Globe
1995	657	0.83%	0.18%
1996	653	0.82%	0.18%
1997	647	0.80%	0.17%
1998	641	0.79%	0.17%
1999	634	0.78%	0.17%
2000	632	0.77%	0.16%
2001	658	0.78%	0.16%
2002	690	0.79%	0.17%
2003	724	0.80%	0.17%
2004	759	0.81%	0.17%
2005	796	0.83%	0.18%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.6 CAMBODIA

Nursing home care (US \$ mln): Cambodia 1995 - 2005

Year	Cambodia	% of Region	% of Globe
1995	48	0.00%	0.00%
1996	48	0.00%	0.00%
1997	48	0.05%	0.00%
1998	47	0.00%	0.00%
1999	47	0.00%	0.00%
2000	46	0.00%	0.00%
2001	48	0.00%	0.00%
2002	51	0.00%	0.00%
2003	53	0.00%	0.00%
2004	56	0.00%	0.00%
2005	58	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.7 CHINA

Nursing home care (US \$ mln): China 1995 - 2005

Year	China	% of Region	% of Globe
1995	8,667	11.01%	2.49%
1996	8,514	10.71%	2.40%
1997	8,337	10.42%	2.31%
1998	8,175	10.13%	2.22%
1999	7,983	9.85%	2.14%
2000	7,891	9.64%	2.07%
2001	8,287	9.84%	2.12%
2002	8,789	10.11%	2.18%
2003	9,320	10.39%	2.24%
2004	9,884	10.67%	2.30%
2005	10,482	10.96%	2.37%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.8 HONG KONG

Nursing home care (US \$ mln): Hong Kong 1995 - 2005

Year	Hong Kong	% of Region	% of Globe
1995	1,309	1.66%	0.37%
1996	1,309	1.64%	0.36%
1997	1,304	1.63%	0.36%
1998	1,301	1.61%	0.35%
1999	1,293	1.59%	0.34%
2000	1,295	1.58%	0.34%
2001	1,343	1.59%	0.34%
2002	1,401	1.61%	0.34%
2003	1,460	1.62%	0.35%
2004	1,523	1.64%	0.35%
2005	1,588	1.66%	0.35%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.9 INDIA

Nursing home care (US \$ mln): India 1995 - 2005

Year	India	% of Region	% of Globe
1995	5,554	7.05%	1.60%
1996	5,542	6.97%	1.56%
1997	5,514	6.89%	1.53%
1998	5,493	6.81%	1.49%
1999	5,449	6.72%	1.46%
2000	5,450	6.66%	1.43%
2001	5,659	6.72%	1.44%
2002	5,910	6.80%	1.46%
2003	6,173	6.88%	1.48%
2004	6,448	6.96%	1.50%
2005	6,735	7.04%	1.52%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.10 INDONESIA

Nursing home care (US \$ mln): Indonesia 1995 - 2005

Year	Indonesia	% of Region	% of Globe
1995	2,214	2.81%	0.63%
1996	2,195	2.76%	0.61%
1997	2,169	2.71%	0.60%
1998	2,147	2.66%	0.58%
1999	2,115	2.61%	0.56%
2000	2,106	2.57%	0.55%
2001	2,197	2.61%	0.56%
2002	2,309	2.65%	0.57%
2003	2,427	2.70%	0.58%
2004	2,551	2.75%	0.59%
2005	2,682	2.80%	0.60%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.11 JAPAN

Nursing home care (US \$ mln): Japan 1995 - 2005

Year	Japan	% of Region	% of Globe
1995	45,513	57.84%	13.12%
1996	46,590	58.65%	13.15%
1997	47,540	59.44%	13.19%
1998	48,575	60.23%	13.22%
1999	49,419	61.01%	13.26%
2000	50,384	61.59%	13.26%
2001	51,363	61.03%	13.14%
2002	52,355	60.28%	12.99%
2003	53,366	59.52%	12.84%
2004	54,397	58.76%	12.69%
2005	55,448	57.99%	12.54%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.12 LAOS

Nursing home care (US \$ mln): Laos 1995 - 2005			
Year	Laos	% of Region	% of Globe
1995	23	0.00%	0.00%
1996	23	0.00%	0.00%
1997	22	0.02%	0.00%
1998	22	0.00%	0.00%
1999	22	0.00%	0.00%
2000	21	0.00%	0.00%
2001	22	0.00%	0.00%
2002	24	0.00%	0.00%
2003	25	0.00%	0.00%
2004	26	0.00%	0.00%
2005	28	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.13 MACAU

Nursing home care (US \$ mln): Macau 1995 - 2005			
Year	Macau	% of Region	% of Globe
1995	44	0.00%	0.00%
1996	44	0.00%	0.01%
1997	44	0.05%	0.01%
1998	44	0.00%	0.00%
1999	44	0.05%	0.00%
2000	44	0.00%	0.01%
2001	46	0.00%	0.00%
2002	48	0.05%	0.00%
2003	49	0.00%	0.00%
2004	51	0.00%	0.00%
2005	53	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.14 MALAYSIA

Nursing home care (US \$ mln): Malaysia 1995 - 2005

Year	Malaysia	% of Region	% of Globe
1995	1,042	1.32%	0.30%
1996	1,025	1.28%	0.28%
1997	1,004	1.25%	0.27%
1998	986	1.22%	0.26%
1999	964	1.18%	0.25%
2000	953	1.16%	0.25%
2001	1,000	1.18%	0.25%
2002	1,060	1.22%	0.26%
2003	1,123	1.25%	0.27%
2004	1,190	1.28%	0.27%
2005	1,260	1.31%	0.28%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.15 MALDIVES

Nursing home care (US \$ mln): Maldives 1995 - 2005

Year	Maldives	% of Region	% of Globe
1995	3	0.00%	0.00%
1996	3	0.00%	0.00%
1997	3	0.00%	0.00%
1998	3	0.00%	0.00%
1999	3	0.00%	0.00%
2000	3	0.00%	0.00%
2001	3	0.00%	0.00%
2002	3	0.00%	0.00%
2003	3	0.00%	0.00%
2004	3	0.00%	0.00%
2005	3	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.16 MONGOLIA

Nursing home care (US \$ mln): Mongolia 1995 - 2005			
Year	Mongolia	% of Region	% of Globe
1995	68	0.00%	0.00%
1996	68	0.00%	0.00%
1997	67	0.00%	0.00%
1998	67	0.00%	0.00%
1999	66	0.00%	0.00%
2000	66	0.00%	0.00%
2001	69	0.00%	0.00%
2002	72	0.00%	0.00%
2003	75	0.00%	0.00%
2004	79	0.08%	0.00%
2005	82	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.17 NEPAL

Nursing home care (US \$ mln): Nepal 1995 - 2005			
Year	Nepal	% of Region	% of Globe
1995	60	0.00%	0.00%
1996	61	0.07%	0.00%
1997	61	0.00%	0.00%
1998	62	0.00%	0.00%
1999	62	0.00%	0.00%
2000	63	0.07%	0.00%
2001	65	0.00%	0.00%
2002	67	0.00%	0.00%
2003	69	0.00%	0.00%
2004	71	0.07%	0.00%
2005	73	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.18 NORTH KOREA

Nursing home care (US \$ mln): North Korea 1995 - 2005

Year	North Korea	% of Region	% of Globe
1995	441	0.56%	0.12%
1996	456	0.57%	0.12%
1997	470	0.58%	0.13%
1998	485	0.60%	0.13%
1999	499	0.61%	0.13%
2000	512	0.62%	0.13%
2001	518	0.61%	0.13%
2002	523	0.60%	0.12%
2003	528	0.58%	0.12%
2004	533	0.57%	0.12%
2005	538	0.56%	0.12%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.19 PAPUA NEW GUINEA

Nursing home care (US \$ mln): Papua New Guinea 1995 - 2005

Year	Papua New Guinea	% of Region	% of Globe
1995	58	0.00%	0.00%
1996	60	0.00%	0.01%
1997	61	0.00%	0.01%
1998	63	0.00%	0.00%
1999	65	0.07%	0.00%
2000	66	0.00%	0.00%
2001	67	0.08%	0.00%
2002	68	0.00%	0.00%
2003	69	0.00%	0.01%
2004	70	0.00%	0.00%
2005	71	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.20 PHILIPPINES

Nursing home care (US \$ mln): Philippines 1995 - 2005			
Year	Philippines	% of Region	% of Globe
1995	928	1.17%	0.26%
1996	929	1.16%	0.26%
1997	927	1.15%	0.25%
1998	926	1.14%	0.25%
1999	921	1.13%	0.24%
2000	923	1.12%	0.24%
2001	956	1.13%	0.24%
2002	996	1.14%	0.24%
2003	1,038	1.15%	0.24%
2004	1,081	1.16%	0.25%
2005	1,126	1.17%	0.25%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.21 SEYCHELLES

Nursing home care (US \$ mln): Seychelles 1995 - 2005			
Year	Seychelles	% of Region	% of Globe
1995	6	0.00%	0.00%
1996	6	0.00%	0.00%
1997	6	0.00%	0.00%
1998	6	0.00%	0.00%
1999	6	0.00%	0.00%
2000	6	0.00%	0.00%
2001	6	0.00%	0.00%
2002	6	0.00%	0.00%
2003	7	0.00%	0.00%
2004	7	0.00%	0.00%
2005	7	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.22 SINGAPORE

Nursing home care (US \$ mln): Singapore 1995 - 2005

Year	Singapore	% of Region	% of Globe
1995	777	0.98%	0.22%
1996	767	0.96%	0.21%
1997	754	0.94%	0.20%
1998	743	0.92%	0.20%
1999	729	0.90%	0.19%
2000	723	0.88%	0.19%
2001	757	0.89%	0.19%
2002	799	0.92%	0.19%
2003	844	0.94%	0.20%
2004	891	0.96%	0.20%
2005	941	0.98%	0.21%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.23 SOUTH KOREA

Nursing home care (US \$ mln): South Korea 1995 - 2005

Year	South Korea	% of Region	% of Globe
1995	5,049	6.41%	1.45%
1996	4,965	6.25%	1.40%
1997	4,867	6.08%	1.35%
1998	4,777	5.92%	1.30%
1999	4,669	5.76%	1.25%
2000	4,619	5.64%	1.21%
2001	4,847	5.76%	1.24%
2002	5,135	5.91%	1.27%
2003	5,441	6.06%	1.30%
2004	5,764	6.22%	1.34%
2005	6,107	6.38%	1.38%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.24 SRI LANKA

Nursing home care (US \$ mln): Sri Lanka 1995 - 2005			
Year	Sri Lanka	% of Region	% of Globe
1995	141	0.17%	0.00%
1996	141	0.17%	0.00%
1997	140	0.17%	0.00%
1998	140	0.17%	0.00%
1999	139	0.17%	0.00%
2000	139	0.17%	0.00%
2001	144	0.17%	0.03%
2002	151	0.17%	0.00%
2003	157	0.17%	0.00%
2004	164	0.17%	0.03%
2005	171	0.17%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.25 TAIWAN

Nursing home care (US \$ mln): Taiwan 1995 - 2005			
Year	Taiwan	% of Region	% of Globe
1995	3,339	4.24%	0.96%
1996	3,327	4.18%	0.93%
1997	3,304	4.13%	0.91%
1998	3,286	4.07%	0.89%
1999	3,255	4.01%	0.87%
2000	3,252	3.97%	0.85%
2001	3,380	4.01%	0.86%
2002	3,536	4.07%	0.87%
2003	3,699	4.12%	0.89%
2004	3,870	4.18%	0.90%
2005	4,048	4.23%	0.91%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.26 THAILAND

Nursing home care (US \$ mln): Thailand 1995 - 2005			
Year	Thailand	% of Region	% of Globe
1995	1,886	2.39%	0.54%
1996	1,863	2.34%	0.52%
1997	1,835	2.29%	0.50%
1998	1,809	2.24%	0.49%
1999	1,777	2.19%	0.47%
2000	1,763	2.15%	0.46%
2001	1,845	2.19%	0.47%
2002	1,946	2.24%	0.48%
2003	2,052	2.28%	0.49%
2004	2,165	2.33%	0.50%
2005	2,283	2.38%	0.51%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

3.27 VIETNAM

Nursing home care (US \$ mln): Vietnam 1995 - 2005			
Year	Vietnam	% of Region	% of Globe
1995	317	0.40%	0.09%
1996	312	0.39%	0.00%
1997	306	0.38%	0.00%
1998	301	0.37%	0.08%
1999	295	0.36%	0.00%
2000	292	0.35%	0.00%
2001	306	0.36%	0.00%
2002	324	0.37%	0.00%
2003	342	0.38%	0.00%
2004	362	0.39%	0.00%
2005	383	0.40%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

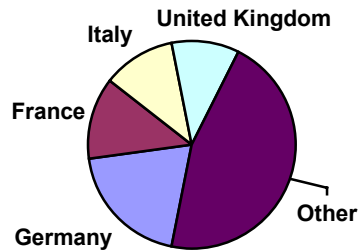
4 EUROPE: NURSING HOME CARE

4.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in Europe (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of Europe
Germany	27,197	19.60%
France	17,841	12.85%
Italy	15,847	11.42%
United Kingdom	14,627	10.54%
Russia	12,977	9.35%
Spain	7,831	5.64%
Netherlands	4,315	3.10%
Ukraine	3,670	2.64%
Switzerland	3,654	2.63%
Sweden	3,334	2.40%
Belgium	2,918	2.10%
Norway	2,888	2.08%
Poland	2,543	1.83%
Austria	2,434	1.75%
Finland	2,012	1.44%
Denmark	1,892	1.36%
Portugal	1,317	0.94%
Greece	1,287	0.92%
Romania	1,183	0.85%
Czech Republic	1,127	0.81%
Kazakhstan	983	0.70%
Belarus	913	0.65%
Hungary	808	0.58%
Ireland	645	0.46%
Slovakia	495	0.35%
Other	3,951	3.01%
Total	138,687	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in Europe (US \$ mln): 2000

The Market for Nursing home care in Europe: 1995 - 2005

Year	US \$ mln	% of Globe
1995	131,182.30	37.84
1996	132,979.94	37.56
1997	134,387.31	37.31
1998	136,004.34	37.03
1999	137,063.78	36.79
2000	138,756.66	36.54
2001	142,415.64	36.44
2002	146,497.21	36.35
2003	150,707.65	36.27
2004	155,051.28	36.18
2005	159,532.55	36.10

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.2 ALBANIA

Nursing home care (US \$ mln): Albania 1995 - 2005

Year	Albania	% of Region	% of Globe
1995	68	0.00%	0.00%
1996	68	0.00%	0.00%
1997	67	0.05%	0.00%
1998	67	0.00%	0.00%
1999	66	0.00%	0.00%
2000	66	0.00%	0.01%
2001	69	0.04%	0.00%
2002	72	0.04%	0.00%
2003	75	0.00%	0.00%
2004	79	0.00%	0.00%
2005	83	0.00%	0.01%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.3 ANDORRA

Nursing home care (US \$ mln): Andorra 1995 - 2005

Year	Andorra	% of Region	% of Globe
1995	12	0.00%	0.00%
1996	12	0.00%	0.00%
1997	13	0.00%	0.00%
1998	13	0.00%	0.00%
1999	13	0.00%	0.00%
2000	13	0.00%	0.00%
2001	14	0.00%	0.00%
2002	14	0.00%	0.00%
2003	14	0.00%	0.00%
2004	14	0.00%	0.00%
2005	15	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.4 AUSTRIA

Nursing home care (US \$ mln): Austria 1995 - 2005

Year	Austria	% of Region	% of Globe
1995	2,313	1.76%	0.66%
1996	2,342	1.76%	0.66%
1997	2,365	1.75%	0.65%
1998	2,391	1.75%	0.65%
1999	2,407	1.75%	0.64%
2000	2,434	1.75%	0.64%
2001	2,501	1.75%	0.63%
2002	2,575	1.75%	0.63%
2003	2,652	1.75%	0.63%
2004	2,731	1.76%	0.63%
2005	2,812	1.76%	0.63%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.5 BELARUS

Nursing home care (US \$ mln): Belarus 1995 - 2005

Year	Belarus	% of Region	% of Globe
1995	755	0.57%	0.21%
1996	787	0.59%	0.22%
1997	818	0.60%	0.22%
1998	852	0.62%	0.23%
1999	883	0.64%	0.23%
2000	913	0.65%	0.24%
2001	918	0.64%	0.23%
2002	919	0.62%	0.22%
2003	921	0.61%	0.22%
2004	922	0.59%	0.21%
2005	923	0.57%	0.20%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.6 BELGIUM

Nursing home care (US \$ mln): Belgium 1995 - 2005			
Year	Belgium	% of Region	% of Globe
1995	2,767	2.10%	0.79%
1996	2,803	2.10%	0.79%
1997	2,832	2.10%	0.78%
1998	2,864	2.10%	0.77%
1999	2,884	2.10%	0.77%
2000	2,918	2.10%	0.76%
2001	2,997	2.10%	0.76%
2002	3,085	2.10%	0.76%
2003	3,175	2.10%	0.76%
2004	3,268	2.10%	0.76%
2005	3,364	2.10%	0.76%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.7 BOSNIA AND HERZEGOVINA

Nursing home care (US \$ mln): Bosnia and Herzegovina 1995 - 2005			
Year	Bosnia and Herzegovina	% of Region	% of Globe
1995	168	0.12%	0.00%
1996	172	0.12%	0.00%
1997	176	0.13%	0.00%
1998	180	0.13%	0.00%
1999	183	0.13%	0.00%
2000	187	0.13%	0.00%
2001	191	0.13%	0.00%
2002	194	0.13%	0.00%
2003	197	0.13%	0.00%
2004	201	0.12%	0.00%
2005	205	0.12%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.8 BULGARIA

Nursing home care (US \$ mln): Bulgaria 1995 - 2005

Year	Bulgaria	% of Region	% of Globe
1995	465	0.35%	0.13%
1996	471	0.35%	0.13%
1997	476	0.35%	0.13%
1998	481	0.35%	0.13%
1999	484	0.35%	0.12%
2000	490	0.35%	0.12%
2001	503	0.35%	0.12%
2002	518	0.35%	0.12%
2003	534	0.35%	0.12%
2004	550	0.35%	0.12%
2005	566	0.35%	0.12%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.9 CROATIA

Nursing home care (US \$ mln): Croatia 1995 - 2005

Year	Croatia	% of Region	% of Globe
1995	427	0.32%	0.12%
1996	435	0.32%	0.12%
1997	441	0.32%	0.12%
1998	448	0.32%	0.12%
1999	453	0.33%	0.12%
2000	459	0.33%	0.12%
2001	470	0.33%	0.12%
2002	482	0.32%	0.11%
2003	495	0.32%	0.11%
2004	507	0.32%	0.11%
2005	520	0.32%	0.11%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.10 CYPRUS

Nursing home care (US \$ mln): Cyprus 1995 - 2005

Year	Cyprus	% of Region	% of Globe
1995	95	0.00%	0.00%
1996	95	0.07%	0.00%
1997	96	0.00%	0.00%
1998	97	0.00%	0.00%
1999	97	0.00%	0.00%
2000	98	0.00%	0.00%
2001	101	0.00%	0.00%
2002	104	0.00%	0.00%
2003	108	0.00%	0.02%
2004	111	0.00%	0.00%
2005	115	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.11 CZECH REPUBLIC

Nursing home care (US \$ mln): Czech Republic 1995 - 2005

Year	Czech Republic	% of Region	% of Globe
1995	1,139	0.86%	0.32%
1996	1,138	0.85%	0.32%
1997	1,134	0.84%	0.31%
1998	1,132	0.83%	0.30%
1999	1,125	0.82%	0.30%
2000	1,127	0.81%	0.29%
2001	1,168	0.82%	0.29%
2002	1,218	0.83%	0.30%
2003	1,270	0.84%	0.30%
2004	1,325	0.85%	0.30%
2005	1,382	0.86%	0.31%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.12 DENMARK

Nursing home care (US \$ mln): Denmark 1995 - 2005			
Year	Denmark	% of Region	% of Globe
1995	1,828	1.39%	0.52%
1996	1,845	1.38%	0.52%
1997	1,856	1.38%	0.51%
1998	1,869	1.37%	0.50%
1999	1,875	1.36%	0.50%
2000	1,892	1.36%	0.49%
2001	1,948	1.36%	0.49%
2002	2,013	1.37%	0.49%
2003	2,080	1.38%	0.50%
2004	2,149	1.38%	0.50%
2005	2,221	1.39%	0.50%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.13 ESTONIA

Nursing home care (US \$ mln): Estonia 1995 - 2005			
Year	Estonia	% of Region	% of Globe
1995	148	0.11%	0.04%
1996	148	0.11%	0.00%
1997	147	0.10%	0.00%
1998	146	0.10%	0.00%
1999	145	0.10%	0.00%
2000	144	0.10%	0.00%
2001	150	0.10%	0.03%
2002	157	0.10%	0.00%
2003	164	0.10%	0.00%
2004	172	0.11%	0.00%
2005	180	0.11%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.14 FINLAND

Nursing home care (US \$ mln): Finland 1995 - 2005

Year	Finland	% of Region	% of Globe
1995	2,034	1.55%	0.58%
1996	2,033	1.52%	0.57%
1997	2,026	1.50%	0.56%
1998	2,021	1.48%	0.55%
1999	2,008	1.46%	0.53%
2000	2,012	1.44%	0.52%
2001	2,086	1.46%	0.53%
2002	2,175	1.48%	0.53%
2003	2,269	1.50%	0.54%
2004	2,366	1.52%	0.55%
2005	2,467	1.54%	0.55%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.15 FRANCE

Nursing home care (US \$ mln): France 1995 - 2005

Year	France	% of Region	% of Globe
1995	16,953	12.92%	4.88%
1996	17,170	12.91%	4.84%
1997	17,334	12.89%	4.81%
1998	17,524	12.88%	4.77%
1999	17,640	12.86%	4.73%
2000	17,841	12.85%	4.69%
2001	18,328	12.86%	4.68%
2002	18,875	12.88%	4.68%
2003	19,437	12.89%	4.67%
2004	20,017	12.90%	4.67%
2005	20,614	12.92%	4.66%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.16 GEORGIA

Nursing home care (US \$ mln): Georgia 1995 - 2005

Year	Georgia	% of Region	% of Globe
1995	302	0.22%	0.00%
1996	315	0.23%	0.00%
1997	328	0.24%	0.00%
1998	342	0.25%	0.00%
1999	355	0.25%	0.00%
2000	368	0.26%	0.00%
2001	370	0.25%	0.00%
2002	369	0.25%	0.00%
2003	369	0.24%	0.00%
2004	369	0.23%	0.00%
2005	369	0.23%	0.08%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.17 GERMANY

Nursing home care (US \$ mln): Germany 1995 - 2005

Year	Germany	% of Region	% of Globe
1995	25,473	19.41%	7.34%
1996	25,877	19.45%	7.30%
1997	26,205	19.49%	7.27%
1998	26,572	19.53%	7.23%
1999	26,829	19.57%	7.20%
2000	27,197	19.60%	7.16%
2001	27,878	19.57%	7.13%
2002	28,625	19.53%	7.10%
2003	29,393	19.50%	7.07%
2004	30,181	19.46%	7.04%
2005	30,991	19.42%	7.01%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.18 GREECE

Nursing home care (US \$ mln): Greece 1995 - 2005

Year	Greece	% of Region	% of Globe
1995	1,202	0.91%	0.34%
1996	1,222	0.91%	0.34%
1997	1,238	0.92%	0.34%
1998	1,256	0.92%	0.34%
1999	1,269	0.92%	0.34%
2000	1,287	0.92%	0.33%
2001	1,318	0.92%	0.33%
2002	1,353	0.92%	0.33%
2003	1,389	0.92%	0.33%
2004	1,425	0.91%	0.33%
2005	1,463	0.91%	0.33%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.19 HUNGARY

Nursing home care (US \$ mln): Hungary 1995 - 2005

Year	Hungary	% of Region	% of Globe
1995	883	0.67%	0.25%
1996	868	0.65%	0.24%
1997	851	0.63%	0.23%
1998	836	0.61%	0.22%
1999	817	0.59%	0.21%
2000	808	0.58%	0.21%
2001	848	0.59%	0.21%
2002	898	0.61%	0.22%
2003	952	0.63%	0.22%
2004	1,008	0.65%	0.23%
2005	1,068	0.66%	0.24%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.20 ICELAND

Nursing home care (US \$ mln): Iceland 1995 - 2005

Year	Iceland	% of Region	% of Globe
1995	95	0.00%	0.00%
1996	95	0.00%	0.00%
1997	96	0.07%	0.00%
1998	97	0.00%	0.00%
1999	97	0.00%	0.00%
2000	98	0.00%	0.00%
2001	101	0.00%	0.00%
2002	104	0.00%	0.00%
2003	108	0.00%	0.00%
2004	111	0.00%	0.00%
2005	115	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.21 IRELAND

Nursing home care (US \$ mln): Ireland 1995 - 2005

Year	Ireland	% of Region	% of Globe
1995	673	0.51%	0.19%
1996	668	0.50%	0.18%
1997	661	0.49%	0.18%
1998	656	0.48%	0.17%
1999	647	0.47%	0.17%
2000	645	0.46%	0.16%
2001	672	0.47%	0.17%
2002	705	0.48%	0.17%
2003	740	0.49%	0.17%
2004	777	0.50%	0.18%
2005	815	0.51%	0.18%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.22 ITALY

Nursing home care (US \$ mln): Italy 1995 - 2005			
Year	Italy	% of Region	% of Globe
1995	15,349	11.70%	4.42%
1996	15,483	11.64%	4.37%
1997	15,568	11.58%	4.32%
1998	15,675	11.52%	4.26%
1999	15,716	11.46%	4.21%
2000	15,847	11.42%	4.17%
2001	16,327	11.46%	4.17%
2002	16,879	11.52%	4.18%
2003	17,450	11.57%	4.19%
2004	18,040	11.63%	4.20%
2005	18,650	11.69%	4.21%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.23 KAZAKHSTAN

Nursing home care (US \$ mln): Kazakhstan 1995 - 2005			
Year	Kazakhstan	% of Region	% of Globe
1995	820	0.62%	0.23%
1996	853	0.64%	0.24%
1997	885	0.65%	0.24%
1998	920	0.67%	0.25%
1999	952	0.69%	0.25%
2000	983	0.70%	0.25%
2001	990	0.69%	0.25%
2002	993	0.67%	0.24%
2003	996	0.66%	0.23%
2004	999	0.64%	0.23%
2005	1,002	0.62%	0.22%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.24 LATVIA

Nursing home care (US \$ mln): Latvia 1995 - 2005

Year	Latvia	% of Region	% of Globe
1995	228	0.17%	0.00%
1996	234	0.17%	0.00%
1997	240	0.17%	0.00%
1998	246	0.18%	0.06%
1999	252	0.18%	0.00%
2000	257	0.18%	0.00%
2001	262	0.18%	0.00%
2002	266	0.18%	0.00%
2003	270	0.17%	0.00%
2004	274	0.17%	0.00%
2005	278	0.17%	0.06%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.25 LIECHTENSTEIN

Nursing home care (US \$ mln): Liechtenstein 1995 - 2005

Year	Liechtenstein	% of Region	% of Globe
1995	12	0.00%	0.00%
1996	12	0.00%	0.00%
1997	13	0.00%	0.00%
1998	13	0.00%	0.00%
1999	13	0.00%	0.00%
2000	13	0.00%	0.00%
2001	14	0.00%	0.00%
2002	14	0.00%	0.00%
2003	14	0.00%	0.00%
2004	14	0.00%	0.00%
2005	15	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.26 LITHUANIA

Nursing home care (US \$ mln): Lithuania 1995 - 2005			
Year	Lithuania	% of Region	% of Globe
1995	302	0.22%	0.08%
1996	308	0.23%	0.08%
1997	313	0.23%	0.00%
1998	318	0.23%	0.00%
1999	323	0.23%	0.00%
2000	328	0.23%	0.00%
2001	335	0.23%	0.00%
2002	343	0.23%	0.00%
2003	351	0.23%	0.00%
2004	359	0.23%	0.00%
2005	367	0.23%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.27 LUXEMBOURG

Nursing home care (US \$ mln): Luxembourg 1995 - 2005			
Year	Luxembourg	% of Region	% of Globe
1995	171	0.13%	0.00%
1996	173	0.13%	0.00%
1997	174	0.12%	0.00%
1998	176	0.12%	0.00%
1999	177	0.12%	0.00%
2000	179	0.12%	0.00%
2001	184	0.12%	0.04%
2002	190	0.12%	0.00%
2003	196	0.12%	0.00%
2004	202	0.13%	0.04%
2005	208	0.13%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.28 MACEDONIA

Nursing home care (US \$ mln): Macedonia 1995 - 2005

Year	Macedonia	% of Region	% of Globe
1995	102	0.00%	0.00%
1996	102	0.00%	0.00%
1997	102	0.07%	0.00%
1998	103	0.00%	0.00%
1999	102	0.00%	0.00%
2000	103	0.00%	0.02%
2001	106	0.00%	0.00%
2002	110	0.00%	0.00%
2003	115	0.00%	0.00%
2004	119	0.00%	0.00%
2005	123	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.29 MALTA

Nursing home care (US \$ mln): Malta 1995 - 2005

Year	Malta	% of Region	% of Globe
1995	43	0.00%	0.00%
1996	43	0.00%	0.00%
1997	43	0.00%	0.00%
1998	43	0.03%	0.00%
1999	42	0.00%	0.00%
2000	42	0.00%	0.00%
2001	44	0.00%	0.01%
2002	46	0.03%	0.00%
2003	48	0.00%	0.00%
2004	50	0.00%	0.00%
2005	52	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.30 MOLDOVA

Nursing home care (US \$ mln): Moldova 1995 - 2005			
Year	Moldova	% of Region	% of Globe
1995	230	0.17%	0.00%
1996	237	0.17%	0.00%
1997	243	0.18%	0.00%
1998	250	0.18%	0.00%
1999	256	0.18%	0.00%
2000	263	0.18%	0.00%
2001	267	0.18%	0.00%
2002	270	0.18%	0.00%
2003	273	0.18%	0.00%
2004	277	0.17%	0.00%
2005	281	0.17%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.31 MONACO

Nursing home care (US \$ mln): Monaco 1995 - 2005			
Year	Monaco	% of Region	% of Globe
1995	6	0.00%	0.00%
1996	7	0.00%	0.00%
1997	7	0.00%	0.00%
1998	7	0.00%	0.00%
1999	7	0.00%	0.00%
2000	7	0.00%	0.00%
2001	7	0.00%	0.00%
2002	7	0.00%	0.00%
2003	8	0.00%	0.00%
2004	8	0.00%	0.00%
2005	8	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.32 NETHERLANDS

Nursing home care (US \$ mln): Netherlands 1995 - 2005			
Year	Netherlands	% of Region	% of Globe
1995	4,110	3.13%	1.18%
1996	4,160	3.12%	1.17%
1997	4,198	3.12%	1.16%
1998	4,242	3.11%	1.15%
1999	4,268	3.11%	1.14%
2000	4,315	3.10%	1.13%
2001	4,434	3.11%	1.13%
2002	4,569	3.11%	1.13%
2003	4,707	3.12%	1.13%
2004	4,850	3.12%	1.13%
2005	4,997	3.13%	1.13%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.33 NORWAY

Nursing home care (US \$ mln): Norway 1995 - 2005			
Year	Norway	% of Region	% of Globe
1995	2,885	2.19%	0.83%
1996	2,891	2.17%	0.81%
1997	2,889	2.14%	0.80%
1998	2,889	2.12%	0.78%
1999	2,878	2.09%	0.77%
2000	2,888	2.08%	0.76%
2001	2,990	2.09%	0.76%
2002	3,110	2.12%	0.77%
2003	3,236	2.14%	0.77%
2004	3,366	2.17%	0.78%
2005	3,502	2.19%	0.79%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.34 POLAND

Nursing home care (US \$ mln): Poland 1995 - 2005			
Year	Poland	% of Region	% of Globe
1995	2,632	2.00%	0.75%
1996	2,618	1.96%	0.73%
1997	2,596	1.93%	0.72%
1998	2,577	1.89%	0.70%
1999	2,548	1.85%	0.68%
2000	2,543	1.83%	0.66%
2001	2,646	1.85%	0.67%
2002	2,773	1.89%	0.68%
2003	2,905	1.92%	0.69%
2004	3,044	1.96%	0.71%
2005	3,190	1.99%	0.72%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.35 PORTUGAL

Nursing home care (US \$ mln): Portugal 1995 - 2005			
Year	Portugal	% of Region	% of Globe
1995	1,263	0.96%	0.36%
1996	1,277	0.96%	0.36%
1997	1,286	0.95%	0.35%
1998	1,298	0.95%	0.35%
1999	1,304	0.95%	0.34%
2000	1,317	0.94%	0.34%
2001	1,355	0.95%	0.34%
2002	1,398	0.95%	0.34%
2003	1,442	0.95%	0.34%
2004	1,488	0.95%	0.34%
2005	1,535	0.96%	0.34%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.36 ROMANIA

Nursing home care (US \$ mln): Romania 1995 - 2005

Year	Romania	% of Region	% of Globe
1995	1,203	0.91%	0.34%
1996	1,201	0.90%	0.33%
1997	1,196	0.88%	0.33%
1998	1,191	0.87%	0.32%
1999	1,182	0.86%	0.31%
2000	1,183	0.85%	0.31%
2001	1,228	0.86%	0.31%
2002	1,282	0.87%	0.31%
2003	1,339	0.88%	0.32%
2004	1,398	0.90%	0.32%
2005	1,460	0.91%	0.33%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.37 RUSSIA

Nursing home care (US \$ mln): Russia 1995 - 2005

Year	Russia	% of Region	% of Globe
1995	11,266	8.58%	3.24%
1996	11,630	8.74%	3.28%
1997	11,967	8.90%	3.32%
1998	12,330	9.06%	3.35%
1999	12,649	9.22%	3.39%
2000	12,977	9.35%	3.41%
2001	13,150	9.23%	3.36%
2002	13,296	9.07%	3.29%
2003	13,445	8.92%	3.23%
2004	13,595	8.76%	3.17%
2005	13,746	8.61%	3.11%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.38 SERBIA AND MONTENEGRO

Nursing home care (US \$ mln): Serbia and Montenegro 1995 - 2005

Year	Serbia and Montenegro	% of Region	% of Globe
1995	467	0.35%	0.13%
1996	469	0.35%	0.13%
1997	469	0.34%	0.13%
1998	471	0.34%	0.12%
1999	470	0.34%	0.12%
2000	473	0.34%	0.12%
2001	488	0.34%	0.12%
2002	507	0.34%	0.12%
2003	526	0.34%	0.12%
2004	546	0.35%	0.12%
2005	566	0.35%	0.12%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.39 SLOVAKIA

Nursing home care (US \$ mln): Slovakia 1995 - 2005

Year	Slovakia	% of Region	% of Globe
1995	508	0.38%	0.14%
1996	506	0.38%	0.14%
1997	503	0.37%	0.13%
1998	500	0.36%	0.13%
1999	495	0.36%	0.13%
2000	495	0.35%	0.13%
2001	514	0.36%	0.13%
2002	538	0.36%	0.13%
2003	563	0.37%	0.13%
2004	589	0.37%	0.13%
2005	616	0.38%	0.13%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.40 SLOVENIA

Nursing home care (US \$ mln): Slovenia 1995 - 2005			
Year	Slovenia	% of Region	% of Globe
1995	363	0.27%	0.10%
1996	363	0.27%	0.10%
1997	362	0.26%	0.10%
1998	362	0.26%	0.00%
1999	360	0.26%	0.00%
2000	361	0.26%	0.00%
2001	374	0.26%	0.00%
2002	390	0.26%	0.00%
2003	406	0.26%	0.00%
2004	423	0.27%	0.00%
2005	440	0.27%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.41 SPAIN

Nursing home care (US \$ mln): Spain 1995 - 2005			
Year	Spain	% of Region	% of Globe
1995	7,549	5.75%	2.17%
1996	7,622	5.73%	2.15%
1997	7,672	5.70%	2.12%
1998	7,732	5.68%	2.10%
1999	7,760	5.66%	2.08%
2000	7,831	5.64%	2.06%
2001	8,062	5.66%	2.06%
2002	8,327	5.68%	2.06%
2003	8,600	5.70%	2.06%
2004	8,882	5.72%	2.07%
2005	9,174	5.75%	2.07%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.42 SWEDEN

Nursing home care (US \$ mln): Sweden 1995 - 2005			
Year	Sweden	% of Region	% of Globe
1995	3,253	2.47%	0.93%
1996	3,276	2.46%	0.92%
1997	3,289	2.44%	0.91%
1998	3,307	2.43%	0.90%
1999	3,310	2.41%	0.88%
2000	3,334	2.40%	0.87%
2001	3,439	2.41%	0.87%
2002	3,560	2.43%	0.88%
2003	3,686	2.44%	0.88%
2004	3,816	2.46%	0.89%
2005	3,951	2.47%	0.89%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.43 SWITZERLAND

Nursing home care (US \$ mln): Switzerland 1995 - 2005			
Year	Switzerland	% of Region	% of Globe
1995	3,373	2.57%	0.97%
1996	3,437	2.58%	0.97%
1997	3,491	2.59%	0.96%
1998	3,551	2.61%	0.96%
1999	3,596	2.62%	0.96%
2000	3,654	2.63%	0.96%
2001	3,737	2.62%	0.95%
2002	3,826	2.61%	0.94%
2003	3,917	2.59%	0.94%
2004	4,010	2.58%	0.93%
2005	4,106	2.57%	0.92%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.44 UKRAINE

Nursing home care (US \$ mln): Ukraine 1995 - 2005			
Year	Ukraine	% of Region	% of Globe
1995	3,186	2.42%	0.91%
1996	3,289	2.47%	0.92%
1997	3,384	2.51%	0.93%
1998	3,487	2.56%	0.94%
1999	3,577	2.60%	0.96%
2000	3,670	2.64%	0.96%
2001	3,719	2.61%	0.95%
2002	3,760	2.56%	0.93%
2003	3,802	2.52%	0.91%
2004	3,845	2.47%	0.89%
2005	3,887	2.43%	0.87%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

4.45 UNITED KINGDOM

Nursing home care (US \$ mln): United Kingdom 1995 - 2005			
Year	United Kingdom	% of Region	% of Globe
1995	13,999	10.67%	4.03%
1996	14,156	10.64%	3.99%
1997	14,270	10.61%	3.96%
1998	14,405	10.59%	3.92%
1999	14,478	10.56%	3.88%
2000	14,627	10.54%	3.85%
2001	15,042	10.56%	3.84%
2002	15,513	10.58%	3.84%
2003	15,999	10.61%	3.85%
2004	16,500	10.64%	3.85%
2005	17,017	10.66%	3.85%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5 LATIN AMERICA: NURSING HOME CARE

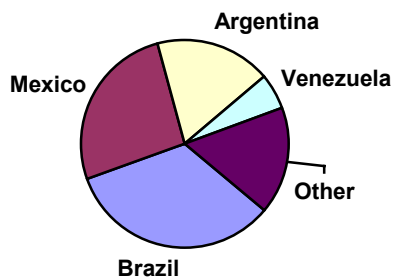
5.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in Latin America (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of Latin America
Brazil	6,791	33.43%
Mexico	5,368	26.43%
Argentina	3,612	17.78%
Venezuela	1,177	5.79%
Colombia	824	4.05%
Chile	570	2.80%
Peru	539	2.65%
Guatemala	225	1.10%
Ecuador	200	0.98%
Panama	182	0.89%
Uruguay	173	0.85%
Paraguay	123	0.60%
El Salvador	109	0.53%
Costa Rica	109	0.53%
Bolivia	102	0.50%
Honduras	100	0.49%
Nicaragua	55	0.27%
Suriname	25	0.12%
Belize	7	0.00%
Guyana	5	0.00%
Total	20,297	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in Latin America (US \$ mln): 2000



The Market for Nursing home care in Latin America: 1995 - 2005

Year	US \$ mln	% of Globe
1995	18,912.73	5.45
1996	19,226.40	5.43
1997	19,488.53	5.41
1998	19,786.23	5.39
1999	20,007.58	5.37
2000	20,308.37	5.35
2001	20,790.91	5.32
2002	21,317.32	5.29
2003	21,862.44	5.26
2004	22,427.03	5.23
2005	23,011.86	5.21

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.2 ARGENTINA

Nursing home care (US \$ mln): Argentina 1995 - 2005

Year	Argentina	% of Region	% of Globe
1995	3,126	16.52%	0.90%
1996	3,229	16.79%	0.91%
1997	3,325	17.05%	0.92%
1998	3,428	17.32%	0.93%
1999	3,519	17.58%	0.94%
2000	3,612	17.78%	0.95%
2001	3,658	17.59%	0.93%
2002	3,697	17.34%	0.91%
2003	3,736	17.08%	0.89%
2004	3,775	16.83%	0.88%
2005	3,814	16.57%	0.86%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.3 BELIZE

Nursing home care (US \$ mln): Belize 1995 - 2005			
Year	Belize	% of Region	% of Globe
1995	6	0.03%	0.00%
1996	7	0.00%	0.00%
1997	7	0.00%	0.00%
1998	7	0.03%	0.00%
1999	7	0.00%	0.00%
2000	7	0.00%	0.00%
2001	7	0.00%	0.00%
2002	7	0.00%	0.00%
2003	7	0.03%	0.00%
2004	8	0.00%	0.00%
2005	8	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.4 BOLIVIA

Nursing home care (US \$ mln): Bolivia 1995 - 2005			
Year	Bolivia	% of Region	% of Globe
1995	100	0.52%	0.00%
1996	101	0.52%	0.00%
1997	101	0.51%	0.00%
1998	101	0.51%	0.00%
1999	101	0.50%	0.00%
2000	102	0.50%	0.00%
2001	105	0.50%	0.00%
2002	109	0.51%	0.00%
2003	113	0.51%	0.00%
2004	117	0.52%	0.00%
2005	121	0.52%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.5 BRAZIL

Nursing home care (US \$ mln): Brazil 1995 - 2005			
Year	Brazil	% of Region	% of Globe
1995	6,736	35.61%	1.94%
1996	6,761	35.16%	1.90%
1997	6,764	34.70%	1.87%
1998	6,777	34.24%	1.84%
1999	6,760	33.78%	1.81%
2000	6,791	33.43%	1.78%
2001	7,022	33.77%	1.79%
2002	7,295	34.21%	1.81%
2003	7,578	34.66%	1.82%
2004	7,872	35.10%	1.83%
2005	8,177	35.53%	1.85%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.6 CHILE

Nursing home care (US \$ mln): Chile 1995 - 2005			
Year	Chile	% of Region	% of Globe
1995	609	3.21%	0.17%
1996	601	3.12%	0.16%
1997	592	3.03%	0.16%
1998	584	2.95%	0.15%
1999	574	2.86%	0.15%
2000	570	2.80%	0.15%
2001	596	2.86%	0.15%
2002	628	2.94%	0.15%
2003	662	3.03%	0.15%
2004	699	3.11%	0.16%
2005	737	3.20%	0.16%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.7 COLOMBIA

Nursing home care (US \$ mln): Colombia 1995 - 2005			
Year	Colombia	% of Region	% of Globe
1995	837	4.42%	0.24%
1996	836	4.34%	0.23%
1997	832	4.27%	0.23%
1998	830	4.19%	0.22%
1999	824	4.11%	0.22%
2000	824	4.05%	0.21%
2001	855	4.11%	0.21%
2002	893	4.18%	0.22%
2003	932	4.26%	0.22%
2004	973	4.33%	0.22%
2005	1,015	4.41%	0.22%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.8 COSTA RICA

Nursing home care (US \$ mln): Costa Rica 1995 - 2005			
Year	Costa Rica	% of Region	% of Globe
1995	104	0.54%	0.00%
1996	105	0.54%	0.00%
1997	106	0.54%	0.00%
1998	107	0.54%	0.02%
1999	108	0.53%	0.00%
2000	109	0.53%	0.00%
2001	112	0.53%	0.00%
2002	115	0.54%	0.00%
2003	119	0.54%	0.00%
2004	122	0.54%	0.00%
2005	126	0.54%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.9 ECUADOR

Nursing home care (US \$ mln): Ecuador 1995 - 2005			
Year	Ecuador	% of Region	% of Globe
1995	189	1.00%	0.00%
1996	192	0.99%	0.00%
1997	194	0.99%	0.00%
1998	196	0.98%	0.00%
1999	197	0.98%	0.00%
2000	200	0.98%	0.00%
2001	205	0.98%	0.00%
2002	211	0.98%	0.00%
2003	217	0.99%	0.00%
2004	223	0.99%	0.00%
2005	230	0.99%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.10 EL SALVADOR

Nursing home care (US \$ mln): El Salvador 1995 - 2005			
Year	El Salvador	% of Region	% of Globe
1995	113	0.59%	0.00%
1996	112	0.58%	0.00%
1997	111	0.57%	0.00%
1998	111	0.55%	0.03%
1999	109	0.54%	0.02%
2000	109	0.53%	0.00%
2001	114	0.54%	0.02%
2002	119	0.55%	0.00%
2003	125	0.56%	0.00%
2004	130	0.58%	0.00%
2005	137	0.59%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.11 GUATEMALA

Nursing home care (US \$ mln): Guatemala 1995 - 2005

Year	Guatemala	% of Region	% of Globe
1995	227	1.19%	0.00%
1996	227	1.17%	0.00%
1997	226	1.15%	0.06%
1998	226	1.14%	0.00%
1999	224	1.12%	0.00%
2000	225	1.10%	0.05%
2001	233	1.12%	0.00%
2002	243	1.13%	0.00%
2003	253	1.15%	0.00%
2004	264	1.17%	0.00%
2005	275	1.19%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.12 GUYANA

Nursing home care (US \$ mln): Guyana 1995 - 2005

Year	Guyana	% of Region	% of Globe
1995	5	0.00%	0.00%
1996	5	0.00%	0.00%
1997	5	0.00%	0.00%
1998	5	0.00%	0.00%
1999	5	0.02%	0.00%
2000	5	0.00%	0.00%
2001	5	0.00%	0.00%
2002	6	0.00%	0.00%
2003	6	0.00%	0.00%
2004	6	0.00%	0.00%
2005	6	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.13 HONDURAS

Nursing home care (US \$ mln): Honduras 1995 - 2005			
Year	Honduras	% of Region	% of Globe
1995	99	0.52%	0.00%
1996	99	0.51%	0.00%
1997	99	0.51%	0.02%
1998	100	0.50%	0.00%
1999	100	0.49%	0.00%
2000	100	0.49%	0.00%
2001	103	0.49%	0.02%
2002	107	0.50%	0.00%
2003	111	0.50%	0.00%
2004	116	0.51%	0.00%
2005	120	0.52%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.14 MEXICO

Nursing home care (US \$ mln): Mexico 1995 - 2005			
Year	Mexico	% of Region	% of Globe
1995	4,551	24.06%	1.31%
1996	4,721	24.55%	1.33%
1997	4,882	25.05%	1.35%
1998	5,056	25.55%	1.37%
1999	5,213	26.05%	1.39%
2000	5,368	26.43%	1.41%
2001	5,420	26.06%	1.38%
2002	5,454	25.58%	1.35%
2003	5,488	25.10%	1.32%
2004	5,523	24.62%	1.28%
2005	5,558	24.15%	1.25%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.15 NICARAGUA

Nursing home care (US \$ mln): Nicaragua 1995 - 2005			
Year	Nicaragua	% of Region	% of Globe
1995	54	0.28%	0.00%
1996	55	0.28%	0.00%
1997	55	0.28%	0.01%
1998	55	0.27%	0.00%
1999	55	0.27%	0.00%
2000	55	0.27%	0.00%
2001	57	0.27%	0.00%
2002	59	0.27%	0.00%
2003	61	0.28%	0.00%
2004	64	0.28%	0.00%
2005	66	0.28%	0.01%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.16 PANAMA

Nursing home care (US \$ mln): Panama 1995 - 2005			
Year	Panama	% of Region	% of Globe
1995	175	0.92%	0.00%
1996	177	0.91%	0.00%
1997	178	0.91%	0.04%
1998	179	0.90%	0.00%
1999	180	0.90%	0.00%
2000	182	0.89%	0.04%
2001	187	0.90%	0.00%
2002	193	0.90%	0.00%
2003	199	0.91%	0.00%
2004	206	0.91%	0.00%
2005	212	0.92%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.17 PARAGUAY

Nursing home care (US \$ mln): Paraguay 1995 - 2005			
Year	Paraguay	% of Region	% of Globe
1995	122	0.64%	0.00%
1996	123	0.63%	0.00%
1997	123	0.63%	0.00%
1998	123	0.62%	0.00%
1999	123	0.61%	0.03%
2000	123	0.60%	0.00%
2001	128	0.61%	0.00%
2002	133	0.62%	0.00%
2003	138	0.63%	0.00%
2004	143	0.63%	0.00%
2005	149	0.64%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.18 PERU

Nursing home care (US \$ mln): Peru 1995 - 2005			
Year	Peru	% of Region	% of Globe
1995	561	2.96%	0.16%
1996	557	2.89%	0.15%
1997	552	2.83%	0.15%
1998	548	2.76%	0.14%
1999	541	2.70%	0.14%
2000	539	2.65%	0.14%
2001	562	2.70%	0.14%
2002	589	2.76%	0.14%
2003	618	2.82%	0.14%
2004	648	2.88%	0.15%
2005	680	2.95%	0.15%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.19 SURINAME

Nursing home care (US \$ mln): Suriname 1995 - 2005			
Year	Suriname	% of Region	% of Globe
1995	23	0.12%	0.00%
1996	23	0.12%	0.00%
1997	24	0.12%	0.00%
1998	24	0.12%	0.00%
1999	25	0.12%	0.00%
2000	25	0.12%	0.00%
2001	26	0.12%	0.00%
2002	26	0.12%	0.00%
2003	27	0.12%	0.00%
2004	27	0.12%	0.00%
2005	28	0.12%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.20 URUGUAY

Nursing home care (US \$ mln): Uruguay 1995 - 2005			
Year	Uruguay	% of Region	% of Globe
1995	152	0.80%	0.00%
1996	157	0.81%	0.04%
1997	161	0.82%	0.00%
1998	165	0.83%	0.00%
1999	169	0.84%	0.00%
2000	173	0.85%	0.00%
2001	176	0.84%	0.00%
2002	178	0.83%	0.00%
2003	181	0.82%	0.00%
2004	183	0.81%	0.00%
2005	186	0.80%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

5.21 VENEZUELA

Nursing home care (US \$ mln): Venezuela 1995 - 2005			
Year	Venezuela	% of Region	% of Globe
1995	1,113	5.88%	0.32%
1996	1,129	5.87%	0.31%
1997	1,141	5.85%	0.31%
1998	1,154	5.83%	0.31%
1999	1,163	5.81%	0.31%
2000	1,177	5.79%	0.31%
2001	1,209	5.81%	0.30%
2002	1,243	5.83%	0.30%
2003	1,279	5.85%	0.30%
2004	1,316	5.86%	0.30%
2005	1,354	5.88%	0.30%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6 NORTH AMERICA & THE CARIBBEAN: NURSING HOME CARE

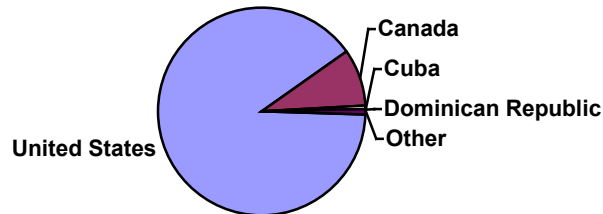
6.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in North America & the Caribbean (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of North America & the Caribbean
United States	94,019	89.71%
Canada	9,405	8.97%
Cuba	412	0.39%
Dominican Republic	138	0.13%
Trinidad and Tobago	77	0.00%
Jamaica	56	0.05%
Bahamas	52	0.00%
Haiti	46	0.00%
Martinique	35	0.00%
Barbados	28	0.00%
Netherlands Antilles	26	0.00%
Bermuda	24	0.00%
St. Lucia	7	0.00%
Antigua and Barbuda	7	0.00%
Grenada	4	0.00%
St. Vincent and the Grenadines	3	0.00%
St. Kitts and Nevis	3	0.00%
Dominica	2	0.00%
Total	104,344	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in North America & the Caribbean (US \$ mln): 2000



The Market for Nursing home care in North America & the Caribbean: 1995 - 2005

Year	US \$ mln	% of Globe
1995	85,625.37	24.70
1996	89,667.00	25.33
1997	93,340.02	25.91
1998	97,428.52	26.53
1999	100,860.35	27.07
2000	104,797.58	27.60
2001	108,531.50	27.77
2002	112,322.09	27.87
2003	116,245.60	27.98
2004	120,306.70	28.08
2005	124,510.24	28.17

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.2 ANTIGUA AND BARBUDA

Nursing home care (US \$ mln): Antigua and Barbuda 1995 - 2005

Year	Antigua and Barbuda	% of Region	% of Globe
1995	7	0.00%	0.00%
1996	7	0.00%	0.00%
1997	7	0.00%	0.00%
1998	7	0.00%	0.00%
1999	7	0.00%	0.00%
2000	7	0.00%	0.00%
2001	7	0.00%	0.00%
2002	7	0.00%	0.00%
2003	7	0.00%	0.00%
2004	8	0.00%	0.00%
2005	8	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.3 BAHAMAS

Nursing home care (US \$ mln): Bahamas 1995 - 2005

Year	Bahamas	% of Region	% of Globe
1995	49	0.00%	0.00%
1996	50	0.05%	0.01%
1997	51	0.00%	0.00%
1998	51	0.00%	0.00%
1999	52	0.00%	0.00%
2000	52	0.00%	0.01%
2001	54	0.00%	0.00%
2002	55	0.00%	0.00%
2003	57	0.00%	0.00%
2004	58	0.00%	0.00%
2005	60	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.4 BARBADOS

Nursing home care (US \$ mln): Barbados 1995 - 2005

Year	Barbados	% of Region	% of Globe
1995	26	0.00%	0.00%
1996	26	0.00%	0.00%
1997	27	0.00%	0.00%
1998	27	0.00%	0.00%
1999	27	0.00%	0.00%
2000	28	0.00%	0.00%
2001	28	0.00%	0.00%
2002	29	0.00%	0.00%
2003	30	0.00%	0.00%
2004	31	0.00%	0.00%
2005	32	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.5 BERMUDA

Nursing home care (US \$ mln): Bermuda 1995 - 2005

Year	Bermuda	% of Region	% of Globe
1995	23	0.00%	0.00%
1996	23	0.00%	0.00%
1997	23	0.00%	0.00%
1998	24	0.00%	0.00%
1999	24	0.00%	0.00%
2000	24	0.00%	0.00%
2001	25	0.02%	0.00%
2002	25	0.00%	0.00%
2003	26	0.00%	0.00%
2004	27	0.00%	0.00%
2005	28	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.6 CANADA

Nursing home care (US \$ mln): Canada 1995 - 2005

Year	Canada	% of Region	% of Globe
1995	8,873	10.36%	2.55%
1996	9,000	10.03%	2.54%
1997	9,100	9.74%	2.52%
1998	9,213	9.45%	2.50%
1999	9,288	9.20%	2.49%
2000	9,405	8.97%	2.47%
2001	9,651	8.89%	2.46%
2002	9,924	8.83%	2.46%
2003	10,205	8.77%	2.45%
2004	10,494	8.72%	2.44%
2005	10,791	8.66%	2.44%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.7 CUBA

Nursing home care (US \$ mln): Cuba 1995 - 2005

Year	Cuba	% of Region	% of Globe
1995	393	0.45%	0.11%
1996	398	0.44%	0.11%
1997	401	0.42%	0.11%
1998	405	0.41%	0.11%
1999	408	0.40%	0.10%
2000	412	0.39%	0.10%
2001	424	0.39%	0.10%
2002	437	0.38%	0.10%
2003	450	0.38%	0.10%
2004	464	0.38%	0.10%
2005	478	0.38%	0.10%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.8 DOMINICA

Nursing home care (US \$ mln): Dominica 1995 - 2005

Year	Dominica	% of Region	% of Globe
1995	2	0.00%	0.00%
1996	2	0.00%	0.00%
1997	2	0.00%	0.00%
1998	2	0.00%	0.00%
1999	2	0.00%	0.00%
2000	2	0.00%	0.00%
2001	2	0.00%	0.00%
2002	2	0.00%	0.00%
2003	2	0.00%	0.00%
2004	2	0.00%	0.00%
2005	3	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.9 DOMINICAN REPUBLIC

Nursing home care (US \$ mln): Dominican Republic 1995 - 2005

Year	Dominican Republic	% of Region	% of Globe
1995	134	0.15%	0.00%
1996	135	0.15%	0.00%
1997	136	0.14%	0.00%
1998	136	0.14%	0.00%
1999	137	0.13%	0.00%
2000	138	0.13%	0.00%
2001	142	0.13%	0.00%
2002	147	0.13%	0.00%
2003	152	0.13%	0.00%
2004	157	0.13%	0.00%
2005	163	0.13%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.10 GRENADA

Nursing home care (US \$ mln): Grenada 1995 - 2005

Year	Grenada	% of Region	% of Globe
1995	4	0.00%	0.00%
1996	4	0.00%	0.00%
1997	4	0.00%	0.00%
1998	4	0.00%	0.00%
1999	4	0.00%	0.00%
2000	4	0.00%	0.00%
2001	4	0.00%	0.00%
2002	4	0.00%	0.00%
2003	5	0.00%	0.00%
2004	5	0.00%	0.00%
2005	5	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.11 HAITI

Nursing home care (US \$ mln): Haiti 1995 - 2005

Year	Haiti	% of Region	% of Globe
1995	46	0.00%	0.00%
1996	46	0.00%	0.00%
1997	46	0.00%	0.01%
1998	46	0.00%	0.00%
1999	46	0.00%	0.01%
2000	46	0.00%	0.00%
2001	48	0.00%	0.00%
2002	50	0.00%	0.00%
2003	52	0.00%	0.00%
2004	54	0.04%	0.00%
2005	56	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.12 JAMAICA

Nursing home care (US \$ mln): Jamaica 1995 - 2005			
Year	Jamaica	% of Region	% of Globe
1995	51	0.00%	0.00%
1996	52	0.00%	0.00%
1997	53	0.00%	0.00%
1998	54	0.00%	0.00%
1999	55	0.00%	0.01%
2000	56	0.05%	0.00%
2001	57	0.00%	0.00%
2002	58	0.00%	0.01%
2003	60	0.00%	0.00%
2004	61	0.00%	0.00%
2005	62	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.13 MARTINIQUE

Nursing home care (US \$ mln): Martinique 1995 - 2005			
Year	Martinique	% of Region	% of Globe
1995	31	0.00%	0.00%
1996	32	0.00%	0.00%
1997	33	0.00%	0.00%
1998	33	0.00%	0.00%
1999	34	0.00%	0.00%
2000	35	0.00%	0.00%
2001	35	0.03%	0.00%
2002	36	0.00%	0.00%
2003	37	0.00%	0.00%
2004	37	0.00%	0.00%
2005	38	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.14 NETHERLANDS ANTILLES

Nursing home care (US \$ mln): Netherlands Antilles 1995 - 2005

Year	Netherlands Antilles	% of Region	% of Globe
1995	25	0.00%	0.00%
1996	25	0.00%	0.00%
1997	25	0.02%	0.00%
1998	26	0.00%	0.00%
1999	26	0.00%	0.00%
2000	26	0.00%	0.00%
2001	27	0.00%	0.00%
2002	28	0.00%	0.00%
2003	29	0.00%	0.00%
2004	29	0.02%	0.00%
2005	30	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.15 ST. KITTS AND NEVIS

Nursing home care (US \$ mln): St. Kitts and Nevis 1995 - 2005

Year	St. Kitts and Nevis	% of Region	% of Globe
1995	2	0.00%	0.00%
1996	2	0.00%	0.00%
1997	3	0.00%	0.00%
1998	3	0.00%	0.00%
1999	3	0.00%	0.00%
2000	3	0.00%	0.00%
2001	3	0.00%	0.00%
2002	3	0.00%	0.00%
2003	3	0.00%	0.00%
2004	3	0.00%	0.00%
2005	3	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.16 ST. LUCIA

Nursing home care (US \$ mln): St. Lucia 1995 - 2005

Year	St. Lucia	% of Region	% of Globe
1995	7	0.00%	0.00%
1996	7	0.00%	0.00%
1997	7	0.00%	0.00%
1998	7	0.00%	0.00%
1999	7	0.00%	0.00%
2000	7	0.00%	0.00%
2001	7	0.00%	0.00%
2002	7	0.00%	0.00%
2003	8	0.00%	0.00%
2004	8	0.00%	0.00%
2005	8	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.17 ST. VINCENT AND THE GRENADINES

Nursing home care (US \$ mln): St. Vincent and the Grenadines 1995 - 2005

Year	St. Vincent and the Grenadines	% of Region	% of Globe
1995	3	0.00%	0.00%
1996	3	0.00%	0.00%
1997	3	0.00%	0.00%
1998	3	0.00%	0.00%
1999	3	0.00%	0.00%
2000	3	0.00%	0.00%
2001	3	0.00%	0.00%
2002	3	0.00%	0.00%
2003	3	0.00%	0.00%
2004	3	0.00%	0.00%
2005	3	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.18 TRINIDAD AND TOBAGO

Nursing home care (US \$ mln): Trinidad and Tobago 1995 - 2005

Year	Trinidad and Tobago	% of Region	% of Globe
1995	75	0.00%	0.00%
1996	75	0.00%	0.02%
1997	76	0.08%	0.02%
1998	76	0.00%	0.00%
1999	76	0.00%	0.00%
2000	77	0.00%	0.00%
2001	79	0.00%	0.00%
2002	82	0.00%	0.00%
2003	85	0.00%	0.00%
2004	88	0.00%	0.00%
2005	91	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

6.19 UNITED STATES

Nursing home care (US \$ mln): United States 1995 - 2005

Year	United States	% of Region	% of Globe
1995	75,438	88.10%	21.75%
1996	79,338	88.48%	22.40%
1997	82,900	88.81%	23.01%
1998	86,863	89.15%	23.65%
1999	90,213	89.44%	24.21%
2000	94,019	89.71%	24.76%
2001	97,468	89.80%	24.93%
2002	100,941	89.86%	25.04%
2003	104,538	89.92%	25.15%
2004	108,263	89.98%	25.26%
2005	112,120	90.04%	25.36%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7 OCEANA: NURSING HOME CARE

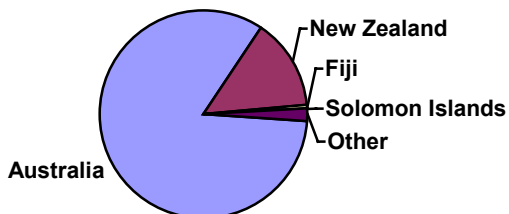
7.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in Oceana (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of Oceana
Australia	4,762	83.26%
New Zealand	822	14.37%
Fiji	23	0.40%
Solomon Islands	5	0.00%
American Samoa	4	0.00%
Nauru	3	0.00%
Vanuatu	3	0.00%
Tonga	2	0.00%
Micronesia Federation	1	0.00%
Palau	1	0.00%
Marshall Islands	1	0.00%
Kiribati	1	0.01%
Tuvalu	0	0.00%
Total	5,630	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in Oceana (US \$ mln): 2000



The Market for Nursing home care in Oceania: 1995 - 2005

Year	US \$ mln	% of Globe
1995	5,585.54	1.61
1996	5,624.22	1.59
1997	5,645.44	1.57
1998	5,674.46	1.55
1999	5,679.50	1.52
2000	5,719.74	1.51
2001	5,900.10	1.51
2002	6,109.59	1.52
2003	6,326.62	1.52
2004	6,551.48	1.53
2005	6,784.44	1.54

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.2 AMERICAN SAMOA

Nursing home care (US \$ mln): American Samoa 1995 - 2005

Year	American Samoa	% of Region	% of Globe
1995	4	0.00%	0.00%
1996	4	0.00%	0.00%
1997	4	0.00%	0.00%
1998	4	0.00%	0.00%
1999	4	0.00%	0.00%
2000	4	0.00%	0.00%
2001	4	0.00%	0.00%
2002	4	0.00%	0.00%
2003	4	0.00%	0.00%
2004	4	0.00%	0.00%
2005	4	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.3 AUSTRALIA

Nursing home care (US \$ mln): Australia 1995 - 2005			
Year	Australia	% of Region	% of Globe
1995	4,624	82.78%	1.33%
1996	4,662	82.88%	1.31%
1997	4,685	82.98%	1.30%
1998	4,715	83.08%	1.28%
1999	4,725	83.18%	1.26%
2000	4,762	83.26%	1.25%
2001	4,908	83.19%	1.25%
2002	5,077	83.09%	1.25%
2003	5,251	82.99%	1.26%
2004	5,431	82.90%	1.26%
2005	5,618	82.80%	1.27%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.4 FIJI

Nursing home care (US \$ mln): Fiji 1995 - 2005			
Year	Fiji	% of Region	% of Globe
1995	22	0.39%	0.00%
1996	22	0.39%	0.00%
1997	22	0.39%	0.00%
1998	23	0.40%	0.00%
1999	23	0.40%	0.00%
2000	23	0.40%	0.00%
2001	24	0.40%	0.00%
2002	25	0.40%	0.00%
2003	25	0.39%	0.00%
2004	26	0.39%	0.00%
2005	27	0.39%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.5 KIRIBATI

Nursing home care (US \$ mln): Kiribati 1995 - 2005

Year	Kiribati	% of Region	% of Globe
1995	1	0.00%	0.00%
1996	1	0.00%	0.00%
1997	1	0.00%	0.00%
1998	1	0.00%	0.00%
1999	1	0.00%	0.00%
2000	1	0.01%	0.00%
2001	1	0.00%	0.00%
2002	1	0.00%	0.00%
2003	1	0.01%	0.00%
2004	1	0.00%	0.00%
2005	1	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.6 MARSHALL ISLANDS

Nursing home care (US \$ mln): Marshall Islands 1995 - 2005

Year	Marshall Islands	% of Region	% of Globe
1995	1	0.00%	0.00%
1996	1	0.00%	0.00%
1997	1	0.00%	0.00%
1998	1	0.00%	0.00%
1999	1	0.00%	0.00%
2000	1	0.00%	0.00%
2001	1	0.00%	0.00%
2002	1	0.00%	0.00%
2003	1	0.00%	0.00%
2004	1	0.00%	0.00%
2005	1	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.7 MICRONESIA FEDERATION

Nursing home care (US \$ mln): Micronesia Federation 1995 - 2005

Year	Micronesia Federation	% of Region	% of Globe
1995	1	0.00%	0.00%
1996	1	0.00%	0.00%
1997	1	0.00%	0.00%
1998	1	0.00%	0.00%
1999	1	0.00%	0.00%
2000	1	0.00%	0.00%
2001	2	0.00%	0.00%
2002	2	0.00%	0.00%
2003	2	0.00%	0.00%
2004	2	0.00%	0.00%
2005	2	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.8 NAURU

Nursing home care (US \$ mln): Nauru 1995 - 2005

Year	Nauru	% of Region	% of Globe
1995	3	0.00%	0.00%
1996	3	0.00%	0.00%
1997	3	0.00%	0.00%
1998	3	0.00%	0.00%
1999	3	0.00%	0.00%
2000	3	0.00%	0.00%
2001	3	0.05%	0.00%
2002	3	0.05%	0.00%
2003	3	0.00%	0.00%
2004	3	0.00%	0.00%
2005	4	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.9 NEW ZEALAND

Nursing home care (US \$ mln): New Zealand 1995 - 2005			
Year	New Zealand	% of Region	% of Globe
1995	838	15.00%	0.24%
1996	836	14.86%	0.23%
1997	832	14.73%	0.23%
1998	829	14.60%	0.22%
1999	822	14.47%	0.22%
2000	822	14.37%	0.21%
2001	854	14.47%	0.21%
2002	892	14.59%	0.22%
2003	931	14.72%	0.22%
2004	973	14.85%	0.22%
2005	1,016	14.97%	0.22%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.10 PALAU

Nursing home care (US \$ mln): Palau 1995 - 2005			
Year	Palau	% of Region	% of Globe
1995	1	0.00%	0.00%
1996	1	0.00%	0.00%
1997	1	0.00%	0.00%
1998	1	0.00%	0.00%
1999	1	0.00%	0.00%
2000	1	0.00%	0.00%
2001	1	0.00%	0.00%
2002	1	0.02%	0.00%
2003	1	0.00%	0.00%
2004	1	0.00%	0.00%
2005	1	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.11 SOLOMON ISLANDS

Nursing home care (US \$ mln): Solomon Islands 1995 - 2005

Year	Solomon Islands	% of Region	% of Globe
1995	5	0.00%	0.00%
1996	5	0.00%	0.00%
1997	5	0.00%	0.00%
1998	5	0.00%	0.00%
1999	5	0.00%	0.00%
2000	5	0.00%	0.00%
2001	5	0.00%	0.00%
2002	5	0.00%	0.00%
2003	6	0.08%	0.00%
2004	6	0.00%	0.00%
2005	6	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.12 TONGA

Nursing home care (US \$ mln): Tonga 1995 - 2005

Year	Tonga	% of Region	% of Globe
1995	2	0.00%	0.00%
1996	2	0.00%	0.00%
1997	2	0.00%	0.00%
1998	2	0.00%	0.00%
1999	2	0.03%	0.00%
2000	2	0.00%	0.00%
2001	2	0.00%	0.00%
2002	2	0.00%	0.00%
2003	2	0.00%	0.00%
2004	3	0.00%	0.00%
2005	3	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.13 TUVALU

Nursing home care (US \$ mln): Tuvalu 1995 - 2005

Year	Tuvalu	% of Region	% of Globe
1995	0	0.00%	0.00%
1996	0	0.00%	0.00%
1997	0	0.00%	0.00%
1998	0	0.00%	0.00%
1999	0	0.00%	0.00%
2000	0	0.00%	0.00%
2001	0	0.00%	0.00%
2002	0	0.00%	0.00%
2003	0	0.00%	0.00%
2004	0	0.00%	0.00%
2005	0	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

7.14 VANUATU

Nursing home care (US \$ mln): Vanuatu 1995 - 2005

Year	Vanuatu	% of Region	% of Globe
1995	3	0.00%	0.00%
1996	3	0.00%	0.00%
1997	3	0.00%	0.00%
1998	3	0.05%	0.00%
1999	3	0.00%	0.00%
2000	3	0.00%	0.00%
2001	3	0.00%	0.00%
2002	3	0.05%	0.00%
2003	3	0.00%	0.00%
2004	4	0.00%	0.00%
2005	4	0.00%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8 THE MIDDLE EAST: NURSING HOME CARE

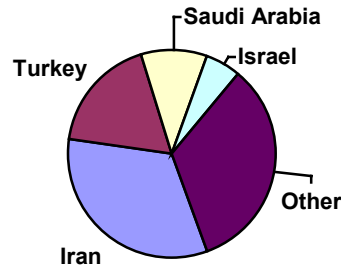
8.1 EXECUTIVE SUMMARY

Market Potential for Nursing home care in the Middle East (US \$ mln): 2000

Country	Latent Demand US \$ mln	% of the Middle East
Iran	6,527	32.74%
Turkey	3,597	18.04%
Saudi Arabia	2,073	10.39%
Israel	1,074	5.38%
Uzbekistan	1,012	5.07%
Pakistan	937	4.70%
Iraq	763	3.82%
United Arab Emirates	601	3.01%
Syrian Arab Republic	557	2.79%
Azerbaijan	441	2.21%
Kuwait	404	2.02%
Armenia	249	1.24%
Oman	242	1.21%
Tajikistan	238	1.19%
Kyrgyzstan	227	1.14%
Turkmenistan	222	1.11%
Yemen	198	0.99%
Qatar	147	0.73%
Jordan	146	0.73%
Lebanon	101	0.50%
Afghanistan	72	0.36%
Bahrain	70	0.35%
Total	19,900	100.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

Market Potential for Nursing home care in the Middle East (US \$ mln): 2000



The Market for Nursing home care in the Middle East: 1995 - 2005

Year	US \$ mln	% of Globe
1995	18,674.94	5.39
1996	18,960.05	5.36
1997	19,193.83	5.33
1998	19,462.06	5.30
1999	19,654.80	5.28
2000	19,931.28	5.25
2001	20,423.57	5.23
2002	20,966.37	5.20
2003	21,529.01	5.18
2004	22,112.33	5.16
2005	22,717.20	5.14

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.2 AFGHANISTAN

Nursing home care (US \$ mln): Afghanistan 1995 - 2005			
Year	Afghanistan	% of Region	% of Globe
1995	65	0.34%	0.00%
1996	66	0.34%	0.00%
1997	68	0.35%	0.00%
1998	69	0.35%	0.00%
1999	71	0.35%	0.00%
2000	72	0.36%	0.00%
2001	73	0.35%	0.00%
2002	75	0.35%	0.00%
2003	76	0.35%	0.00%
2004	77	0.34%	0.00%
2005	79	0.34%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.3 ARMENIA

Nursing home care (US \$ mln): Armenia 1995 - 2005			
Year	Armenia	% of Region	% of Globe
1995	252	1.35%	0.00%
1996	252	1.32%	0.00%
1997	251	1.30%	0.00%
1998	250	1.28%	0.00%
1999	249	1.26%	0.06%
2000	249	1.24%	0.00%
2001	258	1.26%	0.00%
2002	269	1.28%	0.00%
2003	281	1.30%	0.00%
2004	293	1.32%	0.00%
2005	306	1.34%	0.06%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.4 AZERBAIJAN

Nursing home care (US \$ mln): Azerbaijan 1995 - 2005			
Year	Azerbaijan	% of Region	% of Globe
1995	344	1.84%	0.00%
1996	363	1.91%	0.10%
1997	382	1.99%	0.10%
1998	403	2.06%	0.10%
1999	423	2.14%	0.11%
2000	441	2.21%	0.11%
2001	440	2.15%	0.11%
2002	435	2.07%	0.10%
2003	430	1.99%	0.10%
2004	426	1.92%	0.00%
2005	421	1.85%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.5 BAHRAIN

Nursing home care (US \$ mln): Bahrain 1995 - 2005			
Year	Bahrain	% of Region	% of Globe
1995	62	0.33%	0.00%
1996	64	0.33%	0.00%
1997	65	0.34%	0.00%
1998	67	0.34%	0.00%
1999	69	0.34%	0.00%
2000	70	0.35%	0.00%
2001	71	0.34%	0.00%
2002	72	0.34%	0.00%
2003	73	0.34%	0.01%
2004	74	0.33%	0.00%
2005	76	0.33%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.6 IRAN

Nursing home care (US \$ mln): Iran 1995 - 2005			
Year	Iran	% of Region	% of Globe
1995	5,759	30.83%	1.66%
1996	5,925	31.24%	1.67%
1997	6,075	31.65%	1.68%
1998	6,238	32.05%	1.69%
1999	6,378	32.45%	1.71%
2000	6,527	32.74%	1.71%
2001	6,630	32.46%	1.69%
2002	6,726	32.07%	1.66%
2003	6,823	31.69%	1.64%
2004	6,922	31.30%	1.61%
2005	7,022	30.91%	1.58%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.7 IRAQ

Nursing home care (US \$ mln): Iraq 1995 - 2005			
Year	Iraq	% of Region	% of Globe
1995	684	3.66%	0.19%
1996	702	3.70%	0.19%
1997	717	3.73%	0.19%
1998	734	3.77%	0.19%
1999	748	3.80%	0.20%
2000	763	3.82%	0.20%
2001	777	3.80%	0.19%
2002	791	3.77%	0.19%
2003	805	3.73%	0.19%
2004	819	3.70%	0.19%
2005	834	3.67%	0.18%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.8 ISRAEL

Nursing home care (US \$ mln): Israel 1995 - 2005			
Year	Israel	% of Region	% of Globe
1995	1,122	6.00%	0.32%
1996	1,114	5.87%	0.31%
1997	1,102	5.74%	0.30%
1998	1,092	5.61%	0.29%
1999	1,078	5.48%	0.28%
2000	1,074	5.38%	0.28%
2001	1,119	5.48%	0.28%
2002	1,175	5.60%	0.29%
2003	1,234	5.72%	0.29%
2004	1,295	5.85%	0.30%
2005	1,360	5.98%	0.30%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.9 JORDAN

Nursing home care (US \$ mln): Jordan 1995 - 2005			
Year	Jordan	% of Region	% of Globe
1995	152	0.81%	0.00%
1996	151	0.79%	0.00%
1997	150	0.77%	0.00%
1998	148	0.76%	0.00%
1999	147	0.74%	0.00%
2000	146	0.73%	0.00%
2001	152	0.74%	0.00%
2002	160	0.76%	0.00%
2003	167	0.77%	0.00%
2004	175	0.79%	0.00%
2005	184	0.80%	0.04%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.10 KUWAIT

Nursing home care (US \$ mln): Kuwait 1995 - 2005

Year	Kuwait	% of Region	% of Globe
1995	390	2.08%	0.11%
1996	393	2.07%	0.11%
1997	396	2.06%	0.10%
1998	399	2.04%	0.10%
1999	400	2.03%	0.10%
2000	404	2.02%	0.10%
2001	416	2.03%	0.10%
2002	430	2.04%	0.10%
2003	444	2.06%	0.10%
2004	458	2.07%	0.10%
2005	473	2.08%	0.10%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.11 KYRGYZSTAN

Nursing home care (US \$ mln): Kyrgyzstan 1995 - 2005

Year	Kyrgyzstan	% of Region	% of Globe
1995	194	1.04%	0.00%
1996	201	1.06%	0.00%
1997	208	1.08%	0.00%
1998	215	1.10%	0.00%
1999	221	1.12%	0.00%
2000	227	1.14%	0.00%
2001	230	1.12%	0.05%
2002	232	1.10%	0.00%
2003	234	1.08%	0.00%
2004	235	1.06%	0.00%
2005	237	1.04%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.12 LEBANON

Nursing home care (US \$ mln): Lebanon 1995 - 2005

Year	Lebanon	% of Region	% of Globe
1995	104	0.55%	0.00%
1996	104	0.54%	0.02%
1997	103	0.53%	0.00%
1998	102	0.52%	0.00%
1999	101	0.51%	0.00%
2000	101	0.50%	0.00%
2001	105	0.51%	0.00%
2002	110	0.52%	0.00%
2003	115	0.53%	0.00%
2004	121	0.54%	0.00%
2005	126	0.55%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.13 OMAN

Nursing home care (US \$ mln): Oman 1995 - 2005

Year	Oman	% of Region	% of Globe
1995	236	1.26%	0.00%
1996	238	1.25%	0.00%
1997	239	1.24%	0.00%
1998	240	1.23%	0.00%
1999	241	1.22%	0.00%
2000	242	1.21%	0.00%
2001	250	1.22%	0.00%
2002	259	1.23%	0.00%
2003	268	1.24%	0.00%
2004	277	1.25%	0.06%
2005	287	1.26%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.14 PAKISTAN

Nursing home care (US \$ mln): Pakistan 1995 - 2005

Year	Pakistan	% of Region	% of Globe
1995	941	5.03%	0.27%
1996	942	4.96%	0.26%
1997	940	4.89%	0.26%
1998	940	4.82%	0.25%
1999	935	4.75%	0.25%
2000	937	4.70%	0.24%
2001	971	4.75%	0.24%
2002	1,011	4.82%	0.25%
2003	1,053	4.89%	0.25%
2004	1,096	4.95%	0.25%
2005	1,142	5.02%	0.25%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.15 QATAR

Nursing home care (US \$ mln): Qatar 1995 - 2005

Year	Qatar	% of Region	% of Globe
1995	131	0.70%	0.00%
1996	134	0.70%	0.00%
1997	138	0.71%	0.00%
1998	141	0.72%	0.00%
1999	144	0.73%	0.00%
2000	147	0.73%	0.00%
2001	150	0.73%	0.00%
2002	152	0.72%	0.00%
2003	155	0.71%	0.00%
2004	157	0.71%	0.00%
2005	160	0.70%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.16 SAUDI ARABIA

Nursing home care (US \$ mln): Saudi Arabia 1995 - 2005

Year	Saudi Arabia	% of Region	% of Globe
1995	1,859	9.95%	0.53%
1996	1,906	10.05%	0.53%
1997	1,947	10.14%	0.54%
1998	1,993	10.24%	0.54%
1999	2,031	10.33%	0.54%
2000	2,073	10.39%	0.54%
2001	2,111	10.33%	0.53%
2002	2,148	10.24%	0.53%
2003	2,186	10.15%	0.52%
2004	2,225	10.06%	0.51%
2005	2,265	9.97%	0.51%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.17 SYRIAN ARAB REPUBLIC

Nursing home care (US \$ mln): Syrian Arab Republic 1995 - 2005

Year	Syrian Arab Republic	% of Region	% of Globe
1995	555	2.97%	0.16%
1996	557	2.93%	0.15%
1997	557	2.90%	0.15%
1998	557	2.86%	0.15%
1999	555	2.82%	0.14%
2000	557	2.79%	0.14%
2001	577	2.82%	0.14%
2002	600	2.86%	0.14%
2003	624	2.89%	0.15%
2004	648	2.93%	0.15%
2005	674	2.96%	0.15%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.18 TAJIKISTAN

Nursing home care (US \$ mln): Tajikistan 1995 - 2005

Year	Tajikistan	% of Region	% of Globe
1995	193	1.03%	0.00%
1996	202	1.06%	0.00%
1997	211	1.09%	0.00%
1998	221	1.13%	0.00%
1999	230	1.16%	0.00%
2000	238	1.19%	0.00%
2001	239	1.16%	0.00%
2002	238	1.13%	0.00%
2003	237	1.10%	0.00%
2004	237	1.07%	0.00%
2005	236	1.03%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.19 TURKEY

Nursing home care (US \$ mln): Turkey 1995 - 2005

Year	Turkey	% of Region	% of Globe
1995	3,741	20.03%	1.07%
1996	3,717	19.60%	1.04%
1997	3,682	19.18%	1.02%
1998	3,652	18.76%	0.99%
1999	3,608	18.35%	0.96%
2000	3,597	18.04%	0.94%
2001	3,746	18.34%	0.95%
2002	3,929	18.74%	0.97%
2003	4,121	19.14%	0.99%
2004	4,322	19.54%	1.00%
2005	4,533	19.95%	1.02%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.20 TURKMENISTAN

Nursing home care (US \$ mln): Turkmenistan 1995 - 2005

Year	Turkmenistan	% of Region	% of Globe
1995	184	0.98%	0.00%
1996	191	1.00%	0.00%
1997	199	1.03%	0.05%
1998	207	1.06%	0.00%
1999	215	1.09%	0.05%
2000	222	1.11%	0.00%
2001	223	1.09%	0.00%
2002	224	1.06%	0.00%
2003	224	1.03%	0.00%
2004	224	1.01%	0.00%
2005	224	0.98%	0.00%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.21 UNITED ARAB EMIRATES

Nursing home care (US \$ mln): United Arab Emirates 1995 - 2005

Year	United Arab Emirates	% of Region	% of Globe
1995	583	3.12%	0.16%
1996	588	3.10%	0.16%
1997	591	3.07%	0.16%
1998	595	3.05%	0.16%
1999	596	3.03%	0.16%
2000	601	3.01%	0.15%
2001	619	3.03%	0.15%
2002	641	3.05%	0.15%
2003	663	3.07%	0.15%
2004	685	3.09%	0.15%
2005	709	3.12%	0.16%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.22 UZBEKISTAN

Nursing home care (US \$ mln): Uzbekistan 1995 - 2005

Year	Uzbekistan	% of Region	% of Globe
1995	900	4.82%	0.25%
1996	925	4.87%	0.26%
1997	946	4.93%	0.26%
1998	970	4.98%	0.26%
1999	990	5.03%	0.26%
2000	1,012	5.07%	0.26%
2001	1,029	5.03%	0.26%
2002	1,046	4.98%	0.25%
2003	1,063	4.93%	0.25%
2004	1,080	4.88%	0.25%
2005	1,097	4.83%	0.24%

Source: Icon Group Ltd., copyright 2000, www.icongroupedition.com

8.23 YEMEN

Nursing home care (US \$ mln): Yemen 1995 - 2005

Year	Yemen	% of Region	% of Globe
1995	194	1.03%	0.00%
1996	195	1.02%	0.05%
1997	196	1.02%	0.00%
1998	197	1.01%	0.00%
1999	197	1.00%	0.00%
2000	198	0.99%	0.00%
2001	205	1.00%	0.00%
2002	212	1.01%	0.00%
2003	220	1.01%	0.00%
2004	227	1.02%	0.00%
2005	236	1.03%	0.00%

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